

Global Trunnion Block-Mounted Ball Valves Market Research Report 2026(Status and Outlook)

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Abstracts

Trunnion Block-Mounted Ball Valve is used for pipe cleaning. Pigging is a method of introducing a mechanical device, commonly referred to as pigs or scrapers, inside a pipeline to perform various internal maintenance operations. Ball valves use a rotating ball inside a pipe to allow and stop fluid flow with the help of an actuator. These valves provide precise control of overflow rates in a variety of industries including wastewater and chemicals. These industries use ball valves to ensure proper wastewater treatment. Hence, the growth of these industries supports the demand for ball valves, further driving the growth of the ball valves market. According to the European Environment Agency (EEA), in November 2021, Germany, Austria, the Netherlands and Luxembourg have treated 100% of their municipal wastewater as required by the directive. According to sources, other countries are also taking steps to thoroughly treat wastewater. In another 10 European countries, the urban sewage treatment compliance rate has reached over 90%. Ireland, Bulgaria, Romania, Croatia and Malta are at the other end of the spectrum, with less than half of the urban areas meeting the same criteria. Hence, the increasing installation of wastewater treatment plants in Europe is further driving the growth of the ball valve market. Africa is known for its improved living conditions and higher income levels for its residents. The rise in industrialization has stimulated the demand for electricity, which will drive the growth of the ball valve market in Europe in the coming years. France is pursuing various strategies to achieve its goal of net zero carbon emissions by 2050. The French government has developed a national low-carbon strategy that focuses on improving energy efficiency and increasing the use of renewable energy. According to June 2022 figures from the International Energy Agency (IEA), France's electricity generation will grow from 531,762 GWh in 2020 to 554,821 GWh in 2021. In addition, as electricity generation continues to rise, the government is focusing on building new power plant sources that generate electricity from renewable sources. The French president said in February 2022 that the

country would build 14 new nuclear reactors by 2050 to make France carbon neutral by 2050. Growing electricity production and construction of new power plants will drive the demand for ball valves in the coming years to control fluid and gas flow and stop the flow immediately in emergency situations. To meet the growing demand for ball valves, market players are launching new advanced upgraded ball valves. As reported by SAPAG VALVES January 2021, PVI Valves presents the new three-piece ball valve GACHOT V15. It provides 360 degree orientation for the valve on the pipeline. Hence, this development of market players is driving the growth of the ball valve market in France. It provides 360 degree orientation for the valve on the pipeline. Hence, this development of market players is driving the growth of the ball valve market in France. It provides 360 degree orientation for the valve on the pipeline. Hence, this development of market players is driving the growth of the ball valve market in France.

The global Trunnion Block-Mounted Ball Valves market size was estimated at USD 6855.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Trunnion Block-Mounted Ball Valves market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Trunnion Block-Mounted Ball Valves market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Trunnion Block-Mounted Ball Valves market.

Global Trunnion Block-Mounted Ball Valves Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

HARTMANN VALVES
Argus Machine
IMI PBM
Frontier Valve International,
Tiger Valve
Jag Valves
Camtech Manufacturing
Phoenix Specialty
Tremco Pipeline Equipment
Cactus Flow Products
New Dipper Valve
LETE VALVE

Market Segmentation (by Type)

Full Bore
Reduced Bore

Market Segmentation (by Application)

Energy Power
Chemical Industry

Water Treatment Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Trunnion Block-Mounted Ball Valves Market
Overview of the regional outlook of the Trunnion Block-Mounted Ball Valves Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Trunnion Block-Mounted Ball Valves Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Trunnion Block-Mounted Ball Valves, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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