

Global Veterinary Hypodermic Needles Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Veterinary Hypodermic Needles competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of veterinary hypodermic needles reached 1.1 billion units, with an average selling price of \$0.18. Veterinary hypodermic needles are medical devices specifically used for vaccination and drug infusion in livestock, pets, and other animals. They feature sterility, thin-walled barrels, low puncture force, and adaptability to varying animal sizes. Their primary upstream raw materials are medical stainless steel syringes (304/316L) and polypropylene hubs. Major suppliers include Baosteel, POSCO, and SABIC. Downstream customers include veterinary vaccine and pharmaceutical companies, animal clinics, and farms. Typical companies include Zoetis, Boehringer Ingelheim, and China Animal Husbandry Group. Leading companies have a single-line production capacity of approximately 120 million units per year, with a global total capacity exceeding 1.5 billion units per year. The industry's average gross profit margin ranges from 18% to 24%. Future development trends include disposable safety needles, designs to prevent cross-infection, and applications with automatic injection equipment to meet the rapidly growing needs of intensive breeding and pet medical care.

The global Veterinary Hypodermic Needles market size was estimated at USD 198.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Veterinary Hypodermic Needles market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Veterinary Hypodermic Needles market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Veterinary Hypodermic Needles market.

Global Veterinary Hypodermic Needles Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Terumo
BOENMED
Swastik Enterprise

Cardinal Health
Kangdelai
Kohope Medical
Shenzhen Manners Technology Co., Ltd.
AdvaCare Pharma
Unimed
Goldenwell
Lars Medicare

Market Segmentation (by Type)

Thick Needles: 18G - 20G
Medium Needles: 21G - 23G
Fine Needles: 25G - 27G

Market Segmentation (by Application)

Companion Animals
Large Livestock
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Veterinary Hypodermic Needles Market

Overview of the regional outlook of the Veterinary Hypodermic Needles Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Veterinary Hypodermic Needles Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Veterinary Hypodermic Needles, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Veterinary Hypodermic Needles
- 1.2 Key Market Segments
 - 1.2.1 Veterinary Hypodermic Needles Segment by Type
 - 1.2.2 Veterinary Hypodermic Needles Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 VETERINARY HYPODERMIC NEEDLES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Veterinary Hypodermic Needles Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Veterinary Hypodermic Needles Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 VETERINARY HYPODERMIC NEEDLES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Veterinary Hypodermic Needles Product Life Cycle
- 3.3 Global Veterinary Hypodermic Needles Sales by Manufacturers (2020-2025)
- 3.4 Global Veterinary Hypodermic Needles Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Veterinary Hypodermic Needles Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Veterinary Hypodermic Needles Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Veterinary Hypodermic Needles Market Competitive Situation and Trends
 - 3.8.1 Veterinary Hypodermic Needles Market Concentration Rate

3.8.2 Global 5 and 10 Largest Veterinary Hypodermic Needles Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VETERINARY HYPODERMIC NEEDLES INDUSTRY CHAIN ANALYSIS

4.1 Veterinary Hypodermic Needles Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VETERINARY HYPODERMIC NEEDLES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Veterinary Hypodermic Needles Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Veterinary Hypodermic Needles Market

5.7 ESG Ratings of Leading Companies

6 VETERINARY HYPODERMIC NEEDLES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Veterinary Hypodermic Needles Sales Market Share by Type (2020-2025)

6.3 Global Veterinary Hypodermic Needles Market Size by Type (2020-2025)

6.4 Global Veterinary Hypodermic Needles Price by Type (2020-2025)

7 VETERINARY HYPODERMIC NEEDLES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Veterinary Hypodermic Needles Market Sales by Application (2020-2025)

7.3 Global Veterinary Hypodermic Needles Market Size (M USD) by Application (2020-2025)

7.4 Global Veterinary Hypodermic Needles Sales Growth Rate by Application (2020-2025)

8 VETERINARY HYPODERMIC NEEDLES MARKET SALES BY REGION

8.1 Global Veterinary Hypodermic Needles Sales by Region

8.1.1 Global Veterinary Hypodermic Needles Sales by Region

8.1.2 Global Veterinary Hypodermic Needles Sales Market Share by Region

8.2 Global Veterinary Hypodermic Needles Market Size by Region

8.2.1 Global Veterinary Hypodermic Needles Market Size by Region

8.2.2 Global Veterinary Hypodermic Needles Market Size by Region

8.3 North America

8.3.1 North America Veterinary Hypodermic Needles Sales by Country

8.3.2 North America Veterinary Hypodermic Needles Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Veterinary Hypodermic Needles Sales by Country

8.4.2 Europe Veterinary Hypodermic Needles Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Veterinary Hypodermic Needles Sales by Region

8.5.2 Asia Pacific Veterinary Hypodermic Needles Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Veterinary Hypodermic Needles Sales by Country
 - 8.6.2 South America Veterinary Hypodermic Needles Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Veterinary Hypodermic Needles Sales by Region
 - 8.7.2 Middle East and Africa Veterinary Hypodermic Needles Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 VETERINARY HYPODERMIC NEEDLES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Veterinary Hypodermic Needles by Region(2020-2025)
- 9.2 Global Veterinary Hypodermic Needles Revenue Market Share by Region (2020-2025)
- 9.3 Global Veterinary Hypodermic Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Veterinary Hypodermic Needles Production
 - 9.4.1 North America Veterinary Hypodermic Needles Production Growth Rate (2020-2025)
 - 9.4.2 North America Veterinary Hypodermic Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Veterinary Hypodermic Needles Production
 - 9.5.1 Europe Veterinary Hypodermic Needles Production Growth Rate (2020-2025)
 - 9.5.2 Europe Veterinary Hypodermic Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Veterinary Hypodermic Needles Production (2020-2025)
 - 9.6.1 Japan Veterinary Hypodermic Needles Production Growth Rate (2020-2025)
 - 9.6.2 Japan Veterinary Hypodermic Needles Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Veterinary Hypodermic Needles Production (2020-2025)

- 9.7.1 China Veterinary Hypodermic Needles Production Growth Rate (2020-2025)
- 9.7.2 China Veterinary Hypodermic Needles Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Terumo

- 10.1.1 Terumo Basic Information
- 10.1.2 Terumo Veterinary Hypodermic Needles Product Overview
- 10.1.3 Terumo Veterinary Hypodermic Needles Product Market Performance
- 10.1.4 Terumo Business Overview
- 10.1.5 Terumo SWOT Analysis
- 10.1.6 Terumo Recent Developments

10.2 BOENMED

- 10.2.1 BOENMED Basic Information
- 10.2.2 BOENMED Veterinary Hypodermic Needles Product Overview
- 10.2.3 BOENMED Veterinary Hypodermic Needles Product Market Performance
- 10.2.4 BOENMED Business Overview
- 10.2.5 BOENMED SWOT Analysis
- 10.2.6 BOENMED Recent Developments

10.3 Swastik Enterprise

- 10.3.1 Swastik Enterprise Basic Information
- 10.3.2 Swastik Enterprise Veterinary Hypodermic Needles Product Overview
- 10.3.3 Swastik Enterprise Veterinary Hypodermic Needles Product Market Performance
- 10.3.4 Swastik Enterprise Business Overview
- 10.3.5 Swastik Enterprise SWOT Analysis
- 10.3.6 Swastik Enterprise Recent Developments

10.4 Cardinal Health

- 10.4.1 Cardinal Health Basic Information
- 10.4.2 Cardinal Health Veterinary Hypodermic Needles Product Overview
- 10.4.3 Cardinal Health Veterinary Hypodermic Needles Product Market Performance
- 10.4.4 Cardinal Health Business Overview
- 10.4.5 Cardinal Health Recent Developments

10.5 Kangdelai

- 10.5.1 Kangdelai Basic Information
- 10.5.2 Kangdelai Veterinary Hypodermic Needles Product Overview
- 10.5.3 Kangdelai Veterinary Hypodermic Needles Product Market Performance
- 10.5.4 Kangdelai Business Overview

- 10.5.5 Kangdelai Recent Developments
- 10.6 Kohope Medical
 - 10.6.1 Kohope Medical Basic Information
 - 10.6.2 Kohope Medical Veterinary Hypodermic Needles Product Overview
 - 10.6.3 Kohope Medical Veterinary Hypodermic Needles Product Market Performance
 - 10.6.4 Kohope Medical Business Overview
 - 10.6.5 Kohope Medical Recent Developments
- 10.7 Shenzhen Manners Technology Co., Ltd.
 - 10.7.1 Shenzhen Manners Technology Co., Ltd. Basic Information
 - 10.7.2 Shenzhen Manners Technology Co., Ltd. Veterinary Hypodermic Needles Product Overview
 - 10.7.3 Shenzhen Manners Technology Co., Ltd. Veterinary Hypodermic Needles Product Market Performance
 - 10.7.4 Shenzhen Manners Technology Co., Ltd. Business Overview
 - 10.7.5 Shenzhen Manners Technology Co., Ltd. Recent Developments
- 10.8 AdvaCare Pharma
 - 10.8.1 AdvaCare Pharma Basic Information
 - 10.8.2 AdvaCare Pharma Veterinary Hypodermic Needles Product Overview
 - 10.8.3 AdvaCare Pharma Veterinary Hypodermic Needles Product Market Performance
 - 10.8.4 AdvaCare Pharma Business Overview
 - 10.8.5 AdvaCare Pharma Recent Developments
- 10.9 Unimed
 - 10.9.1 Unimed Basic Information
 - 10.9.2 Unimed Veterinary Hypodermic Needles Product Overview
 - 10.9.3 Unimed Veterinary Hypodermic Needles Product Market Performance
 - 10.9.4 Unimed Business Overview
 - 10.9.5 Unimed Recent Developments
- 10.10 Goldenwell
 - 10.10.1 Goldenwell Basic Information
 - 10.10.2 Goldenwell Veterinary Hypodermic Needles Product Overview
 - 10.10.3 Goldenwell Veterinary Hypodermic Needles Product Market Performance
 - 10.10.4 Goldenwell Business Overview
 - 10.10.5 Goldenwell Recent Developments
- 10.11 Lars Medicare
 - 10.11.1 Lars Medicare Basic Information
 - 10.11.2 Lars Medicare Veterinary Hypodermic Needles Product Overview
 - 10.11.3 Lars Medicare Veterinary Hypodermic Needles Product Market Performance
 - 10.11.4 Lars Medicare Business Overview

10.11.5 Lars Medicare Recent Developments

11 VETERINARY HYPODERMIC NEEDLES MARKET FORECAST BY REGION

11.1 Global Veterinary Hypodermic Needles Market Size Forecast

11.2 Global Veterinary Hypodermic Needles Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Veterinary Hypodermic Needles Market Size Forecast by Country

11.2.3 Asia Pacific Veterinary Hypodermic Needles Market Size Forecast by Region

11.2.4 South America Veterinary Hypodermic Needles Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Veterinary Hypodermic Needles by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Veterinary Hypodermic Needles Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Veterinary Hypodermic Needles by Type (2026-2035)

12.1.2 Global Veterinary Hypodermic Needles Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Veterinary Hypodermic Needles by Type (2026-2035)

12.2 Global Veterinary Hypodermic Needles Market Forecast by Application (2026-2035)

12.2.1 Global Veterinary Hypodermic Needles Sales (K Units) Forecast by Application

12.2.2 Global Veterinary Hypodermic Needles Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Veterinary Hypodermic Needles Market Size by Type (M USD)
- Table 4. Global Veterinary Hypodermic Needles Market Size by Application
- Table 5. Veterinary Hypodermic Needles Market Size Comparison by Region (M USD)
- Table 6. Global Veterinary Hypodermic Needles Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Veterinary Hypodermic Needles Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Veterinary Hypodermic Needles Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Veterinary Hypodermic Needles Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Veterinary Hypodermic Needles as of 2025)
- Table 11. Global Market Veterinary Hypodermic Needles Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Veterinary Hypodermic Needles Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Veterinary Hypodermic Needles Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Veterinary Hypodermic Needles Sales by Type (K Units)
- Table 27. Global Veterinary Hypodermic Needles Market Size by Type (M USD)

- Table 28. Global Veterinary Hypodermic Needles Sales (K Units) by Type (2020-2025)
- Table 29. Global Veterinary Hypodermic Needles Sales Market Share by Type (2020-2025)
- Table 30. Global Veterinary Hypodermic Needles Market Size (M USD) by Type (2020-2025)
- Table 31. Global Veterinary Hypodermic Needles Market Share by Type (2020-2025)
- Table 32. Global Veterinary Hypodermic Needles Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Veterinary Hypodermic Needles Sales (K Units) by Application
- Table 34. Global Veterinary Hypodermic Needles Market Size by Application
- Table 35. Global Veterinary Hypodermic Needles Sales by Application (2020-2025) & (K Units)
- Table 36. Global Veterinary Hypodermic Needles Sales Market Share by Application (2020-2025)
- Table 37. Global Veterinary Hypodermic Needles Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Veterinary Hypodermic Needles Market Share by Application (2020-2025)
- Table 39. Global Veterinary Hypodermic Needles Sales Growth Rate by Application (2020-2025)
- Table 40. Global Veterinary Hypodermic Needles Sales by Region (2020-2025) & (K Units)
- Table 41. Global Veterinary Hypodermic Needles Sales Market Share by Region (2020-2025)
- Table 42. Global Veterinary Hypodermic Needles Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Veterinary Hypodermic Needles Market Size by Region (2020-2025)
- Table 44. North America Veterinary Hypodermic Needles Sales by Country (2020-2025) & (K Units)
- Table 45. North America Veterinary Hypodermic Needles Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Veterinary Hypodermic Needles Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Veterinary Hypodermic Needles Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Veterinary Hypodermic Needles Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Veterinary Hypodermic Needles Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Veterinary Hypodermic Needles Sales by Country

(2020-2025) & (K Units)

Table 51. South America Veterinary Hypodermic Needles Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Veterinary Hypodermic Needles Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Veterinary Hypodermic Needles Market Size by Region (2020-2025) & (M USD)

Table 54. Global Veterinary Hypodermic Needles Production (K Units) by Region(2020-2025)

Table 55. Global Veterinary Hypodermic Needles Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Veterinary Hypodermic Needles Revenue Market Share by Region (2020-2025)

Table 57. Global Veterinary Hypodermic Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Veterinary Hypodermic Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Veterinary Hypodermic Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Veterinary Hypodermic Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Veterinary Hypodermic Needles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Terumo Basic Information

Table 63. Terumo Veterinary Hypodermic Needles Product Overview

Table 64. Terumo Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Terumo Business Overview

Table 66. Terumo SWOT Analysis

Table 67. Terumo Recent Developments

Table 68. BOENMED Basic Information

Table 69. BOENMED Veterinary Hypodermic Needles Product Overview

Table 70. BOENMED Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. BOENMED Business Overview

Table 72. BOENMED SWOT Analysis

Table 73. BOENMED Recent Developments

Table 74. Swastik Enterprise Basic Information

Table 75. Swastik Enterprise Veterinary Hypodermic Needles Product Overview

- Table 76. Swastik Enterprise Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Swastik Enterprise Business Overview
- Table 78. Swastik Enterprise SWOT Analysis
- Table 79. Swastik Enterprise Recent Developments
- Table 80. Cardinal Health Basic Information
- Table 81. Cardinal Health Veterinary Hypodermic Needles Product Overview
- Table 82. Cardinal Health Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Cardinal Health Business Overview
- Table 84. Cardinal Health Recent Developments
- Table 85. Kangdelai Basic Information
- Table 86. Kangdelai Veterinary Hypodermic Needles Product Overview
- Table 87. Kangdelai Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Kangdelai Business Overview
- Table 89. Kangdelai Recent Developments
- Table 90. Kohope Medical Basic Information
- Table 91. Kohope Medical Veterinary Hypodermic Needles Product Overview
- Table 92. Kohope Medical Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Kohope Medical Business Overview
- Table 94. Kohope Medical Recent Developments
- Table 95. Shenzhen Manners Technology Co., Ltd. Basic Information
- Table 96. Shenzhen Manners Technology Co., Ltd. Veterinary Hypodermic Needles Product Overview
- Table 97. Shenzhen Manners Technology Co., Ltd. Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Shenzhen Manners Technology Co., Ltd. Business Overview
- Table 99. Shenzhen Manners Technology Co., Ltd. Recent Developments
- Table 100. AdvaCare Pharma Basic Information
- Table 101. AdvaCare Pharma Veterinary Hypodermic Needles Product Overview
- Table 102. AdvaCare Pharma Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. AdvaCare Pharma Business Overview
- Table 104. AdvaCare Pharma Recent Developments
- Table 105. Unimed Basic Information
- Table 106. Unimed Veterinary Hypodermic Needles Product Overview
- Table 107. Unimed Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Unimed Business Overview

Table 109. Unimed Recent Developments

Table 110. Goldenwell Basic Information

Table 111. Goldenwell Veterinary Hypodermic Needles Product Overview

Table 112. Goldenwell Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Goldenwell Business Overview

Table 114. Goldenwell Recent Developments

Table 115. Lars Medicare Basic Information

Table 116. Lars Medicare Veterinary Hypodermic Needles Product Overview

Table 117. Lars Medicare Veterinary Hypodermic Needles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Lars Medicare Business Overview

Table 119. Lars Medicare Recent Developments

Table 120. Global Veterinary Hypodermic Needles Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Veterinary Hypodermic Needles Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Veterinary Hypodermic Needles Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Veterinary Hypodermic Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Veterinary Hypodermic Needles Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Veterinary Hypodermic Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Veterinary Hypodermic Needles Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Veterinary Hypodermic Needles Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Veterinary Hypodermic Needles Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Veterinary Hypodermic Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Veterinary Hypodermic Needles Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Veterinary Hypodermic Needles Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Veterinary Hypodermic Needles Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Veterinary Hypodermic Needles Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Veterinary Hypodermic Needles Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Veterinary Hypodermic Needles Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Veterinary Hypodermic Needles Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Veterinary Hypodermic Needles
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Veterinary Hypodermic Needles Market Size (M USD), 2025-2035
- Figure 5. Global Veterinary Hypodermic Needles Market Size (M USD) (2020-2035)
- Figure 6. Global Veterinary Hypodermic Needles Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Veterinary Hypodermic Needles Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Veterinary Hypodermic Needles Product Life Cycle
- Figure 13. Veterinary Hypodermic Needles Sales Share by Manufacturers in 2025
- Figure 14. Global Veterinary Hypodermic Needles Revenue Share by Manufacturers in 2025
- Figure 15. Veterinary Hypodermic Needles Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Veterinary Hypodermic Needles Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Veterinary Hypodermic Needles Revenue in 2025
- Figure 18. Industry Chain Map of Veterinary Hypodermic Needles
- Figure 19. Global Veterinary Hypodermic Needles Market PEST Analysis
- Figure 20. Global Veterinary Hypodermic Needles Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Veterinary Hypodermic Needles Market Share by Type
- Figure 27. Sales Market Share of Veterinary Hypodermic Needles by Type (2020-2025)
- Figure 28. Sales Market Share of Veterinary Hypodermic Needles by Type in 2025
- Figure 29. Market Share of Veterinary Hypodermic Needles by Type (2020-2025)
- Figure 30. Market Share of Veterinary Hypodermic Needles by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Veterinary Hypodermic Needles Market Share by Application
- Figure 33. Global Veterinary Hypodermic Needles Sales Market Share by Application (2020-2025)
- Figure 34. Global Veterinary Hypodermic Needles Sales Market Share by Application in 2025
- Figure 35. Global Veterinary Hypodermic Needles Market Share by Application (2020-2025)
- Figure 36. Global Veterinary Hypodermic Needles Market Share by Application in 2025
- Figure 37. Global Veterinary Hypodermic Needles Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Veterinary Hypodermic Needles Sales Market Share by Region (2020-2025)
- Figure 39. Global Veterinary Hypodermic Needles Market Size by Region (2020-2025)
- Figure 40. North America Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Veterinary Hypodermic Needles Sales Market Share by Country in 2024
- Figure 43. North America Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Veterinary Hypodermic Needles Market Size by Country in 2024
- Figure 45. U.S. Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Veterinary Hypodermic Needles Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Veterinary Hypodermic Needles Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Veterinary Hypodermic Needles Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Veterinary Hypodermic Needles Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Veterinary Hypodermic Needles Sales Market Share by Country in 2024

Figure 53. Europe Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Veterinary Hypodermic Needles Market Size by Country in 2024

Figure 55. Germany Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Veterinary Hypodermic Needles Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Veterinary Hypodermic Needles Sales Market Share by Region in 2024

Figure 67. Asia Pacific Veterinary Hypodermic Needles Market Size by Region in 2024

Figure 68. China Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Veterinary Hypodermic Needles Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Veterinary Hypodermic Needles Sales and Growth Rate (K Units)

Figure 79. South America Veterinary Hypodermic Needles Sales Market Share by Country in 2024

Figure 80. South America Veterinary Hypodermic Needles Market Size and Growth Rate (M USD)

Figure 81. South America Veterinary Hypodermic Needles Market Size by Country in 2024

Figure 82. Brazil Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Veterinary Hypodermic Needles Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Veterinary Hypodermic Needles Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Veterinary Hypodermic Needles Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Veterinary Hypodermic Needles Market Size by Region in 2024

Figure 92. Saudi Arabia Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)

- Figure 93. Saudi Arabia Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Veterinary Hypodermic Needles Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Veterinary Hypodermic Needles Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Veterinary Hypodermic Needles Production Market Share by Region (2020-2025)
- Figure 103. North America Veterinary Hypodermic Needles Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Veterinary Hypodermic Needles Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Veterinary Hypodermic Needles Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Veterinary Hypodermic Needles Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Veterinary Hypodermic Needles Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Veterinary Hypodermic Needles Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Veterinary Hypodermic Needles Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Veterinary Hypodermic Needles Market Share Forecast by Type (2026-2035)
- Figure 111. Global Veterinary Hypodermic Needles Sales Forecast by Application (2026-2035)
- Figure 112. Global Veterinary Hypodermic Needles Market Share Forecast by

Application (2026-2035)

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