

# Global Ultrasound Probe Washer-disinfector Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ultrasound Probe Washer-disinfector competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. An Ultrasound Probe Washer-disinfector is an automated cleaning and high-level disinfection device specifically designed for ultrasound probes (TTE, TEE, endocavity, linear, convex, intraoperative probes). Average global price: US\$18,000/unit. Global production (2024): 32,000 units. Average: 40%. Upstream: Sensors, temperature controllers, dosing pumps, stainless steel chambers, disinfectants (OPA, hydrogen peroxide), heaters, electronics. Midstream: Assembly, pump integration, software, IoT traceability modules, chamber sealing. Downstream: Hospitals, imaging centers, OB/GYN clinics, ER/ICU, diagnostic centers. The market is rapidly expanding as hospitals adopt stricter infection-control protocols. Automated ultrasound probe disinfection is replacing manual soaking to reduce cross-contamination. Hydrogen peroxide and aldehyde-free systems are gaining traction due to safety and compliance. Growing ultrasound usage in OB/GYN and point-of-care applications strongly supports market growth.

The global Ultrasound Probe Washer-disinfector market size was estimated at USD 592.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ultrasound Probe Washer-disinfector market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges,

as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ultrasound Probe Washer-disinfector market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ultrasound Probe Washer-disinfector market.

### **Global Ultrasound Probe Washer-disinfector Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

General Electric

Philips

Soluscope

Germitec

Nanosonics  
CS Medical  
Trinity Medical  
VDW GmbH  
Medisafe

### **Market Segmentation (by Type)**

Automatic  
Manual Type

### **Market Segmentation (by Application)**

Hospital  
Clinic  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Ultrasound Probe Washer-disinfector Market  
Overview of the regional outlook of the Ultrasound Probe Washer-disinfector Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ultrasound Probe Washer-disinfector Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ultrasound Probe Washer-disinfector, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Ultrasound Probe Washer-disinfector
- 1.2 Key Market Segments
  - 1.2.1 Ultrasound Probe Washer-disinfector Segment by Type
  - 1.2.2 Ultrasound Probe Washer-disinfector Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ULTRASOUND PROBE WASHER-DISINFECTOR MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Ultrasound Probe Washer-disinfector Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Ultrasound Probe Washer-disinfector Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ULTRASOUND PROBE WASHER-DISINFECTOR MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Ultrasound Probe Washer-disinfector Product Life Cycle
- 3.3 Global Ultrasound Probe Washer-disinfector Sales by Manufacturers (2020-2025)
- 3.4 Global Ultrasound Probe Washer-disinfector Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ultrasound Probe Washer-disinfector Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ultrasound Probe Washer-disinfector Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Ultrasound Probe Washer-disinfector Market Competitive Situation and Trends

- 3.8.1 Ultrasound Probe Washer-disinfector Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Ultrasound Probe Washer-disinfector Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 ULTRASOUND PROBE WASHER-DISINFECTOR INDUSTRY CHAIN ANALYSIS**

- 4.1 Ultrasound Probe Washer-disinfector Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ULTRASOUND PROBE WASHER-DISINFECTOR MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Ultrasound Probe Washer-disinfector Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Ultrasound Probe Washer-disinfector Market
- 5.7 ESG Ratings of Leading Companies

## **6 ULTRASOUND PROBE WASHER-DISINFECTOR MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Ultrasound Probe Washer-disinfector Sales Market Share by Type (2020-2025)

6.3 Global Ultrasound Probe Washer-disinfector Market Size by Type (2020-2025)

6.4 Global Ultrasound Probe Washer-disinfector Price by Type (2020-2025)

## **7 ULTRASOUND PROBE WASHER-DISINFECTOR MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Ultrasound Probe Washer-disinfector Market Sales by Application (2020-2025)

7.3 Global Ultrasound Probe Washer-disinfector Market Size (M USD) by Application (2020-2025)

7.4 Global Ultrasound Probe Washer-disinfector Sales Growth Rate by Application (2020-2025)

## **8 ULTRASOUND PROBE WASHER-DISINFECTOR MARKET SALES BY REGION**

8.1 Global Ultrasound Probe Washer-disinfector Sales by Region

8.1.1 Global Ultrasound Probe Washer-disinfector Sales by Region

8.1.2 Global Ultrasound Probe Washer-disinfector Sales Market Share by Region

8.2 Global Ultrasound Probe Washer-disinfector Market Size by Region

8.2.1 Global Ultrasound Probe Washer-disinfector Market Size by Region

8.2.2 Global Ultrasound Probe Washer-disinfector Market Size by Region

8.3 North America

8.3.1 North America Ultrasound Probe Washer-disinfector Sales by Country

8.3.2 North America Ultrasound Probe Washer-disinfector Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Ultrasound Probe Washer-disinfector Sales by Country

8.4.2 Europe Ultrasound Probe Washer-disinfector Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Ultrasound Probe Washer-disinfector Sales by Region
- 8.5.2 Asia Pacific Ultrasound Probe Washer-disinfector Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Ultrasound Probe Washer-disinfector Sales by Country
  - 8.6.2 South America Ultrasound Probe Washer-disinfector Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Ultrasound Probe Washer-disinfector Sales by Region
  - 8.7.2 Middle East and Africa Ultrasound Probe Washer-disinfector Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 ULTRASOUND PROBE WASHER-DISINFECTOR MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Ultrasound Probe Washer-disinfector by Region(2020-2025)
- 9.2 Global Ultrasound Probe Washer-disinfector Revenue Market Share by Region (2020-2025)
- 9.3 Global Ultrasound Probe Washer-disinfector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ultrasound Probe Washer-disinfector Production
  - 9.4.1 North America Ultrasound Probe Washer-disinfector Production Growth Rate (2020-2025)
  - 9.4.2 North America Ultrasound Probe Washer-disinfector Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ultrasound Probe Washer-disinfector Production
  - 9.5.1 Europe Ultrasound Probe Washer-disinfector Production Growth Rate (2020-2025)

9.5.2 Europe Ultrasound Probe Washer-disinfector Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Ultrasound Probe Washer-disinfector Production (2020-2025)

9.6.1 Japan Ultrasound Probe Washer-disinfector Production Growth Rate (2020-2025)

9.6.2 Japan Ultrasound Probe Washer-disinfector Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Ultrasound Probe Washer-disinfector Production (2020-2025)

9.7.1 China Ultrasound Probe Washer-disinfector Production Growth Rate (2020-2025)

9.7.2 China Ultrasound Probe Washer-disinfector Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 General Electric

10.1.1 General Electric Basic Information

10.1.2 General Electric Ultrasound Probe Washer-disinfector Product Overview

10.1.3 General Electric Ultrasound Probe Washer-disinfector Product Market

Performance

10.1.4 General Electric Business Overview

10.1.5 General Electric SWOT Analysis

10.1.6 General Electric Recent Developments

10.2 Philips

10.2.1 Philips Basic Information

10.2.2 Philips Ultrasound Probe Washer-disinfector Product Overview

10.2.3 Philips Ultrasound Probe Washer-disinfector Product Market Performance

10.2.4 Philips Business Overview

10.2.5 Philips SWOT Analysis

10.2.6 Philips Recent Developments

10.3 Soluscope

10.3.1 Soluscope Basic Information

10.3.2 Soluscope Ultrasound Probe Washer-disinfector Product Overview

10.3.3 Soluscope Ultrasound Probe Washer-disinfector Product Market Performance

10.3.4 Soluscope Business Overview

10.3.5 Soluscope SWOT Analysis

10.3.6 Soluscope Recent Developments

10.4 Germitec

10.4.1 Germitec Basic Information

- 10.4.2 Germitec Ultrasound Probe Washer-disinfector Product Overview
- 10.4.3 Germitec Ultrasound Probe Washer-disinfector Product Market Performance
- 10.4.4 Germitec Business Overview
- 10.4.5 Germitec Recent Developments
- 10.5 Nanosonics
  - 10.5.1 Nanosonics Basic Information
  - 10.5.2 Nanosonics Ultrasound Probe Washer-disinfector Product Overview
  - 10.5.3 Nanosonics Ultrasound Probe Washer-disinfector Product Market Performance
  - 10.5.4 Nanosonics Business Overview
  - 10.5.5 Nanosonics Recent Developments
- 10.6 CS Medical
  - 10.6.1 CS Medical Basic Information
  - 10.6.2 CS Medical Ultrasound Probe Washer-disinfector Product Overview
  - 10.6.3 CS Medical Ultrasound Probe Washer-disinfector Product Market Performance
  - 10.6.4 CS Medical Business Overview
  - 10.6.5 CS Medical Recent Developments
- 10.7 Trinity Medical
  - 10.7.1 Trinity Medical Basic Information
  - 10.7.2 Trinity Medical Ultrasound Probe Washer-disinfector Product Overview
  - 10.7.3 Trinity Medical Ultrasound Probe Washer-disinfector Product Market Performance
  - 10.7.4 Trinity Medical Business Overview
  - 10.7.5 Trinity Medical Recent Developments
- 10.8 VDW GmbH
  - 10.8.1 VDW GmbH Basic Information
  - 10.8.2 VDW GmbH Ultrasound Probe Washer-disinfector Product Overview
  - 10.8.3 VDW GmbH Ultrasound Probe Washer-disinfector Product Market Performance
  - 10.8.4 VDW GmbH Business Overview
  - 10.8.5 VDW GmbH Recent Developments
- 10.9 Medisafe
  - 10.9.1 Medisafe Basic Information
  - 10.9.2 Medisafe Ultrasound Probe Washer-disinfector Product Overview
  - 10.9.3 Medisafe Ultrasound Probe Washer-disinfector Product Market Performance
  - 10.9.4 Medisafe Business Overview
  - 10.9.5 Medisafe Recent Developments

## **11 ULTRASOUND PROBE WASHER-DISINFECTOR MARKET FORECAST BY REGION**

- 11.1 Global Ultrasound Probe Washer-disinfector Market Size Forecast
- 11.2 Global Ultrasound Probe Washer-disinfector Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Ultrasound Probe Washer-disinfector Market Size Forecast by Country
  - 11.2.3 Asia Pacific Ultrasound Probe Washer-disinfector Market Size Forecast by Region
  - 11.2.4 South America Ultrasound Probe Washer-disinfector Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Ultrasound Probe Washer-disinfector by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Ultrasound Probe Washer-disinfector Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Ultrasound Probe Washer-disinfector by Type (2026-2035)
  - 12.1.2 Global Ultrasound Probe Washer-disinfector Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Ultrasound Probe Washer-disinfector by Type (2026-2035)
- 12.2 Global Ultrasound Probe Washer-disinfector Market Forecast by Application (2026-2035)
  - 12.2.1 Global Ultrasound Probe Washer-disinfector Sales (K Units) Forecast by Application
  - 12.2.2 Global Ultrasound Probe Washer-disinfector Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ultrasound Probe Washer-disinfector Market Size by Type (M USD)

Table 4. Global Ultrasound Probe Washer-disinfector Market Size by Application

Table 5. Ultrasound Probe Washer-disinfector Market Size Comparison by Region (M USD)

Table 6. Global Ultrasound Probe Washer-disinfector Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Ultrasound Probe Washer-disinfector Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ultrasound Probe Washer-disinfector Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ultrasound Probe Washer-disinfector Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ultrasound Probe Washer-disinfector as of 2025)

Table 11. Global Market Ultrasound Probe Washer-disinfector Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ultrasound Probe Washer-disinfector Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ultrasound Probe Washer-disinfector Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ultrasound Probe Washer-disinfector Sales by Type (K Units)

Table 27. Global Ultrasound Probe Washer-disinfector Market Size by Type (M USD)

Table 28. Global Ultrasound Probe Washer-disinfector Sales (K Units) by Type (2020-2025)

Table 29. Global Ultrasound Probe Washer-disinfector Sales Market Share by Type (2020-2025)

Table 30. Global Ultrasound Probe Washer-disinfector Market Size (M USD) by Type (2020-2025)

Table 31. Global Ultrasound Probe Washer-disinfector Market Share by Type (2020-2025)

Table 32. Global Ultrasound Probe Washer-disinfector Price (USD/Unit) by Type (2020-2025)

Table 33. Global Ultrasound Probe Washer-disinfector Sales (K Units) by Application

Table 34. Global Ultrasound Probe Washer-disinfector Market Size by Application

Table 35. Global Ultrasound Probe Washer-disinfector Sales by Application (2020-2025) & (K Units)

Table 36. Global Ultrasound Probe Washer-disinfector Sales Market Share by Application (2020-2025)

Table 37. Global Ultrasound Probe Washer-disinfector Market Size by Application (2020-2025) & (M USD)

Table 38. Global Ultrasound Probe Washer-disinfector Market Share by Application (2020-2025)

Table 39. Global Ultrasound Probe Washer-disinfector Sales Growth Rate by Application (2020-2025)

Table 40. Global Ultrasound Probe Washer-disinfector Sales by Region (2020-2025) & (K Units)

Table 41. Global Ultrasound Probe Washer-disinfector Sales Market Share by Region (2020-2025)

Table 42. Global Ultrasound Probe Washer-disinfector Market Size by Region (2020-2025) & (M USD)

Table 43. Global Ultrasound Probe Washer-disinfector Market Size by Region (2020-2025)

Table 44. North America Ultrasound Probe Washer-disinfector Sales by Country (2020-2025) & (K Units)

Table 45. North America Ultrasound Probe Washer-disinfector Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Ultrasound Probe Washer-disinfector Sales by Country (2020-2025) & (K Units)

Table 47. Europe Ultrasound Probe Washer-disinfector Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Ultrasound Probe Washer-disinfector Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Ultrasound Probe Washer-disinfector Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Ultrasound Probe Washer-disinfector Sales by Country (2020-2025) & (K Units)
- Table 51. South America Ultrasound Probe Washer-disinfector Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Ultrasound Probe Washer-disinfector Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Ultrasound Probe Washer-disinfector Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Ultrasound Probe Washer-disinfector Production (K Units) by Region(2020-2025)
- Table 55. Global Ultrasound Probe Washer-disinfector Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Ultrasound Probe Washer-disinfector Revenue Market Share by Region (2020-2025)
- Table 57. Global Ultrasound Probe Washer-disinfector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Ultrasound Probe Washer-disinfector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Ultrasound Probe Washer-disinfector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Ultrasound Probe Washer-disinfector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Ultrasound Probe Washer-disinfector Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. General Electric Basic Information
- Table 63. General Electric Ultrasound Probe Washer-disinfector Product Overview
- Table 64. General Electric Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. General Electric Business Overview
- Table 66. General Electric SWOT Analysis
- Table 67. General Electric Recent Developments
- Table 68. Philips Basic Information
- Table 69. Philips Ultrasound Probe Washer-disinfector Product Overview
- Table 70. Philips Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Philips Business Overview
- Table 72. Philips SWOT Analysis
- Table 73. Philips Recent Developments
- Table 74. Soluscope Basic Information
- Table 75. Soluscope Ultrasound Probe Washer-disinfector Product Overview
- Table 76. Soluscope Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Soluscope Business Overview
- Table 78. Soluscope SWOT Analysis
- Table 79. Soluscope Recent Developments
- Table 80. Germitec Basic Information
- Table 81. Germitec Ultrasound Probe Washer-disinfector Product Overview
- Table 82. Germitec Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Germitec Business Overview
- Table 84. Germitec Recent Developments
- Table 85. Nanosonics Basic Information
- Table 86. Nanosonics Ultrasound Probe Washer-disinfector Product Overview
- Table 87. Nanosonics Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Nanosonics Business Overview
- Table 89. Nanosonics Recent Developments
- Table 90. CS Medical Basic Information
- Table 91. CS Medical Ultrasound Probe Washer-disinfector Product Overview
- Table 92. CS Medical Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. CS Medical Business Overview
- Table 94. CS Medical Recent Developments
- Table 95. Trinity Medical Basic Information
- Table 96. Trinity Medical Ultrasound Probe Washer-disinfector Product Overview
- Table 97. Trinity Medical Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Trinity Medical Business Overview
- Table 99. Trinity Medical Recent Developments
- Table 100. VDW GmbH Basic Information
- Table 101. VDW GmbH Ultrasound Probe Washer-disinfector Product Overview
- Table 102. VDW GmbH Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. VDW GmbH Business Overview

Table 104. VDW GmbH Recent Developments

Table 105. Medisafe Basic Information

Table 106. Medisafe Ultrasound Probe Washer-disinfector Product Overview

Table 107. Medisafe Ultrasound Probe Washer-disinfector Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Medisafe Business Overview

Table 109. Medisafe Recent Developments

Table 110. Global Ultrasound Probe Washer-disinfector Sales Forecast by Region (2026-2035) & (K Units)

Table 111. Global Ultrasound Probe Washer-disinfector Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Ultrasound Probe Washer-disinfector Sales Forecast by Country (2026-2035) & (K Units)

Table 113. North America Ultrasound Probe Washer-disinfector Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Ultrasound Probe Washer-disinfector Sales Forecast by Country (2026-2035) & (K Units)

Table 115. Europe Ultrasound Probe Washer-disinfector Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Ultrasound Probe Washer-disinfector Sales Forecast by Region (2026-2035) & (K Units)

Table 117. Asia Pacific Ultrasound Probe Washer-disinfector Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Ultrasound Probe Washer-disinfector Sales Forecast by Country (2026-2035) & (K Units)

Table 119. South America Ultrasound Probe Washer-disinfector Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Ultrasound Probe Washer-disinfector Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Ultrasound Probe Washer-disinfector Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Ultrasound Probe Washer-disinfector Sales Forecast by Type (2026-2035) & (K Units)

Table 123. Global Ultrasound Probe Washer-disinfector Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Ultrasound Probe Washer-disinfector Price Forecast by Type (2026-2035) & (USD/Unit)

Table 125. Global Ultrasound Probe Washer-disinfector Sales (K Units) Forecast by Application (2026-2035)

Table 126. Global Ultrasound Probe Washer-disinfector Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Ultrasound Probe Washer-disinfector
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ultrasound Probe Washer-disinfector Market Size (M USD), 2025-2035
- Figure 5. Global Ultrasound Probe Washer-disinfector Market Size (M USD) (2020-2035)
- Figure 6. Global Ultrasound Probe Washer-disinfector Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ultrasound Probe Washer-disinfector Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ultrasound Probe Washer-disinfector Product Life Cycle
- Figure 13. Ultrasound Probe Washer-disinfector Sales Share by Manufacturers in 2025
- Figure 14. Global Ultrasound Probe Washer-disinfector Revenue Share by Manufacturers in 2025
- Figure 15. Ultrasound Probe Washer-disinfector Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ultrasound Probe Washer-disinfector Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ultrasound Probe Washer-disinfector Revenue in 2025
- Figure 18. Industry Chain Map of Ultrasound Probe Washer-disinfector
- Figure 19. Global Ultrasound Probe Washer-disinfector Market PEST Analysis
- Figure 20. Global Ultrasound Probe Washer-disinfector Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ultrasound Probe Washer-disinfector Market Share by Type
- Figure 27. Sales Market Share of Ultrasound Probe Washer-disinfector by Type (2020-2025)
- Figure 28. Sales Market Share of Ultrasound Probe Washer-disinfector by Type in 2025

Figure 29. Market Share of Ultrasound Probe Washer-disinfector by Type (2020-2025)

Figure 30. Market Share of Ultrasound Probe Washer-disinfector by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Ultrasound Probe Washer-disinfector Market Share by Application

Figure 33. Global Ultrasound Probe Washer-disinfector Sales Market Share by Application (2020-2025)

Figure 34. Global Ultrasound Probe Washer-disinfector Sales Market Share by Application in 2025

Figure 35. Global Ultrasound Probe Washer-disinfector Market Share by Application (2020-2025)

Figure 36. Global Ultrasound Probe Washer-disinfector Market Share by Application in 2025

Figure 37. Global Ultrasound Probe Washer-disinfector Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ultrasound Probe Washer-disinfector Sales Market Share by Region (2020-2025)

Figure 39. Global Ultrasound Probe Washer-disinfector Market Size by Region (2020-2025)

Figure 40. North America Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Ultrasound Probe Washer-disinfector Sales Market Share by Country in 2024

Figure 43. North America Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ultrasound Probe Washer-disinfector Market Size by Country in 2024

Figure 45. U.S. Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ultrasound Probe Washer-disinfector Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Ultrasound Probe Washer-disinfector Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ultrasound Probe Washer-disinfector Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ultrasound Probe Washer-disinfector Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Ultrasound Probe Washer-disinfector Sales Market Share by Country in 2024

Figure 53. Europe Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ultrasound Probe Washer-disinfector Market Size by Country in 2024

Figure 55. Germany Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ultrasound Probe Washer-disinfector Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Ultrasound Probe Washer-disinfector Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ultrasound Probe Washer-disinfector Market Size by Region in 2024

Figure 68. China Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ultrasound Probe Washer-disinfector Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ultrasound Probe Washer-disinfector Sales and Growth Rate (K Units)

Figure 79. South America Ultrasound Probe Washer-disinfector Sales Market Share by Country in 2024

Figure 80. South America Ultrasound Probe Washer-disinfector Market Size and Growth Rate (M USD)

Figure 81. South America Ultrasound Probe Washer-disinfector Market Size by Country in 2024

Figure 82. Brazil Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ultrasound Probe Washer-disinfector Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Ultrasound Probe Washer-disinfector Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ultrasound Probe Washer-disinfector Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ultrasound Probe Washer-disinfector Market Size by Region in 2024

Figure 92. Saudi Arabia Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ultrasound Probe Washer-disinfector Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Ultrasound Probe Washer-disinfector Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ultrasound Probe Washer-disinfector Production Market Share by Region (2020-2025)

Figure 103. North America Ultrasound Probe Washer-disinfector Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Ultrasound Probe Washer-disinfector Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Ultrasound Probe Washer-disinfector Production (K Units) Growth Rate (2020-2025)

Figure 106. China Ultrasound Probe Washer-disinfector Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Ultrasound Probe Washer-disinfector Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Ultrasound Probe Washer-disinfector Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ultrasound Probe Washer-disinfector Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Ultrasound Probe Washer-disinfector Market Share Forecast by Type (2026-2035)

Figure 111. Global Ultrasound Probe Washer-disinfector Sales Forecast by Application (2026-2035)

Figure 112. Global Ultrasound Probe Washer-disinfector Market Share Forecast by Application (2026-2035)

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