

# Global Vertical Disc Filters Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Vertical Disc Filters competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Vertical Disc Filters sales reached approximately 9,987 units, with an average global market price of around US\$18,260 per unit. Vertical Disc Filters are industrial solid-liquid separation devices designed for continuous filtration processes in industries such as mining, chemicals, and wastewater treatment. They consist of multiple vertical discs partially submerged in slurry, with a vacuum applied to draw liquid through the filter medium while retaining solids on the disc surface. These filters offer efficient dewatering, high capacity, and consistent product quality, making them ideal for large-scale industrial applications that demand reliable and automated filtration. Supply Chain Analysis of Vertical Disc Filters Market Vertical disc filters, known for their efficient solid-liquid separation capabilities, find applications across various industries such as water treatment, papermaking, and food processing. The supply chain encompasses several stages, including raw material procurement, equipment manufacturing, system integration, and after-sales services. Raw material suppliers provide high-quality stainless steel and polymers, ensuring the durability and performance of the filters. Equipment manufacturers design and produce the filters, employing advanced manufacturing processes and technologies to meet the diverse needs of different industries. System integrators combine the filters with other equipment to offer comprehensive solutions, ensuring the efficient operation of the systems. After-sales service providers offer maintenance, upgrades, and technical support, extending the lifespan of the equipment and enhancing customer satisfaction. The collaborative efforts across the entire supply chain ensure the widespread application and continuous development of vertical disc filters in various industries. Downstream Demand Trends of

**Vertical Disc Filters** With the increasing global emphasis on water resource conservation and environmental protection, the downstream demand for vertical disc filters is exhibiting diversification and sophistication. In the water treatment industry, particularly in wastewater treatment and potable water purification, the demand for efficient filtration equipment is steadily rising. Stringent government regulations on water quality standards are driving the adoption of advanced filtration technologies. In the agricultural irrigation sector, the construction of water-saving irrigation systems requires efficient filtration equipment to ensure the proper functioning of drip and sprinkler systems. In the industrial sector, especially in papermaking and food processing industries, the demand for filtration equipment continues to grow to improve production efficiency and product quality. Furthermore, with the advancement of intelligent technologies, vertical disc filters integrated with automation control and remote monitoring functions are gradually becoming mainstream in the market, meeting the modern industrial demands for intelligent and efficient equipment.

The global Vertical Disc Filters market size was estimated at USD 182.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Vertical Disc Filters market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Vertical Disc Filters market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Vertical Disc Filters market.

## **Global Vertical Disc Filters Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Compositech Products Manufacturing  
Clear Edge  
Ant Group  
Micronics (Cleanova)  
ANDRITZ  
BOKELA (TSK)  
Gaudfrin  
Peterson Filters Corporation  
EIMCO-K.C.P.  
KHN Water Treatment Equipment  
Wuxi Hengda Mining Machinery

### **Market Segmentation (by Type)**

Continuous Rotary Disc Filters  
Batch-Type Rotary Disc Filters

### **Market Segmentation (by Application)**

Mineral Processing  
Food Industry  
Paper & Pulp

Pharmaceutical Industry  
Chemical Industry  
Water and Waste Water Treatment  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Vertical Disc Filters Market  
Overview of the regional outlook of the Vertical Disc Filters Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vertical Disc Filters Market and its likely evolution in the short to mid-term, and long

term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vertical Disc Filters, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

## **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Vertical Disc Filters
- 1.2 Key Market Segments
  - 1.2.1 Vertical Disc Filters Segment by Type
  - 1.2.2 Vertical Disc Filters Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 VERTICAL DISC FILTERS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Vertical Disc Filters Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Vertical Disc Filters Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 VERTICAL DISC FILTERS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Vertical Disc Filters Product Life Cycle
- 3.3 Global Vertical Disc Filters Sales by Manufacturers (2020-2025)
- 3.4 Global Vertical Disc Filters Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Vertical Disc Filters Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Vertical Disc Filters Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Vertical Disc Filters Market Competitive Situation and Trends
  - 3.8.1 Vertical Disc Filters Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Vertical Disc Filters Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 VERTICAL DISC FILTERS INDUSTRY CHAIN ANALYSIS**

- 4.1 Vertical Disc Filters Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF VERTICAL DISC FILTERS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Vertical Disc Filters Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Vertical Disc Filters Market
- 5.7 ESG Ratings of Leading Companies

## **6 VERTICAL DISC FILTERS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Vertical Disc Filters Sales Market Share by Type (2020-2025)
- 6.3 Global Vertical Disc Filters Market Size by Type (2020-2025)
- 6.4 Global Vertical Disc Filters Price by Type (2020-2025)

## **7 VERTICAL DISC FILTERS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Vertical Disc Filters Market Sales by Application (2020-2025)
- 7.3 Global Vertical Disc Filters Market Size (M USD) by Application (2020-2025)

## 7.4 Global Vertical Disc Filters Sales Growth Rate by Application (2020-2025)

# 8 VERTICAL DISC FILTERS MARKET SALES BY REGION

## 8.1 Global Vertical Disc Filters Sales by Region

### 8.1.1 Global Vertical Disc Filters Sales by Region

### 8.1.2 Global Vertical Disc Filters Sales Market Share by Region

## 8.2 Global Vertical Disc Filters Market Size by Region

### 8.2.1 Global Vertical Disc Filters Market Size by Region

### 8.2.2 Global Vertical Disc Filters Market Size by Region

## 8.3 North America

### 8.3.1 North America Vertical Disc Filters Sales by Country

### 8.3.2 North America Vertical Disc Filters Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Vertical Disc Filters Sales by Country

### 8.4.2 Europe Vertical Disc Filters Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Vertical Disc Filters Sales by Region

### 8.5.2 Asia Pacific Vertical Disc Filters Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Vertical Disc Filters Sales by Country

### 8.6.2 South America Vertical Disc Filters Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Vertical Disc Filters Sales by Region
- 8.7.2 Middle East and Africa Vertical Disc Filters Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 VERTICAL DISC FILTERS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Vertical Disc Filters by Region(2020-2025)
- 9.2 Global Vertical Disc Filters Revenue Market Share by Region (2020-2025)
- 9.3 Global Vertical Disc Filters Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Vertical Disc Filters Production
  - 9.4.1 North America Vertical Disc Filters Production Growth Rate (2020-2025)
  - 9.4.2 North America Vertical Disc Filters Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Vertical Disc Filters Production
  - 9.5.1 Europe Vertical Disc Filters Production Growth Rate (2020-2025)
  - 9.5.2 Europe Vertical Disc Filters Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Vertical Disc Filters Production (2020-2025)
  - 9.6.1 Japan Vertical Disc Filters Production Growth Rate (2020-2025)
  - 9.6.2 Japan Vertical Disc Filters Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Vertical Disc Filters Production (2020-2025)
  - 9.7.1 China Vertical Disc Filters Production Growth Rate (2020-2025)
  - 9.7.2 China Vertical Disc Filters Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Composittech Products Manufacturing
  - 10.1.1 Composittech Products Manufacturing Basic Information
  - 10.1.2 Composittech Products Manufacturing Vertical Disc Filters Product Overview
  - 10.1.3 Composittech Products Manufacturing Vertical Disc Filters Product Market Performance
  - 10.1.4 Composittech Products Manufacturing Business Overview

- 10.1.5 Composittech Products Manufacturing SWOT Analysis
- 10.1.6 Composittech Products Manufacturing Recent Developments
- 10.2 Clear Edge
  - 10.2.1 Clear Edge Basic Information
  - 10.2.2 Clear Edge Vertical Disc Filters Product Overview
  - 10.2.3 Clear Edge Vertical Disc Filters Product Market Performance
  - 10.2.4 Clear Edge Business Overview
  - 10.2.5 Clear Edge SWOT Analysis
  - 10.2.6 Clear Edge Recent Developments
- 10.3 Ant Group
  - 10.3.1 Ant Group Basic Information
  - 10.3.2 Ant Group Vertical Disc Filters Product Overview
  - 10.3.3 Ant Group Vertical Disc Filters Product Market Performance
  - 10.3.4 Ant Group Business Overview
  - 10.3.5 Ant Group SWOT Analysis
  - 10.3.6 Ant Group Recent Developments
- 10.4 Micronics (Cleanova)
  - 10.4.1 Micronics (Cleanova) Basic Information
  - 10.4.2 Micronics (Cleanova) Vertical Disc Filters Product Overview
  - 10.4.3 Micronics (Cleanova) Vertical Disc Filters Product Market Performance
  - 10.4.4 Micronics (Cleanova) Business Overview
  - 10.4.5 Micronics (Cleanova) Recent Developments
- 10.5 ANDRITZ
  - 10.5.1 ANDRITZ Basic Information
  - 10.5.2 ANDRITZ Vertical Disc Filters Product Overview
  - 10.5.3 ANDRITZ Vertical Disc Filters Product Market Performance
  - 10.5.4 ANDRITZ Business Overview
  - 10.5.5 ANDRITZ Recent Developments
- 10.6 BOKELA (TSK)
  - 10.6.1 BOKELA (TSK) Basic Information
  - 10.6.2 BOKELA (TSK) Vertical Disc Filters Product Overview
  - 10.6.3 BOKELA (TSK) Vertical Disc Filters Product Market Performance
  - 10.6.4 BOKELA (TSK) Business Overview
  - 10.6.5 BOKELA (TSK) Recent Developments
- 10.7 Gaudfrin
  - 10.7.1 Gaudfrin Basic Information
  - 10.7.2 Gaudfrin Vertical Disc Filters Product Overview
  - 10.7.3 Gaudfrin Vertical Disc Filters Product Market Performance
  - 10.7.4 Gaudfrin Business Overview

- 10.7.5 Gaudfrin Recent Developments
- 10.8 Peterson Filters Corporation
  - 10.8.1 Peterson Filters Corporation Basic Information
  - 10.8.2 Peterson Filters Corporation Vertical Disc Filters Product Overview
  - 10.8.3 Peterson Filters Corporation Vertical Disc Filters Product Market Performance
  - 10.8.4 Peterson Filters Corporation Business Overview
  - 10.8.5 Peterson Filters Corporation Recent Developments
- 10.9 EIMCO-K.C.P.
  - 10.9.1 EIMCO-K.C.P. Basic Information
  - 10.9.2 EIMCO-K.C.P. Vertical Disc Filters Product Overview
  - 10.9.3 EIMCO-K.C.P. Vertical Disc Filters Product Market Performance
  - 10.9.4 EIMCO-K.C.P. Business Overview
  - 10.9.5 EIMCO-K.C.P. Recent Developments
- 10.10 KHN Water Treatment Equipment
  - 10.10.1 KHN Water Treatment Equipment Basic Information
  - 10.10.2 KHN Water Treatment Equipment Vertical Disc Filters Product Overview
  - 10.10.3 KHN Water Treatment Equipment Vertical Disc Filters Product Market Performance
  - 10.10.4 KHN Water Treatment Equipment Business Overview
  - 10.10.5 KHN Water Treatment Equipment Recent Developments
- 10.11 Wuxi Hengda Mining Machinery
  - 10.11.1 Wuxi Hengda Mining Machinery Basic Information
  - 10.11.2 Wuxi Hengda Mining Machinery Vertical Disc Filters Product Overview
  - 10.11.3 Wuxi Hengda Mining Machinery Vertical Disc Filters Product Market Performance
  - 10.11.4 Wuxi Hengda Mining Machinery Business Overview
  - 10.11.5 Wuxi Hengda Mining Machinery Recent Developments

## **11 VERTICAL DISC FILTERS MARKET FORECAST BY REGION**

- 11.1 Global Vertical Disc Filters Market Size Forecast
- 11.2 Global Vertical Disc Filters Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Vertical Disc Filters Market Size Forecast by Country
  - 11.2.3 Asia Pacific Vertical Disc Filters Market Size Forecast by Region
  - 11.2.4 South America Vertical Disc Filters Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Vertical Disc Filters by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

## 12.1 Global Vertical Disc Filters Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Vertical Disc Filters by Type (2026-2035)

12.1.2 Global Vertical Disc Filters Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Vertical Disc Filters by Type (2026-2035)

## 12.2 Global Vertical Disc Filters Market Forecast by Application (2026-2035)

12.2.1 Global Vertical Disc Filters Sales (K Units) Forecast by Application

12.2.2 Global Vertical Disc Filters Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Vertical Disc Filters Market Size by Type (M USD)
- Table 4. Global Vertical Disc Filters Market Size by Application
- Table 5. Vertical Disc Filters Market Size Comparison by Region (M USD)
- Table 6. Global Vertical Disc Filters Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Vertical Disc Filters Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Vertical Disc Filters Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Vertical Disc Filters Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vertical Disc Filters as of 2025)
- Table 11. Global Market Vertical Disc Filters Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Vertical Disc Filters Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Vertical Disc Filters Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Vertical Disc Filters Sales by Type (K Units)
- Table 27. Global Vertical Disc Filters Market Size by Type (M USD)
- Table 28. Global Vertical Disc Filters Sales (K Units) by Type (2020-2025)
- Table 29. Global Vertical Disc Filters Sales Market Share by Type (2020-2025)
- Table 30. Global Vertical Disc Filters Market Size (M USD) by Type (2020-2025)
- Table 31. Global Vertical Disc Filters Market Share by Type (2020-2025)

- Table 32. Global Vertical Disc Filters Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Vertical Disc Filters Sales (K Units) by Application
- Table 34. Global Vertical Disc Filters Market Size by Application
- Table 35. Global Vertical Disc Filters Sales by Application (2020-2025) & (K Units)
- Table 36. Global Vertical Disc Filters Sales Market Share by Application (2020-2025)
- Table 37. Global Vertical Disc Filters Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Vertical Disc Filters Market Share by Application (2020-2025)
- Table 39. Global Vertical Disc Filters Sales Growth Rate by Application (2020-2025)
- Table 40. Global Vertical Disc Filters Sales by Region (2020-2025) & (K Units)
- Table 41. Global Vertical Disc Filters Sales Market Share by Region (2020-2025)
- Table 42. Global Vertical Disc Filters Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Vertical Disc Filters Market Size by Region (2020-2025)
- Table 44. North America Vertical Disc Filters Sales by Country (2020-2025) & (K Units)
- Table 45. North America Vertical Disc Filters Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Vertical Disc Filters Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Vertical Disc Filters Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Vertical Disc Filters Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Vertical Disc Filters Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Vertical Disc Filters Sales by Country (2020-2025) & (K Units)
- Table 51. South America Vertical Disc Filters Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Vertical Disc Filters Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Vertical Disc Filters Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Vertical Disc Filters Production (K Units) by Region(2020-2025)
- Table 55. Global Vertical Disc Filters Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Vertical Disc Filters Revenue Market Share by Region (2020-2025)
- Table 57. Global Vertical Disc Filters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Vertical Disc Filters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Vertical Disc Filters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Vertical Disc Filters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 61. China Vertical Disc Filters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Composittech Products Manufacturing Basic Information
- Table 63. Composittech Products Manufacturing Vertical Disc Filters Product Overview
- Table 64. Composittech Products Manufacturing Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Composittech Products Manufacturing Business Overview
- Table 66. Composittech Products Manufacturing SWOT Analysis
- Table 67. Composittech Products Manufacturing Recent Developments
- Table 68. Clear Edge Basic Information
- Table 69. Clear Edge Vertical Disc Filters Product Overview
- Table 70. Clear Edge Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Clear Edge Business Overview
- Table 72. Clear Edge SWOT Analysis
- Table 73. Clear Edge Recent Developments
- Table 74. Ant Group Basic Information
- Table 75. Ant Group Vertical Disc Filters Product Overview
- Table 76. Ant Group Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Ant Group Business Overview
- Table 78. Ant Group SWOT Analysis
- Table 79. Ant Group Recent Developments
- Table 80. Micronics (Cleanova) Basic Information
- Table 81. Micronics (Cleanova) Vertical Disc Filters Product Overview
- Table 82. Micronics (Cleanova) Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Micronics (Cleanova) Business Overview
- Table 84. Micronics (Cleanova) Recent Developments
- Table 85. ANDRITZ Basic Information
- Table 86. ANDRITZ Vertical Disc Filters Product Overview
- Table 87. ANDRITZ Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. ANDRITZ Business Overview
- Table 89. ANDRITZ Recent Developments
- Table 90. BOKELA (TSK) Basic Information
- Table 91. BOKELA (TSK) Vertical Disc Filters Product Overview
- Table 92. BOKELA (TSK) Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 93. BOKELA (TSK) Business Overview
- Table 94. BOKELA (TSK) Recent Developments
- Table 95. Gaudfrin Basic Information
- Table 96. Gaudfrin Vertical Disc Filters Product Overview
- Table 97. Gaudfrin Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Gaudfrin Business Overview
- Table 99. Gaudfrin Recent Developments
- Table 100. Peterson Filters Corporation Basic Information
- Table 101. Peterson Filters Corporation Vertical Disc Filters Product Overview
- Table 102. Peterson Filters Corporation Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Peterson Filters Corporation Business Overview
- Table 104. Peterson Filters Corporation Recent Developments
- Table 105. EIMCO-K.C.P. Basic Information
- Table 106. EIMCO-K.C.P. Vertical Disc Filters Product Overview
- Table 107. EIMCO-K.C.P. Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. EIMCO-K.C.P. Business Overview
- Table 109. EIMCO-K.C.P. Recent Developments
- Table 110. KHN Water Treatment Equipment Basic Information
- Table 111. KHN Water Treatment Equipment Vertical Disc Filters Product Overview
- Table 112. KHN Water Treatment Equipment Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. KHN Water Treatment Equipment Business Overview
- Table 114. KHN Water Treatment Equipment Recent Developments
- Table 115. Wuxi Hengda Mining Machinery Basic Information
- Table 116. Wuxi Hengda Mining Machinery Vertical Disc Filters Product Overview
- Table 117. Wuxi Hengda Mining Machinery Vertical Disc Filters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Wuxi Hengda Mining Machinery Business Overview
- Table 119. Wuxi Hengda Mining Machinery Recent Developments
- Table 120. Global Vertical Disc Filters Sales Forecast by Region (2026-2035) & (K Units)
- Table 121. Global Vertical Disc Filters Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America Vertical Disc Filters Sales Forecast by Country (2026-2035) & (K Units)
- Table 123. North America Vertical Disc Filters Market Size Forecast by Country

(2026-2035) & (M USD)

Table 124. Europe Vertical Disc Filters Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Vertical Disc Filters Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Vertical Disc Filters Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Vertical Disc Filters Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Vertical Disc Filters Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Vertical Disc Filters Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Vertical Disc Filters Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Vertical Disc Filters Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Vertical Disc Filters Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Vertical Disc Filters Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Vertical Disc Filters Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Vertical Disc Filters Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Vertical Disc Filters Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Vertical Disc Filters
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vertical Disc Filters Market Size (M USD), 2025-2035
- Figure 5. Global Vertical Disc Filters Market Size (M USD) (2020-2035)
- Figure 6. Global Vertical Disc Filters Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Vertical Disc Filters Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Vertical Disc Filters Product Life Cycle
- Figure 13. Vertical Disc Filters Sales Share by Manufacturers in 2025
- Figure 14. Global Vertical Disc Filters Revenue Share by Manufacturers in 2025
- Figure 15. Vertical Disc Filters Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Vertical Disc Filters Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Vertical Disc Filters Revenue in 2025
- Figure 18. Industry Chain Map of Vertical Disc Filters
- Figure 19. Global Vertical Disc Filters Market PEST Analysis
- Figure 20. Global Vertical Disc Filters Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Vertical Disc Filters Market Share by Type
- Figure 27. Sales Market Share of Vertical Disc Filters by Type (2020-2025)
- Figure 28. Sales Market Share of Vertical Disc Filters by Type in 2025
- Figure 29. Market Share of Vertical Disc Filters by Type (2020-2025)
- Figure 30. Market Share of Vertical Disc Filters by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Vertical Disc Filters Market Share by Application

- Figure 33. Global Vertical Disc Filters Sales Market Share by Application (2020-2025)
- Figure 34. Global Vertical Disc Filters Sales Market Share by Application in 2025
- Figure 35. Global Vertical Disc Filters Market Share by Application (2020-2025)
- Figure 36. Global Vertical Disc Filters Market Share by Application in 2025
- Figure 37. Global Vertical Disc Filters Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Vertical Disc Filters Sales Market Share by Region (2020-2025)
- Figure 39. Global Vertical Disc Filters Market Size by Region (2020-2025)
- Figure 40. North America Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Vertical Disc Filters Sales Market Share by Country in 2024
- Figure 43. North America Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Vertical Disc Filters Market Size by Country in 2024
- Figure 45. U.S. Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Vertical Disc Filters Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Vertical Disc Filters Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Vertical Disc Filters Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Vertical Disc Filters Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Vertical Disc Filters Sales Market Share by Country in 2024
- Figure 53. Europe Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Vertical Disc Filters Market Size by Country in 2024
- Figure 55. Germany Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Vertical Disc Filters Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Vertical Disc Filters Sales Market Share by Region in 2024

Figure 67. Asia Pacific Vertical Disc Filters Market Size by Region in 2024

Figure 68. China Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Vertical Disc Filters Sales and Growth Rate (K Units)

Figure 79. South America Vertical Disc Filters Sales Market Share by Country in 2024

Figure 80. South America Vertical Disc Filters Market Size and Growth Rate (M USD)

Figure 81. South America Vertical Disc Filters Market Size by Country in 2024

Figure 82. Brazil Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Vertical Disc Filters Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Vertical Disc Filters Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Vertical Disc Filters Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Vertical Disc Filters Market Size by Region in 2024

Figure 92. Saudi Arabia Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Vertical Disc Filters Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Vertical Disc Filters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Vertical Disc Filters Production Market Share by Region (2020-2025)

Figure 103. North America Vertical Disc Filters Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Vertical Disc Filters Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Vertical Disc Filters Production (K Units) Growth Rate (2020-2025)

Figure 106. China Vertical Disc Filters Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Vertical Disc Filters Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Vertical Disc Filters Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Vertical Disc Filters Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Vertical Disc Filters Market Share Forecast by Type (2026-2035)

Figure 111. Global Vertical Disc Filters Sales Forecast by Application (2026-2035)

Figure 112. Global Vertical Disc Filters Market Share Forecast by Application  
(2026-2035)

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