

Global Urea Breath Test Kits and Testers Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Urea Breath Test Kits and Testers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The urea breath test kit is a medical product used to diagnose *Helicobacter pylori* infection. It contains a urea reagent labeled with a specific isotope (such as carbon 13 or carbon 14). After the patient takes the urea reagent orally, if *Helicobacter pylori* is present in the stomach, the urease produced by it will decompose the urea and produce isotope-labeled carbon dioxide. This carbon dioxide will be exhaled from the body with the breath. According to the different isotopes, the urea breath test kit can be divided into carbon 13 urea breath test kit and carbon 14 urea breath test kit. The patient only needs to take the reagent orally and blow to complete the test without invasive operation. The urea breath test tester is a medical device used to detect the content of isotope-labeled carbon dioxide in the exhaled gas. The tester collects the patient's exhaled gas and detects the isotope-labeled carbon dioxide content in it to determine whether the patient is infected with *Helicobacter pylori*. Corresponding to the urea breath test kit, the urea breath test tester can also be divided into carbon 13 urea breath test tester and carbon 14 urea breath test tester. Urea breath test kits and testers are usually used together to complete the detection of *Helicobacter pylori* infection. The patient first takes the reagent in the urea breath test kit orally, and then uses the tester to detect the isotope-labeled carbon dioxide content in the exhaled gas. The kit provides the reagents required for the test, while the tester provides the equipment and technical support required for the test. The two complement each other and together constitute the non-invasive detection method of urea breath test. *Helicobacter pylori* (HP) is a spiral-shaped bacterium that colonizes the human gastric mucosa. It mainly parasitizes in the pylorus and antrum of the stomach and can

be transmitted through fecal-oral and oral-oral routes. The Chinese eating habits of eating together increase the reinfection rate. According to the "Expert Consensus on Helicobacter pylori Eradication and Gastric Cancer Prevention and Control in China", the infection rate of the general population in China is 40-60%, and it is higher in some areas. Helicobacter pylori is an important pathogenic factor for acute and chronic gastritis and peptic ulcers, and is closely related to gastric cancer. Regular screening has a positive guiding significance for the early screening, early diagnosis and early treatment of gastric cancer, and can significantly reduce the risk of missed gastric cancer. At present, the diagnostic methods of Helicobacter pylori infection are mainly divided into endoscopic detection methods and non-endoscopic detection methods. The former is relatively complicated and expensive. Non-endoscopic detection methods include 13C or 14C-urea breath test, HP stool antigen test and HP serum antibody test, which are the most commonly used non-invasive tests in clinical practice. Since Helicobacter pylori can produce highly active urease, it can decompose urea to produce ammonia and CO₂. The undecomposed urea is excreted from the feces or excreted from the urine in its original form after absorption. The CO₂ produced by the decomposition enters the blood and is excreted from the body through the lungs. After taking a certain amount of 13C and 14C-urea orally, if Helicobacter pylori exists in the stomach, 13C and 14C-urea are decomposed by the urease produced by Helicobacter pylori, and the tracer carbon is exhaled through the lungs in the form of 13 CO₂ and 14CO₂. Collecting the exhaled content can determine whether there is Helicobacter pylori infection in the stomach. 13 CO₂ can be detected using an infrared mass spectrometer, and 14CO₂ can be measured using a card tester or a liquid scintillation counter. 13C and 14C-urea breath tests are simple, non-invasive, sensitive and reliable methods for diagnosing Helicobacter pylori infection. They are suitable for: (1) patients with acute and chronic gastritis, gastric and duodenal ulcers; (2) evaluation of the efficacy of Helicobacter pylori eradication therapy and diagnosis of recurrence; (3) epidemiological survey and screening of Helicobacter pylori. There are no clear contraindications for 13C and 14C-urea breath tests. Although the latter has a small amount of radioactivity, the radiation has weak penetration and small radiation effect. Subjects and medical staff do not take protective measures. It should be used with caution in pregnant women and children, but it is not contraindicated. At present, the sensitivity, specificity and accuracy of 13C-urea breath test and 14C-urea breath test for detecting Helicobacter pylori are completely consistent. Both methods are worthy of clinical promotion. Since the 14C-urea breath test is relatively simple, convenient and cost-effective, it currently occupies a dominant position in clinical applications. The growth momentum mainly comes from: 1) Residents' health awareness is enhanced, and more and more people begin to pay attention to Helicobacter pylori testing; 2) The urea breath test kit has a high testing efficiency; 3) The prevalence of chronic diseases

increases.

The global Urea Breath Test Kits and Testers market size was estimated at USD 1238.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Urea Breath Test Kits and Testers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Urea Breath Test Kits and Testers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Urea Breath Test Kits and Testers market.

Global Urea Breath Test Kits and Testers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Otsuka?Meridian Signs?

Avanos Medical, Inc.

Sercon Limited

AdvaCare Pharma

Paladin Pharma Inc.

Headway(China Isotope & Radiation Corporation)

Shanghai Syncor Medicine Corp.Ltd. (Yantai Dongcheng Pharmaceutical Group Co., Ltd.)

Beijing Haiderun Pharmaceutical Group Co.,Ltd

Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.

Beijing Richen-force Science & Technology co., LTD.

Beijing Wanliandaxinke Instrument Co.,Ltd.

Market Segmentation (by Type)

Urea Breath Test Kit

Helicobacter Pylori Analyzer

Market Segmentation (by Application)

Adults

Children

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Urea Breath Test Kits and Testers Market
Overview of the regional outlook of the Urea Breath Test Kits and Testers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Urea Breath Test Kits and Testers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Urea Breath Test Kits and Testers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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