

Global VCI Film Market Research Report 2026(Status and Outlook)

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Abstracts

Volatile corrosion inhibitors (VCI) or vapor phase corrosion inhibitors can be provided inside a package in a pouch or can be incorporated in a saturated overwrap of special paper. Many of these are organic salts that condense on the metal to resist corrosion. Some films also have VCI emitting capability. Global main manufacturers of VCI film include Aicello, Cortec and NTIC (Zerust), etc. The top three players hold a share about 43%. The global VCI films are mainly produced in Japan, United States and Europe, they occupied for a share over 60%. Asia-Pacific is the largest market, has a share about 53%, followed by North America and Europe, with share 28% and 16%, separately.

The global VCI Film market size was estimated at USD 342.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global VCI Film market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global VCI Film

market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the VCI Film market.

Global VCI Film Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Aicello
Cortec
NTIC (Zerust)
Transcendia (Metpro)
Branopac
Oji F-Text
Daubert
Armor Protective Packaging
Rustx
Technology Packaging
Protective Packaging Corporation
Green Packaging
CVCI
Keysun

Nantong Yongyu Anti-Rust

Market Segmentation (by Type)

VCI Stretch Film

VCI Shrink Film

Market Segmentation (by Application)

Metallurgy Industry

Aerospace Industry

Automotive Industry

Oil, Gas and Process Industries

Electronics Industry

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the VCI Film Market

Overview of the regional outlook of the VCI Film Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the VCI Film Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of VCI Film, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of VCI Film
- 1.2 Key Market Segments
 - 1.2.1 VCI Film Segment by Type
 - 1.2.2 VCI Film Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 VCI FILM MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global VCI Film Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global VCI Film Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 VCI FILM MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global VCI Film Product Life Cycle
- 3.3 Global VCI Film Sales by Manufacturers (2020-2025)
- 3.4 Global VCI Film Revenue Market Share by Manufacturers (2020-2025)
- 3.5 VCI Film Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global VCI Film Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 VCI Film Market Competitive Situation and Trends
 - 3.8.1 VCI Film Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest VCI Film Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 VCI FILM INDUSTRY CHAIN ANALYSIS

- 4.1 VCI Film Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VCI FILM MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global VCI Film Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to VCI Film Market
- 5.7 ESG Ratings of Leading Companies

6 VCI FILM MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global VCI Film Sales Market Share by Type (2020-2025)
- 6.3 Global VCI Film Market Size by Type (2020-2025)
- 6.4 Global VCI Film Price by Type (2020-2025)

7 VCI FILM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global VCI Film Market Sales by Application (2020-2025)
- 7.3 Global VCI Film Market Size (M USD) by Application (2020-2025)
- 7.4 Global VCI Film Sales Growth Rate by Application (2020-2025)

8 VCI FILM MARKET SALES BY REGION

8.1 Global VCI Film Sales by Region

8.1.1 Global VCI Film Sales by Region

8.1.2 Global VCI Film Sales Market Share by Region

8.2 Global VCI Film Market Size by Region

8.2.1 Global VCI Film Market Size by Region

8.2.2 Global VCI Film Market Size by Region

8.3 North America

8.3.1 North America VCI Film Sales by Country

8.3.2 North America VCI Film Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe VCI Film Sales by Country

8.4.2 Europe VCI Film Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific VCI Film Sales by Region

8.5.2 Asia Pacific VCI Film Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America VCI Film Sales by Country

8.6.2 South America VCI Film Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa VCI Film Sales by Region

- 8.7.2 Middle East and Africa VCI Film Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 VCI FILM MARKET PRODUCTION BY REGION

- 9.1 Global Production of VCI Film by Region(2020-2025)
- 9.2 Global VCI Film Revenue Market Share by Region (2020-2025)
- 9.3 Global VCI Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America VCI Film Production
 - 9.4.1 North America VCI Film Production Growth Rate (2020-2025)
 - 9.4.2 North America VCI Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe VCI Film Production
 - 9.5.1 Europe VCI Film Production Growth Rate (2020-2025)
 - 9.5.2 Europe VCI Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan VCI Film Production (2020-2025)
 - 9.6.1 Japan VCI Film Production Growth Rate (2020-2025)
 - 9.6.2 Japan VCI Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China VCI Film Production (2020-2025)
 - 9.7.1 China VCI Film Production Growth Rate (2020-2025)
 - 9.7.2 China VCI Film Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Aicello
 - 10.1.1 Aicello Basic Information
 - 10.1.2 Aicello VCI Film Product Overview
 - 10.1.3 Aicello VCI Film Product Market Performance
 - 10.1.4 Aicello Business Overview
 - 10.1.5 Aicello SWOT Analysis
 - 10.1.6 Aicello Recent Developments
- 10.2 Cortec
 - 10.2.1 Cortec Basic Information
 - 10.2.2 Cortec VCI Film Product Overview
 - 10.2.3 Cortec VCI Film Product Market Performance

- 10.2.4 Cortec Business Overview
- 10.2.5 Cortec SWOT Analysis
- 10.2.6 Cortec Recent Developments
- 10.3 NTIC (Zerust)
 - 10.3.1 NTIC (Zerust) Basic Information
 - 10.3.2 NTIC (Zerust) VCI Film Product Overview
 - 10.3.3 NTIC (Zerust) VCI Film Product Market Performance
 - 10.3.4 NTIC (Zerust) Business Overview
 - 10.3.5 NTIC (Zerust) SWOT Analysis
 - 10.3.6 NTIC (Zerust) Recent Developments
- 10.4 Transcendia (Metpro)
 - 10.4.1 Transcendia (Metpro) Basic Information
 - 10.4.2 Transcendia (Metpro) VCI Film Product Overview
 - 10.4.3 Transcendia (Metpro) VCI Film Product Market Performance
 - 10.4.4 Transcendia (Metpro) Business Overview
 - 10.4.5 Transcendia (Metpro) Recent Developments
- 10.5 Branopac
 - 10.5.1 Branopac Basic Information
 - 10.5.2 Branopac VCI Film Product Overview
 - 10.5.3 Branopac VCI Film Product Market Performance
 - 10.5.4 Branopac Business Overview
 - 10.5.5 Branopac Recent Developments
- 10.6 Oji F-Tex
 - 10.6.1 Oji F-Tex Basic Information
 - 10.6.2 Oji F-Tex VCI Film Product Overview
 - 10.6.3 Oji F-Tex VCI Film Product Market Performance
 - 10.6.4 Oji F-Tex Business Overview
 - 10.6.5 Oji F-Tex Recent Developments
- 10.7 Daubert
 - 10.7.1 Daubert Basic Information
 - 10.7.2 Daubert VCI Film Product Overview
 - 10.7.3 Daubert VCI Film Product Market Performance
 - 10.7.4 Daubert Business Overview
 - 10.7.5 Daubert Recent Developments
- 10.8 Armor Protective Packaging
 - 10.8.1 Armor Protective Packaging Basic Information
 - 10.8.2 Armor Protective Packaging VCI Film Product Overview
 - 10.8.3 Armor Protective Packaging VCI Film Product Market Performance
 - 10.8.4 Armor Protective Packaging Business Overview

- 10.8.5 Armor Protective Packaging Recent Developments
- 10.9 Rustx
 - 10.9.1 Rustx Basic Information
 - 10.9.2 Rustx VCI Film Product Overview
 - 10.9.3 Rustx VCI Film Product Market Performance
 - 10.9.4 Rustx Business Overview
 - 10.9.5 Rustx Recent Developments
- 10.10 Technology Packaging
 - 10.10.1 Technology Packaging Basic Information
 - 10.10.2 Technology Packaging VCI Film Product Overview
 - 10.10.3 Technology Packaging VCI Film Product Market Performance
 - 10.10.4 Technology Packaging Business Overview
 - 10.10.5 Technology Packaging Recent Developments
- 10.11 Protective Packaging Corporation
 - 10.11.1 Protective Packaging Corporation Basic Information
 - 10.11.2 Protective Packaging Corporation VCI Film Product Overview
 - 10.11.3 Protective Packaging Corporation VCI Film Product Market Performance
 - 10.11.4 Protective Packaging Corporation Business Overview
 - 10.11.5 Protective Packaging Corporation Recent Developments
- 10.12 Green Packaging
 - 10.12.1 Green Packaging Basic Information
 - 10.12.2 Green Packaging VCI Film Product Overview
 - 10.12.3 Green Packaging VCI Film Product Market Performance
 - 10.12.4 Green Packaging Business Overview
 - 10.12.5 Green Packaging Recent Developments
- 10.13 CVCI
 - 10.13.1 CVCI Basic Information
 - 10.13.2 CVCI VCI Film Product Overview
 - 10.13.3 CVCI VCI Film Product Market Performance
 - 10.13.4 CVCI Business Overview
 - 10.13.5 CVCI Recent Developments
- 10.14 Keysun
 - 10.14.1 Keysun Basic Information
 - 10.14.2 Keysun VCI Film Product Overview
 - 10.14.3 Keysun VCI Film Product Market Performance
 - 10.14.4 Keysun Business Overview
 - 10.14.5 Keysun Recent Developments
- 10.15 Nantong Yongyu Anti-Rust
 - 10.15.1 Nantong Yongyu Anti-Rust Basic Information

- 10.15.2 Nantong Yongyu Anti-Rust VCI Film Product Overview
- 10.15.3 Nantong Yongyu Anti-Rust VCI Film Product Market Performance
- 10.15.4 Nantong Yongyu Anti-Rust Business Overview
- 10.15.5 Nantong Yongyu Anti-Rust Recent Developments

11 VCI FILM MARKET FORECAST BY REGION

- 11.1 Global VCI Film Market Size Forecast
- 11.2 Global VCI Film Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe VCI Film Market Size Forecast by Country
 - 11.2.3 Asia Pacific VCI Film Market Size Forecast by Region
 - 11.2.4 South America VCI Film Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of VCI Film by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global VCI Film Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of VCI Film by Type (2026-2035)
 - 12.1.2 Global VCI Film Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of VCI Film by Type (2026-2035)
- 12.2 Global VCI Film Market Forecast by Application (2026-2035)
 - 12.2.1 Global VCI Film Sales (K MT) Forecast by Application
 - 12.2.2 Global VCI Film Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global VCI Film Market Size by Type (M USD)
- Table 4. Global VCI Film Market Size by Application
- Table 5. VCI Film Market Size Comparison by Region (M USD)
- Table 6. Global VCI Film Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global VCI Film Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global VCI Film Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global VCI Film Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in VCI Film as of 2025)
- Table 11. Global Market VCI Film Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global VCI Film Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. VCI Film Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global VCI Film Sales by Type (K MT)
- Table 27. Global VCI Film Market Size by Type (M USD)
- Table 28. Global VCI Film Sales (K MT) by Type (2020-2025)
- Table 29. Global VCI Film Sales Market Share by Type (2020-2025)
- Table 30. Global VCI Film Market Size (M USD) by Type (2020-2025)
- Table 31. Global VCI Film Market Share by Type (2020-2025)
- Table 32. Global VCI Film Price (USD/KG) by Type (2020-2025)

- Table 33. Global VCI Film Sales (K MT) by Application
- Table 34. Global VCI Film Market Size by Application
- Table 35. Global VCI Film Sales by Application (2020-2025) & (K MT)
- Table 36. Global VCI Film Sales Market Share by Application (2020-2025)
- Table 37. Global VCI Film Market Size by Application (2020-2025) & (M USD)
- Table 38. Global VCI Film Market Share by Application (2020-2025)
- Table 39. Global VCI Film Sales Growth Rate by Application (2020-2025)
- Table 40. Global VCI Film Sales by Region (2020-2025) & (K MT)
- Table 41. Global VCI Film Sales Market Share by Region (2020-2025)
- Table 42. Global VCI Film Market Size by Region (2020-2025) & (M USD)
- Table 43. Global VCI Film Market Size by Region (2020-2025)
- Table 44. North America VCI Film Sales by Country (2020-2025) & (K MT)
- Table 45. North America VCI Film Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe VCI Film Sales by Country (2020-2025) & (K MT)
- Table 47. Europe VCI Film Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific VCI Film Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific VCI Film Market Size by Region (2020-2025) & (M USD)
- Table 50. South America VCI Film Sales by Country (2020-2025) & (K MT)
- Table 51. South America VCI Film Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa VCI Film Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa VCI Film Market Size by Region (2020-2025) & (M USD)
- Table 54. Global VCI Film Production (K MT) by Region(2020-2025)
- Table 55. Global VCI Film Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global VCI Film Revenue Market Share by Region (2020-2025)
- Table 57. Global VCI Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America VCI Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe VCI Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan VCI Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China VCI Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Aicello Basic Information
- Table 63. Aicello VCI Film Product Overview
- Table 64. Aicello VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 65. Aicello Business Overview
- Table 66. Aicello SWOT Analysis
- Table 67. Aicello Recent Developments
- Table 68. Cortec Basic Information
- Table 69. Cortec VCI Film Product Overview
- Table 70. Cortec VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Cortec Business Overview
- Table 72. Cortec SWOT Analysis
- Table 73. Cortec Recent Developments
- Table 74. NTIC (Zerust) Basic Information
- Table 75. NTIC (Zerust) VCI Film Product Overview
- Table 76. NTIC (Zerust) VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. NTIC (Zerust) Business Overview
- Table 78. NTIC (Zerust) SWOT Analysis
- Table 79. NTIC (Zerust) Recent Developments
- Table 80. Transcendia (Metpro) Basic Information
- Table 81. Transcendia (Metpro) VCI Film Product Overview
- Table 82. Transcendia (Metpro) VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Transcendia (Metpro) Business Overview
- Table 84. Transcendia (Metpro) Recent Developments
- Table 85. Branopac Basic Information
- Table 86. Branopac VCI Film Product Overview
- Table 87. Branopac VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Branopac Business Overview
- Table 89. Branopac Recent Developments
- Table 90. Oji F-Tex Basic Information
- Table 91. Oji F-Tex VCI Film Product Overview
- Table 92. Oji F-Tex VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Oji F-Tex Business Overview
- Table 94. Oji F-Tex Recent Developments
- Table 95. Daubert Basic Information
- Table 96. Daubert VCI Film Product Overview
- Table 97. Daubert VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 98. Daubert Business Overview
- Table 99. Daubert Recent Developments
- Table 100. Armor Protective Packaging Basic Information
- Table 101. Armor Protective Packaging VCI Film Product Overview
- Table 102. Armor Protective Packaging VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Armor Protective Packaging Business Overview
- Table 104. Armor Protective Packaging Recent Developments
- Table 105. Rustx Basic Information
- Table 106. Rustx VCI Film Product Overview
- Table 107. Rustx VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Rustx Business Overview
- Table 109. Rustx Recent Developments
- Table 110. Technology Packaging Basic Information
- Table 111. Technology Packaging VCI Film Product Overview
- Table 112. Technology Packaging VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Technology Packaging Business Overview
- Table 114. Technology Packaging Recent Developments
- Table 115. Protective Packaging Corporation Basic Information
- Table 116. Protective Packaging Corporation VCI Film Product Overview
- Table 117. Protective Packaging Corporation VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Protective Packaging Corporation Business Overview
- Table 119. Protective Packaging Corporation Recent Developments
- Table 120. Green Packaging Basic Information
- Table 121. Green Packaging VCI Film Product Overview
- Table 122. Green Packaging VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Green Packaging Business Overview
- Table 124. Green Packaging Recent Developments
- Table 125. CVCI Basic Information
- Table 126. CVCI VCI Film Product Overview
- Table 127. CVCI VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. CVCI Business Overview
- Table 129. CVCI Recent Developments
- Table 130. Keysun Basic Information

Table 131. Keysun VCI Film Product Overview

Table 132. Keysun VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Keysun Business Overview

Table 134. Keysun Recent Developments

Table 135. Nantong Yongyu Anti-Rust Basic Information

Table 136. Nantong Yongyu Anti-Rust VCI Film Product Overview

Table 137. Nantong Yongyu Anti-Rust VCI Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Nantong Yongyu Anti-Rust Business Overview

Table 139. Nantong Yongyu Anti-Rust Recent Developments

Table 140. Global VCI Film Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global VCI Film Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America VCI Film Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America VCI Film Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe VCI Film Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe VCI Film Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific VCI Film Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific VCI Film Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America VCI Film Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America VCI Film Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa VCI Film Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa VCI Film Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global VCI Film Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global VCI Film Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global VCI Film Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global VCI Film Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global VCI Film Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of VCI Film
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global VCI Film Market Size (M USD), 2025-2035
- Figure 5. Global VCI Film Market Size (M USD) (2020-2035)
- Figure 6. Global VCI Film Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. VCI Film Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global VCI Film Product Life Cycle
- Figure 13. VCI Film Sales Share by Manufacturers in 2025
- Figure 14. Global VCI Film Revenue Share by Manufacturers in 2025
- Figure 15. VCI Film Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market VCI Film Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by VCI Film Revenue in 2025
- Figure 18. Industry Chain Map of VCI Film
- Figure 19. Global VCI Film Market PEST Analysis
- Figure 20. Global VCI Film Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global VCI Film Market Share by Type
- Figure 27. Sales Market Share of VCI Film by Type (2020-2025)
- Figure 28. Sales Market Share of VCI Film by Type in 2025
- Figure 29. Market Share of VCI Film by Type (2020-2025)
- Figure 30. Market Share of VCI Film by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global VCI Film Market Share by Application
- Figure 33. Global VCI Film Sales Market Share by Application (2020-2025)

- Figure 34. Global VCI Film Sales Market Share by Application in 2025
- Figure 35. Global VCI Film Market Share by Application (2020-2025)
- Figure 36. Global VCI Film Market Share by Application in 2025
- Figure 37. Global VCI Film Sales Growth Rate by Application (2020-2025)
- Figure 38. Global VCI Film Sales Market Share by Region (2020-2025)
- Figure 39. Global VCI Film Market Size by Region (2020-2025)
- Figure 40. North America VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America VCI Film Sales Market Share by Country in 2024
- Figure 43. North America VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America VCI Film Market Size by Country in 2024
- Figure 45. U.S. VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada VCI Film Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada VCI Film Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico VCI Film Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico VCI Film Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe VCI Film Sales Market Share by Country in 2024
- Figure 53. Europe VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe VCI Film Market Size by Country in 2024
- Figure 55. Germany VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific VCI Film Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific VCI Film Sales Market Share by Region in 2024
- Figure 67. Asia Pacific VCI Film Market Size by Region in 2024
- Figure 68. China VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan VCI Film Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 72. South Korea VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America VCI Film Sales and Growth Rate (K MT)
- Figure 79. South America VCI Film Sales Market Share by Country in 2024
- Figure 80. South America VCI Film Market Size and Growth Rate (M USD)
- Figure 81. South America VCI Film Market Size by Country in 2024
- Figure 82. Brazil VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa VCI Film Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa VCI Film Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa VCI Film Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa VCI Film Market Size by Region in 2024
- Figure 92. Saudi Arabia VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa VCI Film Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa VCI Film Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global VCI Film Production Market Share by Region (2020-2025)
- Figure 103. North America VCI Film Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe VCI Film Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan VCI Film Production (K MT) Growth Rate (2020-2025)
- Figure 106. China VCI Film Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global VCI Film Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global VCI Film Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global VCI Film Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global VCI Film Market Share Forecast by Type (2026-2035)

Figure 111. Global VCI Film Sales Forecast by Application (2026-2035)

Figure 112. Global VCI Film Market Share Forecast by Application (2026-2035)

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