

Global Veterinary mRNA Vaccines Market Research Report 2026(Status and Outlook)

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Abstracts

Veterinary mRNA vaccines are a new generation of vaccines designed to protect animals from infectious diseases using messenger RNA (mRNA) technology. These vaccines work by delivering synthetic mRNA into animal cells, instructing them to produce specific antigens that trigger an immune response without using live pathogens. Compared to traditional vaccines, mRNA vaccines offer advantages such as faster development, adaptability to emerging diseases, and the ability to target multiple pathogens. They are being developed for livestock, poultry, and companion animals to combat diseases like avian influenza, swine fever, and canine influenza, improving animal health and food security. Compared to traditional vaccines, mRNA vaccines have demonstrated revolutionary advantages in the field of animal health. This technology introduces mRNA sequences encoding specific antigens of pathogens into animal cells, directing the cells to synthesize antigen proteins and thus stimulating an immune response. This mechanism avoids the production complexities of traditional inactivated or live attenuated vaccines while possessing the ability to rapidly respond to emerging diseases. This technological characteristic is particularly important in the context of frequent outbreaks of major animal diseases such as African swine fever and avian influenza. The animal mRNA vaccine market is in the early stages of explosive growth, with the first peak in market launches expected between 2026 and 2028. In terms of product type, animal mRNA vaccines mainly fall into two categories: non-replicating mRNA vaccines and self-replicating mRNA vaccines. Non-replicating mRNA vaccines have a simple structure, flexible sequence design, rapid antigen replacement (e.g., to address viral mutations), mature production processes (in vitro transcription + LNP encapsulation), no risk of genome integration, and no infectious particles; the toxicity of LNP delivery systems is controllable, and clinical adverse reactions are mainly mild to moderate (e.g., local pain, fever). Currently, most domestic companies pursue rapid market launch and development of multivalent vaccines, which are primarily non-

replicating mRNA vaccines. In contrast, self-amplifying mRNA vaccines use replicase to amplify the mRNA copy number, and ng-level doses can induce a strong immune response (antibody titers increased more than 10-fold in animal experiments). Antigen expression lasts for several weeks, and a single dose can provide long-term protection.

The global Veterinary mRNA Vaccines market size was estimated at USD 81.02 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 41.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Veterinary mRNA Vaccines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Veterinary mRNA Vaccines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Veterinary mRNA Vaccines market.

Global Veterinary mRNA Vaccines Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Merck Animal Health
Ceva Animal Health
Tiba Biotechnology
Jinyu Biotechnology
Harbin Enwei Biological Pharmaceutical
Shanghai Rnacure Biopharma
Ruipu Biotechnology
Jiangsu Synthgene Biotechnology
Genvax Technologies
Shanghai Shen Lian Biomedical
Suzhou Kerui Meide Biomedical Technology

Market Segmentation (by Type)

Non-replicating mRNA Vaccine
Self-amplifying mRNA Vaccine

Market Segmentation (by Application)

Pigs
Poultry
Ruminants
Companion Animals

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Veterinary mRNA Vaccines Market

Overview of the regional outlook of the Veterinary mRNA Vaccines Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Veterinary mRNA Vaccines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Veterinary mRNA Vaccines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Veterinary mRNA Vaccines

1.2 Key Market Segments

1.2.1 Veterinary mRNA Vaccines Segment by Type

1.2.2 Veterinary mRNA Vaccines Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 VETERINARY MRNA VACCINES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Veterinary mRNA Vaccines Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Veterinary mRNA Vaccines Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 VETERINARY MRNA VACCINES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Veterinary mRNA Vaccines Product Life Cycle

3.3 Global Veterinary mRNA Vaccines Sales by Manufacturers (2020-2025)

3.4 Global Veterinary mRNA Vaccines Revenue Market Share by Manufacturers (2020-2025)

3.5 Veterinary mRNA Vaccines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Veterinary mRNA Vaccines Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Veterinary mRNA Vaccines Market Competitive Situation and Trends

3.8.1 Veterinary mRNA Vaccines Market Concentration Rate

3.8.2 Global 5 and 10 Largest Veterinary mRNA Vaccines Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VETERINARY MRNA VACCINES INDUSTRY CHAIN ANALYSIS

4.1 Veterinary mRNA Vaccines Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VETERINARY MRNA VACCINES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Veterinary mRNA Vaccines Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Veterinary mRNA Vaccines Market

5.7 ESG Ratings of Leading Companies

6 VETERINARY MRNA VACCINES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Veterinary mRNA Vaccines Sales Market Share by Type (2020-2025)

6.3 Global Veterinary mRNA Vaccines Market Size by Type (2020-2025)

6.4 Global Veterinary mRNA Vaccines Price by Type (2020-2025)

7 VETERINARY MRNA VACCINES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Veterinary mRNA Vaccines Market Sales by Application (2020-2025)
- 7.3 Global Veterinary mRNA Vaccines Market Size (M USD) by Application (2020-2025)
- 7.4 Global Veterinary mRNA Vaccines Sales Growth Rate by Application (2020-2025)

8 VETERINARY MRNA VACCINES MARKET SALES BY REGION

- 8.1 Global Veterinary mRNA Vaccines Sales by Region
 - 8.1.1 Global Veterinary mRNA Vaccines Sales by Region
 - 8.1.2 Global Veterinary mRNA Vaccines Sales Market Share by Region
- 8.2 Global Veterinary mRNA Vaccines Market Size by Region
 - 8.2.1 Global Veterinary mRNA Vaccines Market Size by Region
 - 8.2.2 Global Veterinary mRNA Vaccines Market Size by Region
- 8.3 North America
 - 8.3.1 North America Veterinary mRNA Vaccines Sales by Country
 - 8.3.2 North America Veterinary mRNA Vaccines Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Veterinary mRNA Vaccines Sales by Country
 - 8.4.2 Europe Veterinary mRNA Vaccines Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Veterinary mRNA Vaccines Sales by Region
 - 8.5.2 Asia Pacific Veterinary mRNA Vaccines Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Veterinary mRNA Vaccines Sales by Country
 - 8.6.2 South America Veterinary mRNA Vaccines Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Veterinary mRNA Vaccines Sales by Region
 - 8.7.2 Middle East and Africa Veterinary mRNA Vaccines Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 VETERINARY MRNA VACCINES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Veterinary mRNA Vaccines by Region(2020-2025)
- 9.2 Global Veterinary mRNA Vaccines Revenue Market Share by Region (2020-2025)
- 9.3 Global Veterinary mRNA Vaccines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Veterinary mRNA Vaccines Production
 - 9.4.1 North America Veterinary mRNA Vaccines Production Growth Rate (2020-2025)
 - 9.4.2 North America Veterinary mRNA Vaccines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Veterinary mRNA Vaccines Production
 - 9.5.1 Europe Veterinary mRNA Vaccines Production Growth Rate (2020-2025)
 - 9.5.2 Europe Veterinary mRNA Vaccines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Veterinary mRNA Vaccines Production (2020-2025)
 - 9.6.1 Japan Veterinary mRNA Vaccines Production Growth Rate (2020-2025)
 - 9.6.2 Japan Veterinary mRNA Vaccines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Veterinary mRNA Vaccines Production (2020-2025)
 - 9.7.1 China Veterinary mRNA Vaccines Production Growth Rate (2020-2025)
 - 9.7.2 China Veterinary mRNA Vaccines Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Merck Animal Health
 - 10.1.1 Merck Animal Health Basic Information

- 10.1.2 Merck Animal Health Veterinary mRNA Vaccines Product Overview
- 10.1.3 Merck Animal Health Veterinary mRNA Vaccines Product Market Performance
- 10.1.4 Merck Animal Health Business Overview
- 10.1.5 Merck Animal Health SWOT Analysis
- 10.1.6 Merck Animal Health Recent Developments
- 10.2 Ceva Animal Health
 - 10.2.1 Ceva Animal Health Basic Information
 - 10.2.2 Ceva Animal Health Veterinary mRNA Vaccines Product Overview
 - 10.2.3 Ceva Animal Health Veterinary mRNA Vaccines Product Market Performance
 - 10.2.4 Ceva Animal Health Business Overview
 - 10.2.5 Ceva Animal Health SWOT Analysis
 - 10.2.6 Ceva Animal Health Recent Developments
- 10.3 Tiba Biotechnology
 - 10.3.1 Tiba Biotechnology Basic Information
 - 10.3.2 Tiba Biotechnology Veterinary mRNA Vaccines Product Overview
 - 10.3.3 Tiba Biotechnology Veterinary mRNA Vaccines Product Market Performance
 - 10.3.4 Tiba Biotechnology Business Overview
 - 10.3.5 Tiba Biotechnology SWOT Analysis
 - 10.3.6 Tiba Biotechnology Recent Developments
- 10.4 Jinyu Biotechnology
 - 10.4.1 Jinyu Biotechnology Basic Information
 - 10.4.2 Jinyu Biotechnology Veterinary mRNA Vaccines Product Overview
 - 10.4.3 Jinyu Biotechnology Veterinary mRNA Vaccines Product Market Performance
 - 10.4.4 Jinyu Biotechnology Business Overview
 - 10.4.5 Jinyu Biotechnology Recent Developments
- 10.5 Harbin Enwei Biological Pharmaceutical
 - 10.5.1 Harbin Enwei Biological Pharmaceutical Basic Information
 - 10.5.2 Harbin Enwei Biological Pharmaceutical Veterinary mRNA Vaccines Product Overview
 - 10.5.3 Harbin Enwei Biological Pharmaceutical Veterinary mRNA Vaccines Product Market Performance
 - 10.5.4 Harbin Enwei Biological Pharmaceutical Business Overview
 - 10.5.5 Harbin Enwei Biological Pharmaceutical Recent Developments
- 10.6 Shanghai Rnacure Biopharma
 - 10.6.1 Shanghai Rnacure Biopharma Basic Information
 - 10.6.2 Shanghai Rnacure Biopharma Veterinary mRNA Vaccines Product Overview
 - 10.6.3 Shanghai Rnacure Biopharma Veterinary mRNA Vaccines Product Market Performance
 - 10.6.4 Shanghai Rnacure Biopharma Business Overview

- 10.6.5 Shanghai Rnacure Biopharma Recent Developments
- 10.7 Ruipu Biotechnology
 - 10.7.1 Ruipu Biotechnology Basic Information
 - 10.7.2 Ruipu Biotechnology Veterinary mRNA Vaccines Product Overview
 - 10.7.3 Ruipu Biotechnology Veterinary mRNA Vaccines Product Market Performance
 - 10.7.4 Ruipu Biotechnology Business Overview
 - 10.7.5 Ruipu Biotechnology Recent Developments
- 10.8 Jiangsu Synthgene Biotechnology
 - 10.8.1 Jiangsu Synthgene Biotechnology Basic Information
 - 10.8.2 Jiangsu Synthgene Biotechnology Veterinary mRNA Vaccines Product Overview
 - 10.8.3 Jiangsu Synthgene Biotechnology Veterinary mRNA Vaccines Product Market Performance
 - 10.8.4 Jiangsu Synthgene Biotechnology Business Overview
 - 10.8.5 Jiangsu Synthgene Biotechnology Recent Developments
- 10.9 Genvax Technologies
 - 10.9.1 Genvax Technologies Basic Information
 - 10.9.2 Genvax Technologies Veterinary mRNA Vaccines Product Overview
 - 10.9.3 Genvax Technologies Veterinary mRNA Vaccines Product Market Performance
 - 10.9.4 Genvax Technologies Business Overview
 - 10.9.5 Genvax Technologies Recent Developments
- 10.10 Shanghai Shen Lian Biomedical
 - 10.10.1 Shanghai Shen Lian Biomedical Basic Information
 - 10.10.2 Shanghai Shen Lian Biomedical Veterinary mRNA Vaccines Product Overview
 - 10.10.3 Shanghai Shen Lian Biomedical Veterinary mRNA Vaccines Product Market Performance
 - 10.10.4 Shanghai Shen Lian Biomedical Business Overview
 - 10.10.5 Shanghai Shen Lian Biomedical Recent Developments
- 10.11 Suzhou Kerui Meide Biomedical Technology
 - 10.11.1 Suzhou Kerui Meide Biomedical Technology Basic Information
 - 10.11.2 Suzhou Kerui Meide Biomedical Technology Veterinary mRNA Vaccines Product Overview
 - 10.11.3 Suzhou Kerui Meide Biomedical Technology Veterinary mRNA Vaccines Product Market Performance
 - 10.11.4 Suzhou Kerui Meide Biomedical Technology Business Overview
 - 10.11.5 Suzhou Kerui Meide Biomedical Technology Recent Developments

11 VETERINARY MRNA VACCINES MARKET FORECAST BY REGION

- 11.1 Global Veterinary mRNA Vaccines Market Size Forecast
- 11.2 Global Veterinary mRNA Vaccines Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Veterinary mRNA Vaccines Market Size Forecast by Country
 - 11.2.3 Asia Pacific Veterinary mRNA Vaccines Market Size Forecast by Region
 - 11.2.4 South America Veterinary mRNA Vaccines Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Veterinary mRNA Vaccines by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Veterinary mRNA Vaccines Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Veterinary mRNA Vaccines by Type (2026-2035)
 - 12.1.2 Global Veterinary mRNA Vaccines Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Veterinary mRNA Vaccines by Type (2026-2035)
- 12.2 Global Veterinary mRNA Vaccines Market Forecast by Application (2026-2035)
 - 12.2.1 Global Veterinary mRNA Vaccines Sales (K MT) Forecast by Application
 - 12.2.2 Global Veterinary mRNA Vaccines Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Veterinary mRNA Vaccines Market Size by Type (M USD)

Table 4. Global Veterinary mRNA Vaccines Market Size by Application

Table 5. Veterinary mRNA Vaccines Market Size Comparison by Region (M USD)

Table 6. Global Veterinary mRNA Vaccines Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Veterinary mRNA Vaccines Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Veterinary mRNA Vaccines Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Veterinary mRNA Vaccines Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Veterinary mRNA Vaccines as of 2025)

Table 11. Global Market Veterinary mRNA Vaccines Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Veterinary mRNA Vaccines Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Veterinary mRNA Vaccines Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Veterinary mRNA Vaccines Sales by Type (K MT)

Table 27. Global Veterinary mRNA Vaccines Market Size by Type (M USD)

- Table 28. Global Veterinary mRNA Vaccines Sales (K MT) by Type (2020-2025)
- Table 29. Global Veterinary mRNA Vaccines Sales Market Share by Type (2020-2025)
- Table 30. Global Veterinary mRNA Vaccines Market Size (M USD) by Type (2020-2025)
- Table 31. Global Veterinary mRNA Vaccines Market Share by Type (2020-2025)
- Table 32. Global Veterinary mRNA Vaccines Price (USD/KG) by Type (2020-2025)
- Table 33. Global Veterinary mRNA Vaccines Sales (K MT) by Application
- Table 34. Global Veterinary mRNA Vaccines Market Size by Application
- Table 35. Global Veterinary mRNA Vaccines Sales by Application (2020-2025) & (K MT)
- Table 36. Global Veterinary mRNA Vaccines Sales Market Share by Application (2020-2025)
- Table 37. Global Veterinary mRNA Vaccines Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Veterinary mRNA Vaccines Market Share by Application (2020-2025)
- Table 39. Global Veterinary mRNA Vaccines Sales Growth Rate by Application (2020-2025)
- Table 40. Global Veterinary mRNA Vaccines Sales by Region (2020-2025) & (K MT)
- Table 41. Global Veterinary mRNA Vaccines Sales Market Share by Region (2020-2025)
- Table 42. Global Veterinary mRNA Vaccines Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Veterinary mRNA Vaccines Market Size by Region (2020-2025)
- Table 44. North America Veterinary mRNA Vaccines Sales by Country (2020-2025) & (K MT)
- Table 45. North America Veterinary mRNA Vaccines Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Veterinary mRNA Vaccines Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Veterinary mRNA Vaccines Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Veterinary mRNA Vaccines Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Veterinary mRNA Vaccines Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Veterinary mRNA Vaccines Sales by Country (2020-2025) & (K MT)
- Table 51. South America Veterinary mRNA Vaccines Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Veterinary mRNA Vaccines Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Veterinary mRNA Vaccines Market Size by Region (2020-2025) & (M USD)

Table 54. Global Veterinary mRNA Vaccines Production (K MT) by Region(2020-2025)

Table 55. Global Veterinary mRNA Vaccines Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Veterinary mRNA Vaccines Revenue Market Share by Region (2020-2025)

Table 57. Global Veterinary mRNA Vaccines Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Veterinary mRNA Vaccines Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Veterinary mRNA Vaccines Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Veterinary mRNA Vaccines Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Veterinary mRNA Vaccines Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Merck Animal Health Basic Information

Table 63. Merck Animal Health Veterinary mRNA Vaccines Product Overview

Table 64. Merck Animal Health Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Merck Animal Health Business Overview

Table 66. Merck Animal Health SWOT Analysis

Table 67. Merck Animal Health Recent Developments

Table 68. Ceva Animal Health Basic Information

Table 69. Ceva Animal Health Veterinary mRNA Vaccines Product Overview

Table 70. Ceva Animal Health Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Ceva Animal Health Business Overview

Table 72. Ceva Animal Health SWOT Analysis

Table 73. Ceva Animal Health Recent Developments

Table 74. Tiba Biotechnology Basic Information

Table 75. Tiba Biotechnology Veterinary mRNA Vaccines Product Overview

Table 76. Tiba Biotechnology Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Tiba Biotechnology Business Overview

Table 78. Tiba Biotechnology SWOT Analysis

Table 79. Tiba Biotechnology Recent Developments

- Table 80. Jinyu Biotechnology Basic Information
- Table 81. Jinyu Biotechnology Veterinary mRNA Vaccines Product Overview
- Table 82. Jinyu Biotechnology Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Jinyu Biotechnology Business Overview
- Table 84. Jinyu Biotechnology Recent Developments
- Table 85. Harbin Enwei Biological Pharmaceutical Basic Information
- Table 86. Harbin Enwei Biological Pharmaceutical Veterinary mRNA Vaccines Product Overview
- Table 87. Harbin Enwei Biological Pharmaceutical Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Harbin Enwei Biological Pharmaceutical Business Overview
- Table 89. Harbin Enwei Biological Pharmaceutical Recent Developments
- Table 90. Shanghai Rnacure Biopharma Basic Information
- Table 91. Shanghai Rnacure Biopharma Veterinary mRNA Vaccines Product Overview
- Table 92. Shanghai Rnacure Biopharma Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Shanghai Rnacure Biopharma Business Overview
- Table 94. Shanghai Rnacure Biopharma Recent Developments
- Table 95. Ruipu Biotechnology Basic Information
- Table 96. Ruipu Biotechnology Veterinary mRNA Vaccines Product Overview
- Table 97. Ruipu Biotechnology Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Ruipu Biotechnology Business Overview
- Table 99. Ruipu Biotechnology Recent Developments
- Table 100. Jiangsu Synthgene Biotechnology Basic Information
- Table 101. Jiangsu Synthgene Biotechnology Veterinary mRNA Vaccines Product Overview
- Table 102. Jiangsu Synthgene Biotechnology Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Jiangsu Synthgene Biotechnology Business Overview
- Table 104. Jiangsu Synthgene Biotechnology Recent Developments
- Table 105. Genvax Technologies Basic Information
- Table 106. Genvax Technologies Veterinary mRNA Vaccines Product Overview
- Table 107. Genvax Technologies Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Genvax Technologies Business Overview
- Table 109. Genvax Technologies Recent Developments
- Table 110. Shanghai Shen Lian Biomedical Basic Information

Table 111. Shanghai Shen Lian Biomedical Veterinary mRNA Vaccines Product Overview

Table 112. Shanghai Shen Lian Biomedical Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shanghai Shen Lian Biomedical Business Overview

Table 114. Shanghai Shen Lian Biomedical Recent Developments

Table 115. Suzhou Kerui Meide Biomedical Technology Basic Information

Table 116. Suzhou Kerui Meide Biomedical Technology Veterinary mRNA Vaccines Product Overview

Table 117. Suzhou Kerui Meide Biomedical Technology Veterinary mRNA Vaccines Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Suzhou Kerui Meide Biomedical Technology Business Overview

Table 119. Suzhou Kerui Meide Biomedical Technology Recent Developments

Table 120. Global Veterinary mRNA Vaccines Sales Forecast by Region (2026-2035) & (K MT)

Table 121. Global Veterinary mRNA Vaccines Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Veterinary mRNA Vaccines Sales Forecast by Country (2026-2035) & (K MT)

Table 123. North America Veterinary mRNA Vaccines Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Veterinary mRNA Vaccines Sales Forecast by Country (2026-2035) & (K MT)

Table 125. Europe Veterinary mRNA Vaccines Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Veterinary mRNA Vaccines Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific Veterinary mRNA Vaccines Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Veterinary mRNA Vaccines Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America Veterinary mRNA Vaccines Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Veterinary mRNA Vaccines Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Veterinary mRNA Vaccines Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Veterinary mRNA Vaccines Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Veterinary mRNA Vaccines Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Veterinary mRNA Vaccines Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Veterinary mRNA Vaccines Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Veterinary mRNA Vaccines Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Veterinary mRNA Vaccines
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Veterinary mRNA Vaccines Market Size (M USD), 2025-2035
- Figure 5. Global Veterinary mRNA Vaccines Market Size (M USD) (2020-2035)
- Figure 6. Global Veterinary mRNA Vaccines Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Veterinary mRNA Vaccines Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Veterinary mRNA Vaccines Product Life Cycle
- Figure 13. Veterinary mRNA Vaccines Sales Share by Manufacturers in 2025
- Figure 14. Global Veterinary mRNA Vaccines Revenue Share by Manufacturers in 2025
- Figure 15. Veterinary mRNA Vaccines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Veterinary mRNA Vaccines Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Veterinary mRNA Vaccines Revenue in 2025
- Figure 18. Industry Chain Map of Veterinary mRNA Vaccines
- Figure 19. Global Veterinary mRNA Vaccines Market PEST Analysis
- Figure 20. Global Veterinary mRNA Vaccines Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Veterinary mRNA Vaccines Market Share by Type
- Figure 27. Sales Market Share of Veterinary mRNA Vaccines by Type (2020-2025)
- Figure 28. Sales Market Share of Veterinary mRNA Vaccines by Type in 2025
- Figure 29. Market Share of Veterinary mRNA Vaccines by Type (2020-2025)
- Figure 30. Market Share of Veterinary mRNA Vaccines by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Veterinary mRNA Vaccines Market Share by Application

Figure 33. Global Veterinary mRNA Vaccines Sales Market Share by Application (2020-2025)

Figure 34. Global Veterinary mRNA Vaccines Sales Market Share by Application in 2025

Figure 35. Global Veterinary mRNA Vaccines Market Share by Application (2020-2025)

Figure 36. Global Veterinary mRNA Vaccines Market Share by Application in 2025

Figure 37. Global Veterinary mRNA Vaccines Sales Growth Rate by Application (2020-2025)

Figure 38. Global Veterinary mRNA Vaccines Sales Market Share by Region (2020-2025)

Figure 39. Global Veterinary mRNA Vaccines Market Size by Region (2020-2025)

Figure 40. North America Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Veterinary mRNA Vaccines Sales Market Share by Country in 2024

Figure 43. North America Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Veterinary mRNA Vaccines Market Size by Country in 2024

Figure 45. U.S. Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Veterinary mRNA Vaccines Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Veterinary mRNA Vaccines Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Veterinary mRNA Vaccines Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Veterinary mRNA Vaccines Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Veterinary mRNA Vaccines Sales Market Share by Country in 2024

Figure 53. Europe Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Veterinary mRNA Vaccines Market Size by Country in 2024

Figure 55. Germany Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Veterinary mRNA Vaccines Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Veterinary mRNA Vaccines Sales Market Share by Region in 2024

Figure 67. Asia Pacific Veterinary mRNA Vaccines Market Size by Region in 2024

Figure 68. China Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Veterinary mRNA Vaccines Sales and Growth Rate (K MT)

Figure 79. South America Veterinary mRNA Vaccines Sales Market Share by Country in 2024

Figure 80. South America Veterinary mRNA Vaccines Market Size and Growth Rate (M USD)

Figure 81. South America Veterinary mRNA Vaccines Market Size by Country in 2024

Figure 82. Brazil Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Veterinary mRNA Vaccines Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Veterinary mRNA Vaccines Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Veterinary mRNA Vaccines Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Veterinary mRNA Vaccines Market Size by Region in 2024

Figure 92. Saudi Arabia Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K

MT)

Figure 97. Egypt Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Veterinary mRNA Vaccines Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Veterinary mRNA Vaccines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Veterinary mRNA Vaccines Production Market Share by Region (2020-2025)

Figure 103. North America Veterinary mRNA Vaccines Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Veterinary mRNA Vaccines Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Veterinary mRNA Vaccines Production (K MT) Growth Rate (2020-2025)

Figure 106. China Veterinary mRNA Vaccines Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Veterinary mRNA Vaccines Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Veterinary mRNA Vaccines Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Veterinary mRNA Vaccines Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Veterinary mRNA Vaccines Market Share Forecast by Type (2026-2035)

Figure 111. Global Veterinary mRNA Vaccines Sales Forecast by Application (2026-2035)

Figure 112. Global Veterinary mRNA Vaccines Market Share Forecast by Application (2026-2035)

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