

Global Veno Arterial ECMO System Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The Veno-Arterial Extracorporeal Membrane Oxygenation (VA ECMO) system is a life-support technology designed to provide both cardiac and respiratory support for patients with severe heart or lung failure by temporarily bypassing the heart and lungs. It oxygenates the blood and removes carbon dioxide externally before returning it to the arterial circulation, effectively sustaining vital organ perfusion. The system consists of a pump, an oxygenator, cannulas, and monitoring devices, and it is primarily used in critical care settings such as ICUs and during complex cardiac surgeries. The market for VA ECMO systems is driven by increasing cases of cardiopulmonary failure, advancements in ECMO technology, and rising demand for life-support interventions in critical care. However, high costs, technical complexity, and risks of complications like bleeding and thrombosis pose challenges to widespread adoption. Key players include Medtronic, LivaNova, and Getinge, with growth opportunities emerging in expanding healthcare infrastructure and the development of portable, user-friendly systems.

The global Veno Arterial ECMO System market size was estimated at USD 271.23 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.13% during the forecast period.

This report provides a deep insight into the global Veno Arterial ECMO System market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore,

it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Venous Arterial ECMO System Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Venous Arterial ECMO System market in any manner.

Global Venous Arterial ECMO System Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Medtronic
Maquet Holding
Sorin Group
Terumo
Xenios AG

Market Segmentation (by Type)

Portable Venous-Arterial ECMO System
Fixed Venous-Arterial ECMO System

Market Segmentation (by Application)

Neonatal
Pediatric
Adult

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Veno Arterial ECMO System Market
Overview of the regional outlook of the Veno Arterial ECMO System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Veno Arterial ECMO System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Veno Arterial ECMO System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Veno Arterial ECMO System

1.2 Key Market Segments

1.2.1 Veno Arterial ECMO System Segment by Type

1.2.2 Veno Arterial ECMO System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 VENO ARTERIAL ECMO SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Veno Arterial ECMO System Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Veno Arterial ECMO System Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 VENO ARTERIAL ECMO SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Veno Arterial ECMO System Product Life Cycle

3.3 Global Veno Arterial ECMO System Sales by Manufacturers (2020-2025)

3.4 Global Veno Arterial ECMO System Revenue Market Share by Manufacturers (2020-2025)

3.5 Veno Arterial ECMO System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Veno Arterial ECMO System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Veno Arterial ECMO System Market Competitive Situation and Trends

3.8.1 Veno Arterial ECMO System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Veno Arterial ECMO System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VENO ARTERIAL ECMO SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Venous Arterial ECMO System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VENO ARTERIAL ECMO SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Venous Arterial ECMO System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Venous Arterial ECMO System Market

5.7 ESG Ratings of Leading Companies

6 VENO ARTERIAL ECMO SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Venous Arterial ECMO System Sales Market Share by Type (2020-2025)

6.3 Global Venous Arterial ECMO System Market Size Market Share by Type (2020-2025)

6.4 Global Venous Arterial ECMO System Price by Type (2020-2025)

7 VENO ARTERIAL ECMO SYSTEM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Venous Arterial ECMO System Market Sales by Application (2020-2025)
- 7.3 Global Venous Arterial ECMO System Market Size (M USD) by Application (2020-2025)
- 7.4 Global Venous Arterial ECMO System Sales Growth Rate by Application (2020-2025)

8 VENOUS ARTERIAL ECMO SYSTEM MARKET SALES BY REGION

- 8.1 Global Venous Arterial ECMO System Sales by Region
 - 8.1.1 Global Venous Arterial ECMO System Sales by Region
 - 8.1.2 Global Venous Arterial ECMO System Sales Market Share by Region
- 8.2 Global Venous Arterial ECMO System Market Size by Region
 - 8.2.1 Global Venous Arterial ECMO System Market Size by Region
 - 8.2.2 Global Venous Arterial ECMO System Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Venous Arterial ECMO System Sales by Country
 - 8.3.2 North America Venous Arterial ECMO System Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Venous Arterial ECMO System Sales by Country
 - 8.4.2 Europe Venous Arterial ECMO System Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Venous Arterial ECMO System Sales by Region
 - 8.5.2 Asia Pacific Venous Arterial ECMO System Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Venous Arterial ECMO System Sales by Country

8.6.2 South America Venous Arterial ECMO System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Colombia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Venous Arterial ECMO System Sales by Region

8.7.2 Middle East and Africa Venous Arterial ECMO System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 VENOUS ARTERIAL ECMO SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Venous Arterial ECMO System by Region(2020-2025)

9.2 Global Venous Arterial ECMO System Revenue Market Share by Region (2020-2025)

9.3 Global Venous Arterial ECMO System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Venous Arterial ECMO System Production

9.4.1 North America Venous Arterial ECMO System Production Growth Rate (2020-2025)

9.4.2 North America Venous Arterial ECMO System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Venous Arterial ECMO System Production

9.5.1 Europe Venous Arterial ECMO System Production Growth Rate (2020-2025)

9.5.2 Europe Venous Arterial ECMO System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Venous Arterial ECMO System Production (2020-2025)

9.6.1 Japan Venous Arterial ECMO System Production Growth Rate (2020-2025)

9.6.2 Japan Venous Arterial ECMO System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Venous Arterial ECMO System Production (2020-2025)

9.7.1 China Venous Arterial ECMO System Production Growth Rate (2020-2025)

9.7.2 China Venous Arterial ECMO System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Medtronic

10.1.1 Medtronic Basic Information

10.1.2 Medtronic Veno Arterial ECMO System Product Overview

10.1.3 Medtronic Veno Arterial ECMO System Product Market Performance

10.1.4 Medtronic Business Overview

10.1.5 Medtronic SWOT Analysis

10.1.6 Medtronic Recent Developments

10.2 Maquet Holding

10.2.1 Maquet Holding Basic Information

10.2.2 Maquet Holding Veno Arterial ECMO System Product Overview

10.2.3 Maquet Holding Veno Arterial ECMO System Product Market Performance

10.2.4 Maquet Holding Business Overview

10.2.5 Maquet Holding SWOT Analysis

10.2.6 Maquet Holding Recent Developments

10.3 Sorin Group

10.3.1 Sorin Group Basic Information

10.3.2 Sorin Group Veno Arterial ECMO System Product Overview

10.3.3 Sorin Group Veno Arterial ECMO System Product Market Performance

10.3.4 Sorin Group Business Overview

10.3.5 Sorin Group SWOT Analysis

10.3.6 Sorin Group Recent Developments

10.4 Terumo

10.4.1 Terumo Basic Information

10.4.2 Terumo Veno Arterial ECMO System Product Overview

10.4.3 Terumo Veno Arterial ECMO System Product Market Performance

10.4.4 Terumo Business Overview

10.4.5 Terumo Recent Developments

10.5 Xenios AG

10.5.1 Xenios AG Basic Information

10.5.2 Xenios AG Veno Arterial ECMO System Product Overview

10.5.3 Xenios AG Veno Arterial ECMO System Product Market Performance

10.5.4 Xenios AG Business Overview

10.5.5 Xenios AG Recent Developments

11 VENO ARTERIAL ECMO SYSTEM MARKET FORECAST BY REGION

11.1 Global Veno Arterial ECMO System Market Size Forecast

11.2 Global Veno Arterial ECMO System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Venous Arterial ECMO System Market Size Forecast by Country
- 11.2.3 Asia Pacific Venous Arterial ECMO System Market Size Forecast by Region
- 11.2.4 South America Venous Arterial ECMO System Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Venous Arterial ECMO System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Venous Arterial ECMO System Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Venous Arterial ECMO System by Type (2026-2033)
 - 12.1.2 Global Venous Arterial ECMO System Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Venous Arterial ECMO System by Type (2026-2033)
- 12.2 Global Venous Arterial ECMO System Market Forecast by Application (2026-2033)
 - 12.2.1 Global Venous Arterial ECMO System Sales (K Units) Forecast by Application
 - 12.2.2 Global Venous Arterial ECMO System Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Veno Arterial ECMO System Market Size Comparison by Region (M USD)

Table 5. Global Veno Arterial ECMO System Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Veno Arterial ECMO System Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Veno Arterial ECMO System Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Veno Arterial ECMO System Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Veno Arterial ECMO System as of 2024)

Table 10. Global Market Veno Arterial ECMO System Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Veno Arterial ECMO System Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Veno Arterial ECMO System Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Veno Arterial ECMO System Sales by Type (K Units)

Table 26. Global Veno Arterial ECMO System Market Size by Type (M USD)

Table 27. Global Veno Arterial ECMO System Sales (K Units) by Type (2020-2025)

Table 28. Global Venous Arterial ECMO System Sales Market Share by Type (2020-2025)

Table 29. Global Venous Arterial ECMO System Market Size (M USD) by Type (2020-2025)

Table 30. Global Venous Arterial ECMO System Market Size Share by Type (2020-2025)

Table 31. Global Venous Arterial ECMO System Price (USD/Unit) by Type (2020-2025)

Table 32. Global Venous Arterial ECMO System Sales (K Units) by Application

Table 33. Global Venous Arterial ECMO System Market Size by Application

Table 34. Global Venous Arterial ECMO System Sales by Application (2020-2025) & (K Units)

Table 35. Global Venous Arterial ECMO System Sales Market Share by Application (2020-2025)

Table 36. Global Venous Arterial ECMO System Market Size by Application (2020-2025) & (M USD)

Table 37. Global Venous Arterial ECMO System Market Share by Application (2020-2025)

Table 38. Global Venous Arterial ECMO System Sales Growth Rate by Application (2020-2025)

Table 39. Global Venous Arterial ECMO System Sales by Region (2020-2025) & (K Units)

Table 40. Global Venous Arterial ECMO System Sales Market Share by Region (2020-2025)

Table 41. Global Venous Arterial ECMO System Market Size by Region (2020-2025) & (M USD)

Table 42. Global Venous Arterial ECMO System Market Size Market Share by Region (2020-2025)

Table 43. North America Venous Arterial ECMO System Sales by Country (2020-2025) & (K Units)

Table 44. North America Venous Arterial ECMO System Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Venous Arterial ECMO System Sales by Country (2020-2025) & (K Units)

Table 46. Europe Venous Arterial ECMO System Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Venous Arterial ECMO System Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Venous Arterial ECMO System Market Size by Region (2020-2025) & (M USD)

Table 49. South America Venous Arterial ECMO System Sales by Country (2020-2025) & (K Units)

Table 50. South America Venous Arterial ECMO System Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Veno Arterial ECMO System Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Veno Arterial ECMO System Market Size by Region (2020-2025) & (M USD)

Table 53. Global Veno Arterial ECMO System Production (K Units) by Region(2020-2025)

Table 54. Global Veno Arterial ECMO System Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Veno Arterial ECMO System Revenue Market Share by Region (2020-2025)

Table 56. Global Veno Arterial ECMO System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Veno Arterial ECMO System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Veno Arterial ECMO System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Veno Arterial ECMO System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Veno Arterial ECMO System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Medtronic Basic Information

Table 62. Medtronic Veno Arterial ECMO System Product Overview

Table 63. Medtronic Veno Arterial ECMO System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Medtronic Business Overview

Table 65. Medtronic SWOT Analysis

Table 66. Medtronic Recent Developments

Table 67. Maquet Holding Basic Information

Table 68. Maquet Holding Veno Arterial ECMO System Product Overview

Table 69. Maquet Holding Veno Arterial ECMO System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Maquet Holding Business Overview

Table 71. Maquet Holding SWOT Analysis

Table 72. Maquet Holding Recent Developments

Table 73. Sorin Group Basic Information

Table 74. Sorin Group Veno Arterial ECMO System Product Overview

Table 75. Sorin Group Veno Arterial ECMO System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Sorin Group Business Overview

Table 77. Sorin Group SWOT Analysis

Table 78. Sorin Group Recent Developments

Table 79. Terumo Basic Information

Table 80. Terumo Veno Arterial ECMO System Product Overview

Table 81. Terumo Veno Arterial ECMO System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Terumo Business Overview

Table 83. Terumo Recent Developments

Table 84. Xenios AG Basic Information

Table 85. Xenios AG Veno Arterial ECMO System Product Overview

Table 86. Xenios AG Veno Arterial ECMO System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Xenios AG Business Overview

Table 88. Xenios AG Recent Developments

Table 89. Global Veno Arterial ECMO System Sales Forecast by Region (2026-2033) & (K Units)

Table 90. Global Veno Arterial ECMO System Market Size Forecast by Region (2026-2033) & (M USD)

Table 91. North America Veno Arterial ECMO System Sales Forecast by Country (2026-2033) & (K Units)

Table 92. North America Veno Arterial ECMO System Market Size Forecast by Country (2026-2033) & (M USD)

Table 93. Europe Veno Arterial ECMO System Sales Forecast by Country (2026-2033) & (K Units)

Table 94. Europe Veno Arterial ECMO System Market Size Forecast by Country (2026-2033) & (M USD)

Table 95. Asia Pacific Veno Arterial ECMO System Sales Forecast by Region (2026-2033) & (K Units)

Table 96. Asia Pacific Veno Arterial ECMO System Market Size Forecast by Region (2026-2033) & (M USD)

Table 97. South America Veno Arterial ECMO System Sales Forecast by Country (2026-2033) & (K Units)

Table 98. South America Veno Arterial ECMO System Market Size Forecast by Country (2026-2033) & (M USD)

Table 99. Middle East and Africa Veno Arterial ECMO System Sales Forecast by Country (2026-2033) & (Units)

Table 100. Middle East and Africa Veno Arterial ECMO System Market Size Forecast by Country (2026-2033) & (M USD)

Table 101. Global Veno Arterial ECMO System Sales Forecast by Type (2026-2033) &

(K Units)

Table 102. Global Venous Arterial ECMO System Market Size Forecast by Type
(2026-2033) & (M USD)

Table 103. Global Venous Arterial ECMO System Price Forecast by Type (2026-2033) &
(USD/Unit)

Table 104. Global Venous Arterial ECMO System Sales (K Units) Forecast by Application
(2026-2033)

Table 105. Global Venous Arterial ECMO System Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Veno Arterial ECMO System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Veno Arterial ECMO System Market Size (M USD), 2024-2033
- Figure 5. Global Veno Arterial ECMO System Market Size (M USD) (2020-2033)
- Figure 6. Global Veno Arterial ECMO System Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Veno Arterial ECMO System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Veno Arterial ECMO System Product Life Cycle
- Figure 13. Veno Arterial ECMO System Sales Share by Manufacturers in 2024
- Figure 14. Global Veno Arterial ECMO System Revenue Share by Manufacturers in 2024
- Figure 15. Veno Arterial ECMO System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Veno Arterial ECMO System Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Veno Arterial ECMO System Revenue in 2024
- Figure 18. Industry Chain Map of Veno Arterial ECMO System
- Figure 19. Global Veno Arterial ECMO System Market PEST Analysis
- Figure 20. Global Veno Arterial ECMO System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Veno Arterial ECMO System Market Share by Type
- Figure 27. Sales Market Share of Veno Arterial ECMO System by Type (2020-2025)
- Figure 28. Sales Market Share of Veno Arterial ECMO System by Type in 2024
- Figure 29. Market Size Share of Veno Arterial ECMO System by Type (2020-2025)
- Figure 30. Market Size Share of Veno Arterial ECMO System by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Venous Arterial ECMO System Market Share by Application
- Figure 33. Global Venous Arterial ECMO System Sales Market Share by Application (2020-2025)
- Figure 34. Global Venous Arterial ECMO System Sales Market Share by Application in 2024
- Figure 35. Global Venous Arterial ECMO System Market Share by Application (2020-2025)
- Figure 36. Global Venous Arterial ECMO System Market Share by Application in 2024
- Figure 37. Global Venous Arterial ECMO System Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Venous Arterial ECMO System Sales Market Share by Region (2020-2025)
- Figure 39. Global Venous Arterial ECMO System Market Size Market Share by Region (2020-2025)
- Figure 40. North America Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Venous Arterial ECMO System Sales Market Share by Country in 2024
- Figure 43. North America Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Venous Arterial ECMO System Market Size Market Share by Country in 2024
- Figure 45. U.S. Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Venous Arterial ECMO System Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Venous Arterial ECMO System Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Venous Arterial ECMO System Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Venous Arterial ECMO System Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Venous Arterial ECMO System Sales Market Share by Country in 2024

Figure 53. Europe Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Venous Arterial ECMO System Market Size Market Share by Country in 2024

Figure 55. Germany Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Venous Arterial ECMO System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Venous Arterial ECMO System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Venous Arterial ECMO System Market Size Market Share by Region in 2024

Figure 68. China Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Venous Arterial ECMO System Sales and Growth Rate (K Units)

Figure 79. South America Venous Arterial ECMO System Sales Market Share by Country in 2024

Figure 80. South America Venous Arterial ECMO System Market Size and Growth Rate (M USD)

Figure 81. South America Venous Arterial ECMO System Market Size Market Share by Country in 2024

Figure 82. Brazil Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Colombia Venous Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Colombia Venous Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Venous Arterial ECMO System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Venous Arterial ECMO System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Venous Arterial ECMO System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Venous Arterial ECMO System Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Venous Arterial ECMO System Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Veno Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Veno Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Veno Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Veno Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Veno Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Veno Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Veno Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Veno Arterial ECMO System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Veno Arterial ECMO System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Veno Arterial ECMO System Production Market Share by Region (2020-2025)

Figure 103. North America Veno Arterial ECMO System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Veno Arterial ECMO System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Veno Arterial ECMO System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Veno Arterial ECMO System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Veno Arterial ECMO System Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Veno Arterial ECMO System Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Veno Arterial ECMO System Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Veno Arterial ECMO System Market Share Forecast by Type (2026-2033)

Figure 111. Global Veno Arterial ECMO System Sales Forecast by Application (2026-2033)

Figure 112. Global Veno Arterial ECMO System Market Share Forecast by Application (2026-2033)

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