

# Global Vessel Energy-saving Retrofit Market Research Report 2026(Status and Outlook)

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## Abstracts

Vessel energy-saving retrofit refers to the series of measures and technical means taken to improve the energy utilization efficiency of ships, reduce energy consumption and pollutant emissions. It involves optimizing various systems and components of the ship, such as the hull design, propulsion system, power generation system and auxiliary equipment. For example, improving the hull form to reduce resistance, adopting energy-saving propellers, optimizing the matching of the main engine and propeller, using waste heat recovery systems, installing solar or wind power generation devices, and applying intelligent energy management systems. The purpose is to make ships more energy-efficient and environmentally friendly in the process of operation, reduce operating costs, and meet the requirements of sustainable development of the shipping industry.

The global Vessel Energy-saving Retrofit market size was estimated at USD 1686.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Vessel Energy-saving Retrofit market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Vessel Energy-saving Retrofit market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Vessel Energy-saving Retrofit market.

### **Global Vessel Energy-saving Retrofit Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

MITSUBISHI HEAVY INDUSTRIES, LTD.

ALFA LAVAL

Kongsberg Maritime

MAN Energy Solutions

ABB Group

Wartsilä

HD Hyundai Marine Solutions Co., Ltd.

YANMAR HOLDINGS Co., Ltd

DNV

Seatrium

#### **Market Segmentation (by Type)**

Alternative Fuel Retrofits  
Energy Efficiency Retrofits  
Emission Control Retrofits  
Other

### **Market Segmentation (by Application)**

Commercial Cargo Ships  
Passenger Ships  
Specialized Vessels

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Vessel Energy-saving Retrofit Market  
Overview of the regional outlook of the Vessel Energy-saving Retrofit Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vessel Energy-saving Retrofit Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vessel Energy-saving Retrofit, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Vessel Energy-saving Retrofit

1.2 Key Market Segments

1.2.1 Vessel Energy-saving Retrofit Segment by Type

1.2.2 Vessel Energy-saving Retrofit Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 VESSEL ENERGY-SAVING RETROFIT MARKET OVERVIEW**

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 VESSEL ENERGY-SAVING RETROFIT MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Vessel Energy-saving Retrofit Product Life Cycle

3.3 Global Vessel Energy-saving Retrofit Revenue Market Share by Company (2020-2025)

3.4 Vessel Energy-saving Retrofit Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Vessel Energy-saving Retrofit Market Competitive Situation and Trends

3.6.1 Vessel Energy-saving Retrofit Market Concentration Rate

3.6.2 Global 5 and 10 Largest Vessel Energy-saving Retrofit Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

### **4 VESSEL ENERGY-SAVING RETROFIT VALUE CHAIN ANALYSIS**

4.1 Vessel Energy-saving Retrofit Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF VESSEL ENERGY-SAVING RETROFIT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Vessel Energy-saving Retrofit Market Porter's Five Forces Analysis

## **6 VESSEL ENERGY-SAVING RETROFIT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Vessel Energy-saving Retrofit Market by Type (2020-2025)
- 6.3 Global Vessel Energy-saving Retrofit Market Size Growth Rate by Type (2021-2025)

## **7 VESSEL ENERGY-SAVING RETROFIT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Vessel Energy-saving Retrofit Market Size (M USD) by Application (2020-2025)
- 7.3 Global Vessel Energy-saving Retrofit Market Size Growth Rate by Application (2021-2025)

## **8 VESSEL ENERGY-SAVING RETROFIT MARKET SEGMENTATION BY REGION**

- 8.1 Global Vessel Energy-saving Retrofit Market Size by Region
  - 8.1.1 Global Vessel Energy-saving Retrofit Market Size by Region
  - 8.1.2 Global Vessel Energy-saving Retrofit Market Size Market Share by Region
- 8.2 North America
  - 8.2.1 North America Vessel Energy-saving Retrofit Market Size by Country
  - 8.2.2 U.S.
  - 8.2.3 Canada
  - 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Vessel Energy-saving Retrofit Market Size by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Spain
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Vessel Energy-saving Retrofit Market Size by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Vessel Energy-saving Retrofit Market Size by Country
  - 8.5.2 Brazil
  - 8.5.3 Argentina
  - 8.5.4 Columbia
- 8.6 Middle East and Africa
  - 8.6.1 Middle East and Africa Vessel Energy-saving Retrofit Market Size by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt
  - 8.6.5 Nigeria
  - 8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

- 9.1 MITSUBISHI HEAVY INDUSTRIES, LTD.
  - 9.1.1 MITSUBISHI HEAVY INDUSTRIES, LTD. Basic Information

9.1.2 MITSUBISHI HEAVY INDUSTRIES, LTD. Vessel Energy-saving Retrofit Product Overview

9.1.3 MITSUBISHI HEAVY INDUSTRIES, LTD. Vessel Energy-saving Retrofit Product Market Performance

9.1.4 MITSUBISHI HEAVY INDUSTRIES, LTD. SWOT Analysis

9.1.5 MITSUBISHI HEAVY INDUSTRIES, LTD. Business Overview

9.1.6 MITSUBISHI HEAVY INDUSTRIES, LTD. Recent Developments

9.2 ALFA LAVAL

9.2.1 ALFA LAVAL Basic Information

9.2.2 ALFA LAVAL Vessel Energy-saving Retrofit Product Overview

9.2.3 ALFA LAVAL Vessel Energy-saving Retrofit Product Market Performance

9.2.4 ALFA LAVAL SWOT Analysis

9.2.5 ALFA LAVAL Business Overview

9.2.6 ALFA LAVAL Recent Developments

9.3 Kongsberg Maritime

9.3.1 Kongsberg Maritime Basic Information

9.3.2 Kongsberg Maritime Vessel Energy-saving Retrofit Product Overview

9.3.3 Kongsberg Maritime Vessel Energy-saving Retrofit Product Market Performance

9.3.4 Kongsberg Maritime SWOT Analysis

9.3.5 Kongsberg Maritime Business Overview

9.3.6 Kongsberg Maritime Recent Developments

9.4 MAN Energy Solutions

9.4.1 MAN Energy Solutions Basic Information

9.4.2 MAN Energy Solutions Vessel Energy-saving Retrofit Product Overview

9.4.3 MAN Energy Solutions Vessel Energy-saving Retrofit Product Market

Performance

9.4.4 MAN Energy Solutions Business Overview

9.4.5 MAN Energy Solutions Recent Developments

9.5 ABB Group

9.5.1 ABB Group Basic Information

9.5.2 ABB Group Vessel Energy-saving Retrofit Product Overview

9.5.3 ABB Group Vessel Energy-saving Retrofit Product Market Performance

9.5.4 ABB Group Business Overview

9.5.5 ABB Group Recent Developments

9.6 Wärtsilä

9.6.1 Wärtsilä Basic Information

9.6.2 Wärtsilä Vessel Energy-saving Retrofit Product Overview

9.6.3 Wärtsilä Vessel Energy-saving Retrofit Product Market Performance

9.6.4 Wärtsilä Business Overview

- 9.6.5 Wartsila Recent Developments
- 9.7 HD Hyundai Marine Solutions Co., Ltd.
  - 9.7.1 HD Hyundai Marine Solutions Co., Ltd. Basic Information
  - 9.7.2 HD Hyundai Marine Solutions Co., Ltd. Vessel Energy-saving Retrofit Product Overview
  - 9.7.3 HD Hyundai Marine Solutions Co., Ltd. Vessel Energy-saving Retrofit Product Market Performance
  - 9.7.4 HD Hyundai Marine Solutions Co., Ltd. Business Overview
  - 9.7.5 HD Hyundai Marine Solutions Co., Ltd. Recent Developments
- 9.8 YANMAR HOLDINGS Co., Ltd
  - 9.8.1 YANMAR HOLDINGS Co., Ltd Basic Information
  - 9.8.2 YANMAR HOLDINGS Co., Ltd Vessel Energy-saving Retrofit Product Overview
  - 9.8.3 YANMAR HOLDINGS Co., Ltd Vessel Energy-saving Retrofit Product Market Performance
  - 9.8.4 YANMAR HOLDINGS Co., Ltd Business Overview
  - 9.8.5 YANMAR HOLDINGS Co., Ltd Recent Developments
- 9.9 DNV
  - 9.9.1 DNV Basic Information
  - 9.9.2 DNV Vessel Energy-saving Retrofit Product Overview
  - 9.9.3 DNV Vessel Energy-saving Retrofit Product Market Performance
  - 9.9.4 DNV Business Overview
  - 9.9.5 DNV Recent Developments
- 9.10 Seatrrium
  - 9.10.1 Seatrrium Basic Information
  - 9.10.2 Seatrrium Vessel Energy-saving Retrofit Product Overview
  - 9.10.3 Seatrrium Vessel Energy-saving Retrofit Product Market Performance
  - 9.10.4 Seatrrium Business Overview
  - 9.10.5 Seatrrium Recent Developments

## **10 VESSEL ENERGY-SAVING RETROFIT MARKET FORECAST BY REGION**

- 10.1 Global Vessel Energy-saving Retrofit Market Size Forecast
- 10.2 Global Vessel Energy-saving Retrofit Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe Vessel Energy-saving Retrofit Market Size Forecast by Country
  - 10.2.3 Asia Pacific Vessel Energy-saving Retrofit Market Size Forecast by Region
  - 10.2.4 South America Vessel Energy-saving Retrofit Market Size Forecast by Country
  - 10.2.5 Middle East and Africa Forecasted Sales of Vessel Energy-saving Retrofit by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

11.1 Global Vessel Energy-saving Retrofit Market Forecast by Type (2026-2035)

11.1.1 Global Vessel Energy-saving Retrofit Market Size Forecast by Type (2026-2035)

11.2 Global Vessel Energy-saving Retrofit Market Forecast by Application (2026-2035)

11.2.1 Global Vessel Energy-saving Retrofit Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Vessel Energy-saving Retrofit Market Size by Type (M USD)

Table 4. Global Vessel Energy-saving Retrofit Market Size by Application

Table 5. Vessel Energy-saving Retrofit Market Size Comparison by Region (M USD)

Table 6. Global Vessel Energy-saving Retrofit Revenue (M USD) by Company  
(2020-2025)

Table 7. Global Vessel Energy-saving Retrofit Revenue Share by Company  
(2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vessel Energy-saving Retrofit as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Vessel Energy-saving Retrofit Company Market Concentration Ratio  
(CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Vessel Energy-saving Retrofit Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Vessel Energy-saving Retrofit Market Size by Type (M USD)

Table 22. Global Vessel Energy-saving Retrofit Market Size (M USD) by Type  
(2020-2025)

Table 23. Global Vessel Energy-saving Retrofit Market Share by Type (2020-2025)

Table 24. Global Vessel Energy-saving Retrofit Market Size Growth Rate by Type  
(2021-2025)

Table 25. Global Vessel Energy-saving Retrofit Market Size by Application

Table 26. Global Vessel Energy-saving Retrofit Market Size by Application (2020-2025)  
& (M USD)

Table 27. Global Vessel Energy-saving Retrofit Market Share by Application  
(2020-2025)

Table 28. Global Vessel Energy-saving Retrofit Market Size Growth Rate by Application (2021-2025)

Table 29. Global Vessel Energy-saving Retrofit Market Size by Region (2020-2025) & (M USD)

Table 30. Global Vessel Energy-saving Retrofit Market Size Market Share by Region (2020-2025)

Table 31. North America Vessel Energy-saving Retrofit Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Vessel Energy-saving Retrofit Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Vessel Energy-saving Retrofit Market Size by Region (2020-2025) & (M USD)

Table 34. South America Vessel Energy-saving Retrofit Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Vessel Energy-saving Retrofit Market Size by Region (2020-2025) & (M USD)

Table 36. MITSUBISHI HEAVY INDUSTRIES, LTD. Basic Information

Table 37. MITSUBISHI HEAVY INDUSTRIES, LTD. Vessel Energy-saving Retrofit Product Overview

Table 38. MITSUBISHI HEAVY INDUSTRIES, LTD. Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)

Table 39. MITSUBISHI HEAVY INDUSTRIES, LTD. SWOT Analysis

Table 40. MITSUBISHI HEAVY INDUSTRIES, LTD. Business Overview

Table 41. MITSUBISHI HEAVY INDUSTRIES, LTD. Recent Developments

Table 42. ALFA LAVAL Basic Information

Table 43. ALFA LAVAL Vessel Energy-saving Retrofit Product Overview

Table 44. ALFA LAVAL Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)

Table 45. ALFA LAVAL SWOT Analysis

Table 46. ALFA LAVAL Business Overview

Table 47. ALFA LAVAL Recent Developments

Table 48. Kongsberg Maritime Basic Information

Table 49. Kongsberg Maritime Vessel Energy-saving Retrofit Product Overview

Table 50. Kongsberg Maritime Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Kongsberg Maritime SWOT Analysis

Table 52. Kongsberg Maritime Business Overview

Table 53. Kongsberg Maritime Recent Developments

Table 54. MAN Energy Solutions Basic Information

- Table 55. MAN Energy Solutions Vessel Energy-saving Retrofit Product Overview
- Table 56. MAN Energy Solutions Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)
- Table 57. MAN Energy Solutions Business Overview
- Table 58. MAN Energy Solutions Recent Developments
- Table 59. ABB Group Basic Information
- Table 60. ABB Group Vessel Energy-saving Retrofit Product Overview
- Table 61. ABB Group Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)
- Table 62. ABB Group Business Overview
- Table 63. ABB Group Recent Developments
- Table 64. Wärtsilä Basic Information
- Table 65. Wärtsilä Vessel Energy-saving Retrofit Product Overview
- Table 66. Wärtsilä Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)
- Table 67. Wärtsilä Business Overview
- Table 68. Wärtsilä Recent Developments
- Table 69. HD Hyundai Marine Solutions Co., Ltd. Basic Information
- Table 70. HD Hyundai Marine Solutions Co., Ltd. Vessel Energy-saving Retrofit Product Overview
- Table 71. HD Hyundai Marine Solutions Co., Ltd. Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)
- Table 72. HD Hyundai Marine Solutions Co., Ltd. Business Overview
- Table 73. HD Hyundai Marine Solutions Co., Ltd. Recent Developments
- Table 74. YANMAR HOLDINGS Co., Ltd Basic Information
- Table 75. YANMAR HOLDINGS Co., Ltd Vessel Energy-saving Retrofit Product Overview
- Table 76. YANMAR HOLDINGS Co., Ltd Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)
- Table 77. YANMAR HOLDINGS Co., Ltd Business Overview
- Table 78. YANMAR HOLDINGS Co., Ltd Recent Developments
- Table 79. DNV Basic Information
- Table 80. DNV Vessel Energy-saving Retrofit Product Overview
- Table 81. DNV Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)
- Table 82. DNV Business Overview
- Table 83. DNV Recent Developments
- Table 84. Seatrium Basic Information
- Table 85. Seatrium Vessel Energy-saving Retrofit Product Overview

Table 86. Seatrrium Vessel Energy-saving Retrofit Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Seatrrium Business Overview

Table 88. Seatrrium Recent Developments

Table 89. Global Vessel Energy-saving Retrofit Market Size Forecast by Region (2026-2035) & (M USD)

Table 90. North America Vessel Energy-saving Retrofit Market Size Forecast by Country (2026-2035) & (M USD)

Table 91. Europe Vessel Energy-saving Retrofit Market Size Forecast by Country (2026-2035) & (M USD)

Table 92. Asia Pacific Vessel Energy-saving Retrofit Market Size Forecast by Region (2026-2035) & (M USD)

Table 93. South America Vessel Energy-saving Retrofit Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Middle East and Africa Vessel Energy-saving Retrofit Market Size Forecast by Country (2026-2035) & (M USD)

Table 95. Global Vessel Energy-saving Retrofit Market Size Forecast by Type (2026-2035) & (M USD)

Table 96. Global Vessel Energy-saving Retrofit Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of Vessel Energy-saving Retrofit
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vessel Energy-saving Retrofit Market Size (M USD), 2025-2035
- Figure 5. Global Vessel Energy-saving Retrofit Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Vessel Energy-saving Retrofit Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Vessel Energy-saving Retrofit Product Life Cycle
- Figure 12. Global Vessel Energy-saving Retrofit Revenue Share by Company in 2025
- Figure 13. Vessel Energy-saving Retrofit Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Vessel Energy-saving Retrofit Revenue in 2025
- Figure 15. Value Chain Map of Vessel Energy-saving Retrofit
- Figure 16. Global Vessel Energy-saving Retrofit Market PEST Analysis
- Figure 17. Global Vessel Energy-saving Retrofit Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Vessel Energy-saving Retrofit Market Share by Type
- Figure 20. Market Share of Vessel Energy-saving Retrofit by Type (2020-2025)
- Figure 21. Global Vessel Energy-saving Retrofit Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Vessel Energy-saving Retrofit Market Share by Application
- Figure 24. Global Vessel Energy-saving Retrofit Market Share by Application (2020-2025)
- Figure 25. Global Vessel Energy-saving Retrofit Market Share by Application in 2024
- Figure 26. Global Vessel Energy-saving Retrofit Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Vessel Energy-saving Retrofit Market Size Market Share by Region (2020-2025)
- Figure 28. North America Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Vessel Energy-saving Retrofit Market Size Market Share by Country in 2024

Figure 30. U.S. Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Vessel Energy-saving Retrofit Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Vessel Energy-saving Retrofit Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Vessel Energy-saving Retrofit Market Share by Country in 2024

Figure 35. Germany Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Vessel Energy-saving Retrofit Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Vessel Energy-saving Retrofit Market Size Market Share by Region in 2024

Figure 42. China Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Vessel Energy-saving Retrofit Market Size and Growth Rate (M USD)

Figure 48. South America Vessel Energy-saving Retrofit Market Size Market Share by Country in 2024

Figure 49. Brazil Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Vessel Energy-saving Retrofit Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Vessel Energy-saving Retrofit Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Vessel Energy-saving Retrofit Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Vessel Energy-saving Retrofit Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Vessel Energy-saving Retrofit Market Share Forecast by Type (2026-2035)

Figure 61. Global Vessel Energy-saving Retrofit Market Share Forecast by Application (2026-2035)

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