

Global Vertebral Augmentation Market Research Report 2025(Status and Outlook)

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Abstracts

Vertebral augmentation refers to a group of minimally invasive surgical procedures, primarily vertebroplasty and kyphoplasty, designed to treat vertebral compression fractures (VCFs) by stabilizing the fractured bone through the injection of medical-grade bone cement, called polymethylmethacrylate (PMMA), into the affected vertebra. Vertebroplasty involves the direct injection of cement to provide structural support and pain relief, while kyphoplasty includes an additional step of inserting and inflating a balloon to create a cavity and restore vertebral height before cement injection, aiming to correct spinal deformity and reduce cement leakage risks. These procedures are typically indicated for patients suffering from painful VCFs caused by osteoporosis, spinal tumors, or traumatic injuries, and they are performed under fluoroscopic guidance to ensure precise placement. The primary goals are alleviating pain, improving mobility, preventing further vertebral collapse, and enhancing the patient's quality of life, with the procedures distinguished by their minimally invasive nature, short recovery times, and high success rates in appropriate clinical candidates.

The global Vertebral Augmentation market size was estimated at USD 469.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.88% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Vertebral Augmentation market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Vertebral Augmentation market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Vertebral Augmentation market.

Global Vertebral Augmentation Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BIOPSYBELL

G21Srl

Globus Medical

IZI Medical Products

Johnson and Johnson

Medtronic

Merit Medical Systems

RONTIS

Spine Wave
Stryker
Tecres

Market Segmentation (by Type)

Kyphoplasty
Vertebroplasty

Market Segmentation (by Application)

General Hospital
Orthopaedic Clinic
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Vertebral Augmentation Market

Overview of the regional outlook of the Vertebral Augmentation Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vertebral Augmentation Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vertebral Augmentation, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Vertebral Augmentation

1.2 Key Market Segments

1.2.1 Vertebral Augmentation Segment by Type

1.2.2 Vertebral Augmentation Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 VERTEBRAL AUGMENTATION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Vertebral Augmentation Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Vertebral Augmentation Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 VERTEBRAL AUGMENTATION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Vertebral Augmentation Product Life Cycle

3.3 Global Vertebral Augmentation Sales by Manufacturers (2020-2025)

3.4 Global Vertebral Augmentation Revenue Market Share by Manufacturers (2020-2025)

3.5 Vertebral Augmentation Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Vertebral Augmentation Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Vertebral Augmentation Market Competitive Situation and Trends

3.8.1 Vertebral Augmentation Market Concentration Rate

3.8.2 Global 5 and 10 Largest Vertebral Augmentation Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VERTEBRAL AUGMENTATION INDUSTRY CHAIN ANALYSIS

- 4.1 Vertebral Augmentation Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VERTEBRAL AUGMENTATION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Vertebral Augmentation Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Vertebral Augmentation Market
- 5.7 ESG Ratings of Leading Companies

6 VERTEBRAL AUGMENTATION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Vertebral Augmentation Sales Market Share by Type (2020-2025)
- 6.3 Global Vertebral Augmentation Market Size Market Share by Type (2020-2025)
- 6.4 Global Vertebral Augmentation Price by Type (2020-2025)

7 VERTEBRAL AUGMENTATION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Vertebral Augmentation Market Sales by Application (2020-2025)
- 7.3 Global Vertebral Augmentation Market Size (M USD) by Application (2020-2025)
- 7.4 Global Vertebral Augmentation Sales Growth Rate by Application (2020-2025)

8 VERTEBRAL AUGMENTATION MARKET SALES BY REGION

- 8.1 Global Vertebral Augmentation Sales by Region
 - 8.1.1 Global Vertebral Augmentation Sales by Region
 - 8.1.2 Global Vertebral Augmentation Sales Market Share by Region
- 8.2 Global Vertebral Augmentation Market Size by Region
 - 8.2.1 Global Vertebral Augmentation Market Size by Region
 - 8.2.2 Global Vertebral Augmentation Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Vertebral Augmentation Sales by Country
 - 8.3.2 North America Vertebral Augmentation Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Vertebral Augmentation Sales by Country
 - 8.4.2 Europe Vertebral Augmentation Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Vertebral Augmentation Sales by Region
 - 8.5.2 Asia Pacific Vertebral Augmentation Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Vertebral Augmentation Sales by Country
 - 8.6.2 South America Vertebral Augmentation Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Vertebral Augmentation Sales by Region

8.7.2 Middle East and Africa Vertebral Augmentation Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 VERTEBRAL AUGMENTATION MARKET PRODUCTION BY REGION

9.1 Global Production of Vertebral Augmentation by Region(2020-2025)

9.2 Global Vertebral Augmentation Revenue Market Share by Region (2020-2025)

9.3 Global Vertebral Augmentation Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Vertebral Augmentation Production

9.4.1 North America Vertebral Augmentation Production Growth Rate (2020-2025)

9.4.2 North America Vertebral Augmentation Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Vertebral Augmentation Production

9.5.1 Europe Vertebral Augmentation Production Growth Rate (2020-2025)

9.5.2 Europe Vertebral Augmentation Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Vertebral Augmentation Production (2020-2025)

9.6.1 Japan Vertebral Augmentation Production Growth Rate (2020-2025)

9.6.2 Japan Vertebral Augmentation Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Vertebral Augmentation Production (2020-2025)

9.7.1 China Vertebral Augmentation Production Growth Rate (2020-2025)

9.7.2 China Vertebral Augmentation Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BIOPSYBELL

10.1.1 BIOPSYBELL Basic Information

10.1.2 BIOPSYBELL Vertebral Augmentation Product Overview

- 10.1.3 BIOPSYBELL Vertebral Augmentation Product Market Performance
- 10.1.4 BIOPSYBELL Business Overview
- 10.1.5 BIOPSYBELL SWOT Analysis
- 10.1.6 BIOPSYBELL Recent Developments
- 10.2 G21Srl
 - 10.2.1 G21Srl Basic Information
 - 10.2.2 G21Srl Vertebral Augmentation Product Overview
 - 10.2.3 G21Srl Vertebral Augmentation Product Market Performance
 - 10.2.4 G21Srl Business Overview
 - 10.2.5 G21Srl SWOT Analysis
 - 10.2.6 G21Srl Recent Developments
- 10.3 Globus Medical
 - 10.3.1 Globus Medical Basic Information
 - 10.3.2 Globus Medical Vertebral Augmentation Product Overview
 - 10.3.3 Globus Medical Vertebral Augmentation Product Market Performance
 - 10.3.4 Globus Medical Business Overview
 - 10.3.5 Globus Medical SWOT Analysis
 - 10.3.6 Globus Medical Recent Developments
- 10.4 IZI Medical Products
 - 10.4.1 IZI Medical Products Basic Information
 - 10.4.2 IZI Medical Products Vertebral Augmentation Product Overview
 - 10.4.3 IZI Medical Products Vertebral Augmentation Product Market Performance
 - 10.4.4 IZI Medical Products Business Overview
 - 10.4.5 IZI Medical Products Recent Developments
- 10.5 Johnson and Johnson
 - 10.5.1 Johnson and Johnson Basic Information
 - 10.5.2 Johnson and Johnson Vertebral Augmentation Product Overview
 - 10.5.3 Johnson and Johnson Vertebral Augmentation Product Market Performance
 - 10.5.4 Johnson and Johnson Business Overview
 - 10.5.5 Johnson and Johnson Recent Developments
- 10.6 Medtronic
 - 10.6.1 Medtronic Basic Information
 - 10.6.2 Medtronic Vertebral Augmentation Product Overview
 - 10.6.3 Medtronic Vertebral Augmentation Product Market Performance
 - 10.6.4 Medtronic Business Overview
 - 10.6.5 Medtronic Recent Developments
- 10.7 Merit Medical Systems
 - 10.7.1 Merit Medical Systems Basic Information
 - 10.7.2 Merit Medical Systems Vertebral Augmentation Product Overview

10.7.3 Merit Medical Systems Vertebral Augmentation Product Market Performance

10.7.4 Merit Medical Systems Business Overview

10.7.5 Merit Medical Systems Recent Developments

10.8 RONTIS

10.8.1 RONTIS Basic Information

10.8.2 RONTIS Vertebral Augmentation Product Overview

10.8.3 RONTIS Vertebral Augmentation Product Market Performance

10.8.4 RONTIS Business Overview

10.8.5 RONTIS Recent Developments

10.9 Spine Wave

10.9.1 Spine Wave Basic Information

10.9.2 Spine Wave Vertebral Augmentation Product Overview

10.9.3 Spine Wave Vertebral Augmentation Product Market Performance

10.9.4 Spine Wave Business Overview

10.9.5 Spine Wave Recent Developments

10.10 Stryker

10.10.1 Stryker Basic Information

10.10.2 Stryker Vertebral Augmentation Product Overview

10.10.3 Stryker Vertebral Augmentation Product Market Performance

10.10.4 Stryker Business Overview

10.10.5 Stryker Recent Developments

10.11 Tecres

10.11.1 Tecres Basic Information

10.11.2 Tecres Vertebral Augmentation Product Overview

10.11.3 Tecres Vertebral Augmentation Product Market Performance

10.11.4 Tecres Business Overview

10.11.5 Tecres Recent Developments

11 VERTEBRAL AUGMENTATION MARKET FORECAST BY REGION

11.1 Global Vertebral Augmentation Market Size Forecast

11.2 Global Vertebral Augmentation Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Vertebral Augmentation Market Size Forecast by Country

11.2.3 Asia Pacific Vertebral Augmentation Market Size Forecast by Region

11.2.4 South America Vertebral Augmentation Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Vertebral Augmentation by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Vertebral Augmentation Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Vertebral Augmentation by Type (2026-2033)

12.1.2 Global Vertebral Augmentation Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Vertebral Augmentation by Type (2026-2033)

12.2 Global Vertebral Augmentation Market Forecast by Application (2026-2033)

12.2.1 Global Vertebral Augmentation Sales (K Units) Forecast by Application

12.2.2 Global Vertebral Augmentation Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Vertebral Augmentation Market Size Comparison by Region (M USD)

Table 5. Global Vertebral Augmentation Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Vertebral Augmentation Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Vertebral Augmentation Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Vertebral Augmentation Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vertebral Augmentation as of 2024)

Table 10. Global Market Vertebral Augmentation Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Vertebral Augmentation Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Vertebral Augmentation Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Vertebral Augmentation Sales by Type (K Units)

Table 26. Global Vertebral Augmentation Market Size by Type (M USD)

Table 27. Global Vertebral Augmentation Sales (K Units) by Type (2020-2025)

Table 28. Global Vertebral Augmentation Sales Market Share by Type (2020-2025)

Table 29. Global Vertebral Augmentation Market Size (M USD) by Type (2020-2025)

Table 30. Global Vertebral Augmentation Market Size Share by Type (2020-2025)

Table 31. Global Vertebral Augmentation Price (USD/Unit) by Type (2020-2025)

Table 32. Global Vertebral Augmentation Sales (K Units) by Application

Table 33. Global Vertebral Augmentation Market Size by Application

Table 34. Global Vertebral Augmentation Sales by Application (2020-2025) & (K Units)

Table 35. Global Vertebral Augmentation Sales Market Share by Application
(2020-2025)

Table 36. Global Vertebral Augmentation Market Size by Application (2020-2025) & (M
USD)

Table 37. Global Vertebral Augmentation Market Share by Application (2020-2025)

Table 38. Global Vertebral Augmentation Sales Growth Rate by Application
(2020-2025)

Table 39. Global Vertebral Augmentation Sales by Region (2020-2025) & (K Units)

Table 40. Global Vertebral Augmentation Sales Market Share by Region (2020-2025)

Table 41. Global Vertebral Augmentation Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Vertebral Augmentation Market Size Market Share by Region
(2020-2025)

Table 43. North America Vertebral Augmentation Sales by Country (2020-2025) & (K
Units)

Table 44. North America Vertebral Augmentation Market Size by Country (2020-2025) &
(M USD)

Table 45. Europe Vertebral Augmentation Sales by Country (2020-2025) & (K Units)

Table 46. Europe Vertebral Augmentation Market Size by Country (2020-2025) & (M
USD)

Table 47. Asia Pacific Vertebral Augmentation Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Vertebral Augmentation Market Size by Region (2020-2025) & (M
USD)

Table 49. South America Vertebral Augmentation Sales by Country (2020-2025) & (K
Units)

Table 50. South America Vertebral Augmentation Market Size by Country (2020-2025)
& (M USD)

Table 51. Middle East and Africa Vertebral Augmentation Sales by Region (2020-2025)
& (K Units)

Table 52. Middle East and Africa Vertebral Augmentation Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Vertebral Augmentation Production (K Units) by Region(2020-2025)

Table 54. Global Vertebral Augmentation Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Vertebral Augmentation Revenue Market Share by Region

(2020-2025)

Table 56. Global Vertebral Augmentation Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Vertebral Augmentation Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Vertebral Augmentation Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Vertebral Augmentation Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Vertebral Augmentation Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. BIOPSYBELL Basic Information

Table 62. BIOPSYBELL Vertebral Augmentation Product Overview

Table 63. BIOPSYBELL Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. BIOPSYBELL Business Overview

Table 65. BIOPSYBELL SWOT Analysis

Table 66. BIOPSYBELL Recent Developments

Table 67. G21Srl Basic Information

Table 68. G21Srl Vertebral Augmentation Product Overview

Table 69. G21Srl Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. G21Srl Business Overview

Table 71. G21Srl SWOT Analysis

Table 72. G21Srl Recent Developments

Table 73. Globus Medical Basic Information

Table 74. Globus Medical Vertebral Augmentation Product Overview

Table 75. Globus Medical Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Globus Medical Business Overview

Table 77. Globus Medical SWOT Analysis

Table 78. Globus Medical Recent Developments

Table 79. IZI Medical Products Basic Information

Table 80. IZI Medical Products Vertebral Augmentation Product Overview

Table 81. IZI Medical Products Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. IZI Medical Products Business Overview

Table 83. IZI Medical Products Recent Developments

Table 84. Johnson and Johnson Basic Information

Table 85. Johnson and Johnson Vertebral Augmentation Product Overview
Table 86. Johnson and Johnson Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Johnson and Johnson Business Overview
Table 88. Johnson and Johnson Recent Developments
Table 89. Medtronic Basic Information
Table 90. Medtronic Vertebral Augmentation Product Overview
Table 91. Medtronic Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Medtronic Business Overview
Table 93. Medtronic Recent Developments
Table 94. Merit Medical Systems Basic Information
Table 95. Merit Medical Systems Vertebral Augmentation Product Overview
Table 96. Merit Medical Systems Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Merit Medical Systems Business Overview
Table 98. Merit Medical Systems Recent Developments
Table 99. RONTIS Basic Information
Table 100. RONTIS Vertebral Augmentation Product Overview
Table 101. RONTIS Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. RONTIS Business Overview
Table 103. RONTIS Recent Developments
Table 104. Spine Wave Basic Information
Table 105. Spine Wave Vertebral Augmentation Product Overview
Table 106. Spine Wave Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Spine Wave Business Overview
Table 108. Spine Wave Recent Developments
Table 109. Stryker Basic Information
Table 110. Stryker Vertebral Augmentation Product Overview
Table 111. Stryker Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Stryker Business Overview
Table 113. Stryker Recent Developments
Table 114. Tecres Basic Information
Table 115. Tecres Vertebral Augmentation Product Overview
Table 116. Tecres Vertebral Augmentation Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Tecres Business Overview

Table 118. Tecres Recent Developments

Table 119. Global Vertebral Augmentation Sales Forecast by Region (2026-2033) & (K Units)

Table 120. Global Vertebral Augmentation Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Vertebral Augmentation Sales Forecast by Country (2026-2033) & (K Units)

Table 122. North America Vertebral Augmentation Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Vertebral Augmentation Sales Forecast by Country (2026-2033) & (K Units)

Table 124. Europe Vertebral Augmentation Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Vertebral Augmentation Sales Forecast by Region (2026-2033) & (K Units)

Table 126. Asia Pacific Vertebral Augmentation Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Vertebral Augmentation Sales Forecast by Country (2026-2033) & (K Units)

Table 128. South America Vertebral Augmentation Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Vertebral Augmentation Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Vertebral Augmentation Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Vertebral Augmentation Sales Forecast by Type (2026-2033) & (K Units)

Table 132. Global Vertebral Augmentation Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Vertebral Augmentation Price Forecast by Type (2026-2033) & (USD/Unit)

Table 134. Global Vertebral Augmentation Sales (K Units) Forecast by Application (2026-2033)

Table 135. Global Vertebral Augmentation Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Vertebral Augmentation
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vertebral Augmentation Market Size (M USD), 2024-2033
- Figure 5. Global Vertebral Augmentation Market Size (M USD) (2020-2033)
- Figure 6. Global Vertebral Augmentation Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Vertebral Augmentation Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Vertebral Augmentation Product Life Cycle
- Figure 13. Vertebral Augmentation Sales Share by Manufacturers in 2024
- Figure 14. Global Vertebral Augmentation Revenue Share by Manufacturers in 2024
- Figure 15. Vertebral Augmentation Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Vertebral Augmentation Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Vertebral Augmentation Revenue in 2024
- Figure 18. Industry Chain Map of Vertebral Augmentation
- Figure 19. Global Vertebral Augmentation Market PEST Analysis
- Figure 20. Global Vertebral Augmentation Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Vertebral Augmentation Market Share by Type
- Figure 27. Sales Market Share of Vertebral Augmentation by Type (2020-2025)
- Figure 28. Sales Market Share of Vertebral Augmentation by Type in 2024
- Figure 29. Market Size Share of Vertebral Augmentation by Type (2020-2025)
- Figure 30. Market Size Share of Vertebral Augmentation by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Vertebral Augmentation Market Share by Application

Figure 33. Global Vertebral Augmentation Sales Market Share by Application (2020-2025)

Figure 34. Global Vertebral Augmentation Sales Market Share by Application in 2024

Figure 35. Global Vertebral Augmentation Market Share by Application (2020-2025)

Figure 36. Global Vertebral Augmentation Market Share by Application in 2024

Figure 37. Global Vertebral Augmentation Sales Growth Rate by Application (2020-2025)

Figure 38. Global Vertebral Augmentation Sales Market Share by Region (2020-2025)

Figure 39. Global Vertebral Augmentation Market Size Market Share by Region (2020-2025)

Figure 40. North America Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Vertebral Augmentation Sales Market Share by Country in 2024

Figure 43. North America Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Vertebral Augmentation Market Size Market Share by Country in 2024

Figure 45. U.S. Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Vertebral Augmentation Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Vertebral Augmentation Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Vertebral Augmentation Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Vertebral Augmentation Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Vertebral Augmentation Sales Market Share by Country in 2024

Figure 53. Europe Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Vertebral Augmentation Market Size Market Share by Country in 2024

Figure 55. Germany Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Vertebral Augmentation Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Vertebral Augmentation Sales Market Share by Region in 2024

Figure 67. Asia Pacific Vertebral Augmentation Market Size Market Share by Region in 2024

Figure 68. China Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Vertebral Augmentation Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 78. South America Vertebral Augmentation Sales and Growth Rate (K Units)

Figure 79. South America Vertebral Augmentation Sales Market Share by Country in 2024

Figure 80. South America Vertebral Augmentation Market Size and Growth Rate (M USD)

Figure 81. South America Vertebral Augmentation Market Size Market Share by Country in 2024

Figure 82. Brazil Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Vertebral Augmentation Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Vertebral Augmentation Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Vertebral Augmentation Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Vertebral Augmentation Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Vertebral Augmentation Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 98. Nigeria Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Vertebral Augmentation Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Vertebral Augmentation Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Vertebral Augmentation Production Market Share by Region (2020-2025)

Figure 103. North America Vertebral Augmentation Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Vertebral Augmentation Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Vertebral Augmentation Production (K Units) Growth Rate (2020-2025)

Figure 106. China Vertebral Augmentation Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Vertebral Augmentation Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Vertebral Augmentation Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Vertebral Augmentation Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Vertebral Augmentation Market Share Forecast by Type (2026-2033)

Figure 111. Global Vertebral Augmentation Sales Forecast by Application (2026-2033)

Figure 112. Global Vertebral Augmentation Market Share Forecast by Application (2026-2033)

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