

Global Tubular Shafts Market Research Report 2026(Status and Outlook)

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Abstracts

Tubular shafts generally refer to shafts with a hollow cylindrical structure designed to reduce weight while maintaining the necessary mechanical strength and rigidity. This type of shaft is widely used in various industrial fields, especially in applications where weight and performance need to be optimized, such as automotive, aerospace, construction machinery and other situations where efficient power transmission or load support is required.

Market Concentration and Key Players: Internationally, tubular shaft market concentration is relatively high, such as Europe and the United States large manufacturers have production, such as Bosch, Walter Henrich, Skamar and Nexteer Automotive, etc., in addition, Japanese and Korean manufacturers can not be underestimated, Mubea, Eraeams and so on are involved; from the domestic point of view, its market concentration is not high, Henan concentric transmission currently occupies a dominant position.

Manufacturing Processes and Market Trends: The manufacturing process of tubular shafts usually involves a variety of techniques, including drawing, rolling, welding, etc. For products requiring high precision, such as automobile transmission shafts, manufacturers may use precision seamless steel pipes as raw materials, through cold drawing or hot rolling process to form the required shape and size, and ensure that the product has good mechanical properties and surface finish. In addition, with the application of new materials and the development of precision machining technology, modern production processes can produce more lightweight and high-strength tubular shafts to meet various complex power transmission requirements.

The global tubular shaft market is experiencing growth, driven primarily by the automotive industry's increased demand for lightweight materials to improve fuel efficiency and reduce emissions. Especially in the field of electric vehicles, the demand for high-performance transmission components is also rising due to their unique design requirements. At the same time, with the gradual application of advanced materials such as carbon nanotubes, it not only improves the performance of

products, but also brings new development opportunities for the industry. In the future, the tubular shaft market will develop in a more environmentally friendly and efficient direction, accompanied by technological innovation and cost reduction trends. These changes augur well for a dynamic and innovative market outlook.

The global Tubular Shafts market size was estimated at USD 1323.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Tubular Shafts market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Tubular Shafts market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Tubular Shafts market.

Global Tubular Shafts Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mubea
Walter Henrich
Thomson Industries
Skamar
Masson-Marine
Nexteer Automotive
Dana Incorporated
GKN
CIE Automotive
AAPICO Hitech Public
ADR
Neapco
Henan Tongxin Transmission
Morimoto
Eraeams
Bosch

Market Segmentation (by Type)

Solid Tubular Shafts
Hollow Tubular Shafts

Market Segmentation (by Application)

Aerospace
Automotive
Mining
Electric
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Tubular Shafts Market

Overview of the regional outlook of the Tubular Shafts Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Tubular Shafts Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Tubular Shafts, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Tubular Shafts

1.2 Key Market Segments

1.2.1 Tubular Shafts Segment by Type

1.2.2 Tubular Shafts Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 TUBULAR SHAFTS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Tubular Shafts Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Tubular Shafts Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 TUBULAR SHAFTS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Tubular Shafts Product Life Cycle

3.3 Global Tubular Shafts Sales by Manufacturers (2020-2025)

3.4 Global Tubular Shafts Revenue Market Share by Manufacturers (2020-2025)

3.5 Tubular Shafts Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Tubular Shafts Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Tubular Shafts Market Competitive Situation and Trends

3.8.1 Tubular Shafts Market Concentration Rate

3.8.2 Global 5 and 10 Largest Tubular Shafts Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 TUBULAR SHAFTS INDUSTRY CHAIN ANALYSIS

- 4.1 Tubular Shafts Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TUBULAR SHAFTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Tubular Shafts Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Tubular Shafts Market
- 5.7 ESG Ratings of Leading Companies

6 TUBULAR SHAFTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Tubular Shafts Sales Market Share by Type (2020-2025)
- 6.3 Global Tubular Shafts Market Size by Type (2020-2025)
- 6.4 Global Tubular Shafts Price by Type (2020-2025)

7 TUBULAR SHAFTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Tubular Shafts Market Sales by Application (2020-2025)
- 7.3 Global Tubular Shafts Market Size (M USD) by Application (2020-2025)

7.4 Global Tubular Shafts Sales Growth Rate by Application (2020-2025)

8 TUBULAR SHAFTS MARKET SALES BY REGION

8.1 Global Tubular Shafts Sales by Region

8.1.1 Global Tubular Shafts Sales by Region

8.1.2 Global Tubular Shafts Sales Market Share by Region

8.2 Global Tubular Shafts Market Size by Region

8.2.1 Global Tubular Shafts Market Size by Region

8.2.2 Global Tubular Shafts Market Size by Region

8.3 North America

8.3.1 North America Tubular Shafts Sales by Country

8.3.2 North America Tubular Shafts Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Tubular Shafts Sales by Country

8.4.2 Europe Tubular Shafts Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Tubular Shafts Sales by Region

8.5.2 Asia Pacific Tubular Shafts Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Tubular Shafts Sales by Country

8.6.2 South America Tubular Shafts Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Tubular Shafts Sales by Region
- 8.7.2 Middle East and Africa Tubular Shafts Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 TUBULAR SHAFTS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Tubular Shafts by Region(2020-2025)
- 9.2 Global Tubular Shafts Revenue Market Share by Region (2020-2025)
- 9.3 Global Tubular Shafts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Tubular Shafts Production
 - 9.4.1 North America Tubular Shafts Production Growth Rate (2020-2025)
 - 9.4.2 North America Tubular Shafts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Tubular Shafts Production
 - 9.5.1 Europe Tubular Shafts Production Growth Rate (2020-2025)
 - 9.5.2 Europe Tubular Shafts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Tubular Shafts Production (2020-2025)
 - 9.6.1 Japan Tubular Shafts Production Growth Rate (2020-2025)
 - 9.6.2 Japan Tubular Shafts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Tubular Shafts Production (2020-2025)
 - 9.7.1 China Tubular Shafts Production Growth Rate (2020-2025)
 - 9.7.2 China Tubular Shafts Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Mubea
 - 10.1.1 Mubea Basic Information
 - 10.1.2 Mubea Tubular Shafts Product Overview
 - 10.1.3 Mubea Tubular Shafts Product Market Performance
 - 10.1.4 Mubea Business Overview
 - 10.1.5 Mubea SWOT Analysis
 - 10.1.6 Mubea Recent Developments
- 10.2 Walter Henrich
 - 10.2.1 Walter Henrich Basic Information

- 10.2.2 Walter Henrich Tubular Shafts Product Overview
- 10.2.3 Walter Henrich Tubular Shafts Product Market Performance
- 10.2.4 Walter Henrich Business Overview
- 10.2.5 Walter Henrich SWOT Analysis
- 10.2.6 Walter Henrich Recent Developments
- 10.3 Thomson Industries
 - 10.3.1 Thomson Industries Basic Information
 - 10.3.2 Thomson Industries Tubular Shafts Product Overview
 - 10.3.3 Thomson Industries Tubular Shafts Product Market Performance
 - 10.3.4 Thomson Industries Business Overview
 - 10.3.5 Thomson Industries SWOT Analysis
 - 10.3.6 Thomson Industries Recent Developments
- 10.4 Skamar
 - 10.4.1 Skamar Basic Information
 - 10.4.2 Skamar Tubular Shafts Product Overview
 - 10.4.3 Skamar Tubular Shafts Product Market Performance
 - 10.4.4 Skamar Business Overview
 - 10.4.5 Skamar Recent Developments
- 10.5 Masson-Marine
 - 10.5.1 Masson-Marine Basic Information
 - 10.5.2 Masson-Marine Tubular Shafts Product Overview
 - 10.5.3 Masson-Marine Tubular Shafts Product Market Performance
 - 10.5.4 Masson-Marine Business Overview
 - 10.5.5 Masson-Marine Recent Developments
- 10.6 Nexteer Automotive
 - 10.6.1 Nexteer Automotive Basic Information
 - 10.6.2 Nexteer Automotive Tubular Shafts Product Overview
 - 10.6.3 Nexteer Automotive Tubular Shafts Product Market Performance
 - 10.6.4 Nexteer Automotive Business Overview
 - 10.6.5 Nexteer Automotive Recent Developments
- 10.7 Dana Incorporated
 - 10.7.1 Dana Incorporated Basic Information
 - 10.7.2 Dana Incorporated Tubular Shafts Product Overview
 - 10.7.3 Dana Incorporated Tubular Shafts Product Market Performance
 - 10.7.4 Dana Incorporated Business Overview
 - 10.7.5 Dana Incorporated Recent Developments
- 10.8 GKN
 - 10.8.1 GKN Basic Information
 - 10.8.2 GKN Tubular Shafts Product Overview

- 10.8.3 GKN Tubular Shafts Product Market Performance
- 10.8.4 GKN Business Overview
- 10.8.5 GKN Recent Developments
- 10.9 CIE Automotive
 - 10.9.1 CIE Automotive Basic Information
 - 10.9.2 CIE Automotive Tubular Shafts Product Overview
 - 10.9.3 CIE Automotive Tubular Shafts Product Market Performance
 - 10.9.4 CIE Automotive Business Overview
 - 10.9.5 CIE Automotive Recent Developments
- 10.10 AAPICO Hitech Public
 - 10.10.1 AAPICO Hitech Public Basic Information
 - 10.10.2 AAPICO Hitech Public Tubular Shafts Product Overview
 - 10.10.3 AAPICO Hitech Public Tubular Shafts Product Market Performance
 - 10.10.4 AAPICO Hitech Public Business Overview
 - 10.10.5 AAPICO Hitech Public Recent Developments
- 10.11 ADR
 - 10.11.1 ADR Basic Information
 - 10.11.2 ADR Tubular Shafts Product Overview
 - 10.11.3 ADR Tubular Shafts Product Market Performance
 - 10.11.4 ADR Business Overview
 - 10.11.5 ADR Recent Developments
- 10.12 Neapco
 - 10.12.1 Neapco Basic Information
 - 10.12.2 Neapco Tubular Shafts Product Overview
 - 10.12.3 Neapco Tubular Shafts Product Market Performance
 - 10.12.4 Neapco Business Overview
 - 10.12.5 Neapco Recent Developments
- 10.13 Henan Tongxin Transmission
 - 10.13.1 Henan Tongxin Transmission Basic Information
 - 10.13.2 Henan Tongxin Transmission Tubular Shafts Product Overview
 - 10.13.3 Henan Tongxin Transmission Tubular Shafts Product Market Performance
 - 10.13.4 Henan Tongxin Transmission Business Overview
 - 10.13.5 Henan Tongxin Transmission Recent Developments
- 10.14 Morimoto
 - 10.14.1 Morimoto Basic Information
 - 10.14.2 Morimoto Tubular Shafts Product Overview
 - 10.14.3 Morimoto Tubular Shafts Product Market Performance
 - 10.14.4 Morimoto Business Overview
 - 10.14.5 Morimoto Recent Developments

10.15 Eraeams

10.15.1 Eraeams Basic Information

10.15.2 Eraeams Tubular Shafts Product Overview

10.15.3 Eraeams Tubular Shafts Product Market Performance

10.15.4 Eraeams Business Overview

10.15.5 Eraeams Recent Developments

10.16 Bosch

10.16.1 Bosch Basic Information

10.16.2 Bosch Tubular Shafts Product Overview

10.16.3 Bosch Tubular Shafts Product Market Performance

10.16.4 Bosch Business Overview

10.16.5 Bosch Recent Developments

11 TUBULAR SHAFTS MARKET FORECAST BY REGION

11.1 Global Tubular Shafts Market Size Forecast

11.2 Global Tubular Shafts Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Tubular Shafts Market Size Forecast by Country

11.2.3 Asia Pacific Tubular Shafts Market Size Forecast by Region

11.2.4 South America Tubular Shafts Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Tubular Shafts by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Tubular Shafts Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Tubular Shafts by Type (2026-2035)

12.1.2 Global Tubular Shafts Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Tubular Shafts by Type (2026-2035)

12.2 Global Tubular Shafts Market Forecast by Application (2026-2035)

12.2.1 Global Tubular Shafts Sales (K Units) Forecast by Application

12.2.2 Global Tubular Shafts Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Tubular Shafts Market Size by Type (M USD)
Table 4. Global Tubular Shafts Market Size by Application
Table 5. Tubular Shafts Market Size Comparison by Region (M USD)
Table 6. Global Tubular Shafts Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Tubular Shafts Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Tubular Shafts Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Tubular Shafts Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Tubular Shafts as of 2025)
Table 11. Global Market Tubular Shafts Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Tubular Shafts Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Tubular Shafts Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Tubular Shafts Sales by Type (K Units)
Table 27. Global Tubular Shafts Market Size by Type (M USD)
Table 28. Global Tubular Shafts Sales (K Units) by Type (2020-2025)
Table 29. Global Tubular Shafts Sales Market Share by Type (2020-2025)
Table 30. Global Tubular Shafts Market Size (M USD) by Type (2020-2025)
Table 31. Global Tubular Shafts Market Share by Type (2020-2025)

Table 32. Global Tubular Shafts Price (USD/Unit) by Type (2020-2025)
Table 33. Global Tubular Shafts Sales (K Units) by Application
Table 34. Global Tubular Shafts Market Size by Application
Table 35. Global Tubular Shafts Sales by Application (2020-2025) & (K Units)
Table 36. Global Tubular Shafts Sales Market Share by Application (2020-2025)
Table 37. Global Tubular Shafts Market Size by Application (2020-2025) & (M USD)
Table 38. Global Tubular Shafts Market Share by Application (2020-2025)
Table 39. Global Tubular Shafts Sales Growth Rate by Application (2020-2025)
Table 40. Global Tubular Shafts Sales by Region (2020-2025) & (K Units)
Table 41. Global Tubular Shafts Sales Market Share by Region (2020-2025)
Table 42. Global Tubular Shafts Market Size by Region (2020-2025) & (M USD)
Table 43. Global Tubular Shafts Market Size by Region (2020-2025)
Table 44. North America Tubular Shafts Sales by Country (2020-2025) & (K Units)
Table 45. North America Tubular Shafts Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Tubular Shafts Sales by Country (2020-2025) & (K Units)
Table 47. Europe Tubular Shafts Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Tubular Shafts Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Tubular Shafts Market Size by Region (2020-2025) & (M USD)
Table 50. South America Tubular Shafts Sales by Country (2020-2025) & (K Units)
Table 51. South America Tubular Shafts Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Tubular Shafts Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Tubular Shafts Market Size by Region (2020-2025) & (M USD)
Table 54. Global Tubular Shafts Production (K Units) by Region(2020-2025)
Table 55. Global Tubular Shafts Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Tubular Shafts Revenue Market Share by Region (2020-2025)
Table 57. Global Tubular Shafts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Tubular Shafts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Tubular Shafts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Tubular Shafts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Tubular Shafts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Mubea Basic Information

Table 63. Mubea Tubular Shafts Product Overview

Table 64. Mubea Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Mubea Business Overview

Table 66. Mubea SWOT Analysis

Table 67. Mubea Recent Developments

Table 68. Walter Henrich Basic Information

Table 69. Walter Henrich Tubular Shafts Product Overview

Table 70. Walter Henrich Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Walter Henrich Business Overview

Table 72. Walter Henrich SWOT Analysis

Table 73. Walter Henrich Recent Developments

Table 74. Thomson Industries Basic Information

Table 75. Thomson Industries Tubular Shafts Product Overview

Table 76. Thomson Industries Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Thomson Industries Business Overview

Table 78. Thomson Industries SWOT Analysis

Table 79. Thomson Industries Recent Developments

Table 80. Skamar Basic Information

Table 81. Skamar Tubular Shafts Product Overview

Table 82. Skamar Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Skamar Business Overview

Table 84. Skamar Recent Developments

Table 85. Masson-Marine Basic Information

Table 86. Masson-Marine Tubular Shafts Product Overview

Table 87. Masson-Marine Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Masson-Marine Business Overview

Table 89. Masson-Marine Recent Developments

Table 90. Nexteer Automotive Basic Information

Table 91. Nexteer Automotive Tubular Shafts Product Overview

Table 92. Nexteer Automotive Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Nexteer Automotive Business Overview

Table 94. Nexteer Automotive Recent Developments

Table 95. Dana Incorporated Basic Information

Table 96. Dana Incorporated Tubular Shafts Product Overview

Table 97. Dana Incorporated Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Dana Incorporated Business Overview

Table 99. Dana Incorporated Recent Developments

Table 100. GKN Basic Information

Table 101. GKN Tubular Shafts Product Overview

Table 102. GKN Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. GKN Business Overview

Table 104. GKN Recent Developments

Table 105. CIE Automotive Basic Information

Table 106. CIE Automotive Tubular Shafts Product Overview

Table 107. CIE Automotive Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. CIE Automotive Business Overview

Table 109. CIE Automotive Recent Developments

Table 110. AAPICO Hitech Public Basic Information

Table 111. AAPICO Hitech Public Tubular Shafts Product Overview

Table 112. AAPICO Hitech Public Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. AAPICO Hitech Public Business Overview

Table 114. AAPICO Hitech Public Recent Developments

Table 115. ADR Basic Information

Table 116. ADR Tubular Shafts Product Overview

Table 117. ADR Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. ADR Business Overview

Table 119. ADR Recent Developments

Table 120. Neapco Basic Information

Table 121. Neapco Tubular Shafts Product Overview

Table 122. Neapco Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Neapco Business Overview

Table 124. Neapco Recent Developments

Table 125. Henan Tongxin Transmission Basic Information

Table 126. Henan Tongxin Transmission Tubular Shafts Product Overview

Table 127. Henan Tongxin Transmission Tubular Shafts Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Henan Tongxin Transmission Business Overview

Table 129. Henan Tongxin Transmission Recent Developments

Table 130. Morimoto Basic Information

Table 131. Morimoto Tubular Shafts Product Overview

Table 132. Morimoto Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Morimoto Business Overview

Table 134. Morimoto Recent Developments

Table 135. Eraeams Basic Information

Table 136. Eraeams Tubular Shafts Product Overview

Table 137. Eraeams Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Eraeams Business Overview

Table 139. Eraeams Recent Developments

Table 140. Bosch Basic Information

Table 141. Bosch Tubular Shafts Product Overview

Table 142. Bosch Tubular Shafts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Bosch Business Overview

Table 144. Bosch Recent Developments

Table 145. Global Tubular Shafts Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Tubular Shafts Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Tubular Shafts Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America Tubular Shafts Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Tubular Shafts Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Tubular Shafts Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Tubular Shafts Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Tubular Shafts Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Tubular Shafts Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Tubular Shafts Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Tubular Shafts Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Tubular Shafts Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Tubular Shafts Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Tubular Shafts Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Tubular Shafts Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Tubular Shafts Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Tubular Shafts Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Tubular Shafts
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Tubular Shafts Market Size (M USD), 2025-2035
- Figure 5. Global Tubular Shafts Market Size (M USD) (2020-2035)
- Figure 6. Global Tubular Shafts Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Tubular Shafts Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Tubular Shafts Product Life Cycle
- Figure 13. Tubular Shafts Sales Share by Manufacturers in 2025
- Figure 14. Global Tubular Shafts Revenue Share by Manufacturers in 2025
- Figure 15. Tubular Shafts Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Tubular Shafts Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Tubular Shafts Revenue in 2025
- Figure 18. Industry Chain Map of Tubular Shafts
- Figure 19. Global Tubular Shafts Market PEST Analysis
- Figure 20. Global Tubular Shafts Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Tubular Shafts Market Share by Type
- Figure 27. Sales Market Share of Tubular Shafts by Type (2020-2025)
- Figure 28. Sales Market Share of Tubular Shafts by Type in 2025
- Figure 29. Market Share of Tubular Shafts by Type (2020-2025)
- Figure 30. Market Share of Tubular Shafts by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Tubular Shafts Market Share by Application

- Figure 33. Global Tubular Shafts Sales Market Share by Application (2020-2025)
- Figure 34. Global Tubular Shafts Sales Market Share by Application in 2025
- Figure 35. Global Tubular Shafts Market Share by Application (2020-2025)
- Figure 36. Global Tubular Shafts Market Share by Application in 2025
- Figure 37. Global Tubular Shafts Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Tubular Shafts Sales Market Share by Region (2020-2025)
- Figure 39. Global Tubular Shafts Market Size by Region (2020-2025)
- Figure 40. North America Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Tubular Shafts Sales Market Share by Country in 2024
- Figure 43. North America Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Tubular Shafts Market Size by Country in 2024
- Figure 45. U.S. Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Tubular Shafts Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Tubular Shafts Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Tubular Shafts Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Tubular Shafts Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Tubular Shafts Sales Market Share by Country in 2024
- Figure 53. Europe Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Tubular Shafts Market Size by Country in 2024
- Figure 55. Germany Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Tubular Shafts Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific Tubular Shafts Sales Market Share by Region in 2024

- Figure 67. Asia Pacific Tubular Shafts Market Size by Region in 2024
- Figure 68. China Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Tubular Shafts Sales and Growth Rate (K Units)
- Figure 79. South America Tubular Shafts Sales Market Share by Country in 2024
- Figure 80. South America Tubular Shafts Market Size and Growth Rate (M USD)
- Figure 81. South America Tubular Shafts Market Size by Country in 2024
- Figure 82. Brazil Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Tubular Shafts Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Tubular Shafts Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Tubular Shafts Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Tubular Shafts Market Size by Region in 2024
- Figure 92. Saudi Arabia Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Tubular Shafts Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Tubular Shafts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Tubular Shafts Production Market Share by Region (2020-2025)

Figure 103. North America Tubular Shafts Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Tubular Shafts Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Tubular Shafts Production (K Units) Growth Rate (2020-2025)

Figure 106. China Tubular Shafts Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Tubular Shafts Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Tubular Shafts Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Tubular Shafts Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Tubular Shafts Market Share Forecast by Type (2026-2035)

Figure 111. Global Tubular Shafts Sales Forecast by Application (2026-2035)

Figure 112. Global Tubular Shafts Market Share Forecast by Application (2026-2035)

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