

Global Vapor Pressure Tester Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Vapor Pressure Tester competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of vapor pressure testers will be approximately 85,000 units, with an average selling price of US\$5,500 per unit. A Vapor Pressure Tester is a device used to measure the vapor pressure of a liquid or solid, which is the pressure exerted by its vapor in thermodynamic equilibrium with its condensed phases (liquid or solid) in a closed system at a given temperature. These testers are crucial for determining the volatility of various substances, particularly in industries like petroleum, chemicals, and pharmaceuticals. The upstream supply chain for vapor pressure analyzers comprises suppliers of pressure sensors, temperature control modules, refrigeration units, glass capillaries, and standard reagents. Representative companies include WIKA, Omega, Julabo, Vici, and Thermo Fisher Chemical. These companies provide core measuring elements and temperature control components, determining the instrument's stability and accuracy. Downstream applications are primarily concentrated in industries sensitive to volatility, purity, and safety parameters. Typical companies include ExxonMobil, BASF, Givaudan, Symrise, and Sinopec. They require vapor pressure analyzers for the research, quality control, and safety evaluation of raw material gases, solvents, fuels, fragrances, and monomeric chemicals to control product volatility, storage and transportation safety, and compliance. The downstream value lies mainly in assessing compound vapor pressure to meet regulatory requirements, predicting storage stability, preventing container bulging risks, and optimizing formulation volatilization profiles. For example, fragrance companies use vapor pressure data to improve aroma release patterns, and fuel and solvent manufacturers rely on testing to ensure transportation complies with safety standards such as ADR and OSHA. The

market demand for vapor pressure analyzers is steadily growing, exhibiting trends towards automation, high-pressure and high-temperature volume expansion, low sample consumption, and digitalization. Driving factors primarily include stricter regulations on hazardous chemicals, increasing the mandatory testing demand for vapor pressure as a key physicochemical indicator; expanded parameter measurement and control needs due to research and development in new energy electrolytes, low-volatility coatings, and environmentally friendly solvents; and intensified competition in the fragrance and flavor industry, driving the application of higher-precision vapor pressure data. Obstacles include high instrument costs due to reliance on imported high-end pressure sensors; slow product upgrades due to some companies still using traditional methods; lengthy approval cycles for standard substitution and comparison in some national laboratories, delaying new product promotion; and the increased manufacturing complexity caused by the typically stringent temperature control and explosion-proof design requirements for vapor pressure measurements. Annual production is generally between 1500 and 2500 units, with an overall gross profit margin maintained between 35% and 48%.

The global Vapor Pressure Tester market size was estimated at USD 455.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Vapor Pressure Tester market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Vapor Pressure Tester market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Vapor Pressure Tester market.

Global Vapor Pressure Tester Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Grabner Instruments (AMETEK)
Eralytics
ABB
Liaoning Huake Petroleum Apparatus Science & Technology
Intertek
CANNON Instrument
Tanaka Scientific
LAB-KITS
Compass Instruments
Gonotec
Labtron
Koehler Instrument Company
Biolab Scientific
Surface Measurement Systems
Dalian Intelligent Instrument & Meter
Xi'an Xiayi Electronic Technology

Market Segmentation (by Type)

Static Methods

Dynamic Methods (Boiling Point Methods)
Reid Method
Vapor Pressure Osmosis (VPO)
Saturated Gas Flow Method

Market Segmentation (by Application)

Petrochemicals
Pharmaceuticals
Environmental Protection
Food
Daily Chemicals
Scientific Research

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Vapor Pressure Tester Market
Overview of the regional outlook of the Vapor Pressure Tester Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vapor Pressure Tester Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vapor Pressure Tester, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Vapor Pressure Tester
- 1.2 Key Market Segments
 - 1.2.1 Vapor Pressure Tester Segment by Type
 - 1.2.2 Vapor Pressure Tester Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 VAPOR PRESSURE TESTER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Vapor Pressure Tester Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Vapor Pressure Tester Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 VAPOR PRESSURE TESTER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Vapor Pressure Tester Product Life Cycle
- 3.3 Global Vapor Pressure Tester Sales by Manufacturers (2020-2025)
- 3.4 Global Vapor Pressure Tester Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Vapor Pressure Tester Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Vapor Pressure Tester Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Vapor Pressure Tester Market Competitive Situation and Trends
 - 3.8.1 Vapor Pressure Tester Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Vapor Pressure Tester Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 VAPOR PRESSURE TESTER INDUSTRY CHAIN ANALYSIS

- 4.1 Vapor Pressure Tester Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF VAPOR PRESSURE TESTER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Vapor Pressure Tester Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Vapor Pressure Tester Market
- 5.7 ESG Ratings of Leading Companies

6 VAPOR PRESSURE TESTER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Vapor Pressure Tester Sales Market Share by Type (2020-2025)
- 6.3 Global Vapor Pressure Tester Market Size by Type (2020-2025)
- 6.4 Global Vapor Pressure Tester Price by Type (2020-2025)

7 VAPOR PRESSURE TESTER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Vapor Pressure Tester Market Sales by Application (2020-2025)
- 7.3 Global Vapor Pressure Tester Market Size (M USD) by Application (2020-2025)
- 7.4 Global Vapor Pressure Tester Sales Growth Rate by Application (2020-2025)

8 VAPOR PRESSURE TESTER MARKET SALES BY REGION

- 8.1 Global Vapor Pressure Tester Sales by Region
 - 8.1.1 Global Vapor Pressure Tester Sales by Region
 - 8.1.2 Global Vapor Pressure Tester Sales Market Share by Region
- 8.2 Global Vapor Pressure Tester Market Size by Region
 - 8.2.1 Global Vapor Pressure Tester Market Size by Region
 - 8.2.2 Global Vapor Pressure Tester Market Size by Region
- 8.3 North America
 - 8.3.1 North America Vapor Pressure Tester Sales by Country
 - 8.3.2 North America Vapor Pressure Tester Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Vapor Pressure Tester Sales by Country
 - 8.4.2 Europe Vapor Pressure Tester Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Vapor Pressure Tester Sales by Region
 - 8.5.2 Asia Pacific Vapor Pressure Tester Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Vapor Pressure Tester Sales by Country
 - 8.6.2 South America Vapor Pressure Tester Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Vapor Pressure Tester Sales by Region

8.7.2 Middle East and Africa Vapor Pressure Tester Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 VAPOR PRESSURE TESTER MARKET PRODUCTION BY REGION

9.1 Global Production of Vapor Pressure Tester by Region(2020-2025)

9.2 Global Vapor Pressure Tester Revenue Market Share by Region (2020-2025)

9.3 Global Vapor Pressure Tester Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Vapor Pressure Tester Production

9.4.1 North America Vapor Pressure Tester Production Growth Rate (2020-2025)

9.4.2 North America Vapor Pressure Tester Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Vapor Pressure Tester Production

9.5.1 Europe Vapor Pressure Tester Production Growth Rate (2020-2025)

9.5.2 Europe Vapor Pressure Tester Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Vapor Pressure Tester Production (2020-2025)

9.6.1 Japan Vapor Pressure Tester Production Growth Rate (2020-2025)

9.6.2 Japan Vapor Pressure Tester Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Vapor Pressure Tester Production (2020-2025)

9.7.1 China Vapor Pressure Tester Production Growth Rate (2020-2025)

9.7.2 China Vapor Pressure Tester Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Grabner Instruments (AMETEK)

10.1.1 Grabner Instruments (AMETEK) Basic Information

10.1.2 Grabner Instruments (AMETEK) Vapor Pressure Tester Product Overview

10.1.3 Grabner Instruments (AMETEK) Vapor Pressure Tester Product Market

Performance

- 10.1.4 Grabner Instruments (AMETEK) Business Overview
- 10.1.5 Grabner Instruments (AMETEK) SWOT Analysis
- 10.1.6 Grabner Instruments (AMETEK) Recent Developments

10.2 Eralytics

- 10.2.1 Eralytics Basic Information
- 10.2.2 Eralytics Vapor Pressure Tester Product Overview
- 10.2.3 Eralytics Vapor Pressure Tester Product Market Performance
- 10.2.4 Eralytics Business Overview
- 10.2.5 Eralytics SWOT Analysis
- 10.2.6 Eralytics Recent Developments

10.3 ABB

- 10.3.1 ABB Basic Information
- 10.3.2 ABB Vapor Pressure Tester Product Overview
- 10.3.3 ABB Vapor Pressure Tester Product Market Performance
- 10.3.4 ABB Business Overview
- 10.3.5 ABB SWOT Analysis
- 10.3.6 ABB Recent Developments

10.4 Liaoning Huake Petroleum Apparatus Science and Technology

- 10.4.1 Liaoning Huake Petroleum Apparatus Science and Technology Basic Information
- 10.4.2 Liaoning Huake Petroleum Apparatus Science and Technology Vapor Pressure Tester Product Overview
- 10.4.3 Liaoning Huake Petroleum Apparatus Science and Technology Vapor Pressure Tester Product Market Performance
- 10.4.4 Liaoning Huake Petroleum Apparatus Science and Technology Business Overview
- 10.4.5 Liaoning Huake Petroleum Apparatus Science and Technology Recent Developments

10.5 Intertek

- 10.5.1 Intertek Basic Information
- 10.5.2 Intertek Vapor Pressure Tester Product Overview
- 10.5.3 Intertek Vapor Pressure Tester Product Market Performance
- 10.5.4 Intertek Business Overview
- 10.5.5 Intertek Recent Developments

10.6 CANNON Instrument

- 10.6.1 CANNON Instrument Basic Information
- 10.6.2 CANNON Instrument Vapor Pressure Tester Product Overview
- 10.6.3 CANNON Instrument Vapor Pressure Tester Product Market Performance

- 10.6.4 CANNON Instrument Business Overview
- 10.6.5 CANNON Instrument Recent Developments
- 10.7 Tanaka Scientific
 - 10.7.1 Tanaka Scientific Basic Information
 - 10.7.2 Tanaka Scientific Vapor Pressure Tester Product Overview
 - 10.7.3 Tanaka Scientific Vapor Pressure Tester Product Market Performance
 - 10.7.4 Tanaka Scientific Business Overview
 - 10.7.5 Tanaka Scientific Recent Developments
- 10.8 LAB-KITS
 - 10.8.1 LAB-KITS Basic Information
 - 10.8.2 LAB-KITS Vapor Pressure Tester Product Overview
 - 10.8.3 LAB-KITS Vapor Pressure Tester Product Market Performance
 - 10.8.4 LAB-KITS Business Overview
 - 10.8.5 LAB-KITS Recent Developments
- 10.9 Compass Instruments
 - 10.9.1 Compass Instruments Basic Information
 - 10.9.2 Compass Instruments Vapor Pressure Tester Product Overview
 - 10.9.3 Compass Instruments Vapor Pressure Tester Product Market Performance
 - 10.9.4 Compass Instruments Business Overview
 - 10.9.5 Compass Instruments Recent Developments
- 10.10 Gonotec
 - 10.10.1 Gonotec Basic Information
 - 10.10.2 Gonotec Vapor Pressure Tester Product Overview
 - 10.10.3 Gonotec Vapor Pressure Tester Product Market Performance
 - 10.10.4 Gonotec Business Overview
 - 10.10.5 Gonotec Recent Developments
- 10.11 Labtron
 - 10.11.1 Labtron Basic Information
 - 10.11.2 Labtron Vapor Pressure Tester Product Overview
 - 10.11.3 Labtron Vapor Pressure Tester Product Market Performance
 - 10.11.4 Labtron Business Overview
 - 10.11.5 Labtron Recent Developments
- 10.12 Koehler Instrument Company
 - 10.12.1 Koehler Instrument Company Basic Information
 - 10.12.2 Koehler Instrument Company Vapor Pressure Tester Product Overview
 - 10.12.3 Koehler Instrument Company Vapor Pressure Tester Product Market Performance
 - 10.12.4 Koehler Instrument Company Business Overview
 - 10.12.5 Koehler Instrument Company Recent Developments

10.13 Biolab Scientific

- 10.13.1 Biolab Scientific Basic Information
- 10.13.2 Biolab Scientific Vapor Pressure Tester Product Overview
- 10.13.3 Biolab Scientific Vapor Pressure Tester Product Market Performance
- 10.13.4 Biolab Scientific Business Overview
- 10.13.5 Biolab Scientific Recent Developments

10.14 Surface Measurement Systems

- 10.14.1 Surface Measurement Systems Basic Information
- 10.14.2 Surface Measurement Systems Vapor Pressure Tester Product Overview
- 10.14.3 Surface Measurement Systems Vapor Pressure Tester Product Market Performance
- 10.14.4 Surface Measurement Systems Business Overview
- 10.14.5 Surface Measurement Systems Recent Developments

10.15 Dalian Intelligent Instrument and Meter

- 10.15.1 Dalian Intelligent Instrument and Meter Basic Information
- 10.15.2 Dalian Intelligent Instrument and Meter Vapor Pressure Tester Product Overview

Overview

- 10.15.3 Dalian Intelligent Instrument and Meter Vapor Pressure Tester Product Market Performance
- 10.15.4 Dalian Intelligent Instrument and Meter Business Overview
- 10.15.5 Dalian Intelligent Instrument and Meter Recent Developments

10.16 Xi'an Xiayi Electronic Technology

- 10.16.1 Xi'an Xiayi Electronic Technology Basic Information
- 10.16.2 Xi'an Xiayi Electronic Technology Vapor Pressure Tester Product Overview
- 10.16.3 Xi'an Xiayi Electronic Technology Vapor Pressure Tester Product Market Performance

Performance

- 10.16.4 Xi'an Xiayi Electronic Technology Business Overview
- 10.16.5 Xi'an Xiayi Electronic Technology Recent Developments

11 VAPOR PRESSURE TESTER MARKET FORECAST BY REGION

11.1 Global Vapor Pressure Tester Market Size Forecast

11.2 Global Vapor Pressure Tester Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Vapor Pressure Tester Market Size Forecast by Country
- 11.2.3 Asia Pacific Vapor Pressure Tester Market Size Forecast by Region
- 11.2.4 South America Vapor Pressure Tester Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Vapor Pressure Tester by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Vapor Pressure Tester Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Vapor Pressure Tester by Type (2026-2035)

12.1.2 Global Vapor Pressure Tester Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Vapor Pressure Tester by Type (2026-2035)

12.2 Global Vapor Pressure Tester Market Forecast by Application (2026-2035)

12.2.1 Global Vapor Pressure Tester Sales (K Units) Forecast by Application

12.2.2 Global Vapor Pressure Tester Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Vapor Pressure Tester Market Size by Type (M USD)
- Table 4. Global Vapor Pressure Tester Market Size by Application
- Table 5. Vapor Pressure Tester Market Size Comparison by Region (M USD)
- Table 6. Global Vapor Pressure Tester Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Vapor Pressure Tester Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Vapor Pressure Tester Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Vapor Pressure Tester Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Vapor Pressure Tester as of 2025)
- Table 11. Global Market Vapor Pressure Tester Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Vapor Pressure Tester Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Vapor Pressure Tester Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Vapor Pressure Tester Sales by Type (K Units)
- Table 27. Global Vapor Pressure Tester Market Size by Type (M USD)
- Table 28. Global Vapor Pressure Tester Sales (K Units) by Type (2020-2025)
- Table 29. Global Vapor Pressure Tester Sales Market Share by Type (2020-2025)

- Table 30. Global Vapor Pressure Tester Market Size (M USD) by Type (2020-2025)
- Table 31. Global Vapor Pressure Tester Market Share by Type (2020-2025)
- Table 32. Global Vapor Pressure Tester Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Vapor Pressure Tester Sales (K Units) by Application
- Table 34. Global Vapor Pressure Tester Market Size by Application
- Table 35. Global Vapor Pressure Tester Sales by Application (2020-2025) & (K Units)
- Table 36. Global Vapor Pressure Tester Sales Market Share by Application (2020-2025)
- Table 37. Global Vapor Pressure Tester Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Vapor Pressure Tester Market Share by Application (2020-2025)
- Table 39. Global Vapor Pressure Tester Sales Growth Rate by Application (2020-2025)
- Table 40. Global Vapor Pressure Tester Sales by Region (2020-2025) & (K Units)
- Table 41. Global Vapor Pressure Tester Sales Market Share by Region (2020-2025)
- Table 42. Global Vapor Pressure Tester Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Vapor Pressure Tester Market Size by Region (2020-2025)
- Table 44. North America Vapor Pressure Tester Sales by Country (2020-2025) & (K Units)
- Table 45. North America Vapor Pressure Tester Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Vapor Pressure Tester Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Vapor Pressure Tester Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Vapor Pressure Tester Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Vapor Pressure Tester Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Vapor Pressure Tester Sales by Country (2020-2025) & (K Units)
- Table 51. South America Vapor Pressure Tester Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Vapor Pressure Tester Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Vapor Pressure Tester Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Vapor Pressure Tester Production (K Units) by Region(2020-2025)
- Table 55. Global Vapor Pressure Tester Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Vapor Pressure Tester Revenue Market Share by Region (2020-2025)
- Table 57. Global Vapor Pressure Tester Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Vapor Pressure Tester Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Vapor Pressure Tester Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Vapor Pressure Tester Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Vapor Pressure Tester Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Grabner Instruments (AMETEK) Basic Information

Table 63. Grabner Instruments (AMETEK) Vapor Pressure Tester Product Overview

Table 64. Grabner Instruments (AMETEK) Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Grabner Instruments (AMETEK) Business Overview

Table 66. Grabner Instruments (AMETEK) SWOT Analysis

Table 67. Grabner Instruments (AMETEK) Recent Developments

Table 68. Eralytics Basic Information

Table 69. Eralytics Vapor Pressure Tester Product Overview

Table 70. Eralytics Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Eralytics Business Overview

Table 72. Eralytics SWOT Analysis

Table 73. Eralytics Recent Developments

Table 74. ABB Basic Information

Table 75. ABB Vapor Pressure Tester Product Overview

Table 76. ABB Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ABB Business Overview

Table 78. ABB SWOT Analysis

Table 79. ABB Recent Developments

Table 80. Liaoning Huake Petroleum Apparatus Science and Technology Basic Information

Table 81. Liaoning Huake Petroleum Apparatus Science and Technology Vapor Pressure Tester Product Overview

Table 82. Liaoning Huake Petroleum Apparatus Science and Technology Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Liaoning Huake Petroleum Apparatus Science and Technology Business Overview

Table 84. Liaoning Huake Petroleum Apparatus Science and Technology Recent Developments

- Table 85. Intertek Basic Information
- Table 86. Intertek Vapor Pressure Tester Product Overview
- Table 87. Intertek Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Intertek Business Overview
- Table 89. Intertek Recent Developments
- Table 90. CANNON Instrument Basic Information
- Table 91. CANNON Instrument Vapor Pressure Tester Product Overview
- Table 92. CANNON Instrument Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. CANNON Instrument Business Overview
- Table 94. CANNON Instrument Recent Developments
- Table 95. Tanaka Scientific Basic Information
- Table 96. Tanaka Scientific Vapor Pressure Tester Product Overview
- Table 97. Tanaka Scientific Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Tanaka Scientific Business Overview
- Table 99. Tanaka Scientific Recent Developments
- Table 100. LAB-KITS Basic Information
- Table 101. LAB-KITS Vapor Pressure Tester Product Overview
- Table 102. LAB-KITS Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. LAB-KITS Business Overview
- Table 104. LAB-KITS Recent Developments
- Table 105. Compass Instruments Basic Information
- Table 106. Compass Instruments Vapor Pressure Tester Product Overview
- Table 107. Compass Instruments Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Compass Instruments Business Overview
- Table 109. Compass Instruments Recent Developments
- Table 110. Gonotec Basic Information
- Table 111. Gonotec Vapor Pressure Tester Product Overview
- Table 112. Gonotec Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Gonotec Business Overview
- Table 114. Gonotec Recent Developments
- Table 115. Labtron Basic Information
- Table 116. Labtron Vapor Pressure Tester Product Overview
- Table 117. Labtron Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 118. Labtron Business Overview

Table 119. Labtron Recent Developments

Table 120. Koehler Instrument Company Basic Information

Table 121. Koehler Instrument Company Vapor Pressure Tester Product Overview

Table 122. Koehler Instrument Company Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Koehler Instrument Company Business Overview

Table 124. Koehler Instrument Company Recent Developments

Table 125. Biolab Scientific Basic Information

Table 126. Biolab Scientific Vapor Pressure Tester Product Overview

Table 127. Biolab Scientific Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Biolab Scientific Business Overview

Table 129. Biolab Scientific Recent Developments

Table 130. Surface Measurement Systems Basic Information

Table 131. Surface Measurement Systems Vapor Pressure Tester Product Overview

Table 132. Surface Measurement Systems Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Surface Measurement Systems Business Overview

Table 134. Surface Measurement Systems Recent Developments

Table 135. Dalian Intelligent Instrument and Meter Basic Information

Table 136. Dalian Intelligent Instrument and Meter Vapor Pressure Tester Product Overview

Table 137. Dalian Intelligent Instrument and Meter Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Dalian Intelligent Instrument and Meter Business Overview

Table 139. Dalian Intelligent Instrument and Meter Recent Developments

Table 140. Xi'an Xiaxi Electronic Technology Basic Information

Table 141. Xi'an Xiaxi Electronic Technology Vapor Pressure Tester Product Overview

Table 142. Xi'an Xiaxi Electronic Technology Vapor Pressure Tester Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Xi'an Xiaxi Electronic Technology Business Overview

Table 144. Xi'an Xiaxi Electronic Technology Recent Developments

Table 145. Global Vapor Pressure Tester Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Vapor Pressure Tester Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Vapor Pressure Tester Sales Forecast by Country

(2026-2035) & (K Units)

Table 148. North America Vapor Pressure Tester Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Vapor Pressure Tester Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Vapor Pressure Tester Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Vapor Pressure Tester Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Vapor Pressure Tester Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Vapor Pressure Tester Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Vapor Pressure Tester Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Vapor Pressure Tester Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Vapor Pressure Tester Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Vapor Pressure Tester Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Vapor Pressure Tester Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Vapor Pressure Tester Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Vapor Pressure Tester Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Vapor Pressure Tester Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Vapor Pressure Tester
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Vapor Pressure Tester Market Size (M USD), 2025-2035
- Figure 5. Global Vapor Pressure Tester Market Size (M USD) (2020-2035)
- Figure 6. Global Vapor Pressure Tester Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Vapor Pressure Tester Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Vapor Pressure Tester Product Life Cycle
- Figure 13. Vapor Pressure Tester Sales Share by Manufacturers in 2025
- Figure 14. Global Vapor Pressure Tester Revenue Share by Manufacturers in 2025
- Figure 15. Vapor Pressure Tester Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Vapor Pressure Tester Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Vapor Pressure Tester Revenue in 2025
- Figure 18. Industry Chain Map of Vapor Pressure Tester
- Figure 19. Global Vapor Pressure Tester Market PEST Analysis
- Figure 20. Global Vapor Pressure Tester Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Vapor Pressure Tester Market Share by Type
- Figure 27. Sales Market Share of Vapor Pressure Tester by Type (2020-2025)
- Figure 28. Sales Market Share of Vapor Pressure Tester by Type in 2025
- Figure 29. Market Share of Vapor Pressure Tester by Type (2020-2025)
- Figure 30. Market Share of Vapor Pressure Tester by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Vapor Pressure Tester Market Share by Application

- Figure 33. Global Vapor Pressure Tester Sales Market Share by Application (2020-2025)
- Figure 34. Global Vapor Pressure Tester Sales Market Share by Application in 2025
- Figure 35. Global Vapor Pressure Tester Market Share by Application (2020-2025)
- Figure 36. Global Vapor Pressure Tester Market Share by Application in 2025
- Figure 37. Global Vapor Pressure Tester Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Vapor Pressure Tester Sales Market Share by Region (2020-2025)
- Figure 39. Global Vapor Pressure Tester Market Size by Region (2020-2025)
- Figure 40. North America Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Vapor Pressure Tester Sales Market Share by Country in 2024
- Figure 43. North America Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Vapor Pressure Tester Market Size by Country in 2024
- Figure 45. U.S. Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Vapor Pressure Tester Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Vapor Pressure Tester Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Vapor Pressure Tester Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Vapor Pressure Tester Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Vapor Pressure Tester Sales Market Share by Country in 2024
- Figure 53. Europe Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Vapor Pressure Tester Market Size by Country in 2024
- Figure 55. Germany Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Vapor Pressure Tester Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Vapor Pressure Tester Sales Market Share by Region in 2024

Figure 67. Asia Pacific Vapor Pressure Tester Market Size by Region in 2024

Figure 68. China Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Vapor Pressure Tester Sales and Growth Rate (K Units)

Figure 79. South America Vapor Pressure Tester Sales Market Share by Country in 2024

Figure 80. South America Vapor Pressure Tester Market Size and Growth Rate (M USD)

- Figure 81. South America Vapor Pressure Tester Market Size by Country in 2024
- Figure 82. Brazil Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Vapor Pressure Tester Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Vapor Pressure Tester Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Vapor Pressure Tester Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Vapor Pressure Tester Market Size by Region in 2024
- Figure 92. Saudi Arabia Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Vapor Pressure Tester Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Vapor Pressure Tester Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Vapor Pressure Tester Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 102. Global Vapor Pressure Tester Production Market Share by Region
(2020-2025)

Figure 103. North America Vapor Pressure Tester Production (K Units) Growth Rate
(2020-2025)

Figure 104. Europe Vapor Pressure Tester Production (K Units) Growth Rate
(2020-2025)

Figure 105. Japan Vapor Pressure Tester Production (K Units) Growth Rate
(2020-2025)

Figure 106. China Vapor Pressure Tester Production (K Units) Growth Rate
(2020-2025)

Figure 107. Global Vapor Pressure Tester Sales Forecast by Volume (2020-2035) & (K
Units)

Figure 108. Global Vapor Pressure Tester Market Size Forecast by Value (2020-2035)
& (M USD)

Figure 109. Global Vapor Pressure Tester Sales Market Share Forecast by Type
(2026-2035)

Figure 110. Global Vapor Pressure Tester Market Share Forecast by Type (2026-2035)

Figure 111. Global Vapor Pressure Tester Sales Forecast by Application (2026-2035)

Figure 112. Global Vapor Pressure Tester Market Share Forecast by Application
(2026-2035)

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