

Global Vitamin K-Dependent Coagulation Factor Complex Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Vitamin K-Dependent Coagulation Factor Complex competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Vitamin K-Dependent Coagulation Factor Complex (commonly marketed and used clinically as Prothrombin Complex Concentrate, PCC) is a plasma-derived therapeutic containing coagulation factors II, VII, IX, and X, along with variable amounts of other vitamin K-dependent proteins. It is designed to rapidly restore or replace these factors in patients to halt severe bleeding or to reverse the anticoagulant effects of vitamin K antagonists such as warfarin. PCC formulations are available as three-factor or four-factor products and play a critical role in emergency hemorrhage control, perioperative anticoagulation reversal, and replacement therapy for certain congenital or acquired factor deficiencies. Advances in bioprocessing, viral inactivation, and cold-chain logistics have markedly improved the safety, batch consistency, and traceability of modern PCCs, enabling their wider adoption in acute care and specialty hematology settings. Clearer clinical indications, growing guideline recognition, and ongoing industry investment have accelerated the evolution of PCCs from traditional plasma derivatives to highly standardized pharmaceutical products. In 2024, global Vitamin K-Dependent Coagulation Factor Complex production reached approximately 4.27 m units, with an average global market price of around US\$ 310 per unit. The average gross profit margin of this product is 65%.

The global Vitamin K-Dependent Coagulation Factor Complex market size was estimated at USD 1324.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Vitamin K-Dependent Coagulation Factor Complex market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Vitamin K-Dependent Coagulation Factor Complex market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Vitamin K-Dependent Coagulation Factor Complex market.

Global Vitamin K-Dependent Coagulation Factor Complex Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

CSL Behring
Grifols
Octapharma
Prothya Biosolutions
Takeda
Biotest
Hualan Biological

Market Segmentation (by Type)

Beriplex
Profilnine
Octaplex
Prothromplex
Cofact
Other

Market Segmentation (by Application)

Hemophilia B
Acquired Coagulation Factor Deficiency

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value
In-depth analysis of the Vitamin K-Dependent Coagulation Factor Complex Market
Overview of the regional outlook of the Vitamin K-Dependent Coagulation Factor Complex Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vitamin K-Dependent Coagulation Factor Complex Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vitamin K-Dependent Coagulation Factor Complex, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Vitamin K?Dependent Coagulation Factor Complex
- 1.2 Key Market Segments
 - 1.2.1 Vitamin K?Dependent Coagulation Factor Complex Segment by Type
 - 1.2.2 Vitamin K?Dependent Coagulation Factor Complex Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Vitamin K?Dependent Coagulation Factor Complex Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Vitamin K?Dependent Coagulation Factor Complex Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Vitamin K?Dependent Coagulation Factor Complex Product Life Cycle
- 3.3 Global Vitamin K?Dependent Coagulation Factor Complex Sales by Manufacturers (2020-2025)
- 3.4 Global Vitamin K?Dependent Coagulation Factor Complex Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Vitamin K?Dependent Coagulation Factor Complex Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Vitamin K?Dependent Coagulation Factor Complex Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Vitamin K?Dependent Coagulation Factor Complex Market Competitive Situation and Trends

3.8.1 Vitamin K?Dependent Coagulation Factor Complex Market Concentration Rate

3.8.2 Global 5 and 10 Largest Vitamin K?Dependent Coagulation Factor Complex

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX INDUSTRY CHAIN ANALYSIS

4.1 Vitamin K?Dependent Coagulation Factor Complex Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Vitamin K?Dependent Coagulation Factor Complex Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Vitamin K?Dependent Coagulation Factor Complex Market

5.7 ESG Ratings of Leading Companies

6 VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Type (2020-2025)

6.3 Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Type (2020-2025)

6.4 Global Vitamin K?Dependent Coagulation Factor Complex Price by Type (2020-2025)

7 VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Vitamin K?Dependent Coagulation Factor Complex Market Sales by Application (2020-2025)

7.3 Global Vitamin K?Dependent Coagulation Factor Complex Market Size (M USD) by Application (2020-2025)

7.4 Global Vitamin K?Dependent Coagulation Factor Complex Sales Growth Rate by Application (2020-2025)

8 VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX MARKET SALES BY REGION

8.1 Global Vitamin K?Dependent Coagulation Factor Complex Sales by Region

8.1.1 Global Vitamin K?Dependent Coagulation Factor Complex Sales by Region

8.1.2 Global Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Region

8.2 Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Region

8.2.1 Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Region

8.2.2 Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Region

8.3 North America

8.3.1 North America Vitamin K?Dependent Coagulation Factor Complex Sales by Country

8.3.2 North America Vitamin K?Dependent Coagulation Factor Complex Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Vitamin K?Dependent Coagulation Factor Complex Sales by Country

8.4.2 Europe Vitamin K?Dependent Coagulation Factor Complex Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Sales by Region

8.5.2 Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Vitamin K?Dependent Coagulation Factor Complex Sales by Country

8.6.2 South America Vitamin K?Dependent Coagulation Factor Complex Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Vitamin K?Dependent Coagulation Factor Complex Sales by Region

8.7.2 Middle East and Africa Vitamin K?Dependent Coagulation Factor Complex Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 VITAMIN K γ DEPENDENT COAGULATION FACTOR COMPLEX MARKET PRODUCTION BY REGION

9.1 Global Production of Vitamin K γ Dependent Coagulation Factor Complex by Region(2020-2025)

9.2 Global Vitamin K γ Dependent Coagulation Factor Complex Revenue Market Share by Region (2020-2025)

9.3 Global Vitamin K γ Dependent Coagulation Factor Complex Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Vitamin K γ Dependent Coagulation Factor Complex Production

9.4.1 North America Vitamin K γ Dependent Coagulation Factor Complex Production Growth Rate (2020-2025)

9.4.2 North America Vitamin K γ Dependent Coagulation Factor Complex Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Vitamin K γ Dependent Coagulation Factor Complex Production

9.5.1 Europe Vitamin K γ Dependent Coagulation Factor Complex Production Growth Rate (2020-2025)

9.5.2 Europe Vitamin K γ Dependent Coagulation Factor Complex Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Vitamin K γ Dependent Coagulation Factor Complex Production (2020-2025)

9.6.1 Japan Vitamin K γ Dependent Coagulation Factor Complex Production Growth Rate (2020-2025)

9.6.2 Japan Vitamin K γ Dependent Coagulation Factor Complex Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Vitamin K γ Dependent Coagulation Factor Complex Production (2020-2025)

9.7.1 China Vitamin K γ Dependent Coagulation Factor Complex Production Growth Rate (2020-2025)

9.7.2 China Vitamin K γ Dependent Coagulation Factor Complex Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 CSL Behring

10.1.1 CSL Behring Basic Information

10.1.2 CSL Behring Vitamin K γ Dependent Coagulation Factor Complex Product Overview

10.1.3 CSL Behring Vitamin K?Dependent Coagulation Factor Complex Product Market Performance

- 10.1.4 CSL Behring Business Overview
- 10.1.5 CSL Behring SWOT Analysis
- 10.1.6 CSL Behring Recent Developments

10.2 Grifols

- 10.2.1 Grifols Basic Information
- 10.2.2 Grifols Vitamin K?Dependent Coagulation Factor Complex Product Overview
- 10.2.3 Grifols Vitamin K?Dependent Coagulation Factor Complex Product Market

Performance

- 10.2.4 Grifols Business Overview
- 10.2.5 Grifols SWOT Analysis
- 10.2.6 Grifols Recent Developments

10.3 Octapharma

- 10.3.1 Octapharma Basic Information
- 10.3.2 Octapharma Vitamin K?Dependent Coagulation Factor Complex Product

Overview

- 10.3.3 Octapharma Vitamin K?Dependent Coagulation Factor Complex Product

Market Performance

- 10.3.4 Octapharma Business Overview
- 10.3.5 Octapharma SWOT Analysis
- 10.3.6 Octapharma Recent Developments

10.4 Prothya Biosolutions

- 10.4.1 Prothya Biosolutions Basic Information
- 10.4.2 Prothya Biosolutions Vitamin K?Dependent Coagulation Factor Complex

Product Overview

- 10.4.3 Prothya Biosolutions Vitamin K?Dependent Coagulation Factor Complex

Product Market Performance

- 10.4.4 Prothya Biosolutions Business Overview
- 10.4.5 Prothya Biosolutions Recent Developments

10.5 Takeda

- 10.5.1 Takeda Basic Information
- 10.5.2 Takeda Vitamin K?Dependent Coagulation Factor Complex Product Overview
- 10.5.3 Takeda Vitamin K?Dependent Coagulation Factor Complex Product Market

Performance

- 10.5.4 Takeda Business Overview
- 10.5.5 Takeda Recent Developments

10.6 Biotest

- 10.6.1 Biotest Basic Information

- 10.6.2 Biotest Vitamin K?Dependent Coagulation Factor Complex Product Overview
- 10.6.3 Biotest Vitamin K?Dependent Coagulation Factor Complex Product Market Performance
- 10.6.4 Biotest Business Overview
- 10.6.5 Biotest Recent Developments
- 10.7 Hualan Biological
 - 10.7.1 Hualan Biological Basic Information
 - 10.7.2 Hualan Biological Vitamin K?Dependent Coagulation Factor Complex Product Overview
 - 10.7.3 Hualan Biological Vitamin K?Dependent Coagulation Factor Complex Product Market Performance
 - 10.7.4 Hualan Biological Business Overview
 - 10.7.5 Hualan Biological Recent Developments

11 VITAMIN K?DEPENDENT COAGULATION FACTOR COMPLEX MARKET FORECAST BY REGION

- 11.1 Global Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast
- 11.2 Global Vitamin K?Dependent Coagulation Factor Complex Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Country
 - 11.2.3 Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Region
 - 11.2.4 South America Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Vitamin K?Dependent Coagulation Factor Complex by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Vitamin K?Dependent Coagulation Factor Complex Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Vitamin K?Dependent Coagulation Factor Complex by Type (2026-2035)
 - 12.1.2 Global Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Vitamin K?Dependent Coagulation Factor Complex

by Type (2026-2035)

12.2 Global Vitamin K-Dependent Coagulation Factor Complex Market Forecast by Application (2026-2035)

12.2.1 Global Vitamin K-Dependent Coagulation Factor Complex Sales (K MT) Forecast by Application

12.2.2 Global Vitamin K-Dependent Coagulation Factor Complex Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Type (M USD)

Table 4. Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Application

Table 5. Vitamin K?Dependent Coagulation Factor Complex Market Size Comparison by Region (M USD)

Table 6. Global Vitamin K?Dependent Coagulation Factor Complex Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Vitamin K?Dependent Coagulation Factor Complex Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Vitamin K?Dependent Coagulation Factor Complex Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vitamin K?Dependent Coagulation Factor Complex as of 2025)

Table 11. Global Market Vitamin K?Dependent Coagulation Factor Complex Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Vitamin K?Dependent Coagulation Factor Complex Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Vitamin K?Dependent Coagulation Factor Complex Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Vitamin K?Dependent Coagulation Factor Complex Sales by Type (K MT)

Table 27. Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Type (M USD)

Table 28. Global Vitamin K?Dependent Coagulation Factor Complex Sales (K MT) by Type (2020-2025)

Table 29. Global Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Type (2020-2025)

Table 30. Global Vitamin K?Dependent Coagulation Factor Complex Market Size (M USD) by Type (2020-2025)

Table 31. Global Vitamin K?Dependent Coagulation Factor Complex Market Share by Type (2020-2025)

Table 32. Global Vitamin K?Dependent Coagulation Factor Complex Price (USD/KG) by Type (2020-2025)

Table 33. Global Vitamin K?Dependent Coagulation Factor Complex Sales (K MT) by Application

Table 34. Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Application

Table 35. Global Vitamin K?Dependent Coagulation Factor Complex Sales by Application (2020-2025) & (K MT)

Table 36. Global Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Application (2020-2025)

Table 37. Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Application (2020-2025) & (M USD)

Table 38. Global Vitamin K?Dependent Coagulation Factor Complex Market Share by Application (2020-2025)

Table 39. Global Vitamin K?Dependent Coagulation Factor Complex Sales Growth Rate by Application (2020-2025)

Table 40. Global Vitamin K?Dependent Coagulation Factor Complex Sales by Region (2020-2025) & (K MT)

Table 41. Global Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Region (2020-2025)

Table 42. Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Region (2020-2025) & (M USD)

Table 43. Global Vitamin K?Dependent Coagulation Factor Complex Market Size by Region (2020-2025)

Table 44. North America Vitamin K?Dependent Coagulation Factor Complex Sales by Country (2020-2025) & (K MT)

Table 45. North America Vitamin K?Dependent Coagulation Factor Complex Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Vitamin K?Dependent Coagulation Factor Complex Sales by Country (2020-2025) & (K MT)

Table 47. Europe Vitamin K?Dependent Coagulation Factor Complex Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Market Size by Region (2020-2025) & (M USD)

Table 50. South America Vitamin K?Dependent Coagulation Factor Complex Sales by Country (2020-2025) & (K MT)

Table 51. South America Vitamin K?Dependent Coagulation Factor Complex Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Vitamin K?Dependent Coagulation Factor Complex Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Vitamin K?Dependent Coagulation Factor Complex Market Size by Region (2020-2025) & (M USD)

Table 54. Global Vitamin K?Dependent Coagulation Factor Complex Production (K MT) by Region(2020-2025)

Table 55. Global Vitamin K?Dependent Coagulation Factor Complex Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Vitamin K?Dependent Coagulation Factor Complex Revenue Market Share by Region (2020-2025)

Table 57. Global Vitamin K?Dependent Coagulation Factor Complex Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Vitamin K?Dependent Coagulation Factor Complex Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Vitamin K?Dependent Coagulation Factor Complex Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Vitamin K?Dependent Coagulation Factor Complex Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Vitamin K?Dependent Coagulation Factor Complex Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. CSL Behring Basic Information

Table 63. CSL Behring Vitamin K?Dependent Coagulation Factor Complex Product Overview

Table 64. CSL Behring Vitamin K?Dependent Coagulation Factor Complex Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 65. CSL Behring Business Overview
- Table 66. CSL Behring SWOT Analysis
- Table 67. CSL Behring Recent Developments
- Table 68. Grifols Basic Information
- Table 69. Grifols Vitamin K?Dependent Coagulation Factor Complex Product Overview
- Table 70. Grifols Vitamin K?Dependent Coagulation Factor Complex Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Grifols Business Overview
- Table 72. Grifols SWOT Analysis
- Table 73. Grifols Recent Developments
- Table 74. Octapharma Basic Information
- Table 75. Octapharma Vitamin K?Dependent Coagulation Factor Complex Product Overview
- Table 76. Octapharma Vitamin K?Dependent Coagulation Factor Complex Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Octapharma Business Overview
- Table 78. Octapharma SWOT Analysis
- Table 79. Octapharma Recent Developments
- Table 80. Prothya Biosolutions Basic Information
- Table 81. Prothya Biosolutions Vitamin K?Dependent Coagulation Factor Complex Product Overview
- Table 82. Prothya Biosolutions Vitamin K?Dependent Coagulation Factor Complex Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Prothya Biosolutions Business Overview
- Table 84. Prothya Biosolutions Recent Developments
- Table 85. Takeda Basic Information
- Table 86. Takeda Vitamin K?Dependent Coagulation Factor Complex Product Overview
- Table 87. Takeda Vitamin K?Dependent Coagulation Factor Complex Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Takeda Business Overview
- Table 89. Takeda Recent Developments
- Table 90. Biotest Basic Information
- Table 91. Biotest Vitamin K?Dependent Coagulation Factor Complex Product Overview
- Table 92. Biotest Vitamin K?Dependent Coagulation Factor Complex Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Biotest Business Overview
- Table 94. Biotest Recent Developments
- Table 95. Hualan Biological Basic Information
- Table 96. Hualan Biological Vitamin K?Dependent Coagulation Factor Complex Product

Overview

Table 97. Hualan Biological Vitamin K?Dependent Coagulation Factor Complex Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Hualan Biological Business Overview

Table 99. Hualan Biological Recent Developments

Table 100. Global Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Region (2026-2035) & (K MT)

Table 101. Global Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Country (2026-2035) & (K MT)

Table 103. North America Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Country (2026-2035) & (K MT)

Table 105. Europe Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Vitamin K?Dependent Coagulation Factor Complex Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Vitamin K?Dependent Coagulation Factor Complex Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Vitamin K?Dependent Coagulation Factor Complex
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vitamin K?Dependent Coagulation Factor Complex Market Size (M USD), 2025-2035
- Figure 5. Global Vitamin K?Dependent Coagulation Factor Complex Market Size (M USD) (2020-2035)
- Figure 6. Global Vitamin K?Dependent Coagulation Factor Complex Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Vitamin K?Dependent Coagulation Factor Complex Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Vitamin K?Dependent Coagulation Factor Complex Product Life Cycle
- Figure 13. Vitamin K?Dependent Coagulation Factor Complex Sales Share by Manufacturers in 2025
- Figure 14. Global Vitamin K?Dependent Coagulation Factor Complex Revenue Share by Manufacturers in 2025
- Figure 15. Vitamin K?Dependent Coagulation Factor Complex Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Vitamin K?Dependent Coagulation Factor Complex Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Vitamin K?Dependent Coagulation Factor Complex Revenue in 2025
- Figure 18. Industry Chain Map of Vitamin K?Dependent Coagulation Factor Complex
- Figure 19. Global Vitamin K?Dependent Coagulation Factor Complex Market PEST Analysis
- Figure 20. Global Vitamin K?Dependent Coagulation Factor Complex Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country

- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Vitamin K-Dependent Coagulation Factor Complex Market Share by Type
- Figure 27. Sales Market Share of Vitamin K-Dependent Coagulation Factor Complex by Type (2020-2025)
- Figure 28. Sales Market Share of Vitamin K-Dependent Coagulation Factor Complex by Type in 2025
- Figure 29. Market Share of Vitamin K-Dependent Coagulation Factor Complex by Type (2020-2025)
- Figure 30. Market Share of Vitamin K-Dependent Coagulation Factor Complex by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Vitamin K-Dependent Coagulation Factor Complex Market Share by Application
- Figure 33. Global Vitamin K-Dependent Coagulation Factor Complex Sales Market Share by Application (2020-2025)
- Figure 34. Global Vitamin K-Dependent Coagulation Factor Complex Sales Market Share by Application in 2025
- Figure 35. Global Vitamin K-Dependent Coagulation Factor Complex Market Share by Application (2020-2025)
- Figure 36. Global Vitamin K-Dependent Coagulation Factor Complex Market Share by Application in 2025
- Figure 37. Global Vitamin K-Dependent Coagulation Factor Complex Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Vitamin K-Dependent Coagulation Factor Complex Sales Market Share by Region (2020-2025)
- Figure 39. Global Vitamin K-Dependent Coagulation Factor Complex Market Size by Region (2020-2025)
- Figure 40. North America Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Vitamin K-Dependent Coagulation Factor Complex Sales Market Share by Country in 2024
- Figure 43. North America Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Vitamin K-Dependent Coagulation Factor Complex Market Size by Country in 2024

Figure 45. U.S. Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Vitamin K-Dependent Coagulation Factor Complex Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Vitamin K-Dependent Coagulation Factor Complex Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Vitamin K-Dependent Coagulation Factor Complex Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Vitamin K-Dependent Coagulation Factor Complex Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Vitamin K-Dependent Coagulation Factor Complex Sales Market Share by Country in 2024

Figure 53. Europe Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Vitamin K-Dependent Coagulation Factor Complex Market Size by Country in 2024

Figure 55. Germany Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Vitamin K-Dependent Coagulation Factor Complex Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Region in 2024

Figure 67. Asia Pacific Vitamin K?Dependent Coagulation Factor Complex Market Size by Region in 2024

Figure 68. China Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Vitamin K?Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Vitamin K?Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Vitamin K?Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Vitamin K?Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Vitamin K?Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (K MT)

Figure 79. South America Vitamin K?Dependent Coagulation Factor Complex Sales Market Share by Country in 2024

Figure 80. South America Vitamin K?Dependent Coagulation Factor Complex Market Size and Growth Rate (M USD)

Figure 81. South America Vitamin K?Dependent Coagulation Factor Complex Market Size by Country in 2024

Figure 82. Brazil Vitamin K?Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Vitamin K?Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Vitamin K-Dependent Coagulation Factor Complex Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Vitamin K-Dependent Coagulation Factor Complex Market Size by Region in 2024

Figure 92. Saudi Arabia Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Vitamin K-Dependent Coagulation Factor Complex Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Vitamin K-Dependent Coagulation Factor Complex Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Vitamin K-Dependent Coagulation Factor Complex Production Market Share by Region (2020-2025)

Figure 103. North America Vitamin K-Dependent Coagulation Factor Complex

Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Vitamin K?Dependent Coagulation Factor Complex Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Vitamin K?Dependent Coagulation Factor Complex Production (K MT) Growth Rate (2020-2025)

Figure 106. China Vitamin K?Dependent Coagulation Factor Complex Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Vitamin K?Dependent Coagulation Factor Complex Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Vitamin K?Dependent Coagulation Factor Complex Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Vitamin K?Dependent Coagulation Factor Complex Market Share Forecast by Type (2026-2035)

Figure 111. Global Vitamin K?Dependent Coagulation Factor Complex Sales Forecast by Application (2026-2035)

Figure 112. Global Vitamin K?Dependent Coagulation Factor Complex Market Share Forecast by Application (2026-2035)

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