

Global Used Semiconductor Equipment and Parts Market Research Report 2026(Status and Outlook)

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Abstracts

Semiconductor equipment refurbishment refers to the process of renovating or restoring used or pre-owned semiconductor manufacturing equipment to bring it back to its original working condition or improve its performance. Semiconductor equipment, such as lithography systems, etching machines, wafer inspection tools, and test equipment, are expensive and crucial for semiconductor manufacturing processes. Refurbishing semiconductor equipment typically involves inspecting, cleaning, repairing or replacing worn-out or faulty components, calibrating and fine-tuning the machine's performance, and conducting extensive testing to ensure that it meets the required specifications and industry standards. This process can include replacing worn-out parts, upgrading software, optimizing performance, and implementing necessary modifications or improvements. By refurbishing semiconductor equipment, companies can extend the lifespan of their existing equipment, reduce costs compared to purchasing new equipment, and potentially improve manufacturing efficiency. Refurbished equipment offers a more affordable option for semiconductor manufacturers. The global key companies of Used Semiconductor Equipment include Lam Research, Applied Materials, Inc. (AMAT), KLA Pro Systems, ASML, CAE Online, SurplusGLOBAL, Nikon, GMC Semitech Co.,Ltd, Kokusai Electric, etc., ASM International, Wuxi Zhuohai Technology, Jiangsu Sitronics Semiconductor Technology, PJP TECH, Shanghai Lieth Precision Equipment, Ichor Systems, TEL (Tokyo Electron Ltd.) , Hightec Systems, SGSSEMI, Russell Co., Ltd, Axcelis Technologies Inc, and Ebara Technologies, Inc. (ETI), etc. In 2023, the global top ten players had a share approximately 71% in terms of revenue. In terms of equipment size, currently the 200mm used equipment are the largest segment of used equipment, driven by mature nodes demand from MEMS, IoT, power semiconductor devices and car chips, etc. Over the past few years, the 150mm used Equipment are widely used in the compound semiconductor, driven by the demand of SiC power devices used in electric cars. The global Used Semiconductor

Equipment market is severely affected by U.S. semiconductor policies. The U.S.-China Chip Ban prompts Chinese semiconductor companies to expand imports of semiconductor refurbished equipment.

The global Used Semiconductor Equipment and Parts market size was estimated at USD 4431.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 14.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Used Semiconductor Equipment and Parts market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Used Semiconductor Equipment and Parts market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Used Semiconductor Equipment and Parts market.

Global Used Semiconductor Equipment and Parts Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ASML
KLA Pro Systems
Lam Research
ASM International
Kokusai Electric
Applied Materials, Inc. (AMAT)
Ichor Systems
Russell Co., Ltd
PJP TECH
Maestech Co., Ltd
Nikon Precision Inc
Ebara Technologies, Inc. (ETI)
iGlobal Inc.
Entrepix, Inc
Axus Technology
Axcelis Technologies Inc
ClassOne Equipment
Canon U.S.A.
TEL (Tokyo Electron Ltd.)
ULVAC TECHNO, Ltd.
SCREEN
DISCO Corporation
Metrology Equipment Services, LLC
Semicat, Inc
Somerset ATE Solutions
SUSS MicroTec REMAN GmbH
Meidensha Corporation
Intertec Sales Corp.
TST Co., Ltd.
Bao Hong Semi Technology

Market Segmentation (by Type)

300mm Used Equipment
200mm Used Equipment
150mm and Others

Market Segmentation (by Application)

Used Deposition Equipment
Used Etch Equipment
Used Lithography Machines
Used Ion Implant
Used Heat Treatment Equipment
Used CMP Equipment
Used Metrology and Inspection Equipment
Used Track Equipment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Used Semiconductor Equipment and Parts Market
Overview of the regional outlook of the Used Semiconductor Equipment and Parts Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Used Semiconductor Equipment and Parts Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Used Semiconductor Equipment and Parts, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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