

Global Vascular Access Device Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Vascular access devices (VADs) are medical instruments designed to facilitate repeated access to a patient's bloodstream for diagnostic or therapeutic purposes, including administering medications, fluids, blood products, or nutritional support. These devices range from short-term peripheral intravenous catheters (PIVCs) to long-term central venous catheters (CVCs), such as peripherally inserted central catheters (PICCs), tunneled catheters, and implantable ports.

The global vascular access device market is driven by increasing prevalence of chronic diseases like cancer, kidney failure, and diabetes, which necessitate long-term vascular access for treatments such as chemotherapy, hemodialysis, and intravenous therapies. Technological advancements, including antimicrobial-coated catheters and ultrasound-guided insertion techniques, have enhanced safety and reduced infection risks, further propelling market growth.

Hospitals and ambulatory surgical centers dominate demand due to high patient volumes requiring vascular access, while home healthcare settings are expanding as patients opt for long-term care outside clinical environments. North America leads the market, supported by well-established healthcare infrastructure and high adoption rates of advanced medical devices, while Asia-Pacific shows rapid growth due to improving healthcare systems and rising chronic disease burdens.

Key players focus on innovation and strategic acquisitions to strengthen market presence, with competition intensifying around infection control and patient comfort. Regulatory standards and reimbursement policies significantly influence market dynamics, as complications like catheter-related bloodstream infections (CRBSIs) drive

demand for safer, more efficient devices.

Despite growth opportunities, challenges such as high costs of advanced VADs and stringent regulatory approvals may hinder market expansion in developing regions. Overall, the vascular access device market is poised for steady growth, supported by rising healthcare needs and continuous technological advancements.

The global Vascular Access Device market size was estimated at USD 4192.69 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.04% during the forecast period.

This report provides a deep insight into the global Vascular Access Device market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Vascular Access Device Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Vascular Access Device market in any manner.

Global Vascular Access Device Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

BD
C.R.Bard
Teleflex
Smiths Medical
B Braun
Angiodynamics
Terumo
Nipro
Edwards
Amecath
Romsons
Plastimed

Market Segmentation (by Type)

Central Vascular Access Devices
Peripheral Vascular Access Devices
Accessories

Market Segmentation (by Application)

Hospitals
Clinics and Ambulatory Care Centers
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Vascular Access Device Market

Overview of the regional outlook of the Vascular Access Device Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vascular Access Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vascular Access Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Vascular Access Device

1.2 Key Market Segments

1.2.1 Vascular Access Device Segment by Type

1.2.2 Vascular Access Device Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 VASCULAR ACCESS DEVICE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Vascular Access Device Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Vascular Access Device Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 VASCULAR ACCESS DEVICE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Vascular Access Device Product Life Cycle

3.3 Global Vascular Access Device Sales by Manufacturers (2020-2025)

3.4 Global Vascular Access Device Revenue Market Share by Manufacturers (2020-2025)

3.5 Vascular Access Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Vascular Access Device Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Vascular Access Device Market Competitive Situation and Trends

3.8.1 Vascular Access Device Market Concentration Rate

3.8.2 Global 5 and 10 Largest Vascular Access Device Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 VASCULAR ACCESS DEVICE INDUSTRY CHAIN ANALYSIS

- 4.1 Vascular Access Device Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VASCULAR ACCESS DEVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Vascular Access Device Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Vascular Access Device Market
- 5.7 ESG Ratings of Leading Companies

6 VASCULAR ACCESS DEVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Vascular Access Device Sales Market Share by Type (2020-2025)
- 6.3 Global Vascular Access Device Market Size Market Share by Type (2020-2025)
- 6.4 Global Vascular Access Device Price by Type (2020-2025)

7 VASCULAR ACCESS DEVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Vascular Access Device Market Sales by Application (2020-2025)
- 7.3 Global Vascular Access Device Market Size (M USD) by Application (2020-2025)
- 7.4 Global Vascular Access Device Sales Growth Rate by Application (2020-2025)

8 VASCULAR ACCESS DEVICE MARKET SALES BY REGION

- 8.1 Global Vascular Access Device Sales by Region
 - 8.1.1 Global Vascular Access Device Sales by Region
 - 8.1.2 Global Vascular Access Device Sales Market Share by Region
- 8.2 Global Vascular Access Device Market Size by Region
 - 8.2.1 Global Vascular Access Device Market Size by Region
 - 8.2.2 Global Vascular Access Device Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Vascular Access Device Sales by Country
 - 8.3.2 North America Vascular Access Device Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Vascular Access Device Sales by Country
 - 8.4.2 Europe Vascular Access Device Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Vascular Access Device Sales by Region
 - 8.5.2 Asia Pacific Vascular Access Device Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Vascular Access Device Sales by Country
 - 8.6.2 South America Vascular Access Device Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Vascular Access Device Sales by Region

8.7.2 Middle East and Africa Vascular Access Device Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 VASCULAR ACCESS DEVICE MARKET PRODUCTION BY REGION

9.1 Global Production of Vascular Access Device by Region(2020-2025)

9.2 Global Vascular Access Device Revenue Market Share by Region (2020-2025)

9.3 Global Vascular Access Device Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Vascular Access Device Production

9.4.1 North America Vascular Access Device Production Growth Rate (2020-2025)

9.4.2 North America Vascular Access Device Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Vascular Access Device Production

9.5.1 Europe Vascular Access Device Production Growth Rate (2020-2025)

9.5.2 Europe Vascular Access Device Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Vascular Access Device Production (2020-2025)

9.6.1 Japan Vascular Access Device Production Growth Rate (2020-2025)

9.6.2 Japan Vascular Access Device Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Vascular Access Device Production (2020-2025)

9.7.1 China Vascular Access Device Production Growth Rate (2020-2025)

9.7.2 China Vascular Access Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BD

10.1.1 BD Basic Information

10.1.2 BD Vascular Access Device Product Overview

- 10.1.3 BD Vascular Access Device Product Market Performance
- 10.1.4 BD Business Overview
- 10.1.5 BD SWOT Analysis
- 10.1.6 BD Recent Developments
- 10.2 C.R.Bard
 - 10.2.1 C.R.Bard Basic Information
 - 10.2.2 C.R.Bard Vascular Access Device Product Overview
 - 10.2.3 C.R.Bard Vascular Access Device Product Market Performance
 - 10.2.4 C.R.Bard Business Overview
 - 10.2.5 C.R.Bard SWOT Analysis
 - 10.2.6 C.R.Bard Recent Developments
- 10.3 Teleflex
 - 10.3.1 Teleflex Basic Information
 - 10.3.2 Teleflex Vascular Access Device Product Overview
 - 10.3.3 Teleflex Vascular Access Device Product Market Performance
 - 10.3.4 Teleflex Business Overview
 - 10.3.5 Teleflex SWOT Analysis
 - 10.3.6 Teleflex Recent Developments
- 10.4 Smiths Medical
 - 10.4.1 Smiths Medical Basic Information
 - 10.4.2 Smiths Medical Vascular Access Device Product Overview
 - 10.4.3 Smiths Medical Vascular Access Device Product Market Performance
 - 10.4.4 Smiths Medical Business Overview
 - 10.4.5 Smiths Medical Recent Developments
- 10.5 B Braun
 - 10.5.1 B Braun Basic Information
 - 10.5.2 B Braun Vascular Access Device Product Overview
 - 10.5.3 B Braun Vascular Access Device Product Market Performance
 - 10.5.4 B Braun Business Overview
 - 10.5.5 B Braun Recent Developments
- 10.6 Angiodynamics
 - 10.6.1 Angiodynamics Basic Information
 - 10.6.2 Angiodynamics Vascular Access Device Product Overview
 - 10.6.3 Angiodynamics Vascular Access Device Product Market Performance
 - 10.6.4 Angiodynamics Business Overview
 - 10.6.5 Angiodynamics Recent Developments
- 10.7 Terumo
 - 10.7.1 Terumo Basic Information
 - 10.7.2 Terumo Vascular Access Device Product Overview

10.7.3 Terumo Vascular Access Device Product Market Performance

10.7.4 Terumo Business Overview

10.7.5 Terumo Recent Developments

10.8 Nipro

10.8.1 Nipro Basic Information

10.8.2 Nipro Vascular Access Device Product Overview

10.8.3 Nipro Vascular Access Device Product Market Performance

10.8.4 Nipro Business Overview

10.8.5 Nipro Recent Developments

10.9 Edwards

10.9.1 Edwards Basic Information

10.9.2 Edwards Vascular Access Device Product Overview

10.9.3 Edwards Vascular Access Device Product Market Performance

10.9.4 Edwards Business Overview

10.9.5 Edwards Recent Developments

10.10 Amecath

10.10.1 Amecath Basic Information

10.10.2 Amecath Vascular Access Device Product Overview

10.10.3 Amecath Vascular Access Device Product Market Performance

10.10.4 Amecath Business Overview

10.10.5 Amecath Recent Developments

10.11 Romsons

10.11.1 Romsons Basic Information

10.11.2 Romsons Vascular Access Device Product Overview

10.11.3 Romsons Vascular Access Device Product Market Performance

10.11.4 Romsons Business Overview

10.11.5 Romsons Recent Developments

10.12 Plastimed

10.12.1 Plastimed Basic Information

10.12.2 Plastimed Vascular Access Device Product Overview

10.12.3 Plastimed Vascular Access Device Product Market Performance

10.12.4 Plastimed Business Overview

10.12.5 Plastimed Recent Developments

11 VASCULAR ACCESS DEVICE MARKET FORECAST BY REGION

11.1 Global Vascular Access Device Market Size Forecast

11.2 Global Vascular Access Device Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Vascular Access Device Market Size Forecast by Country
- 11.2.3 Asia Pacific Vascular Access Device Market Size Forecast by Region
- 11.2.4 South America Vascular Access Device Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Vascular Access Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Vascular Access Device Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Vascular Access Device by Type (2026-2033)
 - 12.1.2 Global Vascular Access Device Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Vascular Access Device by Type (2026-2033)
- 12.2 Global Vascular Access Device Market Forecast by Application (2026-2033)
 - 12.2.1 Global Vascular Access Device Sales (K Units) Forecast by Application
 - 12.2.2 Global Vascular Access Device Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Vascular Access Device Market Size Comparison by Region (M USD)

Table 5. Global Vascular Access Device Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Vascular Access Device Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Vascular Access Device Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Vascular Access Device Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vascular Access Device as of 2024)

Table 10. Global Market Vascular Access Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Vascular Access Device Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Vascular Access Device Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Vascular Access Device Sales by Type (K Units)

Table 26. Global Vascular Access Device Market Size by Type (M USD)

Table 27. Global Vascular Access Device Sales (K Units) by Type (2020-2025)

Table 28. Global Vascular Access Device Sales Market Share by Type (2020-2025)

Table 29. Global Vascular Access Device Market Size (M USD) by Type (2020-2025)

Table 30. Global Vascular Access Device Market Size Share by Type (2020-2025)

Table 31. Global Vascular Access Device Price (USD/Unit) by Type (2020-2025)

Table 32. Global Vascular Access Device Sales (K Units) by Application

Table 33. Global Vascular Access Device Market Size by Application

Table 34. Global Vascular Access Device Sales by Application (2020-2025) & (K Units)

Table 35. Global Vascular Access Device Sales Market Share by Application
(2020-2025)

Table 36. Global Vascular Access Device Market Size by Application (2020-2025) & (M
USD)

Table 37. Global Vascular Access Device Market Share by Application (2020-2025)

Table 38. Global Vascular Access Device Sales Growth Rate by Application
(2020-2025)

Table 39. Global Vascular Access Device Sales by Region (2020-2025) & (K Units)

Table 40. Global Vascular Access Device Sales Market Share by Region (2020-2025)

Table 41. Global Vascular Access Device Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Vascular Access Device Market Size Market Share by Region
(2020-2025)

Table 43. North America Vascular Access Device Sales by Country (2020-2025) & (K
Units)

Table 44. North America Vascular Access Device Market Size by Country (2020-2025)
& (M USD)

Table 45. Europe Vascular Access Device Sales by Country (2020-2025) & (K Units)

Table 46. Europe Vascular Access Device Market Size by Country (2020-2025) & (M
USD)

Table 47. Asia Pacific Vascular Access Device Sales by Region (2020-2025) & (K
Units)

Table 48. Asia Pacific Vascular Access Device Market Size by Region (2020-2025) &
(M USD)

Table 49. South America Vascular Access Device Sales by Country (2020-2025) & (K
Units)

Table 50. South America Vascular Access Device Market Size by Country (2020-2025)
& (M USD)

Table 51. Middle East and Africa Vascular Access Device Sales by Region (2020-2025)
& (K Units)

Table 52. Middle East and Africa Vascular Access Device Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Vascular Access Device Production (K Units) by Region(2020-2025)

Table 54. Global Vascular Access Device Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global Vascular Access Device Revenue Market Share by Region

(2020-2025)

Table 56. Global Vascular Access Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Vascular Access Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Vascular Access Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Vascular Access Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Vascular Access Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. BD Basic Information

Table 62. BD Vascular Access Device Product Overview

Table 63. BD Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. BD Business Overview

Table 65. BD SWOT Analysis

Table 66. BD Recent Developments

Table 67. C.R.Bard Basic Information

Table 68. C.R.Bard Vascular Access Device Product Overview

Table 69. C.R.Bard Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. C.R.Bard Business Overview

Table 71. C.R.Bard SWOT Analysis

Table 72. C.R.Bard Recent Developments

Table 73. Teleflex Basic Information

Table 74. Teleflex Vascular Access Device Product Overview

Table 75. Teleflex Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Teleflex Business Overview

Table 77. Teleflex SWOT Analysis

Table 78. Teleflex Recent Developments

Table 79. Smiths Medical Basic Information

Table 80. Smiths Medical Vascular Access Device Product Overview

Table 81. Smiths Medical Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Smiths Medical Business Overview

Table 83. Smiths Medical Recent Developments
Table 84. B Braun Basic Information
Table 85. B Braun Vascular Access Device Product Overview
Table 86. B Braun Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. B Braun Business Overview
Table 88. B Braun Recent Developments
Table 89. Angiodynamics Basic Information
Table 90. Angiodynamics Vascular Access Device Product Overview
Table 91. Angiodynamics Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Angiodynamics Business Overview
Table 93. Angiodynamics Recent Developments
Table 94. Terumo Basic Information
Table 95. Terumo Vascular Access Device Product Overview
Table 96. Terumo Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Terumo Business Overview
Table 98. Terumo Recent Developments
Table 99. Nipro Basic Information
Table 100. Nipro Vascular Access Device Product Overview
Table 101. Nipro Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Nipro Business Overview
Table 103. Nipro Recent Developments
Table 104. Edwards Basic Information
Table 105. Edwards Vascular Access Device Product Overview
Table 106. Edwards Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Edwards Business Overview
Table 108. Edwards Recent Developments
Table 109. Amecath Basic Information
Table 110. Amecath Vascular Access Device Product Overview
Table 111. Amecath Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Amecath Business Overview
Table 113. Amecath Recent Developments
Table 114. Romsons Basic Information
Table 115. Romsons Vascular Access Device Product Overview

Table 116. Romsons Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Romsons Business Overview

Table 118. Romsons Recent Developments

Table 119. Plastimed Basic Information

Table 120. Plastimed Vascular Access Device Product Overview

Table 121. Plastimed Vascular Access Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Plastimed Business Overview

Table 123. Plastimed Recent Developments

Table 124. Global Vascular Access Device Sales Forecast by Region (2026-2033) & (K Units)

Table 125. Global Vascular Access Device Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Vascular Access Device Sales Forecast by Country (2026-2033) & (K Units)

Table 127. North America Vascular Access Device Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Vascular Access Device Sales Forecast by Country (2026-2033) & (K Units)

Table 129. Europe Vascular Access Device Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Vascular Access Device Sales Forecast by Region (2026-2033) & (K Units)

Table 131. Asia Pacific Vascular Access Device Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Vascular Access Device Sales Forecast by Country (2026-2033) & (K Units)

Table 133. South America Vascular Access Device Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Vascular Access Device Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Vascular Access Device Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Vascular Access Device Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Vascular Access Device Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Vascular Access Device Price Forecast by Type (2026-2033) &

(USD/Unit)

Table 139. Global Vascular Access Device Sales (K Units) Forecast by Application
(2026-2033)

Table 140. Global Vascular Access Device Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Vascular Access Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vascular Access Device Market Size (M USD), 2024-2033
- Figure 5. Global Vascular Access Device Market Size (M USD) (2020-2033)
- Figure 6. Global Vascular Access Device Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Vascular Access Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Vascular Access Device Product Life Cycle
- Figure 13. Vascular Access Device Sales Share by Manufacturers in 2024
- Figure 14. Global Vascular Access Device Revenue Share by Manufacturers in 2024
- Figure 15. Vascular Access Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Vascular Access Device Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Vascular Access Device Revenue in 2024
- Figure 18. Industry Chain Map of Vascular Access Device
- Figure 19. Global Vascular Access Device Market PEST Analysis
- Figure 20. Global Vascular Access Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Vascular Access Device Market Share by Type
- Figure 27. Sales Market Share of Vascular Access Device by Type (2020-2025)
- Figure 28. Sales Market Share of Vascular Access Device by Type in 2024
- Figure 29. Market Size Share of Vascular Access Device by Type (2020-2025)
- Figure 30. Market Size Share of Vascular Access Device by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Vascular Access Device Market Share by Application

Figure 33. Global Vascular Access Device Sales Market Share by Application (2020-2025)

Figure 34. Global Vascular Access Device Sales Market Share by Application in 2024

Figure 35. Global Vascular Access Device Market Share by Application (2020-2025)

Figure 36. Global Vascular Access Device Market Share by Application in 2024

Figure 37. Global Vascular Access Device Sales Growth Rate by Application (2020-2025)

Figure 38. Global Vascular Access Device Sales Market Share by Region (2020-2025)

Figure 39. Global Vascular Access Device Market Size Market Share by Region (2020-2025)

Figure 40. North America Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Vascular Access Device Sales Market Share by Country in 2024

Figure 43. North America Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Vascular Access Device Market Size Market Share by Country in 2024

Figure 45. U.S. Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Vascular Access Device Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Vascular Access Device Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Vascular Access Device Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Vascular Access Device Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Vascular Access Device Sales Market Share by Country in 2024

Figure 53. Europe Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Vascular Access Device Market Size Market Share by Country in 2024

Figure 55. Germany Vascular Access Device Sales and Growth Rate (2020-2025) & (K

Units)

Figure 56. Germany Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Vascular Access Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Vascular Access Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific Vascular Access Device Market Size Market Share by Region in 2024

Figure 68. China Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Vascular Access Device Sales and Growth Rate (K Units)

Figure 79. South America Vascular Access Device Sales Market Share by Country in 2024

Figure 80. South America Vascular Access Device Market Size and Growth Rate (M USD)

Figure 81. South America Vascular Access Device Market Size Market Share by Country in 2024

Figure 82. Brazil Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Vascular Access Device Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Vascular Access Device Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Vascular Access Device Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Vascular Access Device Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Vascular Access Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Vascular Access Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Vascular Access Device Production Market Share by Region (2020-2025)

Figure 103. North America Vascular Access Device Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Vascular Access Device Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Vascular Access Device Production (K Units) Growth Rate (2020-2025)

Figure 106. China Vascular Access Device Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Vascular Access Device Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Vascular Access Device Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Vascular Access Device Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Vascular Access Device Market Share Forecast by Type (2026-2033)

Figure 111. Global Vascular Access Device Sales Forecast by Application (2026-2033)

Figure 112. Global Vascular Access Device Market Share Forecast by Application (2026-2033)

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