

Global Underwater Power Connector Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Underwater Power Connector competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Underwater power connectors are designed to connect power in applications that include equipment placed on the ocean floor. Underwater application areas that require underwater power connectors are offshore oil and gas, renewable energy and subsea systems, defense systems and equipment, oceanographic systems, equipment and instrumentation solutions, remotely operated vehicles, and remotely operated towed vehicle systems. In 2024, global Underwater Power Connector sales volume reached approximately 55.4 million units, with an average global market price of around 10 US\$ per unit. The oil and gas industry remains one of the largest consumers of underwater power connectors. With the depletion of shallow-water reserves, energy companies are moving toward deepwater and ultra-deepwater exploration and production. Underwater connectors are essential for powering subsea drilling equipment, remotely operated vehicles (ROVs), and subsea control systems, driving demand in this sector. The rapid expansion of offshore wind farms, tidal energy, and wave energy projects is a major growth driver. These renewable energy projects require durable underwater connectors to transmit power from turbines, generators, and energy storage systems back to shore. As governments push for carbon neutrality and clean energy adoption, demand for reliable subsea electrical infrastructure is accelerating. The growth of global data traffic has led to an expanding network of submarine communication cables, which rely on underwater power connectors for signal repeaters, monitoring systems, and power distribution. With the rise of 5G, cloud computing, and international data centers, subsea telecommunications remain a strong market driver. Military and defense organizations require underwater power connectors for

submarines, sonar systems, unmanned underwater vehicles (UUVs), and surveillance systems. The ongoing global focus on maritime security and naval modernization is boosting demand for robust and high-performance subsea connectors. Marine biology, deep-sea mining, and oceanographic research increasingly rely on advanced subsea equipment that requires reliable power delivery under extreme conditions. Underwater connectors support long-term deployments of sensor networks, autonomous underwater vehicles (AUVs), and monitoring platforms, fueling demand from research institutes and private exploration companies.

The global Underwater Power Connector market size was estimated at USD 554.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Underwater Power Connector market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Underwater Power Connector market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Underwater Power Connector market.

Global Underwater Power Connector Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

TE Connectivity
Eaton
Teledyne Marine
Hydro Group
Glenair
Amphenol
MacArtney
BIRNS
Marshall Underwater Industries
Gisma
Sea and Land Technologies
Fischer Connectors Connectors
Glenair
Hydro Group

Market Segmentation (by Type)

Dry Mate Connector
Wet Mate Connector
Others

Market Segmentation (by Application)

Oil and Gas
Military and Defense
Telecommunication
Power Industry

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Underwater Power Connector Market

Overview of the regional outlook of the Underwater Power Connector Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Underwater Power Connector Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Underwater Power Connector, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Underwater Power Connector

1.2 Key Market Segments

1.2.1 Underwater Power Connector Segment by Type

1.2.2 Underwater Power Connector Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 UNDERWATER POWER CONNECTOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Underwater Power Connector Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Underwater Power Connector Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 UNDERWATER POWER CONNECTOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Underwater Power Connector Product Life Cycle

3.3 Global Underwater Power Connector Sales by Manufacturers (2020-2025)

3.4 Global Underwater Power Connector Revenue Market Share by Manufacturers (2020-2025)

3.5 Underwater Power Connector Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Underwater Power Connector Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Underwater Power Connector Market Competitive Situation and Trends

3.8.1 Underwater Power Connector Market Concentration Rate

3.8.2 Global 5 and 10 Largest Underwater Power Connector Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 UNDERWATER POWER CONNECTOR INDUSTRY CHAIN ANALYSIS

4.1 Underwater Power Connector Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UNDERWATER POWER CONNECTOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Underwater Power Connector Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Underwater Power Connector Market

5.7 ESG Ratings of Leading Companies

6 UNDERWATER POWER CONNECTOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Underwater Power Connector Sales Market Share by Type (2020-2025)

6.3 Global Underwater Power Connector Market Size by Type (2020-2025)

6.4 Global Underwater Power Connector Price by Type (2020-2025)

7 UNDERWATER POWER CONNECTOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Underwater Power Connector Market Sales by Application (2020-2025)
- 7.3 Global Underwater Power Connector Market Size (M USD) by Application (2020-2025)
- 7.4 Global Underwater Power Connector Sales Growth Rate by Application (2020-2025)

8 UNDERWATER POWER CONNECTOR MARKET SALES BY REGION

- 8.1 Global Underwater Power Connector Sales by Region
 - 8.1.1 Global Underwater Power Connector Sales by Region
 - 8.1.2 Global Underwater Power Connector Sales Market Share by Region
- 8.2 Global Underwater Power Connector Market Size by Region
 - 8.2.1 Global Underwater Power Connector Market Size by Region
 - 8.2.2 Global Underwater Power Connector Market Size by Region
- 8.3 North America
 - 8.3.1 North America Underwater Power Connector Sales by Country
 - 8.3.2 North America Underwater Power Connector Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Underwater Power Connector Sales by Country
 - 8.4.2 Europe Underwater Power Connector Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Underwater Power Connector Sales by Region
 - 8.5.2 Asia Pacific Underwater Power Connector Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Underwater Power Connector Sales by Country

8.6.2 South America Underwater Power Connector Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Underwater Power Connector Sales by Region

8.7.2 Middle East and Africa Underwater Power Connector Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 UNDERWATER POWER CONNECTOR MARKET PRODUCTION BY REGION

9.1 Global Production of Underwater Power Connector by Region(2020-2025)

9.2 Global Underwater Power Connector Revenue Market Share by Region (2020-2025)

9.3 Global Underwater Power Connector Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Underwater Power Connector Production

9.4.1 North America Underwater Power Connector Production Growth Rate (2020-2025)

9.4.2 North America Underwater Power Connector Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Underwater Power Connector Production

9.5.1 Europe Underwater Power Connector Production Growth Rate (2020-2025)

9.5.2 Europe Underwater Power Connector Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Underwater Power Connector Production (2020-2025)

9.6.1 Japan Underwater Power Connector Production Growth Rate (2020-2025)

9.6.2 Japan Underwater Power Connector Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Underwater Power Connector Production (2020-2025)

9.7.1 China Underwater Power Connector Production Growth Rate (2020-2025)

9.7.2 China Underwater Power Connector Production, Revenue, Price and Gross

Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 TE Connectivity

- 10.1.1 TE Connectivity Basic Information
- 10.1.2 TE Connectivity Underwater Power Connector Product Overview
- 10.1.3 TE Connectivity Underwater Power Connector Product Market Performance
- 10.1.4 TE Connectivity Business Overview
- 10.1.5 TE Connectivity SWOT Analysis
- 10.1.6 TE Connectivity Recent Developments

10.2 Eaton

- 10.2.1 Eaton Basic Information
- 10.2.2 Eaton Underwater Power Connector Product Overview
- 10.2.3 Eaton Underwater Power Connector Product Market Performance
- 10.2.4 Eaton Business Overview
- 10.2.5 Eaton SWOT Analysis
- 10.2.6 Eaton Recent Developments

10.3 Teledyne Marine

- 10.3.1 Teledyne Marine Basic Information
- 10.3.2 Teledyne Marine Underwater Power Connector Product Overview
- 10.3.3 Teledyne Marine Underwater Power Connector Product Market Performance
- 10.3.4 Teledyne Marine Business Overview
- 10.3.5 Teledyne Marine SWOT Analysis
- 10.3.6 Teledyne Marine Recent Developments

10.4 Hydro Group

- 10.4.1 Hydro Group Basic Information
- 10.4.2 Hydro Group Underwater Power Connector Product Overview
- 10.4.3 Hydro Group Underwater Power Connector Product Market Performance
- 10.4.4 Hydro Group Business Overview
- 10.4.5 Hydro Group Recent Developments

10.5 Glenair

- 10.5.1 Glenair Basic Information
- 10.5.2 Glenair Underwater Power Connector Product Overview
- 10.5.3 Glenair Underwater Power Connector Product Market Performance
- 10.5.4 Glenair Business Overview
- 10.5.5 Glenair Recent Developments

10.6 Amphenol

- 10.6.1 Amphenol Basic Information

- 10.6.2 Amphenol Underwater Power Connector Product Overview
- 10.6.3 Amphenol Underwater Power Connector Product Market Performance
- 10.6.4 Amphenol Business Overview
- 10.6.5 Amphenol Recent Developments
- 10.7 MacArtney
 - 10.7.1 MacArtney Basic Information
 - 10.7.2 MacArtney Underwater Power Connector Product Overview
 - 10.7.3 MacArtney Underwater Power Connector Product Market Performance
 - 10.7.4 MacArtney Business Overview
 - 10.7.5 MacArtney Recent Developments
- 10.8 BIRNS
 - 10.8.1 BIRNS Basic Information
 - 10.8.2 BIRNS Underwater Power Connector Product Overview
 - 10.8.3 BIRNS Underwater Power Connector Product Market Performance
 - 10.8.4 BIRNS Business Overview
 - 10.8.5 BIRNS Recent Developments
- 10.9 Marshall Underwater Industries
 - 10.9.1 Marshall Underwater Industries Basic Information
 - 10.9.2 Marshall Underwater Industries Underwater Power Connector Product Overview
 - 10.9.3 Marshall Underwater Industries Underwater Power Connector Product Market Performance
 - 10.9.4 Marshall Underwater Industries Business Overview
 - 10.9.5 Marshall Underwater Industries Recent Developments
- 10.10 Gisma
 - 10.10.1 Gisma Basic Information
 - 10.10.2 Gisma Underwater Power Connector Product Overview
 - 10.10.3 Gisma Underwater Power Connector Product Market Performance
 - 10.10.4 Gisma Business Overview
 - 10.10.5 Gisma Recent Developments
- 10.11 Sea and Land Technologies
 - 10.11.1 Sea and Land Technologies Basic Information
 - 10.11.2 Sea and Land Technologies Underwater Power Connector Product Overview
 - 10.11.3 Sea and Land Technologies Underwater Power Connector Product Market Performance
 - 10.11.4 Sea and Land Technologies Business Overview
 - 10.11.5 Sea and Land Technologies Recent Developments
- 10.12 Fischer Connectors Connectors
 - 10.12.1 Fischer Connectors Connectors Basic Information

10.12.2 Fischer Connectors Connectors Underwater Power Connector Product Overview

10.12.3 Fischer Connectors Connectors Underwater Power Connector Product Market Performance

10.12.4 Fischer Connectors Connectors Business Overview

10.12.5 Fischer Connectors Connectors Recent Developments

10.13 Glenair

10.13.1 Glenair Basic Information

10.13.2 Glenair Underwater Power Connector Product Overview

10.13.3 Glenair Underwater Power Connector Product Market Performance

10.13.4 Glenair Business Overview

10.13.5 Glenair Recent Developments

10.14 Hydro Group

10.14.1 Hydro Group Basic Information

10.14.2 Hydro Group Underwater Power Connector Product Overview

10.14.3 Hydro Group Underwater Power Connector Product Market Performance

10.14.4 Hydro Group Business Overview

10.14.5 Hydro Group Recent Developments

11 UNDERWATER POWER CONNECTOR MARKET FORECAST BY REGION

11.1 Global Underwater Power Connector Market Size Forecast

11.2 Global Underwater Power Connector Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Underwater Power Connector Market Size Forecast by Country

11.2.3 Asia Pacific Underwater Power Connector Market Size Forecast by Region

11.2.4 South America Underwater Power Connector Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Underwater Power Connector by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Underwater Power Connector Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Underwater Power Connector by Type (2026-2035)

12.1.2 Global Underwater Power Connector Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Underwater Power Connector by Type (2026-2035)

12.2 Global Underwater Power Connector Market Forecast by Application (2026-2035)

12.2.1 Global Underwater Power Connector Sales (K Units) Forecast by Application

12.2.2 Global Underwater Power Connector Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Underwater Power Connector Market Size by Type (M USD)

Table 4. Global Underwater Power Connector Market Size by Application

Table 5. Underwater Power Connector Market Size Comparison by Region (M USD)

Table 6. Global Underwater Power Connector Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Underwater Power Connector Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Underwater Power Connector Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Underwater Power Connector Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Underwater Power Connector as of 2025)

Table 11. Global Market Underwater Power Connector Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Underwater Power Connector Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Underwater Power Connector Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Underwater Power Connector Sales by Type (K Units)

Table 27. Global Underwater Power Connector Market Size by Type (M USD)

Table 28. Global Underwater Power Connector Sales (K Units) by Type (2020-2025)

Table 29. Global Underwater Power Connector Sales Market Share by Type (2020-2025)

Table 30. Global Underwater Power Connector Market Size (M USD) by Type (2020-2025)

Table 31. Global Underwater Power Connector Market Share by Type (2020-2025)

Table 32. Global Underwater Power Connector Price (USD/Unit) by Type (2020-2025)

Table 33. Global Underwater Power Connector Sales (K Units) by Application

Table 34. Global Underwater Power Connector Market Size by Application

Table 35. Global Underwater Power Connector Sales by Application (2020-2025) & (K Units)

Table 36. Global Underwater Power Connector Sales Market Share by Application (2020-2025)

Table 37. Global Underwater Power Connector Market Size by Application (2020-2025) & (M USD)

Table 38. Global Underwater Power Connector Market Share by Application (2020-2025)

Table 39. Global Underwater Power Connector Sales Growth Rate by Application (2020-2025)

Table 40. Global Underwater Power Connector Sales by Region (2020-2025) & (K Units)

Table 41. Global Underwater Power Connector Sales Market Share by Region (2020-2025)

Table 42. Global Underwater Power Connector Market Size by Region (2020-2025) & (M USD)

Table 43. Global Underwater Power Connector Market Size by Region (2020-2025)

Table 44. North America Underwater Power Connector Sales by Country (2020-2025) & (K Units)

Table 45. North America Underwater Power Connector Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Underwater Power Connector Sales by Country (2020-2025) & (K Units)

Table 47. Europe Underwater Power Connector Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Underwater Power Connector Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Underwater Power Connector Market Size by Region (2020-2025) & (M USD)

Table 50. South America Underwater Power Connector Sales by Country (2020-2025)

& (K Units)

Table 51. South America Underwater Power Connector Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Underwater Power Connector Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Underwater Power Connector Market Size by Region (2020-2025) & (M USD)

Table 54. Global Underwater Power Connector Production (K Units) by Region(2020-2025)

Table 55. Global Underwater Power Connector Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Underwater Power Connector Revenue Market Share by Region (2020-2025)

Table 57. Global Underwater Power Connector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Underwater Power Connector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Underwater Power Connector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Underwater Power Connector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Underwater Power Connector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. TE Connectivity Basic Information

Table 63. TE Connectivity Underwater Power Connector Product Overview

Table 64. TE Connectivity Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. TE Connectivity Business Overview

Table 66. TE Connectivity SWOT Analysis

Table 67. TE Connectivity Recent Developments

Table 68. Eaton Basic Information

Table 69. Eaton Underwater Power Connector Product Overview

Table 70. Eaton Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Eaton Business Overview

Table 72. Eaton SWOT Analysis

Table 73. Eaton Recent Developments

Table 74. Teledyne Marine Basic Information

Table 75. Teledyne Marine Underwater Power Connector Product Overview

- Table 76. Teledyne Marine Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Teledyne Marine Business Overview
- Table 78. Teledyne Marine SWOT Analysis
- Table 79. Teledyne Marine Recent Developments
- Table 80. Hydro Group Basic Information
- Table 81. Hydro Group Underwater Power Connector Product Overview
- Table 82. Hydro Group Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Hydro Group Business Overview
- Table 84. Hydro Group Recent Developments
- Table 85. Glenair Basic Information
- Table 86. Glenair Underwater Power Connector Product Overview
- Table 87. Glenair Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Glenair Business Overview
- Table 89. Glenair Recent Developments
- Table 90. Amphenol Basic Information
- Table 91. Amphenol Underwater Power Connector Product Overview
- Table 92. Amphenol Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Amphenol Business Overview
- Table 94. Amphenol Recent Developments
- Table 95. MacArtney Basic Information
- Table 96. MacArtney Underwater Power Connector Product Overview
- Table 97. MacArtney Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. MacArtney Business Overview
- Table 99. MacArtney Recent Developments
- Table 100. BIRNS Basic Information
- Table 101. BIRNS Underwater Power Connector Product Overview
- Table 102. BIRNS Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. BIRNS Business Overview
- Table 104. BIRNS Recent Developments
- Table 105. Marshall Underwater Industries Basic Information
- Table 106. Marshall Underwater Industries Underwater Power Connector Product Overview
- Table 107. Marshall Underwater Industries Underwater Power Connector Sales (K

Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Marshall Underwater Industries Business Overview

Table 109. Marshall Underwater Industries Recent Developments

Table 110. Gisma Basic Information

Table 111. Gisma Underwater Power Connector Product Overview

Table 112. Gisma Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Gisma Business Overview

Table 114. Gisma Recent Developments

Table 115. Sea and Land Technologies Basic Information

Table 116. Sea and Land Technologies Underwater Power Connector Product Overview

Table 117. Sea and Land Technologies Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Sea and Land Technologies Business Overview

Table 119. Sea and Land Technologies Recent Developments

Table 120. Fischer Connectors Connectors Basic Information

Table 121. Fischer Connectors Connectors Underwater Power Connector Product Overview

Table 122. Fischer Connectors Connectors Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Fischer Connectors Connectors Business Overview

Table 124. Fischer Connectors Connectors Recent Developments

Table 125. Glenair Basic Information

Table 126. Glenair Underwater Power Connector Product Overview

Table 127. Glenair Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Glenair Business Overview

Table 129. Glenair Recent Developments

Table 130. Hydro Group Basic Information

Table 131. Hydro Group Underwater Power Connector Product Overview

Table 132. Hydro Group Underwater Power Connector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Hydro Group Business Overview

Table 134. Hydro Group Recent Developments

Table 135. Global Underwater Power Connector Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Underwater Power Connector Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Underwater Power Connector Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Underwater Power Connector Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Underwater Power Connector Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Underwater Power Connector Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Underwater Power Connector Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Underwater Power Connector Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Underwater Power Connector Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Underwater Power Connector Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Underwater Power Connector Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Underwater Power Connector Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Underwater Power Connector Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Underwater Power Connector Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Underwater Power Connector Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Underwater Power Connector Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Underwater Power Connector Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Underwater Power Connector
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Underwater Power Connector Market Size (M USD), 2025-2035
- Figure 5. Global Underwater Power Connector Market Size (M USD) (2020-2035)
- Figure 6. Global Underwater Power Connector Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Underwater Power Connector Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Underwater Power Connector Product Life Cycle
- Figure 13. Underwater Power Connector Sales Share by Manufacturers in 2025
- Figure 14. Global Underwater Power Connector Revenue Share by Manufacturers in 2025
- Figure 15. Underwater Power Connector Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Underwater Power Connector Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Underwater Power Connector Revenue in 2025
- Figure 18. Industry Chain Map of Underwater Power Connector
- Figure 19. Global Underwater Power Connector Market PEST Analysis
- Figure 20. Global Underwater Power Connector Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Underwater Power Connector Market Share by Type
- Figure 27. Sales Market Share of Underwater Power Connector by Type (2020-2025)
- Figure 28. Sales Market Share of Underwater Power Connector by Type in 2025
- Figure 29. Market Share of Underwater Power Connector by Type (2020-2025)
- Figure 30. Market Share of Underwater Power Connector by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Underwater Power Connector Market Share by Application
- Figure 33. Global Underwater Power Connector Sales Market Share by Application (2020-2025)
- Figure 34. Global Underwater Power Connector Sales Market Share by Application in 2025
- Figure 35. Global Underwater Power Connector Market Share by Application (2020-2025)
- Figure 36. Global Underwater Power Connector Market Share by Application in 2025
- Figure 37. Global Underwater Power Connector Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Underwater Power Connector Sales Market Share by Region (2020-2025)
- Figure 39. Global Underwater Power Connector Market Size by Region (2020-2025)
- Figure 40. North America Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Underwater Power Connector Sales Market Share by Country in 2024
- Figure 43. North America Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Underwater Power Connector Market Size by Country in 2024
- Figure 45. U.S. Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Underwater Power Connector Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Underwater Power Connector Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Underwater Power Connector Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Underwater Power Connector Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Underwater Power Connector Sales Market Share by Country in 2024
- Figure 53. Europe Underwater Power Connector Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Underwater Power Connector Market Size by Country in 2024

Figure 55. Germany Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Underwater Power Connector Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Underwater Power Connector Sales Market Share by Region in 2024

Figure 67. Asia Pacific Underwater Power Connector Market Size by Region in 2024

Figure 68. China Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Underwater Power Connector Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Underwater Power Connector Sales and Growth Rate (K Units)

Figure 79. South America Underwater Power Connector Sales Market Share by Country in 2024

Figure 80. South America Underwater Power Connector Market Size and Growth Rate (M USD)

Figure 81. South America Underwater Power Connector Market Size by Country in 2024

Figure 82. Brazil Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Underwater Power Connector Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Underwater Power Connector Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Underwater Power Connector Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Underwater Power Connector Market Size by Region in 2024

Figure 92. Saudi Arabia Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Underwater Power Connector Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Underwater Power Connector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Underwater Power Connector Production Market Share by Region (2020-2025)

Figure 103. North America Underwater Power Connector Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Underwater Power Connector Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Underwater Power Connector Production (K Units) Growth Rate (2020-2025)

Figure 106. China Underwater Power Connector Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Underwater Power Connector Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Underwater Power Connector Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Underwater Power Connector Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Underwater Power Connector Market Share Forecast by Type (2026-2035)

Figure 111. Global Underwater Power Connector Sales Forecast by Application (2026-2035)

Figure 112. Global Underwater Power Connector Market Share Forecast by Application (2026-2035)

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