

# Global UML (Unified Modeling Language) Diagram Tool Market Research Report 2026(Status and Outlook)

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## Abstracts

UML, short for Unified Modeling Language, is a standardized modeling language consisting of an integrated set of diagrams, developed to help system and software developers for specifying, visualizing, constructing, and documenting the artifacts of software systems, as well as for business modeling and other non-software systems. The UML represents a collection of best engineering practices that have proven successful in the modeling of large and complex systems. The UML is a very important part of developing object oriented software and the software development process. The UML uses mostly graphical notations to express the design of software projects. Using the UML helps project teams communicate, explore potential designs, and validate the architectural design of the software. In order to better understand, update, maintain, or document information about the system, a UML diagram is a diagram based on the UML (Unified Modeling Language) that aims to visually describe a system together with its primary players, roles, actions, artifacts, or classes. UML diagram tools are software applications that support the creation, editing, and management of UML diagrams. These tools provide a user-friendly interface and a set of features that allow users to create UML diagrams in a fast and easy way. The tools can be used to generate code or reverse-engineer existing code. They also provide the ability to export diagrams in a variety of formats, such as PDF, image, and XML, and to import diagrams from other tools. The global UML diagram tool industry is a specialized segment within the software engineering and visual design tools market. It primarily serves applications such as system architecture design, software modeling, business process analysis, and collaborative visualization. As the global software industry rapidly transitions toward agile development and cloud-based collaboration, UML diagram tools have become an essential component in development workflows, supporting processes from requirement modeling to architecture validation. In terms of competition, the industry exhibits a

moderately high level of concentration. Major global players include Micro Focus, No Magic, Microsoft, ClickUp, and Miro, with the top five vendors together accounting for approximately 47% of the global market share. North America remains the largest regional market, holding around 31%, driven by a mature software engineering ecosystem and high enterprise digitalization rates. Europe and the Asia-Pacific region follow, each accounting for about 28%; among them, Asia-Pacific is the fastest-growing market, with rapidly increasing adoption of cloud-based collaboration tools in countries such as China, India, and Singapore. From a product structure perspective, cloud-based UML tools have become the dominant segment, representing about 80% of global revenue. These tools enable multi-user real-time modeling, version control, and cross-regional collaboration, with representative vendors including Micro Focus and No Magic. Desktop-based and hybrid tools mainly serve users with high information security requirements, such as those in the financial, energy, and government sectors. In terms of downstream demand, small and medium-sized enterprises (SMEs) constitute the largest user group, accounting for approximately 79% of total demand, while large enterprises mainly focus on system architecture and engineering management applications. Regarding cost structure and profitability, SaaS-based UML tools primarily incur expenses related to cloud infrastructure, continuous software development, and customer support. Overall industry gross margins range between 50% and 65%. Leading companies increase ARPU through tiered subscription models and collaborative modules, while building ecosystem barriers via API integrations and extended functionality. In production terms, since software development is highly scalable, the concept of single-line capacity corresponds to the annual number of iteration releases per development and maintenance line? typically 2 to 4 iterations per year for major vendors. Looking ahead, the UML diagram tool market is expected to benefit from the rise of low-code development, DevOps integration, and intelligent modeling. Key innovation trends will include AI-assisted modeling, automated code generation, and semantic analysis. The global market is projected to evolve toward cloud-centric, high-margin, intelligent collaboration and platform-based ecosystems, forming a dual landscape of oligopolistic concentration and service-oriented competition over the next five years.

The global UML (Unified Modeling Language) Diagram Tool market size was estimated at USD 189.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global UML (Unified Modeling Language) Diagram Tool market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size,

competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global UML (Unified Modeling Language) Diagram Tool market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the UML (Unified Modeling Language) Diagram Tool market.

## **Global UML (Unified Modeling Language) Diagram Tool Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Micro Focus  
No Magic  
Microsoft

ClickUp  
Miro  
Sparx Systems  
JGraph Ltd  
Adobe Express  
Lucid Software Inc.  
Computer Systems Odessa LLC  
Altova  
IBM  
Modeliosoft  
Edraw  
SmartDraw  
Visual Paradigm  
MKLabs Co.,Ltd.  
Change Vision  
Perforce Software, Inc.  
Software Ideas Modeler  
Nulab  
Blocshop s.r.o.  
Evercoder Software SRL  
Cinergix Pty Ltd  
GenMyModel

### **Market Segmentation (by Type)**

Cloud-based  
On-premises

### **Market Segmentation (by Application)**

SMEs  
Large Enterprises

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the UML (Unified Modeling Language) Diagram Tool Market

Overview of the regional outlook of the UML (Unified Modeling Language) Diagram Tool Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the UML (Unified Modeling Language) Diagram Tool Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of UML (Unified Modeling Language) Diagram Tool, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents  
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of UML (Unified Modeling Language) Diagram Tool
- 1.2 Key Market Segments
  - 1.2.1 UML (Unified Modeling Language) Diagram Tool Segment by Type
  - 1.2.2 UML (Unified Modeling Language) Diagram Tool Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL MARKET OVERVIEW**

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global UML (Unified Modeling Language) Diagram Tool Product Life Cycle
- 3.3 Global UML (Unified Modeling Language) Diagram Tool Revenue Market Share by Company (2020-2025)
- 3.4 UML (Unified Modeling Language) Diagram Tool Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 UML (Unified Modeling Language) Diagram Tool Market Competitive Situation and Trends
  - 3.6.1 UML (Unified Modeling Language) Diagram Tool Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest UML (Unified Modeling Language) Diagram Tool Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

## **4 UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL VALUE CHAIN ANALYSIS**

- 4.1 UML (Unified Modeling Language) Diagram Tool Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global UML (Unified Modeling Language) Diagram Tool Market Porter's Five Forces Analysis

## **6 UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global UML (Unified Modeling Language) Diagram Tool Market by Type (2020-2025)
- 6.3 Global UML (Unified Modeling Language) Diagram Tool Market Size Growth Rate by Type (2021-2025)

## **7 UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global UML (Unified Modeling Language) Diagram Tool Market Size (M USD) by Application (2020-2025)

7.3 Global UML (Unified Modeling Language) Diagram Tool Market Size Growth Rate by Application (2021-2025)

## **8 UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL MARKET SEGMENTATION BY REGION**

8.1 Global UML (Unified Modeling Language) Diagram Tool Market Size by Region

8.1.1 Global UML (Unified Modeling Language) Diagram Tool Market Size by Region

8.1.2 Global UML (Unified Modeling Language) Diagram Tool Market Size Market Share by Region

8.2 North America

8.2.1 North America UML (Unified Modeling Language) Diagram Tool Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe UML (Unified Modeling Language) Diagram Tool Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific UML (Unified Modeling Language) Diagram Tool Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America UML (Unified Modeling Language) Diagram Tool Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa UML (Unified Modeling Language) Diagram Tool Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

### 9.1 Micro Focus

#### 9.1.1 Micro Focus Basic Information

#### 9.1.2 Micro Focus UML (Unified Modeling Language) Diagram Tool Product Overview

#### 9.1.3 Micro Focus UML (Unified Modeling Language) Diagram Tool Product Market Performance

#### 9.1.4 Micro Focus SWOT Analysis

#### 9.1.5 Micro Focus Business Overview

#### 9.1.6 Micro Focus Recent Developments

### 9.2 No Magic

#### 9.2.1 No Magic Basic Information

#### 9.2.2 No Magic UML (Unified Modeling Language) Diagram Tool Product Overview

#### 9.2.3 No Magic UML (Unified Modeling Language) Diagram Tool Product Market Performance

#### 9.2.4 No Magic SWOT Analysis

#### 9.2.5 No Magic Business Overview

#### 9.2.6 No Magic Recent Developments

### 9.3 Microsoft

#### 9.3.1 Microsoft Basic Information

#### 9.3.2 Microsoft UML (Unified Modeling Language) Diagram Tool Product Overview

#### 9.3.3 Microsoft UML (Unified Modeling Language) Diagram Tool Product Market Performance

#### 9.3.4 Microsoft SWOT Analysis

#### 9.3.5 Microsoft Business Overview

#### 9.3.6 Microsoft Recent Developments

### 9.4 ClickUp

#### 9.4.1 ClickUp Basic Information

#### 9.4.2 ClickUp UML (Unified Modeling Language) Diagram Tool Product Overview

#### 9.4.3 ClickUp UML (Unified Modeling Language) Diagram Tool Product Market

## Performance

9.4.4 ClickUp Business Overview

9.4.5 ClickUp Recent Developments

## 9.5 Miro

9.5.1 Miro Basic Information

9.5.2 Miro UML (Unified Modeling Language) Diagram Tool Product Overview

9.5.3 Miro UML (Unified Modeling Language) Diagram Tool Product Market

## Performance

9.5.4 Miro Business Overview

9.5.5 Miro Recent Developments

## 9.6 Sparx Systems

9.6.1 Sparx Systems Basic Information

9.6.2 Sparx Systems UML (Unified Modeling Language) Diagram Tool Product

## Overview

9.6.3 Sparx Systems UML (Unified Modeling Language) Diagram Tool Product Market

## Performance

9.6.4 Sparx Systems Business Overview

9.6.5 Sparx Systems Recent Developments

## 9.7 JGraph Ltd

9.7.1 JGraph Ltd Basic Information

9.7.2 JGraph Ltd UML (Unified Modeling Language) Diagram Tool Product Overview

9.7.3 JGraph Ltd UML (Unified Modeling Language) Diagram Tool Product Market

## Performance

9.7.4 JGraph Ltd Business Overview

9.7.5 JGraph Ltd Recent Developments

## 9.8 Adobe Express

9.8.1 Adobe Express Basic Information

9.8.2 Adobe Express UML (Unified Modeling Language) Diagram Tool Product

## Overview

9.8.3 Adobe Express UML (Unified Modeling Language) Diagram Tool Product Market

## Performance

9.8.4 Adobe Express Business Overview

9.8.5 Adobe Express Recent Developments

## 9.9 Lucid Software Inc.

9.9.1 Lucid Software Inc. Basic Information

9.9.2 Lucid Software Inc. UML (Unified Modeling Language) Diagram Tool Product

## Overview

9.9.3 Lucid Software Inc. UML (Unified Modeling Language) Diagram Tool Product

## Market Performance

- 9.9.4 Lucid Software Inc. Business Overview
- 9.9.5 Lucid Software Inc. Recent Developments
- 9.10 Computer Systems Odessa LLC
  - 9.10.1 Computer Systems Odessa LLC Basic Information
  - 9.10.2 Computer Systems Odessa LLC UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.10.3 Computer Systems Odessa LLC UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.10.4 Computer Systems Odessa LLC Business Overview
  - 9.10.5 Computer Systems Odessa LLC Recent Developments
- 9.11 Altova
  - 9.11.1 Altova Basic Information
  - 9.11.2 Altova UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.11.3 Altova UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.11.4 Altova Business Overview
  - 9.11.5 Altova Recent Developments
- 9.12 IBM
  - 9.12.1 IBM Basic Information
  - 9.12.2 IBM UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.12.3 IBM UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.12.4 IBM Business Overview
  - 9.12.5 IBM Recent Developments
- 9.13 Modeliosoft
  - 9.13.1 Modeliosoft Basic Information
  - 9.13.2 Modeliosoft UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.13.3 Modeliosoft UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.13.4 Modeliosoft Business Overview
  - 9.13.5 Modeliosoft Recent Developments
- 9.14 Edraw
  - 9.14.1 Edraw Basic Information
  - 9.14.2 Edraw UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.14.3 Edraw UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.14.4 Edraw Business Overview
  - 9.14.5 Edraw Recent Developments
- 9.15 SmartDraw

- 9.15.1 SmartDraw Basic Information
- 9.15.2 SmartDraw UML (Unified Modeling Language) Diagram Tool Product Overview
- 9.15.3 SmartDraw UML (Unified Modeling Language) Diagram Tool Product Market Performance
- 9.15.4 SmartDraw Business Overview
- 9.15.5 SmartDraw Recent Developments
- 9.16 Visual Paradigm
  - 9.16.1 Visual Paradigm Basic Information
  - 9.16.2 Visual Paradigm UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.16.3 Visual Paradigm UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.16.4 Visual Paradigm Business Overview
  - 9.16.5 Visual Paradigm Recent Developments
- 9.17 MKLabs Co.,Ltd.
  - 9.17.1 MKLabs Co.,Ltd. Basic Information
  - 9.17.2 MKLabs Co.,Ltd. UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.17.3 MKLabs Co.,Ltd. UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.17.4 MKLabs Co.,Ltd. Business Overview
  - 9.17.5 MKLabs Co.,Ltd. Recent Developments
- 9.18 Change Vision
  - 9.18.1 Change Vision Basic Information
  - 9.18.2 Change Vision UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.18.3 Change Vision UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.18.4 Change Vision Business Overview
  - 9.18.5 Change Vision Recent Developments
- 9.19 Perforce Software, Inc.
  - 9.19.1 Perforce Software, Inc. Basic Information
  - 9.19.2 Perforce Software, Inc. UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.19.3 Perforce Software, Inc. UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.19.4 Perforce Software, Inc. Business Overview
  - 9.19.5 Perforce Software, Inc. Recent Developments
- 9.20 Software Ideas Modeler

- 9.20.1 Software Ideas Modeler Basic Information
- 9.20.2 Software Ideas Modeler UML (Unified Modeling Language) Diagram Tool Product Overview
- 9.20.3 Software Ideas Modeler UML (Unified Modeling Language) Diagram Tool Product Market Performance
- 9.20.4 Software Ideas Modeler Business Overview
- 9.20.5 Software Ideas Modeler Recent Developments
- 9.21 Nulab
  - 9.21.1 Nulab Basic Information
  - 9.21.2 Nulab UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.21.3 Nulab UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.21.4 Nulab Business Overview
  - 9.21.5 Nulab Recent Developments
- 9.22 Blocshop s.r.o.
  - 9.22.1 Blocshop s.r.o. Basic Information
  - 9.22.2 Blocshop s.r.o. UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.22.3 Blocshop s.r.o. UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.22.4 Blocshop s.r.o. Business Overview
  - 9.22.5 Blocshop s.r.o. Recent Developments
- 9.23 Evercoder Software SRL
  - 9.23.1 Evercoder Software SRL Basic Information
  - 9.23.2 Evercoder Software SRL UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.23.3 Evercoder Software SRL UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.23.4 Evercoder Software SRL Business Overview
  - 9.23.5 Evercoder Software SRL Recent Developments
- 9.24 Cinergix Pty Ltd
  - 9.24.1 Cinergix Pty Ltd Basic Information
  - 9.24.2 Cinergix Pty Ltd UML (Unified Modeling Language) Diagram Tool Product Overview
  - 9.24.3 Cinergix Pty Ltd UML (Unified Modeling Language) Diagram Tool Product Market Performance
  - 9.24.4 Cinergix Pty Ltd Business Overview
  - 9.24.5 Cinergix Pty Ltd Recent Developments
- 9.25 GenMyModel

- 9.25.1 GenMyModel Basic Information
- 9.25.2 GenMyModel UML (Unified Modeling Language) Diagram Tool Product Overview
- 9.25.3 GenMyModel UML (Unified Modeling Language) Diagram Tool Product Market Performance
- 9.25.4 GenMyModel Business Overview
- 9.25.5 GenMyModel Recent Developments

## **10 UML (UNIFIED MODELING LANGUAGE) DIAGRAM TOOL MARKET FORECAST BY REGION**

- 10.1 Global UML (Unified Modeling Language) Diagram Tool Market Size Forecast
- 10.2 Global UML (Unified Modeling Language) Diagram Tool Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe UML (Unified Modeling Language) Diagram Tool Market Size Forecast by Country
  - 10.2.3 Asia Pacific UML (Unified Modeling Language) Diagram Tool Market Size Forecast by Region
  - 10.2.4 South America UML (Unified Modeling Language) Diagram Tool Market Size Forecast by Country
  - 10.2.5 Middle East and Africa Forecasted Sales of UML (Unified Modeling Language) Diagram Tool by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 11.1 Global UML (Unified Modeling Language) Diagram Tool Market Forecast by Type (2026-2035)
  - 11.1.1 Global UML (Unified Modeling Language) Diagram Tool Market Size Forecast by Type (2026-2035)
- 11.2 Global UML (Unified Modeling Language) Diagram Tool Market Forecast by Application (2026-2035)
  - 11.2.1 Global UML (Unified Modeling Language) Diagram Tool Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global UML (Unified Modeling Language) Diagram Tool Market Size by Type (M USD)

Table 4. Global UML (Unified Modeling Language) Diagram Tool Market Size by Application

Table 5. UML (Unified Modeling Language) Diagram Tool Market Size Comparison by Region (M USD)

Table 6. Global UML (Unified Modeling Language) Diagram Tool Revenue (M USD) by Company (2020-2025)

Table 7. Global UML (Unified Modeling Language) Diagram Tool Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in UML (Unified Modeling Language) Diagram Tool as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global UML (Unified Modeling Language) Diagram Tool Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. UML (Unified Modeling Language) Diagram Tool Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global UML (Unified Modeling Language) Diagram Tool Market Size by Type (M USD)

Table 22. Global UML (Unified Modeling Language) Diagram Tool Market Size (M USD) by Type (2020-2025)

Table 23. Global UML (Unified Modeling Language) Diagram Tool Market Share by Type (2020-2025)

Table 24. Global UML (Unified Modeling Language) Diagram Tool Market Size Growth Rate by Type (2021-2025)

Table 25. Global UML (Unified Modeling Language) Diagram Tool Market Size by Application

Table 26. Global UML (Unified Modeling Language) Diagram Tool Market Size by Application (2020-2025) & (M USD)

Table 27. Global UML (Unified Modeling Language) Diagram Tool Market Share by Application (2020-2025)

Table 28. Global UML (Unified Modeling Language) Diagram Tool Market Size Growth Rate by Application (2021-2025)

Table 29. Global UML (Unified Modeling Language) Diagram Tool Market Size by Region (2020-2025) & (M USD)

Table 30. Global UML (Unified Modeling Language) Diagram Tool Market Size Market Share by Region (2020-2025)

Table 31. North America UML (Unified Modeling Language) Diagram Tool Market Size by Country (2020-2025) & (M USD)

Table 32. Europe UML (Unified Modeling Language) Diagram Tool Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific UML (Unified Modeling Language) Diagram Tool Market Size by Region (2020-2025) & (M USD)

Table 34. South America UML (Unified Modeling Language) Diagram Tool Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa UML (Unified Modeling Language) Diagram Tool Market Size by Region (2020-2025) & (M USD)

Table 36. Micro Focus Basic Information

Table 37. Micro Focus UML (Unified Modeling Language) Diagram Tool Product Overview

Table 38. Micro Focus UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Micro Focus SWOT Analysis

Table 40. Micro Focus Business Overview

Table 41. Micro Focus Recent Developments

Table 42. No Magic Basic Information

Table 43. No Magic UML (Unified Modeling Language) Diagram Tool Product Overview

Table 44. No Magic UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 45. No Magic SWOT Analysis

Table 46. No Magic Business Overview

Table 47. No Magic Recent Developments

Table 48. Microsoft Basic Information

Table 49. Microsoft UML (Unified Modeling Language) Diagram Tool Product Overview

Table 50. Microsoft UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Microsoft SWOT Analysis

Table 52. Microsoft Business Overview

Table 53. Microsoft Recent Developments

Table 54. ClickUp Basic Information

Table 55. ClickUp UML (Unified Modeling Language) Diagram Tool Product Overview

Table 56. ClickUp UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 57. ClickUp Business Overview

Table 58. ClickUp Recent Developments

Table 59. Miro Basic Information

Table 60. Miro UML (Unified Modeling Language) Diagram Tool Product Overview

Table 61. Miro UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Miro Business Overview

Table 63. Miro Recent Developments

Table 64. Sparx Systems Basic Information

Table 65. Sparx Systems UML (Unified Modeling Language) Diagram Tool Product Overview

Table 66. Sparx Systems UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 67. Sparx Systems Business Overview

Table 68. Sparx Systems Recent Developments

Table 69. JGraph Ltd Basic Information

Table 70. JGraph Ltd UML (Unified Modeling Language) Diagram Tool Product Overview

Table 71. JGraph Ltd UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 72. JGraph Ltd Business Overview

Table 73. JGraph Ltd Recent Developments

Table 74. Adobe Express Basic Information

Table 75. Adobe Express UML (Unified Modeling Language) Diagram Tool Product Overview

Table 76. Adobe Express UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Adobe Express Business Overview

Table 78. Adobe Express Recent Developments

Table 79. Lucid Software Inc. Basic Information

Table 80. Lucid Software Inc. UML (Unified Modeling Language) Diagram Tool Product Overview

Table 81. Lucid Software Inc. UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Lucid Software Inc. Business Overview

Table 83. Lucid Software Inc. Recent Developments

Table 84. Computer Systems Odessa LLC Basic Information

Table 85. Computer Systems Odessa LLC UML (Unified Modeling Language) Diagram Tool Product Overview

Table 86. Computer Systems Odessa LLC UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Computer Systems Odessa LLC Business Overview

Table 88. Computer Systems Odessa LLC Recent Developments

Table 89. Altova Basic Information

Table 90. Altova UML (Unified Modeling Language) Diagram Tool Product Overview

Table 91. Altova UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 92. Altova Business Overview

Table 93. Altova Recent Developments

Table 94. IBM Basic Information

Table 95. IBM UML (Unified Modeling Language) Diagram Tool Product Overview

Table 96. IBM UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 97. IBM Business Overview

Table 98. IBM Recent Developments

Table 99. Modeliosoft Basic Information

Table 100. Modeliosoft UML (Unified Modeling Language) Diagram Tool Product Overview

Table 101. Modeliosoft UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 102. Modeliosoft Business Overview

Table 103. Modeliosoft Recent Developments

Table 104. Edraw Basic Information

Table 105. Edraw UML (Unified Modeling Language) Diagram Tool Product Overview

Table 106. Edraw UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Edraw Business Overview

Table 108. Edraw Recent Developments

Table 109. SmartDraw Basic Information

Table 110. SmartDraw UML (Unified Modeling Language) Diagram Tool Product Overview

Table 111. SmartDraw UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 112. SmartDraw Business Overview

Table 113. SmartDraw Recent Developments

Table 114. Visual Paradigm Basic Information

Table 115. Visual Paradigm UML (Unified Modeling Language) Diagram Tool Product Overview

Table 116. Visual Paradigm UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 117. Visual Paradigm Business Overview

Table 118. Visual Paradigm Recent Developments

Table 119. MKLabs Co.,Ltd. Basic Information

Table 120. MKLabs Co.,Ltd. UML (Unified Modeling Language) Diagram Tool Product Overview

Table 121. MKLabs Co.,Ltd. UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 122. MKLabs Co.,Ltd. Business Overview

Table 123. MKLabs Co.,Ltd. Recent Developments

Table 124. Change Vision Basic Information

Table 125. Change Vision UML (Unified Modeling Language) Diagram Tool Product Overview

Table 126. Change Vision UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 127. Change Vision Business Overview

Table 128. Change Vision Recent Developments

Table 129. Perforce Software, Inc. Basic Information

Table 130. Perforce Software, Inc. UML (Unified Modeling Language) Diagram Tool Product Overview

Table 131. Perforce Software, Inc. UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

Table 132. Perforce Software, Inc. Business Overview

Table 133. Perforce Software, Inc. Recent Developments

Table 134. Software Ideas Modeler Basic Information

Table 135. Software Ideas Modeler UML (Unified Modeling Language) Diagram Tool Product Overview

Table 136. Software Ideas Modeler UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)

- Table 137. Software Ideas Modeler Business Overview
- Table 138. Software Ideas Modeler Recent Developments
- Table 139. Nulab Basic Information
- Table 140. Nulab UML (Unified Modeling Language) Diagram Tool Product Overview
- Table 141. Nulab UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)
- Table 142. Nulab Business Overview
- Table 143. Nulab Recent Developments
- Table 144. Blocshop s.r.o. Basic Information
- Table 145. Blocshop s.r.o. UML (Unified Modeling Language) Diagram Tool Product Overview
- Table 146. Blocshop s.r.o. UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)
- Table 147. Blocshop s.r.o. Business Overview
- Table 148. Blocshop s.r.o. Recent Developments
- Table 149. Evercoder Software SRL Basic Information
- Table 150. Evercoder Software SRL UML (Unified Modeling Language) Diagram Tool Product Overview
- Table 151. Evercoder Software SRL UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)
- Table 152. Evercoder Software SRL Business Overview
- Table 153. Evercoder Software SRL Recent Developments
- Table 154. Cinergix Pty Ltd Basic Information
- Table 155. Cinergix Pty Ltd UML (Unified Modeling Language) Diagram Tool Product Overview
- Table 156. Cinergix Pty Ltd UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)
- Table 157. Cinergix Pty Ltd Business Overview
- Table 158. Cinergix Pty Ltd Recent Developments
- Table 159. GenMyModel Basic Information
- Table 160. GenMyModel UML (Unified Modeling Language) Diagram Tool Product Overview
- Table 161. GenMyModel UML (Unified Modeling Language) Diagram Tool Revenue (M USD) and Gross Margin (2020-2025)
- Table 162. GenMyModel Business Overview
- Table 163. GenMyModel Recent Developments
- Table 164. Global UML (Unified Modeling Language) Diagram Tool Market Size Forecast by Region (2026-2035) & (M USD)
- Table 165. North America UML (Unified Modeling Language) Diagram Tool Market Size

Forecast by Country (2026-2035) & (M USD)

Table 166. Europe UML (Unified Modeling Language) Diagram Tool Market Size

Forecast by Country (2026-2035) & (M USD)

Table 167. Asia Pacific UML (Unified Modeling Language) Diagram Tool Market Size

Forecast by Region (2026-2035) & (M USD)

Table 168. South America UML (Unified Modeling Language) Diagram Tool Market Size

Forecast by Country (2026-2035) & (M USD)

Table 169. Middle East and Africa UML (Unified Modeling Language) Diagram Tool

Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Global UML (Unified Modeling Language) Diagram Tool Market Size

Forecast by Type (2026-2035) & (M USD)

Table 171. Global UML (Unified Modeling Language) Diagram Tool Market Size

Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of UML (Unified Modeling Language) Diagram Tool
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global UML (Unified Modeling Language) Diagram Tool Market Size (M USD), 2025-2035
- Figure 5. Global UML (Unified Modeling Language) Diagram Tool Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. UML (Unified Modeling Language) Diagram Tool Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global UML (Unified Modeling Language) Diagram Tool Product Life Cycle
- Figure 12. Global UML (Unified Modeling Language) Diagram Tool Revenue Share by Company in 2025
- Figure 13. UML (Unified Modeling Language) Diagram Tool Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by UML (Unified Modeling Language) Diagram Tool Revenue in 2025
- Figure 15. Value Chain Map of UML (Unified Modeling Language) Diagram Tool
- Figure 16. Global UML (Unified Modeling Language) Diagram Tool Market PEST Analysis
- Figure 17. Global UML (Unified Modeling Language) Diagram Tool Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global UML (Unified Modeling Language) Diagram Tool Market Share by Type
- Figure 20. Market Share of UML (Unified Modeling Language) Diagram Tool by Type (2020-2025)
- Figure 21. Global UML (Unified Modeling Language) Diagram Tool Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global UML (Unified Modeling Language) Diagram Tool Market Share by Application

Figure 24. Global UML (Unified Modeling Language) Diagram Tool Market Share by Application (2020-2025)

Figure 25. Global UML (Unified Modeling Language) Diagram Tool Market Share by Application in 2024

Figure 26. Global UML (Unified Modeling Language) Diagram Tool Market Size Growth Rate by Application (2021-2025)

Figure 27. Global UML (Unified Modeling Language) Diagram Tool Market Size Market Share by Region (2020-2025)

Figure 28. North America UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America UML (Unified Modeling Language) Diagram Tool Market Size Market Share by Country in 2024

Figure 30. U.S. UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada UML (Unified Modeling Language) Diagram Tool Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico UML (Unified Modeling Language) Diagram Tool Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe UML (Unified Modeling Language) Diagram Tool Market Share by Country in 2024

Figure 35. Germany UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific UML (Unified Modeling Language) Diagram Tool Market Size Market Share by Region in 2024

Figure 42. China UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan UML (Unified Modeling Language) Diagram Tool Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (M USD)

Figure 48. South America UML (Unified Modeling Language) Diagram Tool Market Size Market Share by Country in 2024

Figure 49. Brazil UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa UML (Unified Modeling Language) Diagram Tool Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa UML (Unified Modeling Language) Diagram Tool Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global UML (Unified Modeling Language) Diagram Tool Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global UML (Unified Modeling Language) Diagram Tool Market Share Forecast by Type (2026-2035)

Figure 61. Global UML (Unified Modeling Language) Diagram Tool Market Share Forecast by Application (2026-2035)

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