

# Global VOC Exhaust Gas Treatment Equipment Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1E61D8B69A2EN.html>

Date: February 2026

Pages: 154

Price: US\$ 2,980.00 (Single User License)

ID: G1E61D8B69A2EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on VOC Exhaust Gas Treatment Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. VOC waste gas treatment equipment is a complete set of treatment devices used to collect, purify and discharge waste gas containing volatile organic compounds. Common technical routes include regenerative incineration, catalytic combustion, adsorption concentration and combustion, activated carbon adsorption, condensation recovery and biological treatment, etc. It is mainly used in chemical, coating and painting, printing, petrochemical and oil refining, pharmaceutical, electronic manufacturing and automobile manufacturing industries. In 2024, the global shipment of complete sets of VOC waste gas treatment equipment is estimated to be about 25,000 sets, and the average unit price in 2024 is estimated to be about US\$60,000 per set. The annual production capacity of a single line is estimated to be about 150 sets per year. The upstream includes fan and blower manufacturing, heat exchange and boiler manufacturing, catalyst and adsorption material production, shell and casting processing, control The company provides system and sensor supply, engineering design and on-site installation services. The downstream includes coating and spray painting lines, printing drying lines, solvent recovery sections, chemical reactor tail gas treatment, pharmaceutical synthesis waste gas, automobile painting workshop, etc. An example of downstream consumption is that a small printing factory is usually equipped with 1 set of VOC treatment equipment. A medium-sized coating production line processes about 1,000 kilograms of paint per day, which corresponds to 1 set of VOC treatment equipment. A single coating workshop of an automobile manufacturer is often equipped with 4 sets of VOC treatment equipment. Therefore, it can be compared that a small printing factory consumes 1 set of equipment, a coating

line that processes 1,000 kilograms of paint per day consumes 1 set of equipment, and a coating workshop of an automobile manufacturer consumes 4 sets of equipment. The gross profit margin is estimated to be about 30%.

The global VOC Exhaust Gas Treatment Equipment market size was estimated at USD 1500.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global VOC Exhaust Gas Treatment Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global VOC Exhaust Gas Treatment Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the VOC Exhaust Gas Treatment Equipment market.

### **Global VOC Exhaust Gas Treatment Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Mitsubishi Heavy Industries  
TOYOBO MC Corporation  
McLantis Group  
SINTOKOGIO  
Thermal Engineering & Development  
Ipros  
Genano  
Volcano  
Enviolet  
Cherng Tay  
Shanghai Liangshi IntelRobot Technology  
Kunshan Yuanhe  
Shenzhen Autower

### **Market Segmentation (by Type)**

Direct-Fired Exhaust Gas Treatment Equipment  
Catalytic Exhaust Gas Treatment Equipment

### **Market Segmentation (by Application)**

Petrochemicals  
Pharmaceuticals  
Coatings And Coatings  
Electronics  
Printing  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the VOC Exhaust Gas Treatment Equipment Market  
Overview of the regional outlook of the VOC Exhaust Gas Treatment Equipment Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the VOC Exhaust Gas Treatment Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of VOC Exhaust Gas Treatment Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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