

Global Wafer Drilling Machine Market Research Report 2025(Status and Outlook)

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Abstracts

Wafer drilling machines are specialized semiconductor manufacturing equipment designed to create precise micro-holes, through-silicon vias (TSVs), and cavities in silicon wafers using high-speed mechanical drilling, laser ablation, or a combination of both, enabling advanced packaging, 3D integration, and interconnection technologies essential for producing integrated circuits, MEMS devices, and sensors with increasingly miniaturized and high-density architectures.

The global Wafer Drilling Machine market size was estimated at USD 820.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wafer Drilling Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wafer Drilling Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wafer Drilling Machine market.

Global Wafer Drilling Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Applied Materials Inc.
ASML Holding NV
Tokyo Electron Limited
Lam Research Corporation
KLA Corporation
Nikon Corporation
Canon Inc.
Hitachi High-Tech Corporation
Disco Corporation
Ulvac Inc.
SCREEN Holdings Co.Ltd.
ASM International NV
Onto Innovation Inc.
Axcelis Technologies Inc.
Kulicke & Soffa Industries Inc.

Market Segmentation (by Type)

High Precision Drilling Machine
Medium Precision Drilling Machine
Low Precision Drilling Machine

Market Segmentation (by Application)

Chip Manufacturing
Optoelectronic Device Manufacturing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Wafer Drilling Machine Market
Overview of the regional outlook of the Wafer Drilling Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wafer Drilling Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wafer Drilling Machine, their output

value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Wafer Drilling Machine

1.2 Key Market Segments

1.2.1 Wafer Drilling Machine Segment by Type

1.2.2 Wafer Drilling Machine Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 WAFER DRILLING MACHINE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Wafer Drilling Machine Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Wafer Drilling Machine Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 WAFER DRILLING MACHINE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Wafer Drilling Machine Product Life Cycle

3.3 Global Wafer Drilling Machine Sales by Manufacturers (2020-2025)

3.4 Global Wafer Drilling Machine Revenue Market Share by Manufacturers (2020-2025)

3.5 Wafer Drilling Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Wafer Drilling Machine Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Wafer Drilling Machine Market Competitive Situation and Trends

3.8.1 Wafer Drilling Machine Market Concentration Rate

3.8.2 Global 5 and 10 Largest Wafer Drilling Machine Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 WAFER DRILLING MACHINE INDUSTRY CHAIN ANALYSIS

- 4.1 Wafer Drilling Machine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF WAFER DRILLING MACHINE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Wafer Drilling Machine Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Wafer Drilling Machine Market
- 5.7 ESG Ratings of Leading Companies

6 WAFER DRILLING MACHINE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Wafer Drilling Machine Sales Market Share by Type (2020-2025)
- 6.3 Global Wafer Drilling Machine Market Size Market Share by Type (2020-2025)
- 6.4 Global Wafer Drilling Machine Price by Type (2020-2025)

7 WAFER DRILLING MACHINE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Wafer Drilling Machine Market Sales by Application (2020-2025)
- 7.3 Global Wafer Drilling Machine Market Size (M USD) by Application (2020-2025)
- 7.4 Global Wafer Drilling Machine Sales Growth Rate by Application (2020-2025)

8 WAFER DRILLING MACHINE MARKET SALES BY REGION

- 8.1 Global Wafer Drilling Machine Sales by Region
 - 8.1.1 Global Wafer Drilling Machine Sales by Region
 - 8.1.2 Global Wafer Drilling Machine Sales Market Share by Region
- 8.2 Global Wafer Drilling Machine Market Size by Region
 - 8.2.1 Global Wafer Drilling Machine Market Size by Region
 - 8.2.2 Global Wafer Drilling Machine Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Wafer Drilling Machine Sales by Country
 - 8.3.2 North America Wafer Drilling Machine Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Wafer Drilling Machine Sales by Country
 - 8.4.2 Europe Wafer Drilling Machine Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Wafer Drilling Machine Sales by Region
 - 8.5.2 Asia Pacific Wafer Drilling Machine Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Wafer Drilling Machine Sales by Country
 - 8.6.2 South America Wafer Drilling Machine Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Wafer Drilling Machine Sales by Region

8.7.2 Middle East and Africa Wafer Drilling Machine Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 WAFER DRILLING MACHINE MARKET PRODUCTION BY REGION

9.1 Global Production of Wafer Drilling Machine by Region(2020-2025)

9.2 Global Wafer Drilling Machine Revenue Market Share by Region (2020-2025)

9.3 Global Wafer Drilling Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Wafer Drilling Machine Production

9.4.1 North America Wafer Drilling Machine Production Growth Rate (2020-2025)

9.4.2 North America Wafer Drilling Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Wafer Drilling Machine Production

9.5.1 Europe Wafer Drilling Machine Production Growth Rate (2020-2025)

9.5.2 Europe Wafer Drilling Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Wafer Drilling Machine Production (2020-2025)

9.6.1 Japan Wafer Drilling Machine Production Growth Rate (2020-2025)

9.6.2 Japan Wafer Drilling Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Wafer Drilling Machine Production (2020-2025)

9.7.1 China Wafer Drilling Machine Production Growth Rate (2020-2025)

9.7.2 China Wafer Drilling Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Applied Materials Inc.

10.1.1 Applied Materials Inc. Basic Information

10.1.2 Applied Materials Inc. Wafer Drilling Machine Product Overview

10.1.3 Applied Materials Inc. Wafer Drilling Machine Product Market Performance

- 10.1.4 Applied Materials Inc. Business Overview
- 10.1.5 Applied Materials Inc. SWOT Analysis
- 10.1.6 Applied Materials Inc. Recent Developments
- 10.2 ASML Holding NV
 - 10.2.1 ASML Holding NV Basic Information
 - 10.2.2 ASML Holding NV Wafer Drilling Machine Product Overview
 - 10.2.3 ASML Holding NV Wafer Drilling Machine Product Market Performance
 - 10.2.4 ASML Holding NV Business Overview
 - 10.2.5 ASML Holding NV SWOT Analysis
 - 10.2.6 ASML Holding NV Recent Developments
- 10.3 Tokyo Electron Limited
 - 10.3.1 Tokyo Electron Limited Basic Information
 - 10.3.2 Tokyo Electron Limited Wafer Drilling Machine Product Overview
 - 10.3.3 Tokyo Electron Limited Wafer Drilling Machine Product Market Performance
 - 10.3.4 Tokyo Electron Limited Business Overview
 - 10.3.5 Tokyo Electron Limited SWOT Analysis
 - 10.3.6 Tokyo Electron Limited Recent Developments
- 10.4 Lam Research Corporation
 - 10.4.1 Lam Research Corporation Basic Information
 - 10.4.2 Lam Research Corporation Wafer Drilling Machine Product Overview
 - 10.4.3 Lam Research Corporation Wafer Drilling Machine Product Market Performance
 - 10.4.4 Lam Research Corporation Business Overview
 - 10.4.5 Lam Research Corporation Recent Developments
- 10.5 KLA Corporation
 - 10.5.1 KLA Corporation Basic Information
 - 10.5.2 KLA Corporation Wafer Drilling Machine Product Overview
 - 10.5.3 KLA Corporation Wafer Drilling Machine Product Market Performance
 - 10.5.4 KLA Corporation Business Overview
 - 10.5.5 KLA Corporation Recent Developments
- 10.6 Nikon Corporation
 - 10.6.1 Nikon Corporation Basic Information
 - 10.6.2 Nikon Corporation Wafer Drilling Machine Product Overview
 - 10.6.3 Nikon Corporation Wafer Drilling Machine Product Market Performance
 - 10.6.4 Nikon Corporation Business Overview
 - 10.6.5 Nikon Corporation Recent Developments
- 10.7 Canon Inc.
 - 10.7.1 Canon Inc. Basic Information
 - 10.7.2 Canon Inc. Wafer Drilling Machine Product Overview

- 10.7.3 Canon Inc. Wafer Drilling Machine Product Market Performance
- 10.7.4 Canon Inc. Business Overview
- 10.7.5 Canon Inc. Recent Developments
- 10.8 Hitachi High-Tech Corporation
 - 10.8.1 Hitachi High-Tech Corporation Basic Information
 - 10.8.2 Hitachi High-Tech Corporation Wafer Drilling Machine Product Overview
 - 10.8.3 Hitachi High-Tech Corporation Wafer Drilling Machine Product Market Performance
 - 10.8.4 Hitachi High-Tech Corporation Business Overview
 - 10.8.5 Hitachi High-Tech Corporation Recent Developments
- 10.9 Disco Corporation
 - 10.9.1 Disco Corporation Basic Information
 - 10.9.2 Disco Corporation Wafer Drilling Machine Product Overview
 - 10.9.3 Disco Corporation Wafer Drilling Machine Product Market Performance
 - 10.9.4 Disco Corporation Business Overview
 - 10.9.5 Disco Corporation Recent Developments
- 10.10 Ulvac Inc.
 - 10.10.1 Ulvac Inc. Basic Information
 - 10.10.2 Ulvac Inc. Wafer Drilling Machine Product Overview
 - 10.10.3 Ulvac Inc. Wafer Drilling Machine Product Market Performance
 - 10.10.4 Ulvac Inc. Business Overview
 - 10.10.5 Ulvac Inc. Recent Developments
- 10.11 SCREEN Holdings Co.Ltd.
 - 10.11.1 SCREEN Holdings Co.Ltd. Basic Information
 - 10.11.2 SCREEN Holdings Co.Ltd. Wafer Drilling Machine Product Overview
 - 10.11.3 SCREEN Holdings Co.Ltd. Wafer Drilling Machine Product Market Performance
 - 10.11.4 SCREEN Holdings Co.Ltd. Business Overview
 - 10.11.5 SCREEN Holdings Co.Ltd. Recent Developments
- 10.12 ASM International NV
 - 10.12.1 ASM International NV Basic Information
 - 10.12.2 ASM International NV Wafer Drilling Machine Product Overview
 - 10.12.3 ASM International NV Wafer Drilling Machine Product Market Performance
 - 10.12.4 ASM International NV Business Overview
 - 10.12.5 ASM International NV Recent Developments
- 10.13 Onto Innovation Inc.
 - 10.13.1 Onto Innovation Inc. Basic Information
 - 10.13.2 Onto Innovation Inc. Wafer Drilling Machine Product Overview
 - 10.13.3 Onto Innovation Inc. Wafer Drilling Machine Product Market Performance

- 10.13.4 Onto Innovation Inc. Business Overview
- 10.13.5 Onto Innovation Inc. Recent Developments
- 10.14 Axcelis Technologies Inc.
 - 10.14.1 Axcelis Technologies Inc. Basic Information
 - 10.14.2 Axcelis Technologies Inc. Wafer Drilling Machine Product Overview
 - 10.14.3 Axcelis Technologies Inc. Wafer Drilling Machine Product Market Performance
 - 10.14.4 Axcelis Technologies Inc. Business Overview
 - 10.14.5 Axcelis Technologies Inc. Recent Developments
- 10.15 Kulicke and Soffa Industries Inc.
 - 10.15.1 Kulicke and Soffa Industries Inc. Basic Information
 - 10.15.2 Kulicke and Soffa Industries Inc. Wafer Drilling Machine Product Overview
 - 10.15.3 Kulicke and Soffa Industries Inc. Wafer Drilling Machine Product Market Performance
 - 10.15.4 Kulicke and Soffa Industries Inc. Business Overview
 - 10.15.5 Kulicke and Soffa Industries Inc. Recent Developments

11 WAFER DRILLING MACHINE MARKET FORECAST BY REGION

- 11.1 Global Wafer Drilling Machine Market Size Forecast
- 11.2 Global Wafer Drilling Machine Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Wafer Drilling Machine Market Size Forecast by Country
 - 11.2.3 Asia Pacific Wafer Drilling Machine Market Size Forecast by Region
 - 11.2.4 South America Wafer Drilling Machine Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Wafer Drilling Machine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Wafer Drilling Machine Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Wafer Drilling Machine by Type (2026-2033)
 - 12.1.2 Global Wafer Drilling Machine Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Wafer Drilling Machine by Type (2026-2033)
- 12.2 Global Wafer Drilling Machine Market Forecast by Application (2026-2033)
 - 12.2.1 Global Wafer Drilling Machine Sales (K Units) Forecast by Application
 - 12.2.2 Global Wafer Drilling Machine Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Wafer Drilling Machine Market Size Comparison by Region (M USD)

Table 5. Global Wafer Drilling Machine Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Wafer Drilling Machine Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Wafer Drilling Machine Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Wafer Drilling Machine Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Wafer Drilling Machine as of 2024)

Table 10. Global Market Wafer Drilling Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Wafer Drilling Machine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Wafer Drilling Machine Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Wafer Drilling Machine Sales by Type (K Units)

Table 26. Global Wafer Drilling Machine Market Size by Type (M USD)

Table 27. Global Wafer Drilling Machine Sales (K Units) by Type (2020-2025)

Table 28. Global Wafer Drilling Machine Sales Market Share by Type (2020-2025)

Table 29. Global Wafer Drilling Machine Market Size (M USD) by Type (2020-2025)

Table 30. Global Wafer Drilling Machine Market Size Share by Type (2020-2025)
Table 31. Global Wafer Drilling Machine Price (USD/Unit) by Type (2020-2025)
Table 32. Global Wafer Drilling Machine Sales (K Units) by Application
Table 33. Global Wafer Drilling Machine Market Size by Application
Table 34. Global Wafer Drilling Machine Sales by Application (2020-2025) & (K Units)
Table 35. Global Wafer Drilling Machine Sales Market Share by Application (2020-2025)
Table 36. Global Wafer Drilling Machine Market Size by Application (2020-2025) & (M USD)
Table 37. Global Wafer Drilling Machine Market Share by Application (2020-2025)
Table 38. Global Wafer Drilling Machine Sales Growth Rate by Application (2020-2025)
Table 39. Global Wafer Drilling Machine Sales by Region (2020-2025) & (K Units)
Table 40. Global Wafer Drilling Machine Sales Market Share by Region (2020-2025)
Table 41. Global Wafer Drilling Machine Market Size by Region (2020-2025) & (M USD)
Table 42. Global Wafer Drilling Machine Market Size Market Share by Region (2020-2025)
Table 43. North America Wafer Drilling Machine Sales by Country (2020-2025) & (K Units)
Table 44. North America Wafer Drilling Machine Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Wafer Drilling Machine Sales by Country (2020-2025) & (K Units)
Table 46. Europe Wafer Drilling Machine Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Wafer Drilling Machine Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Wafer Drilling Machine Market Size by Region (2020-2025) & (M USD)
Table 49. South America Wafer Drilling Machine Sales by Country (2020-2025) & (K Units)
Table 50. South America Wafer Drilling Machine Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Wafer Drilling Machine Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Wafer Drilling Machine Market Size by Region (2020-2025) & (M USD)
Table 53. Global Wafer Drilling Machine Production (K Units) by Region(2020-2025)
Table 54. Global Wafer Drilling Machine Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Wafer Drilling Machine Revenue Market Share by Region (2020-2025)
Table 56. Global Wafer Drilling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Wafer Drilling Machine Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Wafer Drilling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Wafer Drilling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Wafer Drilling Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Applied Materials Inc. Basic Information

Table 62. Applied Materials Inc. Wafer Drilling Machine Product Overview

Table 63. Applied Materials Inc. Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Applied Materials Inc. Business Overview

Table 65. Applied Materials Inc. SWOT Analysis

Table 66. Applied Materials Inc. Recent Developments

Table 67. ASML Holding NV Basic Information

Table 68. ASML Holding NV Wafer Drilling Machine Product Overview

Table 69. ASML Holding NV Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ASML Holding NV Business Overview

Table 71. ASML Holding NV SWOT Analysis

Table 72. ASML Holding NV Recent Developments

Table 73. Tokyo Electron Limited Basic Information

Table 74. Tokyo Electron Limited Wafer Drilling Machine Product Overview

Table 75. Tokyo Electron Limited Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Tokyo Electron Limited Business Overview

Table 77. Tokyo Electron Limited SWOT Analysis

Table 78. Tokyo Electron Limited Recent Developments

Table 79. Lam Research Corporation Basic Information

Table 80. Lam Research Corporation Wafer Drilling Machine Product Overview

Table 81. Lam Research Corporation Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Lam Research Corporation Business Overview

Table 83. Lam Research Corporation Recent Developments

Table 84. KLA Corporation Basic Information

Table 85. KLA Corporation Wafer Drilling Machine Product Overview

Table 86. KLA Corporation Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. KLA Corporation Business Overview

Table 88. KLA Corporation Recent Developments
Table 89. Nikon Corporation Basic Information
Table 90. Nikon Corporation Wafer Drilling Machine Product Overview
Table 91. Nikon Corporation Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Nikon Corporation Business Overview
Table 93. Nikon Corporation Recent Developments
Table 94. Canon Inc. Basic Information
Table 95. Canon Inc. Wafer Drilling Machine Product Overview
Table 96. Canon Inc. Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Canon Inc. Business Overview
Table 98. Canon Inc. Recent Developments
Table 99. Hitachi High-Tech Corporation Basic Information
Table 100. Hitachi High-Tech Corporation Wafer Drilling Machine Product Overview
Table 101. Hitachi High-Tech Corporation Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Hitachi High-Tech Corporation Business Overview
Table 103. Hitachi High-Tech Corporation Recent Developments
Table 104. Disco Corporation Basic Information
Table 105. Disco Corporation Wafer Drilling Machine Product Overview
Table 106. Disco Corporation Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Disco Corporation Business Overview
Table 108. Disco Corporation Recent Developments
Table 109. Ulvac Inc. Basic Information
Table 110. Ulvac Inc. Wafer Drilling Machine Product Overview
Table 111. Ulvac Inc. Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Ulvac Inc. Business Overview
Table 113. Ulvac Inc. Recent Developments
Table 114. SCREEN Holdings Co.Ltd. Basic Information
Table 115. SCREEN Holdings Co.Ltd. Wafer Drilling Machine Product Overview
Table 116. SCREEN Holdings Co.Ltd. Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. SCREEN Holdings Co.Ltd. Business Overview
Table 118. SCREEN Holdings Co.Ltd. Recent Developments
Table 119. ASM International NV Basic Information
Table 120. ASM International NV Wafer Drilling Machine Product Overview

Table 121. ASM International NV Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. ASM International NV Business Overview

Table 123. ASM International NV Recent Developments

Table 124. Onto Innovation Inc. Basic Information

Table 125. Onto Innovation Inc. Wafer Drilling Machine Product Overview

Table 126. Onto Innovation Inc. Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Onto Innovation Inc. Business Overview

Table 128. Onto Innovation Inc. Recent Developments

Table 129. Axcelis Technologies Inc. Basic Information

Table 130. Axcelis Technologies Inc. Wafer Drilling Machine Product Overview

Table 131. Axcelis Technologies Inc. Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Axcelis Technologies Inc. Business Overview

Table 133. Axcelis Technologies Inc. Recent Developments

Table 134. Kulicke and Soffa Industries Inc. Basic Information

Table 135. Kulicke and Soffa Industries Inc. Wafer Drilling Machine Product Overview

Table 136. Kulicke and Soffa Industries Inc. Wafer Drilling Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Kulicke and Soffa Industries Inc. Business Overview

Table 138. Kulicke and Soffa Industries Inc. Recent Developments

Table 139. Global Wafer Drilling Machine Sales Forecast by Region (2026-2033) & (K Units)

Table 140. Global Wafer Drilling Machine Market Size Forecast by Region (2026-2033) & (M USD)

Table 141. North America Wafer Drilling Machine Sales Forecast by Country (2026-2033) & (K Units)

Table 142. North America Wafer Drilling Machine Market Size Forecast by Country (2026-2033) & (M USD)

Table 143. Europe Wafer Drilling Machine Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Wafer Drilling Machine Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Wafer Drilling Machine Sales Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Wafer Drilling Machine Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Wafer Drilling Machine Sales Forecast by Country

(2026-2033) & (K Units)

Table 148. South America Wafer Drilling Machine Market Size Forecast by Country
(2026-2033) & (M USD)

Table 149. Middle East and Africa Wafer Drilling Machine Sales Forecast by Country
(2026-2033) & (Units)

Table 150. Middle East and Africa Wafer Drilling Machine Market Size Forecast by
Country (2026-2033) & (M USD)

Table 151. Global Wafer Drilling Machine Sales Forecast by Type (2026-2033) & (K
Units)

Table 152. Global Wafer Drilling Machine Market Size Forecast by Type (2026-2033) &
(M USD)

Table 153. Global Wafer Drilling Machine Price Forecast by Type (2026-2033) &
(USD/Unit)

Table 154. Global Wafer Drilling Machine Sales (K Units) Forecast by Application
(2026-2033)

Table 155. Global Wafer Drilling Machine Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Wafer Drilling Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Wafer Drilling Machine Market Size (M USD), 2024-2033
- Figure 5. Global Wafer Drilling Machine Market Size (M USD) (2020-2033)
- Figure 6. Global Wafer Drilling Machine Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Wafer Drilling Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Wafer Drilling Machine Product Life Cycle
- Figure 13. Wafer Drilling Machine Sales Share by Manufacturers in 2024
- Figure 14. Global Wafer Drilling Machine Revenue Share by Manufacturers in 2024
- Figure 15. Wafer Drilling Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Wafer Drilling Machine Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Wafer Drilling Machine Revenue in 2024
- Figure 18. Industry Chain Map of Wafer Drilling Machine
- Figure 19. Global Wafer Drilling Machine Market PEST Analysis
- Figure 20. Global Wafer Drilling Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Wafer Drilling Machine Market Share by Type
- Figure 27. Sales Market Share of Wafer Drilling Machine by Type (2020-2025)
- Figure 28. Sales Market Share of Wafer Drilling Machine by Type in 2024
- Figure 29. Market Size Share of Wafer Drilling Machine by Type (2020-2025)
- Figure 30. Market Size Share of Wafer Drilling Machine by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Wafer Drilling Machine Market Share by Application

Figure 33. Global Wafer Drilling Machine Sales Market Share by Application (2020-2025)

Figure 34. Global Wafer Drilling Machine Sales Market Share by Application in 2024

Figure 35. Global Wafer Drilling Machine Market Share by Application (2020-2025)

Figure 36. Global Wafer Drilling Machine Market Share by Application in 2024

Figure 37. Global Wafer Drilling Machine Sales Growth Rate by Application (2020-2025)

Figure 38. Global Wafer Drilling Machine Sales Market Share by Region (2020-2025)

Figure 39. Global Wafer Drilling Machine Market Size Market Share by Region (2020-2025)

Figure 40. North America Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Wafer Drilling Machine Sales Market Share by Country in 2024

Figure 43. North America Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Wafer Drilling Machine Market Size Market Share by Country in 2024

Figure 45. U.S. Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Wafer Drilling Machine Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Wafer Drilling Machine Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Wafer Drilling Machine Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Wafer Drilling Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Wafer Drilling Machine Sales Market Share by Country in 2024

Figure 53. Europe Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Wafer Drilling Machine Market Size Market Share by Country in 2024

Figure 55. Germany Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Wafer Drilling Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Wafer Drilling Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Wafer Drilling Machine Market Size Market Share by Region in 2024

Figure 68. China Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Wafer Drilling Machine Sales and Growth Rate (K Units)

Figure 79. South America Wafer Drilling Machine Sales Market Share by Country in

2024

Figure 80. South America Wafer Drilling Machine Market Size and Growth Rate (M USD)

Figure 81. South America Wafer Drilling Machine Market Size Market Share by Country in 2024

Figure 82. Brazil Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Wafer Drilling Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Wafer Drilling Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Wafer Drilling Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Wafer Drilling Machine Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Wafer Drilling Machine Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 100. South Africa Wafer Drilling Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Wafer Drilling Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Wafer Drilling Machine Production Market Share by Region (2020-2025)

Figure 103. North America Wafer Drilling Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Wafer Drilling Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Wafer Drilling Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Wafer Drilling Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Wafer Drilling Machine Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Wafer Drilling Machine Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Wafer Drilling Machine Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Wafer Drilling Machine Market Share Forecast by Type (2026-2033)

Figure 111. Global Wafer Drilling Machine Sales Forecast by Application (2026-2033)

Figure 112. Global Wafer Drilling Machine Market Share Forecast by Application (2026-2033)

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