

# Global Transparent PVC Granules Compound Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Transparent PVC Granules Compound competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Transparent PVC granules are high-clarity plastic pellets produced from polyvinyl chloride resin with the addition of plasticizers, stabilizers, and other additives through compounding and granulation. They feature excellent transparency, toughness, and chemical resistance, making them widely used in extrusion and injection molding of medical devices, food packaging, consumer goods, toys, and industrial transparent products. In 2024, the global production of transparent PVC granules was 230,200 tons, with an average price of 1,090 USD per ton.

**Market Overview** Transparent PVC granules, known for their high clarity and chemical resistance, are widely applied in medical, food packaging, and consumer goods industries, with demand showing steady growth. As downstream sectors increasingly emphasize safety, sustainability, and high-performance materials, transparent PVC granules have become an essential base material in the plastics industry, demonstrating unique advantages in replacing glass and certain engineering plastics.

**Regional Market Landscape** The global transparent PVC granules market shows a notable regional concentration, with Asia accounting for 52%, Europe 21%, North America 17%, South America 6%, and the Middle East & Africa 4%. Asia serves as the largest hub for both supply and demand, supported by strong production capacity and broad consumer bases, while Europe and North America maintain leadership in high-end medical and food packaging applications.

**Key Manufacturers and Industry Competition** The industry is shaped by both multinational chemical giants and regional players. Companies such as Shin-Etsu, LG Chem, and Westlake hold significant advantages in technology and production capacity, while Chinese manufacturers dominate the mid- to low-end segments. Upstream supply

primarily consists of PVC resin producers, supported by plasticizer, stabilizer, and modifier suppliers, while downstream industries span medical devices, food packaging, and consumer goods. The close integration between upstream and downstream segments influences economies of scale, cost efficiency, and the overall competitive landscape. Technological Trends and Innovation Directions Research and development in transparent PVC granules is shifting toward non-toxic, eco-friendly formulations with improved weather resistance and mechanical properties, particularly through the adoption of low-volatility plasticizers and advanced clarity-enhancing recipes. By optimizing molecular structures and additive combinations, manufacturers are enhancing flowability, transparency, and long-term stability. At the same time, efforts toward renewable resources and recyclability are gaining momentum, aligning with global goals of green development and circular economy practices. Policies and Industry Growth Drivers Strict regulations on food safety, medical device quality, and environmental standards across various countries are driving the transparent PVC granules market toward higher quality and more standardized development. Rapid industrialization and consumption upgrades in emerging Asian economies are fueling market expansion, while policy guidance in Europe and North America emphasizes green production and compliance, accelerating innovation in materials and processing technologies. Market growth is therefore supported by a combination of regulatory frameworks, supply chain collaboration, and rising consumer demand. Future Outlook The transparent PVC granules market is expected to maintain stable growth, driven by increasing demand for advanced medical consumables, food-grade packaging, and environmentally friendly consumer products. While regional market differences will remain, globalized supply chains will further strengthen the competitive advantages of leading manufacturers. With the convergence of new material technologies and sustainable manufacturing practices, transparent PVC granules will achieve broader applications in the directions of functionality, eco-friendliness, and high value-added performance.

The global Transparent PVC Granules Compound market size was estimated at USD 251.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Transparent PVC Granules Compound market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Transparent PVC Granules Compound market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Transparent PVC Granules Compound market.

### **Global Transparent PVC Granules Compound Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

VKS Plastic Compound  
Benvic Group  
SSB Polymers & SSB Enterprises  
Westlake  
RecycleBlu  
Polytech Middle East

Dhingra Polymers  
Petrola  
PlasticKar  
TeraPlast  
Ekmen Plastik  
Tan Kau?uk  
Zanbond Group  
NAN YA PLASTICS  
ZEON KASEI  
Flychem Plastic  
Jiahong  
Jinlida  
Cheerget Plastic Industrial

### **Market Segmentation (by Type)**

Soft PVC  
Hard PVC

### **Market Segmentation (by Application)**

Construction and Building Materials  
Electrical and Electronics  
Industrial Products  
Consumer Goods and Packaging  
Medical and Healthcare  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Transparent PVC Granules Compound Market

Overview of the regional outlook of the Transparent PVC Granules Compound Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Transparent PVC Granules Compound Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Transparent PVC Granules Compound, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Transparent PVC Granules Compound
- 1.2 Key Market Segments
  - 1.2.1 Transparent PVC Granules Compound Segment by Type
  - 1.2.2 Transparent PVC Granules Compound Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 TRANSPARENT PVC GRANULES COMPOUND MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Transparent PVC Granules Compound Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Transparent PVC Granules Compound Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 TRANSPARENT PVC GRANULES COMPOUND MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Transparent PVC Granules Compound Product Life Cycle
- 3.3 Global Transparent PVC Granules Compound Sales by Manufacturers (2020-2025)
- 3.4 Global Transparent PVC Granules Compound Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Transparent PVC Granules Compound Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Transparent PVC Granules Compound Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Transparent PVC Granules Compound Market Competitive Situation and Trends

- 3.8.1 Transparent PVC Granules Compound Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Transparent PVC Granules Compound Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

#### **4 TRANSPARENT PVC GRANULES COMPOUND INDUSTRY CHAIN ANALYSIS**

- 4.1 Transparent PVC Granules Compound Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

#### **5 THE DEVELOPMENT AND DYNAMICS OF TRANSPARENT PVC GRANULES COMPOUND MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Transparent PVC Granules Compound Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Transparent PVC Granules Compound Market
- 5.7 ESG Ratings of Leading Companies

#### **6 TRANSPARENT PVC GRANULES COMPOUND MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Transparent PVC Granules Compound Sales Market Share by Type (2020-2025)

6.3 Global Transparent PVC Granules Compound Market Size by Type (2020-2025)

6.4 Global Transparent PVC Granules Compound Price by Type (2020-2025)

## **7 TRANSPARENT PVC GRANULES COMPOUND MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Transparent PVC Granules Compound Market Sales by Application (2020-2025)

7.3 Global Transparent PVC Granules Compound Market Size (M USD) by Application (2020-2025)

7.4 Global Transparent PVC Granules Compound Sales Growth Rate by Application (2020-2025)

## **8 TRANSPARENT PVC GRANULES COMPOUND MARKET SALES BY REGION**

8.1 Global Transparent PVC Granules Compound Sales by Region

8.1.1 Global Transparent PVC Granules Compound Sales by Region

8.1.2 Global Transparent PVC Granules Compound Sales Market Share by Region

8.2 Global Transparent PVC Granules Compound Market Size by Region

8.2.1 Global Transparent PVC Granules Compound Market Size by Region

8.2.2 Global Transparent PVC Granules Compound Market Size by Region

8.3 North America

8.3.1 North America Transparent PVC Granules Compound Sales by Country

8.3.2 North America Transparent PVC Granules Compound Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Transparent PVC Granules Compound Sales by Country

8.4.2 Europe Transparent PVC Granules Compound Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Transparent PVC Granules Compound Sales by Region
- 8.5.2 Asia Pacific Transparent PVC Granules Compound Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Transparent PVC Granules Compound Sales by Country
  - 8.6.2 South America Transparent PVC Granules Compound Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Transparent PVC Granules Compound Sales by Region
  - 8.7.2 Middle East and Africa Transparent PVC Granules Compound Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 TRANSPARENT PVC GRANULES COMPOUND MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Transparent PVC Granules Compound by Region(2020-2025)
- 9.2 Global Transparent PVC Granules Compound Revenue Market Share by Region (2020-2025)
- 9.3 Global Transparent PVC Granules Compound Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Transparent PVC Granules Compound Production
  - 9.4.1 North America Transparent PVC Granules Compound Production Growth Rate (2020-2025)
  - 9.4.2 North America Transparent PVC Granules Compound Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Transparent PVC Granules Compound Production
  - 9.5.1 Europe Transparent PVC Granules Compound Production Growth Rate (2020-2025)

9.5.2 Europe Transparent PVC Granules Compound Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Transparent PVC Granules Compound Production (2020-2025)

9.6.1 Japan Transparent PVC Granules Compound Production Growth Rate (2020-2025)

9.6.2 Japan Transparent PVC Granules Compound Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Transparent PVC Granules Compound Production (2020-2025)

9.7.1 China Transparent PVC Granules Compound Production Growth Rate (2020-2025)

9.7.2 China Transparent PVC Granules Compound Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 VKS Plastic Compound

10.1.1 VKS Plastic Compound Basic Information

10.1.2 VKS Plastic Compound Transparent PVC Granules Compound Product Overview

10.1.3 VKS Plastic Compound Transparent PVC Granules Compound Product Market Performance

10.1.4 VKS Plastic Compound Business Overview

10.1.5 VKS Plastic Compound SWOT Analysis

10.1.6 VKS Plastic Compound Recent Developments

10.2 Benvic Group

10.2.1 Benvic Group Basic Information

10.2.2 Benvic Group Transparent PVC Granules Compound Product Overview

10.2.3 Benvic Group Transparent PVC Granules Compound Product Market Performance

10.2.4 Benvic Group Business Overview

10.2.5 Benvic Group SWOT Analysis

10.2.6 Benvic Group Recent Developments

10.3 SSB Polymers and SSB Enterprises

10.3.1 SSB Polymers and SSB Enterprises Basic Information

10.3.2 SSB Polymers and SSB Enterprises Transparent PVC Granules Compound Product Overview

10.3.3 SSB Polymers and SSB Enterprises Transparent PVC Granules Compound Product Market Performance

10.3.4 SSB Polymers and SSB Enterprises Business Overview

- 10.3.5 SSB Polymers and SSB Enterprises SWOT Analysis
- 10.3.6 SSB Polymers and SSB Enterprises Recent Developments
- 10.4 Westlake
  - 10.4.1 Westlake Basic Information
  - 10.4.2 Westlake Transparent PVC Granules Compound Product Overview
  - 10.4.3 Westlake Transparent PVC Granules Compound Product Market Performance
  - 10.4.4 Westlake Business Overview
  - 10.4.5 Westlake Recent Developments
- 10.5 RecycleBlu
  - 10.5.1 RecycleBlu Basic Information
  - 10.5.2 RecycleBlu Transparent PVC Granules Compound Product Overview
  - 10.5.3 RecycleBlu Transparent PVC Granules Compound Product Market Performance
  - 10.5.4 RecycleBlu Business Overview
  - 10.5.5 RecycleBlu Recent Developments
- 10.6 Polytech Middle East
  - 10.6.1 Polytech Middle East Basic Information
  - 10.6.2 Polytech Middle East Transparent PVC Granules Compound Product Overview
  - 10.6.3 Polytech Middle East Transparent PVC Granules Compound Product Market Performance
  - 10.6.4 Polytech Middle East Business Overview
  - 10.6.5 Polytech Middle East Recent Developments
- 10.7 Dhingra Polymers
  - 10.7.1 Dhingra Polymers Basic Information
  - 10.7.2 Dhingra Polymers Transparent PVC Granules Compound Product Overview
  - 10.7.3 Dhingra Polymers Transparent PVC Granules Compound Product Market Performance
  - 10.7.4 Dhingra Polymers Business Overview
  - 10.7.5 Dhingra Polymers Recent Developments
- 10.8 Petrola
  - 10.8.1 Petrola Basic Information
  - 10.8.2 Petrola Transparent PVC Granules Compound Product Overview
  - 10.8.3 Petrola Transparent PVC Granules Compound Product Market Performance
  - 10.8.4 Petrola Business Overview
  - 10.8.5 Petrola Recent Developments
- 10.9 PlasticKar
  - 10.9.1 PlasticKar Basic Information
  - 10.9.2 PlasticKar Transparent PVC Granules Compound Product Overview
  - 10.9.3 PlasticKar Transparent PVC Granules Compound Product Market Performance

- 10.9.4 PlasticKar Business Overview
- 10.9.5 PlasticKar Recent Developments
- 10.10 TeraPlast
  - 10.10.1 TeraPlast Basic Information
  - 10.10.2 TeraPlast Transparent PVC Granules Compound Product Overview
  - 10.10.3 TeraPlast Transparent PVC Granules Compound Product Market Performance
  - 10.10.4 TeraPlast Business Overview
  - 10.10.5 TeraPlast Recent Developments
- 10.11 Ekmen Plastik
  - 10.11.1 Ekmen Plastik Basic Information
  - 10.11.2 Ekmen Plastik Transparent PVC Granules Compound Product Overview
  - 10.11.3 Ekmen Plastik Transparent PVC Granules Compound Product Market Performance
  - 10.11.4 Ekmen Plastik Business Overview
  - 10.11.5 Ekmen Plastik Recent Developments
- 10.12 Tan Kau?uk
  - 10.12.1 Tan Kau?uk Basic Information
  - 10.12.2 Tan Kau?uk Transparent PVC Granules Compound Product Overview
  - 10.12.3 Tan Kau?uk Transparent PVC Granules Compound Product Market Performance
  - 10.12.4 Tan Kau?uk Business Overview
  - 10.12.5 Tan Kau?uk Recent Developments
- 10.13 Zambond Group
  - 10.13.1 Zambond Group Basic Information
  - 10.13.2 Zambond Group Transparent PVC Granules Compound Product Overview
  - 10.13.3 Zambond Group Transparent PVC Granules Compound Product Market Performance
  - 10.13.4 Zambond Group Business Overview
  - 10.13.5 Zambond Group Recent Developments
- 10.14 NAN YA PLASTICS
  - 10.14.1 NAN YA PLASTICS Basic Information
  - 10.14.2 NAN YA PLASTICS Transparent PVC Granules Compound Product Overview
  - 10.14.3 NAN YA PLASTICS Transparent PVC Granules Compound Product Market Performance
  - 10.14.4 NAN YA PLASTICS Business Overview
  - 10.14.5 NAN YA PLASTICS Recent Developments
- 10.15 ZEON KASEI
  - 10.15.1 ZEON KASEI Basic Information

10.15.2 ZEON KASEI Transparent PVC Granules Compound Product Overview

10.15.3 ZEON KASEI Transparent PVC Granules Compound Product Market

Performance

10.15.4 ZEON KASEI Business Overview

10.15.5 ZEON KASEI Recent Developments

10.16 Flychem Plastic

10.16.1 Flychem Plastic Basic Information

10.16.2 Flychem Plastic Transparent PVC Granules Compound Product Overview

10.16.3 Flychem Plastic Transparent PVC Granules Compound Product Market

Performance

10.16.4 Flychem Plastic Business Overview

10.16.5 Flychem Plastic Recent Developments

10.17 Jiahong

10.17.1 Jiahong Basic Information

10.17.2 Jiahong Transparent PVC Granules Compound Product Overview

10.17.3 Jiahong Transparent PVC Granules Compound Product Market Performance

10.17.4 Jiahong Business Overview

10.17.5 Jiahong Recent Developments

10.18 Jinlida

10.18.1 Jinlida Basic Information

10.18.2 Jinlida Transparent PVC Granules Compound Product Overview

10.18.3 Jinlida Transparent PVC Granules Compound Product Market Performance

10.18.4 Jinlida Business Overview

10.18.5 Jinlida Recent Developments

10.19 Cheerget Plastic Industrial

10.19.1 Cheerget Plastic Industrial Basic Information

10.19.2 Cheerget Plastic Industrial Transparent PVC Granules Compound Product Overview

10.19.3 Cheerget Plastic Industrial Transparent PVC Granules Compound Product Market Performance

10.19.4 Cheerget Plastic Industrial Business Overview

10.19.5 Cheerget Plastic Industrial Recent Developments

## **11 TRANSPARENT PVC GRANULES COMPOUND MARKET FORECAST BY REGION**

11.1 Global Transparent PVC Granules Compound Market Size Forecast

11.2 Global Transparent PVC Granules Compound Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Transparent PVC Granules Compound Market Size Forecast by Country

11.2.3 Asia Pacific Transparent PVC Granules Compound Market Size Forecast by Region

11.2.4 South America Transparent PVC Granules Compound Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Transparent PVC Granules Compound by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Transparent PVC Granules Compound Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Transparent PVC Granules Compound by Type (2026-2035)

12.1.2 Global Transparent PVC Granules Compound Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Transparent PVC Granules Compound by Type (2026-2035)

12.2 Global Transparent PVC Granules Compound Market Forecast by Application (2026-2035)

12.2.1 Global Transparent PVC Granules Compound Sales (K MT) Forecast by Application

12.2.2 Global Transparent PVC Granules Compound Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Transparent PVC Granules Compound Market Size by Type (M USD)

Table 4. Global Transparent PVC Granules Compound Market Size by Application

Table 5. Transparent PVC Granules Compound Market Size Comparison by Region (M USD)

Table 6. Global Transparent PVC Granules Compound Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Transparent PVC Granules Compound Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Transparent PVC Granules Compound Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Transparent PVC Granules Compound Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Transparent PVC Granules Compound as of 2025)

Table 11. Global Market Transparent PVC Granules Compound Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Transparent PVC Granules Compound Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Transparent PVC Granules Compound Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Transparent PVC Granules Compound Sales by Type (K MT)

- Table 27. Global Transparent PVC Granules Compound Market Size by Type (M USD)
- Table 28. Global Transparent PVC Granules Compound Sales (K MT) by Type (2020-2025)
- Table 29. Global Transparent PVC Granules Compound Sales Market Share by Type (2020-2025)
- Table 30. Global Transparent PVC Granules Compound Market Size (M USD) by Type (2020-2025)
- Table 31. Global Transparent PVC Granules Compound Market Share by Type (2020-2025)
- Table 32. Global Transparent PVC Granules Compound Price (USD/KG) by Type (2020-2025)
- Table 33. Global Transparent PVC Granules Compound Sales (K MT) by Application
- Table 34. Global Transparent PVC Granules Compound Market Size by Application
- Table 35. Global Transparent PVC Granules Compound Sales by Application (2020-2025) & (K MT)
- Table 36. Global Transparent PVC Granules Compound Sales Market Share by Application (2020-2025)
- Table 37. Global Transparent PVC Granules Compound Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Transparent PVC Granules Compound Market Share by Application (2020-2025)
- Table 39. Global Transparent PVC Granules Compound Sales Growth Rate by Application (2020-2025)
- Table 40. Global Transparent PVC Granules Compound Sales by Region (2020-2025) & (K MT)
- Table 41. Global Transparent PVC Granules Compound Sales Market Share by Region (2020-2025)
- Table 42. Global Transparent PVC Granules Compound Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Transparent PVC Granules Compound Market Size by Region (2020-2025)
- Table 44. North America Transparent PVC Granules Compound Sales by Country (2020-2025) & (K MT)
- Table 45. North America Transparent PVC Granules Compound Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Transparent PVC Granules Compound Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Transparent PVC Granules Compound Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Transparent PVC Granules Compound Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Transparent PVC Granules Compound Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Transparent PVC Granules Compound Sales by Country (2020-2025) & (K MT)
- Table 51. South America Transparent PVC Granules Compound Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Transparent PVC Granules Compound Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Transparent PVC Granules Compound Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Transparent PVC Granules Compound Production (K MT) by Region(2020-2025)
- Table 55. Global Transparent PVC Granules Compound Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Transparent PVC Granules Compound Revenue Market Share by Region (2020-2025)
- Table 57. Global Transparent PVC Granules Compound Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Transparent PVC Granules Compound Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Transparent PVC Granules Compound Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Transparent PVC Granules Compound Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Transparent PVC Granules Compound Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. VKS Plastic Compound Basic Information
- Table 63. VKS Plastic Compound Transparent PVC Granules Compound Product Overview
- Table 64. VKS Plastic Compound Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. VKS Plastic Compound Business Overview
- Table 66. VKS Plastic Compound SWOT Analysis
- Table 67. VKS Plastic Compound Recent Developments
- Table 68. Benvic Group Basic Information
- Table 69. Benvic Group Transparent PVC Granules Compound Product Overview
- Table 70. Benvic Group Transparent PVC Granules Compound Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Benvic Group Business Overview

Table 72. Benvic Group SWOT Analysis

Table 73. Benvic Group Recent Developments

Table 74. SSB Polymers and SSB Enterprises Basic Information

Table 75. SSB Polymers and SSB Enterprises Transparent PVC Granules Compound Product Overview

Table 76. SSB Polymers and SSB Enterprises Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. SSB Polymers and SSB Enterprises Business Overview

Table 78. SSB Polymers and SSB Enterprises SWOT Analysis

Table 79. SSB Polymers and SSB Enterprises Recent Developments

Table 80. Westlake Basic Information

Table 81. Westlake Transparent PVC Granules Compound Product Overview

Table 82. Westlake Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Westlake Business Overview

Table 84. Westlake Recent Developments

Table 85. RecycleBlu Basic Information

Table 86. RecycleBlu Transparent PVC Granules Compound Product Overview

Table 87. RecycleBlu Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. RecycleBlu Business Overview

Table 89. RecycleBlu Recent Developments

Table 90. Polytech Middle East Basic Information

Table 91. Polytech Middle East Transparent PVC Granules Compound Product Overview

Table 92. Polytech Middle East Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Polytech Middle East Business Overview

Table 94. Polytech Middle East Recent Developments

Table 95. Dhingra Polymers Basic Information

Table 96. Dhingra Polymers Transparent PVC Granules Compound Product Overview

Table 97. Dhingra Polymers Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Dhingra Polymers Business Overview

Table 99. Dhingra Polymers Recent Developments

Table 100. Petrola Basic Information

Table 101. Petrola Transparent PVC Granules Compound Product Overview

Table 102. Petrola Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Petrola Business Overview

Table 104. Petrola Recent Developments

Table 105. PlasticKar Basic Information

Table 106. PlasticKar Transparent PVC Granules Compound Product Overview

Table 107. PlasticKar Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. PlasticKar Business Overview

Table 109. PlasticKar Recent Developments

Table 110. TeraPlast Basic Information

Table 111. TeraPlast Transparent PVC Granules Compound Product Overview

Table 112. TeraPlast Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. TeraPlast Business Overview

Table 114. TeraPlast Recent Developments

Table 115. Ekmen Plastik Basic Information

Table 116. Ekmen Plastik Transparent PVC Granules Compound Product Overview

Table 117. Ekmen Plastik Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Ekmen Plastik Business Overview

Table 119. Ekmen Plastik Recent Developments

Table 120. Tan Kau?uk Basic Information

Table 121. Tan Kau?uk Transparent PVC Granules Compound Product Overview

Table 122. Tan Kau?uk Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Tan Kau?uk Business Overview

Table 124. Tan Kau?uk Recent Developments

Table 125. Zambond Group Basic Information

Table 126. Zambond Group Transparent PVC Granules Compound Product Overview

Table 127. Zambond Group Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Zambond Group Business Overview

Table 129. Zambond Group Recent Developments

Table 130. NAN YA PLASTICS Basic Information

Table 131. NAN YA PLASTICS Transparent PVC Granules Compound Product Overview

Table 132. NAN YA PLASTICS Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 133. NAN YA PLASTICS Business Overview
- Table 134. NAN YA PLASTICS Recent Developments
- Table 135. ZEON KASEI Basic Information
- Table 136. ZEON KASEI Transparent PVC Granules Compound Product Overview
- Table 137. ZEON KASEI Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. ZEON KASEI Business Overview
- Table 139. ZEON KASEI Recent Developments
- Table 140. Flychem Plastic Basic Information
- Table 141. Flychem Plastic Transparent PVC Granules Compound Product Overview
- Table 142. Flychem Plastic Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Flychem Plastic Business Overview
- Table 144. Flychem Plastic Recent Developments
- Table 145. Jiahong Basic Information
- Table 146. Jiahong Transparent PVC Granules Compound Product Overview
- Table 147. Jiahong Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Jiahong Business Overview
- Table 149. Jiahong Recent Developments
- Table 150. Jinlida Basic Information
- Table 151. Jinlida Transparent PVC Granules Compound Product Overview
- Table 152. Jinlida Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Jinlida Business Overview
- Table 154. Jinlida Recent Developments
- Table 155. Cheerget Plastic Industrial Basic Information
- Table 156. Cheerget Plastic Industrial Transparent PVC Granules Compound Product Overview
- Table 157. Cheerget Plastic Industrial Transparent PVC Granules Compound Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Cheerget Plastic Industrial Business Overview
- Table 159. Cheerget Plastic Industrial Recent Developments
- Table 160. Global Transparent PVC Granules Compound Sales Forecast by Region (2026-2035) & (K MT)
- Table 161. Global Transparent PVC Granules Compound Market Size Forecast by Region (2026-2035) & (M USD)
- Table 162. North America Transparent PVC Granules Compound Sales Forecast by Country (2026-2035) & (K MT)

Table 163. North America Transparent PVC Granules Compound Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Europe Transparent PVC Granules Compound Sales Forecast by Country (2026-2035) & (K MT)

Table 165. Europe Transparent PVC Granules Compound Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Asia Pacific Transparent PVC Granules Compound Sales Forecast by Region (2026-2035) & (K MT)

Table 167. Asia Pacific Transparent PVC Granules Compound Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America Transparent PVC Granules Compound Sales Forecast by Country (2026-2035) & (K MT)

Table 169. South America Transparent PVC Granules Compound Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa Transparent PVC Granules Compound Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa Transparent PVC Granules Compound Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Transparent PVC Granules Compound Sales Forecast by Type (2026-2035) & (K MT)

Table 173. Global Transparent PVC Granules Compound Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Transparent PVC Granules Compound Price Forecast by Type (2026-2035) & (USD/KG)

Table 175. Global Transparent PVC Granules Compound Sales (K MT) Forecast by Application (2026-2035)

Table 176. Global Transparent PVC Granules Compound Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Transparent PVC Granules Compound
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Transparent PVC Granules Compound Market Size (M USD), 2025-2035
- Figure 5. Global Transparent PVC Granules Compound Market Size (M USD) (2020-2035)
- Figure 6. Global Transparent PVC Granules Compound Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Transparent PVC Granules Compound Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Transparent PVC Granules Compound Product Life Cycle
- Figure 13. Transparent PVC Granules Compound Sales Share by Manufacturers in 2025
- Figure 14. Global Transparent PVC Granules Compound Revenue Share by Manufacturers in 2025
- Figure 15. Transparent PVC Granules Compound Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Transparent PVC Granules Compound Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Transparent PVC Granules Compound Revenue in 2025
- Figure 18. Industry Chain Map of Transparent PVC Granules Compound
- Figure 19. Global Transparent PVC Granules Compound Market PEST Analysis
- Figure 20. Global Transparent PVC Granules Compound Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Transparent PVC Granules Compound Market Share by Type
- Figure 27. Sales Market Share of Transparent PVC Granules Compound by Type

(2020-2025)

Figure 28. Sales Market Share of Transparent PVC Granules Compound by Type in 2025

Figure 29. Market Share of Transparent PVC Granules Compound by Type (2020-2025)

Figure 30. Market Share of Transparent PVC Granules Compound by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Transparent PVC Granules Compound Market Share by Application

Figure 33. Global Transparent PVC Granules Compound Sales Market Share by Application (2020-2025)

Figure 34. Global Transparent PVC Granules Compound Sales Market Share by Application in 2025

Figure 35. Global Transparent PVC Granules Compound Market Share by Application (2020-2025)

Figure 36. Global Transparent PVC Granules Compound Market Share by Application in 2025

Figure 37. Global Transparent PVC Granules Compound Sales Growth Rate by Application (2020-2025)

Figure 38. Global Transparent PVC Granules Compound Sales Market Share by Region (2020-2025)

Figure 39. Global Transparent PVC Granules Compound Market Size by Region (2020-2025)

Figure 40. North America Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Transparent PVC Granules Compound Sales Market Share by Country in 2024

Figure 43. North America Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Transparent PVC Granules Compound Market Size by Country in 2024

Figure 45. U.S. Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Transparent PVC Granules Compound Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Transparent PVC Granules Compound Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Transparent PVC Granules Compound Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Transparent PVC Granules Compound Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Transparent PVC Granules Compound Sales Market Share by Country in 2024

Figure 53. Europe Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Transparent PVC Granules Compound Market Size by Country in 2024

Figure 55. Germany Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Transparent PVC Granules Compound Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Transparent PVC Granules Compound Sales Market Share by Region in 2024

Figure 67. Asia Pacific Transparent PVC Granules Compound Market Size by Region in 2024

Figure 68. China Transparent PVC Granules Compound Sales and Growth Rate

(2020-2025) & (K MT)

Figure 69. China Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Transparent PVC Granules Compound Sales and Growth Rate (K MT)

Figure 79. South America Transparent PVC Granules Compound Sales Market Share by Country in 2024

Figure 80. South America Transparent PVC Granules Compound Market Size and Growth Rate (M USD)

Figure 81. South America Transparent PVC Granules Compound Market Size by Country in 2024

Figure 82. Brazil Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Transparent PVC Granules Compound Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Transparent PVC Granules Compound Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Transparent PVC Granules Compound Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Transparent PVC Granules Compound Market Size by Region in 2024

Figure 92. Saudi Arabia Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Transparent PVC Granules Compound Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Transparent PVC Granules Compound Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Transparent PVC Granules Compound Production Market Share by Region (2020-2025)

Figure 103. North America Transparent PVC Granules Compound Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Transparent PVC Granules Compound Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Transparent PVC Granules Compound Production (K MT) Growth Rate (2020-2025)

Figure 106. China Transparent PVC Granules Compound Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Transparent PVC Granules Compound Sales Forecast by Volume

(2020-2035) & (K MT)

Figure 108. Global Transparent PVC Granules Compound Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Transparent PVC Granules Compound Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Transparent PVC Granules Compound Market Share Forecast by Type (2026-2035)

Figure 111. Global Transparent PVC Granules Compound Sales Forecast by Application (2026-2035)

Figure 112. Global Transparent PVC Granules Compound Market Share Forecast by Application (2026-2035)

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