

Global Viscosupplementation Injection Market Research Report 2026(Status and Outlook)

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Abstracts

Viscosupplementation is a medical procedure during which lubricating fluid is injected into a joint. Also called hyaluronic acid injections or hyaluronan injections, viscosupplementation is most commonly used to treat symptoms of symptoms of knee osteoarthritis. Viscosupplementation can significantly reduce pain while improving the mobility and function of the joint to make activities of daily living and even athletic or strenuous exercise less painful. Viscosupplementation is a procedure that involves injecting hyaluronic acid, a gel-like fluid, directly into the joint. Hyaluronic acid is found naturally in the synovial fluid surrounding the joints to reduce friction during movement. The injection goes into effect by lubricating the joint and assisting the synovial fluid to create more cushion. This works to reduce pain and improve the range of motion or the mobility of the joint. The viscosupplementation injection market is driven by the rising prevalence of osteoarthritis, particularly among the aging population. As this treatment involves injecting hyaluronic acid into the joints to improve mobility and reduce pain, it offers a non-surgical alternative to managing osteoarthritis symptoms. The growing demand for minimally invasive procedures and the increasing awareness of joint health are also propelling the market forward. Additionally, advancements in injection technology and the development of next-generation viscosupplements are enhancing treatment outcomes, further supporting market growth. However, the market faces challenges, including the high cost of viscosupplementation procedures, which can limit patient access, especially in developing regions. Moreover, the treatment's effectiveness may vary between patients, with some experiencing limited relief, which can reduce overall patient satisfaction. Competition from alternative treatments, such as corticosteroid injections and joint replacement surgeries, also presents a challenge to the market's expansion. Regulatory hurdles and reimbursement issues may further impact market growth, as insurers may not fully cover these treatments. North America is the largest consumption place, with a consumption market share nearly 51% in 2023.

Following North America, Asia-Pacific is the second largest consumption place with the consumption market share of 26%. Market competition is intense. Sanofi, Bioventus, Seikagaku, Anika Therapeutics, LG Chem, Ferring, etc. are the leaders of the industry. Top six company with about 43% market share.

The global Viscosupplementation Injection market size was estimated at USD 1273.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Viscosupplementation Injection market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Viscosupplementation Injection market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Viscosupplementation Injection market.

Global Viscosupplementation Injection Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sanofi
Anika Therapeutics
Seikagaku
Zimmer Biomet
Bioventus
Ferring
LG Chem
Freda
Haohai Biological
Shanghai Jingfeng

Market Segmentation (by Type)

Single Injection
Three Injection
Five Injection

Market Segmentation (by Application)

Hospitals
Clinics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Viscosupplementation Injection Market
Overview of the regional outlook of the Viscosupplementation Injection Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Viscosupplementation Injection Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Viscosupplementation Injection, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Viscosupplementation Injection

1.2 Key Market Segments

1.2.1 Viscosupplementation Injection Segment by Type

1.2.2 Viscosupplementation Injection Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 VISCOSUPPLEMENTATION INJECTION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Viscosupplementation Injection Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Viscosupplementation Injection Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 VISCOSUPPLEMENTATION INJECTION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Viscosupplementation Injection Product Life Cycle

3.3 Global Viscosupplementation Injection Sales by Manufacturers (2020-2025)

3.4 Global Viscosupplementation Injection Revenue Market Share by Manufacturers (2020-2025)

3.5 Viscosupplementation Injection Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Viscosupplementation Injection Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Viscosupplementation Injection Market Competitive Situation and Trends

3.8.1 Viscosupplementation Injection Market Concentration Rate

3.8.2 Global 5 and 10 Largest Viscosupplementation Injection Players Market Share

by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VISCOSUPPLEMENTATION INJECTION INDUSTRY CHAIN ANALYSIS

4.1 Viscosupplementation Injection Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VISCOSUPPLEMENTATION INJECTION MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Viscosupplementation Injection Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Viscosupplementation Injection Market

5.7 ESG Ratings of Leading Companies

6 VISCOSUPPLEMENTATION INJECTION MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Viscosupplementation Injection Sales Market Share by Type (2020-2025)

6.3 Global Viscosupplementation Injection Market Size by Type (2020-2025)

6.4 Global Viscosupplementation Injection Price by Type (2020-2025)

7 VISCOSUPPLEMENTATION INJECTION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Viscosupplementation Injection Market Sales by Application (2020-2025)
- 7.3 Global Viscosupplementation Injection Market Size (M USD) by Application (2020-2025)
- 7.4 Global Viscosupplementation Injection Sales Growth Rate by Application (2020-2025)

8 VISCOSUPPLEMENTATION INJECTION MARKET SALES BY REGION

- 8.1 Global Viscosupplementation Injection Sales by Region
 - 8.1.1 Global Viscosupplementation Injection Sales by Region
 - 8.1.2 Global Viscosupplementation Injection Sales Market Share by Region
- 8.2 Global Viscosupplementation Injection Market Size by Region
 - 8.2.1 Global Viscosupplementation Injection Market Size by Region
 - 8.2.2 Global Viscosupplementation Injection Market Size by Region
- 8.3 North America
 - 8.3.1 North America Viscosupplementation Injection Sales by Country
 - 8.3.2 North America Viscosupplementation Injection Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Viscosupplementation Injection Sales by Country
 - 8.4.2 Europe Viscosupplementation Injection Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Viscosupplementation Injection Sales by Region
 - 8.5.2 Asia Pacific Viscosupplementation Injection Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Viscosupplementation Injection Sales by Country
 - 8.6.2 South America Viscosupplementation Injection Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Viscosupplementation Injection Sales by Region
 - 8.7.2 Middle East and Africa Viscosupplementation Injection Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 VISCOSUPPLEMENTATION INJECTION MARKET PRODUCTION BY REGION

- 9.1 Global Production of Viscosupplementation Injection by Region(2020-2025)
- 9.2 Global Viscosupplementation Injection Revenue Market Share by Region (2020-2025)
- 9.3 Global Viscosupplementation Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Viscosupplementation Injection Production
 - 9.4.1 North America Viscosupplementation Injection Production Growth Rate (2020-2025)
 - 9.4.2 North America Viscosupplementation Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Viscosupplementation Injection Production
 - 9.5.1 Europe Viscosupplementation Injection Production Growth Rate (2020-2025)
 - 9.5.2 Europe Viscosupplementation Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Viscosupplementation Injection Production (2020-2025)
 - 9.6.1 Japan Viscosupplementation Injection Production Growth Rate (2020-2025)
 - 9.6.2 Japan Viscosupplementation Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Viscosupplementation Injection Production (2020-2025)
 - 9.7.1 China Viscosupplementation Injection Production Growth Rate (2020-2025)

9.7.2 China Viscosupplementation Injection Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sanofi

10.1.1 Sanofi Basic Information

10.1.2 Sanofi Viscosupplementation Injection Product Overview

10.1.3 Sanofi Viscosupplementation Injection Product Market Performance

10.1.4 Sanofi Business Overview

10.1.5 Sanofi SWOT Analysis

10.1.6 Sanofi Recent Developments

10.2 Anika Therapeutics

10.2.1 Anika Therapeutics Basic Information

10.2.2 Anika Therapeutics Viscosupplementation Injection Product Overview

10.2.3 Anika Therapeutics Viscosupplementation Injection Product Market Performance

10.2.4 Anika Therapeutics Business Overview

10.2.5 Anika Therapeutics SWOT Analysis

10.2.6 Anika Therapeutics Recent Developments

10.3 Seikagaku

10.3.1 Seikagaku Basic Information

10.3.2 Seikagaku Viscosupplementation Injection Product Overview

10.3.3 Seikagaku Viscosupplementation Injection Product Market Performance

10.3.4 Seikagaku Business Overview

10.3.5 Seikagaku SWOT Analysis

10.3.6 Seikagaku Recent Developments

10.4 Zimmer Biomet

10.4.1 Zimmer Biomet Basic Information

10.4.2 Zimmer Biomet Viscosupplementation Injection Product Overview

10.4.3 Zimmer Biomet Viscosupplementation Injection Product Market Performance

10.4.4 Zimmer Biomet Business Overview

10.4.5 Zimmer Biomet Recent Developments

10.5 Bioventus

10.5.1 Bioventus Basic Information

10.5.2 Bioventus Viscosupplementation Injection Product Overview

10.5.3 Bioventus Viscosupplementation Injection Product Market Performance

10.5.4 Bioventus Business Overview

10.5.5 Bioventus Recent Developments

10.6 Ferring

10.6.1 Ferring Basic Information

10.6.2 Ferring Viscosupplementation Injection Product Overview

10.6.3 Ferring Viscosupplementation Injection Product Market Performance

10.6.4 Ferring Business Overview

10.6.5 Ferring Recent Developments

10.7 LG Chem

10.7.1 LG Chem Basic Information

10.7.2 LG Chem Viscosupplementation Injection Product Overview

10.7.3 LG Chem Viscosupplementation Injection Product Market Performance

10.7.4 LG Chem Business Overview

10.7.5 LG Chem Recent Developments

10.8 Freda

10.8.1 Freda Basic Information

10.8.2 Freda Viscosupplementation Injection Product Overview

10.8.3 Freda Viscosupplementation Injection Product Market Performance

10.8.4 Freda Business Overview

10.8.5 Freda Recent Developments

10.9 Haohai Biological

10.9.1 Haohai Biological Basic Information

10.9.2 Haohai Biological Viscosupplementation Injection Product Overview

10.9.3 Haohai Biological Viscosupplementation Injection Product Market Performance

10.9.4 Haohai Biological Business Overview

10.9.5 Haohai Biological Recent Developments

10.10 Shanghai Jingfeng

10.10.1 Shanghai Jingfeng Basic Information

10.10.2 Shanghai Jingfeng Viscosupplementation Injection Product Overview

10.10.3 Shanghai Jingfeng Viscosupplementation Injection Product Market

Performance

10.10.4 Shanghai Jingfeng Business Overview

10.10.5 Shanghai Jingfeng Recent Developments

11 VISCOSUPPLEMENTATION INJECTION MARKET FORECAST BY REGION

11.1 Global Viscosupplementation Injection Market Size Forecast

11.2 Global Viscosupplementation Injection Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Viscosupplementation Injection Market Size Forecast by Country

11.2.3 Asia Pacific Viscosupplementation Injection Market Size Forecast by Region

11.2.4 South America Viscosupplementation Injection Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Viscosupplementation Injection by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Viscosupplementation Injection Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Viscosupplementation Injection by Type (2026-2035)

12.1.2 Global Viscosupplementation Injection Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Viscosupplementation Injection by Type (2026-2035)

12.2 Global Viscosupplementation Injection Market Forecast by Application (2026-2035)

12.2.1 Global Viscosupplementation Injection Sales (K MT) Forecast by Application

12.2.2 Global Viscosupplementation Injection Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Viscosupplementation Injection Market Size by Type (M USD)

Table 4. Global Viscosupplementation Injection Market Size by Application

Table 5. Viscosupplementation Injection Market Size Comparison by Region (M USD)

Table 6. Global Viscosupplementation Injection Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Viscosupplementation Injection Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Viscosupplementation Injection Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Viscosupplementation Injection Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Viscosupplementation Injection as of 2025)

Table 11. Global Market Viscosupplementation Injection Average Price (USD/KG) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Viscosupplementation Injection Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Viscosupplementation Injection Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Viscosupplementation Injection Sales by Type (K MT)

Table 27. Global Viscosupplementation Injection Market Size by Type (M USD)

Table 28. Global Viscosupplementation Injection Sales (K MT) by Type (2020-2025)

Table 29. Global Viscosupplementation Injection Sales Market Share by Type (2020-2025)

Table 30. Global Viscosupplementation Injection Market Size (M USD) by Type (2020-2025)

Table 31. Global Viscosupplementation Injection Market Share by Type (2020-2025)

Table 32. Global Viscosupplementation Injection Price (USD/KG) by Type (2020-2025)

Table 33. Global Viscosupplementation Injection Sales (K MT) by Application

Table 34. Global Viscosupplementation Injection Market Size by Application

Table 35. Global Viscosupplementation Injection Sales by Application (2020-2025) & (K MT)

Table 36. Global Viscosupplementation Injection Sales Market Share by Application (2020-2025)

Table 37. Global Viscosupplementation Injection Market Size by Application (2020-2025) & (M USD)

Table 38. Global Viscosupplementation Injection Market Share by Application (2020-2025)

Table 39. Global Viscosupplementation Injection Sales Growth Rate by Application (2020-2025)

Table 40. Global Viscosupplementation Injection Sales by Region (2020-2025) & (K MT)

Table 41. Global Viscosupplementation Injection Sales Market Share by Region (2020-2025)

Table 42. Global Viscosupplementation Injection Market Size by Region (2020-2025) & (M USD)

Table 43. Global Viscosupplementation Injection Market Size by Region (2020-2025)

Table 44. North America Viscosupplementation Injection Sales by Country (2020-2025) & (K MT)

Table 45. North America Viscosupplementation Injection Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Viscosupplementation Injection Sales by Country (2020-2025) & (K MT)

Table 47. Europe Viscosupplementation Injection Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Viscosupplementation Injection Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Viscosupplementation Injection Market Size by Region (2020-2025) & (M USD)

Table 50. South America Viscosupplementation Injection Sales by Country (2020-2025) & (K MT)

Table 51. South America Viscosupplementation Injection Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Viscosupplementation Injection Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Viscosupplementation Injection Market Size by Region (2020-2025) & (M USD)

Table 54. Global Viscosupplementation Injection Production (K MT) by Region(2020-2025)

Table 55. Global Viscosupplementation Injection Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Viscosupplementation Injection Revenue Market Share by Region (2020-2025)

Table 57. Global Viscosupplementation Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Viscosupplementation Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Viscosupplementation Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Viscosupplementation Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Viscosupplementation Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Sanofi Basic Information

Table 63. Sanofi Viscosupplementation Injection Product Overview

Table 64. Sanofi Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Sanofi Business Overview

Table 66. Sanofi SWOT Analysis

Table 67. Sanofi Recent Developments

Table 68. Anika Therapeutics Basic Information

Table 69. Anika Therapeutics Viscosupplementation Injection Product Overview

Table 70. Anika Therapeutics Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Anika Therapeutics Business Overview

Table 72. Anika Therapeutics SWOT Analysis

Table 73. Anika Therapeutics Recent Developments

Table 74. Seikagaku Basic Information

Table 75. Seikagaku Viscosupplementation Injection Product Overview

Table 76. Seikagaku Viscosupplementation Injection Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Seikagaku Business Overview

Table 78. Seikagaku SWOT Analysis

Table 79. Seikagaku Recent Developments

Table 80. Zimmer Biomet Basic Information

Table 81. Zimmer Biomet Viscosupplementation Injection Product Overview

Table 82. Zimmer Biomet Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Zimmer Biomet Business Overview

Table 84. Zimmer Biomet Recent Developments

Table 85. Bioventus Basic Information

Table 86. Bioventus Viscosupplementation Injection Product Overview

Table 87. Bioventus Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Bioventus Business Overview

Table 89. Bioventus Recent Developments

Table 90. Ferring Basic Information

Table 91. Ferring Viscosupplementation Injection Product Overview

Table 92. Ferring Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Ferring Business Overview

Table 94. Ferring Recent Developments

Table 95. LG Chem Basic Information

Table 96. LG Chem Viscosupplementation Injection Product Overview

Table 97. LG Chem Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. LG Chem Business Overview

Table 99. LG Chem Recent Developments

Table 100. Freda Basic Information

Table 101. Freda Viscosupplementation Injection Product Overview

Table 102. Freda Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Freda Business Overview

Table 104. Freda Recent Developments

Table 105. Haohai Biological Basic Information

Table 106. Haohai Biological Viscosupplementation Injection Product Overview

Table 107. Haohai Biological Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Haohai Biological Business Overview

Table 109. Haohai Biological Recent Developments

Table 110. Shanghai Jingfeng Basic Information

Table 111. Shanghai Jingfeng Viscosupplementation Injection Product Overview

Table 112. Shanghai Jingfeng Viscosupplementation Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shanghai Jingfeng Business Overview

Table 114. Shanghai Jingfeng Recent Developments

Table 115. Global Viscosupplementation Injection Sales Forecast by Region (2026-2035) & (K MT)

Table 116. Global Viscosupplementation Injection Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Viscosupplementation Injection Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America Viscosupplementation Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Viscosupplementation Injection Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Viscosupplementation Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Viscosupplementation Injection Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Viscosupplementation Injection Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Viscosupplementation Injection Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Viscosupplementation Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Viscosupplementation Injection Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Viscosupplementation Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Viscosupplementation Injection Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Viscosupplementation Injection Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Viscosupplementation Injection Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Viscosupplementation Injection Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Viscosupplementation Injection Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Viscosupplementation Injection
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Viscosupplementation Injection Market Size (M USD), 2025-2035
- Figure 5. Global Viscosupplementation Injection Market Size (M USD) (2020-2035)
- Figure 6. Global Viscosupplementation Injection Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Viscosupplementation Injection Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Viscosupplementation Injection Product Life Cycle
- Figure 13. Viscosupplementation Injection Sales Share by Manufacturers in 2025
- Figure 14. Global Viscosupplementation Injection Revenue Share by Manufacturers in 2025
- Figure 15. Viscosupplementation Injection Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Viscosupplementation Injection Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Viscosupplementation Injection Revenue in 2025
- Figure 18. Industry Chain Map of Viscosupplementation Injection
- Figure 19. Global Viscosupplementation Injection Market PEST Analysis
- Figure 20. Global Viscosupplementation Injection Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Viscosupplementation Injection Market Share by Type
- Figure 27. Sales Market Share of Viscosupplementation Injection by Type (2020-2025)
- Figure 28. Sales Market Share of Viscosupplementation Injection by Type in 2025
- Figure 29. Market Share of Viscosupplementation Injection by Type (2020-2025)
- Figure 30. Market Share of Viscosupplementation Injection by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Viscosupplementation Injection Market Share by Application

Figure 33. Global Viscosupplementation Injection Sales Market Share by Application (2020-2025)

Figure 34. Global Viscosupplementation Injection Sales Market Share by Application in 2025

Figure 35. Global Viscosupplementation Injection Market Share by Application (2020-2025)

Figure 36. Global Viscosupplementation Injection Market Share by Application in 2025

Figure 37. Global Viscosupplementation Injection Sales Growth Rate by Application (2020-2025)

Figure 38. Global Viscosupplementation Injection Sales Market Share by Region (2020-2025)

Figure 39. Global Viscosupplementation Injection Market Size by Region (2020-2025)

Figure 40. North America Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Viscosupplementation Injection Sales Market Share by Country in 2024

Figure 43. North America Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Viscosupplementation Injection Market Size by Country in 2024

Figure 45. U.S. Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Viscosupplementation Injection Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Viscosupplementation Injection Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Viscosupplementation Injection Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Viscosupplementation Injection Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Viscosupplementation Injection Sales Market Share by Country in 2024

Figure 53. Europe Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Viscosupplementation Injection Market Size by Country in 2024

Figure 55. Germany Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Viscosupplementation Injection Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Viscosupplementation Injection Sales Market Share by Region in 2024

Figure 67. Asia Pacific Viscosupplementation Injection Market Size by Region in 2024

Figure 68. China Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Viscosupplementation Injection Sales and Growth Rate (K MT)

Figure 79. South America Viscosupplementation Injection Sales Market Share by Country in 2024

Figure 80. South America Viscosupplementation Injection Market Size and Growth Rate (M USD)

Figure 81. South America Viscosupplementation Injection Market Size by Country in 2024

Figure 82. Brazil Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Viscosupplementation Injection Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Viscosupplementation Injection Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Viscosupplementation Injection Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Viscosupplementation Injection Market Size by Region in 2024

Figure 92. Saudi Arabia Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Viscosupplementation Injection Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Viscosupplementation Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Viscosupplementation Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Viscosupplementation Injection Production Market Share by Region (2020-2025)

Figure 103. North America Viscosupplementation Injection Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Viscosupplementation Injection Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Viscosupplementation Injection Production (K MT) Growth Rate (2020-2025)

Figure 106. China Viscosupplementation Injection Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Viscosupplementation Injection Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Viscosupplementation Injection Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Viscosupplementation Injection Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Viscosupplementation Injection Market Share Forecast by Type (2026-2035)

Figure 111. Global Viscosupplementation Injection Sales Forecast by Application (2026-2035)

Figure 112. Global Viscosupplementation Injection Market Share Forecast by Application (2026-2035)

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