

# Global Upset Forging Machine Market Research Report 2026(Status and Outlook)

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## Abstracts

An upset forging machine is a type of metal forming machine that is commonly used for the production of various parts, including bolts, fasteners, pins, and shafts. It is also known as a heading machine or a header. The global upset forging machine market refers to the market for machines used in the upset forging process. Upset forging is a metalworking process in which a length of metal is formed and reshaped by using compressive forces to increase its diameter and reduce its length. Here are the key factors influencing the growth of the global upset forging machine market:

**Increasing demand from the automotive industry:** The automotive industry is a major consumer of upset forged components. Upset forging technology allows for the production of high-strength, precision components that meet the automotive industry's requirements for durability, safety, and performance. With the growing demand for automobiles worldwide, the need for upset forged components is also increasing, driving the growth of the upset forging machine market.

**Growing demand for aerospace and defense applications:** The aerospace and defense sectors have stringent requirements for strong and lightweight components that can withstand extreme conditions. Upset forging machines are used to produce critical aerospace and defense components such as landing gear, turbine shafts, and engine parts. As the aerospace and defense industries continue to expand, the demand for upset forging machines is expected to rise.

**Advancements in machine technology:** The upset forging machine market has witnessed significant advancements in machine design and technology. Manufacturers are introducing innovative features such as automated systems, real-time monitoring, and advanced controls in upset forging machines. These advancements enhance the productivity, accuracy, and efficiency of the machines, making them more attractive to end-users. The continuous development of advanced upset forging machines is expected to drive market growth.

**Increased focus on sustainability and energy efficiency:** There is a growing emphasis on sustainability and energy efficiency across industries,

including metalworking. Upset forging is considered a more energy-efficient and material-saving process compared to other metal forming techniques. As industries strive to improve their sustainability practices and reduce their environmental impact, upset forging technology and machines become more appealing. This focus on sustainability is expected to drive the adoption of upset forging machines.

**Geographical expansion of manufacturing activities:** The expansion of manufacturing activities in emerging economies, particularly in sectors like automotive, aerospace, and construction, is driving the demand for upset forging machines. The establishment of manufacturing facilities in these regions, coupled with favorable government policies and increasing domestic consumption, fuels the market growth. As manufacturing activities spread geographically, the global upset forging machine market is expected to expand. In summary, the growth of the global upset forging machine market is driven by factors such as increasing demand from the automotive and aerospace industries, advancements in machine technology, focus on sustainability and energy efficiency, and geographical expansion of manufacturing activities. As industries continue to seek durable, high-strength, and sustainable components, the demand for upset forging machines is expected to grow.

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The global Upset Forging Machine market size was estimated at USD 1403.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Upset Forging Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Upset Forging Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Upset Forging Machine market.

## **Global Upset Forging Machine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Farinia Group  
Brooks Forgings Ltd  
Blue Star E&E  
Hill Acme  
National Machinery LLC  
Carlo Salvi S.p.A.  
Sakamura Machine Co., Ltd.  
Ajax Tocco Magnethermic  
Forging Machinery Manufacturing Co  
Pitel  
Inductotherm Group  
EMTC Machinery  
Fushun Special Steel Co., Ltd.  
Milwaukee Forge  
IMT Forge  
YG Engineering Machinery

### **Market Segmentation (by Type)**

Mechanical Upset Forging Machine  
Hydraulic Upset Forging Machine  
Electromagnetic Upset Forging Machine  
Induction Upset Forging Machine  
Cold Upset Forging Machine

### **Market Segmentation (by Application)**

Automotive  
Aerospace  
Medical  
Energy Industry

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Upset Forging Machine Market  
Overview of the regional outlook of the Upset Forging Machine Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Upset Forging Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Upset Forging Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Upset Forging Machine
- 1.2 Key Market Segments
  - 1.2.1 Upset Forging Machine Segment by Type
  - 1.2.2 Upset Forging Machine Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 UPSET FORGING MACHINE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Upset Forging Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Upset Forging Machine Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 UPSET FORGING MACHINE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Upset Forging Machine Product Life Cycle
- 3.3 Global Upset Forging Machine Sales by Manufacturers (2020-2025)
- 3.4 Global Upset Forging Machine Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Upset Forging Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Upset Forging Machine Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Upset Forging Machine Market Competitive Situation and Trends
  - 3.8.1 Upset Forging Machine Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Upset Forging Machine Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 UPSET FORGING MACHINE INDUSTRY CHAIN ANALYSIS**

- 4.1 Upset Forging Machine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF UPSET FORGING MACHINE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Upset Forging Machine Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Upset Forging Machine Market
- 5.7 ESG Ratings of Leading Companies

## **6 UPSET FORGING MACHINE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Upset Forging Machine Sales Market Share by Type (2020-2025)
- 6.3 Global Upset Forging Machine Market Size by Type (2020-2025)
- 6.4 Global Upset Forging Machine Price by Type (2020-2025)

## **7 UPSET FORGING MACHINE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Upset Forging Machine Market Sales by Application (2020-2025)
- 7.3 Global Upset Forging Machine Market Size (M USD) by Application (2020-2025)
- 7.4 Global Upset Forging Machine Sales Growth Rate by Application (2020-2025)

## **8 UPSET FORGING MACHINE MARKET SALES BY REGION**

- 8.1 Global Upset Forging Machine Sales by Region
  - 8.1.1 Global Upset Forging Machine Sales by Region
  - 8.1.2 Global Upset Forging Machine Sales Market Share by Region
- 8.2 Global Upset Forging Machine Market Size by Region
  - 8.2.1 Global Upset Forging Machine Market Size by Region
  - 8.2.2 Global Upset Forging Machine Market Size by Region
- 8.3 North America
  - 8.3.1 North America Upset Forging Machine Sales by Country
  - 8.3.2 North America Upset Forging Machine Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Upset Forging Machine Sales by Country
  - 8.4.2 Europe Upset Forging Machine Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Upset Forging Machine Sales by Region
  - 8.5.2 Asia Pacific Upset Forging Machine Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Upset Forging Machine Sales by Country
  - 8.6.2 South America Upset Forging Machine Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Upset Forging Machine Sales by Region
  - 8.7.2 Middle East and Africa Upset Forging Machine Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 UPSET FORGING MACHINE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Upset Forging Machine by Region(2020-2025)
- 9.2 Global Upset Forging Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global Upset Forging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Upset Forging Machine Production
  - 9.4.1 North America Upset Forging Machine Production Growth Rate (2020-2025)
  - 9.4.2 North America Upset Forging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Upset Forging Machine Production
  - 9.5.1 Europe Upset Forging Machine Production Growth Rate (2020-2025)
  - 9.5.2 Europe Upset Forging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Upset Forging Machine Production (2020-2025)
  - 9.6.1 Japan Upset Forging Machine Production Growth Rate (2020-2025)
  - 9.6.2 Japan Upset Forging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Upset Forging Machine Production (2020-2025)
  - 9.7.1 China Upset Forging Machine Production Growth Rate (2020-2025)
  - 9.7.2 China Upset Forging Machine Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Farinia Group
  - 10.1.1 Farinia Group Basic Information
  - 10.1.2 Farinia Group Upset Forging Machine Product Overview
  - 10.1.3 Farinia Group Upset Forging Machine Product Market Performance

- 10.1.4 Farinia Group Business Overview
- 10.1.5 Farinia Group SWOT Analysis
- 10.1.6 Farinia Group Recent Developments
- 10.2 Brooks Forgings Ltd
  - 10.2.1 Brooks Forgings Ltd Basic Information
  - 10.2.2 Brooks Forgings Ltd Upset Forging Machine Product Overview
  - 10.2.3 Brooks Forgings Ltd Upset Forging Machine Product Market Performance
  - 10.2.4 Brooks Forgings Ltd Business Overview
  - 10.2.5 Brooks Forgings Ltd SWOT Analysis
  - 10.2.6 Brooks Forgings Ltd Recent Developments
- 10.3 Blue Star EandE
  - 10.3.1 Blue Star EandE Basic Information
  - 10.3.2 Blue Star EandE Upset Forging Machine Product Overview
  - 10.3.3 Blue Star EandE Upset Forging Machine Product Market Performance
  - 10.3.4 Blue Star EandE Business Overview
  - 10.3.5 Blue Star EandE SWOT Analysis
  - 10.3.6 Blue Star EandE Recent Developments
- 10.4 Hill Acme
  - 10.4.1 Hill Acme Basic Information
  - 10.4.2 Hill Acme Upset Forging Machine Product Overview
  - 10.4.3 Hill Acme Upset Forging Machine Product Market Performance
  - 10.4.4 Hill Acme Business Overview
  - 10.4.5 Hill Acme Recent Developments
- 10.5 National Machinery LLC
  - 10.5.1 National Machinery LLC Basic Information
  - 10.5.2 National Machinery LLC Upset Forging Machine Product Overview
  - 10.5.3 National Machinery LLC Upset Forging Machine Product Market Performance
  - 10.5.4 National Machinery LLC Business Overview
  - 10.5.5 National Machinery LLC Recent Developments
- 10.6 Carlo Salvi S.p.A.
  - 10.6.1 Carlo Salvi S.p.A. Basic Information
  - 10.6.2 Carlo Salvi S.p.A. Upset Forging Machine Product Overview
  - 10.6.3 Carlo Salvi S.p.A. Upset Forging Machine Product Market Performance
  - 10.6.4 Carlo Salvi S.p.A. Business Overview
  - 10.6.5 Carlo Salvi S.p.A. Recent Developments
- 10.7 Sakamura Machine Co., Ltd.
  - 10.7.1 Sakamura Machine Co., Ltd. Basic Information
  - 10.7.2 Sakamura Machine Co., Ltd. Upset Forging Machine Product Overview
  - 10.7.3 Sakamura Machine Co., Ltd. Upset Forging Machine Product Market

## Performance

10.7.4 Sakamura Machine Co., Ltd. Business Overview

10.7.5 Sakamura Machine Co., Ltd. Recent Developments

## 10.8 Ajax Tocco Magnethermic

10.8.1 Ajax Tocco Magnethermic Basic Information

10.8.2 Ajax Tocco Magnethermic Upset Forging Machine Product Overview

10.8.3 Ajax Tocco Magnethermic Upset Forging Machine Product Market Performance

10.8.4 Ajax Tocco Magnethermic Business Overview

10.8.5 Ajax Tocco Magnethermic Recent Developments

## 10.9 Forging Machinery Manufacturing Co

10.9.1 Forging Machinery Manufacturing Co Basic Information

10.9.2 Forging Machinery Manufacturing Co Upset Forging Machine Product Overview

10.9.3 Forging Machinery Manufacturing Co Upset Forging Machine Product Market

## Performance

10.9.4 Forging Machinery Manufacturing Co Business Overview

10.9.5 Forging Machinery Manufacturing Co Recent Developments

## 10.10 Pitel

10.10.1 Pitel Basic Information

10.10.2 Pitel Upset Forging Machine Product Overview

10.10.3 Pitel Upset Forging Machine Product Market Performance

10.10.4 Pitel Business Overview

10.10.5 Pitel Recent Developments

## 10.11 Inductotherm Group

10.11.1 Inductotherm Group Basic Information

10.11.2 Inductotherm Group Upset Forging Machine Product Overview

10.11.3 Inductotherm Group Upset Forging Machine Product Market Performance

10.11.4 Inductotherm Group Business Overview

10.11.5 Inductotherm Group Recent Developments

## 10.12 EMTC Machinery

10.12.1 EMTC Machinery Basic Information

10.12.2 EMTC Machinery Upset Forging Machine Product Overview

10.12.3 EMTC Machinery Upset Forging Machine Product Market Performance

10.12.4 EMTC Machinery Business Overview

10.12.5 EMTC Machinery Recent Developments

## 10.13 Fushun Special Steel Co., Ltd.

10.13.1 Fushun Special Steel Co., Ltd. Basic Information

10.13.2 Fushun Special Steel Co., Ltd. Upset Forging Machine Product Overview

10.13.3 Fushun Special Steel Co., Ltd. Upset Forging Machine Product Market

## Performance

- 10.13.4 Fushun Special Steel Co., Ltd. Business Overview
- 10.13.5 Fushun Special Steel Co., Ltd. Recent Developments
- 10.14 Milwaukee Forge
  - 10.14.1 Milwaukee Forge Basic Information
  - 10.14.2 Milwaukee Forge Upset Forging Machine Product Overview
  - 10.14.3 Milwaukee Forge Upset Forging Machine Product Market Performance
  - 10.14.4 Milwaukee Forge Business Overview
  - 10.14.5 Milwaukee Forge Recent Developments
- 10.15 IMT Forge
  - 10.15.1 IMT Forge Basic Information
  - 10.15.2 IMT Forge Upset Forging Machine Product Overview
  - 10.15.3 IMT Forge Upset Forging Machine Product Market Performance
  - 10.15.4 IMT Forge Business Overview
  - 10.15.5 IMT Forge Recent Developments
- 10.16 YG Engineering Machinery
  - 10.16.1 YG Engineering Machinery Basic Information
  - 10.16.2 YG Engineering Machinery Upset Forging Machine Product Overview
  - 10.16.3 YG Engineering Machinery Upset Forging Machine Product Market Performance
  - 10.16.4 YG Engineering Machinery Business Overview
  - 10.16.5 YG Engineering Machinery Recent Developments

## **11 UPSET FORGING MACHINE MARKET FORECAST BY REGION**

- 11.1 Global Upset Forging Machine Market Size Forecast
- 11.2 Global Upset Forging Machine Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Upset Forging Machine Market Size Forecast by Country
  - 11.2.3 Asia Pacific Upset Forging Machine Market Size Forecast by Region
  - 11.2.4 South America Upset Forging Machine Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Upset Forging Machine by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Upset Forging Machine Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Upset Forging Machine by Type (2026-2035)
  - 12.1.2 Global Upset Forging Machine Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Upset Forging Machine by Type (2026-2035)
- 12.2 Global Upset Forging Machine Market Forecast by Application (2026-2035)

- 12.2.1 Global Upset Forging Machine Sales (K Units) Forecast by Application
- 12.2.2 Global Upset Forging Machine Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Upset Forging Machine Market Size by Type (M USD)
- Table 4. Global Upset Forging Machine Market Size by Application
- Table 5. Upset Forging Machine Market Size Comparison by Region (M USD)
- Table 6. Global Upset Forging Machine Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Upset Forging Machine Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Upset Forging Machine Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Upset Forging Machine Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Upset Forging Machine as of 2025)
- Table 11. Global Market Upset Forging Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Upset Forging Machine Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Upset Forging Machine Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Upset Forging Machine Sales by Type (K Units)
- Table 27. Global Upset Forging Machine Market Size by Type (M USD)
- Table 28. Global Upset Forging Machine Sales (K Units) by Type (2020-2025)
- Table 29. Global Upset Forging Machine Sales Market Share by Type (2020-2025)

- Table 30. Global Upset Forging Machine Market Size (M USD) by Type (2020-2025)
- Table 31. Global Upset Forging Machine Market Share by Type (2020-2025)
- Table 32. Global Upset Forging Machine Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Upset Forging Machine Sales (K Units) by Application
- Table 34. Global Upset Forging Machine Market Size by Application
- Table 35. Global Upset Forging Machine Sales by Application (2020-2025) & (K Units)
- Table 36. Global Upset Forging Machine Sales Market Share by Application (2020-2025)
- Table 37. Global Upset Forging Machine Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Upset Forging Machine Market Share by Application (2020-2025)
- Table 39. Global Upset Forging Machine Sales Growth Rate by Application (2020-2025)
- Table 40. Global Upset Forging Machine Sales by Region (2020-2025) & (K Units)
- Table 41. Global Upset Forging Machine Sales Market Share by Region (2020-2025)
- Table 42. Global Upset Forging Machine Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Upset Forging Machine Market Size by Region (2020-2025)
- Table 44. North America Upset Forging Machine Sales by Country (2020-2025) & (K Units)
- Table 45. North America Upset Forging Machine Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Upset Forging Machine Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Upset Forging Machine Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Upset Forging Machine Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Upset Forging Machine Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Upset Forging Machine Sales by Country (2020-2025) & (K Units)
- Table 51. South America Upset Forging Machine Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Upset Forging Machine Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Upset Forging Machine Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Upset Forging Machine Production (K Units) by Region(2020-2025)
- Table 55. Global Upset Forging Machine Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Upset Forging Machine Revenue Market Share by Region (2020-2025)

Table 57. Global Upset Forging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Upset Forging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Upset Forging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Upset Forging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Upset Forging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Farinia Group Basic Information

Table 63. Farinia Group Upset Forging Machine Product Overview

Table 64. Farinia Group Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Farinia Group Business Overview

Table 66. Farinia Group SWOT Analysis

Table 67. Farinia Group Recent Developments

Table 68. Brooks Forgings Ltd Basic Information

Table 69. Brooks Forgings Ltd Upset Forging Machine Product Overview

Table 70. Brooks Forgings Ltd Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Brooks Forgings Ltd Business Overview

Table 72. Brooks Forgings Ltd SWOT Analysis

Table 73. Brooks Forgings Ltd Recent Developments

Table 74. Blue Star EandE Basic Information

Table 75. Blue Star EandE Upset Forging Machine Product Overview

Table 76. Blue Star EandE Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Blue Star EandE Business Overview

Table 78. Blue Star EandE SWOT Analysis

Table 79. Blue Star EandE Recent Developments

Table 80. Hill Acme Basic Information

Table 81. Hill Acme Upset Forging Machine Product Overview

Table 82. Hill Acme Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Hill Acme Business Overview

Table 84. Hill Acme Recent Developments

Table 85. National Machinery LLC Basic Information

Table 86. National Machinery LLC Upset Forging Machine Product Overview

- Table 87. National Machinery LLC Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. National Machinery LLC Business Overview
- Table 89. National Machinery LLC Recent Developments
- Table 90. Carlo Salvi S.p.A. Basic Information
- Table 91. Carlo Salvi S.p.A. Upset Forging Machine Product Overview
- Table 92. Carlo Salvi S.p.A. Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Carlo Salvi S.p.A. Business Overview
- Table 94. Carlo Salvi S.p.A. Recent Developments
- Table 95. Sakamura Machine Co., Ltd. Basic Information
- Table 96. Sakamura Machine Co., Ltd. Upset Forging Machine Product Overview
- Table 97. Sakamura Machine Co., Ltd. Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Sakamura Machine Co., Ltd. Business Overview
- Table 99. Sakamura Machine Co., Ltd. Recent Developments
- Table 100. Ajax Tocco Magnethermic Basic Information
- Table 101. Ajax Tocco Magnethermic Upset Forging Machine Product Overview
- Table 102. Ajax Tocco Magnethermic Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Ajax Tocco Magnethermic Business Overview
- Table 104. Ajax Tocco Magnethermic Recent Developments
- Table 105. Forging Machinery Manufacturing Co Basic Information
- Table 106. Forging Machinery Manufacturing Co Upset Forging Machine Product Overview
- Table 107. Forging Machinery Manufacturing Co Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Forging Machinery Manufacturing Co Business Overview
- Table 109. Forging Machinery Manufacturing Co Recent Developments
- Table 110. Pitel Basic Information
- Table 111. Pitel Upset Forging Machine Product Overview
- Table 112. Pitel Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Pitel Business Overview
- Table 114. Pitel Recent Developments
- Table 115. Inductotherm Group Basic Information
- Table 116. Inductotherm Group Upset Forging Machine Product Overview
- Table 117. Inductotherm Group Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 118. Inductotherm Group Business Overview
- Table 119. Inductotherm Group Recent Developments
- Table 120. EMTC Machinery Basic Information
- Table 121. EMTC Machinery Upset Forging Machine Product Overview
- Table 122. EMTC Machinery Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. EMTC Machinery Business Overview
- Table 124. EMTC Machinery Recent Developments
- Table 125. Fushun Special Steel Co., Ltd. Basic Information
- Table 126. Fushun Special Steel Co., Ltd. Upset Forging Machine Product Overview
- Table 127. Fushun Special Steel Co., Ltd. Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Fushun Special Steel Co., Ltd. Business Overview
- Table 129. Fushun Special Steel Co., Ltd. Recent Developments
- Table 130. Milwaukee Forge Basic Information
- Table 131. Milwaukee Forge Upset Forging Machine Product Overview
- Table 132. Milwaukee Forge Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Milwaukee Forge Business Overview
- Table 134. Milwaukee Forge Recent Developments
- Table 135. IMT Forge Basic Information
- Table 136. IMT Forge Upset Forging Machine Product Overview
- Table 137. IMT Forge Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. IMT Forge Business Overview
- Table 139. IMT Forge Recent Developments
- Table 140. YG Engineering Machinery Basic Information
- Table 141. YG Engineering Machinery Upset Forging Machine Product Overview
- Table 142. YG Engineering Machinery Upset Forging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. YG Engineering Machinery Business Overview
- Table 144. YG Engineering Machinery Recent Developments
- Table 145. Global Upset Forging Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Upset Forging Machine Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Upset Forging Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Upset Forging Machine Market Size Forecast by Country

(2026-2035) & (M USD)

Table 149. Europe Upset Forging Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Upset Forging Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Upset Forging Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Upset Forging Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Upset Forging Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Upset Forging Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Upset Forging Machine Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Upset Forging Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Upset Forging Machine Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Upset Forging Machine Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Upset Forging Machine Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Upset Forging Machine Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Upset Forging Machine Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Upset Forging Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Upset Forging Machine Market Size (M USD), 2025-2035
- Figure 5. Global Upset Forging Machine Market Size (M USD) (2020-2035)
- Figure 6. Global Upset Forging Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Upset Forging Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Upset Forging Machine Product Life Cycle
- Figure 13. Upset Forging Machine Sales Share by Manufacturers in 2025
- Figure 14. Global Upset Forging Machine Revenue Share by Manufacturers in 2025
- Figure 15. Upset Forging Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Upset Forging Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Upset Forging Machine Revenue in 2025
- Figure 18. Industry Chain Map of Upset Forging Machine
- Figure 19. Global Upset Forging Machine Market PEST Analysis
- Figure 20. Global Upset Forging Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Upset Forging Machine Market Share by Type
- Figure 27. Sales Market Share of Upset Forging Machine by Type (2020-2025)
- Figure 28. Sales Market Share of Upset Forging Machine by Type in 2025
- Figure 29. Market Share of Upset Forging Machine by Type (2020-2025)
- Figure 30. Market Share of Upset Forging Machine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Upset Forging Machine Market Share by Application

- Figure 33. Global Upset Forging Machine Sales Market Share by Application (2020-2025)
- Figure 34. Global Upset Forging Machine Sales Market Share by Application in 2025
- Figure 35. Global Upset Forging Machine Market Share by Application (2020-2025)
- Figure 36. Global Upset Forging Machine Market Share by Application in 2025
- Figure 37. Global Upset Forging Machine Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Upset Forging Machine Sales Market Share by Region (2020-2025)
- Figure 39. Global Upset Forging Machine Market Size by Region (2020-2025)
- Figure 40. North America Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Upset Forging Machine Sales Market Share by Country in 2024
- Figure 43. North America Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Upset Forging Machine Market Size by Country in 2024
- Figure 45. U.S. Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Upset Forging Machine Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Upset Forging Machine Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Upset Forging Machine Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Upset Forging Machine Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Upset Forging Machine Sales Market Share by Country in 2024
- Figure 53. Europe Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Upset Forging Machine Market Size by Country in 2024
- Figure 55. Germany Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Upset Forging Machine Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Upset Forging Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Upset Forging Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Upset Forging Machine Market Size by Region in 2024

Figure 68. China Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Upset Forging Machine Sales and Growth Rate (K Units)

Figure 79. South America Upset Forging Machine Sales Market Share by Country in 2024

Figure 80. South America Upset Forging Machine Market Size and Growth Rate (M USD)

Figure 81. South America Upset Forging Machine Market Size by Country in 2024

Figure 82. Brazil Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Upset Forging Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Upset Forging Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Upset Forging Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Upset Forging Machine Market Size by Region in 2024

Figure 92. Saudi Arabia Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Upset Forging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Upset Forging Machine Sales and Growth Rate (2020-2025) &

(K Units)

Figure 101. South Africa Upset Forging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Upset Forging Machine Production Market Share by Region (2020-2025)

Figure 103. North America Upset Forging Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Upset Forging Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Upset Forging Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Upset Forging Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Upset Forging Machine Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Upset Forging Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Upset Forging Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Upset Forging Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global Upset Forging Machine Sales Forecast by Application (2026-2035)

Figure 112. Global Upset Forging Machine Market Share Forecast by Application (2026-2035)

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