

Global Unmanned Surface Vehicles Market Research Report 2026(Status and Outlook)

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Abstracts

Unmanned surface vehicles (USV) or autonomous surface vehicles (ASV) are vehicles that operate on the surface of the water (watercraft) without a crew. USVs are valuable in oceanography, as they are more capable than moored or drifting weather buoys, but far cheaper than the equivalent weather ships and research vessels, and more flexible than commercial-ship contributions. Wave gliders, in particular, harness wave energy for primary propulsion and, with solar cells to power their electronics, have months of marine persistence for both academic and naval applications.

The global Unmanned Surface Vehicles market size was estimated at USD 104.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 19.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Unmanned Surface Vehicles market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Unmanned Surface Vehicles market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational

status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Unmanned Surface Vehicles market.

Global Unmanned Surface Vehicles Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Saildrone
Subsea Tech
Al Marakeb
ASV Global
Marine Tech (RSV)
Liquid Robotics
Willow Garage
SimpleUnmanned, LLC
Universal Secure Applications OWL-MkII USV
Unmanned Survey Solutions (USS)
Marine Tech (RSV)
Willow Garage
SimpleUnmanned, LLC
Marine Advanced Research
Ocius Technology
Ocean Alpha

L3 ASV

MAP Marine Technologies

Market Segmentation (by Type)

Wave-Powered

Propeller Driven

Market Segmentation (by Application)

Oceanographic Research

Marine Environmental Protection

Rescue Drowner

Military Use

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Unmanned Surface Vehicles Market

Overview of the regional outlook of the Unmanned Surface Vehicles Market:

Customization of the Report

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team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Unmanned Surface Vehicles Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Unmanned Surface Vehicles, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Unmanned Surface Vehicles
- 1.2 Key Market Segments
 - 1.2.1 Unmanned Surface Vehicles Segment by Type
 - 1.2.2 Unmanned Surface Vehicles Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 UNMANNED SURFACE VEHICLES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Unmanned Surface Vehicles Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Unmanned Surface Vehicles Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 UNMANNED SURFACE VEHICLES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Unmanned Surface Vehicles Product Life Cycle
- 3.3 Global Unmanned Surface Vehicles Sales by Manufacturers (2020-2025)
- 3.4 Global Unmanned Surface Vehicles Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Unmanned Surface Vehicles Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Unmanned Surface Vehicles Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Unmanned Surface Vehicles Market Competitive Situation and Trends

- 3.8.1 Unmanned Surface Vehicles Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Unmanned Surface Vehicles Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 UNMANNED SURFACE VEHICLES INDUSTRY CHAIN ANALYSIS

- 4.1 Unmanned Surface Vehicles Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UNMANNED SURFACE VEHICLES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Unmanned Surface Vehicles Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Unmanned Surface Vehicles Market
- 5.7 ESG Ratings of Leading Companies

6 UNMANNED SURFACE VEHICLES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Unmanned Surface Vehicles Sales Market Share by Type (2020-2025)
- 6.3 Global Unmanned Surface Vehicles Market Size by Type (2020-2025)

6.4 Global Unmanned Surface Vehicles Price by Type (2020-2025)

7 UNMANNED SURFACE VEHICLES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Unmanned Surface Vehicles Market Sales by Application (2020-2025)

7.3 Global Unmanned Surface Vehicles Market Size (M USD) by Application (2020-2025)

7.4 Global Unmanned Surface Vehicles Sales Growth Rate by Application (2020-2025)

8 UNMANNED SURFACE VEHICLES MARKET SALES BY REGION

8.1 Global Unmanned Surface Vehicles Sales by Region

8.1.1 Global Unmanned Surface Vehicles Sales by Region

8.1.2 Global Unmanned Surface Vehicles Sales Market Share by Region

8.2 Global Unmanned Surface Vehicles Market Size by Region

8.2.1 Global Unmanned Surface Vehicles Market Size by Region

8.2.2 Global Unmanned Surface Vehicles Market Size by Region

8.3 North America

8.3.1 North America Unmanned Surface Vehicles Sales by Country

8.3.2 North America Unmanned Surface Vehicles Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Unmanned Surface Vehicles Sales by Country

8.4.2 Europe Unmanned Surface Vehicles Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Unmanned Surface Vehicles Sales by Region

8.5.2 Asia Pacific Unmanned Surface Vehicles Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Unmanned Surface Vehicles Sales by Country

8.6.2 South America Unmanned Surface Vehicles Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Unmanned Surface Vehicles Sales by Region

8.7.2 Middle East and Africa Unmanned Surface Vehicles Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 UNMANNED SURFACE VEHICLES MARKET PRODUCTION BY REGION

9.1 Global Production of Unmanned Surface Vehicles by Region(2020-2025)

9.2 Global Unmanned Surface Vehicles Revenue Market Share by Region (2020-2025)

9.3 Global Unmanned Surface Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Unmanned Surface Vehicles Production

9.4.1 North America Unmanned Surface Vehicles Production Growth Rate (2020-2025)

9.4.2 North America Unmanned Surface Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Unmanned Surface Vehicles Production

9.5.1 Europe Unmanned Surface Vehicles Production Growth Rate (2020-2025)

9.5.2 Europe Unmanned Surface Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Unmanned Surface Vehicles Production (2020-2025)

9.6.1 Japan Unmanned Surface Vehicles Production Growth Rate (2020-2025)

9.6.2 Japan Unmanned Surface Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Unmanned Surface Vehicles Production (2020-2025)

9.7.1 China Unmanned Surface Vehicles Production Growth Rate (2020-2025)

9.7.2 China Unmanned Surface Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Saildrone

- 10.1.1 Saildrone Basic Information
- 10.1.2 Saildrone Unmanned Surface Vehicles Product Overview
- 10.1.3 Saildrone Unmanned Surface Vehicles Product Market Performance
- 10.1.4 Saildrone Business Overview
- 10.1.5 Saildrone SWOT Analysis
- 10.1.6 Saildrone Recent Developments

10.2 Subsea Tech

- 10.2.1 Subsea Tech Basic Information
- 10.2.2 Subsea Tech Unmanned Surface Vehicles Product Overview
- 10.2.3 Subsea Tech Unmanned Surface Vehicles Product Market Performance
- 10.2.4 Subsea Tech Business Overview
- 10.2.5 Subsea Tech SWOT Analysis
- 10.2.6 Subsea Tech Recent Developments

10.3 AI Marakeb

- 10.3.1 AI Marakeb Basic Information
- 10.3.2 AI Marakeb Unmanned Surface Vehicles Product Overview
- 10.3.3 AI Marakeb Unmanned Surface Vehicles Product Market Performance
- 10.3.4 AI Marakeb Business Overview
- 10.3.5 AI Marakeb SWOT Analysis
- 10.3.6 AI Marakeb Recent Developments

10.4 ASV Global

- 10.4.1 ASV Global Basic Information
- 10.4.2 ASV Global Unmanned Surface Vehicles Product Overview
- 10.4.3 ASV Global Unmanned Surface Vehicles Product Market Performance
- 10.4.4 ASV Global Business Overview
- 10.4.5 ASV Global Recent Developments

10.5 Marine Tech (RSV)

- 10.5.1 Marine Tech (RSV) Basic Information
- 10.5.2 Marine Tech (RSV) Unmanned Surface Vehicles Product Overview
- 10.5.3 Marine Tech (RSV) Unmanned Surface Vehicles Product Market Performance
- 10.5.4 Marine Tech (RSV) Business Overview
- 10.5.5 Marine Tech (RSV) Recent Developments

10.6 Liquid Robotics

- 10.6.1 Liquid Robotics Basic Information
- 10.6.2 Liquid Robotics Unmanned Surface Vehicles Product Overview

- 10.6.3 Liquid Robotics Unmanned Surface Vehicles Product Market Performance
- 10.6.4 Liquid Robotics Business Overview
- 10.6.5 Liquid Robotics Recent Developments
- 10.7 Willow Garage
 - 10.7.1 Willow Garage Basic Information
 - 10.7.2 Willow Garage Unmanned Surface Vehicles Product Overview
 - 10.7.3 Willow Garage Unmanned Surface Vehicles Product Market Performance
 - 10.7.4 Willow Garage Business Overview
 - 10.7.5 Willow Garage Recent Developments
- 10.8 SimpleUnmanned, LLC
 - 10.8.1 SimpleUnmanned, LLC Basic Information
 - 10.8.2 SimpleUnmanned, LLC Unmanned Surface Vehicles Product Overview
 - 10.8.3 SimpleUnmanned, LLC Unmanned Surface Vehicles Product Market Performance
 - 10.8.4 SimpleUnmanned, LLC Business Overview
 - 10.8.5 SimpleUnmanned, LLC Recent Developments
- 10.9 Universal Secure Applications OWL-MkII USV
 - 10.9.1 Universal Secure Applications OWL-MkII USV Basic Information
 - 10.9.2 Universal Secure Applications OWL-MkII USV Unmanned Surface Vehicles Product Overview
 - 10.9.3 Universal Secure Applications OWL-MkII USV Unmanned Surface Vehicles Product Market Performance
 - 10.9.4 Universal Secure Applications OWL-MkII USV Business Overview
 - 10.9.5 Universal Secure Applications OWL-MkII USV Recent Developments
- 10.10 Unmanned Survey Solutions (USS)
 - 10.10.1 Unmanned Survey Solutions (USS) Basic Information
 - 10.10.2 Unmanned Survey Solutions (USS) Unmanned Surface Vehicles Product Overview
 - 10.10.3 Unmanned Survey Solutions (USS) Unmanned Surface Vehicles Product Market Performance
 - 10.10.4 Unmanned Survey Solutions (USS) Business Overview
 - 10.10.5 Unmanned Survey Solutions (USS) Recent Developments
- 10.11 Marine Tech (RSV)
 - 10.11.1 Marine Tech (RSV) Basic Information
 - 10.11.2 Marine Tech (RSV) Unmanned Surface Vehicles Product Overview
 - 10.11.3 Marine Tech (RSV) Unmanned Surface Vehicles Product Market Performance
 - 10.11.4 Marine Tech (RSV) Business Overview
 - 10.11.5 Marine Tech (RSV) Recent Developments
- 10.12 Willow Garage

- 10.12.1 Willow Garage Basic Information
- 10.12.2 Willow Garage Unmanned Surface Vehicles Product Overview
- 10.12.3 Willow Garage Unmanned Surface Vehicles Product Market Performance
- 10.12.4 Willow Garage Business Overview
- 10.12.5 Willow Garage Recent Developments
- 10.13 SimpleUnmanned, LLC
 - 10.13.1 SimpleUnmanned, LLC Basic Information
 - 10.13.2 SimpleUnmanned, LLC Unmanned Surface Vehicles Product Overview
 - 10.13.3 SimpleUnmanned, LLC Unmanned Surface Vehicles Product Market Performance
 - 10.13.4 SimpleUnmanned, LLC Business Overview
 - 10.13.5 SimpleUnmanned, LLC Recent Developments
- 10.14 Marine Advanced Research
 - 10.14.1 Marine Advanced Research Basic Information
 - 10.14.2 Marine Advanced Research Unmanned Surface Vehicles Product Overview
 - 10.14.3 Marine Advanced Research Unmanned Surface Vehicles Product Market Performance
 - 10.14.4 Marine Advanced Research Business Overview
 - 10.14.5 Marine Advanced Research Recent Developments
- 10.15 Ocius Technology
 - 10.15.1 Ocius Technology Basic Information
 - 10.15.2 Ocius Technology Unmanned Surface Vehicles Product Overview
 - 10.15.3 Ocius Technology Unmanned Surface Vehicles Product Market Performance
 - 10.15.4 Ocius Technology Business Overview
 - 10.15.5 Ocius Technology Recent Developments
- 10.16 Ocean Alpha
 - 10.16.1 Ocean Alpha Basic Information
 - 10.16.2 Ocean Alpha Unmanned Surface Vehicles Product Overview
 - 10.16.3 Ocean Alpha Unmanned Surface Vehicles Product Market Performance
 - 10.16.4 Ocean Alpha Business Overview
 - 10.16.5 Ocean Alpha Recent Developments
- 10.17 L3 ASV
 - 10.17.1 L3 ASV Basic Information
 - 10.17.2 L3 ASV Unmanned Surface Vehicles Product Overview
 - 10.17.3 L3 ASV Unmanned Surface Vehicles Product Market Performance
 - 10.17.4 L3 ASV Business Overview
 - 10.17.5 L3 ASV Recent Developments
- 10.18 MAP Marine Technologies
 - 10.18.1 MAP Marine Technologies Basic Information

10.18.2 MAP Marine Technologies Unmanned Surface Vehicles Product Overview

10.18.3 MAP Marine Technologies Unmanned Surface Vehicles Product Market Performance

10.18.4 MAP Marine Technologies Business Overview

10.18.5 MAP Marine Technologies Recent Developments

11 UNMANNED SURFACE VEHICLES MARKET FORECAST BY REGION

11.1 Global Unmanned Surface Vehicles Market Size Forecast

11.2 Global Unmanned Surface Vehicles Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Unmanned Surface Vehicles Market Size Forecast by Country

11.2.3 Asia Pacific Unmanned Surface Vehicles Market Size Forecast by Region

11.2.4 South America Unmanned Surface Vehicles Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Unmanned Surface Vehicles by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Unmanned Surface Vehicles Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Unmanned Surface Vehicles by Type (2026-2035)

12.1.2 Global Unmanned Surface Vehicles Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Unmanned Surface Vehicles by Type (2026-2035)

12.2 Global Unmanned Surface Vehicles Market Forecast by Application (2026-2035)

12.2.1 Global Unmanned Surface Vehicles Sales (K Units) Forecast by Application

12.2.2 Global Unmanned Surface Vehicles Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Automobile Production by Region (Units)

Table 4. Market Share and Development Potential of Automobiles by Region

Table 5. Global Automobile Production by Country (Units)

Table 6. Market Share and Development Potential of Automobiles by Country

Table 7. Motor Vehicle Production Market Share by Type (2024)

Table 8. Global Automobile Production by Type

Table 9. Market Share and Development Potential of Automobiles by Type

Table 10. Global Unmanned Surface Vehicles Market Size by Type (M USD)

Table 11. Global Unmanned Surface Vehicles Market Size by Application

Table 12. Unmanned Surface Vehicles Market Size Comparison by Region (M USD)

Table 13. Global Unmanned Surface Vehicles Sales (K Units) by Manufacturers (2020-2025)

Table 14. Global Unmanned Surface Vehicles Sales Market Share by Manufacturers (2020-2025)

Table 15. Global Unmanned Surface Vehicles Revenue (M USD) by Manufacturers (2020-2025)

Table 16. Global Unmanned Surface Vehicles Revenue Share by Manufacturers (2020-2025)

Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Unmanned Surface Vehicles as of 2025)

Table 18. Global Market Unmanned Surface Vehicles Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 19. Manufacturers? Manufacturing Sites, Areas Served

Table 20. Manufacturers? Product Type

Table 21. Global Unmanned Surface Vehicles Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 22. Mergers & Acquisitions, Expansion Plans

Table 23. Market Overview of Key Raw Materials

Table 24. Midstream Market Analysis

Table 25. Downstream Customer Analysis

Table 26. Key Development Trends

Table 27. Driving Factors

Table 28. Unmanned Surface Vehicles Market Challenges

- Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 33. Global Unmanned Surface Vehicles Sales by Type (K Units)
- Table 34. Global Unmanned Surface Vehicles Market Size by Type (M USD)
- Table 35. Global Unmanned Surface Vehicles Sales (K Units) by Type (2020-2025)
- Table 36. Global Unmanned Surface Vehicles Sales Market Share by Type (2020-2025)
- Table 37. Global Unmanned Surface Vehicles Market Size (M USD) by Type (2020-2025)
- Table 38. Global Unmanned Surface Vehicles Market Share by Type (2020-2025)
- Table 39. Global Unmanned Surface Vehicles Price (USD/Unit) by Type (2020-2025)
- Table 40. Global Unmanned Surface Vehicles Sales (K Units) by Application
- Table 41. Global Unmanned Surface Vehicles Market Size by Application
- Table 42. Global Unmanned Surface Vehicles Sales by Application (2020-2025) & (K Units)
- Table 43. Global Unmanned Surface Vehicles Sales Market Share by Application (2020-2025)
- Table 44. Global Unmanned Surface Vehicles Market Size by Application (2020-2025) & (M USD)
- Table 45. Global Unmanned Surface Vehicles Market Share by Application (2020-2025)
- Table 46. Global Unmanned Surface Vehicles Sales Growth Rate by Application (2020-2025)
- Table 47. Global Unmanned Surface Vehicles Sales by Region (2020-2025) & (K Units)
- Table 48. Global Unmanned Surface Vehicles Sales Market Share by Region (2020-2025)
- Table 49. Global Unmanned Surface Vehicles Market Size by Region (2020-2025) & (M USD)
- Table 50. Global Unmanned Surface Vehicles Market Size by Region (2020-2025)
- Table 51. North America Unmanned Surface Vehicles Sales by Country (2020-2025) & (K Units)
- Table 52. North America Unmanned Surface Vehicles Market Size by Country (2020-2025) & (M USD)
- Table 53. Europe Unmanned Surface Vehicles Sales by Country (2020-2025) & (K Units)
- Table 54. Europe Unmanned Surface Vehicles Market Size by Country (2020-2025) & (M USD)
- Table 55. Asia Pacific Unmanned Surface Vehicles Sales by Region (2020-2025) & (K

Units)

Table 56. Asia Pacific Unmanned Surface Vehicles Market Size by Region (2020-2025) & (M USD)

Table 57. South America Unmanned Surface Vehicles Sales by Country (2020-2025) & (K Units)

Table 58. South America Unmanned Surface Vehicles Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Unmanned Surface Vehicles Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa Unmanned Surface Vehicles Market Size by Region (2020-2025) & (M USD)

Table 61. Global Unmanned Surface Vehicles Production (K Units) by Region(2020-2025)

Table 62. Global Unmanned Surface Vehicles Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global Unmanned Surface Vehicles Revenue Market Share by Region (2020-2025)

Table 64. Global Unmanned Surface Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America Unmanned Surface Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe Unmanned Surface Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan Unmanned Surface Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China Unmanned Surface Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Saildrone Basic Information

Table 70. Saildrone Unmanned Surface Vehicles Product Overview

Table 71. Saildrone Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. Saildrone Business Overview

Table 73. Saildrone SWOT Analysis

Table 74. Saildrone Recent Developments

Table 75. Subsea Tech Basic Information

Table 76. Subsea Tech Unmanned Surface Vehicles Product Overview

Table 77. Subsea Tech Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. Subsea Tech Business Overview

- Table 79. Subsea Tech SWOT Analysis
- Table 80. Subsea Tech Recent Developments
- Table 81. AI Marakeb Basic Information
- Table 82. AI Marakeb Unmanned Surface Vehicles Product Overview
- Table 83. AI Marakeb Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 84. AI Marakeb Business Overview
- Table 85. AI Marakeb SWOT Analysis
- Table 86. AI Marakeb Recent Developments
- Table 87. ASV Global Basic Information
- Table 88. ASV Global Unmanned Surface Vehicles Product Overview
- Table 89. ASV Global Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 90. ASV Global Business Overview
- Table 91. ASV Global Recent Developments
- Table 92. Marine Tech (RSV) Basic Information
- Table 93. Marine Tech (RSV) Unmanned Surface Vehicles Product Overview
- Table 94. Marine Tech (RSV) Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 95. Marine Tech (RSV) Business Overview
- Table 96. Marine Tech (RSV) Recent Developments
- Table 97. Liquid Robotics Basic Information
- Table 98. Liquid Robotics Unmanned Surface Vehicles Product Overview
- Table 99. Liquid Robotics Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 100. Liquid Robotics Business Overview
- Table 101. Liquid Robotics Recent Developments
- Table 102. Willow Garage Basic Information
- Table 103. Willow Garage Unmanned Surface Vehicles Product Overview
- Table 104. Willow Garage Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 105. Willow Garage Business Overview
- Table 106. Willow Garage Recent Developments
- Table 107. SimpleUnmanned, LLC Basic Information
- Table 108. SimpleUnmanned, LLC Unmanned Surface Vehicles Product Overview
- Table 109. SimpleUnmanned, LLC Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 110. SimpleUnmanned, LLC Business Overview
- Table 111. SimpleUnmanned, LLC Recent Developments

- Table 112. Universal Secure Applications OWL-MkII USV Basic Information
- Table 113. Universal Secure Applications OWL-MkII USV Unmanned Surface Vehicles Product Overview
- Table 114. Universal Secure Applications OWL-MkII USV Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 115. Universal Secure Applications OWL-MkII USV Business Overview
- Table 116. Universal Secure Applications OWL-MkII USV Recent Developments
- Table 117. Unmanned Survey Solutions (USS) Basic Information
- Table 118. Unmanned Survey Solutions (USS) Unmanned Surface Vehicles Product Overview
- Table 119. Unmanned Survey Solutions (USS) Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 120. Unmanned Survey Solutions (USS) Business Overview
- Table 121. Unmanned Survey Solutions (USS) Recent Developments
- Table 122. Marine Tech (RSV) Basic Information
- Table 123. Marine Tech (RSV) Unmanned Surface Vehicles Product Overview
- Table 124. Marine Tech (RSV) Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 125. Marine Tech (RSV) Business Overview
- Table 126. Marine Tech (RSV) Recent Developments
- Table 127. Willow Garage Basic Information
- Table 128. Willow Garage Unmanned Surface Vehicles Product Overview
- Table 129. Willow Garage Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 130. Willow Garage Business Overview
- Table 131. Willow Garage Recent Developments
- Table 132. SimpleUnmanned, LLC Basic Information
- Table 133. SimpleUnmanned, LLC Unmanned Surface Vehicles Product Overview
- Table 134. SimpleUnmanned, LLC Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. SimpleUnmanned, LLC Business Overview
- Table 136. SimpleUnmanned, LLC Recent Developments
- Table 137. Marine Advanced Research Basic Information
- Table 138. Marine Advanced Research Unmanned Surface Vehicles Product Overview
- Table 139. Marine Advanced Research Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Marine Advanced Research Business Overview
- Table 141. Marine Advanced Research Recent Developments
- Table 142. Ocius Technology Basic Information

- Table 143. Ocius Technology Unmanned Surface Vehicles Product Overview
- Table 144. Ocius Technology Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. Ocius Technology Business Overview
- Table 146. Ocius Technology Recent Developments
- Table 147. Ocean Alpha Basic Information
- Table 148. Ocean Alpha Unmanned Surface Vehicles Product Overview
- Table 149. Ocean Alpha Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 150. Ocean Alpha Business Overview
- Table 151. Ocean Alpha Recent Developments
- Table 152. L3 ASV Basic Information
- Table 153. L3 ASV Unmanned Surface Vehicles Product Overview
- Table 154. L3 ASV Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 155. L3 ASV Business Overview
- Table 156. L3 ASV Recent Developments
- Table 157. MAP Marine Technologies Basic Information
- Table 158. MAP Marine Technologies Unmanned Surface Vehicles Product Overview
- Table 159. MAP Marine Technologies Unmanned Surface Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 160. MAP Marine Technologies Business Overview
- Table 161. MAP Marine Technologies Recent Developments
- Table 162. Global Unmanned Surface Vehicles Sales Forecast by Region (2026-2035) & (K Units)
- Table 163. Global Unmanned Surface Vehicles Market Size Forecast by Region (2026-2035) & (M USD)
- Table 164. North America Unmanned Surface Vehicles Sales Forecast by Country (2026-2035) & (K Units)
- Table 165. North America Unmanned Surface Vehicles Market Size Forecast by Country (2026-2035) & (M USD)
- Table 166. Europe Unmanned Surface Vehicles Sales Forecast by Country (2026-2035) & (K Units)
- Table 167. Europe Unmanned Surface Vehicles Market Size Forecast by Country (2026-2035) & (M USD)
- Table 168. Asia Pacific Unmanned Surface Vehicles Sales Forecast by Region (2026-2035) & (K Units)
- Table 169. Asia Pacific Unmanned Surface Vehicles Market Size Forecast by Region (2026-2035) & (M USD)

Table 170. South America Unmanned Surface Vehicles Sales Forecast by Country (2026-2035) & (K Units)

Table 171. South America Unmanned Surface Vehicles Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Middle East and Africa Unmanned Surface Vehicles Sales Forecast by Country (2026-2035) & (Units)

Table 173. Middle East and Africa Unmanned Surface Vehicles Market Size Forecast by Country (2026-2035) & (M USD)

Table 174. Global Unmanned Surface Vehicles Sales Forecast by Type (2026-2035) & (K Units)

Table 175. Global Unmanned Surface Vehicles Market Size Forecast by Type (2026-2035) & (M USD)

Table 176. Global Unmanned Surface Vehicles Price Forecast by Type (2026-2035) & (USD/Unit)

Table 177. Global Unmanned Surface Vehicles Sales (K Units) Forecast by Application (2026-2035)

Table 178. Global Unmanned Surface Vehicles Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Unmanned Surface Vehicles
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Unmanned Surface Vehicles Market Size (M USD), 2025-2035
- Figure 6. Global Unmanned Surface Vehicles Market Size (M USD) (2020-2035)
- Figure 7. Global Unmanned Surface Vehicles Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Unmanned Surface Vehicles Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Unmanned Surface Vehicles Product Life Cycle
- Figure 14. Unmanned Surface Vehicles Sales Share by Manufacturers in 2025
- Figure 15. Global Unmanned Surface Vehicles Revenue Share by Manufacturers in 2025
- Figure 16. Unmanned Surface Vehicles Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Unmanned Surface Vehicles Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Unmanned Surface Vehicles Revenue in 2025
- Figure 19. Industry Chain Map of Unmanned Surface Vehicles
- Figure 20. Global Unmanned Surface Vehicles Market PEST Analysis
- Figure 21. Global Unmanned Surface Vehicles Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Unmanned Surface Vehicles Market Share by Type
- Figure 28. Sales Market Share of Unmanned Surface Vehicles by Type (2020-2025)
- Figure 29. Sales Market Share of Unmanned Surface Vehicles by Type in 2025
- Figure 30. Market Share of Unmanned Surface Vehicles by Type (2020-2025)
- Figure 31. Market Share of Unmanned Surface Vehicles by Type in 2025

Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Unmanned Surface Vehicles Market Share by Application

Figure 34. Global Unmanned Surface Vehicles Sales Market Share by Application (2020-2025)

Figure 35. Global Unmanned Surface Vehicles Sales Market Share by Application in 2025

Figure 36. Global Unmanned Surface Vehicles Market Share by Application (2020-2025)

Figure 37. Global Unmanned Surface Vehicles Market Share by Application in 2025

Figure 38. Global Unmanned Surface Vehicles Sales Growth Rate by Application (2020-2025)

Figure 39. Global Unmanned Surface Vehicles Sales Market Share by Region (2020-2025)

Figure 40. Global Unmanned Surface Vehicles Market Size by Region (2020-2025)

Figure 41. North America Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America Unmanned Surface Vehicles Sales Market Share by Country in 2024

Figure 44. North America Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America Unmanned Surface Vehicles Market Size by Country in 2024

Figure 46. U.S. Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada Unmanned Surface Vehicles Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada Unmanned Surface Vehicles Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico Unmanned Surface Vehicles Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Unmanned Surface Vehicles Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe Unmanned Surface Vehicles Sales Market Share by Country in 2024

Figure 54. Europe Unmanned Surface Vehicles Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 55. Europe Unmanned Surface Vehicles Market Size by Country in 2024

Figure 56. Germany Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Unmanned Surface Vehicles Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Unmanned Surface Vehicles Sales Market Share by Region in 2024

Figure 68. Asia Pacific Unmanned Surface Vehicles Market Size by Region in 2024

Figure 69. China Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K

Units)

Figure 76. India Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Unmanned Surface Vehicles Sales and Growth Rate (K Units)

Figure 80. South America Unmanned Surface Vehicles Sales Market Share by Country in 2024

Figure 81. South America Unmanned Surface Vehicles Market Size and Growth Rate (M USD)

Figure 82. South America Unmanned Surface Vehicles Market Size by Country in 2024

Figure 83. Brazil Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Unmanned Surface Vehicles Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Unmanned Surface Vehicles Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Unmanned Surface Vehicles Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Unmanned Surface Vehicles Market Size by Region in 2024

Figure 93. Saudi Arabia Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K

Units)

Figure 96. UAE Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Unmanned Surface Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Unmanned Surface Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Unmanned Surface Vehicles Production Market Share by Region (2020-2025)

Figure 104. North America Unmanned Surface Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Unmanned Surface Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Unmanned Surface Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 107. China Unmanned Surface Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Unmanned Surface Vehicles Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Unmanned Surface Vehicles Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Unmanned Surface Vehicles Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Unmanned Surface Vehicles Market Share Forecast by Type (2026-2035)

Figure 112. Global Unmanned Surface Vehicles Sales Forecast by Application (2026-2035)

Figure 113. Global Unmanned Surface Vehicles Market Share Forecast by Application (2026-2035)

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