

Global Vehicle Steer-by-wire System Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The Vehicle Steer-by-Wire (SbW) System is an advanced automotive technology that replaces traditional mechanical steering linkages with electronic controls, eliminating the physical connection between the steering wheel and the wheels. Instead, sensors detect driver inputs, which are processed by an onboard computer and transmitted via electrical signals to actuators that steer the wheels. This system offers enhanced precision, reduced weight, improved fuel efficiency, and greater design flexibility for vehicle architectures, including autonomous and electric vehicles. By integrating with advanced driver-assistance systems (ADAS), SbW enables features like customizable steering response, automated parking, and lane-keeping assistance. However, its adoption requires rigorous safety certifications due to reliance on electronics and software, making redundancy and fail-safe mechanisms critical. The market is driven by the rise of electric and autonomous vehicles, demand for fuel-efficient solutions, and OEMs' focus on modular platforms, though high costs and reliability concerns remain challenges. Growth is concentrated in premium and next-gen vehicles, with key players including Bosch, ZF, Nexteer, and JTEKT investing heavily in R&D. Regulatory approvals and consumer acceptance will shape its penetration in mass-market segments.

The global Vehicle Steer-by-wire System market size was estimated at USD 236.84 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 39.10% during the forecast period.

This report provides a deep insight into the global Vehicle Steer-by-wire System market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche

market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Vehicle Steer-by-wire System Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Vehicle Steer-by-wire System market in any manner.

Global Vehicle Steer-by-wire System Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

KYB Corporation
Nexteer Automotive
ZF
JTEKT Corporation
Bosch
Schaeffler Paravan
Danfoss
Mando
NSK
ThyssenKrupp

Market Segmentation (by Type)

Electronic Control Unit

Wheel Drive
Force Feedback Actuator
Angle Sensor
Steering Motor
Other

Market Segmentation (by Application)

L3
L4-L5

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Vehicle Steer-by-wire System Market
Overview of the regional outlook of the Vehicle Steer-by-wire System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Vehicle Steer-by-wire System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vehicle Steer-by-wire System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Vehicle Steer-by-wire System

1.2 Key Market Segments

1.2.1 Vehicle Steer-by-wire System Segment by Type

1.2.2 Vehicle Steer-by-wire System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 VEHICLE STEER-BY-WIRE SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Vehicle Steer-by-wire System Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Vehicle Steer-by-wire System Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 VEHICLE STEER-BY-WIRE SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Vehicle Steer-by-wire System Product Life Cycle

3.3 Global Vehicle Steer-by-wire System Sales by Manufacturers (2020-2025)

3.4 Global Vehicle Steer-by-wire System Revenue Market Share by Manufacturers (2020-2025)

3.5 Vehicle Steer-by-wire System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Vehicle Steer-by-wire System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Vehicle Steer-by-wire System Market Competitive Situation and Trends

3.8.1 Vehicle Steer-by-wire System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Vehicle Steer-by-wire System Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VEHICLE STEER-BY-WIRE SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Vehicle Steer-by-wire System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VEHICLE STEER-BY-WIRE SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Vehicle Steer-by-wire System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Vehicle Steer-by-wire System

Market

5.7 ESG Ratings of Leading Companies

6 VEHICLE STEER-BY-WIRE SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Vehicle Steer-by-wire System Sales Market Share by Type (2020-2025)

6.3 Global Vehicle Steer-by-wire System Market Size Market Share by Type (2020-2025)

6.4 Global Vehicle Steer-by-wire System Price by Type (2020-2025)

7 VEHICLE STEER-BY-WIRE SYSTEM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Vehicle Steer-by-wire System Market Sales by Application (2020-2025)

7.3 Global Vehicle Steer-by-wire System Market Size (M USD) by Application (2020-2025)

7.4 Global Vehicle Steer-by-wire System Sales Growth Rate by Application (2020-2025)

8 VEHICLE STEER-BY-WIRE SYSTEM MARKET SALES BY REGION

8.1 Global Vehicle Steer-by-wire System Sales by Region

8.1.1 Global Vehicle Steer-by-wire System Sales by Region

8.1.2 Global Vehicle Steer-by-wire System Sales Market Share by Region

8.2 Global Vehicle Steer-by-wire System Market Size by Region

8.2.1 Global Vehicle Steer-by-wire System Market Size by Region

8.2.2 Global Vehicle Steer-by-wire System Market Size Market Share by Region

8.3 North America

8.3.1 North America Vehicle Steer-by-wire System Sales by Country

8.3.2 North America Vehicle Steer-by-wire System Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Vehicle Steer-by-wire System Sales by Country

8.4.2 Europe Vehicle Steer-by-wire System Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Vehicle Steer-by-wire System Sales by Region

8.5.2 Asia Pacific Vehicle Steer-by-wire System Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Vehicle Steer-by-wire System Sales by Country

8.6.2 South America Vehicle Steer-by-wire System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Vehicle Steer-by-wire System Sales by Region

8.7.2 Middle East and Africa Vehicle Steer-by-wire System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 VEHICLE STEER-BY-WIRE SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Vehicle Steer-by-wire System by Region(2020-2025)

9.2 Global Vehicle Steer-by-wire System Revenue Market Share by Region
(2020-2025)

9.3 Global Vehicle Steer-by-wire System Production, Revenue, Price and Gross Margin
(2020-2025)

9.4 North America Vehicle Steer-by-wire System Production

9.4.1 North America Vehicle Steer-by-wire System Production Growth Rate
(2020-2025)

9.4.2 North America Vehicle Steer-by-wire System Production, Revenue, Price and
Gross Margin (2020-2025)

9.5 Europe Vehicle Steer-by-wire System Production

9.5.1 Europe Vehicle Steer-by-wire System Production Growth Rate (2020-2025)

9.5.2 Europe Vehicle Steer-by-wire System Production, Revenue, Price and Gross
Margin (2020-2025)

9.6 Japan Vehicle Steer-by-wire System Production (2020-2025)

9.6.1 Japan Vehicle Steer-by-wire System Production Growth Rate (2020-2025)

9.6.2 Japan Vehicle Steer-by-wire System Production, Revenue, Price and Gross
Margin (2020-2025)

9.7 China Vehicle Steer-by-wire System Production (2020-2025)

9.7.1 China Vehicle Steer-by-wire System Production Growth Rate (2020-2025)

9.7.2 China Vehicle Steer-by-wire System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 KYB Corporation

- 10.1.1 KYB Corporation Basic Information
- 10.1.2 KYB Corporation Vehicle Steer-by-wire System Product Overview
- 10.1.3 KYB Corporation Vehicle Steer-by-wire System Product Market Performance
- 10.1.4 KYB Corporation Business Overview
- 10.1.5 KYB Corporation SWOT Analysis
- 10.1.6 KYB Corporation Recent Developments

10.2 Nexteer Automotive

- 10.2.1 Nexteer Automotive Basic Information
- 10.2.2 Nexteer Automotive Vehicle Steer-by-wire System Product Overview
- 10.2.3 Nexteer Automotive Vehicle Steer-by-wire System Product Market Performance
- 10.2.4 Nexteer Automotive Business Overview
- 10.2.5 Nexteer Automotive SWOT Analysis
- 10.2.6 Nexteer Automotive Recent Developments

10.3 ZF

- 10.3.1 ZF Basic Information
- 10.3.2 ZF Vehicle Steer-by-wire System Product Overview
- 10.3.3 ZF Vehicle Steer-by-wire System Product Market Performance
- 10.3.4 ZF Business Overview
- 10.3.5 ZF SWOT Analysis
- 10.3.6 ZF Recent Developments

10.4 JTEKT Corporation

- 10.4.1 JTEKT Corporation Basic Information
- 10.4.2 JTEKT Corporation Vehicle Steer-by-wire System Product Overview
- 10.4.3 JTEKT Corporation Vehicle Steer-by-wire System Product Market Performance
- 10.4.4 JTEKT Corporation Business Overview
- 10.4.5 JTEKT Corporation Recent Developments

10.5 Bosch

- 10.5.1 Bosch Basic Information
- 10.5.2 Bosch Vehicle Steer-by-wire System Product Overview
- 10.5.3 Bosch Vehicle Steer-by-wire System Product Market Performance
- 10.5.4 Bosch Business Overview
- 10.5.5 Bosch Recent Developments

10.6 Schaeffler Paravan

- 10.6.1 Schaeffler Paravan Basic Information
- 10.6.2 Schaeffler Paravan Vehicle Steer-by-wire System Product Overview
- 10.6.3 Schaeffler Paravan Vehicle Steer-by-wire System Product Market Performance
- 10.6.4 Schaeffler Paravan Business Overview
- 10.6.5 Schaeffler Paravan Recent Developments
- 10.7 Danfoss
 - 10.7.1 Danfoss Basic Information
 - 10.7.2 Danfoss Vehicle Steer-by-wire System Product Overview
 - 10.7.3 Danfoss Vehicle Steer-by-wire System Product Market Performance
 - 10.7.4 Danfoss Business Overview
 - 10.7.5 Danfoss Recent Developments
- 10.8 Mando
 - 10.8.1 Mando Basic Information
 - 10.8.2 Mando Vehicle Steer-by-wire System Product Overview
 - 10.8.3 Mando Vehicle Steer-by-wire System Product Market Performance
 - 10.8.4 Mando Business Overview
 - 10.8.5 Mando Recent Developments
- 10.9 NSK
 - 10.9.1 NSK Basic Information
 - 10.9.2 NSK Vehicle Steer-by-wire System Product Overview
 - 10.9.3 NSK Vehicle Steer-by-wire System Product Market Performance
 - 10.9.4 NSK Business Overview
 - 10.9.5 NSK Recent Developments
- 10.10 ThyssenKrupp
 - 10.10.1 ThyssenKrupp Basic Information
 - 10.10.2 ThyssenKrupp Vehicle Steer-by-wire System Product Overview
 - 10.10.3 ThyssenKrupp Vehicle Steer-by-wire System Product Market Performance
 - 10.10.4 ThyssenKrupp Business Overview
 - 10.10.5 ThyssenKrupp Recent Developments

11 VEHICLE STEER-BY-WIRE SYSTEM MARKET FORECAST BY REGION

- 11.1 Global Vehicle Steer-by-wire System Market Size Forecast
- 11.2 Global Vehicle Steer-by-wire System Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Vehicle Steer-by-wire System Market Size Forecast by Country
 - 11.2.3 Asia Pacific Vehicle Steer-by-wire System Market Size Forecast by Region
 - 11.2.4 South America Vehicle Steer-by-wire System Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Vehicle Steer-by-wire System by

Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Vehicle Steer-by-wire System Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Vehicle Steer-by-wire System by Type (2026-2033)

12.1.2 Global Vehicle Steer-by-wire System Market Size Forecast by Type
(2026-2033)

12.1.3 Global Forecasted Price of Vehicle Steer-by-wire System by Type (2026-2033)

12.2 Global Vehicle Steer-by-wire System Market Forecast by Application (2026-2033)

12.2.1 Global Vehicle Steer-by-wire System Sales (K Units) Forecast by Application

12.2.2 Global Vehicle Steer-by-wire System Market Size (M USD) Forecast by
Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Vehicle Steer-by-wire System Market Size Comparison by Region (M USD)

Table 5. Global Vehicle Steer-by-wire System Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Vehicle Steer-by-wire System Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Vehicle Steer-by-wire System Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Vehicle Steer-by-wire System Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vehicle Steer-by-wire System as of 2024)

Table 10. Global Market Vehicle Steer-by-wire System Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Vehicle Steer-by-wire System Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Vehicle Steer-by-wire System Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Vehicle Steer-by-wire System Sales by Type (K Units)

Table 26. Global Vehicle Steer-by-wire System Market Size by Type (M USD)

Table 27. Global Vehicle Steer-by-wire System Sales (K Units) by Type (2020-2025)

Table 28. Global Vehicle Steer-by-wire System Sales Market Share by Type (2020-2025)
Table 29. Global Vehicle Steer-by-wire System Market Size (M USD) by Type (2020-2025)
Table 30. Global Vehicle Steer-by-wire System Market Size Share by Type (2020-2025)
Table 31. Global Vehicle Steer-by-wire System Price (USD/Unit) by Type (2020-2025)
Table 32. Global Vehicle Steer-by-wire System Sales (K Units) by Application
Table 33. Global Vehicle Steer-by-wire System Market Size by Application
Table 34. Global Vehicle Steer-by-wire System Sales by Application (2020-2025) & (K Units)
Table 35. Global Vehicle Steer-by-wire System Sales Market Share by Application (2020-2025)
Table 36. Global Vehicle Steer-by-wire System Market Size by Application (2020-2025) & (M USD)
Table 37. Global Vehicle Steer-by-wire System Market Share by Application (2020-2025)
Table 38. Global Vehicle Steer-by-wire System Sales Growth Rate by Application (2020-2025)
Table 39. Global Vehicle Steer-by-wire System Sales by Region (2020-2025) & (K Units)
Table 40. Global Vehicle Steer-by-wire System Sales Market Share by Region (2020-2025)
Table 41. Global Vehicle Steer-by-wire System Market Size by Region (2020-2025) & (M USD)
Table 42. Global Vehicle Steer-by-wire System Market Size Market Share by Region (2020-2025)
Table 43. North America Vehicle Steer-by-wire System Sales by Country (2020-2025) & (K Units)
Table 44. North America Vehicle Steer-by-wire System Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Vehicle Steer-by-wire System Sales by Country (2020-2025) & (K Units)
Table 46. Europe Vehicle Steer-by-wire System Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Vehicle Steer-by-wire System Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Vehicle Steer-by-wire System Market Size by Region (2020-2025) & (M USD)
Table 49. South America Vehicle Steer-by-wire System Sales by Country (2020-2025) &

(K Units)

Table 50. South America Vehicle Steer-by-wire System Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Vehicle Steer-by-wire System Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Vehicle Steer-by-wire System Market Size by Region (2020-2025) & (M USD)

Table 53. Global Vehicle Steer-by-wire System Production (K Units) by Region(2020-2025)

Table 54. Global Vehicle Steer-by-wire System Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Vehicle Steer-by-wire System Revenue Market Share by Region (2020-2025)

Table 56. Global Vehicle Steer-by-wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Vehicle Steer-by-wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Vehicle Steer-by-wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Vehicle Steer-by-wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Vehicle Steer-by-wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. KYB Corporation Basic Information

Table 62. KYB Corporation Vehicle Steer-by-wire System Product Overview

Table 63. KYB Corporation Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. KYB Corporation Business Overview

Table 65. KYB Corporation SWOT Analysis

Table 66. KYB Corporation Recent Developments

Table 67. Nexteer Automotive Basic Information

Table 68. Nexteer Automotive Vehicle Steer-by-wire System Product Overview

Table 69. Nexteer Automotive Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Nexteer Automotive Business Overview

Table 71. Nexteer Automotive SWOT Analysis

Table 72. Nexteer Automotive Recent Developments

Table 73. ZF Basic Information

Table 74. ZF Vehicle Steer-by-wire System Product Overview

Table 75. ZF Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. ZF Business Overview

Table 77. ZF SWOT Analysis

Table 78. ZF Recent Developments

Table 79. JTEKT Corporation Basic Information

Table 80. JTEKT Corporation Vehicle Steer-by-wire System Product Overview

Table 81. JTEKT Corporation Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. JTEKT Corporation Business Overview

Table 83. JTEKT Corporation Recent Developments

Table 84. Bosch Basic Information

Table 85. Bosch Vehicle Steer-by-wire System Product Overview

Table 86. Bosch Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Bosch Business Overview

Table 88. Bosch Recent Developments

Table 89. Schaeffler Paravan Basic Information

Table 90. Schaeffler Paravan Vehicle Steer-by-wire System Product Overview

Table 91. Schaeffler Paravan Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Schaeffler Paravan Business Overview

Table 93. Schaeffler Paravan Recent Developments

Table 94. Danfoss Basic Information

Table 95. Danfoss Vehicle Steer-by-wire System Product Overview

Table 96. Danfoss Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Danfoss Business Overview

Table 98. Danfoss Recent Developments

Table 99. Mando Basic Information

Table 100. Mando Vehicle Steer-by-wire System Product Overview

Table 101. Mando Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Mando Business Overview

Table 103. Mando Recent Developments

Table 104. NSK Basic Information

Table 105. NSK Vehicle Steer-by-wire System Product Overview

Table 106. NSK Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. NSK Business Overview

Table 108. NSK Recent Developments

Table 109. ThyssenKrupp Basic Information

Table 110. ThyssenKrupp Vehicle Steer-by-wire System Product Overview

Table 111. ThyssenKrupp Vehicle Steer-by-wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. ThyssenKrupp Business Overview

Table 113. ThyssenKrupp Recent Developments

Table 114. Global Vehicle Steer-by-wire System Sales Forecast by Region (2026-2033) & (K Units)

Table 115. Global Vehicle Steer-by-wire System Market Size Forecast by Region (2026-2033) & (M USD)

Table 116. North America Vehicle Steer-by-wire System Sales Forecast by Country (2026-2033) & (K Units)

Table 117. North America Vehicle Steer-by-wire System Market Size Forecast by Country (2026-2033) & (M USD)

Table 118. Europe Vehicle Steer-by-wire System Sales Forecast by Country (2026-2033) & (K Units)

Table 119. Europe Vehicle Steer-by-wire System Market Size Forecast by Country (2026-2033) & (M USD)

Table 120. Asia Pacific Vehicle Steer-by-wire System Sales Forecast by Region (2026-2033) & (K Units)

Table 121. Asia Pacific Vehicle Steer-by-wire System Market Size Forecast by Region (2026-2033) & (M USD)

Table 122. South America Vehicle Steer-by-wire System Sales Forecast by Country (2026-2033) & (K Units)

Table 123. South America Vehicle Steer-by-wire System Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Middle East and Africa Vehicle Steer-by-wire System Sales Forecast by Country (2026-2033) & (Units)

Table 125. Middle East and Africa Vehicle Steer-by-wire System Market Size Forecast by Country (2026-2033) & (M USD)

Table 126. Global Vehicle Steer-by-wire System Sales Forecast by Type (2026-2033) & (K Units)

Table 127. Global Vehicle Steer-by-wire System Market Size Forecast by Type (2026-2033) & (M USD)

Table 128. Global Vehicle Steer-by-wire System Price Forecast by Type (2026-2033) & (USD/Unit)

Table 129. Global Vehicle Steer-by-wire System Sales (K Units) Forecast by Application

(2026-2033)

Table 130. Global Vehicle Steer-by-wire System Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Vehicle Steer-by-wire System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vehicle Steer-by-wire System Market Size (M USD), 2024-2033
- Figure 5. Global Vehicle Steer-by-wire System Market Size (M USD) (2020-2033)
- Figure 6. Global Vehicle Steer-by-wire System Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Vehicle Steer-by-wire System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Vehicle Steer-by-wire System Product Life Cycle
- Figure 13. Vehicle Steer-by-wire System Sales Share by Manufacturers in 2024
- Figure 14. Global Vehicle Steer-by-wire System Revenue Share by Manufacturers in 2024
- Figure 15. Vehicle Steer-by-wire System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Vehicle Steer-by-wire System Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Vehicle Steer-by-wire System Revenue in 2024
- Figure 18. Industry Chain Map of Vehicle Steer-by-wire System
- Figure 19. Global Vehicle Steer-by-wire System Market PEST Analysis
- Figure 20. Global Vehicle Steer-by-wire System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Vehicle Steer-by-wire System Market Share by Type
- Figure 27. Sales Market Share of Vehicle Steer-by-wire System by Type (2020-2025)
- Figure 28. Sales Market Share of Vehicle Steer-by-wire System by Type in 2024
- Figure 29. Market Size Share of Vehicle Steer-by-wire System by Type (2020-2025)
- Figure 30. Market Size Share of Vehicle Steer-by-wire System by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Vehicle Steer-by-wire System Market Share by Application
- Figure 33. Global Vehicle Steer-by-wire System Sales Market Share by Application (2020-2025)
- Figure 34. Global Vehicle Steer-by-wire System Sales Market Share by Application in 2024
- Figure 35. Global Vehicle Steer-by-wire System Market Share by Application (2020-2025)
- Figure 36. Global Vehicle Steer-by-wire System Market Share by Application in 2024
- Figure 37. Global Vehicle Steer-by-wire System Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Vehicle Steer-by-wire System Sales Market Share by Region (2020-2025)
- Figure 39. Global Vehicle Steer-by-wire System Market Size Market Share by Region (2020-2025)
- Figure 40. North America Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Vehicle Steer-by-wire System Sales Market Share by Country in 2024
- Figure 43. North America Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Vehicle Steer-by-wire System Market Size Market Share by Country in 2024
- Figure 45. U.S. Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Vehicle Steer-by-wire System Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Vehicle Steer-by-wire System Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Vehicle Steer-by-wire System Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Vehicle Steer-by-wire System Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Vehicle Steer-by-wire System Sales Market Share by Country in

2024

Figure 53. Europe Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Vehicle Steer-by-wire System Market Size Market Share by Country in 2024

Figure 55. Germany Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Vehicle Steer-by-wire System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Vehicle Steer-by-wire System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Vehicle Steer-by-wire System Market Size Market Share by Region in 2024

Figure 68. China Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Vehicle Steer-by-wire System Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Vehicle Steer-by-wire System Sales and Growth Rate (K Units)

Figure 79. South America Vehicle Steer-by-wire System Sales Market Share by Country in 2024

Figure 80. South America Vehicle Steer-by-wire System Market Size and Growth Rate (M USD)

Figure 81. South America Vehicle Steer-by-wire System Market Size Market Share by Country in 2024

Figure 82. Brazil Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Vehicle Steer-by-wire System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Vehicle Steer-by-wire System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Vehicle Steer-by-wire System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Vehicle Steer-by-wire System Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Vehicle Steer-by-wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Vehicle Steer-by-wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Vehicle Steer-by-wire System Production Market Share by Region (2020-2025)

Figure 103. North America Vehicle Steer-by-wire System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Vehicle Steer-by-wire System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Vehicle Steer-by-wire System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Vehicle Steer-by-wire System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Vehicle Steer-by-wire System Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Vehicle Steer-by-wire System Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Vehicle Steer-by-wire System Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Vehicle Steer-by-wire System Market Share Forecast by Type (2026-2033)

Figure 111. Global Vehicle Steer-by-wire System Sales Forecast by Application

(2026-2033)

Figure 112. Global Vehicle Steer-by-wire System Market Share Forecast by Application
(2026-2033)

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