

Global Underbalanced Drilling Services Market Research Report 2026(Status and Outlook)

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Abstracts

Underbalanced drilling service is a drilling technology that controls the bottom hole pressure below the formation pore pressure range, aims to reduce the damage of drilling fluid to the formation, while allowing formation fluid to enter the wellbore and evaluate reservoir characteristics in real time. This technology can effectively reduce formation damage, improve oil and gas recovery, and reduce drilling fluid loss and non-productive time (NPT). Underbalanced drilling is widely used in the development of low-pressure, depleted oil and gas reservoirs and unconventional oil and gas resources, and helps optimize wellbore stability and production efficiency.

The global Underbalanced Drilling Services market size was estimated at USD 1115.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Underbalanced Drilling Services market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Underbalanced Drilling Services market. It offers detailed profiles of major players,

including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Underbalanced Drilling Services market.

Global Underbalanced Drilling Services Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Weatherford
Halliburton
SLB
Baker Hughes
BLADE ENERGY PARTNERS
Air Drilling Associates
Alpine Energy
D5 Energy Services
VIKING SERVICES
Ensign Pressure Drilling
Precision Air Drilling
EXCEED (XCD) Holdings
CNPC
SPT Energy Group

CNOOC

Market Segmentation (by Type)

Gas Medium
Foam Drilling
Liquid Medium

Market Segmentation (by Application)

Offshore Drilling
Onshore Drilling

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Underbalanced Drilling Services Market
Overview of the regional outlook of the Underbalanced Drilling Services Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Underbalanced Drilling Services Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Underbalanced Drilling Services, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Underbalanced Drilling Services
- 1.2 Key Market Segments
 - 1.2.1 Underbalanced Drilling Services Segment by Type
 - 1.2.2 Underbalanced Drilling Services Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 UNDERBALANCED DRILLING SERVICES MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 UNDERBALANCED DRILLING SERVICES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Underbalanced Drilling Services Product Life Cycle
- 3.3 Global Underbalanced Drilling Services Revenue Market Share by Company (2020-2025)
- 3.4 Underbalanced Drilling Services Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Underbalanced Drilling Services Market Competitive Situation and Trends
 - 3.6.1 Underbalanced Drilling Services Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Underbalanced Drilling Services Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 UNDERBALANCED DRILLING SERVICES VALUE CHAIN ANALYSIS

- 4.1 Underbalanced Drilling Services Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UNDERBALANCED DRILLING SERVICES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Underbalanced Drilling Services Market Porter's Five Forces Analysis

6 UNDERBALANCED DRILLING SERVICES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Underbalanced Drilling Services Market by Type (2020-2025)
- 6.3 Global Underbalanced Drilling Services Market Size Growth Rate by Type (2021-2025)

7 UNDERBALANCED DRILLING SERVICES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Underbalanced Drilling Services Market Size (M USD) by Application (2020-2025)
- 7.3 Global Underbalanced Drilling Services Market Size Growth Rate by Application (2021-2025)

8 UNDERBALANCED DRILLING SERVICES MARKET SEGMENTATION BY REGION

8.1 Global Underbalanced Drilling Services Market Size by Region

8.1.1 Global Underbalanced Drilling Services Market Size by Region

8.1.2 Global Underbalanced Drilling Services Market Size Market Share by Region

8.2 North America

8.2.1 North America Underbalanced Drilling Services Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Underbalanced Drilling Services Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Underbalanced Drilling Services Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Underbalanced Drilling Services Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Underbalanced Drilling Services Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Weatherford

- 9.1.1 Weatherford Basic Information
- 9.1.2 Weatherford Underbalanced Drilling Services Product Overview
- 9.1.3 Weatherford Underbalanced Drilling Services Product Market Performance
- 9.1.4 Weatherford SWOT Analysis
- 9.1.5 Weatherford Business Overview
- 9.1.6 Weatherford Recent Developments
- 9.2 Halliburton
 - 9.2.1 Halliburton Basic Information
 - 9.2.2 Halliburton Underbalanced Drilling Services Product Overview
 - 9.2.3 Halliburton Underbalanced Drilling Services Product Market Performance
 - 9.2.4 Halliburton SWOT Analysis
 - 9.2.5 Halliburton Business Overview
 - 9.2.6 Halliburton Recent Developments
- 9.3 SLB
 - 9.3.1 SLB Basic Information
 - 9.3.2 SLB Underbalanced Drilling Services Product Overview
 - 9.3.3 SLB Underbalanced Drilling Services Product Market Performance
 - 9.3.4 SLB SWOT Analysis
 - 9.3.5 SLB Business Overview
 - 9.3.6 SLB Recent Developments
- 9.4 Baker Hughes
 - 9.4.1 Baker Hughes Basic Information
 - 9.4.2 Baker Hughes Underbalanced Drilling Services Product Overview
 - 9.4.3 Baker Hughes Underbalanced Drilling Services Product Market Performance
 - 9.4.4 Baker Hughes Business Overview
 - 9.4.5 Baker Hughes Recent Developments
- 9.5 BLADE ENERGY PARTNERS
 - 9.5.1 BLADE ENERGY PARTNERS Basic Information
 - 9.5.2 BLADE ENERGY PARTNERS Underbalanced Drilling Services Product Overview
 - 9.5.3 BLADE ENERGY PARTNERS Underbalanced Drilling Services Product Market Performance
 - 9.5.4 BLADE ENERGY PARTNERS Business Overview
 - 9.5.5 BLADE ENERGY PARTNERS Recent Developments
- 9.6 Air Drilling Associates
 - 9.6.1 Air Drilling Associates Basic Information
 - 9.6.2 Air Drilling Associates Underbalanced Drilling Services Product Overview
 - 9.6.3 Air Drilling Associates Underbalanced Drilling Services Product Market Performance

- 9.6.4 Air Drilling Associates Business Overview
- 9.6.5 Air Drilling Associates Recent Developments
- 9.7 Alpine Energy
 - 9.7.1 Alpine Energy Basic Information
 - 9.7.2 Alpine Energy Underbalanced Drilling Services Product Overview
 - 9.7.3 Alpine Energy Underbalanced Drilling Services Product Market Performance
 - 9.7.4 Alpine Energy Business Overview
 - 9.7.5 Alpine Energy Recent Developments
- 9.8 D5 Energy Services
 - 9.8.1 D5 Energy Services Basic Information
 - 9.8.2 D5 Energy Services Underbalanced Drilling Services Product Overview
 - 9.8.3 D5 Energy Services Underbalanced Drilling Services Product Market Performance
 - 9.8.4 D5 Energy Services Business Overview
 - 9.8.5 D5 Energy Services Recent Developments
- 9.9 VIKING SERVICES
 - 9.9.1 VIKING SERVICES Basic Information
 - 9.9.2 VIKING SERVICES Underbalanced Drilling Services Product Overview
 - 9.9.3 VIKING SERVICES Underbalanced Drilling Services Product Market Performance
 - 9.9.4 VIKING SERVICES Business Overview
 - 9.9.5 VIKING SERVICES Recent Developments
- 9.10 Ensign Pressure Drilling
 - 9.10.1 Ensign Pressure Drilling Basic Information
 - 9.10.2 Ensign Pressure Drilling Underbalanced Drilling Services Product Overview
 - 9.10.3 Ensign Pressure Drilling Underbalanced Drilling Services Product Market Performance
 - 9.10.4 Ensign Pressure Drilling Business Overview
 - 9.10.5 Ensign Pressure Drilling Recent Developments
- 9.11 Precision Air Drilling
 - 9.11.1 Precision Air Drilling Basic Information
 - 9.11.2 Precision Air Drilling Underbalanced Drilling Services Product Overview
 - 9.11.3 Precision Air Drilling Underbalanced Drilling Services Product Market Performance
 - 9.11.4 Precision Air Drilling Business Overview
 - 9.11.5 Precision Air Drilling Recent Developments
- 9.12 EXCEED (XCD) Holdings
 - 9.12.1 EXCEED (XCD) Holdings Basic Information
 - 9.12.2 EXCEED (XCD) Holdings Underbalanced Drilling Services Product Overview

9.12.3 EXCEED (XCD) Holdings Underbalanced Drilling Services Product Market Performance

9.12.4 EXCEED (XCD) Holdings Business Overview

9.12.5 EXCEED (XCD) Holdings Recent Developments

9.13 CNPC

9.13.1 CNPC Basic Information

9.13.2 CNPC Underbalanced Drilling Services Product Overview

9.13.3 CNPC Underbalanced Drilling Services Product Market Performance

9.13.4 CNPC Business Overview

9.13.5 CNPC Recent Developments

9.14 SPT Energy Group

9.14.1 SPT Energy Group Basic Information

9.14.2 SPT Energy Group Underbalanced Drilling Services Product Overview

9.14.3 SPT Energy Group Underbalanced Drilling Services Product Market

Performance

9.14.4 SPT Energy Group Business Overview

9.14.5 SPT Energy Group Recent Developments

9.15 CNOOC

9.15.1 CNOOC Basic Information

9.15.2 CNOOC Underbalanced Drilling Services Product Overview

9.15.3 CNOOC Underbalanced Drilling Services Product Market Performance

9.15.4 CNOOC Business Overview

9.15.5 CNOOC Recent Developments

10 UNDERBALANCED DRILLING SERVICES MARKET FORECAST BY REGION

10.1 Global Underbalanced Drilling Services Market Size Forecast

10.2 Global Underbalanced Drilling Services Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Underbalanced Drilling Services Market Size Forecast by Country

10.2.3 Asia Pacific Underbalanced Drilling Services Market Size Forecast by Region

10.2.4 South America Underbalanced Drilling Services Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Underbalanced Drilling Services by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Underbalanced Drilling Services Market Forecast by Type (2026-2035)

11.1.1 Global Underbalanced Drilling Services Market Size Forecast by Type
(2026-2035)

11.2 Global Underbalanced Drilling Services Market Forecast by Application
(2026-2035)

11.2.1 Global Underbalanced Drilling Services Market Size (M USD) Forecast by
Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Underbalanced Drilling Services Market Size by Type (M USD)
- Table 4. Global Underbalanced Drilling Services Market Size by Application
- Table 5. Underbalanced Drilling Services Market Size Comparison by Region (M USD)
- Table 6. Global Underbalanced Drilling Services Revenue (M USD) by Company (2020-2025)
- Table 7. Global Underbalanced Drilling Services Revenue Share by Company (2020-2025)
- Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Underbalanced Drilling Services as of 2025)
- Table 9. Headquarters, Areas Served, and Product Types of Major Players
- Table 10. Product Type of Major Players
- Table 11. Global Underbalanced Drilling Services Company Market Concentration Ratio (CR5 and HHI)
- Table 12. Mergers & Acquisitions, Expansion Plans
- Table 13. Midstream Market Analysis
- Table 14. Downstream Customer Analysis
- Table 15. Key Development Trends
- Table 16. Driving Factors
- Table 17. Underbalanced Drilling Services Market Challenges
- Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 21. Global Underbalanced Drilling Services Market Size by Type (M USD)
- Table 22. Global Underbalanced Drilling Services Market Size (M USD) by Type (2020-2025)
- Table 23. Global Underbalanced Drilling Services Market Share by Type (2020-2025)
- Table 24. Global Underbalanced Drilling Services Market Size Growth Rate by Type (2021-2025)
- Table 25. Global Underbalanced Drilling Services Market Size by Application
- Table 26. Global Underbalanced Drilling Services Market Size by Application (2020-2025) & (M USD)
- Table 27. Global Underbalanced Drilling Services Market Share by Application (2020-2025)

- Table 28. Global Underbalanced Drilling Services Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Underbalanced Drilling Services Market Size by Region (2020-2025) & (M USD)
- Table 30. Global Underbalanced Drilling Services Market Size Market Share by Region (2020-2025)
- Table 31. North America Underbalanced Drilling Services Market Size by Country (2020-2025) & (M USD)
- Table 32. Europe Underbalanced Drilling Services Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific Underbalanced Drilling Services Market Size by Region (2020-2025) & (M USD)
- Table 34. South America Underbalanced Drilling Services Market Size by Country (2020-2025) & (M USD)
- Table 35. Middle East and Africa Underbalanced Drilling Services Market Size by Region (2020-2025) & (M USD)
- Table 36. Weatherford Basic Information
- Table 37. Weatherford Underbalanced Drilling Services Product Overview
- Table 38. Weatherford Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 39. Weatherford SWOT Analysis
- Table 40. Weatherford Business Overview
- Table 41. Weatherford Recent Developments
- Table 42. Halliburton Basic Information
- Table 43. Halliburton Underbalanced Drilling Services Product Overview
- Table 44. Halliburton Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 45. Halliburton SWOT Analysis
- Table 46. Halliburton Business Overview
- Table 47. Halliburton Recent Developments
- Table 48. SLB Basic Information
- Table 49. SLB Underbalanced Drilling Services Product Overview
- Table 50. SLB Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 51. SLB SWOT Analysis
- Table 52. SLB Business Overview
- Table 53. SLB Recent Developments
- Table 54. Baker Hughes Basic Information
- Table 55. Baker Hughes Underbalanced Drilling Services Product Overview

Table 56. Baker Hughes Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Baker Hughes Business Overview

Table 58. Baker Hughes Recent Developments

Table 59. BLADE ENERGY PARTNERS Basic Information

Table 60. BLADE ENERGY PARTNERS Underbalanced Drilling Services Product Overview

Table 61. BLADE ENERGY PARTNERS Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)

Table 62. BLADE ENERGY PARTNERS Business Overview

Table 63. BLADE ENERGY PARTNERS Recent Developments

Table 64. Air Drilling Associates Basic Information

Table 65. Air Drilling Associates Underbalanced Drilling Services Product Overview

Table 66. Air Drilling Associates Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)

Table 67. Air Drilling Associates Business Overview

Table 68. Air Drilling Associates Recent Developments

Table 69. Alpine Energy Basic Information

Table 70. Alpine Energy Underbalanced Drilling Services Product Overview

Table 71. Alpine Energy Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Alpine Energy Business Overview

Table 73. Alpine Energy Recent Developments

Table 74. D5 Energy Services Basic Information

Table 75. D5 Energy Services Underbalanced Drilling Services Product Overview

Table 76. D5 Energy Services Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)

Table 77. D5 Energy Services Business Overview

Table 78. D5 Energy Services Recent Developments

Table 79. VIKING SERVICES Basic Information

Table 80. VIKING SERVICES Underbalanced Drilling Services Product Overview

Table 81. VIKING SERVICES Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)

Table 82. VIKING SERVICES Business Overview

Table 83. VIKING SERVICES Recent Developments

Table 84. Ensign Pressure Drilling Basic Information

Table 85. Ensign Pressure Drilling Underbalanced Drilling Services Product Overview

Table 86. Ensign Pressure Drilling Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)

- Table 87. Ensign Pressure Drilling Business Overview
- Table 88. Ensign Pressure Drilling Recent Developments
- Table 89. Precision Air Drilling Basic Information
- Table 90. Precision Air Drilling Underbalanced Drilling Services Product Overview
- Table 91. Precision Air Drilling Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. Precision Air Drilling Business Overview
- Table 93. Precision Air Drilling Recent Developments
- Table 94. EXCEED (XCD) Holdings Basic Information
- Table 95. EXCEED (XCD) Holdings Underbalanced Drilling Services Product Overview
- Table 96. EXCEED (XCD) Holdings Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. EXCEED (XCD) Holdings Business Overview
- Table 98. EXCEED (XCD) Holdings Recent Developments
- Table 99. CNPC Basic Information
- Table 100. CNPC Underbalanced Drilling Services Product Overview
- Table 101. CNPC Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. CNPC Business Overview
- Table 103. CNPC Recent Developments
- Table 104. SPT Energy Group Basic Information
- Table 105. SPT Energy Group Underbalanced Drilling Services Product Overview
- Table 106. SPT Energy Group Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. SPT Energy Group Business Overview
- Table 108. SPT Energy Group Recent Developments
- Table 109. CNOOC Basic Information
- Table 110. CNOOC Underbalanced Drilling Services Product Overview
- Table 111. CNOOC Underbalanced Drilling Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 112. CNOOC Business Overview
- Table 113. CNOOC Recent Developments
- Table 114. Global Underbalanced Drilling Services Market Size Forecast by Region (2026-2035) & (M USD)
- Table 115. North America Underbalanced Drilling Services Market Size Forecast by Country (2026-2035) & (M USD)
- Table 116. Europe Underbalanced Drilling Services Market Size Forecast by Country (2026-2035) & (M USD)
- Table 117. Asia Pacific Underbalanced Drilling Services Market Size Forecast by

Region (2026-2035) & (M USD)

Table 118. South America Underbalanced Drilling Services Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Middle East and Africa Underbalanced Drilling Services Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Global Underbalanced Drilling Services Market Size Forecast by Type (2026-2035) & (M USD)

Table 121. Global Underbalanced Drilling Services Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Underbalanced Drilling Services
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Underbalanced Drilling Services Market Size (M USD), 2025-2035
- Figure 5. Global Underbalanced Drilling Services Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Underbalanced Drilling Services Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Underbalanced Drilling Services Product Life Cycle
- Figure 12. Global Underbalanced Drilling Services Revenue Share by Company in 2025
- Figure 13. Underbalanced Drilling Services Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Underbalanced Drilling Services Revenue in 2025
- Figure 15. Value Chain Map of Underbalanced Drilling Services
- Figure 16. Global Underbalanced Drilling Services Market PEST Analysis
- Figure 17. Global Underbalanced Drilling Services Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Underbalanced Drilling Services Market Share by Type
- Figure 20. Market Share of Underbalanced Drilling Services by Type (2020-2025)
- Figure 21. Global Underbalanced Drilling Services Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Underbalanced Drilling Services Market Share by Application
- Figure 24. Global Underbalanced Drilling Services Market Share by Application (2020-2025)
- Figure 25. Global Underbalanced Drilling Services Market Share by Application in 2024
- Figure 26. Global Underbalanced Drilling Services Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Underbalanced Drilling Services Market Size Market Share by Region (2020-2025)
- Figure 28. North America Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Underbalanced Drilling Services Market Size Market Share by Country in 2024

Figure 30. U.S. Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Underbalanced Drilling Services Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Underbalanced Drilling Services Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Underbalanced Drilling Services Market Share by Country in 2024

Figure 35. Germany Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Underbalanced Drilling Services Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Underbalanced Drilling Services Market Size Market Share by Region in 2024

Figure 42. China Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Underbalanced Drilling Services Market Size and Growth Rate (M USD)

Figure 48. South America Underbalanced Drilling Services Market Size Market Share by Country in 2024

Figure 49. Brazil Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Underbalanced Drilling Services Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Underbalanced Drilling Services Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Underbalanced Drilling Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Underbalanced Drilling Services Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Underbalanced Drilling Services Market Share Forecast by Type (2026-2035)

Figure 61. Global Underbalanced Drilling Services Market Share Forecast by Application (2026-2035)

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