

Global Underground Rock Mining Drilling Tools Market Research Report 2026(Status and Outlook)

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Abstracts

Underground rock mining drilling tools are specialized equipment used for drilling and blasting operations in subterranean mining environments. These tools include drill bits, rods, hammers, and shank adaptors, designed to penetrate hard rock formations efficiently. They play a crucial role in creating tunnels, shafts, and blast holes, enabling resource extraction while ensuring operational safety and productivity. Made from high-strength materials like tungsten carbide and steel, these tools withstand extreme pressure, abrasion, and high-impact conditions, contributing to the efficiency and cost-effectiveness of underground mining operations.

The global Underground Rock Mining Drilling Tools market size was estimated at USD 1335.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Underground Rock Mining Drilling Tools market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Underground Rock Mining Drilling Tools market. It offers detailed profiles of major

players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Underground Rock Mining Drilling Tools market.

Global Underground Rock Mining Drilling Tools Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sandvik
Epiroc
Boart Longyear
Kennametal
Schlumberger
Halliburton
Baker Hughes
Ceratzit
China Tungsten and Hightech Materials
Shareate Tools
Lianhuashan ROCK Tools
Sinopec Oilfield Equipment
ACE Drilling Tools

Robit
Ryotec
DaltronX
KoneCarbide
Milalion Tools
Suzhou Danv Tools

Market Segmentation (by Type)

Cone Drill Tools
Down-the-hole Drill Tools
Top Hammer Drill Tools
Others

Market Segmentation (by Application)

Mineral Resource Mining
Oil Drilling
Coal Mining
Infrastructure Construction

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Underground Rock Mining Drilling Tools Market

Overview of the regional outlook of the Underground Rock Mining Drilling Tools Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Underground Rock Mining Drilling Tools Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Underground Rock Mining Drilling Tools, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Underground Rock Mining Drilling Tools
- 1.2 Key Market Segments
 - 1.2.1 Underground Rock Mining Drilling Tools Segment by Type
 - 1.2.2 Underground Rock Mining Drilling Tools Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 UNDERGROUND ROCK MINING DRILLING TOOLS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Underground Rock Mining Drilling Tools Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Underground Rock Mining Drilling Tools Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 UNDERGROUND ROCK MINING DRILLING TOOLS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Underground Rock Mining Drilling Tools Product Life Cycle
- 3.3 Global Underground Rock Mining Drilling Tools Sales by Manufacturers (2020-2025)
- 3.4 Global Underground Rock Mining Drilling Tools Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Underground Rock Mining Drilling Tools Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Underground Rock Mining Drilling Tools Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

- 3.8 Underground Rock Mining Drilling Tools Market Competitive Situation and Trends
 - 3.8.1 Underground Rock Mining Drilling Tools Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Underground Rock Mining Drilling Tools Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 UNDERGROUND ROCK MINING DRILLING TOOLS INDUSTRY CHAIN ANALYSIS

- 4.1 Underground Rock Mining Drilling Tools Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UNDERGROUND ROCK MINING DRILLING TOOLS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Underground Rock Mining Drilling Tools Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Underground Rock Mining Drilling Tools Market
- 5.7 ESG Ratings of Leading Companies

6 UNDERGROUND ROCK MINING DRILLING TOOLS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Underground Rock Mining Drilling Tools Sales Market Share by Type (2020-2025)
- 6.3 Global Underground Rock Mining Drilling Tools Market Size by Type (2020-2025)
- 6.4 Global Underground Rock Mining Drilling Tools Price by Type (2020-2025)

7 UNDERGROUND ROCK MINING DRILLING TOOLS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Underground Rock Mining Drilling Tools Market Sales by Application (2020-2025)
- 7.3 Global Underground Rock Mining Drilling Tools Market Size (M USD) by Application (2020-2025)
- 7.4 Global Underground Rock Mining Drilling Tools Sales Growth Rate by Application (2020-2025)

8 UNDERGROUND ROCK MINING DRILLING TOOLS MARKET SALES BY REGION

- 8.1 Global Underground Rock Mining Drilling Tools Sales by Region
 - 8.1.1 Global Underground Rock Mining Drilling Tools Sales by Region
 - 8.1.2 Global Underground Rock Mining Drilling Tools Sales Market Share by Region
- 8.2 Global Underground Rock Mining Drilling Tools Market Size by Region
 - 8.2.1 Global Underground Rock Mining Drilling Tools Market Size by Region
 - 8.2.2 Global Underground Rock Mining Drilling Tools Market Size by Region
- 8.3 North America
 - 8.3.1 North America Underground Rock Mining Drilling Tools Sales by Country
 - 8.3.2 North America Underground Rock Mining Drilling Tools Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Underground Rock Mining Drilling Tools Sales by Country
 - 8.4.2 Europe Underground Rock Mining Drilling Tools Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Underground Rock Mining Drilling Tools Sales by Region

8.5.2 Asia Pacific Underground Rock Mining Drilling Tools Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Underground Rock Mining Drilling Tools Sales by Country

8.6.2 South America Underground Rock Mining Drilling Tools Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Underground Rock Mining Drilling Tools Sales by Region

8.7.2 Middle East and Africa Underground Rock Mining Drilling Tools Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 UNDERGROUND ROCK MINING DRILLING TOOLS MARKET PRODUCTION BY REGION

9.1 Global Production of Underground Rock Mining Drilling Tools by Region(2020-2025)

9.2 Global Underground Rock Mining Drilling Tools Revenue Market Share by Region (2020-2025)

9.3 Global Underground Rock Mining Drilling Tools Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Underground Rock Mining Drilling Tools Production

9.4.1 North America Underground Rock Mining Drilling Tools Production Growth Rate (2020-2025)

9.4.2 North America Underground Rock Mining Drilling Tools Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Underground Rock Mining Drilling Tools Production

9.5.1 Europe Underground Rock Mining Drilling Tools Production Growth Rate (2020-2025)

9.5.2 Europe Underground Rock Mining Drilling Tools Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Underground Rock Mining Drilling Tools Production (2020-2025)

9.6.1 Japan Underground Rock Mining Drilling Tools Production Growth Rate (2020-2025)

9.6.2 Japan Underground Rock Mining Drilling Tools Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Underground Rock Mining Drilling Tools Production (2020-2025)

9.7.1 China Underground Rock Mining Drilling Tools Production Growth Rate (2020-2025)

9.7.2 China Underground Rock Mining Drilling Tools Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sandvik

10.1.1 Sandvik Basic Information

10.1.2 Sandvik Underground Rock Mining Drilling Tools Product Overview

10.1.3 Sandvik Underground Rock Mining Drilling Tools Product Market Performance

10.1.4 Sandvik Business Overview

10.1.5 Sandvik SWOT Analysis

10.1.6 Sandvik Recent Developments

10.2 Epiroc

10.2.1 Epiroc Basic Information

10.2.2 Epiroc Underground Rock Mining Drilling Tools Product Overview

10.2.3 Epiroc Underground Rock Mining Drilling Tools Product Market Performance

10.2.4 Epiroc Business Overview

10.2.5 Epiroc SWOT Analysis

10.2.6 Epiroc Recent Developments

10.3 Boart Longyear

10.3.1 Boart Longyear Basic Information

10.3.2 Boart Longyear Underground Rock Mining Drilling Tools Product Overview

10.3.3 Boart Longyear Underground Rock Mining Drilling Tools Product Market Performance

10.3.4 Boart Longyear Business Overview

10.3.5 Boart Longyear SWOT Analysis

10.3.6 Boart Longyear Recent Developments

10.4 Kennametal

10.4.1 Kennametal Basic Information

10.4.2 Kennametal Underground Rock Mining Drilling Tools Product Overview

10.4.3 Kennametal Underground Rock Mining Drilling Tools Product Market

Performance

10.4.4 Kennametal Business Overview

10.4.5 Kennametal Recent Developments

10.5 Schlumberger

10.5.1 Schlumberger Basic Information

10.5.2 Schlumberger Underground Rock Mining Drilling Tools Product Overview

10.5.3 Schlumberger Underground Rock Mining Drilling Tools Product Market

Performance

10.5.4 Schlumberger Business Overview

10.5.5 Schlumberger Recent Developments

10.6 Halliburton

10.6.1 Halliburton Basic Information

10.6.2 Halliburton Underground Rock Mining Drilling Tools Product Overview

10.6.3 Halliburton Underground Rock Mining Drilling Tools Product Market

Performance

10.6.4 Halliburton Business Overview

10.6.5 Halliburton Recent Developments

10.7 Baker Hughes

10.7.1 Baker Hughes Basic Information

10.7.2 Baker Hughes Underground Rock Mining Drilling Tools Product Overview

10.7.3 Baker Hughes Underground Rock Mining Drilling Tools Product Market

Performance

10.7.4 Baker Hughes Business Overview

10.7.5 Baker Hughes Recent Developments

10.8 Ceratizit

10.8.1 Ceratizit Basic Information

10.8.2 Ceratizit Underground Rock Mining Drilling Tools Product Overview

10.8.3 Ceratizit Underground Rock Mining Drilling Tools Product Market Performance

10.8.4 Ceratizit Business Overview

10.8.5 Ceratizit Recent Developments

10.9 China Tungsten and Hightech Materials

10.9.1 China Tungsten and Hightech Materials Basic Information

10.9.2 China Tungsten and Hightech Materials Underground Rock Mining Drilling Tools Product Overview

10.9.3 China Tungsten and Hightech Materials Underground Rock Mining Drilling

Tools Product Market Performance

10.9.4 China Tungsten and Hightech Materials Business Overview

10.9.5 China Tungsten and Hightech Materials Recent Developments

10.10 Shareate Tools

10.10.1 Shareate Tools Basic Information

10.10.2 Shareate Tools Underground Rock Mining Drilling Tools Product Overview

10.10.3 Shareate Tools Underground Rock Mining Drilling Tools Product Market

Performance

10.10.4 Shareate Tools Business Overview

10.10.5 Shareate Tools Recent Developments

10.11 Lianhuashan ROCK Tools

10.11.1 Lianhuashan ROCK Tools Basic Information

10.11.2 Lianhuashan ROCK Tools Underground Rock Mining Drilling Tools Product Overview

10.11.3 Lianhuashan ROCK Tools Underground Rock Mining Drilling Tools Product

Market Performance

10.11.4 Lianhuashan ROCK Tools Business Overview

10.11.5 Lianhuashan ROCK Tools Recent Developments

10.12 Sinopec Oilfield Equipment

10.12.1 Sinopec Oilfield Equipment Basic Information

10.12.2 Sinopec Oilfield Equipment Underground Rock Mining Drilling Tools Product Overview

10.12.3 Sinopec Oilfield Equipment Underground Rock Mining Drilling Tools Product

Market Performance

10.12.4 Sinopec Oilfield Equipment Business Overview

10.12.5 Sinopec Oilfield Equipment Recent Developments

10.13 ACE Drilling Tools

10.13.1 ACE Drilling Tools Basic Information

10.13.2 ACE Drilling Tools Underground Rock Mining Drilling Tools Product Overview

10.13.3 ACE Drilling Tools Underground Rock Mining Drilling Tools Product Market

Performance

10.13.4 ACE Drilling Tools Business Overview

10.13.5 ACE Drilling Tools Recent Developments

10.14 Robit

10.14.1 Robit Basic Information

10.14.2 Robit Underground Rock Mining Drilling Tools Product Overview

10.14.3 Robit Underground Rock Mining Drilling Tools Product Market Performance

10.14.4 Robit Business Overview

10.14.5 Robit Recent Developments

10.15 Ryotec

10.15.1 Ryotec Basic Information

10.15.2 Ryotec Underground Rock Mining Drilling Tools Product Overview

10.15.3 Ryotec Underground Rock Mining Drilling Tools Product Market Performance

10.15.4 Ryotec Business Overview

10.15.5 Ryotec Recent Developments

10.16 DaltronX

10.16.1 DaltronX Basic Information

10.16.2 DaltronX Underground Rock Mining Drilling Tools Product Overview

10.16.3 DaltronX Underground Rock Mining Drilling Tools Product Market

Performance

10.16.4 DaltronX Business Overview

10.16.5 DaltronX Recent Developments

10.17 KoneCarbide

10.17.1 KoneCarbide Basic Information

10.17.2 KoneCarbide Underground Rock Mining Drilling Tools Product Overview

10.17.3 KoneCarbide Underground Rock Mining Drilling Tools Product Market

Performance

10.17.4 KoneCarbide Business Overview

10.17.5 KoneCarbide Recent Developments

10.18 Milalion Tools

10.18.1 Milalion Tools Basic Information

10.18.2 Milalion Tools Underground Rock Mining Drilling Tools Product Overview

10.18.3 Milalion Tools Underground Rock Mining Drilling Tools Product Market

Performance

10.18.4 Milalion Tools Business Overview

10.18.5 Milalion Tools Recent Developments

10.19 Suzhou Danv Tools

10.19.1 Suzhou Danv Tools Basic Information

10.19.2 Suzhou Danv Tools Underground Rock Mining Drilling Tools Product

Overview

10.19.3 Suzhou Danv Tools Underground Rock Mining Drilling Tools Product Market

Performance

10.19.4 Suzhou Danv Tools Business Overview

10.19.5 Suzhou Danv Tools Recent Developments

11 UNDERGROUND ROCK MINING DRILLING TOOLS MARKET FORECAST BY REGION

- 11.1 Global Underground Rock Mining Drilling Tools Market Size Forecast
- 11.2 Global Underground Rock Mining Drilling Tools Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Underground Rock Mining Drilling Tools Market Size Forecast by Country
 - 11.2.3 Asia Pacific Underground Rock Mining Drilling Tools Market Size Forecast by Region
 - 11.2.4 South America Underground Rock Mining Drilling Tools Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Underground Rock Mining Drilling Tools by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Underground Rock Mining Drilling Tools Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Underground Rock Mining Drilling Tools by Type (2026-2035)
 - 12.1.2 Global Underground Rock Mining Drilling Tools Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Underground Rock Mining Drilling Tools by Type (2026-2035)
- 12.2 Global Underground Rock Mining Drilling Tools Market Forecast by Application (2026-2035)
 - 12.2.1 Global Underground Rock Mining Drilling Tools Sales (K Units) Forecast by Application
 - 12.2.2 Global Underground Rock Mining Drilling Tools Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Underground Rock Mining Drilling Tools Market Size by Type (M USD)
- Table 4. Global Underground Rock Mining Drilling Tools Market Size by Application
- Table 5. Underground Rock Mining Drilling Tools Market Size Comparison by Region (M USD)
- Table 6. Global Underground Rock Mining Drilling Tools Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Underground Rock Mining Drilling Tools Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Underground Rock Mining Drilling Tools Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Underground Rock Mining Drilling Tools Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Underground Rock Mining Drilling Tools as of 2025)
- Table 11. Global Market Underground Rock Mining Drilling Tools Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Underground Rock Mining Drilling Tools Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Underground Rock Mining Drilling Tools Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Underground Rock Mining Drilling Tools Sales by Type (K Units)

Table 27. Global Underground Rock Mining Drilling Tools Market Size by Type (M USD)

Table 28. Global Underground Rock Mining Drilling Tools Sales (K Units) by Type (2020-2025)

Table 29. Global Underground Rock Mining Drilling Tools Sales Market Share by Type (2020-2025)

Table 30. Global Underground Rock Mining Drilling Tools Market Size (M USD) by Type (2020-2025)

Table 31. Global Underground Rock Mining Drilling Tools Market Share by Type (2020-2025)

Table 32. Global Underground Rock Mining Drilling Tools Price (USD/Unit) by Type (2020-2025)

Table 33. Global Underground Rock Mining Drilling Tools Sales (K Units) by Application

Table 34. Global Underground Rock Mining Drilling Tools Market Size by Application

Table 35. Global Underground Rock Mining Drilling Tools Sales by Application (2020-2025) & (K Units)

Table 36. Global Underground Rock Mining Drilling Tools Sales Market Share by Application (2020-2025)

Table 37. Global Underground Rock Mining Drilling Tools Market Size by Application (2020-2025) & (M USD)

Table 38. Global Underground Rock Mining Drilling Tools Market Share by Application (2020-2025)

Table 39. Global Underground Rock Mining Drilling Tools Sales Growth Rate by Application (2020-2025)

Table 40. Global Underground Rock Mining Drilling Tools Sales by Region (2020-2025) & (K Units)

Table 41. Global Underground Rock Mining Drilling Tools Sales Market Share by Region (2020-2025)

Table 42. Global Underground Rock Mining Drilling Tools Market Size by Region (2020-2025) & (M USD)

Table 43. Global Underground Rock Mining Drilling Tools Market Size by Region (2020-2025)

Table 44. North America Underground Rock Mining Drilling Tools Sales by Country (2020-2025) & (K Units)

Table 45. North America Underground Rock Mining Drilling Tools Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Underground Rock Mining Drilling Tools Sales by Country (2020-2025) & (K Units)

Table 47. Europe Underground Rock Mining Drilling Tools Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Underground Rock Mining Drilling Tools Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Underground Rock Mining Drilling Tools Market Size by Region (2020-2025) & (M USD)

Table 50. South America Underground Rock Mining Drilling Tools Sales by Country (2020-2025) & (K Units)

Table 51. South America Underground Rock Mining Drilling Tools Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Underground Rock Mining Drilling Tools Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Underground Rock Mining Drilling Tools Market Size by Region (2020-2025) & (M USD)

Table 54. Global Underground Rock Mining Drilling Tools Production (K Units) by Region(2020-2025)

Table 55. Global Underground Rock Mining Drilling Tools Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Underground Rock Mining Drilling Tools Revenue Market Share by Region (2020-2025)

Table 57. Global Underground Rock Mining Drilling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Underground Rock Mining Drilling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Underground Rock Mining Drilling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Underground Rock Mining Drilling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Underground Rock Mining Drilling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Sandvik Basic Information

Table 63. Sandvik Underground Rock Mining Drilling Tools Product Overview

Table 64. Sandvik Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Sandvik Business Overview

Table 66. Sandvik SWOT Analysis

Table 67. Sandvik Recent Developments

Table 68. Epiroc Basic Information

Table 69. Epiroc Underground Rock Mining Drilling Tools Product Overview

Table 70. Epiroc Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Epiroc Business Overview
- Table 72. Epiroc SWOT Analysis
- Table 73. Epiroc Recent Developments
- Table 74. Boart Longyear Basic Information
- Table 75. Boart Longyear Underground Rock Mining Drilling Tools Product Overview
- Table 76. Boart Longyear Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Boart Longyear Business Overview
- Table 78. Boart Longyear SWOT Analysis
- Table 79. Boart Longyear Recent Developments
- Table 80. Kennametal Basic Information
- Table 81. Kennametal Underground Rock Mining Drilling Tools Product Overview
- Table 82. Kennametal Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Kennametal Business Overview
- Table 84. Kennametal Recent Developments
- Table 85. Schlumberger Basic Information
- Table 86. Schlumberger Underground Rock Mining Drilling Tools Product Overview
- Table 87. Schlumberger Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Schlumberger Business Overview
- Table 89. Schlumberger Recent Developments
- Table 90. Halliburton Basic Information
- Table 91. Halliburton Underground Rock Mining Drilling Tools Product Overview
- Table 92. Halliburton Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Halliburton Business Overview
- Table 94. Halliburton Recent Developments
- Table 95. Baker Hughes Basic Information
- Table 96. Baker Hughes Underground Rock Mining Drilling Tools Product Overview
- Table 97. Baker Hughes Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Baker Hughes Business Overview
- Table 99. Baker Hughes Recent Developments
- Table 100. Ceratizit Basic Information
- Table 101. Ceratizit Underground Rock Mining Drilling Tools Product Overview
- Table 102. Ceratizit Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Ceratizit Business Overview

- Table 104. Ceratizit Recent Developments
- Table 105. China Tungsten and Hightech Materials Basic Information
- Table 106. China Tungsten and Hightech Materials Underground Rock Mining Drilling Tools Product Overview
- Table 107. China Tungsten and Hightech Materials Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. China Tungsten and Hightech Materials Business Overview
- Table 109. China Tungsten and Hightech Materials Recent Developments
- Table 110. Shareate Tools Basic Information
- Table 111. Shareate Tools Underground Rock Mining Drilling Tools Product Overview
- Table 112. Shareate Tools Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Shareate Tools Business Overview
- Table 114. Shareate Tools Recent Developments
- Table 115. Lianhuashan ROCK Tools Basic Information
- Table 116. Lianhuashan ROCK Tools Underground Rock Mining Drilling Tools Product Overview
- Table 117. Lianhuashan ROCK Tools Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Lianhuashan ROCK Tools Business Overview
- Table 119. Lianhuashan ROCK Tools Recent Developments
- Table 120. Sinopec Oilfield Equipment Basic Information
- Table 121. Sinopec Oilfield Equipment Underground Rock Mining Drilling Tools Product Overview
- Table 122. Sinopec Oilfield Equipment Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Sinopec Oilfield Equipment Business Overview
- Table 124. Sinopec Oilfield Equipment Recent Developments
- Table 125. ACE Drilling Tools Basic Information
- Table 126. ACE Drilling Tools Underground Rock Mining Drilling Tools Product Overview
- Table 127. ACE Drilling Tools Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. ACE Drilling Tools Business Overview
- Table 129. ACE Drilling Tools Recent Developments
- Table 130. Robit Basic Information
- Table 131. Robit Underground Rock Mining Drilling Tools Product Overview
- Table 132. Robit Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Robit Business Overview

Table 134. Robit Recent Developments

Table 135. Ryotec Basic Information

Table 136. Ryotec Underground Rock Mining Drilling Tools Product Overview

Table 137. Ryotec Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Ryotec Business Overview

Table 139. Ryotec Recent Developments

Table 140. DaltronX Basic Information

Table 141. DaltronX Underground Rock Mining Drilling Tools Product Overview

Table 142. DaltronX Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. DaltronX Business Overview

Table 144. DaltronX Recent Developments

Table 145. KoneCarbide Basic Information

Table 146. KoneCarbide Underground Rock Mining Drilling Tools Product Overview

Table 147. KoneCarbide Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. KoneCarbide Business Overview

Table 149. KoneCarbide Recent Developments

Table 150. Milalion Tools Basic Information

Table 151. Milalion Tools Underground Rock Mining Drilling Tools Product Overview

Table 152. Milalion Tools Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Milalion Tools Business Overview

Table 154. Milalion Tools Recent Developments

Table 155. Suzhou Danv Tools Basic Information

Table 156. Suzhou Danv Tools Underground Rock Mining Drilling Tools Product Overview

Table 157. Suzhou Danv Tools Underground Rock Mining Drilling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Suzhou Danv Tools Business Overview

Table 159. Suzhou Danv Tools Recent Developments

Table 160. Global Underground Rock Mining Drilling Tools Sales Forecast by Region (2026-2035) & (K Units)

Table 161. Global Underground Rock Mining Drilling Tools Market Size Forecast by Region (2026-2035) & (M USD)

Table 162. North America Underground Rock Mining Drilling Tools Sales Forecast by

Country (2026-2035) & (K Units)

Table 163. North America Underground Rock Mining Drilling Tools Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Europe Underground Rock Mining Drilling Tools Sales Forecast by Country (2026-2035) & (K Units)

Table 165. Europe Underground Rock Mining Drilling Tools Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Asia Pacific Underground Rock Mining Drilling Tools Sales Forecast by Region (2026-2035) & (K Units)

Table 167. Asia Pacific Underground Rock Mining Drilling Tools Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America Underground Rock Mining Drilling Tools Sales Forecast by Country (2026-2035) & (K Units)

Table 169. South America Underground Rock Mining Drilling Tools Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa Underground Rock Mining Drilling Tools Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa Underground Rock Mining Drilling Tools Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Underground Rock Mining Drilling Tools Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global Underground Rock Mining Drilling Tools Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Underground Rock Mining Drilling Tools Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global Underground Rock Mining Drilling Tools Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global Underground Rock Mining Drilling Tools Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Underground Rock Mining Drilling Tools
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Underground Rock Mining Drilling Tools Market Size (M USD), 2025-2035
- Figure 5. Global Underground Rock Mining Drilling Tools Market Size (M USD) (2020-2035)
- Figure 6. Global Underground Rock Mining Drilling Tools Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Underground Rock Mining Drilling Tools Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Underground Rock Mining Drilling Tools Product Life Cycle
- Figure 13. Underground Rock Mining Drilling Tools Sales Share by Manufacturers in 2025
- Figure 14. Global Underground Rock Mining Drilling Tools Revenue Share by Manufacturers in 2025
- Figure 15. Underground Rock Mining Drilling Tools Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Underground Rock Mining Drilling Tools Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Underground Rock Mining Drilling Tools Revenue in 2025
- Figure 18. Industry Chain Map of Underground Rock Mining Drilling Tools
- Figure 19. Global Underground Rock Mining Drilling Tools Market PEST Analysis
- Figure 20. Global Underground Rock Mining Drilling Tools Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Underground Rock Mining Drilling Tools Market Share by Type
- Figure 27. Sales Market Share of Underground Rock Mining Drilling Tools by Type

(2020-2025)

Figure 28. Sales Market Share of Underground Rock Mining Drilling Tools by Type in 2025

Figure 29. Market Share of Underground Rock Mining Drilling Tools by Type (2020-2025)

Figure 30. Market Share of Underground Rock Mining Drilling Tools by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Underground Rock Mining Drilling Tools Market Share by Application

Figure 33. Global Underground Rock Mining Drilling Tools Sales Market Share by Application (2020-2025)

Figure 34. Global Underground Rock Mining Drilling Tools Sales Market Share by Application in 2025

Figure 35. Global Underground Rock Mining Drilling Tools Market Share by Application (2020-2025)

Figure 36. Global Underground Rock Mining Drilling Tools Market Share by Application in 2025

Figure 37. Global Underground Rock Mining Drilling Tools Sales Growth Rate by Application (2020-2025)

Figure 38. Global Underground Rock Mining Drilling Tools Sales Market Share by Region (2020-2025)

Figure 39. Global Underground Rock Mining Drilling Tools Market Size by Region (2020-2025)

Figure 40. North America Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Underground Rock Mining Drilling Tools Sales Market Share by Country in 2024

Figure 43. North America Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Underground Rock Mining Drilling Tools Market Size by Country in 2024

Figure 45. U.S. Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Underground Rock Mining Drilling Tools Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Underground Rock Mining Drilling Tools Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Underground Rock Mining Drilling Tools Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Underground Rock Mining Drilling Tools Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Underground Rock Mining Drilling Tools Sales Market Share by Country in 2024

Figure 53. Europe Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Underground Rock Mining Drilling Tools Market Size by Country in 2024

Figure 55. Germany Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Underground Rock Mining Drilling Tools Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Underground Rock Mining Drilling Tools Sales Market Share by Region in 2024

Figure 67. Asia Pacific Underground Rock Mining Drilling Tools Market Size by Region in 2024

Figure 68. China Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Underground Rock Mining Drilling Tools Sales and Growth Rate (K Units)

Figure 79. South America Underground Rock Mining Drilling Tools Sales Market Share by Country in 2024

Figure 80. South America Underground Rock Mining Drilling Tools Market Size and Growth Rate (M USD)

Figure 81. South America Underground Rock Mining Drilling Tools Market Size by Country in 2024

Figure 82. Brazil Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Underground Rock Mining Drilling Tools Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Underground Rock Mining Drilling Tools Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Underground Rock Mining Drilling Tools Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Underground Rock Mining Drilling Tools Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Underground Rock Mining Drilling Tools Market Size by Region in 2024

Figure 92. Saudi Arabia Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Underground Rock Mining Drilling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Underground Rock Mining Drilling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Underground Rock Mining Drilling Tools Production Market Share by Region (2020-2025)

Figure 103. North America Underground Rock Mining Drilling Tools Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Underground Rock Mining Drilling Tools Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Underground Rock Mining Drilling Tools Production (K Units) Growth Rate (2020-2025)

Figure 106. China Underground Rock Mining Drilling Tools Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Underground Rock Mining Drilling Tools Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Underground Rock Mining Drilling Tools Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Underground Rock Mining Drilling Tools Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Underground Rock Mining Drilling Tools Market Share Forecast by Type (2026-2035)

Figure 111. Global Underground Rock Mining Drilling Tools Sales Forecast by Application (2026-2035)

Figure 112. Global Underground Rock Mining Drilling Tools Market Share Forecast by Application (2026-2035)

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