

# Global Uncooled Thermal Clip-On System Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Uncooled Thermal Clip-On System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of uncooled thermal clip-on systems will be approximately 36,000 units, with an average unit price of approximately US\$3,500 per unit and an industry gross profit margin of approximately 28%-34%. This device is a "clip-on" night vision/target recognition module with an uncooled microradiometer (VOx microradiometer) as its core, installed in front of an optical sight to realize thermal imaging. Common general parameters include: detector resolution 384?288 or 640?480 pixels, NETD ?50?70 mK, frame rate 30 Hz, objective lens diameter 35?50 mm (with 1?4? optical/digital hybrid zoom), human detection range of approximately 800?1,800 m (depending on optical magnification and meteorological conditions), standard Picatinny quick-release interface, battery power supply (continuous operation of 4?8 hours), total weight of approximately 0.6?1.2 kg, environmental protection level is often IP67, and it meets MIL-STD shock and temperature cycling requirements. Upstream raw materials include micro-sensors (VOx) and detector modules, optical lenses and mechanical optical components, signal processing and electronic boards (FPGA/SoC, ADC, display driver), housings, quick-release mechanisms, and heat sinks, with materials accounting for 71% of the total cost. Downstream customers and integrators are primarily military, police, and defense optical manufacturers and system integrators. The overall market is driven by military night vision upgrades, continued border/law enforcement procurement, and the civilian hunting/security market, but is also affected by export controls and fluctuations in micro-sensor supply. Hensoldt has a mature product line of uncooled thermal clamps and portable thermal imaging subsystems, with an estimated annual production capacity of approximately 1,000 units for military, police, and OEMs.

The global Uncooled Thermal Clip-On System market size was estimated at USD 126.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Uncooled Thermal Clip-On System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Uncooled Thermal Clip-On System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Uncooled Thermal Clip-On System market.

### **Global Uncooled Thermal Clip-On System Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

Pulsar  
Hensoldt  
EOTECH  
Burriss  
THEON INTERNATIONAL  
Elbit Systems  
Guide Sensmart  
Liemke (Blaser Group)  
ATN  
Heimdall  
HIKMICRO  
Trijicon  
Nitehog  
Senop  
Tonbo Imaging  
IRay Technology  
Leica  
ZEISS  
German Precision Optic

### **Market Segmentation (by Type)**

0.11 MP  
0.31 MP  
Others

### **Market Segmentation (by Application)**

Enforcement  
Military  
Hunt  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Uncooled Thermal Clip-On System Market

Overview of the regional outlook of the Uncooled Thermal Clip-On System Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Uncooled Thermal Clip-On System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Uncooled Thermal Clip-On System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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