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Global Ultraviolet Disinfection Market Research Report 2025(Status and Outlook)

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Abstracts

Ultraviolet disinfection is a non-chemical method that utilizes short-wavelength ultraviolet light (UV-C, typically 200?280 nm) to inactivate microorganisms by disrupting their DNA or RNA, rendering them unable to replicate and causing cell death. This technology is applied across various sectors, including healthcare for sterilizing surfaces and medical equipment, water treatment for purifying drinking and wastewater, food and beverage processing to ensure safety, air purification systems to reduce airborne pathogens, and consumer products like portable sanitizing devices. The efficacy, speed, and chemical-free nature of UV disinfection make it a critical tool in infection control and public health, especially highlighted during the COVID-19 pandemic, which accelerated adoption and innovation in the field.

The global Ultraviolet Disinfection market size was estimated at USD 2593.25 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 9.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ultraviolet Disinfection market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

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A significant focus of this report lies in the competitive landscape of the global Ultraviolet Disinfection market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ultraviolet Disinfection market.

Global Ultraviolet Disinfection Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Trojan Technologies
Xylem
SUEZ
Halma
Chiyoda Kohan
Heraeus
Calgon Carbon
Evoqua Water
Oceanpower
Lit
Xenex
Atlantic Ultraviolet

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Onyx

Market Segmentation (by Type)

Ordinary Cathode Low Pressure Mercury UV Disinfection
High-intensity Ultraviolet Disinfection
Ozone UV Disinfection

Market Segmentation (by Application)

Drinking Water and Wastewater
Air and Surface
Food Processing

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Ultraviolet Disinfection Market
Overview of the regional outlook of the Ultraviolet Disinfection Market:

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Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ultraviolet Disinfection Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

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Chapter 9 shares the main producing countries of Ultraviolet Disinfection, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

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Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Ultraviolet Disinfection
1.2 Key Market Segments
  1.2.1 Ultraviolet Disinfection Segment by Type
  1.2.2 Ultraviolet Disinfection Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 ULTRAVIOLET DISINFECTION MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Ultraviolet Disinfection Market Size (M USD) Estimates and Forecasts (2020-2033)
  2.1.2 Global Ultraviolet Disinfection Sales Estimates and Forecasts (2020-2033)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 ULTRAVIOLET DISINFECTION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Ultraviolet Disinfection Product Life Cycle
3.3 Global Ultraviolet Disinfection Sales by Manufacturers (2020-2025)
3.4 Global Ultraviolet Disinfection Revenue Market Share by Manufacturers (2020-2025)
3.5 Ultraviolet Disinfection Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Ultraviolet Disinfection Average Price by Manufacturers (2020-2025)
3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Ultraviolet Disinfection Market Competitive Situation and Trends
  3.8.1 Ultraviolet Disinfection Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Ultraviolet Disinfection Players Market Share by Revenue
  3.8.3 Mergers & Acquisitions, Expansion

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4 ULTRAVIOLET DISINFECTION INDUSTRY CHAIN ANALYSIS

4.1 Ultraviolet Disinfection Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ULTRAVIOLET DISINFECTION MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Ultraviolet Disinfection Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy ? April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Ultraviolet Disinfection Market
5.7 ESG Ratings of Leading Companies

6 ULTRAVIOLET DISINFECTION MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Ultraviolet Disinfection Sales Market Share by Type (2020-2025)
6.3 Global Ultraviolet Disinfection Market Size Market Share by Type (2020-2025)
6.4 Global Ultraviolet Disinfection Price by Type (2020-2025)

7 ULTRAVIOLET DISINFECTION MARKET SEGMENTATION BY APPLICATION

+357 96 030922
info@marketpublishers.com

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Ultraviolet Disinfection Market Sales by Application (2020-2025)
7.3 Global Ultraviolet Disinfection Market Size (M USD) by Application (2020-2025)
7.4 Global Ultraviolet Disinfection Sales Growth Rate by Application (2020-2025)

8 ULTRAVIOLET DISINFECTION MARKET SALES BY REGION

8.1 Global Ultraviolet Disinfection Sales by Region
  8.1.1 Global Ultraviolet Disinfection Sales by Region
  8.1.2 Global Ultraviolet Disinfection Sales Market Share by Region
8.2 Global Ultraviolet Disinfection Market Size by Region
  8.2.1 Global Ultraviolet Disinfection Market Size by Region
  8.2.2 Global Ultraviolet Disinfection Market Size Market Share by Region
8.3 North America
  8.3.1 North America Ultraviolet Disinfection Sales by Country
  8.3.2 North America Ultraviolet Disinfection Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Ultraviolet Disinfection Sales by Country
  8.4.2 Europe Ultraviolet Disinfection Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Ultraviolet Disinfection Sales by Region
  8.5.2 Asia Pacific Ultraviolet Disinfection Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Ultraviolet Disinfection Sales by Country
  8.6.2 South America Ultraviolet Disinfection Market Size by Country
  8.6.3 Brazil Market Overview

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8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Ultraviolet Disinfection Sales by Region
8.7.2 Middle East and Africa Ultraviolet Disinfection Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 ULTRAVIOLET DISINFECTION MARKET PRODUCTION BY REGION

9.1 Global Production of Ultraviolet Disinfection by Region(2020-2025)
9.2 Global Ultraviolet Disinfection Revenue Market Share by Region (2020-2025)
9.3 Global Ultraviolet Disinfection Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Ultraviolet Disinfection Production
9.4.1 North America Ultraviolet Disinfection Production Growth Rate (2020-2025)
9.4.2 North America Ultraviolet Disinfection Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Ultraviolet Disinfection Production
9.5.1 Europe Ultraviolet Disinfection Production Growth Rate (2020-2025)
9.5.2 Europe Ultraviolet Disinfection Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Ultraviolet Disinfection Production (2020-2025)
9.6.1 Japan Ultraviolet Disinfection Production Growth Rate (2020-2025)
9.6.2 Japan Ultraviolet Disinfection Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Ultraviolet Disinfection Production (2020-2025)
9.7.1 China Ultraviolet Disinfection Production Growth Rate (2020-2025)
9.7.2 China Ultraviolet Disinfection Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Trojan Technologies
10.1.1 Trojan Technologies Basic Information
10.1.2 Trojan Technologies Ultraviolet Disinfection Product Overview

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10.1.3 Trojan Technologies Ultraviolet Disinfection Product Market Performance
10.1.4 Trojan Technologies Business Overview
10.1.5 Trojan Technologies SWOT Analysis
10.1.6 Trojan Technologies Recent Developments
10.2 Xylem
10.2.1 Xylem Basic Information
10.2.2 Xylem Ultraviolet Disinfection Product Overview
10.2.3 Xylem Ultraviolet Disinfection Product Market Performance
10.2.4 Xylem Business Overview
10.2.5 Xylem SWOT Analysis
10.2.6 Xylem Recent Developments
10.3 SUEZ
10.3.1 SUEZ Basic Information
10.3.2 SUEZ Ultraviolet Disinfection Product Overview
10.3.3 SUEZ Ultraviolet Disinfection Product Market Performance
10.3.4 SUEZ Business Overview
10.3.5 SUEZ SWOT Analysis
10.3.6 SUEZ Recent Developments
10.4 Halma
10.4.1 Halma Basic Information
10.4.2 Halma Ultraviolet Disinfection Product Overview
10.4.3 Halma Ultraviolet Disinfection Product Market Performance
10.4.4 Halma Business Overview
10.4.5 Halma Recent Developments
10.5 Chiyoda Kohan
10.5.1 Chiyoda Kohan Basic Information
10.5.2 Chiyoda Kohan Ultraviolet Disinfection Product Overview
10.5.3 Chiyoda Kohan Ultraviolet Disinfection Product Market Performance
10.5.4 Chiyoda Kohan Business Overview
10.5.5 Chiyoda Kohan Recent Developments
10.6 Heraeus
10.6.1 Heraeus Basic Information
10.6.2 Heraeus Ultraviolet Disinfection Product Overview
10.6.3 Heraeus Ultraviolet Disinfection Product Market Performance
10.6.4 Heraeus Business Overview
10.6.5 Heraeus Recent Developments
10.7 Calgon Carbon
10.7.1 Calgon Carbon Basic Information
10.7.2 Calgon Carbon Ultraviolet Disinfection Product Overview

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10.7.3 Calgon Carbon Ultraviolet Disinfection Product Market Performance
10.7.4 Calgon Carbon Business Overview
10.7.5 Calgon Carbon Recent Developments
10.8 Evoqua Water
10.8.1 Evoqua Water Basic Information
10.8.2 Evoqua Water Ultraviolet Disinfection Product Overview
10.8.3 Evoqua Water Ultraviolet Disinfection Product Market Performance
10.8.4 Evoqua Water Business Overview
10.8.5 Evoqua Water Recent Developments
10.9 Oceanpower
10.9.1 Oceanpower Basic Information
10.9.2 Oceanpower Ultraviolet Disinfection Product Overview
10.9.3 Oceanpower Ultraviolet Disinfection Product Market Performance
10.9.4 Oceanpower Business Overview
10.9.5 Oceanpower Recent Developments
10.10 Lit
10.10.1 Lit Basic Information
10.10.2 Lit Ultraviolet Disinfection Product Overview
10.10.3 Lit Ultraviolet Disinfection Product Market Performance
10.10.4 Lit Business Overview
10.10.5 Lit Recent Developments
10.11 Xenex
10.11.1 Xenex Basic Information
10.11.2 Xenex Ultraviolet Disinfection Product Overview
10.11.3 Xenex Ultraviolet Disinfection Product Market Performance
10.11.4 Xenex Business Overview
10.11.5 Xenex Recent Developments
10.12 Atlantic Ultraviolet
10.12.1 Atlantic Ultraviolet Basic Information
10.12.2 Atlantic Ultraviolet Ultraviolet Disinfection Product Overview
10.12.3 Atlantic Ultraviolet Ultraviolet Disinfection Product Market Performance
10.12.4 Atlantic Ultraviolet Business Overview
10.12.5 Atlantic Ultraviolet Recent Developments
10.13 Onyx
10.13.1 Onyx Basic Information
10.13.2 Onyx Ultraviolet Disinfection Product Overview
10.13.3 Onyx Ultraviolet Disinfection Product Market Performance
10.13.4 Onyx Business Overview
10.13.5 Onyx Recent Developments

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11 ULTRAVIOLET DISINFECTION MARKET FORECAST BY REGION

11.1 Global Ultraviolet Disinfection Market Size Forecast
11.2 Global Ultraviolet Disinfection Market Forecast by Region
  11.2.1 North America Market Size Forecast by Country
  11.2.2 Europe Ultraviolet Disinfection Market Size Forecast by Country
  11.2.3 Asia Pacific Ultraviolet Disinfection Market Size Forecast by Region
  11.2.4 South America Ultraviolet Disinfection Market Size Forecast by Country
  11.2.5 Middle East and Africa Forecasted Sales of Ultraviolet Disinfection by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Ultraviolet Disinfection Market Forecast by Type (2026-2033)
  12.1.1 Global Forecasted Sales of Ultraviolet Disinfection by Type (2026-2033)
  12.1.2 Global Ultraviolet Disinfection Market Size Forecast by Type (2026-2033)
  12.1.3 Global Forecasted Price of Ultraviolet Disinfection by Type (2026-2033)
12.2 Global Ultraviolet Disinfection Market Forecast by Application (2026-2033)
  12.2.1 Global Ultraviolet Disinfection Sales (K Units) Forecast by Application
  12.2.2 Global Ultraviolet Disinfection Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Ultraviolet Disinfection Market Size Comparison by Region (M USD)
Table 5. Global Ultraviolet Disinfection Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Ultraviolet Disinfection Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Ultraviolet Disinfection Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Ultraviolet Disinfection Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ultraviolet Disinfection as of 2024)
Table 10. Global Market Ultraviolet Disinfection Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Ultraviolet Disinfection Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Ultraviolet Disinfection Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Ultraviolet Disinfection Sales by Type (K Units)
Table 26. Global Ultraviolet Disinfection Market Size by Type (M USD)
Table 27. Global Ultraviolet Disinfection Sales (K Units) by Type (2020-2025)
Table 28. Global Ultraviolet Disinfection Sales Market Share by Type (2020-2025)
Table 29. Global Ultraviolet Disinfection Market Size (M USD) by Type (2020-2025)

+357 96 030922
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Table 30. Global Ultraviolet Disinfection Market Size Share by Type (2020-2025)
Table 31. Global Ultraviolet Disinfection Price (USD/Unit) by Type (2020-2025)
Table 32. Global Ultraviolet Disinfection Sales (K Units) by Application
Table 33. Global Ultraviolet Disinfection Market Size by Application
Table 34. Global Ultraviolet Disinfection Sales by Application (2020-2025) & (K Units)
Table 35. Global Ultraviolet Disinfection Sales Market Share by Application (2020-2025)
Table 36. Global Ultraviolet Disinfection Market Size by Application (2020-2025) & (M USD)
Table 37. Global Ultraviolet Disinfection Market Share by Application (2020-2025)
Table 38. Global Ultraviolet Disinfection Sales Growth Rate by Application (2020-2025)
Table 39. Global Ultraviolet Disinfection Sales by Region (2020-2025) & (K Units)
Table 40. Global Ultraviolet Disinfection Sales Market Share by Region (2020-2025)
Table 41. Global Ultraviolet Disinfection Market Size by Region (2020-2025) & (M USD)
Table 42. Global Ultraviolet Disinfection Market Size Market Share by Region (2020-2025)
Table 43. North America Ultraviolet Disinfection Sales by Country (2020-2025) & (K Units)
Table 44. North America Ultraviolet Disinfection Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Ultraviolet Disinfection Sales by Country (2020-2025) & (K Units)
Table 46. Europe Ultraviolet Disinfection Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Ultraviolet Disinfection Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Ultraviolet Disinfection Market Size by Region (2020-2025) & (M USD)
Table 49. South America Ultraviolet Disinfection Sales by Country (2020-2025) & (K Units)
Table 50. South America Ultraviolet Disinfection Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Ultraviolet Disinfection Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Ultraviolet Disinfection Market Size by Region (2020-2025) & (M USD)
Table 53. Global Ultraviolet Disinfection Production (K Units) by Region(2020-2025)
Table 54. Global Ultraviolet Disinfection Revenue (US$ Million) by Region (2020-2025)
Table 55. Global Ultraviolet Disinfection Revenue Market Share by Region (2020-2025)
Table 56. Global Ultraviolet Disinfection Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Ultraviolet Disinfection Production (K Units), Revenue (US$

+357 96 030922
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Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe Ultraviolet Disinfection Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan Ultraviolet Disinfection Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China Ultraviolet Disinfection Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. Trojan Technologies Basic Information
Table 62. Trojan Technologies Ultraviolet Disinfection Product Overview
Table 63. Trojan Technologies Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 64. Trojan Technologies Business Overview
Table 65. Trojan Technologies SWOT Analysis
Table 66. Trojan Technologies Recent Developments
Table 67. Xylem Basic Information
Table 68. Xylem Ultraviolet Disinfection Product Overview
Table 69. Xylem Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 70. Xylem Business Overview
Table 71. Xylem SWOT Analysis
Table 72. Xylem Recent Developments
Table 73. SUEZ Basic Information
Table 74. SUEZ Ultraviolet Disinfection Product Overview
Table 75. SUEZ Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. SUEZ Business Overview
Table 77. SUEZ SWOT Analysis
Table 78. SUEZ Recent Developments
Table 79. Halma Basic Information
Table 80. Halma Ultraviolet Disinfection Product Overview
Table 81. Halma Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Halma Business Overview
Table 83. Halma Recent Developments
Table 84. Chiyoda Kohan Basic Information
Table 85. Chiyoda Kohan Ultraviolet Disinfection Product Overview
Table 86. Chiyoda Kohan Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Chiyoda Kohan Business Overview

+357 96 030922
info@marketpublishers.com

Table 88. Chiyoda Kohan Recent Developments
Table 89. Heraeus Basic Information
Table 90. Heraeus Ultraviolet Disinfection Product Overview
Table 91. Heraeus Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Heraeus Business Overview
Table 93. Heraeus Recent Developments
Table 94. Calgon Carbon Basic Information
Table 95. Calgon Carbon Ultraviolet Disinfection Product Overview
Table 96. Calgon Carbon Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Calgon Carbon Business Overview
Table 98. Calgon Carbon Recent Developments
Table 99. Evoqua Water Basic Information
Table 100. Evoqua Water Ultraviolet Disinfection Product Overview
Table 101. Evoqua Water Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Evoqua Water Business Overview
Table 103. Evoqua Water Recent Developments
Table 104. Oceanpower Basic Information
Table 105. Oceanpower Ultraviolet Disinfection Product Overview
Table 106. Oceanpower Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Oceanpower Business Overview
Table 108. Oceanpower Recent Developments
Table 109. Lit Basic Information
Table 110. Lit Ultraviolet Disinfection Product Overview
Table 111. Lit Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Lit Business Overview
Table 113. Lit Recent Developments
Table 114. Xenex Basic Information
Table 115. Xenex Ultraviolet Disinfection Product Overview
Table 116. Xenex Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Xenex Business Overview
Table 118. Xenex Recent Developments
Table 119. Atlantic Ultraviolet Basic Information
Table 120. Atlantic Ultraviolet Ultraviolet Disinfection Product Overview

+357 96 030922
info@marketpublishers.com

Table 121. Atlantic Ultraviolet Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Atlantic Ultraviolet Business Overview
Table 123. Atlantic Ultraviolet Recent Developments
Table 124. Onyx Basic Information
Table 125. Onyx Ultraviolet Disinfection Product Overview
Table 126. Onyx Ultraviolet Disinfection Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. Onyx Business Overview
Table 128. Onyx Recent Developments
Table 129. Global Ultraviolet Disinfection Sales Forecast by Region (2026-2033) & (K Units)
Table 130. Global Ultraviolet Disinfection Market Size Forecast by Region (2026-2033) & (M USD)
Table 131. North America Ultraviolet Disinfection Sales Forecast by Country (2026-2033) & (K Units)
Table 132. North America Ultraviolet Disinfection Market Size Forecast by Country (2026-2033) & (M USD)
Table 133. Europe Ultraviolet Disinfection Sales Forecast by Country (2026-2033) & (K Units)
Table 134. Europe Ultraviolet Disinfection Market Size Forecast by Country (2026-2033) & (M USD)
Table 135. Asia Pacific Ultraviolet Disinfection Sales Forecast by Region (2026-2033) & (K Units)
Table 136. Asia Pacific Ultraviolet Disinfection Market Size Forecast by Region (2026-2033) & (M USD)
Table 137. South America Ultraviolet Disinfection Sales Forecast by Country (2026-2033) & (K Units)
Table 138. South America Ultraviolet Disinfection Market Size Forecast by Country (2026-2033) & (M USD)
Table 139. Middle East and Africa Ultraviolet Disinfection Sales Forecast by Country (2026-2033) & (Units)
Table 140. Middle East and Africa Ultraviolet Disinfection Market Size Forecast by Country (2026-2033) & (M USD)
Table 141. Global Ultraviolet Disinfection Sales Forecast by Type (2026-2033) & (K Units)
Table 142. Global Ultraviolet Disinfection Market Size Forecast by Type (2026-2033) & (M USD)
Table 143. Global Ultraviolet Disinfection Price Forecast by Type (2026-2033) &

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(USD/Unit)
Table 144. Global Ultraviolet Disinfection Sales (K Units) Forecast by Application (2026-2033)
Table 145. Global Ultraviolet Disinfection Market Size Forecast by Application (2026-2033) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Ultraviolet Disinfection
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Ultraviolet Disinfection Market Size (M USD), 2024-2033
Figure 5. Global Ultraviolet Disinfection Market Size (M USD) (2020-2033)
Figure 6. Global Ultraviolet Disinfection Sales (K Units) & (2020-2033)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Ultraviolet Disinfection Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Ultraviolet Disinfection Product Life Cycle
Figure 13. Ultraviolet Disinfection Sales Share by Manufacturers in 2024
Figure 14. Global Ultraviolet Disinfection Revenue Share by Manufacturers in 2024
Figure 15. Ultraviolet Disinfection Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
Figure 16. Global Market Ultraviolet Disinfection Average Price (USD/Unit) of Key Manufacturers in 2024
Figure 17. The Global 5 and 10 Largest Players: Market Share by Ultraviolet Disinfection Revenue in 2024
Figure 18. Industry Chain Map of Ultraviolet Disinfection
Figure 19. Global Ultraviolet Disinfection Market PEST Analysis
Figure 20. Global Ultraviolet Disinfection Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Ultraviolet Disinfection Market Share by Type
Figure 27. Sales Market Share of Ultraviolet Disinfection by Type (2020-2025)
Figure 28. Sales Market Share of Ultraviolet Disinfection by Type in 2024
Figure 29. Market Size Share of Ultraviolet Disinfection by Type (2020-2025)
Figure 30. Market Size Share of Ultraviolet Disinfection by Type in 2024
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Ultraviolet Disinfection Market Share by Application

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Figure 33. Global Ultraviolet Disinfection Sales Market Share by Application (2020-2025)
Figure 34. Global Ultraviolet Disinfection Sales Market Share by Application in 2024
Figure 35. Global Ultraviolet Disinfection Market Share by Application (2020-2025)
Figure 36. Global Ultraviolet Disinfection Market Share by Application in 2024
Figure 37. Global Ultraviolet Disinfection Sales Growth Rate by Application (2020-2025)
Figure 38. Global Ultraviolet Disinfection Sales Market Share by Region (2020-2025)
Figure 39. Global Ultraviolet Disinfection Market Size Market Share by Region (2020-2025)
Figure 40. North America Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Ultraviolet Disinfection Sales Market Share by Country in 2024
Figure 43. North America Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Ultraviolet Disinfection Market Size Market Share by Country in 2024
Figure 45. U.S. Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Ultraviolet Disinfection Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Ultraviolet Disinfection Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Ultraviolet Disinfection Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Ultraviolet Disinfection Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Ultraviolet Disinfection Sales Market Share by Country in 2024
Figure 53. Europe Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Ultraviolet Disinfection Market Size Market Share by Country in 2024
Figure 55. Germany Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K

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Units)
Figure 58. France Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Ultraviolet Disinfection Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Ultraviolet Disinfection Sales Market Share by Region in 2024
Figure 67. Asia Pacific Ultraviolet Disinfection Market Size Market Share by Region in 2024
Figure 68. China Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Ultraviolet Disinfection Sales and Growth Rate (K Units)
Figure 79. South America Ultraviolet Disinfection Sales Market Share by Country in 2024
Figure 80. South America Ultraviolet Disinfection Market Size and Growth Rate (M

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USD)
Figure 81. South America Ultraviolet Disinfection Market Size Market Share by Country in 2024
Figure 82. Brazil Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Ultraviolet Disinfection Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Ultraviolet Disinfection Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Ultraviolet Disinfection Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Ultraviolet Disinfection Market Size Market Share by Region in 2024
Figure 92. Saudi Arabia Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Ultraviolet Disinfection Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Ultraviolet Disinfection Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Ultraviolet Disinfection Market Size and Growth Rate

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(2020-2025) & (M USD)
Figure 102. Global Ultraviolet Disinfection Production Market Share by Region (2020-2025)
Figure 103. North America Ultraviolet Disinfection Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Ultraviolet Disinfection Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Ultraviolet Disinfection Production (K Units) Growth Rate (2020-2025)
Figure 106. China Ultraviolet Disinfection Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Ultraviolet Disinfection Sales Forecast by Volume (2020-2033) & (K Units)
Figure 108. Global Ultraviolet Disinfection Market Size Forecast by Value (2020-2033) & (M USD)
Figure 109. Global Ultraviolet Disinfection Sales Market Share Forecast by Type (2026-2033)
Figure 110. Global Ultraviolet Disinfection Market Share Forecast by Type (2026-2033)
Figure 111. Global Ultraviolet Disinfection Sales Forecast by Application (2026-2033)
Figure 112. Global Ultraviolet Disinfection Market Share Forecast by Application (2026-2033)

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