

Global Viscous Crankshaft Dampers Market Research Report 2025(Status and Outlook)

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Abstracts

Viscous crankshaft dampers, also known as harmonic balancers, are precision-engineered components installed on engine crankshafts to mitigate torsional vibrations generated during internal combustion engine operation; they consist of an outer inertia ring and an inner hub separated by a layer of high-viscosity silicone fluid enclosed within a sealed chamber, which allows controlled slippage to absorb and dissipate vibrational energy, thereby protecting the crankshaft, bearings, and associated engine components from fatigue, resonance-induced damage, and premature failure. The market for viscous crankshaft dampers is primarily driven by the automotive and heavy-duty equipment sectors, including passenger vehicles, commercial trucks, marine engines, industrial machinery, and high-performance racing applications, where demand correlates with engine production volumes, aftermarket replacement needs, and increasing emphasis on engine longevity, efficiency, and NVH (noise, vibration, and harshness) reduction standards. Key market trends include the adoption of advanced materials for enhanced durability and temperature resistance, integration with sensor technologies for real-time vibration monitoring, and growing demand in emerging economies due to expanding transportation and industrial infrastructure; however, the market faces challenges such as the rise of electric vehicles (which do not require crankshaft dampers), cost pressures from OEMs, and competition from elastomeric dampers in certain applications. Major players include established automotive suppliers like Fluidampr, ATI Performance Products, Vibratech TVD, and Schaeffler Group, alongside regional manufacturers catering to specific engine platforms and aftermarket segments.

The global Viscous Crankshaft Dampers market size was estimated at USD 1280.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Viscous Crankshaft Dampers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Viscous Crankshaft Dampers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Viscous Crankshaft Dampers market.

Global Viscous Crankshaft Dampers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Schaeffler Group
ZF Friedrichshafen AG
Valeo
DAYCO
Dorman Products
Honda
CONTINENTAL AG
BorgWarner
Knorr-Bremse Group
MPG
Geislinger
Dr. Werner Rhrs
CO.R.A.
GATE
Vibratech TVD
VOITH

Market Segmentation (by Type)

Nodular Iron
Steel
Aluminum

Market Segmentation (by Application)

Passenger Vehicle
Light Commercial Vehicle
Heavy Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Viscous Crankshaft Dampers Market
Overview of the regional outlook of the Viscous Crankshaft Dampers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Viscous Crankshaft Dampers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Viscous Crankshaft Dampers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your

competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Viscous Crankshaft Dampers

1.2 Key Market Segments

1.2.1 Viscous Crankshaft Dampers Segment by Type

1.2.2 Viscous Crankshaft Dampers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 VISCOUS CRANKSHAFT DAMPERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Viscous Crankshaft Dampers Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Viscous Crankshaft Dampers Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 VISCOUS CRANKSHAFT DAMPERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Viscous Crankshaft Dampers Product Life Cycle

3.3 Global Viscous Crankshaft Dampers Sales by Manufacturers (2020-2025)

3.4 Global Viscous Crankshaft Dampers Revenue Market Share by Manufacturers (2020-2025)

3.5 Viscous Crankshaft Dampers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Viscous Crankshaft Dampers Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Viscous Crankshaft Dampers Market Competitive Situation and Trends

3.8.1 Viscous Crankshaft Dampers Market Concentration Rate

3.8.2 Global 5 and 10 Largest Viscous Crankshaft Dampers Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VISCOUS CRANKSHAFT DAMPERS INDUSTRY CHAIN ANALYSIS

4.1 Viscous Crankshaft Dampers Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VISCOUS CRANKSHAFT DAMPERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Viscous Crankshaft Dampers Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Viscous Crankshaft Dampers Market

5.7 ESG Ratings of Leading Companies

6 VISCOUS CRANKSHAFT DAMPERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Viscous Crankshaft Dampers Sales Market Share by Type (2020-2025)

6.3 Global Viscous Crankshaft Dampers Market Size Market Share by Type (2020-2025)

6.4 Global Viscous Crankshaft Dampers Price by Type (2020-2025)

7 VISCOUS CRANKSHAFT DAMPERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Viscous Crankshaft Dampers Market Sales by Application (2020-2025)
- 7.3 Global Viscous Crankshaft Dampers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Viscous Crankshaft Dampers Sales Growth Rate by Application (2020-2025)

8 VISCOUS CRANKSHAFT DAMPERS MARKET SALES BY REGION

- 8.1 Global Viscous Crankshaft Dampers Sales by Region
 - 8.1.1 Global Viscous Crankshaft Dampers Sales by Region
 - 8.1.2 Global Viscous Crankshaft Dampers Sales Market Share by Region
- 8.2 Global Viscous Crankshaft Dampers Market Size by Region
 - 8.2.1 Global Viscous Crankshaft Dampers Market Size by Region
 - 8.2.2 Global Viscous Crankshaft Dampers Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Viscous Crankshaft Dampers Sales by Country
 - 8.3.2 North America Viscous Crankshaft Dampers Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Viscous Crankshaft Dampers Sales by Country
 - 8.4.2 Europe Viscous Crankshaft Dampers Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Viscous Crankshaft Dampers Sales by Region
 - 8.5.2 Asia Pacific Viscous Crankshaft Dampers Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Viscous Crankshaft Dampers Sales by Country
- 8.6.2 South America Viscous Crankshaft Dampers Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Viscous Crankshaft Dampers Sales by Region
- 8.7.2 Middle East and Africa Viscous Crankshaft Dampers Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 VISCOUS CRANKSHAFT DAMPERS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Viscous Crankshaft Dampers by Region(2020-2025)
- 9.2 Global Viscous Crankshaft Dampers Revenue Market Share by Region (2020-2025)
- 9.3 Global Viscous Crankshaft Dampers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Viscous Crankshaft Dampers Production
 - 9.4.1 North America Viscous Crankshaft Dampers Production Growth Rate (2020-2025)
 - 9.4.2 North America Viscous Crankshaft Dampers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Viscous Crankshaft Dampers Production
 - 9.5.1 Europe Viscous Crankshaft Dampers Production Growth Rate (2020-2025)
 - 9.5.2 Europe Viscous Crankshaft Dampers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Viscous Crankshaft Dampers Production (2020-2025)
 - 9.6.1 Japan Viscous Crankshaft Dampers Production Growth Rate (2020-2025)
 - 9.6.2 Japan Viscous Crankshaft Dampers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Viscous Crankshaft Dampers Production (2020-2025)
 - 9.7.1 China Viscous Crankshaft Dampers Production Growth Rate (2020-2025)
 - 9.7.2 China Viscous Crankshaft Dampers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Schaeffler Group

10.1.1 Schaeffler Group Basic Information

10.1.2 Schaeffler Group Viscous Crankshaft Dampers Product Overview

10.1.3 Schaeffler Group Viscous Crankshaft Dampers Product Market Performance

10.1.4 Schaeffler Group Business Overview

10.1.5 Schaeffler Group SWOT Analysis

10.1.6 Schaeffler Group Recent Developments

10.2 ZF Friedrichshafen AG

10.2.1 ZF Friedrichshafen AG Basic Information

10.2.2 ZF Friedrichshafen AG Viscous Crankshaft Dampers Product Overview

10.2.3 ZF Friedrichshafen AG Viscous Crankshaft Dampers Product Market

Performance

10.2.4 ZF Friedrichshafen AG Business Overview

10.2.5 ZF Friedrichshafen AG SWOT Analysis

10.2.6 ZF Friedrichshafen AG Recent Developments

10.3 Valeo

10.3.1 Valeo Basic Information

10.3.2 Valeo Viscous Crankshaft Dampers Product Overview

10.3.3 Valeo Viscous Crankshaft Dampers Product Market Performance

10.3.4 Valeo Business Overview

10.3.5 Valeo SWOT Analysis

10.3.6 Valeo Recent Developments

10.4 DAYCO

10.4.1 DAYCO Basic Information

10.4.2 DAYCO Viscous Crankshaft Dampers Product Overview

10.4.3 DAYCO Viscous Crankshaft Dampers Product Market Performance

10.4.4 DAYCO Business Overview

10.4.5 DAYCO Recent Developments

10.5 Dorman Products

10.5.1 Dorman Products Basic Information

10.5.2 Dorman Products Viscous Crankshaft Dampers Product Overview

10.5.3 Dorman Products Viscous Crankshaft Dampers Product Market Performance

10.5.4 Dorman Products Business Overview

10.5.5 Dorman Products Recent Developments

10.6 Honda

10.6.1 Honda Basic Information

10.6.2 Honda Viscous Crankshaft Dampers Product Overview

- 10.6.3 Honda Viscous Crankshaft Dampers Product Market Performance
- 10.6.4 Honda Business Overview
- 10.6.5 Honda Recent Developments
- 10.7 CONTINENTAL AG
 - 10.7.1 CONTINENTAL AG Basic Information
 - 10.7.2 CONTINENTAL AG Viscous Crankshaft Dampers Product Overview
 - 10.7.3 CONTINENTAL AG Viscous Crankshaft Dampers Product Market Performance
 - 10.7.4 CONTINENTAL AG Business Overview
 - 10.7.5 CONTINENTAL AG Recent Developments
- 10.8 BorgWarner
 - 10.8.1 BorgWarner Basic Information
 - 10.8.2 BorgWarner Viscous Crankshaft Dampers Product Overview
 - 10.8.3 BorgWarner Viscous Crankshaft Dampers Product Market Performance
 - 10.8.4 BorgWarner Business Overview
 - 10.8.5 BorgWarner Recent Developments
- 10.9 Knorr-Bremse Group
 - 10.9.1 Knorr-Bremse Group Basic Information
 - 10.9.2 Knorr-Bremse Group Viscous Crankshaft Dampers Product Overview
 - 10.9.3 Knorr-Bremse Group Viscous Crankshaft Dampers Product Market Performance
 - 10.9.4 Knorr-Bremse Group Business Overview
 - 10.9.5 Knorr-Bremse Group Recent Developments
- 10.10 MPG
 - 10.10.1 MPG Basic Information
 - 10.10.2 MPG Viscous Crankshaft Dampers Product Overview
 - 10.10.3 MPG Viscous Crankshaft Dampers Product Market Performance
 - 10.10.4 MPG Business Overview
 - 10.10.5 MPG Recent Developments
- 10.11 Geislinger
 - 10.11.1 Geislinger Basic Information
 - 10.11.2 Geislinger Viscous Crankshaft Dampers Product Overview
 - 10.11.3 Geislinger Viscous Crankshaft Dampers Product Market Performance
 - 10.11.4 Geislinger Business Overview
 - 10.11.5 Geislinger Recent Developments
- 10.12 Dr. Werner Rhrs
 - 10.12.1 Dr. Werner Rhrs Basic Information
 - 10.12.2 Dr. Werner Rhrs Viscous Crankshaft Dampers Product Overview
 - 10.12.3 Dr. Werner Rhrs Viscous Crankshaft Dampers Product Market Performance
 - 10.12.4 Dr. Werner Rhrs Business Overview

10.12.5 Dr. Werner Rhrs Recent Developments

10.13 CO.R.A.

10.13.1 CO.R.A. Basic Information

10.13.2 CO.R.A. Viscous Crankshaft Dampers Product Overview

10.13.3 CO.R.A. Viscous Crankshaft Dampers Product Market Performance

10.13.4 CO.R.A. Business Overview

10.13.5 CO.R.A. Recent Developments

10.14 GATE

10.14.1 GATE Basic Information

10.14.2 GATE Viscous Crankshaft Dampers Product Overview

10.14.3 GATE Viscous Crankshaft Dampers Product Market Performance

10.14.4 GATE Business Overview

10.14.5 GATE Recent Developments

10.15 Vibratex TVD

10.15.1 Vibratex TVD Basic Information

10.15.2 Vibratex TVD Viscous Crankshaft Dampers Product Overview

10.15.3 Vibratex TVD Viscous Crankshaft Dampers Product Market Performance

10.15.4 Vibratex TVD Business Overview

10.15.5 Vibratex TVD Recent Developments

10.16 VOITH

10.16.1 VOITH Basic Information

10.16.2 VOITH Viscous Crankshaft Dampers Product Overview

10.16.3 VOITH Viscous Crankshaft Dampers Product Market Performance

10.16.4 VOITH Business Overview

10.16.5 VOITH Recent Developments

11 VISCOUS CRANKSHAFT DAMPERS MARKET FORECAST BY REGION

11.1 Global Viscous Crankshaft Dampers Market Size Forecast

11.2 Global Viscous Crankshaft Dampers Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Viscous Crankshaft Dampers Market Size Forecast by Country

11.2.3 Asia Pacific Viscous Crankshaft Dampers Market Size Forecast by Region

11.2.4 South America Viscous Crankshaft Dampers Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Viscous Crankshaft Dampers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Viscous Crankshaft Dampers Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Viscous Crankshaft Dampers by Type (2026-2033)

12.1.2 Global Viscous Crankshaft Dampers Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Viscous Crankshaft Dampers by Type (2026-2033)

12.2 Global Viscous Crankshaft Dampers Market Forecast by Application (2026-2033)

12.2.1 Global Viscous Crankshaft Dampers Sales (K Units) Forecast by Application

12.2.2 Global Viscous Crankshaft Dampers Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Viscous Crankshaft Dampers Market Size Comparison by Region (M USD)

Table 5. Global Viscous Crankshaft Dampers Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Viscous Crankshaft Dampers Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Viscous Crankshaft Dampers Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Viscous Crankshaft Dampers Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Viscous
Crankshaft Dampers as of 2024)

Table 10. Global Market Viscous Crankshaft Dampers Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Viscous Crankshaft Dampers Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Viscous Crankshaft Dampers Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Viscous Crankshaft Dampers Sales by Type (K Units)

Table 26. Global Viscous Crankshaft Dampers Market Size by Type (M USD)

Table 27. Global Viscous Crankshaft Dampers Sales (K Units) by Type (2020-2025)

Table 28. Global Viscous Crankshaft Dampers Sales Market Share by Type (2020-2025)
Table 29. Global Viscous Crankshaft Dampers Market Size (M USD) by Type (2020-2025)
Table 30. Global Viscous Crankshaft Dampers Market Size Share by Type (2020-2025)
Table 31. Global Viscous Crankshaft Dampers Price (USD/Unit) by Type (2020-2025)
Table 32. Global Viscous Crankshaft Dampers Sales (K Units) by Application
Table 33. Global Viscous Crankshaft Dampers Market Size by Application
Table 34. Global Viscous Crankshaft Dampers Sales by Application (2020-2025) & (K Units)
Table 35. Global Viscous Crankshaft Dampers Sales Market Share by Application (2020-2025)
Table 36. Global Viscous Crankshaft Dampers Market Size by Application (2020-2025) & (M USD)
Table 37. Global Viscous Crankshaft Dampers Market Share by Application (2020-2025)
Table 38. Global Viscous Crankshaft Dampers Sales Growth Rate by Application (2020-2025)
Table 39. Global Viscous Crankshaft Dampers Sales by Region (2020-2025) & (K Units)
Table 40. Global Viscous Crankshaft Dampers Sales Market Share by Region (2020-2025)
Table 41. Global Viscous Crankshaft Dampers Market Size by Region (2020-2025) & (M USD)
Table 42. Global Viscous Crankshaft Dampers Market Size Market Share by Region (2020-2025)
Table 43. North America Viscous Crankshaft Dampers Sales by Country (2020-2025) & (K Units)
Table 44. North America Viscous Crankshaft Dampers Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Viscous Crankshaft Dampers Sales by Country (2020-2025) & (K Units)
Table 46. Europe Viscous Crankshaft Dampers Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Viscous Crankshaft Dampers Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Viscous Crankshaft Dampers Market Size by Region (2020-2025) & (M USD)
Table 49. South America Viscous Crankshaft Dampers Sales by Country (2020-2025) & (K Units)

Table 50. South America Viscous Crankshaft Dampers Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Viscous Crankshaft Dampers Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Viscous Crankshaft Dampers Market Size by Region (2020-2025) & (M USD)

Table 53. Global Viscous Crankshaft Dampers Production (K Units) by Region(2020-2025)

Table 54. Global Viscous Crankshaft Dampers Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Viscous Crankshaft Dampers Revenue Market Share by Region (2020-2025)

Table 56. Global Viscous Crankshaft Dampers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Viscous Crankshaft Dampers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Viscous Crankshaft Dampers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Viscous Crankshaft Dampers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Viscous Crankshaft Dampers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Schaeffler Group Basic Information

Table 62. Schaeffler Group Viscous Crankshaft Dampers Product Overview

Table 63. Schaeffler Group Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Schaeffler Group Business Overview

Table 65. Schaeffler Group SWOT Analysis

Table 66. Schaeffler Group Recent Developments

Table 67. ZF Friedrichshafen AG Basic Information

Table 68. ZF Friedrichshafen AG Viscous Crankshaft Dampers Product Overview

Table 69. ZF Friedrichshafen AG Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ZF Friedrichshafen AG Business Overview

Table 71. ZF Friedrichshafen AG SWOT Analysis

Table 72. ZF Friedrichshafen AG Recent Developments

Table 73. Valeo Basic Information

Table 74. Valeo Viscous Crankshaft Dampers Product Overview

Table 75. Valeo Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 76. Valeo Business Overview

Table 77. Valeo SWOT Analysis

Table 78. Valeo Recent Developments

Table 79. DAYCO Basic Information

Table 80. DAYCO Viscous Crankshaft Dampers Product Overview

Table 81. DAYCO Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. DAYCO Business Overview

Table 83. DAYCO Recent Developments

Table 84. Dorman Products Basic Information

Table 85. Dorman Products Viscous Crankshaft Dampers Product Overview

Table 86. Dorman Products Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Dorman Products Business Overview

Table 88. Dorman Products Recent Developments

Table 89. Honda Basic Information

Table 90. Honda Viscous Crankshaft Dampers Product Overview

Table 91. Honda Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Honda Business Overview

Table 93. Honda Recent Developments

Table 94. CONTINENTAL AG Basic Information

Table 95. CONTINENTAL AG Viscous Crankshaft Dampers Product Overview

Table 96. CONTINENTAL AG Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. CONTINENTAL AG Business Overview

Table 98. CONTINENTAL AG Recent Developments

Table 99. BorgWarner Basic Information

Table 100. BorgWarner Viscous Crankshaft Dampers Product Overview

Table 101. BorgWarner Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. BorgWarner Business Overview

Table 103. BorgWarner Recent Developments

Table 104. Knorr-Bremse Group Basic Information

Table 105. Knorr-Bremse Group Viscous Crankshaft Dampers Product Overview

Table 106. Knorr-Bremse Group Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Knorr-Bremse Group Business Overview

Table 108. Knorr-Bremse Group Recent Developments
Table 109. MPG Basic Information
Table 110. MPG Viscous Crankshaft Dampers Product Overview
Table 111. MPG Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. MPG Business Overview
Table 113. MPG Recent Developments
Table 114. Geislinger Basic Information
Table 115. Geislinger Viscous Crankshaft Dampers Product Overview
Table 116. Geislinger Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Geislinger Business Overview
Table 118. Geislinger Recent Developments
Table 119. Dr. Werner Rhrs Basic Information
Table 120. Dr. Werner Rhrs Viscous Crankshaft Dampers Product Overview
Table 121. Dr. Werner Rhrs Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Dr. Werner Rhrs Business Overview
Table 123. Dr. Werner Rhrs Recent Developments
Table 124. CO.R.A. Basic Information
Table 125. CO.R.A. Viscous Crankshaft Dampers Product Overview
Table 126. CO.R.A. Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. CO.R.A. Business Overview
Table 128. CO.R.A. Recent Developments
Table 129. GATE Basic Information
Table 130. GATE Viscous Crankshaft Dampers Product Overview
Table 131. GATE Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. GATE Business Overview
Table 133. GATE Recent Developments
Table 134. Vibrattech TVD Basic Information
Table 135. Vibrattech TVD Viscous Crankshaft Dampers Product Overview
Table 136. Vibrattech TVD Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 137. Vibrattech TVD Business Overview
Table 138. Vibrattech TVD Recent Developments
Table 139. VOITH Basic Information
Table 140. VOITH Viscous Crankshaft Dampers Product Overview

Table 141. VOITH Viscous Crankshaft Dampers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. VOITH Business Overview

Table 143. VOITH Recent Developments

Table 144. Global Viscous Crankshaft Dampers Sales Forecast by Region (2026-2033) & (K Units)

Table 145. Global Viscous Crankshaft Dampers Market Size Forecast by Region (2026-2033) & (M USD)

Table 146. North America Viscous Crankshaft Dampers Sales Forecast by Country (2026-2033) & (K Units)

Table 147. North America Viscous Crankshaft Dampers Market Size Forecast by Country (2026-2033) & (M USD)

Table 148. Europe Viscous Crankshaft Dampers Sales Forecast by Country (2026-2033) & (K Units)

Table 149. Europe Viscous Crankshaft Dampers Market Size Forecast by Country (2026-2033) & (M USD)

Table 150. Asia Pacific Viscous Crankshaft Dampers Sales Forecast by Region (2026-2033) & (K Units)

Table 151. Asia Pacific Viscous Crankshaft Dampers Market Size Forecast by Region (2026-2033) & (M USD)

Table 152. South America Viscous Crankshaft Dampers Sales Forecast by Country (2026-2033) & (K Units)

Table 153. South America Viscous Crankshaft Dampers Market Size Forecast by Country (2026-2033) & (M USD)

Table 154. Middle East and Africa Viscous Crankshaft Dampers Sales Forecast by Country (2026-2033) & (Units)

Table 155. Middle East and Africa Viscous Crankshaft Dampers Market Size Forecast by Country (2026-2033) & (M USD)

Table 156. Global Viscous Crankshaft Dampers Sales Forecast by Type (2026-2033) & (K Units)

Table 157. Global Viscous Crankshaft Dampers Market Size Forecast by Type (2026-2033) & (M USD)

Table 158. Global Viscous Crankshaft Dampers Price Forecast by Type (2026-2033) & (USD/Unit)

Table 159. Global Viscous Crankshaft Dampers Sales (K Units) Forecast by Application (2026-2033)

Table 160. Global Viscous Crankshaft Dampers Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Viscous Crankshaft Dampers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Viscous Crankshaft Dampers Market Size (M USD), 2024-2033
- Figure 5. Global Viscous Crankshaft Dampers Market Size (M USD) (2020-2033)
- Figure 6. Global Viscous Crankshaft Dampers Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Viscous Crankshaft Dampers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Viscous Crankshaft Dampers Product Life Cycle
- Figure 13. Viscous Crankshaft Dampers Sales Share by Manufacturers in 2024
- Figure 14. Global Viscous Crankshaft Dampers Revenue Share by Manufacturers in 2024
- Figure 15. Viscous Crankshaft Dampers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Viscous Crankshaft Dampers Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Viscous Crankshaft Dampers Revenue in 2024
- Figure 18. Industry Chain Map of Viscous Crankshaft Dampers
- Figure 19. Global Viscous Crankshaft Dampers Market PEST Analysis
- Figure 20. Global Viscous Crankshaft Dampers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Viscous Crankshaft Dampers Market Share by Type
- Figure 27. Sales Market Share of Viscous Crankshaft Dampers by Type (2020-2025)
- Figure 28. Sales Market Share of Viscous Crankshaft Dampers by Type in 2024
- Figure 29. Market Size Share of Viscous Crankshaft Dampers by Type (2020-2025)
- Figure 30. Market Size Share of Viscous Crankshaft Dampers by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Viscous Crankshaft Dampers Market Share by Application
- Figure 33. Global Viscous Crankshaft Dampers Sales Market Share by Application (2020-2025)
- Figure 34. Global Viscous Crankshaft Dampers Sales Market Share by Application in 2024
- Figure 35. Global Viscous Crankshaft Dampers Market Share by Application (2020-2025)
- Figure 36. Global Viscous Crankshaft Dampers Market Share by Application in 2024
- Figure 37. Global Viscous Crankshaft Dampers Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Viscous Crankshaft Dampers Sales Market Share by Region (2020-2025)
- Figure 39. Global Viscous Crankshaft Dampers Market Size Market Share by Region (2020-2025)
- Figure 40. North America Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Viscous Crankshaft Dampers Sales Market Share by Country in 2024
- Figure 43. North America Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Viscous Crankshaft Dampers Market Size Market Share by Country in 2024
- Figure 45. U.S. Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Viscous Crankshaft Dampers Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Viscous Crankshaft Dampers Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Viscous Crankshaft Dampers Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Viscous Crankshaft Dampers Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Viscous Crankshaft Dampers Sales Market Share by Country in 2024

Figure 53. Europe Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Viscous Crankshaft Dampers Market Size Market Share by Country in 2024

Figure 55. Germany Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Viscous Crankshaft Dampers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Viscous Crankshaft Dampers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Viscous Crankshaft Dampers Market Size Market Share by Region in 2024

Figure 68. China Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Viscous Crankshaft Dampers Sales and Growth Rate (K Units)

Figure 79. South America Viscous Crankshaft Dampers Sales Market Share by Country in 2024

Figure 80. South America Viscous Crankshaft Dampers Market Size and Growth Rate (M USD)

Figure 81. South America Viscous Crankshaft Dampers Market Size Market Share by Country in 2024

Figure 82. Brazil Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Viscous Crankshaft Dampers Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Viscous Crankshaft Dampers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Viscous Crankshaft Dampers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Viscous Crankshaft Dampers Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Viscous Crankshaft Dampers Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Viscous Crankshaft Dampers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Viscous Crankshaft Dampers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Viscous Crankshaft Dampers Production Market Share by Region (2020-2025)

Figure 103. North America Viscous Crankshaft Dampers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Viscous Crankshaft Dampers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Viscous Crankshaft Dampers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Viscous Crankshaft Dampers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Viscous Crankshaft Dampers Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Viscous Crankshaft Dampers Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Viscous Crankshaft Dampers Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Viscous Crankshaft Dampers Market Share Forecast by Type (2026-2033)

Figure 111. Global Viscous Crankshaft Dampers Sales Forecast by Application (2026-2033)

Figure 112. Global Viscous Crankshaft Dampers Market Share Forecast by Application (2026-2033)

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