

Global UV Monomers and Oligomers Market Research Report 2026(Status and Outlook)

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Abstracts

UV monomers and oligomers are key components in ultraviolet (UV)-curable formulations, playing a crucial role in coatings, adhesives, inks, and other high-performance materials. UV monomers are small, reactive molecules that undergo polymerization when exposed to UV light, enabling rapid curing and hardening without the need for heat or solvents. UV oligomers, on the other hand, consist of short-chain polymers with multiple reactive groups, providing tailored mechanical properties such as flexibility, hardness, and adhesion. These materials are widely used in automotive coatings, electronics, packaging, and 3D printing, offering benefits like fast processing, low volatile organic compound (VOC) emissions, and high chemical resistance. Their ability to enhance durability and environmental sustainability makes them an essential choice for industries seeking advanced, eco-friendly curing technologies. In 2024, global UV Monomers and Oligomers production reached approximately 1.12 million tons, with an average global market price of around US\$ 2,890 per ton. UV Monomers and UV Oligomers serve as key building blocks in radiation-curable formulations. UV monomers, contributing around US\$ 1.78 billion in the 2024 market, play a critical role in adjusting viscosity, reactivity, and film flexibility. UV oligomers, with a 2024 market size of US\$ 1.46 billion, provided the fundamental performance properties of cured films, including chemical resistance, hardness, and elasticity. Together, these components support the formulation of high-performance coatings, inks, adhesives, and specialty materials. As formulation requirements grow more complex, the synergistic use of customized monomer-oligomer systems is becoming essential for end-use performance differentiation. The global competitive landscape remains moderately consolidated, with the top three players accounting for a combined 31.22% market share in 2024. Key global players include Arkema, BASF, Allnex Group, Eternal Materials, Miwon Specialty Chemical, IGM Resins, Nippon Shokubai, and Mitsubishi Chemical, among others. These companies are actively investing in capacity expansion,

specialty product lines, and regional production bases, particularly in Asia-Pacific and North America, to meet rising demand and reduce supply chain complexity. Several players are also focusing on bio-based monomers and oligomers, recyclable UV systems, and low-migration formulations to align with green chemistry principles and regulatory compliance in sensitive sectors like food packaging and healthcare. Looking forward, the UV Monomers and Oligomers market is expected to evolve in three strategic directions: specialty functionalization, sustainability, and application diversification. As end-users demand materials with higher chemical resistance, lower shrinkage, and multifunctional performance, oligomers with tailored architectures and monomers with dual-functionality are becoming more critical. Meanwhile, pressure from global regulations and customer sustainability goals will accelerate the adoption of low-VOC, bio-based, and recyclable UV materials. Lastly, sectors such as additive manufacturing, flexible electronics, and biomedical coatings will expand the market's reach into high-value, innovation-driven applications.

The global UV Monomers and Oligomers market size was estimated at USD 3234.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global UV Monomers and Oligomers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global UV Monomers and Oligomers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the UV Monomers and Oligomers market.

Global UV Monomers and Oligomers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Arkema
BASF
Allnex Group
Eternal Materials
Miwon Specialty Chemical
IGM Resins
Nippon Shokubai
Mitsubishi Chemical
Evonik Industries
Jiangsu Sanmu Group
GEO Specialty Chemicals
Syensqo
Kukdo Chemical
Osaka Organic Chemical
KJ Chemicals
Covestro AG
Hubergroup
Huizhou Sandao New Material
Soltech Ltd
Bomar
Evermore Chemical Industry
Jiangsu Kailin Ruiyang

Market Segmentation (by Type)

UV Monomers

UV Oligomers

Market Segmentation (by Application)

Adhesives & Sealants

Coatings & Inks

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the UV Monomers and Oligomers Market

Overview of the regional outlook of the UV Monomers and Oligomers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the UV Monomers and Oligomers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of UV Monomers and Oligomers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of UV Monomers and Oligomers

1.2 Key Market Segments

1.2.1 UV Monomers and Oligomers Segment by Type

1.2.2 UV Monomers and Oligomers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 UV MONOMERS AND OLIGOMERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global UV Monomers and Oligomers Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global UV Monomers and Oligomers Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 UV MONOMERS AND OLIGOMERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global UV Monomers and Oligomers Product Life Cycle

3.3 Global UV Monomers and Oligomers Sales by Manufacturers (2020-2025)

3.4 Global UV Monomers and Oligomers Revenue Market Share by Manufacturers (2020-2025)

3.5 UV Monomers and Oligomers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global UV Monomers and Oligomers Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 UV Monomers and Oligomers Market Competitive Situation and Trends

3.8.1 UV Monomers and Oligomers Market Concentration Rate

3.8.2 Global 5 and 10 Largest UV Monomers and Oligomers Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 UV MONOMERS AND OLIGOMERS INDUSTRY CHAIN ANALYSIS

4.1 UV Monomers and Oligomers Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UV MONOMERS AND OLIGOMERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global UV Monomers and Oligomers Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to UV Monomers and Oligomers

Market

5.7 ESG Ratings of Leading Companies

6 UV MONOMERS AND OLIGOMERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global UV Monomers and Oligomers Sales Market Share by Type (2020-2025)

6.3 Global UV Monomers and Oligomers Market Size by Type (2020-2025)

6.4 Global UV Monomers and Oligomers Price by Type (2020-2025)

7 UV MONOMERS AND OLIGOMERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global UV Monomers and Oligomers Market Sales by Application (2020-2025)
- 7.3 Global UV Monomers and Oligomers Market Size (M USD) by Application (2020-2025)
- 7.4 Global UV Monomers and Oligomers Sales Growth Rate by Application (2020-2025)

8 UV MONOMERS AND OLIGOMERS MARKET SALES BY REGION

- 8.1 Global UV Monomers and Oligomers Sales by Region
 - 8.1.1 Global UV Monomers and Oligomers Sales by Region
 - 8.1.2 Global UV Monomers and Oligomers Sales Market Share by Region
- 8.2 Global UV Monomers and Oligomers Market Size by Region
 - 8.2.1 Global UV Monomers and Oligomers Market Size by Region
 - 8.2.2 Global UV Monomers and Oligomers Market Size by Region
- 8.3 North America
 - 8.3.1 North America UV Monomers and Oligomers Sales by Country
 - 8.3.2 North America UV Monomers and Oligomers Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe UV Monomers and Oligomers Sales by Country
 - 8.4.2 Europe UV Monomers and Oligomers Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific UV Monomers and Oligomers Sales by Region
 - 8.5.2 Asia Pacific UV Monomers and Oligomers Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America UV Monomers and Oligomers Sales by Country
- 8.6.2 South America UV Monomers and Oligomers Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa UV Monomers and Oligomers Sales by Region
- 8.7.2 Middle East and Africa UV Monomers and Oligomers Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 UV MONOMERS AND OLIGOMERS MARKET PRODUCTION BY REGION

9.1 Global Production of UV Monomers and Oligomers by Region(2020-2025)

9.2 Global UV Monomers and Oligomers Revenue Market Share by Region (2020-2025)

9.3 Global UV Monomers and Oligomers Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America UV Monomers and Oligomers Production

9.4.1 North America UV Monomers and Oligomers Production Growth Rate (2020-2025)

9.4.2 North America UV Monomers and Oligomers Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe UV Monomers and Oligomers Production

9.5.1 Europe UV Monomers and Oligomers Production Growth Rate (2020-2025)

9.5.2 Europe UV Monomers and Oligomers Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan UV Monomers and Oligomers Production (2020-2025)

9.6.1 Japan UV Monomers and Oligomers Production Growth Rate (2020-2025)

9.6.2 Japan UV Monomers and Oligomers Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China UV Monomers and Oligomers Production (2020-2025)

9.7.1 China UV Monomers and Oligomers Production Growth Rate (2020-2025)

9.7.2 China UV Monomers and Oligomers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Arkema

- 10.1.1 Arkema Basic Information
- 10.1.2 Arkema UV Monomers and Oligomers Product Overview
- 10.1.3 Arkema UV Monomers and Oligomers Product Market Performance
- 10.1.4 Arkema Business Overview
- 10.1.5 Arkema SWOT Analysis
- 10.1.6 Arkema Recent Developments

10.2 BASF

- 10.2.1 BASF Basic Information
- 10.2.2 BASF UV Monomers and Oligomers Product Overview
- 10.2.3 BASF UV Monomers and Oligomers Product Market Performance
- 10.2.4 BASF Business Overview
- 10.2.5 BASF SWOT Analysis
- 10.2.6 BASF Recent Developments

10.3 Allnex Group

- 10.3.1 Allnex Group Basic Information
- 10.3.2 Allnex Group UV Monomers and Oligomers Product Overview
- 10.3.3 Allnex Group UV Monomers and Oligomers Product Market Performance
- 10.3.4 Allnex Group Business Overview
- 10.3.5 Allnex Group SWOT Analysis
- 10.3.6 Allnex Group Recent Developments

10.4 Eternal Materials

- 10.4.1 Eternal Materials Basic Information
- 10.4.2 Eternal Materials UV Monomers and Oligomers Product Overview
- 10.4.3 Eternal Materials UV Monomers and Oligomers Product Market Performance
- 10.4.4 Eternal Materials Business Overview
- 10.4.5 Eternal Materials Recent Developments

10.5 Miwon Specialty Chemical

- 10.5.1 Miwon Specialty Chemical Basic Information
- 10.5.2 Miwon Specialty Chemical UV Monomers and Oligomers Product Overview
- 10.5.3 Miwon Specialty Chemical UV Monomers and Oligomers Product Market

Performance

- 10.5.4 Miwon Specialty Chemical Business Overview
- 10.5.5 Miwon Specialty Chemical Recent Developments

10.6 IGM Resins

- 10.6.1 IGM Resins Basic Information

- 10.6.2 IGM Resins UV Monomers and Oligomers Product Overview
- 10.6.3 IGM Resins UV Monomers and Oligomers Product Market Performance
- 10.6.4 IGM Resins Business Overview
- 10.6.5 IGM Resins Recent Developments
- 10.7 Nippon Shokubai
 - 10.7.1 Nippon Shokubai Basic Information
 - 10.7.2 Nippon Shokubai UV Monomers and Oligomers Product Overview
 - 10.7.3 Nippon Shokubai UV Monomers and Oligomers Product Market Performance
 - 10.7.4 Nippon Shokubai Business Overview
 - 10.7.5 Nippon Shokubai Recent Developments
- 10.8 Mitsubishi Chemical
 - 10.8.1 Mitsubishi Chemical Basic Information
 - 10.8.2 Mitsubishi Chemical UV Monomers and Oligomers Product Overview
 - 10.8.3 Mitsubishi Chemical UV Monomers and Oligomers Product Market Performance
 - 10.8.4 Mitsubishi Chemical Business Overview
 - 10.8.5 Mitsubishi Chemical Recent Developments
- 10.9 Evonik Industries
 - 10.9.1 Evonik Industries Basic Information
 - 10.9.2 Evonik Industries UV Monomers and Oligomers Product Overview
 - 10.9.3 Evonik Industries UV Monomers and Oligomers Product Market Performance
 - 10.9.4 Evonik Industries Business Overview
 - 10.9.5 Evonik Industries Recent Developments
- 10.10 Jiangsu Sanmu Group
 - 10.10.1 Jiangsu Sanmu Group Basic Information
 - 10.10.2 Jiangsu Sanmu Group UV Monomers and Oligomers Product Overview
 - 10.10.3 Jiangsu Sanmu Group UV Monomers and Oligomers Product Market Performance
 - 10.10.4 Jiangsu Sanmu Group Business Overview
 - 10.10.5 Jiangsu Sanmu Group Recent Developments
- 10.11 GEO Specialty Chemicals
 - 10.11.1 GEO Specialty Chemicals Basic Information
 - 10.11.2 GEO Specialty Chemicals UV Monomers and Oligomers Product Overview
 - 10.11.3 GEO Specialty Chemicals UV Monomers and Oligomers Product Market Performance
 - 10.11.4 GEO Specialty Chemicals Business Overview
 - 10.11.5 GEO Specialty Chemicals Recent Developments
- 10.12 Syensqo
 - 10.12.1 Syensqo Basic Information

- 10.12.2 Syensqo UV Monomers and Oligomers Product Overview
- 10.12.3 Syensqo UV Monomers and Oligomers Product Market Performance
- 10.12.4 Syensqo Business Overview
- 10.12.5 Syensqo Recent Developments
- 10.13 Kukdo Chemical
 - 10.13.1 Kukdo Chemical Basic Information
 - 10.13.2 Kukdo Chemical UV Monomers and Oligomers Product Overview
 - 10.13.3 Kukdo Chemical UV Monomers and Oligomers Product Market Performance
 - 10.13.4 Kukdo Chemical Business Overview
 - 10.13.5 Kukdo Chemical Recent Developments
- 10.14 Osaka Organic Chemical
 - 10.14.1 Osaka Organic Chemical Basic Information
 - 10.14.2 Osaka Organic Chemical UV Monomers and Oligomers Product Overview
 - 10.14.3 Osaka Organic Chemical UV Monomers and Oligomers Product Market Performance
 - 10.14.4 Osaka Organic Chemical Business Overview
 - 10.14.5 Osaka Organic Chemical Recent Developments
- 10.15 KJ Chemicals
 - 10.15.1 KJ Chemicals Basic Information
 - 10.15.2 KJ Chemicals UV Monomers and Oligomers Product Overview
 - 10.15.3 KJ Chemicals UV Monomers and Oligomers Product Market Performance
 - 10.15.4 KJ Chemicals Business Overview
 - 10.15.5 KJ Chemicals Recent Developments
- 10.16 Covestro AG
 - 10.16.1 Covestro AG Basic Information
 - 10.16.2 Covestro AG UV Monomers and Oligomers Product Overview
 - 10.16.3 Covestro AG UV Monomers and Oligomers Product Market Performance
 - 10.16.4 Covestro AG Business Overview
 - 10.16.5 Covestro AG Recent Developments
- 10.17 Hubergroup
 - 10.17.1 Hubergroup Basic Information
 - 10.17.2 Hubergroup UV Monomers and Oligomers Product Overview
 - 10.17.3 Hubergroup UV Monomers and Oligomers Product Market Performance
 - 10.17.4 Hubergroup Business Overview
 - 10.17.5 Hubergroup Recent Developments
- 10.18 Huizhou Sandao New Material
 - 10.18.1 Huizhou Sandao New Material Basic Information
 - 10.18.2 Huizhou Sandao New Material UV Monomers and Oligomers Product Overview

10.18.3 Huizhou Sandao New Material UV Monomers and Oligomers Product Market Performance

10.18.4 Huizhou Sandao New Material Business Overview

10.18.5 Huizhou Sandao New Material Recent Developments

10.19 Soltech Ltd

10.19.1 Soltech Ltd Basic Information

10.19.2 Soltech Ltd UV Monomers and Oligomers Product Overview

10.19.3 Soltech Ltd UV Monomers and Oligomers Product Market Performance

10.19.4 Soltech Ltd Business Overview

10.19.5 Soltech Ltd Recent Developments

10.20 Bomar

10.20.1 Bomar Basic Information

10.20.2 Bomar UV Monomers and Oligomers Product Overview

10.20.3 Bomar UV Monomers and Oligomers Product Market Performance

10.20.4 Bomar Business Overview

10.20.5 Bomar Recent Developments

10.21 Evermore Chemical Industry

10.21.1 Evermore Chemical Industry Basic Information

10.21.2 Evermore Chemical Industry UV Monomers and Oligomers Product Overview

10.21.3 Evermore Chemical Industry UV Monomers and Oligomers Product Market

Performance

10.21.4 Evermore Chemical Industry Business Overview

10.21.5 Evermore Chemical Industry Recent Developments

10.22 Jiangsu Kailin Ruiyang

10.22.1 Jiangsu Kailin Ruiyang Basic Information

10.22.2 Jiangsu Kailin Ruiyang UV Monomers and Oligomers Product Overview

10.22.3 Jiangsu Kailin Ruiyang UV Monomers and Oligomers Product Market

Performance

10.22.4 Jiangsu Kailin Ruiyang Business Overview

10.22.5 Jiangsu Kailin Ruiyang Recent Developments

11 UV MONOMERS AND OLIGOMERS MARKET FORECAST BY REGION

11.1 Global UV Monomers and Oligomers Market Size Forecast

11.2 Global UV Monomers and Oligomers Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe UV Monomers and Oligomers Market Size Forecast by Country

11.2.3 Asia Pacific UV Monomers and Oligomers Market Size Forecast by Region

11.2.4 South America UV Monomers and Oligomers Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of UV Monomers and Oligomers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global UV Monomers and Oligomers Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of UV Monomers and Oligomers by Type (2026-2035)

12.1.2 Global UV Monomers and Oligomers Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of UV Monomers and Oligomers by Type (2026-2035)

12.2 Global UV Monomers and Oligomers Market Forecast by Application (2026-2035)

12.2.1 Global UV Monomers and Oligomers Sales (K MT) Forecast by Application

12.2.2 Global UV Monomers and Oligomers Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global UV Monomers and Oligomers Market Size by Type (M USD)

Table 4. Global UV Monomers and Oligomers Market Size by Application

Table 5. UV Monomers and Oligomers Market Size Comparison by Region (M USD)

Table 6. Global UV Monomers and Oligomers Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global UV Monomers and Oligomers Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global UV Monomers and Oligomers Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global UV Monomers and Oligomers Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in UV
Monomers and Oligomers as of 2025)

Table 11. Global Market UV Monomers and Oligomers Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global UV Monomers and Oligomers Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. UV Monomers and Oligomers Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global UV Monomers and Oligomers Sales by Type (K MT)

Table 27. Global UV Monomers and Oligomers Market Size by Type (M USD)

Table 28. Global UV Monomers and Oligomers Sales (K MT) by Type (2020-2025)

Table 29. Global UV Monomers and Oligomers Sales Market Share by Type (2020-2025)

Table 30. Global UV Monomers and Oligomers Market Size (M USD) by Type (2020-2025)

Table 31. Global UV Monomers and Oligomers Market Share by Type (2020-2025)

Table 32. Global UV Monomers and Oligomers Price (USD/KG) by Type (2020-2025)

Table 33. Global UV Monomers and Oligomers Sales (K MT) by Application

Table 34. Global UV Monomers and Oligomers Market Size by Application

Table 35. Global UV Monomers and Oligomers Sales by Application (2020-2025) & (K MT)

Table 36. Global UV Monomers and Oligomers Sales Market Share by Application (2020-2025)

Table 37. Global UV Monomers and Oligomers Market Size by Application (2020-2025) & (M USD)

Table 38. Global UV Monomers and Oligomers Market Share by Application (2020-2025)

Table 39. Global UV Monomers and Oligomers Sales Growth Rate by Application (2020-2025)

Table 40. Global UV Monomers and Oligomers Sales by Region (2020-2025) & (K MT)

Table 41. Global UV Monomers and Oligomers Sales Market Share by Region (2020-2025)

Table 42. Global UV Monomers and Oligomers Market Size by Region (2020-2025) & (M USD)

Table 43. Global UV Monomers and Oligomers Market Size by Region (2020-2025)

Table 44. North America UV Monomers and Oligomers Sales by Country (2020-2025) & (K MT)

Table 45. North America UV Monomers and Oligomers Market Size by Country (2020-2025) & (M USD)

Table 46. Europe UV Monomers and Oligomers Sales by Country (2020-2025) & (K MT)

Table 47. Europe UV Monomers and Oligomers Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific UV Monomers and Oligomers Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific UV Monomers and Oligomers Market Size by Region (2020-2025) & (M USD)

Table 50. South America UV Monomers and Oligomers Sales by Country (2020-2025) & (K MT)

Table 51. South America UV Monomers and Oligomers Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa UV Monomers and Oligomers Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa UV Monomers and Oligomers Market Size by Region (2020-2025) & (M USD)

Table 54. Global UV Monomers and Oligomers Production (K MT) by Region(2020-2025)

Table 55. Global UV Monomers and Oligomers Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global UV Monomers and Oligomers Revenue Market Share by Region (2020-2025)

Table 57. Global UV Monomers and Oligomers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America UV Monomers and Oligomers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe UV Monomers and Oligomers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan UV Monomers and Oligomers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China UV Monomers and Oligomers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Arkema Basic Information

Table 63. Arkema UV Monomers and Oligomers Product Overview

Table 64. Arkema UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Arkema Business Overview

Table 66. Arkema SWOT Analysis

Table 67. Arkema Recent Developments

Table 68. BASF Basic Information

Table 69. BASF UV Monomers and Oligomers Product Overview

Table 70. BASF UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. BASF Business Overview

Table 72. BASF SWOT Analysis

Table 73. BASF Recent Developments

Table 74. Allnex Group Basic Information

Table 75. Allnex Group UV Monomers and Oligomers Product Overview

Table 76. Allnex Group UV Monomers and Oligomers Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Allnex Group Business Overview

Table 78. Allnex Group SWOT Analysis

Table 79. Allnex Group Recent Developments

Table 80. Eternal Materials Basic Information

Table 81. Eternal Materials UV Monomers and Oligomers Product Overview

Table 82. Eternal Materials UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Eternal Materials Business Overview

Table 84. Eternal Materials Recent Developments

Table 85. Miwon Specialty Chemical Basic Information

Table 86. Miwon Specialty Chemical UV Monomers and Oligomers Product Overview

Table 87. Miwon Specialty Chemical UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Miwon Specialty Chemical Business Overview

Table 89. Miwon Specialty Chemical Recent Developments

Table 90. IGM Resins Basic Information

Table 91. IGM Resins UV Monomers and Oligomers Product Overview

Table 92. IGM Resins UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. IGM Resins Business Overview

Table 94. IGM Resins Recent Developments

Table 95. Nippon Shokubai Basic Information

Table 96. Nippon Shokubai UV Monomers and Oligomers Product Overview

Table 97. Nippon Shokubai UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Nippon Shokubai Business Overview

Table 99. Nippon Shokubai Recent Developments

Table 100. Mitsubishi Chemical Basic Information

Table 101. Mitsubishi Chemical UV Monomers and Oligomers Product Overview

Table 102. Mitsubishi Chemical UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Mitsubishi Chemical Business Overview

Table 104. Mitsubishi Chemical Recent Developments

Table 105. Evonik Industries Basic Information

Table 106. Evonik Industries UV Monomers and Oligomers Product Overview

Table 107. Evonik Industries UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Evonik Industries Business Overview

- Table 109. Evonik Industries Recent Developments
- Table 110. Jiangsu Sanmu Group Basic Information
- Table 111. Jiangsu Sanmu Group UV Monomers and Oligomers Product Overview
- Table 112. Jiangsu Sanmu Group UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Jiangsu Sanmu Group Business Overview
- Table 114. Jiangsu Sanmu Group Recent Developments
- Table 115. GEO Specialty Chemicals Basic Information
- Table 116. GEO Specialty Chemicals UV Monomers and Oligomers Product Overview
- Table 117. GEO Specialty Chemicals UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. GEO Specialty Chemicals Business Overview
- Table 119. GEO Specialty Chemicals Recent Developments
- Table 120. Syensqo Basic Information
- Table 121. Syensqo UV Monomers and Oligomers Product Overview
- Table 122. Syensqo UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Syensqo Business Overview
- Table 124. Syensqo Recent Developments
- Table 125. Kukdo Chemical Basic Information
- Table 126. Kukdo Chemical UV Monomers and Oligomers Product Overview
- Table 127. Kukdo Chemical UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Kukdo Chemical Business Overview
- Table 129. Kukdo Chemical Recent Developments
- Table 130. Osaka Organic Chemical Basic Information
- Table 131. Osaka Organic Chemical UV Monomers and Oligomers Product Overview
- Table 132. Osaka Organic Chemical UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Osaka Organic Chemical Business Overview
- Table 134. Osaka Organic Chemical Recent Developments
- Table 135. KJ Chemicals Basic Information
- Table 136. KJ Chemicals UV Monomers and Oligomers Product Overview
- Table 137. KJ Chemicals UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. KJ Chemicals Business Overview
- Table 139. KJ Chemicals Recent Developments
- Table 140. Covestro AG Basic Information
- Table 141. Covestro AG UV Monomers and Oligomers Product Overview

- Table 142. Covestro AG UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Covestro AG Business Overview
- Table 144. Covestro AG Recent Developments
- Table 145. Hubergroup Basic Information
- Table 146. Hubergroup UV Monomers and Oligomers Product Overview
- Table 147. Hubergroup UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Hubergroup Business Overview
- Table 149. Hubergroup Recent Developments
- Table 150. Huizhou Sandao New Material Basic Information
- Table 151. Huizhou Sandao New Material UV Monomers and Oligomers Product Overview
- Table 152. Huizhou Sandao New Material UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Huizhou Sandao New Material Business Overview
- Table 154. Huizhou Sandao New Material Recent Developments
- Table 155. Soltech Ltd Basic Information
- Table 156. Soltech Ltd UV Monomers and Oligomers Product Overview
- Table 157. Soltech Ltd UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Soltech Ltd Business Overview
- Table 159. Soltech Ltd Recent Developments
- Table 160. Bomar Basic Information
- Table 161. Bomar UV Monomers and Oligomers Product Overview
- Table 162. Bomar UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 163. Bomar Business Overview
- Table 164. Bomar Recent Developments
- Table 165. Evermore Chemical Industry Basic Information
- Table 166. Evermore Chemical Industry UV Monomers and Oligomers Product Overview
- Table 167. Evermore Chemical Industry UV Monomers and Oligomers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 168. Evermore Chemical Industry Business Overview
- Table 169. Evermore Chemical Industry Recent Developments
- Table 170. Jiangsu Kailin Ruiyang Basic Information
- Table 171. Jiangsu Kailin Ruiyang UV Monomers and Oligomers Product Overview
- Table 172. Jiangsu Kailin Ruiyang UV Monomers and Oligomers Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. Jiangsu Kailin Ruiyang Business Overview

Table 174. Jiangsu Kailin Ruiyang Recent Developments

Table 175. Global UV Monomers and Oligomers Sales Forecast by Region (2026-2035) & (K MT)

Table 176. Global UV Monomers and Oligomers Market Size Forecast by Region (2026-2035) & (M USD)

Table 177. North America UV Monomers and Oligomers Sales Forecast by Country (2026-2035) & (K MT)

Table 178. North America UV Monomers and Oligomers Market Size Forecast by Country (2026-2035) & (M USD)

Table 179. Europe UV Monomers and Oligomers Sales Forecast by Country (2026-2035) & (K MT)

Table 180. Europe UV Monomers and Oligomers Market Size Forecast by Country (2026-2035) & (M USD)

Table 181. Asia Pacific UV Monomers and Oligomers Sales Forecast by Region (2026-2035) & (K MT)

Table 182. Asia Pacific UV Monomers and Oligomers Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America UV Monomers and Oligomers Sales Forecast by Country (2026-2035) & (K MT)

Table 184. South America UV Monomers and Oligomers Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa UV Monomers and Oligomers Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa UV Monomers and Oligomers Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global UV Monomers and Oligomers Sales Forecast by Type (2026-2035) & (K MT)

Table 188. Global UV Monomers and Oligomers Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global UV Monomers and Oligomers Price Forecast by Type (2026-2035) & (USD/KG)

Table 190. Global UV Monomers and Oligomers Sales (K MT) Forecast by Application (2026-2035)

Table 191. Global UV Monomers and Oligomers Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of UV Monomers and Oligomers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global UV Monomers and Oligomers Market Size (M USD), 2025-2035
- Figure 5. Global UV Monomers and Oligomers Market Size (M USD) (2020-2035)
- Figure 6. Global UV Monomers and Oligomers Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. UV Monomers and Oligomers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global UV Monomers and Oligomers Product Life Cycle
- Figure 13. UV Monomers and Oligomers Sales Share by Manufacturers in 2025
- Figure 14. Global UV Monomers and Oligomers Revenue Share by Manufacturers in 2025
- Figure 15. UV Monomers and Oligomers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market UV Monomers and Oligomers Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by UV Monomers and Oligomers Revenue in 2025
- Figure 18. Industry Chain Map of UV Monomers and Oligomers
- Figure 19. Global UV Monomers and Oligomers Market PEST Analysis
- Figure 20. Global UV Monomers and Oligomers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global UV Monomers and Oligomers Market Share by Type
- Figure 27. Sales Market Share of UV Monomers and Oligomers by Type (2020-2025)
- Figure 28. Sales Market Share of UV Monomers and Oligomers by Type in 2025
- Figure 29. Market Share of UV Monomers and Oligomers by Type (2020-2025)
- Figure 30. Market Share of UV Monomers and Oligomers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global UV Monomers and Oligomers Market Share by Application
- Figure 33. Global UV Monomers and Oligomers Sales Market Share by Application (2020-2025)
- Figure 34. Global UV Monomers and Oligomers Sales Market Share by Application in 2025
- Figure 35. Global UV Monomers and Oligomers Market Share by Application (2020-2025)
- Figure 36. Global UV Monomers and Oligomers Market Share by Application in 2025
- Figure 37. Global UV Monomers and Oligomers Sales Growth Rate by Application (2020-2025)
- Figure 38. Global UV Monomers and Oligomers Sales Market Share by Region (2020-2025)
- Figure 39. Global UV Monomers and Oligomers Market Size by Region (2020-2025)
- Figure 40. North America UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America UV Monomers and Oligomers Sales Market Share by Country in 2024
- Figure 43. North America UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America UV Monomers and Oligomers Market Size by Country in 2024
- Figure 45. U.S. UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada UV Monomers and Oligomers Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada UV Monomers and Oligomers Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico UV Monomers and Oligomers Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico UV Monomers and Oligomers Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe UV Monomers and Oligomers Sales Market Share by Country in 2024
- Figure 53. Europe UV Monomers and Oligomers Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe UV Monomers and Oligomers Market Size by Country in 2024

Figure 55. Germany UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific UV Monomers and Oligomers Sales and Growth Rate (K MT)

Figure 66. Asia Pacific UV Monomers and Oligomers Sales Market Share by Region in 2024

Figure 67. Asia Pacific UV Monomers and Oligomers Market Size by Region in 2024

Figure 68. China UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K

MT)

Figure 75. India UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America UV Monomers and Oligomers Sales and Growth Rate (K MT)

Figure 79. South America UV Monomers and Oligomers Sales Market Share by Country in 2024

Figure 80. South America UV Monomers and Oligomers Market Size and Growth Rate (M USD)

Figure 81. South America UV Monomers and Oligomers Market Size by Country in 2024

Figure 82. Brazil UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa UV Monomers and Oligomers Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa UV Monomers and Oligomers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa UV Monomers and Oligomers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa UV Monomers and Oligomers Market Size by Region in 2024

Figure 92. Saudi Arabia UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K

MT)

Figure 95. UAE UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa UV Monomers and Oligomers Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa UV Monomers and Oligomers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global UV Monomers and Oligomers Production Market Share by Region (2020-2025)

Figure 103. North America UV Monomers and Oligomers Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe UV Monomers and Oligomers Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan UV Monomers and Oligomers Production (K MT) Growth Rate (2020-2025)

Figure 106. China UV Monomers and Oligomers Production (K MT) Growth Rate (2020-2025)

Figure 107. Global UV Monomers and Oligomers Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global UV Monomers and Oligomers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global UV Monomers and Oligomers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global UV Monomers and Oligomers Market Share Forecast by Type (2026-2035)

Figure 111. Global UV Monomers and Oligomers Sales Forecast by Application (2026-2035)

Figure 112. Global UV Monomers and Oligomers Market Share Forecast by Application (2026-2035)

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