

Global Vitamin B12 Series API Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Vitamin B12 Series API competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Vitamin B12 series APIs are a group of pharmaceutical grade cobalt compounds, namely cobalamin, including cyanocobalamin, adenosylcobalamin, hydroxocobalamin and methylcobalamin. Vitamin B12 can be divided into pharmaceutical grade, food grade and feed grade. Vitamin B12 derivatives are generally pharmaceutical grade and used in medicines, including adenosylcobalamin, hydroxocobalamin and methylcobalamin. Vitamin B12 belongs to the B vitamins and is an essential vitamin for humans and animals. Except for the presence of microorganisms such as sludge, it is not contained in animal and plant exogenous foods. Vitamin B12 must rely on the consumption of added foods to meet the needs of humans and animals. When the human body lacks vitamin B12, it causes many neurological diseases. Before 1993, the production of vitamin B12 was small and the cost was high. Its price was similar to that of gold. The quality of vitamin B12 is constantly improving, the cost is constantly decreasing, and the amount is constantly increasing. In the past 20 years, the production industry and consumption field of vitamin B12 have been continuously expanding. The global production capacity and output of vitamin B12 are mainly concentrated in China, accounting for about 80% of the world's production capacity. There are four major production companies in the country, including Hebei Yuxing, Hebei Huarong, North China Pharmaceutical, and Ningxia Kingvit. The production capacity, output and export volume of these four companies account for about 90% of the country, among which Hebei Yuxing is the world's largest supplier of vitamin B12. The production of vitamin B12 requires high technical barrier and large investment, and an administrative licensing management system is

implemented, so the production and operation threshold for entering the vitamin B12 industry is high.

The global Vitamin B12 Series API market size was estimated at USD 138.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Vitamin B12 Series API market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Vitamin B12 Series API market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Vitamin B12 Series API market.

Global Vitamin B12 Series API Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hebei Yuxing Bio-Engineering
Hebei Huarong Pharmaceutical
Ningxia Kingvit Pharmaceutical
North China Pharmaceutical Company
EUROAPI
HTBA

Market Segmentation (by Type)

Cyanocobalamin
Mecobalamin
Cobamamide
Hydroxocobalamin

Market Segmentation (by Application)

Oral Formulation
Injectable Formulation
Sprays

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Vitamin B12 Series API Market
Overview of the regional outlook of the Vitamin B12 Series API Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vitamin B12 Series API Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vitamin B12 Series API, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Vitamin B12 Series API
- 1.2 Key Market Segments
 - 1.2.1 Vitamin B12 Series API Segment by Type
 - 1.2.2 Vitamin B12 Series API Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 VITAMIN B12 SERIES API MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Vitamin B12 Series API Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Vitamin B12 Series API Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 VITAMIN B12 SERIES API MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Vitamin B12 Series API Product Life Cycle
- 3.3 Global Vitamin B12 Series API Sales by Manufacturers (2020-2025)
- 3.4 Global Vitamin B12 Series API Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Vitamin B12 Series API Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Vitamin B12 Series API Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Vitamin B12 Series API Market Competitive Situation and Trends
 - 3.8.1 Vitamin B12 Series API Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Vitamin B12 Series API Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 VITAMIN B12 SERIES API INDUSTRY CHAIN ANALYSIS

- 4.1 Vitamin B12 Series API Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VITAMIN B12 SERIES API MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Vitamin B12 Series API Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Vitamin B12 Series API Market
- 5.7 ESG Ratings of Leading Companies

6 VITAMIN B12 SERIES API MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Vitamin B12 Series API Sales Market Share by Type (2020-2025)
- 6.3 Global Vitamin B12 Series API Market Size by Type (2020-2025)
- 6.4 Global Vitamin B12 Series API Price by Type (2020-2025)

7 VITAMIN B12 SERIES API MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Vitamin B12 Series API Market Sales by Application (2020-2025)
- 7.3 Global Vitamin B12 Series API Market Size (M USD) by Application (2020-2025)
- 7.4 Global Vitamin B12 Series API Sales Growth Rate by Application (2020-2025)

8 VITAMIN B12 SERIES API MARKET SALES BY REGION

- 8.1 Global Vitamin B12 Series API Sales by Region
 - 8.1.1 Global Vitamin B12 Series API Sales by Region
 - 8.1.2 Global Vitamin B12 Series API Sales Market Share by Region
- 8.2 Global Vitamin B12 Series API Market Size by Region
 - 8.2.1 Global Vitamin B12 Series API Market Size by Region
 - 8.2.2 Global Vitamin B12 Series API Market Size by Region
- 8.3 North America
 - 8.3.1 North America Vitamin B12 Series API Sales by Country
 - 8.3.2 North America Vitamin B12 Series API Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Vitamin B12 Series API Sales by Country
 - 8.4.2 Europe Vitamin B12 Series API Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Vitamin B12 Series API Sales by Region
 - 8.5.2 Asia Pacific Vitamin B12 Series API Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Vitamin B12 Series API Sales by Country
 - 8.6.2 South America Vitamin B12 Series API Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Vitamin B12 Series API Sales by Region
 - 8.7.2 Middle East and Africa Vitamin B12 Series API Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 VITAMIN B12 SERIES API MARKET PRODUCTION BY REGION

- 9.1 Global Production of Vitamin B12 Series API by Region(2020-2025)
- 9.2 Global Vitamin B12 Series API Revenue Market Share by Region (2020-2025)
- 9.3 Global Vitamin B12 Series API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Vitamin B12 Series API Production
 - 9.4.1 North America Vitamin B12 Series API Production Growth Rate (2020-2025)
 - 9.4.2 North America Vitamin B12 Series API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Vitamin B12 Series API Production
 - 9.5.1 Europe Vitamin B12 Series API Production Growth Rate (2020-2025)
 - 9.5.2 Europe Vitamin B12 Series API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Vitamin B12 Series API Production (2020-2025)
 - 9.6.1 Japan Vitamin B12 Series API Production Growth Rate (2020-2025)
 - 9.6.2 Japan Vitamin B12 Series API Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Vitamin B12 Series API Production (2020-2025)
 - 9.7.1 China Vitamin B12 Series API Production Growth Rate (2020-2025)
 - 9.7.2 China Vitamin B12 Series API Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Hebei Yuxing Bio-Engineering
 - 10.1.1 Hebei Yuxing Bio-Engineering Basic Information
 - 10.1.2 Hebei Yuxing Bio-Engineering Vitamin B12 Series API Product Overview
 - 10.1.3 Hebei Yuxing Bio-Engineering Vitamin B12 Series API Product Market

Performance

- 10.1.4 Hebei Yuxing Bio-Engineering Business Overview
- 10.1.5 Hebei Yuxing Bio-Engineering SWOT Analysis
- 10.1.6 Hebei Yuxing Bio-Engineering Recent Developments

10.2 Hebei Huarong Pharmaceutical

- 10.2.1 Hebei Huarong Pharmaceutical Basic Information
- 10.2.2 Hebei Huarong Pharmaceutical Vitamin B12 Series API Product Overview
- 10.2.3 Hebei Huarong Pharmaceutical Vitamin B12 Series API Product Market

Performance

- 10.2.4 Hebei Huarong Pharmaceutical Business Overview
- 10.2.5 Hebei Huarong Pharmaceutical SWOT Analysis
- 10.2.6 Hebei Huarong Pharmaceutical Recent Developments

10.3 Ningxia Kingvit Pharmaceutical

- 10.3.1 Ningxia Kingvit Pharmaceutical Basic Information
- 10.3.2 Ningxia Kingvit Pharmaceutical Vitamin B12 Series API Product Overview
- 10.3.3 Ningxia Kingvit Pharmaceutical Vitamin B12 Series API Product Market

Performance

- 10.3.4 Ningxia Kingvit Pharmaceutical Business Overview
- 10.3.5 Ningxia Kingvit Pharmaceutical SWOT Analysis
- 10.3.6 Ningxia Kingvit Pharmaceutical Recent Developments

10.4 North China Pharmaceutical Company

- 10.4.1 North China Pharmaceutical Company Basic Information
- 10.4.2 North China Pharmaceutical Company Vitamin B12 Series API Product

Overview

- 10.4.3 North China Pharmaceutical Company Vitamin B12 Series API Product Market

Performance

- 10.4.4 North China Pharmaceutical Company Business Overview
- 10.4.5 North China Pharmaceutical Company Recent Developments

10.5 EUROAPI

- 10.5.1 EUROAPI Basic Information
- 10.5.2 EUROAPI Vitamin B12 Series API Product Overview
- 10.5.3 EUROAPI Vitamin B12 Series API Product Market Performance
- 10.5.4 EUROAPI Business Overview
- 10.5.5 EUROAPI Recent Developments

10.6 HTBA

- 10.6.1 HTBA Basic Information
- 10.6.2 HTBA Vitamin B12 Series API Product Overview
- 10.6.3 HTBA Vitamin B12 Series API Product Market Performance
- 10.6.4 HTBA Business Overview

10.6.5 HTBA Recent Developments

11 VITAMIN B12 SERIES API MARKET FORECAST BY REGION

11.1 Global Vitamin B12 Series API Market Size Forecast

11.2 Global Vitamin B12 Series API Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Vitamin B12 Series API Market Size Forecast by Country

11.2.3 Asia Pacific Vitamin B12 Series API Market Size Forecast by Region

11.2.4 South America Vitamin B12 Series API Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Vitamin B12 Series API by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Vitamin B12 Series API Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Vitamin B12 Series API by Type (2026-2035)

12.1.2 Global Vitamin B12 Series API Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Vitamin B12 Series API by Type (2026-2035)

12.2 Global Vitamin B12 Series API Market Forecast by Application (2026-2035)

12.2.1 Global Vitamin B12 Series API Sales (K MT) Forecast by Application

12.2.2 Global Vitamin B12 Series API Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Vitamin B12 Series API Market Size by Type (M USD)

Table 4. Global Vitamin B12 Series API Market Size by Application

Table 5. Vitamin B12 Series API Market Size Comparison by Region (M USD)

Table 6. Global Vitamin B12 Series API Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Vitamin B12 Series API Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Vitamin B12 Series API Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Vitamin B12 Series API Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vitamin B12 Series API as of 2025)

Table 11. Global Market Vitamin B12 Series API Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Vitamin B12 Series API Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Vitamin B12 Series API Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Vitamin B12 Series API Sales by Type (K MT)

Table 27. Global Vitamin B12 Series API Market Size by Type (M USD)

Table 28. Global Vitamin B12 Series API Sales (K MT) by Type (2020-2025)

Table 29. Global Vitamin B12 Series API Sales Market Share by Type (2020-2025)

- Table 30. Global Vitamin B12 Series API Market Size (M USD) by Type (2020-2025)
- Table 31. Global Vitamin B12 Series API Market Share by Type (2020-2025)
- Table 32. Global Vitamin B12 Series API Price (USD/KG) by Type (2020-2025)
- Table 33. Global Vitamin B12 Series API Sales (K MT) by Application
- Table 34. Global Vitamin B12 Series API Market Size by Application
- Table 35. Global Vitamin B12 Series API Sales by Application (2020-2025) & (K MT)
- Table 36. Global Vitamin B12 Series API Sales Market Share by Application (2020-2025)
- Table 37. Global Vitamin B12 Series API Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Vitamin B12 Series API Market Share by Application (2020-2025)
- Table 39. Global Vitamin B12 Series API Sales Growth Rate by Application (2020-2025)
- Table 40. Global Vitamin B12 Series API Sales by Region (2020-2025) & (K MT)
- Table 41. Global Vitamin B12 Series API Sales Market Share by Region (2020-2025)
- Table 42. Global Vitamin B12 Series API Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Vitamin B12 Series API Market Size by Region (2020-2025)
- Table 44. North America Vitamin B12 Series API Sales by Country (2020-2025) & (K MT)
- Table 45. North America Vitamin B12 Series API Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Vitamin B12 Series API Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Vitamin B12 Series API Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Vitamin B12 Series API Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Vitamin B12 Series API Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Vitamin B12 Series API Sales by Country (2020-2025) & (K MT)
- Table 51. South America Vitamin B12 Series API Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Vitamin B12 Series API Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Vitamin B12 Series API Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Vitamin B12 Series API Production (K MT) by Region(2020-2025)
- Table 55. Global Vitamin B12 Series API Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Vitamin B12 Series API Revenue Market Share by Region (2020-2025)

Table 57. Global Vitamin B12 Series API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Vitamin B12 Series API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Vitamin B12 Series API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Vitamin B12 Series API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Vitamin B12 Series API Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Hebei Yuxing Bio-Engineering Basic Information

Table 63. Hebei Yuxing Bio-Engineering Vitamin B12 Series API Product Overview

Table 64. Hebei Yuxing Bio-Engineering Vitamin B12 Series API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Hebei Yuxing Bio-Engineering Business Overview

Table 66. Hebei Yuxing Bio-Engineering SWOT Analysis

Table 67. Hebei Yuxing Bio-Engineering Recent Developments

Table 68. Hebei Huarong Pharmaceutical Basic Information

Table 69. Hebei Huarong Pharmaceutical Vitamin B12 Series API Product Overview

Table 70. Hebei Huarong Pharmaceutical Vitamin B12 Series API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Hebei Huarong Pharmaceutical Business Overview

Table 72. Hebei Huarong Pharmaceutical SWOT Analysis

Table 73. Hebei Huarong Pharmaceutical Recent Developments

Table 74. Ningxia Kingvit Pharmaceutical Basic Information

Table 75. Ningxia Kingvit Pharmaceutical Vitamin B12 Series API Product Overview

Table 76. Ningxia Kingvit Pharmaceutical Vitamin B12 Series API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Ningxia Kingvit Pharmaceutical Business Overview

Table 78. Ningxia Kingvit Pharmaceutical SWOT Analysis

Table 79. Ningxia Kingvit Pharmaceutical Recent Developments

Table 80. North China Pharmaceutical Company Basic Information

Table 81. North China Pharmaceutical Company Vitamin B12 Series API Product Overview

Table 82. North China Pharmaceutical Company Vitamin B12 Series API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. North China Pharmaceutical Company Business Overview

Table 84. North China Pharmaceutical Company Recent Developments

Table 85. EUROAPI Basic Information

Table 86. EUROAPI Vitamin B12 Series API Product Overview

Table 87. EUROAPI Vitamin B12 Series API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. EUROAPI Business Overview

Table 89. EUROAPI Recent Developments

Table 90. HTBA Basic Information

Table 91. HTBA Vitamin B12 Series API Product Overview

Table 92. HTBA Vitamin B12 Series API Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. HTBA Business Overview

Table 94. HTBA Recent Developments

Table 95. Global Vitamin B12 Series API Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global Vitamin B12 Series API Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Vitamin B12 Series API Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America Vitamin B12 Series API Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Vitamin B12 Series API Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe Vitamin B12 Series API Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Vitamin B12 Series API Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific Vitamin B12 Series API Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Vitamin B12 Series API Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America Vitamin B12 Series API Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Vitamin B12 Series API Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Vitamin B12 Series API Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Vitamin B12 Series API Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Vitamin B12 Series API Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Vitamin B12 Series API Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Vitamin B12 Series API Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Vitamin B12 Series API Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Vitamin B12 Series API
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vitamin B12 Series API Market Size (M USD), 2025-2035
- Figure 5. Global Vitamin B12 Series API Market Size (M USD) (2020-2035)
- Figure 6. Global Vitamin B12 Series API Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Vitamin B12 Series API Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Vitamin B12 Series API Product Life Cycle
- Figure 13. Vitamin B12 Series API Sales Share by Manufacturers in 2025
- Figure 14. Global Vitamin B12 Series API Revenue Share by Manufacturers in 2025
- Figure 15. Vitamin B12 Series API Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Vitamin B12 Series API Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Vitamin B12 Series API Revenue in 2025
- Figure 18. Industry Chain Map of Vitamin B12 Series API
- Figure 19. Global Vitamin B12 Series API Market PEST Analysis
- Figure 20. Global Vitamin B12 Series API Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Vitamin B12 Series API Market Share by Type
- Figure 27. Sales Market Share of Vitamin B12 Series API by Type (2020-2025)
- Figure 28. Sales Market Share of Vitamin B12 Series API by Type in 2025
- Figure 29. Market Share of Vitamin B12 Series API by Type (2020-2025)
- Figure 30. Market Share of Vitamin B12 Series API by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Vitamin B12 Series API Market Share by Application

- Figure 33. Global Vitamin B12 Series API Sales Market Share by Application (2020-2025)
- Figure 34. Global Vitamin B12 Series API Sales Market Share by Application in 2025
- Figure 35. Global Vitamin B12 Series API Market Share by Application (2020-2025)
- Figure 36. Global Vitamin B12 Series API Market Share by Application in 2025
- Figure 37. Global Vitamin B12 Series API Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Vitamin B12 Series API Sales Market Share by Region (2020-2025)
- Figure 39. Global Vitamin B12 Series API Market Size by Region (2020-2025)
- Figure 40. North America Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Vitamin B12 Series API Sales Market Share by Country in 2024
- Figure 43. North America Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Vitamin B12 Series API Market Size by Country in 2024
- Figure 45. U.S. Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Vitamin B12 Series API Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Vitamin B12 Series API Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Vitamin B12 Series API Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Vitamin B12 Series API Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Vitamin B12 Series API Sales Market Share by Country in 2024
- Figure 53. Europe Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Vitamin B12 Series API Market Size by Country in 2024
- Figure 55. Germany Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Vitamin B12 Series API Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Vitamin B12 Series API Sales Market Share by Region in 2024

Figure 67. Asia Pacific Vitamin B12 Series API Market Size by Region in 2024

Figure 68. China Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Vitamin B12 Series API Sales and Growth Rate (K MT)

Figure 79. South America Vitamin B12 Series API Sales Market Share by Country in 2024

Figure 80. South America Vitamin B12 Series API Market Size and Growth Rate (M USD)

Figure 81. South America Vitamin B12 Series API Market Size by Country in 2024

Figure 82. Brazil Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Vitamin B12 Series API Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Vitamin B12 Series API Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Vitamin B12 Series API Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Vitamin B12 Series API Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Vitamin B12 Series API Market Size by Region in 2024

Figure 92. Saudi Arabia Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Vitamin B12 Series API Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Vitamin B12 Series API Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Vitamin B12 Series API Production Market Share by Region (2020-2025)

Figure 103. North America Vitamin B12 Series API Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Vitamin B12 Series API Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Vitamin B12 Series API Production (K MT) Growth Rate (2020-2025)

Figure 106. China Vitamin B12 Series API Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Vitamin B12 Series API Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Vitamin B12 Series API Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Vitamin B12 Series API Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Vitamin B12 Series API Market Share Forecast by Type (2026-2035)

Figure 111. Global Vitamin B12 Series API Sales Forecast by Application (2026-2035)

Figure 112. Global Vitamin B12 Series API Market Share Forecast by Application (2026-2035)

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