

# Global Wafer UV Film and Non-UV Film (Blue Film) Market Research Report 2026(Status and Outlook)

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## Abstracts

In the semiconductor process, the UV film and non-UV film used in wafers are also called UV tape and non-UV tape. Among them, non-UV tape is usually called blue film, which is mainly used in semiconductor grinding and cutting processes. Whether it is grinding tape or cutting tape, it includes non-UV tape (Non-UV Tape) and UV tape (UV Tape). Non-UV type is a general traditional pressure-sensitive tape. Considering the easy peeling, its adhesion is generally lower than that of UV type (before UV exposure), about 100~400 gf/25mm; UV tape is a pressure-sensitive tape with high adhesion strength before exposure. After exposure to UV light, its peeling force will be greatly reduced. It not only has strong fixation to the adherend, but also has the advantage of easy peeling after the process purpose is achieved. Wafer back grinding tape (BG Tape) mainly refers to the protection and fixation of the front circuit of the wafer during the back grinding and thinning after the wafer is completed, and prevents the damage of the front circuit of the wafer during the back grinding of the wafer. Dicing Tape is mainly used for fixing, cutting, expanding, UV debonding, and separation in semiconductor wafer and packaging processes. DAF film is used to bond chips and substrates during semiconductor packaging. Functional film materials can be divided into "product component films" and "product process films" according to their applications. UV and non-UV tapes for semiconductors are one type of product process films. With the continuous development of the semiconductor industry and the iteration and update of technology, a large number of new high-performance functional film materials have been generated, which has put forward higher requirements for manufacturers in many aspects such as polymer material structure design and formula design. The expansion of the semiconductor industry has driven the strong growth of demand for semiconductor tapes. The upstream materials of functional films are mainly monopolized by well-known foreign companies such as LINTEC Corporation, Nitto Denko, Furukawa Electric, Mitsui Chemicals Tohcello, Resonac, and Henkel Adhesives. These companies

entered the industry early, accumulated rich industry experience, and mastered the core technologies of UV and non-UV film material product research and development and production. At the same time, relying on a complete product system and a global sales network, they have established a good brand image in the industry and occupied a large market share. In contrast, my country started late in the UV and non-UV film industry, and its technical strength is relatively weak, with a certain gap between it and the leading level abroad. In addition, there are a large number of small and medium-sized enterprises in the industry, and the business scale is generally small, which leads to a significant gap in technical strength between China and foreign companies. From the perspective of the global competition landscape, the global semiconductor materials industry is still dominated by countries such as Japan, the United States, and South Korea. Although the sales scale of China's semiconductor materials continues to increase, from the perspective of overall technical level and scale, there is still a large gap between Chinese semiconductor materials companies and global industry leaders.

The global Wafer UV Film and Non-UV Film (Blue Film) market size was estimated at USD 672.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wafer UV Film and Non-UV Film (Blue Film) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wafer UV Film and Non-UV Film (Blue Film) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Wafer UV Film and Non-UV Film (Blue Film) market.

## **Global Wafer UV Film and Non-UV Film (Blue Film) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Mitsui Chemicals Tohcello  
LINTEC  
Denka  
Nitto Denko  
Furukawa Electric  
Sumitomo Bakelite  
D&X  
AI Technology  
ULTRON SYSTEM  
Maxell  
Resonac  
Henkel Adhesives  
LG Chem  
Suzhou BoYan Jingjin Photoelectric  
WISE new material  
Vistaic  
NDS  
KGK Chemical  
NEXTECK

## **Market Segmentation (by Type)**

UV Film

Non-UV Film

## **Market Segmentation (by Application)**

Back Grinding

Wafer Dicing

Semiconductor packaging (DAF)

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Wafer UV Film and Non-UV Film (Blue Film) Market

Overview of the regional outlook of the Wafer UV Film and Non-UV Film (Blue Film)

Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wafer UV Film and Non-UV Film (Blue Film) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wafer UV Film and Non-UV Film (Blue Film), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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