

# Global Tunnel Boring Machine Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GA7700E402E1EN.html>

Date: August 2025

Pages: 149

Price: US\$ 3,200.00 (Single User License)

ID: GA7700E402E1EN

## Abstracts

A tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling. In Japan and China, The machines used for soil are called shield tunneling machines and machines used for hard rock are called tunnel boring machine. But in Europe and USA, they are called the same name tunnel boring machine. The research we did include all of them.

The global Tunnel Boring Machine market size was estimated at USD 4909.2 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of -0.02% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Tunnel Boring Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Tunnel Boring Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of

market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Tunnel Boring Machine market.

## **Global Tunnel Boring Machine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Herrenknecht  
CRGIC  
CRCHI  
Tianhe Mechanical Equipment  
Liaoning Censcience Industry Co.Ltd  
Komatsu  
NHI Group  
Kawasaki  
Terratec  
Hitachi Zosen  
Shanghai Tunnel Engineering Co.Ltd  
Xugong Kaigong  
JIMT

### **Market Segmentation (by Type)**

Soft Ground TBMs

Hard Rock TBMs

### **Market Segmentation (by Application)**

Railway and Highway

Municipal Engineering

City Rail System

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Tunnel Boring Machine Market

Overview of the regional outlook of the Tunnel Boring Machine Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Tunnel Boring Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Tunnel Boring Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Tunnel Boring Machine

#### 1.2 Key Market Segments

##### 1.2.1 Tunnel Boring Machine Segment by Type

##### 1.2.2 Tunnel Boring Machine Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 TUNNEL BORING MACHINE MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Tunnel Boring Machine Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Tunnel Boring Machine Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 TUNNEL BORING MACHINE MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Tunnel Boring Machine Product Life Cycle

#### 3.3 Global Tunnel Boring Machine Sales by Manufacturers (2020-2025)

#### 3.4 Global Tunnel Boring Machine Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Tunnel Boring Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Tunnel Boring Machine Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Tunnel Boring Machine Market Competitive Situation and Trends

##### 3.8.1 Tunnel Boring Machine Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Tunnel Boring Machine Players Market Share by Revenue

##### 3.8.3 Mergers & Acquisitions, Expansion

## **4 TUNNEL BORING MACHINE INDUSTRY CHAIN ANALYSIS**

- 4.1 Tunnel Boring Machine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF TUNNEL BORING MACHINE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Tunnel Boring Machine Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Tunnel Boring Machine Market
- 5.7 ESG Ratings of Leading Companies

## **6 TUNNEL BORING MACHINE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Tunnel Boring Machine Sales Market Share by Type (2020-2025)
- 6.3 Global Tunnel Boring Machine Market Size Market Share by Type (2020-2025)
- 6.4 Global Tunnel Boring Machine Price by Type (2020-2025)

## **7 TUNNEL BORING MACHINE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Tunnel Boring Machine Market Sales by Application (2020-2025)
- 7.3 Global Tunnel Boring Machine Market Size (M USD) by Application (2020-2025)
- 7.4 Global Tunnel Boring Machine Sales Growth Rate by Application (2020-2025)

## **8 TUNNEL BORING MACHINE MARKET SALES BY REGION**

- 8.1 Global Tunnel Boring Machine Sales by Region
  - 8.1.1 Global Tunnel Boring Machine Sales by Region
  - 8.1.2 Global Tunnel Boring Machine Sales Market Share by Region
- 8.2 Global Tunnel Boring Machine Market Size by Region
  - 8.2.1 Global Tunnel Boring Machine Market Size by Region
  - 8.2.2 Global Tunnel Boring Machine Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Tunnel Boring Machine Sales by Country
  - 8.3.2 North America Tunnel Boring Machine Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Tunnel Boring Machine Sales by Country
  - 8.4.2 Europe Tunnel Boring Machine Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Tunnel Boring Machine Sales by Region
  - 8.5.2 Asia Pacific Tunnel Boring Machine Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Tunnel Boring Machine Sales by Country
  - 8.6.2 South America Tunnel Boring Machine Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

#### 8.6.5 Columbia Market Overview

### 8.7 Middle East and Africa

#### 8.7.1 Middle East and Africa Tunnel Boring Machine Sales by Region

#### 8.7.2 Middle East and Africa Tunnel Boring Machine Market Size by Region

#### 8.7.3 Saudi Arabia Market Overview

#### 8.7.4 UAE Market Overview

#### 8.7.5 Egypt Market Overview

#### 8.7.6 Nigeria Market Overview

#### 8.7.7 South Africa Market Overview

## 9 TUNNEL BORING MACHINE MARKET PRODUCTION BY REGION

### 9.1 Global Production of Tunnel Boring Machine by Region(2020-2025)

### 9.2 Global Tunnel Boring Machine Revenue Market Share by Region (2020-2025)

### 9.3 Global Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)

### 9.4 North America Tunnel Boring Machine Production

#### 9.4.1 North America Tunnel Boring Machine Production Growth Rate (2020-2025)

#### 9.4.2 North America Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)

### 9.5 Europe Tunnel Boring Machine Production

#### 9.5.1 Europe Tunnel Boring Machine Production Growth Rate (2020-2025)

#### 9.5.2 Europe Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)

### 9.6 Japan Tunnel Boring Machine Production (2020-2025)

#### 9.6.1 Japan Tunnel Boring Machine Production Growth Rate (2020-2025)

#### 9.6.2 Japan Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)

### 9.7 China Tunnel Boring Machine Production (2020-2025)

#### 9.7.1 China Tunnel Boring Machine Production Growth Rate (2020-2025)

#### 9.7.2 China Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Herrenknecht

#### 10.1.1 Herrenknecht Basic Information

#### 10.1.2 Herrenknecht Tunnel Boring Machine Product Overview

#### 10.1.3 Herrenknecht Tunnel Boring Machine Product Market Performance

- 10.1.4 Herrenknecht Business Overview
- 10.1.5 Herrenknecht SWOT Analysis
- 10.1.6 Herrenknecht Recent Developments
- 10.2 CRGIC
  - 10.2.1 CRGIC Basic Information
  - 10.2.2 CRGIC Tunnel Boring Machine Product Overview
  - 10.2.3 CRGIC Tunnel Boring Machine Product Market Performance
  - 10.2.4 CRGIC Business Overview
  - 10.2.5 CRGIC SWOT Analysis
  - 10.2.6 CRGIC Recent Developments
- 10.3 CRCHI
  - 10.3.1 CRCHI Basic Information
  - 10.3.2 CRCHI Tunnel Boring Machine Product Overview
  - 10.3.3 CRCHI Tunnel Boring Machine Product Market Performance
  - 10.3.4 CRCHI Business Overview
  - 10.3.5 CRCHI SWOT Analysis
  - 10.3.6 CRCHI Recent Developments
- 10.4 Tianhe Mechanical Equipment
  - 10.4.1 Tianhe Mechanical Equipment Basic Information
  - 10.4.2 Tianhe Mechanical Equipment Tunnel Boring Machine Product Overview
  - 10.4.3 Tianhe Mechanical Equipment Tunnel Boring Machine Product Market Performance
  - 10.4.4 Tianhe Mechanical Equipment Business Overview
  - 10.4.5 Tianhe Mechanical Equipment Recent Developments
- 10.5 Liaoning Censcience Industry Co.Ltd
  - 10.5.1 Liaoning Censcience Industry Co.Ltd Basic Information
  - 10.5.2 Liaoning Censcience Industry Co.Ltd Tunnel Boring Machine Product Overview
  - 10.5.3 Liaoning Censcience Industry Co.Ltd Tunnel Boring Machine Product Market Performance
  - 10.5.4 Liaoning Censcience Industry Co.Ltd Business Overview
  - 10.5.5 Liaoning Censcience Industry Co.Ltd Recent Developments
- 10.6 Komatsu
  - 10.6.1 Komatsu Basic Information
  - 10.6.2 Komatsu Tunnel Boring Machine Product Overview
  - 10.6.3 Komatsu Tunnel Boring Machine Product Market Performance
  - 10.6.4 Komatsu Business Overview
  - 10.6.5 Komatsu Recent Developments
- 10.7 NHI Group
  - 10.7.1 NHI Group Basic Information

- 10.7.2 NHI Group Tunnel Boring Machine Product Overview
- 10.7.3 NHI Group Tunnel Boring Machine Product Market Performance
- 10.7.4 NHI Group Business Overview
- 10.7.5 NHI Group Recent Developments
- 10.8 Kawasaki
  - 10.8.1 Kawasaki Basic Information
  - 10.8.2 Kawasaki Tunnel Boring Machine Product Overview
  - 10.8.3 Kawasaki Tunnel Boring Machine Product Market Performance
  - 10.8.4 Kawasaki Business Overview
  - 10.8.5 Kawasaki Recent Developments
- 10.9 Terratec
  - 10.9.1 Terratec Basic Information
  - 10.9.2 Terratec Tunnel Boring Machine Product Overview
  - 10.9.3 Terratec Tunnel Boring Machine Product Market Performance
  - 10.9.4 Terratec Business Overview
  - 10.9.5 Terratec Recent Developments
- 10.10 Hitachi Zosen
  - 10.10.1 Hitachi Zosen Basic Information
  - 10.10.2 Hitachi Zosen Tunnel Boring Machine Product Overview
  - 10.10.3 Hitachi Zosen Tunnel Boring Machine Product Market Performance
  - 10.10.4 Hitachi Zosen Business Overview
  - 10.10.5 Hitachi Zosen Recent Developments
- 10.11 Shanghai Tunnel Engineering Co.Ltd
  - 10.11.1 Shanghai Tunnel Engineering Co.Ltd Basic Information
  - 10.11.2 Shanghai Tunnel Engineering Co.Ltd Tunnel Boring Machine Product Overview
  - 10.11.3 Shanghai Tunnel Engineering Co.Ltd Tunnel Boring Machine Product Market Performance
  - 10.11.4 Shanghai Tunnel Engineering Co.Ltd Business Overview
  - 10.11.5 Shanghai Tunnel Engineering Co.Ltd Recent Developments
- 10.12 Xugong Kaigong
  - 10.12.1 Xugong Kaigong Basic Information
  - 10.12.2 Xugong Kaigong Tunnel Boring Machine Product Overview
  - 10.12.3 Xugong Kaigong Tunnel Boring Machine Product Market Performance
  - 10.12.4 Xugong Kaigong Business Overview
  - 10.12.5 Xugong Kaigong Recent Developments
- 10.13 JIMT
  - 10.13.1 JIMT Basic Information
  - 10.13.2 JIMT Tunnel Boring Machine Product Overview

10.13.3 JIMT Tunnel Boring Machine Product Market Performance

10.13.4 JIMT Business Overview

10.13.5 JIMT Recent Developments

## **11 TUNNEL BORING MACHINE MARKET FORECAST BY REGION**

11.1 Global Tunnel Boring Machine Market Size Forecast

11.2 Global Tunnel Boring Machine Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Tunnel Boring Machine Market Size Forecast by Country

11.2.3 Asia Pacific Tunnel Boring Machine Market Size Forecast by Region

11.2.4 South America Tunnel Boring Machine Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Tunnel Boring Machine by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Tunnel Boring Machine Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Tunnel Boring Machine by Type (2026-2033)

12.1.2 Global Tunnel Boring Machine Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Tunnel Boring Machine by Type (2026-2033)

12.2 Global Tunnel Boring Machine Market Forecast by Application (2026-2033)

12.2.1 Global Tunnel Boring Machine Sales (K Units) Forecast by Application

12.2.2 Global Tunnel Boring Machine Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Tunnel Boring Machine Market Size Comparison by Region (M USD)

Table 5. Global Tunnel Boring Machine Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Tunnel Boring Machine Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Tunnel Boring Machine Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Tunnel Boring Machine Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Tunnel Boring Machine as of 2024)

Table 10. Global Market Tunnel Boring Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Tunnel Boring Machine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Tunnel Boring Machine Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Tunnel Boring Machine Sales by Type (K Units)

Table 26. Global Tunnel Boring Machine Market Size by Type (M USD)

Table 27. Global Tunnel Boring Machine Sales (K Units) by Type (2020-2025)

Table 28. Global Tunnel Boring Machine Sales Market Share by Type (2020-2025)

Table 29. Global Tunnel Boring Machine Market Size (M USD) by Type (2020-2025)

|                                                                                                    |
|----------------------------------------------------------------------------------------------------|
| Table 30. Global Tunnel Boring Machine Market Size Share by Type (2020-2025)                       |
| Table 31. Global Tunnel Boring Machine Price (USD/Unit) by Type (2020-2025)                        |
| Table 32. Global Tunnel Boring Machine Sales (K Units) by Application                              |
| Table 33. Global Tunnel Boring Machine Market Size by Application                                  |
| Table 34. Global Tunnel Boring Machine Sales by Application (2020-2025) & (K Units)                |
| Table 35. Global Tunnel Boring Machine Sales Market Share by Application (2020-2025)               |
| Table 36. Global Tunnel Boring Machine Market Size by Application (2020-2025) & (M USD)            |
| Table 37. Global Tunnel Boring Machine Market Share by Application (2020-2025)                     |
| Table 38. Global Tunnel Boring Machine Sales Growth Rate by Application (2020-2025)                |
| Table 39. Global Tunnel Boring Machine Sales by Region (2020-2025) & (K Units)                     |
| Table 40. Global Tunnel Boring Machine Sales Market Share by Region (2020-2025)                    |
| Table 41. Global Tunnel Boring Machine Market Size by Region (2020-2025) & (M USD)                 |
| Table 42. Global Tunnel Boring Machine Market Size Market Share by Region (2020-2025)              |
| Table 43. North America Tunnel Boring Machine Sales by Country (2020-2025) & (K Units)             |
| Table 44. North America Tunnel Boring Machine Market Size by Country (2020-2025) & (M USD)         |
| Table 45. Europe Tunnel Boring Machine Sales by Country (2020-2025) & (K Units)                    |
| Table 46. Europe Tunnel Boring Machine Market Size by Country (2020-2025) & (M USD)                |
| Table 47. Asia Pacific Tunnel Boring Machine Sales by Region (2020-2025) & (K Units)               |
| Table 48. Asia Pacific Tunnel Boring Machine Market Size by Region (2020-2025) & (M USD)           |
| Table 49. South America Tunnel Boring Machine Sales by Country (2020-2025) & (K Units)             |
| Table 50. South America Tunnel Boring Machine Market Size by Country (2020-2025) & (M USD)         |
| Table 51. Middle East and Africa Tunnel Boring Machine Sales by Region (2020-2025) & (K Units)     |
| Table 52. Middle East and Africa Tunnel Boring Machine Market Size by Region (2020-2025) & (M USD) |
| Table 53. Global Tunnel Boring Machine Production (K Units) by Region(2020-2025)                   |
| Table 54. Global Tunnel Boring Machine Revenue (US\$ Million) by Region (2020-2025)                |
| Table 55. Global Tunnel Boring Machine Revenue Market Share by Region (2020-2025)                  |
| Table 56. Global Tunnel Boring Machine Production (K Units), Revenue (US\$ Million),               |

Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Herrenknecht Basic Information

Table 62. Herrenknecht Tunnel Boring Machine Product Overview

Table 63. Herrenknecht Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Herrenknecht Business Overview

Table 65. Herrenknecht SWOT Analysis

Table 66. Herrenknecht Recent Developments

Table 67. CRGIC Basic Information

Table 68. CRGIC Tunnel Boring Machine Product Overview

Table 69. CRGIC Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. CRGIC Business Overview

Table 71. CRGIC SWOT Analysis

Table 72. CRGIC Recent Developments

Table 73. CRCHI Basic Information

Table 74. CRCHI Tunnel Boring Machine Product Overview

Table 75. CRCHI Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. CRCHI Business Overview

Table 77. CRCHI SWOT Analysis

Table 78. CRCHI Recent Developments

Table 79. Tianhe Mechanical Equipment Basic Information

Table 80. Tianhe Mechanical Equipment Tunnel Boring Machine Product Overview

Table 81. Tianhe Mechanical Equipment Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Tianhe Mechanical Equipment Business Overview

Table 83. Tianhe Mechanical Equipment Recent Developments

Table 84. Liaoning Censcience Industry Co.Ltd Basic Information

Table 85. Liaoning Censcience Industry Co.Ltd Tunnel Boring Machine Product Overview

Table 86. Liaoning Censcience Industry Co.Ltd Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Liaoning Censcience Industry Co.Ltd Business Overview

Table 88. Liaoning Censcience Industry Co.Ltd Recent Developments

Table 89. Komatsu Basic Information

Table 90. Komatsu Tunnel Boring Machine Product Overview

Table 91. Komatsu Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Komatsu Business Overview

Table 93. Komatsu Recent Developments

Table 94. NHI Group Basic Information

Table 95. NHI Group Tunnel Boring Machine Product Overview

Table 96. NHI Group Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. NHI Group Business Overview

Table 98. NHI Group Recent Developments

Table 99. Kawasaki Basic Information

Table 100. Kawasaki Tunnel Boring Machine Product Overview

Table 101. Kawasaki Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Kawasaki Business Overview

Table 103. Kawasaki Recent Developments

Table 104. Terratec Basic Information

Table 105. Terratec Tunnel Boring Machine Product Overview

Table 106. Terratec Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Terratec Business Overview

Table 108. Terratec Recent Developments

Table 109. Hitachi Zosen Basic Information

Table 110. Hitachi Zosen Tunnel Boring Machine Product Overview

Table 111. Hitachi Zosen Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Hitachi Zosen Business Overview

Table 113. Hitachi Zosen Recent Developments

Table 114. Shanghai Tunnel Engineering Co.Ltd Basic Information

Table 115. Shanghai Tunnel Engineering Co.Ltd Tunnel Boring Machine Product Overview

Table 116. Shanghai Tunnel Engineering Co.Ltd Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

|                                                                                                                                 |
|---------------------------------------------------------------------------------------------------------------------------------|
| Table 117. Shanghai Tunnel Engineering Co.Ltd Business Overview                                                                 |
| Table 118. Shanghai Tunnel Engineering Co.Ltd Recent Developments                                                               |
| Table 119. Xugong Kaigong Basic Information                                                                                     |
| Table 120. Xugong Kaigong Tunnel Boring Machine Product Overview                                                                |
| Table 121. Xugong Kaigong Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 122. Xugong Kaigong Business Overview                                                                                     |
| Table 123. Xugong Kaigong Recent Developments                                                                                   |
| Table 124. JIMT Basic Information                                                                                               |
| Table 125. JIMT Tunnel Boring Machine Product Overview                                                                          |
| Table 126. JIMT Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)           |
| Table 127. JIMT Business Overview                                                                                               |
| Table 128. JIMT Recent Developments                                                                                             |
| Table 129. Global Tunnel Boring Machine Sales Forecast by Region (2026-2033) & (K Units)                                        |
| Table 130. Global Tunnel Boring Machine Market Size Forecast by Region (2026-2033) & (M USD)                                    |
| Table 131. North America Tunnel Boring Machine Sales Forecast by Country (2026-2033) & (K Units)                                |
| Table 132. North America Tunnel Boring Machine Market Size Forecast by Country (2026-2033) & (M USD)                            |
| Table 133. Europe Tunnel Boring Machine Sales Forecast by Country (2026-2033) & (K Units)                                       |
| Table 134. Europe Tunnel Boring Machine Market Size Forecast by Country (2026-2033) & (M USD)                                   |
| Table 135. Asia Pacific Tunnel Boring Machine Sales Forecast by Region (2026-2033) & (K Units)                                  |
| Table 136. Asia Pacific Tunnel Boring Machine Market Size Forecast by Region (2026-2033) & (M USD)                              |
| Table 137. South America Tunnel Boring Machine Sales Forecast by Country (2026-2033) & (K Units)                                |
| Table 138. South America Tunnel Boring Machine Market Size Forecast by Country (2026-2033) & (M USD)                            |
| Table 139. Middle East and Africa Tunnel Boring Machine Sales Forecast by Country (2026-2033) & (Units)                         |
| Table 140. Middle East and Africa Tunnel Boring Machine Market Size Forecast by Country (2026-2033) & (M USD)                   |
| Table 141. Global Tunnel Boring Machine Sales Forecast by Type (2026-2033) & (K                                                 |

Units)

Table 142. Global Tunnel Boring Machine Market Size Forecast by Type (2026-2033) & (M USD)

Table 143. Global Tunnel Boring Machine Price Forecast by Type (2026-2033) & (USD/Unit)

Table 144. Global Tunnel Boring Machine Sales (K Units) Forecast by Application (2026-2033)

Table 145. Global Tunnel Boring Machine Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Tunnel Boring Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Tunnel Boring Machine Market Size (M USD), 2024-2033
- Figure 5. Global Tunnel Boring Machine Market Size (M USD) (2020-2033)
- Figure 6. Global Tunnel Boring Machine Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Tunnel Boring Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Tunnel Boring Machine Product Life Cycle
- Figure 13. Tunnel Boring Machine Sales Share by Manufacturers in 2024
- Figure 14. Global Tunnel Boring Machine Revenue Share by Manufacturers in 2024
- Figure 15. Tunnel Boring Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Tunnel Boring Machine Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Tunnel Boring Machine Revenue in 2024
- Figure 18. Industry Chain Map of Tunnel Boring Machine
- Figure 19. Global Tunnel Boring Machine Market PEST Analysis
- Figure 20. Global Tunnel Boring Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Tunnel Boring Machine Market Share by Type
- Figure 27. Sales Market Share of Tunnel Boring Machine by Type (2020-2025)
- Figure 28. Sales Market Share of Tunnel Boring Machine by Type in 2024
- Figure 29. Market Size Share of Tunnel Boring Machine by Type (2020-2025)
- Figure 30. Market Size Share of Tunnel Boring Machine by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Tunnel Boring Machine Market Share by Application

Figure 33. Global Tunnel Boring Machine Sales Market Share by Application (2020-2025)

Figure 34. Global Tunnel Boring Machine Sales Market Share by Application in 2024

Figure 35. Global Tunnel Boring Machine Market Share by Application (2020-2025)

Figure 36. Global Tunnel Boring Machine Market Share by Application in 2024

Figure 37. Global Tunnel Boring Machine Sales Growth Rate by Application (2020-2025)

Figure 38. Global Tunnel Boring Machine Sales Market Share by Region (2020-2025)

Figure 39. Global Tunnel Boring Machine Market Size Market Share by Region (2020-2025)

Figure 40. North America Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Tunnel Boring Machine Sales Market Share by Country in 2024

Figure 43. North America Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Tunnel Boring Machine Market Size Market Share by Country in 2024

Figure 45. U.S. Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Tunnel Boring Machine Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Tunnel Boring Machine Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Tunnel Boring Machine Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Tunnel Boring Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Tunnel Boring Machine Sales Market Share by Country in 2024

Figure 53. Europe Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Tunnel Boring Machine Market Size Market Share by Country in 2024

Figure 55. Germany Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Tunnel Boring Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Tunnel Boring Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Tunnel Boring Machine Market Size Market Share by Region in 2024

Figure 68. China Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Tunnel Boring Machine Sales and Growth Rate (K Units)

Figure 79. South America Tunnel Boring Machine Sales Market Share by Country in 2024

Figure 80. South America Tunnel Boring Machine Market Size and Growth Rate (M USD)

Figure 81. South America Tunnel Boring Machine Market Size Market Share by Country in 2024

Figure 82. Brazil Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Tunnel Boring Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Tunnel Boring Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Tunnel Boring Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Tunnel Boring Machine Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Tunnel Boring Machine Production Market Share by Region (2020-2025)

Figure 103. North America Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Tunnel Boring Machine Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Tunnel Boring Machine Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Tunnel Boring Machine Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Tunnel Boring Machine Market Share Forecast by Type (2026-2033)

Figure 111. Global Tunnel Boring Machine Sales Forecast by Application (2026-2033)

Figure 112. Global Tunnel Boring Machine Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Tunnel Boring Machine Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GA7700E402E1EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA7700E402E1EN.html>