

# Global Ultrasonic Fingerprint Recognition Sensor Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ultrasonic Fingerprint Recognition Sensor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of ultrasonic fingerprint recognition sensors will reach 140 million units, with an average selling price of US\$9.2 per unit. Ultrasonic fingerprint recognition technology is a significant innovation in the field of biometrics. This technology utilizes an ultrasonic sensor to transmit ultrasonic waves and receive reflected signals. By analyzing these signals, it generates a three-dimensional image of the user's fingerprint, enabling highly accurate identity authentication. In recent years, with the widespread adoption of smart devices such as smartphones and tablets, and consumers' increasing demand for device security and convenience, ultrasonic fingerprint recognition technology has ushered in unprecedented development opportunities. Ultrasonic fingerprint recognition technology primarily operates based on the principle of ultrasonic impedance. When ultrasonic waves encounter different media (such as air, skin, and fingerprint ridges), they are reflected and scattered. The sensor receives and processes these signals to generate a fingerprint image. Ultrasonic fingerprint recognition products primarily consist of key components such as the ultrasonic sensor, algorithm processing chip, and control circuitry. The ultrasonic sensor is the core component, responsible for transmitting and receiving ultrasonic signals; the algorithm processing chip is responsible for signal processing, image generation, and feature extraction; and the control circuitry is responsible for overall system operation and control. With the advancement of high-end mobile phone OLED screen technology, such as circularly polarized light, LTPO, and Poly-less technology, under-screen optical fingerprint recognition faces challenges. The reduced light transmittance of these new screens significantly reduces the under-screen

optical fingerprint recognition experience, especially with circularly polarized light and Poly-less screens, where technical conflicts prevent proper operation. In today's high-end mobile phone market, ultrasonic fingerprint recognition is the inevitable choice for a more secure and smooth unlocking experience. Compared to optical fingerprint recognition, ultrasonic fingerprint recognition offers greater security, can recognize wet and oily hands, and offers significant advantages in module technical specifications. 3D ultrasonic fingerprint recognition is a future trend in mobile devices. With the continuous promotion of new screen technologies, ultrasonic fingerprint recognition will inevitably become increasingly popular, replacing under-screen optical fingerprint recognition as a standard feature in mid-to-high-end models.

The global Ultrasonic Fingerprint Recognition Sensor market size was estimated at USD 1288.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 20.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ultrasonic Fingerprint Recognition Sensor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ultrasonic Fingerprint Recognition Sensor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ultrasonic Fingerprint Recognition Sensor market.

## **Global Ultrasonic Fingerprint Recognition Sensor Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Qualcomm Technologies  
Fingerprint Cards  
OFILM Group  
Shenzhen S-king Intelligent Equipment  
Q Technology  
BOE Technology  
GigaDevice  
Shenzhen Goodix Technology Co., Ltd.  
Huawei(Chengdu Coreunion Technology Co., Ltd.)

### **Market Segmentation (by Type)**

Large-Size Ultrasonic Fingerprint Sensor  
Small-Size Ultrasonic Fingerprint Sensor

### **Market Segmentation (by Application)**

High-end Mobile Phones  
Mid-range Mobile Phones

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Ultrasonic Fingerprint Recognition Sensor Market  
Overview of the regional outlook of the Ultrasonic Fingerprint Recognition Sensor Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ultrasonic Fingerprint Recognition Sensor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ultrasonic Fingerprint Recognition Sensor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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