

# Global Vacuum Grippers Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GA66DE7FC30AEN.html>

Date: July 2024

Pages: 119

Price: US\$ 3,200.00 (Single User License)

ID: GA66DE7FC30AEN

## Abstracts

### Report Overview:

Vacuum grippers use the difference between atmospheric pressure and a vacuum to lift, hold and move objects. Typically, the vacuum (or 'vacuum flow') is generated by a miniature electromechanical pump or a compressed air-driven pump. The vacuum flow must be uninterrupted to ensure that cobot can safely hold on to the object it has picked up. Vacuum grippers, also known as suction cup grippers, can be a simple yet highly effective gripping solution for a wide range of applications. With the right type of gripper in the right integration, vacuum grippers provide safe, powerful grips in collaborative robot (cobot) applications. Using the difference between a vacuum and atmospheric pressure, vacuum grippers lift, hold, and move objects. The vacuum is created by a miniature electromechanical pump or compressed air-driven pump. To ensure a cobot can safely hold an object, the vacuum flow must not be interrupted. Vacuum grippers come with added advantages such as the ability to handle a variety of item types. However, vacuum grippers come with added electricity costs to power compressed air or vacuum pumps. Additionally, vacuum grippers are sensitive to dusty conditions. Each of the several types of vacuum grippers has its own advantages and disadvantages. Vacuum grippers commonly use either a compressed air-driven pump or a miniature electromechanical pump. Compressed air-driven grippers produce four to ten times more power than their electromechanical counterparts. Electromechanical vacuum grippers, however, excel in applications demanding a high degree of mobility. While the compressed air-driven pump provides superior lifting capacity, it can also increase operating costs because of the electricity needed to run the compressor. Conversely, miniature electromechanical pumps shine in applications with a high degree of mobility; however, they often generate less power than compressed air-driven pumps. Because vacuum grippers work best in applications when the vacuum flow is uninterrupted,

vacuum grippers are ideal for parts that are large enough and flat enough to create enough difference in pressure between the vacuum and atmospheric pressure. This means parts with large, flat sides are ideal for vacuum grippers. However, excessively heavy parts may not be suitable since an enormous amount of negative pressure is needed for this. In cobot applications with light, flat parts, vacuum grippers are an effective gripping solution.

The Global Vacuum Grippers Market Size was estimated at USD 75.05 million in 2023 and is projected to reach USD 479.10 million by 2029, exhibiting a CAGR of 36.20% during the forecast period.

This report provides a deep insight into the global Vacuum Grippers market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Vacuum Grippers Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Vacuum Grippers market in any manner.

### Global Vacuum Grippers Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Schmalz

Piab AB

SMC

Onrobot

Robotiq

FIPA

Coval

Gimatic S.r.l

NIHON PISCO

Market Segmentation (by Type)

Compressed Air-type Vacuum Grippers

Electromechanical-driven Vacuum Grippers

Market Segmentation (by Application)

Manufacturing

Logistics

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

#### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Vacuum Grippers Market

Overview of the regional outlook of the Vacuum Grippers Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vacuum Grippers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

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