

Global Ultrasonically Activated Scalpel (UAS) Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Ultrasonic energy is an efficient alternative to electrosurgery and the basis for an efficient surgical instrument. The device cuts and coagulates by using lower temperatures than those used by electrosurgery or lasers. No electricity goes to or through the patient. The ultrasonically activated scalpel (UAS) is characterized by its ability to cut and coagulate tissues simultaneously with relatively low heat and limited lateral thermal injury. The UAS has been used routinely in a number of general surgeries, including laparoscopic surgeries and open surgeries of the lung and liver. The basic mechanism for coagulating bleeding vessels by UAS is similar to that of electrosurgery or lasers, in that vessels are sealed and occluded with denatured protein. However, the manner in which protein is denatured is different for each modality. Electrosurgery and lasers denature protein by heating the tissues with electric current in the former and light in the latter at a very high temperature. The UAS denatures protein by transferring mechanical energy to ultrasonic high frequency vibration (25Khz - 55KHz). The vibration breaks hydrogen bonds and produces frictional heat. This frictional heat produces lower maximum temperature and slower increase in tissue temperature than the heat from electrocautery. The cutting mechanism for the UAS is also different from that observed with electrosurgery or laser surgery. UAS cuts tissues by a relatively sharp blade vibrating at 25Khz - 55Khz over a distance of up 100µm.

The global Ultrasonically Activated Scalpel (UAS) market size was estimated at USD 3400 million in 2023 and is projected to reach USD 4913.19 million by 2030, exhibiting a CAGR of 5.40% during the forecast period.

North America Ultrasonically Activated Scalpel (UAS) market size was USD 885.94

million in 2023, at a CAGR of 4.63% during the forecast period of 2024 through 2030.

This report provides a deep insight into the global Ultrasonically Activated Scalpel (UAS) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Ultrasonically Activated Scalpel (UAS) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Ultrasonically Activated Scalpel (UAS) market in any manner.

Global Ultrasonically Activated Scalpel (UAS) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Integra LifeSciences

Johnson&Johnson(Ethicon Inc.)

Medtronic

Olympus America

Stryker Corporation

S?ring GmbH

BOWA MEDICAL

Bioventus(MISONIX,Inc.)

Genesis MedTech(Reach Surgical)

Apollo Technosystems

Ethicon Endo-Surgery

VDW GmbH

Advanced Instrumentations

MISONIX,Inc.

B. Braun Holding GmbH&Co.KG

CONMED

Heritage Electromedicine GmbH

LED SpA

Cooper Medical,Inc.

Miconvey

Lepu Medical Technology

Innolcon Medical Technology Co.,Ltd.

Hocermed (Tianjin) Medical Technology Co.,Ltd

Market Segmentation (by Type)

Monopolar (Monopolar Cutting/Monopolar Coagulation)

Bipolar (Bipolar Cutting/Bipolar Coagulation)

Market Segmentation (by Application)

Hospital

Outpatient Surgery Center

Scientific Research Laboratory

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ultrasonically Activated Scalpel (UAS) Market

Overview of the regional outlook of the Ultrasonically Activated Scalpel (UAS) Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ultrasonically Activated Scalpel (UAS) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 12 is the main points and conclusions of the report.

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