

# Global Underwear Knitting Machines Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G66EBCC5A5D0EN.html>

Date: October 2025

Pages: 147

Price: US\$ 3,200.00 (Single User License)

ID: G66EBCC5A5D0EN

## Abstracts

Underwear knitting machines are specialized textile machinery designed for the automated production of seamless or minimally seamed underwear, including briefs, boxers, panties, and undershirts, utilizing advanced circular knitting technologies such as electronic jacquard, intarsia, and plaiting to create complex patterns, incorporate elastic yarns, and achieve precise shaping directly during the knitting process, eliminating or reducing the need for post-production cutting and sewing while ensuring high elasticity, comfort, and consistency in garment quality. The global market for these machines is driven by rising demand for customized and sustainable intimate apparel, advancements in automation and digitalization within textile manufacturing, and the shift toward localized production to reduce lead times and supply chain dependencies, with key players including Santoni, Orizio, and Sangiacomo focusing on innovations in speed, energy efficiency, and compatibility with smart textiles and eco-friendly materials. Regional analysis shows concentrated growth in Asia-Pacific, particularly China, India, and Bangladesh, due to established textile hubs and cost-competitive manufacturing, while Europe and North America see increased adoption of high-precision, automated machines to support reshoring initiatives and premium segment production. Challenges include high initial investment costs, the need for skilled operators, and competition from lower-cost conventional manufacturing methods, though trends such as personalization, on-demand production, and integration with Industry 4.0 technologies are expected to fuel continued market expansion.

The global Underwear Knitting Machines market size was estimated at USD 124.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Underwear

Knitting Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Underwear Knitting Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Underwear Knitting Machines market.

### **Global Underwear Knitting Machines Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Santoni  
Shaoxing Jinhao Mechiney

SANGIACOMO

Dinema

Mageba

Tek-Ind

Leferon

Conti Complet

Quanzhou Jingmei

Cetme

Tecnopea

### **Market Segmentation (by Type)**

Big Round Machine

Seamless Underwear Knitting Machine

### **Market Segmentation (by Application)**

Ordinary Underwear

Sports Underwear

Swimsuit

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Underwear Knitting Machines Market  
Overview of the regional outlook of the Underwear Knitting Machines Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Underwear Knitting Machines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Underwear Knitting Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Underwear Knitting Machines

#### 1.2 Key Market Segments

##### 1.2.1 Underwear Knitting Machines Segment by Type

##### 1.2.2 Underwear Knitting Machines Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 UNDERWEAR KNITTING MACHINES MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Underwear Knitting Machines Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Underwear Knitting Machines Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 UNDERWEAR KNITTING MACHINES MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Underwear Knitting Machines Product Life Cycle

#### 3.3 Global Underwear Knitting Machines Sales by Manufacturers (2020-2025)

#### 3.4 Global Underwear Knitting Machines Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Underwear Knitting Machines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Underwear Knitting Machines Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Underwear Knitting Machines Market Competitive Situation and Trends

##### 3.8.1 Underwear Knitting Machines Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Underwear Knitting Machines Players Market Share by

## Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 UNDERWEAR KNITTING MACHINES INDUSTRY CHAIN ANALYSIS**

### 4.1 Underwear Knitting Machines Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF UNDERWEAR KNITTING MACHINES MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Underwear Knitting Machines Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Underwear Knitting Machines Market

### 5.7 ESG Ratings of Leading Companies

## **6 UNDERWEAR KNITTING MACHINES MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Underwear Knitting Machines Sales Market Share by Type (2020-2025)

### 6.3 Global Underwear Knitting Machines Market Size Market Share by Type (2020-2025)

### 6.4 Global Underwear Knitting Machines Price by Type (2020-2025)

## **7 UNDERWEAR KNITTING MACHINES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Underwear Knitting Machines Market Sales by Application (2020-2025)
- 7.3 Global Underwear Knitting Machines Market Size (M USD) by Application (2020-2025)
- 7.4 Global Underwear Knitting Machines Sales Growth Rate by Application (2020-2025)

## **8 UNDERWEAR KNITTING MACHINES MARKET SALES BY REGION**

- 8.1 Global Underwear Knitting Machines Sales by Region
  - 8.1.1 Global Underwear Knitting Machines Sales by Region
  - 8.1.2 Global Underwear Knitting Machines Sales Market Share by Region
- 8.2 Global Underwear Knitting Machines Market Size by Region
  - 8.2.1 Global Underwear Knitting Machines Market Size by Region
  - 8.2.2 Global Underwear Knitting Machines Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Underwear Knitting Machines Sales by Country
  - 8.3.2 North America Underwear Knitting Machines Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Underwear Knitting Machines Sales by Country
  - 8.4.2 Europe Underwear Knitting Machines Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Underwear Knitting Machines Sales by Region
  - 8.5.2 Asia Pacific Underwear Knitting Machines Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview

#### 8.5.7 Southeast Asia Market Overview

### 8.6 South America

#### 8.6.1 South America Underwear Knitting Machines Sales by Country

#### 8.6.2 South America Underwear Knitting Machines Market Size by Country

#### 8.6.3 Brazil Market Overview

#### 8.6.4 Argentina Market Overview

#### 8.6.5 Columbia Market Overview

### 8.7 Middle East and Africa

#### 8.7.1 Middle East and Africa Underwear Knitting Machines Sales by Region

#### 8.7.2 Middle East and Africa Underwear Knitting Machines Market Size by Region

#### 8.7.3 Saudi Arabia Market Overview

#### 8.7.4 UAE Market Overview

#### 8.7.5 Egypt Market Overview

#### 8.7.6 Nigeria Market Overview

#### 8.7.7 South Africa Market Overview

## 9 UNDERWEAR KNITTING MACHINES MARKET PRODUCTION BY REGION

### 9.1 Global Production of Underwear Knitting Machines by Region(2020-2025)

### 9.2 Global Underwear Knitting Machines Revenue Market Share by Region (2020-2025)

### 9.3 Global Underwear Knitting Machines Production, Revenue, Price and Gross Margin (2020-2025)

### 9.4 North America Underwear Knitting Machines Production

#### 9.4.1 North America Underwear Knitting Machines Production Growth Rate (2020-2025)

#### 9.4.2 North America Underwear Knitting Machines Production, Revenue, Price and Gross Margin (2020-2025)

### 9.5 Europe Underwear Knitting Machines Production

#### 9.5.1 Europe Underwear Knitting Machines Production Growth Rate (2020-2025)

#### 9.5.2 Europe Underwear Knitting Machines Production, Revenue, Price and Gross Margin (2020-2025)

### 9.6 Japan Underwear Knitting Machines Production (2020-2025)

#### 9.6.1 Japan Underwear Knitting Machines Production Growth Rate (2020-2025)

#### 9.6.2 Japan Underwear Knitting Machines Production, Revenue, Price and Gross Margin (2020-2025)

### 9.7 China Underwear Knitting Machines Production (2020-2025)

#### 9.7.1 China Underwear Knitting Machines Production Growth Rate (2020-2025)

#### 9.7.2 China Underwear Knitting Machines Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Santoni

- 10.1.1 Santoni Basic Information
- 10.1.2 Santoni Underwear Knitting Machines Product Overview
- 10.1.3 Santoni Underwear Knitting Machines Product Market Performance
- 10.1.4 Santoni Business Overview
- 10.1.5 Santoni SWOT Analysis
- 10.1.6 Santoni Recent Developments

### 10.2 Shaoxing Jinhao Mechiney

- 10.2.1 Shaoxing Jinhao Mechiney Basic Information
- 10.2.2 Shaoxing Jinhao Mechiney Underwear Knitting Machines Product Overview
- 10.2.3 Shaoxing Jinhao Mechiney Underwear Knitting Machines Product Market Performance
- 10.2.4 Shaoxing Jinhao Mechiney Business Overview
- 10.2.5 Shaoxing Jinhao Mechiney SWOT Analysis
- 10.2.6 Shaoxing Jinhao Mechiney Recent Developments

### 10.3 SANGIACOMO

- 10.3.1 SANGIACOMO Basic Information
- 10.3.2 SANGIACOMO Underwear Knitting Machines Product Overview
- 10.3.3 SANGIACOMO Underwear Knitting Machines Product Market Performance
- 10.3.4 SANGIACOMO Business Overview
- 10.3.5 SANGIACOMO SWOT Analysis
- 10.3.6 SANGIACOMO Recent Developments

### 10.4 Dinema

- 10.4.1 Dinema Basic Information
- 10.4.2 Dinema Underwear Knitting Machines Product Overview
- 10.4.3 Dinema Underwear Knitting Machines Product Market Performance
- 10.4.4 Dinema Business Overview
- 10.4.5 Dinema Recent Developments

### 10.5 Mageba

- 10.5.1 Mageba Basic Information
- 10.5.2 Mageba Underwear Knitting Machines Product Overview
- 10.5.3 Mageba Underwear Knitting Machines Product Market Performance
- 10.5.4 Mageba Business Overview
- 10.5.5 Mageba Recent Developments

### 10.6 Tek-Ind

- 10.6.1 Tek-Ind Basic Information

- 10.6.2 Tek-Ind Underwear Knitting Machines Product Overview
- 10.6.3 Tek-Ind Underwear Knitting Machines Product Market Performance
- 10.6.4 Tek-Ind Business Overview
- 10.6.5 Tek-Ind Recent Developments
- 10.7 Leferon
  - 10.7.1 Leferon Basic Information
  - 10.7.2 Leferon Underwear Knitting Machines Product Overview
  - 10.7.3 Leferon Underwear Knitting Machines Product Market Performance
  - 10.7.4 Leferon Business Overview
  - 10.7.5 Leferon Recent Developments
- 10.8 Conti Complet
  - 10.8.1 Conti Complet Basic Information
  - 10.8.2 Conti Complet Underwear Knitting Machines Product Overview
  - 10.8.3 Conti Complet Underwear Knitting Machines Product Market Performance
  - 10.8.4 Conti Complet Business Overview
  - 10.8.5 Conti Complet Recent Developments
- 10.9 Quanzhou Jingmei
  - 10.9.1 Quanzhou Jingmei Basic Information
  - 10.9.2 Quanzhou Jingmei Underwear Knitting Machines Product Overview
  - 10.9.3 Quanzhou Jingmei Underwear Knitting Machines Product Market Performance
  - 10.9.4 Quanzhou Jingmei Business Overview
  - 10.9.5 Quanzhou Jingmei Recent Developments
- 10.10 Cetme
  - 10.10.1 Cetme Basic Information
  - 10.10.2 Cetme Underwear Knitting Machines Product Overview
  - 10.10.3 Cetme Underwear Knitting Machines Product Market Performance
  - 10.10.4 Cetme Business Overview
  - 10.10.5 Cetme Recent Developments
- 10.11 Tecnopea
  - 10.11.1 Tecnopea Basic Information
  - 10.11.2 Tecnopea Underwear Knitting Machines Product Overview
  - 10.11.3 Tecnopea Underwear Knitting Machines Product Market Performance
  - 10.11.4 Tecnopea Business Overview
  - 10.11.5 Tecnopea Recent Developments

## **11 UNDERWEAR KNITTING MACHINES MARKET FORECAST BY REGION**

- 11.1 Global Underwear Knitting Machines Market Size Forecast
- 11.2 Global Underwear Knitting Machines Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Underwear Knitting Machines Market Size Forecast by Country
- 11.2.3 Asia Pacific Underwear Knitting Machines Market Size Forecast by Region
- 11.2.4 South America Underwear Knitting Machines Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Underwear Knitting Machines by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Underwear Knitting Machines Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Underwear Knitting Machines by Type (2026-2033)
  - 12.1.2 Global Underwear Knitting Machines Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Underwear Knitting Machines by Type (2026-2033)
- 12.2 Global Underwear Knitting Machines Market Forecast by Application (2026-2033)
  - 12.2.1 Global Underwear Knitting Machines Sales (K Units) Forecast by Application
  - 12.2.2 Global Underwear Knitting Machines Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Underwear Knitting Machines Market Size Comparison by Region (M USD)

Table 5. Global Underwear Knitting Machines Sales (K Units) by Manufacturers  
(2020-2025)

Table 6. Global Underwear Knitting Machines Sales Market Share by Manufacturers  
(2020-2025)

Table 7. Global Underwear Knitting Machines Revenue (M USD) by Manufacturers  
(2020-2025)

Table 8. Global Underwear Knitting Machines Revenue Share by Manufacturers  
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Underwear Knitting Machines as of 2024)

Table 10. Global Market Underwear Knitting Machines Average Price (USD/Unit) of Key  
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Underwear Knitting Machines Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Underwear Knitting Machines Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 25. Global Underwear Knitting Machines Sales by Type (K Units)

Table 26. Global Underwear Knitting Machines Market Size by Type (M USD)

Table 27. Global Underwear Knitting Machines Sales (K Units) by Type (2020-2025)

|                                                                                                  |
|--------------------------------------------------------------------------------------------------|
| Table 28. Global Underwear Knitting Machines Sales Market Share by Type (2020-2025)              |
| Table 29. Global Underwear Knitting Machines Market Size (M USD) by Type (2020-2025)             |
| Table 30. Global Underwear Knitting Machines Market Size Share by Type (2020-2025)               |
| Table 31. Global Underwear Knitting Machines Price (USD/Unit) by Type (2020-2025)                |
| Table 32. Global Underwear Knitting Machines Sales (K Units) by Application                      |
| Table 33. Global Underwear Knitting Machines Market Size by Application                          |
| Table 34. Global Underwear Knitting Machines Sales by Application (2020-2025) & (K Units)        |
| Table 35. Global Underwear Knitting Machines Sales Market Share by Application (2020-2025)       |
| Table 36. Global Underwear Knitting Machines Market Size by Application (2020-2025) & (M USD)    |
| Table 37. Global Underwear Knitting Machines Market Share by Application (2020-2025)             |
| Table 38. Global Underwear Knitting Machines Sales Growth Rate by Application (2020-2025)        |
| Table 39. Global Underwear Knitting Machines Sales by Region (2020-2025) & (K Units)             |
| Table 40. Global Underwear Knitting Machines Sales Market Share by Region (2020-2025)            |
| Table 41. Global Underwear Knitting Machines Market Size by Region (2020-2025) & (M USD)         |
| Table 42. Global Underwear Knitting Machines Market Size Market Share by Region (2020-2025)      |
| Table 43. North America Underwear Knitting Machines Sales by Country (2020-2025) & (K Units)     |
| Table 44. North America Underwear Knitting Machines Market Size by Country (2020-2025) & (M USD) |
| Table 45. Europe Underwear Knitting Machines Sales by Country (2020-2025) & (K Units)            |
| Table 46. Europe Underwear Knitting Machines Market Size by Country (2020-2025) & (M USD)        |
| Table 47. Asia Pacific Underwear Knitting Machines Sales by Region (2020-2025) & (K Units)       |
| Table 48. Asia Pacific Underwear Knitting Machines Market Size by Region (2020-2025) & (M USD)   |
| Table 49. South America Underwear Knitting Machines Sales by Country (2020-2025) &               |

(K Units)

Table 50. South America Underwear Knitting Machines Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Underwear Knitting Machines Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Underwear Knitting Machines Market Size by Region (2020-2025) & (M USD)

Table 53. Global Underwear Knitting Machines Production (K Units) by Region(2020-2025)

Table 54. Global Underwear Knitting Machines Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Underwear Knitting Machines Revenue Market Share by Region (2020-2025)

Table 56. Global Underwear Knitting Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Underwear Knitting Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Underwear Knitting Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Underwear Knitting Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Underwear Knitting Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Santoni Basic Information

Table 62. Santoni Underwear Knitting Machines Product Overview

Table 63. Santoni Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Santoni Business Overview

Table 65. Santoni SWOT Analysis

Table 66. Santoni Recent Developments

Table 67. Shaoxing Jinhao Mechiney Basic Information

Table 68. Shaoxing Jinhao Mechiney Underwear Knitting Machines Product Overview

Table 69. Shaoxing Jinhao Mechiney Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Shaoxing Jinhao Mechiney Business Overview

Table 71. Shaoxing Jinhao Mechiney SWOT Analysis

Table 72. Shaoxing Jinhao Mechiney Recent Developments

Table 73. SANGIACOMO Basic Information

Table 74. SANGIACOMO Underwear Knitting Machines Product Overview

Table 75. SANGIACOMO Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. SANGIACOMO Business Overview

Table 77. SANGIACOMO SWOT Analysis

Table 78. SANGIACOMO Recent Developments

Table 79. Dinema Basic Information

Table 80. Dinema Underwear Knitting Machines Product Overview

Table 81. Dinema Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Dinema Business Overview

Table 83. Dinema Recent Developments

Table 84. Mageba Basic Information

Table 85. Mageba Underwear Knitting Machines Product Overview

Table 86. Mageba Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Mageba Business Overview

Table 88. Mageba Recent Developments

Table 89. Tek-Ind Basic Information

Table 90. Tek-Ind Underwear Knitting Machines Product Overview

Table 91. Tek-Ind Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Tek-Ind Business Overview

Table 93. Tek-Ind Recent Developments

Table 94. Leferon Basic Information

Table 95. Leferon Underwear Knitting Machines Product Overview

Table 96. Leferon Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Leferon Business Overview

Table 98. Leferon Recent Developments

Table 99. Conti Complet Basic Information

Table 100. Conti Complet Underwear Knitting Machines Product Overview

Table 101. Conti Complet Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Conti Complet Business Overview

Table 103. Conti Complet Recent Developments

Table 104. Quanzhou Jingmei Basic Information

Table 105. Quanzhou Jingmei Underwear Knitting Machines Product Overview

Table 106. Quanzhou Jingmei Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

|                                                                                                                                 |
|---------------------------------------------------------------------------------------------------------------------------------|
| Table 107. Quanzhou Jingmei Business Overview                                                                                   |
| Table 108. Quanzhou Jingmei Recent Developments                                                                                 |
| Table 109. Cetme Basic Information                                                                                              |
| Table 110. Cetme Underwear Knitting Machines Product Overview                                                                   |
| Table 111. Cetme Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)    |
| Table 112. Cetme Business Overview                                                                                              |
| Table 113. Cetme Recent Developments                                                                                            |
| Table 114. Tecnopea Basic Information                                                                                           |
| Table 115. Tecnopea Underwear Knitting Machines Product Overview                                                                |
| Table 116. Tecnopea Underwear Knitting Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 117. Tecnopea Business Overview                                                                                           |
| Table 118. Tecnopea Recent Developments                                                                                         |
| Table 119. Global Underwear Knitting Machines Sales Forecast by Region (2026-2033) & (K Units)                                  |
| Table 120. Global Underwear Knitting Machines Market Size Forecast by Region (2026-2033) & (M USD)                              |
| Table 121. North America Underwear Knitting Machines Sales Forecast by Country (2026-2033) & (K Units)                          |
| Table 122. North America Underwear Knitting Machines Market Size Forecast by Country (2026-2033) & (M USD)                      |
| Table 123. Europe Underwear Knitting Machines Sales Forecast by Country (2026-2033) & (K Units)                                 |
| Table 124. Europe Underwear Knitting Machines Market Size Forecast by Country (2026-2033) & (M USD)                             |
| Table 125. Asia Pacific Underwear Knitting Machines Sales Forecast by Region (2026-2033) & (K Units)                            |
| Table 126. Asia Pacific Underwear Knitting Machines Market Size Forecast by Region (2026-2033) & (M USD)                        |
| Table 127. South America Underwear Knitting Machines Sales Forecast by Country (2026-2033) & (K Units)                          |
| Table 128. South America Underwear Knitting Machines Market Size Forecast by Country (2026-2033) & (M USD)                      |
| Table 129. Middle East and Africa Underwear Knitting Machines Sales Forecast by Country (2026-2033) & (Units)                   |
| Table 130. Middle East and Africa Underwear Knitting Machines Market Size Forecast by Country (2026-2033) & (M USD)             |
| Table 131. Global Underwear Knitting Machines Sales Forecast by Type (2026-2033) &                                              |

(K Units)

Table 132. Global Underwear Knitting Machines Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Underwear Knitting Machines Price Forecast by Type (2026-2033) & (USD/Unit)

Table 134. Global Underwear Knitting Machines Sales (K Units) Forecast by Application (2026-2033)

Table 135. Global Underwear Knitting Machines Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Underwear Knitting Machines
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Underwear Knitting Machines Market Size (M USD), 2024-2033
- Figure 5. Global Underwear Knitting Machines Market Size (M USD) (2020-2033)
- Figure 6. Global Underwear Knitting Machines Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Underwear Knitting Machines Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Underwear Knitting Machines Product Life Cycle
- Figure 13. Underwear Knitting Machines Sales Share by Manufacturers in 2024
- Figure 14. Global Underwear Knitting Machines Revenue Share by Manufacturers in 2024
- Figure 15. Underwear Knitting Machines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Underwear Knitting Machines Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Underwear Knitting Machines Revenue in 2024
- Figure 18. Industry Chain Map of Underwear Knitting Machines
- Figure 19. Global Underwear Knitting Machines Market PEST Analysis
- Figure 20. Global Underwear Knitting Machines Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Underwear Knitting Machines Market Share by Type
- Figure 27. Sales Market Share of Underwear Knitting Machines by Type (2020-2025)
- Figure 28. Sales Market Share of Underwear Knitting Machines by Type in 2024
- Figure 29. Market Size Share of Underwear Knitting Machines by Type (2020-2025)
- Figure 30. Market Size Share of Underwear Knitting Machines by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Underwear Knitting Machines Market Share by Application

Figure 33. Global Underwear Knitting Machines Sales Market Share by Application (2020-2025)

Figure 34. Global Underwear Knitting Machines Sales Market Share by Application in 2024

Figure 35. Global Underwear Knitting Machines Market Share by Application (2020-2025)

Figure 36. Global Underwear Knitting Machines Market Share by Application in 2024

Figure 37. Global Underwear Knitting Machines Sales Growth Rate by Application (2020-2025)

Figure 38. Global Underwear Knitting Machines Sales Market Share by Region (2020-2025)

Figure 39. Global Underwear Knitting Machines Market Size Market Share by Region (2020-2025)

Figure 40. North America Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Underwear Knitting Machines Sales Market Share by Country in 2024

Figure 43. North America Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Underwear Knitting Machines Market Size Market Share by Country in 2024

Figure 45. U.S. Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Underwear Knitting Machines Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Underwear Knitting Machines Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Underwear Knitting Machines Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Underwear Knitting Machines Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Underwear Knitting Machines Sales Market Share by Country in

2024

Figure 53. Europe Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Underwear Knitting Machines Market Size Market Share by Country in 2024

Figure 55. Germany Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Underwear Knitting Machines Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Underwear Knitting Machines Sales Market Share by Region in 2024

Figure 67. Asia Pacific Underwear Knitting Machines Market Size Market Share by Region in 2024

Figure 68. China Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Underwear Knitting Machines Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Underwear Knitting Machines Sales and Growth Rate (K Units)

Figure 79. South America Underwear Knitting Machines Sales Market Share by Country in 2024

Figure 80. South America Underwear Knitting Machines Market Size and Growth Rate (M USD)

Figure 81. South America Underwear Knitting Machines Market Size Market Share by Country in 2024

Figure 82. Brazil Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Underwear Knitting Machines Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Underwear Knitting Machines Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Underwear Knitting Machines Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Underwear Knitting Machines Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Underwear Knitting Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Underwear Knitting Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Underwear Knitting Machines Production Market Share by Region (2020-2025)

Figure 103. North America Underwear Knitting Machines Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Underwear Knitting Machines Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Underwear Knitting Machines Production (K Units) Growth Rate (2020-2025)

Figure 106. China Underwear Knitting Machines Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Underwear Knitting Machines Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Underwear Knitting Machines Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Underwear Knitting Machines Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Underwear Knitting Machines Market Share Forecast by Type (2026-2033)

Figure 111. Global Underwear Knitting Machines Sales Forecast by Application

(2026-2033)

Figure 112. Global Underwear Knitting Machines Market Share Forecast by Application  
(2026-2033)

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