

# Global Ultra-High Precision CMM Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G158C2C0DBB4EN.html>

Date: March 2026

Pages: 146

Price: US\$ 2,980.00 (Single User License)

ID: G158C2C0DBB4EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ultra-High Precision CMM competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Ultra-high precision CMM production reached approximately 1202 units, with an average global market price of around K US\$ 700 per unit. Ultra-high precision CMM is a kind of high-end measuring equipment based on the principle of three-dimensional coordinate measurement. It is mainly used to measure the geometric size, shape and position accuracy of workpieces in sub-micron or even nanometer level. The equipment realizes sub-micron positioning and measurement through high-stability granite or ceramic base, air bearing guide rail, laser interferometer, grating ruler and high-precision probe system, which is often used in semiconductor, aerospace, precision electronics and other detection and research links. It is characterized by extremely high repeatability, long-term stability and environmental adaptability, and can meet the needs of advanced manufacturing for extremely high measurement accuracy. The annual production capacity of a single line of ultra-high precision CMM is usually 20-50 units/year, and its gross profit margin is around 40%.

The global Ultra-High Precision CMM market size was estimated at USD 842.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ultra-High Precision CMM market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges,

as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ultra-High Precision CMM market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ultra-High Precision CMM market.

### **Global Ultra-High Precision CMM Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Hexagon  
WENZEL  
ZEISS  
Mitutoyo  
Werth  
COORD3

Tokyo Seimitsu

DUKIN

XI`AN HIGH-TECH Aeh Industrial Metrology Co., Ltd.

CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd.

XI'AN LEAD METROLOGY CO., LTD

PMT Technologies (Suzhou) Co,Ltd.

### **Market Segmentation (by Type)**

Manual

Automatic

### **Market Segmentation (by Application)**

Aerospace

Automotive

Shipbuilding

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ultra-High Precision CMM Market

Overview of the regional outlook of the Ultra-High Precision CMM Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ultra-High Precision CMM Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ultra-High Precision CMM, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Ultra-High Precision CMM
- 1.2 Key Market Segments
  - 1.2.1 Ultra-High Precision CMM Segment by Type
  - 1.2.2 Ultra-High Precision CMM Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ULTRA-HIGH PRECISION CMM MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Ultra-High Precision CMM Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Ultra-High Precision CMM Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ULTRA-HIGH PRECISION CMM MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Ultra-High Precision CMM Product Life Cycle
- 3.3 Global Ultra-High Precision CMM Sales by Manufacturers (2020-2025)
- 3.4 Global Ultra-High Precision CMM Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ultra-High Precision CMM Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ultra-High Precision CMM Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Ultra-High Precision CMM Market Competitive Situation and Trends
  - 3.8.1 Ultra-High Precision CMM Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Ultra-High Precision CMM Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 ULTRA-HIGH PRECISION CMM INDUSTRY CHAIN ANALYSIS**

### 4.1 Ultra-High Precision CMM Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ULTRA-HIGH PRECISION CMM MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Ultra-High Precision CMM Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Ultra-High Precision CMM Market

### 5.7 ESG Ratings of Leading Companies

## **6 ULTRA-HIGH PRECISION CMM MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Ultra-High Precision CMM Sales Market Share by Type (2020-2025)

### 6.3 Global Ultra-High Precision CMM Market Size by Type (2020-2025)

### 6.4 Global Ultra-High Precision CMM Price by Type (2020-2025)

## **7 ULTRA-HIGH PRECISION CMM MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ultra-High Precision CMM Market Sales by Application (2020-2025)
- 7.3 Global Ultra-High Precision CMM Market Size (M USD) by Application (2020-2025)
- 7.4 Global Ultra-High Precision CMM Sales Growth Rate by Application (2020-2025)

## **8 ULTRA-HIGH PRECISION CMM MARKET SALES BY REGION**

- 8.1 Global Ultra-High Precision CMM Sales by Region
  - 8.1.1 Global Ultra-High Precision CMM Sales by Region
  - 8.1.2 Global Ultra-High Precision CMM Sales Market Share by Region
- 8.2 Global Ultra-High Precision CMM Market Size by Region
  - 8.2.1 Global Ultra-High Precision CMM Market Size by Region
  - 8.2.2 Global Ultra-High Precision CMM Market Size by Region
- 8.3 North America
  - 8.3.1 North America Ultra-High Precision CMM Sales by Country
  - 8.3.2 North America Ultra-High Precision CMM Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Ultra-High Precision CMM Sales by Country
  - 8.4.2 Europe Ultra-High Precision CMM Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Ultra-High Precision CMM Sales by Region
  - 8.5.2 Asia Pacific Ultra-High Precision CMM Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Ultra-High Precision CMM Sales by Country
  - 8.6.2 South America Ultra-High Precision CMM Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Ultra-High Precision CMM Sales by Region
  - 8.7.2 Middle East and Africa Ultra-High Precision CMM Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 ULTRA-HIGH PRECISION CMM MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Ultra-High Precision CMM by Region(2020-2025)
- 9.2 Global Ultra-High Precision CMM Revenue Market Share by Region (2020-2025)
- 9.3 Global Ultra-High Precision CMM Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ultra-High Precision CMM Production
  - 9.4.1 North America Ultra-High Precision CMM Production Growth Rate (2020-2025)
  - 9.4.2 North America Ultra-High Precision CMM Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ultra-High Precision CMM Production
  - 9.5.1 Europe Ultra-High Precision CMM Production Growth Rate (2020-2025)
  - 9.5.2 Europe Ultra-High Precision CMM Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Ultra-High Precision CMM Production (2020-2025)
  - 9.6.1 Japan Ultra-High Precision CMM Production Growth Rate (2020-2025)
  - 9.6.2 Japan Ultra-High Precision CMM Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Ultra-High Precision CMM Production (2020-2025)
  - 9.7.1 China Ultra-High Precision CMM Production Growth Rate (2020-2025)
  - 9.7.2 China Ultra-High Precision CMM Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Hexagon
  - 10.1.1 Hexagon Basic Information

- 10.1.2 Hexagon Ultra-High Precision CMM Product Overview
- 10.1.3 Hexagon Ultra-High Precision CMM Product Market Performance
- 10.1.4 Hexagon Business Overview
- 10.1.5 Hexagon SWOT Analysis
- 10.1.6 Hexagon Recent Developments
- 10.2 WENZEL
  - 10.2.1 WENZEL Basic Information
  - 10.2.2 WENZEL Ultra-High Precision CMM Product Overview
  - 10.2.3 WENZEL Ultra-High Precision CMM Product Market Performance
  - 10.2.4 WENZEL Business Overview
  - 10.2.5 WENZEL SWOT Analysis
  - 10.2.6 WENZEL Recent Developments
- 10.3 ZEISS
  - 10.3.1 ZEISS Basic Information
  - 10.3.2 ZEISS Ultra-High Precision CMM Product Overview
  - 10.3.3 ZEISS Ultra-High Precision CMM Product Market Performance
  - 10.3.4 ZEISS Business Overview
  - 10.3.5 ZEISS SWOT Analysis
  - 10.3.6 ZEISS Recent Developments
- 10.4 Mitutoyo
  - 10.4.1 Mitutoyo Basic Information
  - 10.4.2 Mitutoyo Ultra-High Precision CMM Product Overview
  - 10.4.3 Mitutoyo Ultra-High Precision CMM Product Market Performance
  - 10.4.4 Mitutoyo Business Overview
  - 10.4.5 Mitutoyo Recent Developments
- 10.5 Werth
  - 10.5.1 Werth Basic Information
  - 10.5.2 Werth Ultra-High Precision CMM Product Overview
  - 10.5.3 Werth Ultra-High Precision CMM Product Market Performance
  - 10.5.4 Werth Business Overview
  - 10.5.5 Werth Recent Developments
- 10.6 COORD3
  - 10.6.1 COORD3 Basic Information
  - 10.6.2 COORD3 Ultra-High Precision CMM Product Overview
  - 10.6.3 COORD3 Ultra-High Precision CMM Product Market Performance
  - 10.6.4 COORD3 Business Overview
  - 10.6.5 COORD3 Recent Developments
- 10.7 Tokyo Seimitsu
  - 10.7.1 Tokyo Seimitsu Basic Information

- 10.7.2 Tokyo Seimitsu Ultra-High Precision CMM Product Overview
- 10.7.3 Tokyo Seimitsu Ultra-High Precision CMM Product Market Performance
- 10.7.4 Tokyo Seimitsu Business Overview
- 10.7.5 Tokyo Seimitsu Recent Developments
- 10.8 DUKIN
  - 10.8.1 DUKIN Basic Information
  - 10.8.2 DUKIN Ultra-High Precision CMM Product Overview
  - 10.8.3 DUKIN Ultra-High Precision CMM Product Market Performance
  - 10.8.4 DUKIN Business Overview
  - 10.8.5 DUKIN Recent Developments
- 10.9 XI'AN HIGH-TECH Aeh Industrial Metrology Co., Ltd.
  - 10.9.1 XI'AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Basic Information
  - 10.9.2 XI'AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Ultra-High Precision CMM Product Overview
  - 10.9.3 XI'AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Ultra-High Precision CMM Product Market Performance
  - 10.9.4 XI'AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Business Overview
  - 10.9.5 XI'AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Recent Developments
- 10.10 CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd.
  - 10.10.1 CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Basic Information
  - 10.10.2 CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Ultra-High Precision CMM Product Overview
  - 10.10.3 CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Ultra-High Precision CMM Product Market Performance
  - 10.10.4 CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Business Overview
  - 10.10.5 CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Recent Developments
- 10.11 XI'AN LEAD METROLOGY CO., LTD
  - 10.11.1 XI'AN LEAD METROLOGY CO., LTD Basic Information
  - 10.11.2 XI'AN LEAD METROLOGY CO., LTD Ultra-High Precision CMM Product Overview
  - 10.11.3 XI'AN LEAD METROLOGY CO., LTD Ultra-High Precision CMM Product Market Performance
  - 10.11.4 XI'AN LEAD METROLOGY CO., LTD Business Overview
  - 10.11.5 XI'AN LEAD METROLOGY CO., LTD Recent Developments
- 10.12 PMT Technologies (Suzhou) Co.,Ltd.
  - 10.12.1 PMT Technologies (Suzhou) Co.,Ltd. Basic Information

10.12.2 PMT Technologies (Suzhou) Co,Ltd. Ultra-High Precision CMM Product Overview

10.12.3 PMT Technologies (Suzhou) Co,Ltd. Ultra-High Precision CMM Product Market Performance

10.12.4 PMT Technologies (Suzhou) Co,Ltd. Business Overview

10.12.5 PMT Technologies (Suzhou) Co,Ltd. Recent Developments

## **11 ULTRA-HIGH PRECISION CMM MARKET FORECAST BY REGION**

11.1 Global Ultra-High Precision CMM Market Size Forecast

11.2 Global Ultra-High Precision CMM Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Ultra-High Precision CMM Market Size Forecast by Country

11.2.3 Asia Pacific Ultra-High Precision CMM Market Size Forecast by Region

11.2.4 South America Ultra-High Precision CMM Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Ultra-High Precision CMM by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Ultra-High Precision CMM Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Ultra-High Precision CMM by Type (2026-2035)

12.1.2 Global Ultra-High Precision CMM Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Ultra-High Precision CMM by Type (2026-2035)

12.2 Global Ultra-High Precision CMM Market Forecast by Application (2026-2035)

12.2.1 Global Ultra-High Precision CMM Sales (K Units) Forecast by Application

12.2.2 Global Ultra-High Precision CMM Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Ultra-High Precision CMM Market Size by Type (M USD)
- Table 4. Global Ultra-High Precision CMM Market Size by Application
- Table 5. Ultra-High Precision CMM Market Size Comparison by Region (M USD)
- Table 6. Global Ultra-High Precision CMM Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Ultra-High Precision CMM Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Ultra-High Precision CMM Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Ultra-High Precision CMM Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ultra-High Precision CMM as of 2025)
- Table 11. Global Market Ultra-High Precision CMM Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Ultra-High Precision CMM Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Ultra-High Precision CMM Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Ultra-High Precision CMM Sales by Type (K Units)
- Table 27. Global Ultra-High Precision CMM Market Size by Type (M USD)

- Table 28. Global Ultra-High Precision CMM Sales (K Units) by Type (2020-2025)
- Table 29. Global Ultra-High Precision CMM Sales Market Share by Type (2020-2025)
- Table 30. Global Ultra-High Precision CMM Market Size (M USD) by Type (2020-2025)
- Table 31. Global Ultra-High Precision CMM Market Share by Type (2020-2025)
- Table 32. Global Ultra-High Precision CMM Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Ultra-High Precision CMM Sales (K Units) by Application
- Table 34. Global Ultra-High Precision CMM Market Size by Application
- Table 35. Global Ultra-High Precision CMM Sales by Application (2020-2025) & (K Units)
- Table 36. Global Ultra-High Precision CMM Sales Market Share by Application (2020-2025)
- Table 37. Global Ultra-High Precision CMM Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Ultra-High Precision CMM Market Share by Application (2020-2025)
- Table 39. Global Ultra-High Precision CMM Sales Growth Rate by Application (2020-2025)
- Table 40. Global Ultra-High Precision CMM Sales by Region (2020-2025) & (K Units)
- Table 41. Global Ultra-High Precision CMM Sales Market Share by Region (2020-2025)
- Table 42. Global Ultra-High Precision CMM Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Ultra-High Precision CMM Market Size by Region (2020-2025)
- Table 44. North America Ultra-High Precision CMM Sales by Country (2020-2025) & (K Units)
- Table 45. North America Ultra-High Precision CMM Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Ultra-High Precision CMM Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Ultra-High Precision CMM Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Ultra-High Precision CMM Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Ultra-High Precision CMM Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Ultra-High Precision CMM Sales by Country (2020-2025) & (K Units)
- Table 51. South America Ultra-High Precision CMM Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Ultra-High Precision CMM Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Ultra-High Precision CMM Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Ultra-High Precision CMM Production (K Units) by Region(2020-2025)

Table 55. Global Ultra-High Precision CMM Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Ultra-High Precision CMM Revenue Market Share by Region (2020-2025)

Table 57. Global Ultra-High Precision CMM Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Ultra-High Precision CMM Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Ultra-High Precision CMM Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Ultra-High Precision CMM Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Ultra-High Precision CMM Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Hexagon Basic Information

Table 63. Hexagon Ultra-High Precision CMM Product Overview

Table 64. Hexagon Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Hexagon Business Overview

Table 66. Hexagon SWOT Analysis

Table 67. Hexagon Recent Developments

Table 68. WENZEL Basic Information

Table 69. WENZEL Ultra-High Precision CMM Product Overview

Table 70. WENZEL Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. WENZEL Business Overview

Table 72. WENZEL SWOT Analysis

Table 73. WENZEL Recent Developments

Table 74. ZEISS Basic Information

Table 75. ZEISS Ultra-High Precision CMM Product Overview

Table 76. ZEISS Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ZEISS Business Overview

Table 78. ZEISS SWOT Analysis

Table 79. ZEISS Recent Developments

Table 80. Mitutoyo Basic Information

Table 81. Mitutoyo Ultra-High Precision CMM Product Overview

Table 82. Mitutoyo Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Mitutoyo Business Overview

Table 84. Mitutoyo Recent Developments

Table 85. Werth Basic Information

Table 86. Werth Ultra-High Precision CMM Product Overview

Table 87. Werth Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Werth Business Overview

Table 89. Werth Recent Developments

Table 90. COORD3 Basic Information

Table 91. COORD3 Ultra-High Precision CMM Product Overview

Table 92. COORD3 Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. COORD3 Business Overview

Table 94. COORD3 Recent Developments

Table 95. Tokyo Seimitsu Basic Information

Table 96. Tokyo Seimitsu Ultra-High Precision CMM Product Overview

Table 97. Tokyo Seimitsu Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Tokyo Seimitsu Business Overview

Table 99. Tokyo Seimitsu Recent Developments

Table 100. DUKIN Basic Information

Table 101. DUKIN Ultra-High Precision CMM Product Overview

Table 102. DUKIN Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. DUKIN Business Overview

Table 104. DUKIN Recent Developments

Table 105. XI`AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Basic Information

Table 106. XI`AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Ultra-High Precision CMM Product Overview

Table 107. XI`AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. XI`AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Business Overview

Table 109. XI`AN HIGH-TECH Aeh Industrial Metrology Co., Ltd. Recent Developments

Table 110. CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Basic Information

Table 111. CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co.,

Ltd. Ultra-High Precision CMM Product Overview

Table 112. CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Business Overview

Table 114. CHINA-US JOINT Enterprise Qingdao LEADER Metrology Instruments Co., Ltd. Recent Developments

Table 115. XI'AN LEAD METROLOGY CO., LTD Basic Information

Table 116. XI'AN LEAD METROLOGY CO., LTD Ultra-High Precision CMM Product Overview

Table 117. XI'AN LEAD METROLOGY CO., LTD Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. XI'AN LEAD METROLOGY CO., LTD Business Overview

Table 119. XI'AN LEAD METROLOGY CO., LTD Recent Developments

Table 120. PMT Technologies (Suzhou) Co,Ltd. Basic Information

Table 121. PMT Technologies (Suzhou) Co,Ltd. Ultra-High Precision CMM Product Overview

Table 122. PMT Technologies (Suzhou) Co,Ltd. Ultra-High Precision CMM Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. PMT Technologies (Suzhou) Co,Ltd. Business Overview

Table 124. PMT Technologies (Suzhou) Co,Ltd. Recent Developments

Table 125. Global Ultra-High Precision CMM Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Ultra-High Precision CMM Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Ultra-High Precision CMM Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Ultra-High Precision CMM Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Ultra-High Precision CMM Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Ultra-High Precision CMM Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Ultra-High Precision CMM Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Ultra-High Precision CMM Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Ultra-High Precision CMM Sales Forecast by Country

(2026-2035) & (K Units)

Table 134. South America Ultra-High Precision CMM Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Ultra-High Precision CMM Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Ultra-High Precision CMM Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Ultra-High Precision CMM Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Ultra-High Precision CMM Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Ultra-High Precision CMM Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Ultra-High Precision CMM Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Ultra-High Precision CMM Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Ultra-High Precision CMM
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ultra-High Precision CMM Market Size (M USD), 2025-2035
- Figure 5. Global Ultra-High Precision CMM Market Size (M USD) (2020-2035)
- Figure 6. Global Ultra-High Precision CMM Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ultra-High Precision CMM Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ultra-High Precision CMM Product Life Cycle
- Figure 13. Ultra-High Precision CMM Sales Share by Manufacturers in 2025
- Figure 14. Global Ultra-High Precision CMM Revenue Share by Manufacturers in 2025
- Figure 15. Ultra-High Precision CMM Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ultra-High Precision CMM Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ultra-High Precision CMM Revenue in 2025
- Figure 18. Industry Chain Map of Ultra-High Precision CMM
- Figure 19. Global Ultra-High Precision CMM Market PEST Analysis
- Figure 20. Global Ultra-High Precision CMM Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ultra-High Precision CMM Market Share by Type
- Figure 27. Sales Market Share of Ultra-High Precision CMM by Type (2020-2025)
- Figure 28. Sales Market Share of Ultra-High Precision CMM by Type in 2025
- Figure 29. Market Share of Ultra-High Precision CMM by Type (2020-2025)
- Figure 30. Market Share of Ultra-High Precision CMM by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Ultra-High Precision CMM Market Share by Application

Figure 33. Global Ultra-High Precision CMM Sales Market Share by Application (2020-2025)

Figure 34. Global Ultra-High Precision CMM Sales Market Share by Application in 2025

Figure 35. Global Ultra-High Precision CMM Market Share by Application (2020-2025)

Figure 36. Global Ultra-High Precision CMM Market Share by Application in 2025

Figure 37. Global Ultra-High Precision CMM Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ultra-High Precision CMM Sales Market Share by Region (2020-2025)

Figure 39. Global Ultra-High Precision CMM Market Size by Region (2020-2025)

Figure 40. North America Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Ultra-High Precision CMM Sales Market Share by Country in 2024

Figure 43. North America Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ultra-High Precision CMM Market Size by Country in 2024

Figure 45. U.S. Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ultra-High Precision CMM Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Ultra-High Precision CMM Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ultra-High Precision CMM Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ultra-High Precision CMM Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Ultra-High Precision CMM Sales Market Share by Country in 2024

Figure 53. Europe Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ultra-High Precision CMM Market Size by Country in 2024

Figure 55. Germany Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ultra-High Precision CMM Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Ultra-High Precision CMM Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ultra-High Precision CMM Market Size by Region in 2024

Figure 68. China Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ultra-High Precision CMM Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ultra-High Precision CMM Sales and Growth Rate (K Units)

Figure 79. South America Ultra-High Precision CMM Sales Market Share by Country in 2024

Figure 80. South America Ultra-High Precision CMM Market Size and Growth Rate (M USD)

Figure 81. South America Ultra-High Precision CMM Market Size by Country in 2024

Figure 82. Brazil Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ultra-High Precision CMM Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Ultra-High Precision CMM Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ultra-High Precision CMM Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ultra-High Precision CMM Market Size by Region in 2024

Figure 92. Saudi Arabia Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)

- Figure 97. Egypt Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Ultra-High Precision CMM Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Ultra-High Precision CMM Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Ultra-High Precision CMM Production Market Share by Region (2020-2025)
- Figure 103. North America Ultra-High Precision CMM Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Ultra-High Precision CMM Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Ultra-High Precision CMM Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Ultra-High Precision CMM Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Ultra-High Precision CMM Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Ultra-High Precision CMM Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Ultra-High Precision CMM Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Ultra-High Precision CMM Market Share Forecast by Type (2026-2035)
- Figure 111. Global Ultra-High Precision CMM Sales Forecast by Application (2026-2035)
- Figure 112. Global Ultra-High Precision CMM Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Ultra-High Precision CMM Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G158C2C0DBB4EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G158C2C0DBB4EN.html>