

Global Underfloor Heating Actuator Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Underfloor heating is a modern heating system installed beneath the floor surface, providing consistent and efficient warmth by radiating heat upward through conduction, convection, and radiation. It can be powered by electric resistance cables or hydronic (water-based) systems connected to boilers or heat pumps, offering energy-efficient solutions for residential, commercial, and industrial spaces. Unlike traditional radiators, which create localized heat and uneven temperature distribution, underfloor heating ensures uniform warmth, improved air quality, and enhanced aesthetic appeal by eliminating visible heating units. The system is particularly popular in colder climates and luxury real estate markets, where comfort and energy efficiency are prioritized. Technological advancements, such as smart thermostats and zoned heating controls, have further increased its adoption by allowing precise temperature management and reduced energy consumption. Sustainability trends and stricter building regulations promoting low-carbon heating solutions are also driving demand, positioning underfloor heating as a key player in the future of green building technologies. Market growth is supported by rising disposable incomes, urbanization, and increasing awareness of energy-efficient heating alternatives. However, high installation costs and retrofitting challenges in older buildings remain barriers to widespread adoption. Competitive dynamics involve established HVAC manufacturers, specialized underfloor heating providers, and emerging smart home technology firms integrating heating systems with IoT platforms. Regional demand varies, with Europe leading due to cold climates and strong regulatory support, while Asia-Pacific shows rapid growth fueled by construction booms and rising standards of living.

This report provides a deep insight into the global Underfloor Heating market covering all its essential aspects. This ranges from a macro overview of the market to micro

details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Underfloor Heating Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Underfloor Heating market in any manner.

Global Underfloor Heating Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Danfoss A/S

Uponor

Nexans

Robert Bosch

Honeywell

Schneider Electric

Purmo Group

Rehau

Mitsubishi Electric

Raychem

Resideo Technologies

Weixing

Emerson

Daikin
Rifeng
SunTouch
LESSO
Warmup
Rexva
GF Piping
STEP Warmfloor
VASCO
Arkon Heating Systems
Flexel
Hemstedt
ThermoSoft

Market Segmentation (by Type)

Hydronic Heating
Electric Heating

Market Segmentation (by Application)

Residential Building
Commercial Building
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Underfloor Heating Market

Overview of the regional outlook of the Underfloor Heating Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Underfloor Heating Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Underfloor Heating, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Underfloor Heating Actuator

1.2 Key Market Segments

1.2.1 Underfloor Heating Actuator Segment by Type

1.2.2 Underfloor Heating Actuator Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 UNDERFLOOR HEATING ACTUATOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Underfloor Heating Actuator Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Underfloor Heating Actuator Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 UNDERFLOOR HEATING ACTUATOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Underfloor Heating Actuator Product Life Cycle

3.3 Global Underfloor Heating Actuator Sales by Manufacturers (2020-2025)

3.4 Global Underfloor Heating Actuator Revenue Market Share by Manufacturers (2020-2025)

3.5 Underfloor Heating Actuator Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Underfloor Heating Actuator Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Underfloor Heating Actuator Market Competitive Situation and Trends

3.8.1 Underfloor Heating Actuator Market Concentration Rate

3.8.2 Global 5 and 10 Largest Underfloor Heating Actuator Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 UNDERFLOOR HEATING ACTUATOR INDUSTRY CHAIN ANALYSIS

4.1 Underfloor Heating Actuator Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UNDERFLOOR HEATING ACTUATOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Underfloor Heating Actuator Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Underfloor Heating Actuator Market

5.7 ESG Ratings of Leading Companies

6 UNDERFLOOR HEATING ACTUATOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Underfloor Heating Actuator Sales Market Share by Type (2020-2025)

6.3 Global Underfloor Heating Actuator Market Size Market Share by Type (2020-2025)

6.4 Global Underfloor Heating Actuator Price by Type (2020-2025)

7 UNDERFLOOR HEATING ACTUATOR MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Underfloor Heating Actuator Market Sales by Application (2020-2025)
- 7.3 Global Underfloor Heating Actuator Market Size (M USD) by Application (2020-2025)
- 7.4 Global Underfloor Heating Actuator Sales Growth Rate by Application (2020-2025)

8 UNDERFLOOR HEATING ACTUATOR MARKET SALES BY REGION

- 8.1 Global Underfloor Heating Actuator Sales by Region
 - 8.1.1 Global Underfloor Heating Actuator Sales by Region
 - 8.1.2 Global Underfloor Heating Actuator Sales Market Share by Region
- 8.2 Global Underfloor Heating Actuator Market Size by Region
 - 8.2.1 Global Underfloor Heating Actuator Market Size by Region
 - 8.2.2 Global Underfloor Heating Actuator Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Underfloor Heating Actuator Sales by Country
 - 8.3.2 North America Underfloor Heating Actuator Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Underfloor Heating Actuator Sales by Country
 - 8.4.2 Europe Underfloor Heating Actuator Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Underfloor Heating Actuator Sales by Region
 - 8.5.2 Asia Pacific Underfloor Heating Actuator Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Underfloor Heating Actuator Sales by Country
- 8.6.2 South America Underfloor Heating Actuator Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Underfloor Heating Actuator Sales by Region
 - 8.7.2 Middle East and Africa Underfloor Heating Actuator Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 UNDERFLOOR HEATING ACTUATOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Underfloor Heating Actuator by Region(2020-2025)
- 9.2 Global Underfloor Heating Actuator Revenue Market Share by Region (2020-2025)
- 9.3 Global Underfloor Heating Actuator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Underfloor Heating Actuator Production
 - 9.4.1 North America Underfloor Heating Actuator Production Growth Rate (2020-2025)
 - 9.4.2 North America Underfloor Heating Actuator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Underfloor Heating Actuator Production
 - 9.5.1 Europe Underfloor Heating Actuator Production Growth Rate (2020-2025)
 - 9.5.2 Europe Underfloor Heating Actuator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Underfloor Heating Actuator Production (2020-2025)
 - 9.6.1 Japan Underfloor Heating Actuator Production Growth Rate (2020-2025)
 - 9.6.2 Japan Underfloor Heating Actuator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Underfloor Heating Actuator Production (2020-2025)
 - 9.7.1 China Underfloor Heating Actuator Production Growth Rate (2020-2025)
 - 9.7.2 China Underfloor Heating Actuator Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Danfoss

10.1.1 Danfoss Basic Information

10.1.2 Danfoss Underfloor Heating Actuator Product Overview

10.1.3 Danfoss Underfloor Heating Actuator Product Market Performance

10.1.4 Danfoss Business Overview

10.1.5 Danfoss SWOT Analysis

10.1.6 Danfoss Recent Developments

10.2 Eberle (Schneider Electric)

10.2.1 Eberle (Schneider Electric) Basic Information

10.2.2 Eberle (Schneider Electric) Underfloor Heating Actuator Product Overview

10.2.3 Eberle (Schneider Electric) Underfloor Heating Actuator Product Market

Performance

10.2.4 Eberle (Schneider Electric) Business Overview

10.2.5 Eberle (Schneider Electric) SWOT Analysis

10.2.6 Eberle (Schneider Electric) Recent Developments

10.3 Heatmiser

10.3.1 Heatmiser Basic Information

10.3.2 Heatmiser Underfloor Heating Actuator Product Overview

10.3.3 Heatmiser Underfloor Heating Actuator Product Market Performance

10.3.4 Heatmiser Business Overview

10.3.5 Heatmiser SWOT Analysis

10.3.6 Heatmiser Recent Developments

10.4 Honeywell International

10.4.1 Honeywell International Basic Information

10.4.2 Honeywell International Underfloor Heating Actuator Product Overview

10.4.3 Honeywell International Underfloor Heating Actuator Product Market

Performance

10.4.4 Honeywell International Business Overview

10.4.5 Honeywell International Recent Developments

10.5 Hunt Heating

10.5.1 Hunt Heating Basic Information

10.5.2 Hunt Heating Underfloor Heating Actuator Product Overview

10.5.3 Hunt Heating Underfloor Heating Actuator Product Market Performance

10.5.4 Hunt Heating Business Overview

10.5.5 Hunt Heating Recent Developments

10.6 Mohlenhoff GmbH

10.6.1 Mohlenhoff GmbH Basic Information

10.6.2 Mohlenhoff GmbH Underfloor Heating Actuator Product Overview

10.6.3 Mohlenhoff GmbH Underfloor Heating Actuator Product Market Performance

- 10.6.4 Mohlenhoff GmbH Business Overview
- 10.6.5 Mohlenhoff GmbH Recent Developments
- 10.7 Polypipe
 - 10.7.1 Polypipe Basic Information
 - 10.7.2 Polypipe Underfloor Heating Actuator Product Overview
 - 10.7.3 Polypipe Underfloor Heating Actuator Product Market Performance
 - 10.7.4 Polypipe Business Overview
 - 10.7.5 Polypipe Recent Developments
- 10.8 Schlüter-Systems Ltd
 - 10.8.1 Schlüter-Systems Ltd Basic Information
 - 10.8.2 Schlüter-Systems Ltd Underfloor Heating Actuator Product Overview
 - 10.8.3 Schlüter-Systems Ltd Underfloor Heating Actuator Product Market Performance
 - 10.8.4 Schlüter-Systems Ltd Business Overview
 - 10.8.5 Schlüter-Systems Ltd Recent Developments
- 10.9 Warmup
 - 10.9.1 Warmup Basic Information
 - 10.9.2 Warmup Underfloor Heating Actuator Product Overview
 - 10.9.3 Warmup Underfloor Heating Actuator Product Market Performance
 - 10.9.4 Warmup Business Overview
 - 10.9.5 Warmup Recent Developments
- 10.10 Siemens
 - 10.10.1 Siemens Basic Information
 - 10.10.2 Siemens Underfloor Heating Actuator Product Overview
 - 10.10.3 Siemens Underfloor Heating Actuator Product Market Performance
 - 10.10.4 Siemens Business Overview
 - 10.10.5 Siemens Recent Developments
- 10.11 Hunt Heating
 - 10.11.1 Hunt Heating Basic Information
 - 10.11.2 Hunt Heating Underfloor Heating Actuator Product Overview
 - 10.11.3 Hunt Heating Underfloor Heating Actuator Product Market Performance
 - 10.11.4 Hunt Heating Business Overview
 - 10.11.5 Hunt Heating Recent Developments
- 10.12 Shanghai SMLG Thermostatic Technology
 - 10.12.1 Shanghai SMLG Thermostatic Technology Basic Information
 - 10.12.2 Shanghai SMLG Thermostatic Technology Underfloor Heating Actuator Product Overview
 - 10.12.3 Shanghai SMLG Thermostatic Technology Underfloor Heating Actuator Product Market Performance
 - 10.12.4 Shanghai SMLG Thermostatic Technology Business Overview

10.12.5 Shanghai SMLG Thermostatic Technology Recent Developments

11 UNDERFLOOR HEATING ACTUATOR MARKET FORECAST BY REGION

11.1 Global Underfloor Heating Actuator Market Size Forecast

11.2 Global Underfloor Heating Actuator Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Underfloor Heating Actuator Market Size Forecast by Country

11.2.3 Asia Pacific Underfloor Heating Actuator Market Size Forecast by Region

11.2.4 South America Underfloor Heating Actuator Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Underfloor Heating Actuator by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Underfloor Heating Actuator Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Underfloor Heating Actuator by Type (2026-2033)

12.1.2 Global Underfloor Heating Actuator Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Underfloor Heating Actuator by Type (2026-2033)

12.2 Global Underfloor Heating Actuator Market Forecast by Application (2026-2033)

12.2.1 Global Underfloor Heating Actuator Sales (K Units) Forecast by Application

12.2.2 Global Underfloor Heating Actuator Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Underfloor Heating Actuator Market Size Comparison by Region (M USD)

Table 5. Global Underfloor Heating Actuator Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Underfloor Heating Actuator Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Underfloor Heating Actuator Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Underfloor Heating Actuator Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Underfloor Heating Actuator as of 2024)

Table 10. Global Market Underfloor Heating Actuator Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Underfloor Heating Actuator Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Underfloor Heating Actuator Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Underfloor Heating Actuator Sales by Type (K Units)

Table 26. Global Underfloor Heating Actuator Market Size by Type (M USD)

Table 27. Global Underfloor Heating Actuator Sales (K Units) by Type (2020-2025)

Table 28. Global Underfloor Heating Actuator Sales Market Share by Type (2020-2025)

Table 29. Global Underfloor Heating Actuator Market Size (M USD) by Type (2020-2025)

Table 30. Global Underfloor Heating Actuator Market Size Share by Type (2020-2025)

Table 31. Global Underfloor Heating Actuator Price (USD/Unit) by Type (2020-2025)

Table 32. Global Underfloor Heating Actuator Sales (K Units) by Application

Table 33. Global Underfloor Heating Actuator Market Size by Application

Table 34. Global Underfloor Heating Actuator Sales by Application (2020-2025) & (K Units)

Table 35. Global Underfloor Heating Actuator Sales Market Share by Application (2020-2025)

Table 36. Global Underfloor Heating Actuator Market Size by Application (2020-2025) & (M USD)

Table 37. Global Underfloor Heating Actuator Market Share by Application (2020-2025)

Table 38. Global Underfloor Heating Actuator Sales Growth Rate by Application (2020-2025)

Table 39. Global Underfloor Heating Actuator Sales by Region (2020-2025) & (K Units)

Table 40. Global Underfloor Heating Actuator Sales Market Share by Region (2020-2025)

Table 41. Global Underfloor Heating Actuator Market Size by Region (2020-2025) & (M USD)

Table 42. Global Underfloor Heating Actuator Market Size Market Share by Region (2020-2025)

Table 43. North America Underfloor Heating Actuator Sales by Country (2020-2025) & (K Units)

Table 44. North America Underfloor Heating Actuator Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Underfloor Heating Actuator Sales by Country (2020-2025) & (K Units)

Table 46. Europe Underfloor Heating Actuator Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Underfloor Heating Actuator Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Underfloor Heating Actuator Market Size by Region (2020-2025) & (M USD)

Table 49. South America Underfloor Heating Actuator Sales by Country (2020-2025) & (K Units)

Table 50. South America Underfloor Heating Actuator Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Underfloor Heating Actuator Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Underfloor Heating Actuator Market Size by Region (2020-2025) & (M USD)

Table 53. Global Underfloor Heating Actuator Production (K Units) by Region(2020-2025)

Table 54. Global Underfloor Heating Actuator Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Underfloor Heating Actuator Revenue Market Share by Region (2020-2025)

Table 56. Global Underfloor Heating Actuator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Underfloor Heating Actuator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Underfloor Heating Actuator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Underfloor Heating Actuator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Underfloor Heating Actuator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Danfoss Basic Information

Table 62. Danfoss Underfloor Heating Actuator Product Overview

Table 63. Danfoss Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Danfoss Business Overview

Table 65. Danfoss SWOT Analysis

Table 66. Danfoss Recent Developments

Table 67. Eberle (Schneider Electric) Basic Information

Table 68. Eberle (Schneider Electric) Underfloor Heating Actuator Product Overview

Table 69. Eberle (Schneider Electric) Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Eberle (Schneider Electric) Business Overview

Table 71. Eberle (Schneider Electric) SWOT Analysis

Table 72. Eberle (Schneider Electric) Recent Developments

Table 73. Heatmiser Basic Information

Table 74. Heatmiser Underfloor Heating Actuator Product Overview

Table 75. Heatmiser Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Heatmiser Business Overview

Table 77. Heatmiser SWOT Analysis
Table 78. Heatmiser Recent Developments
Table 79. Honeywell International Basic Information
Table 80. Honeywell International Underfloor Heating Actuator Product Overview
Table 81. Honeywell International Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Honeywell International Business Overview
Table 83. Honeywell International Recent Developments
Table 84. Hunt Heating Basic Information
Table 85. Hunt Heating Underfloor Heating Actuator Product Overview
Table 86. Hunt Heating Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Hunt Heating Business Overview
Table 88. Hunt Heating Recent Developments
Table 89. Mohlenhoff GmbH Basic Information
Table 90. Mohlenhoff GmbH Underfloor Heating Actuator Product Overview
Table 91. Mohlenhoff GmbH Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Mohlenhoff GmbH Business Overview
Table 93. Mohlenhoff GmbH Recent Developments
Table 94. Polypipe Basic Information
Table 95. Polypipe Underfloor Heating Actuator Product Overview
Table 96. Polypipe Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Polypipe Business Overview
Table 98. Polypipe Recent Developments
Table 99. Schl?ter-Systems Ltd Basic Information
Table 100. Schl?ter-Systems Ltd Underfloor Heating Actuator Product Overview
Table 101. Schl?ter-Systems Ltd Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Schl?ter-Systems Ltd Business Overview
Table 103. Schl?ter-Systems Ltd Recent Developments
Table 104. Warmup Basic Information
Table 105. Warmup Underfloor Heating Actuator Product Overview
Table 106. Warmup Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Warmup Business Overview
Table 108. Warmup Recent Developments
Table 109. Siemens Basic Information

Table 110. Siemens Underfloor Heating Actuator Product Overview
Table 111. Siemens Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Siemens Business Overview
Table 113. Siemens Recent Developments
Table 114. Hunt Heating Basic Information
Table 115. Hunt Heating Underfloor Heating Actuator Product Overview
Table 116. Hunt Heating Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Hunt Heating Business Overview
Table 118. Hunt Heating Recent Developments
Table 119. Shanghai SMLG Thermostatic Technology Basic Information
Table 120. Shanghai SMLG Thermostatic Technology Underfloor Heating Actuator Product Overview
Table 121. Shanghai SMLG Thermostatic Technology Underfloor Heating Actuator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Shanghai SMLG Thermostatic Technology Business Overview
Table 123. Shanghai SMLG Thermostatic Technology Recent Developments
Table 124. Global Underfloor Heating Actuator Sales Forecast by Region (2026-2033) & (K Units)
Table 125. Global Underfloor Heating Actuator Market Size Forecast by Region (2026-2033) & (M USD)
Table 126. North America Underfloor Heating Actuator Sales Forecast by Country (2026-2033) & (K Units)
Table 127. North America Underfloor Heating Actuator Market Size Forecast by Country (2026-2033) & (M USD)
Table 128. Europe Underfloor Heating Actuator Sales Forecast by Country (2026-2033) & (K Units)
Table 129. Europe Underfloor Heating Actuator Market Size Forecast by Country (2026-2033) & (M USD)
Table 130. Asia Pacific Underfloor Heating Actuator Sales Forecast by Region (2026-2033) & (K Units)
Table 131. Asia Pacific Underfloor Heating Actuator Market Size Forecast by Region (2026-2033) & (M USD)
Table 132. South America Underfloor Heating Actuator Sales Forecast by Country (2026-2033) & (K Units)
Table 133. South America Underfloor Heating Actuator Market Size Forecast by Country (2026-2033) & (M USD)
Table 134. Middle East and Africa Underfloor Heating Actuator Sales Forecast by

Country (2026-2033) & (Units)

Table 135. Middle East and Africa Underfloor Heating Actuator Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Underfloor Heating Actuator Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Underfloor Heating Actuator Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Underfloor Heating Actuator Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Underfloor Heating Actuator Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Underfloor Heating Actuator Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Underfloor Heating Actuator
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Underfloor Heating Actuator Market Size (M USD), 2024-2033
- Figure 5. Global Underfloor Heating Actuator Market Size (M USD) (2020-2033)
- Figure 6. Global Underfloor Heating Actuator Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Underfloor Heating Actuator Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Underfloor Heating Actuator Product Life Cycle
- Figure 13. Underfloor Heating Actuator Sales Share by Manufacturers in 2024
- Figure 14. Global Underfloor Heating Actuator Revenue Share by Manufacturers in 2024
- Figure 15. Underfloor Heating Actuator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Underfloor Heating Actuator Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Underfloor Heating Actuator Revenue in 2024
- Figure 18. Industry Chain Map of Underfloor Heating Actuator
- Figure 19. Global Underfloor Heating Actuator Market PEST Analysis
- Figure 20. Global Underfloor Heating Actuator Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Underfloor Heating Actuator Market Share by Type
- Figure 27. Sales Market Share of Underfloor Heating Actuator by Type (2020-2025)
- Figure 28. Sales Market Share of Underfloor Heating Actuator by Type in 2024
- Figure 29. Market Size Share of Underfloor Heating Actuator by Type (2020-2025)
- Figure 30. Market Size Share of Underfloor Heating Actuator by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Underfloor Heating Actuator Market Share by Application

Figure 33. Global Underfloor Heating Actuator Sales Market Share by Application (2020-2025)

Figure 34. Global Underfloor Heating Actuator Sales Market Share by Application in 2024

Figure 35. Global Underfloor Heating Actuator Market Share by Application (2020-2025)

Figure 36. Global Underfloor Heating Actuator Market Share by Application in 2024

Figure 37. Global Underfloor Heating Actuator Sales Growth Rate by Application (2020-2025)

Figure 38. Global Underfloor Heating Actuator Sales Market Share by Region (2020-2025)

Figure 39. Global Underfloor Heating Actuator Market Size Market Share by Region (2020-2025)

Figure 40. North America Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Underfloor Heating Actuator Sales Market Share by Country in 2024

Figure 43. North America Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Underfloor Heating Actuator Market Size Market Share by Country in 2024

Figure 45. U.S. Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Underfloor Heating Actuator Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Underfloor Heating Actuator Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Underfloor Heating Actuator Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Underfloor Heating Actuator Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Underfloor Heating Actuator Sales Market Share by Country in 2024

Figure 53. Europe Underfloor Heating Actuator Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Underfloor Heating Actuator Market Size Market Share by Country in 2024

Figure 55. Germany Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Underfloor Heating Actuator Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Underfloor Heating Actuator Sales Market Share by Region in 2024

Figure 67. Asia Pacific Underfloor Heating Actuator Market Size Market Share by Region in 2024

Figure 68. China Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Underfloor Heating Actuator Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Underfloor Heating Actuator Sales and Growth Rate (K Units)

Figure 79. South America Underfloor Heating Actuator Sales Market Share by Country in 2024

Figure 80. South America Underfloor Heating Actuator Market Size and Growth Rate (M USD)

Figure 81. South America Underfloor Heating Actuator Market Size Market Share by Country in 2024

Figure 82. Brazil Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Underfloor Heating Actuator Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Underfloor Heating Actuator Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Underfloor Heating Actuator Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Underfloor Heating Actuator Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Underfloor Heating Actuator Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Underfloor Heating Actuator Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Underfloor Heating Actuator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Underfloor Heating Actuator Production Market Share by Region (2020-2025)

Figure 103. North America Underfloor Heating Actuator Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Underfloor Heating Actuator Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Underfloor Heating Actuator Production (K Units) Growth Rate (2020-2025)

Figure 106. China Underfloor Heating Actuator Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Underfloor Heating Actuator Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Underfloor Heating Actuator Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Underfloor Heating Actuator Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Underfloor Heating Actuator Market Share Forecast by Type (2026-2033)

Figure 111. Global Underfloor Heating Actuator Sales Forecast by Application (2026-2033)

Figure 112. Global Underfloor Heating Actuator Market Share Forecast by Application (2026-2033)

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