

Global UV LEDs Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

UV LEDs (ultraviolet light-emitting diodes) are semiconductor devices that emit light in the ultraviolet spectrum, typically ranging from 100 to 400 nanometers, and are categorized into UVA (315-400 nm), UVB (280-315 nm), and UVC (100-280 nm) based on wavelength. These LEDs are increasingly replacing traditional UV light sources like mercury lamps due to their energy efficiency, longer lifespan, compact size, and environmental benefits (mercury-free). Key applications include sterilization and disinfection (particularly UVC LEDs in healthcare, water purification, and air purification systems), curing in industrial processes (such as adhesives, coatings, and inks), counterfeit detection, medical phototherapy, and horticultural lighting. The market is driven by rising demand for sustainable disinfection solutions post-pandemic, stricter environmental regulations phasing out mercury-based lamps, and advancements in semiconductor materials like aluminum gallium nitride (AlGaN) that improve efficiency and output power. However, challenges remain, including high production costs, thermal management issues, and the need for higher power output in UVC applications. Geographically, Asia-Pacific leads in both production and consumption due to strong semiconductor manufacturing capabilities in countries like China, Japan, and South Korea, while North America and Europe show growing demand, particularly in healthcare and industrial sectors. The competitive landscape includes major players like Nichia, Seoul Semiconductor, LG Innotek, and Stanley Electric, with ongoing R&D focused on enhancing wavelength precision, durability, and cost-effectiveness to expand adoption across new verticals.

The global UV LEDs market size was estimated at USD 3579.37 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 40.23% during the forecast period.

This report provides a deep insight into the global UV LEDs market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global UV LEDs Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the UV LEDs market in any manner.

Global UV LEDs Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

LG Innotek
Nichia
Philips Lumileds
Seoul Viosys
Stanley
Honle Group
Crystal IS
NIKKISO
Honglitronic
HonleTech

High Power Lighting Corp
SemiLEDs Corporation
DOWA Electronics
Lextar
InvenLux Optoelectronics
High Power Lighting Corp

Market Segmentation (by Type)

UV-A LED
UV-B LED
UV-C LED

Market Segmentation (by Application)

Curing
Analytic Tools
Sterilization and Disinfection
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the UV LEDs Market
Overview of the regional outlook of the UV LEDs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the UV LEDs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of UV LEDs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of UV LEDs

1.2 Key Market Segments

1.2.1 UV LEDs Segment by Type

1.2.2 UV LEDs Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 UV LEDs MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global UV LEDs Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global UV LEDs Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 UV LEDs MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global UV LEDs Product Life Cycle

3.3 Global UV LEDs Sales by Manufacturers (2020-2025)

3.4 Global UV LEDs Revenue Market Share by Manufacturers (2020-2025)

3.5 UV LEDs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global UV LEDs Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 UV LEDs Market Competitive Situation and Trends

3.8.1 UV LEDs Market Concentration Rate

3.8.2 Global 5 and 10 Largest UV LEDs Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 UV LEDs INDUSTRY CHAIN ANALYSIS

- 4.1 UV LEDs Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UV LEDS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global UV LEDs Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to UV LEDs Market
- 5.7 ESG Ratings of Leading Companies

6 UV LEDS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global UV LEDs Sales Market Share by Type (2020-2025)
- 6.3 Global UV LEDs Market Size Market Share by Type (2020-2025)
- 6.4 Global UV LEDs Price by Type (2020-2025)

7 UV LEDS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global UV LEDs Market Sales by Application (2020-2025)
- 7.3 Global UV LEDs Market Size (M USD) by Application (2020-2025)
- 7.4 Global UV LEDs Sales Growth Rate by Application (2020-2025)

8 UV LEDS MARKET SALES BY REGION

8.1 Global UV LEDs Sales by Region

8.1.1 Global UV LEDs Sales by Region

8.1.2 Global UV LEDs Sales Market Share by Region

8.2 Global UV LEDs Market Size by Region

8.2.1 Global UV LEDs Market Size by Region

8.2.2 Global UV LEDs Market Size Market Share by Region

8.3 North America

8.3.1 North America UV LEDs Sales by Country

8.3.2 North America UV LEDs Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe UV LEDs Sales by Country

8.4.2 Europe UV LEDs Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific UV LEDs Sales by Region

8.5.2 Asia Pacific UV LEDs Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America UV LEDs Sales by Country

8.6.2 South America UV LEDs Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa UV LEDs Sales by Region

8.7.2 Middle East and Africa UV LEDs Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 UV LEDS MARKET PRODUCTION BY REGION

9.1 Global Production of UV LEDs by Region(2020-2025)

9.2 Global UV LEDs Revenue Market Share by Region (2020-2025)

9.3 Global UV LEDs Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America UV LEDs Production

9.4.1 North America UV LEDs Production Growth Rate (2020-2025)

9.4.2 North America UV LEDs Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe UV LEDs Production

9.5.1 Europe UV LEDs Production Growth Rate (2020-2025)

9.5.2 Europe UV LEDs Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan UV LEDs Production (2020-2025)

9.6.1 Japan UV LEDs Production Growth Rate (2020-2025)

9.6.2 Japan UV LEDs Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China UV LEDs Production (2020-2025)

9.7.1 China UV LEDs Production Growth Rate (2020-2025)

9.7.2 China UV LEDs Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 LG Innotek

10.1.1 LG Innotek Basic Information

10.1.2 LG Innotek UV LEDs Product Overview

10.1.3 LG Innotek UV LEDs Product Market Performance

10.1.4 LG Innotek Business Overview

10.1.5 LG Innotek SWOT Analysis

10.1.6 LG Innotek Recent Developments

10.2 Nichia

10.2.1 Nichia Basic Information

10.2.2 Nichia UV LEDs Product Overview

10.2.3 Nichia UV LEDs Product Market Performance

- 10.2.4 Nichia Business Overview
- 10.2.5 Nichia SWOT Analysis
- 10.2.6 Nichia Recent Developments
- 10.3 Philips Lumileds
 - 10.3.1 Philips Lumileds Basic Information
 - 10.3.2 Philips Lumileds UV LEDs Product Overview
 - 10.3.3 Philips Lumileds UV LEDs Product Market Performance
 - 10.3.4 Philips Lumileds Business Overview
 - 10.3.5 Philips Lumileds SWOT Analysis
 - 10.3.6 Philips Lumileds Recent Developments
- 10.4 Seoul Viosys
 - 10.4.1 Seoul Viosys Basic Information
 - 10.4.2 Seoul Viosys UV LEDs Product Overview
 - 10.4.3 Seoul Viosys UV LEDs Product Market Performance
 - 10.4.4 Seoul Viosys Business Overview
 - 10.4.5 Seoul Viosys Recent Developments
- 10.5 Stanley
 - 10.5.1 Stanley Basic Information
 - 10.5.2 Stanley UV LEDs Product Overview
 - 10.5.3 Stanley UV LEDs Product Market Performance
 - 10.5.4 Stanley Business Overview
 - 10.5.5 Stanley Recent Developments
- 10.6 Honle Group
 - 10.6.1 Honle Group Basic Information
 - 10.6.2 Honle Group UV LEDs Product Overview
 - 10.6.3 Honle Group UV LEDs Product Market Performance
 - 10.6.4 Honle Group Business Overview
 - 10.6.5 Honle Group Recent Developments
- 10.7 Crystal IS
 - 10.7.1 Crystal IS Basic Information
 - 10.7.2 Crystal IS UV LEDs Product Overview
 - 10.7.3 Crystal IS UV LEDs Product Market Performance
 - 10.7.4 Crystal IS Business Overview
 - 10.7.5 Crystal IS Recent Developments
- 10.8 NIKKISO
 - 10.8.1 NIKKISO Basic Information
 - 10.8.2 NIKKISO UV LEDs Product Overview
 - 10.8.3 NIKKISO UV LEDs Product Market Performance
 - 10.8.4 NIKKISO Business Overview

- 10.8.5 NIKKISO Recent Developments
- 10.9 Honglitronic
 - 10.9.1 Honglitronic Basic Information
 - 10.9.2 Honglitronic UV LEDs Product Overview
 - 10.9.3 Honglitronic UV LEDs Product Market Performance
 - 10.9.4 Honglitronic Business Overview
 - 10.9.5 Honglitronic Recent Developments
- 10.10 HonleTech
 - 10.10.1 HonleTech Basic Information
 - 10.10.2 HonleTech UV LEDs Product Overview
 - 10.10.3 HonleTech UV LEDs Product Market Performance
 - 10.10.4 HonleTech Business Overview
 - 10.10.5 HonleTech Recent Developments
- 10.11 High Power Lighting Corp
 - 10.11.1 High Power Lighting Corp Basic Information
 - 10.11.2 High Power Lighting Corp UV LEDs Product Overview
 - 10.11.3 High Power Lighting Corp UV LEDs Product Market Performance
 - 10.11.4 High Power Lighting Corp Business Overview
 - 10.11.5 High Power Lighting Corp Recent Developments
- 10.12 SemiLEDs Corporation
 - 10.12.1 SemiLEDs Corporation Basic Information
 - 10.12.2 SemiLEDs Corporation UV LEDs Product Overview
 - 10.12.3 SemiLEDs Corporation UV LEDs Product Market Performance
 - 10.12.4 SemiLEDs Corporation Business Overview
 - 10.12.5 SemiLEDs Corporation Recent Developments
- 10.13 DOWA Electronics
 - 10.13.1 DOWA Electronics Basic Information
 - 10.13.2 DOWA Electronics UV LEDs Product Overview
 - 10.13.3 DOWA Electronics UV LEDs Product Market Performance
 - 10.13.4 DOWA Electronics Business Overview
 - 10.13.5 DOWA Electronics Recent Developments
- 10.14 Lextar
 - 10.14.1 Lextar Basic Information
 - 10.14.2 Lextar UV LEDs Product Overview
 - 10.14.3 Lextar UV LEDs Product Market Performance
 - 10.14.4 Lextar Business Overview
 - 10.14.5 Lextar Recent Developments
- 10.15 InvenLux Optoelectronics
 - 10.15.1 InvenLux Optoelectronics Basic Information

- 10.15.2 InvenLux Optoelectronics UV LEDs Product Overview
- 10.15.3 InvenLux Optoelectronics UV LEDs Product Market Performance
- 10.15.4 InvenLux Optoelectronics Business Overview
- 10.15.5 InvenLux Optoelectronics Recent Developments
- 10.16 High Power Lighting Corp
 - 10.16.1 High Power Lighting Corp Basic Information
 - 10.16.2 High Power Lighting Corp UV LEDs Product Overview
 - 10.16.3 High Power Lighting Corp UV LEDs Product Market Performance
 - 10.16.4 High Power Lighting Corp Business Overview
 - 10.16.5 High Power Lighting Corp Recent Developments

11 UV LEDS MARKET FORECAST BY REGION

- 11.1 Global UV LEDs Market Size Forecast
- 11.2 Global UV LEDs Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe UV LEDs Market Size Forecast by Country
 - 11.2.3 Asia Pacific UV LEDs Market Size Forecast by Region
 - 11.2.4 South America UV LEDs Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of UV LEDs by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global UV LEDs Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of UV LEDs by Type (2026-2033)
 - 12.1.2 Global UV LEDs Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of UV LEDs by Type (2026-2033)
- 12.2 Global UV LEDs Market Forecast by Application (2026-2033)
 - 12.2.1 Global UV LEDs Sales (K Units) Forecast by Application
 - 12.2.2 Global UV LEDs Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. UV LEDs Market Size Comparison by Region (M USD)
Table 5. Global UV LEDs Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global UV LEDs Sales Market Share by Manufacturers (2020-2025)
Table 7. Global UV LEDs Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global UV LEDs Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in UV LEDs as of 2024)
Table 10. Global Market UV LEDs Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global UV LEDs Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. UV LEDs Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global UV LEDs Sales by Type (K Units)
Table 26. Global UV LEDs Market Size by Type (M USD)
Table 27. Global UV LEDs Sales (K Units) by Type (2020-2025)
Table 28. Global UV LEDs Sales Market Share by Type (2020-2025)
Table 29. Global UV LEDs Market Size (M USD) by Type (2020-2025)
Table 30. Global UV LEDs Market Size Share by Type (2020-2025)
Table 31. Global UV LEDs Price (USD/Unit) by Type (2020-2025)
Table 32. Global UV LEDs Sales (K Units) by Application

Table 33. Global UV LEDs Market Size by Application
Table 34. Global UV LEDs Sales by Application (2020-2025) & (K Units)
Table 35. Global UV LEDs Sales Market Share by Application (2020-2025)
Table 36. Global UV LEDs Market Size by Application (2020-2025) & (M USD)
Table 37. Global UV LEDs Market Share by Application (2020-2025)
Table 38. Global UV LEDs Sales Growth Rate by Application (2020-2025)
Table 39. Global UV LEDs Sales by Region (2020-2025) & (K Units)
Table 40. Global UV LEDs Sales Market Share by Region (2020-2025)
Table 41. Global UV LEDs Market Size by Region (2020-2025) & (M USD)
Table 42. Global UV LEDs Market Size Market Share by Region (2020-2025)
Table 43. North America UV LEDs Sales by Country (2020-2025) & (K Units)
Table 44. North America UV LEDs Market Size by Country (2020-2025) & (M USD)
Table 45. Europe UV LEDs Sales by Country (2020-2025) & (K Units)
Table 46. Europe UV LEDs Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific UV LEDs Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific UV LEDs Market Size by Region (2020-2025) & (M USD)
Table 49. South America UV LEDs Sales by Country (2020-2025) & (K Units)
Table 50. South America UV LEDs Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa UV LEDs Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa UV LEDs Market Size by Region (2020-2025) & (M USD)
Table 53. Global UV LEDs Production (K Units) by Region(2020-2025)
Table 54. Global UV LEDs Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global UV LEDs Revenue Market Share by Region (2020-2025)
Table 56. Global UV LEDs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America UV LEDs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe UV LEDs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan UV LEDs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China UV LEDs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. LG Innotek Basic Information
Table 62. LG Innotek UV LEDs Product Overview
Table 63. LG Innotek UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 64. LG Innotek Business Overview

Table 65. LG Innotek SWOT Analysis

Table 66. LG Innotek Recent Developments

Table 67. Nichia Basic Information

Table 68. Nichia UV LEDs Product Overview

Table 69. Nichia UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Nichia Business Overview

Table 71. Nichia SWOT Analysis

Table 72. Nichia Recent Developments

Table 73. Philips Lumileds Basic Information

Table 74. Philips Lumileds UV LEDs Product Overview

Table 75. Philips Lumileds UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Philips Lumileds Business Overview

Table 77. Philips Lumileds SWOT Analysis

Table 78. Philips Lumileds Recent Developments

Table 79. Seoul Viosys Basic Information

Table 80. Seoul Viosys UV LEDs Product Overview

Table 81. Seoul Viosys UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Seoul Viosys Business Overview

Table 83. Seoul Viosys Recent Developments

Table 84. Stanley Basic Information

Table 85. Stanley UV LEDs Product Overview

Table 86. Stanley UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Stanley Business Overview

Table 88. Stanley Recent Developments

Table 89. Honle Group Basic Information

Table 90. Honle Group UV LEDs Product Overview

Table 91. Honle Group UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Honle Group Business Overview

Table 93. Honle Group Recent Developments

Table 94. Crystal IS Basic Information

Table 95. Crystal IS UV LEDs Product Overview

Table 96. Crystal IS UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Crystal IS Business Overview

Table 98. Crystal IS Recent Developments
Table 99. NIKKISO Basic Information
Table 100. NIKKISO UV LEDs Product Overview
Table 101. NIKKISO UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. NIKKISO Business Overview
Table 103. NIKKISO Recent Developments
Table 104. Honglitronic Basic Information
Table 105. Honglitronic UV LEDs Product Overview
Table 106. Honglitronic UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Honglitronic Business Overview
Table 108. Honglitronic Recent Developments
Table 109. HonleTech Basic Information
Table 110. HonleTech UV LEDs Product Overview
Table 111. HonleTech UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. HonleTech Business Overview
Table 113. HonleTech Recent Developments
Table 114. High Power Lighting Corp Basic Information
Table 115. High Power Lighting Corp UV LEDs Product Overview
Table 116. High Power Lighting Corp UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. High Power Lighting Corp Business Overview
Table 118. High Power Lighting Corp Recent Developments
Table 119. SemiLEDs Corporation Basic Information
Table 120. SemiLEDs Corporation UV LEDs Product Overview
Table 121. SemiLEDs Corporation UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. SemiLEDs Corporation Business Overview
Table 123. SemiLEDs Corporation Recent Developments
Table 124. DOWA Electronics Basic Information
Table 125. DOWA Electronics UV LEDs Product Overview
Table 126. DOWA Electronics UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. DOWA Electronics Business Overview
Table 128. DOWA Electronics Recent Developments
Table 129. Lextar Basic Information
Table 130. Lextar UV LEDs Product Overview

Table 131. Lextar UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Lextar Business Overview

Table 133. Lextar Recent Developments

Table 134. InvenLux Optoelectronics Basic Information

Table 135. InvenLux Optoelectronics UV LEDs Product Overview

Table 136. InvenLux Optoelectronics UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. InvenLux Optoelectronics Business Overview

Table 138. InvenLux Optoelectronics Recent Developments

Table 139. High Power Lighting Corp Basic Information

Table 140. High Power Lighting Corp UV LEDs Product Overview

Table 141. High Power Lighting Corp UV LEDs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. High Power Lighting Corp Business Overview

Table 143. High Power Lighting Corp Recent Developments

Table 144. Global UV LEDs Sales Forecast by Region (2026-2033) & (K Units)

Table 145. Global UV LEDs Market Size Forecast by Region (2026-2033) & (M USD)

Table 146. North America UV LEDs Sales Forecast by Country (2026-2033) & (K Units)

Table 147. North America UV LEDs Market Size Forecast by Country (2026-2033) & (M USD)

Table 148. Europe UV LEDs Sales Forecast by Country (2026-2033) & (K Units)

Table 149. Europe UV LEDs Market Size Forecast by Country (2026-2033) & (M USD)

Table 150. Asia Pacific UV LEDs Sales Forecast by Region (2026-2033) & (K Units)

Table 151. Asia Pacific UV LEDs Market Size Forecast by Region (2026-2033) & (M USD)

Table 152. South America UV LEDs Sales Forecast by Country (2026-2033) & (K Units)

Table 153. South America UV LEDs Market Size Forecast by Country (2026-2033) & (M USD)

Table 154. Middle East and Africa UV LEDs Sales Forecast by Country (2026-2033) & (Units)

Table 155. Middle East and Africa UV LEDs Market Size Forecast by Country (2026-2033) & (M USD)

Table 156. Global UV LEDs Sales Forecast by Type (2026-2033) & (K Units)

Table 157. Global UV LEDs Market Size Forecast by Type (2026-2033) & (M USD)

Table 158. Global UV LEDs Price Forecast by Type (2026-2033) & (USD/Unit)

Table 159. Global UV LEDs Sales (K Units) Forecast by Application (2026-2033)

Table 160. Global UV LEDs Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of UV LEDs
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global UV LEDs Market Size (M USD), 2024-2033
- Figure 5. Global UV LEDs Market Size (M USD) (2020-2033)
- Figure 6. Global UV LEDs Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. UV LEDs Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global UV LEDs Product Life Cycle
- Figure 13. UV LEDs Sales Share by Manufacturers in 2024
- Figure 14. Global UV LEDs Revenue Share by Manufacturers in 2024
- Figure 15. UV LEDs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market UV LEDs Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by UV LEDs Revenue in 2024
- Figure 18. Industry Chain Map of UV LEDs
- Figure 19. Global UV LEDs Market PEST Analysis
- Figure 20. Global UV LEDs Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global UV LEDs Market Share by Type
- Figure 27. Sales Market Share of UV LEDs by Type (2020-2025)
- Figure 28. Sales Market Share of UV LEDs by Type in 2024
- Figure 29. Market Size Share of UV LEDs by Type (2020-2025)
- Figure 30. Market Size Share of UV LEDs by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global UV LEDs Market Share by Application
- Figure 33. Global UV LEDs Sales Market Share by Application (2020-2025)

- Figure 34. Global UV LEDs Sales Market Share by Application in 2024
- Figure 35. Global UV LEDs Market Share by Application (2020-2025)
- Figure 36. Global UV LEDs Market Share by Application in 2024
- Figure 37. Global UV LEDs Sales Growth Rate by Application (2020-2025)
- Figure 38. Global UV LEDs Sales Market Share by Region (2020-2025)
- Figure 39. Global UV LEDs Market Size Market Share by Region (2020-2025)
- Figure 40. North America UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America UV LEDs Sales Market Share by Country in 2024
- Figure 43. North America UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America UV LEDs Market Size Market Share by Country in 2024
- Figure 45. U.S. UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada UV LEDs Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada UV LEDs Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico UV LEDs Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico UV LEDs Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe UV LEDs Sales Market Share by Country in 2024
- Figure 53. Europe UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe UV LEDs Market Size Market Share by Country in 2024
- Figure 55. Germany UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific UV LEDs Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific UV LEDs Sales Market Share by Region in 2024
- Figure 67. Asia Pacific UV LEDs Market Size Market Share by Region in 2024
- Figure 68. China UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 72. South Korea UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America UV LEDs Sales and Growth Rate (K Units)
- Figure 79. South America UV LEDs Sales Market Share by Country in 2024
- Figure 80. South America UV LEDs Market Size and Growth Rate (M USD)
- Figure 81. South America UV LEDs Market Size Market Share by Country in 2024
- Figure 82. Brazil UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa UV LEDs Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa UV LEDs Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa UV LEDs Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa UV LEDs Market Size Market Share by Region in 2024
- Figure 92. Saudi Arabia UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa UV LEDs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa UV LEDs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global UV LEDs Production Market Share by Region (2020-2025)
- Figure 103. North America UV LEDs Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe UV LEDs Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan UV LEDs Production (K Units) Growth Rate (2020-2025)
- Figure 106. China UV LEDs Production (K Units) Growth Rate (2020-2025)

Figure 107. Global UV LEDs Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global UV LEDs Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global UV LEDs Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global UV LEDs Market Share Forecast by Type (2026-2033)

Figure 111. Global UV LEDs Sales Forecast by Application (2026-2033)

Figure 112. Global UV LEDs Market Share Forecast by Application (2026-2033)

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