

Global Tough Epoxy Structural Adhesives Market Research Report 2026(Status and Outlook)

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Abstracts

Tough epoxy structural adhesive is a high-performance adhesive material designed for applications requiring high strength and toughness. It is widely used in aerospace, automotive manufacturing, building reinforcement and the electronics industry. This adhesive combines the excellent mechanical strength of epoxy resin with the flexibility brought by special modified ingredients, and can provide reliable bonding performance when subjected to impact, vibration and other dynamic loads. It can not only form a strong connection between a variety of substrates such as metals, composites, plastics and concrete, but also effectively absorb and disperse stress, reducing internal stress concentration caused by differences in thermal expansion coefficients.

The global Tough Epoxy Structural Adhesives market size was estimated at USD 3252.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Tough Epoxy Structural Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Tough

Epoxy Structural Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Tough Epoxy Structural Adhesives market.

Global Tough Epoxy Structural Adhesives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
Henkel
Huntsman International
Master Bond
NIKKA SEIKO
Permabond
ITW Performance Polymers (Devcon)
Dow Corning
Sika Group
H.B. Fuller
Kisling AG
Pelnox
Bostik

Drei Bond
Parker
Jowat Adhesives
WEICON
Shanghai Hansi Industries
Dongguan Jiadi New Materials
Nanjing Abnen Sealing Technology
Jiangxi Hongte Insulation Materials
Hunan Magpow Adhesive Group
Shenzhen Jinhua Electronic Material

Market Segmentation (by Type)

One-component
Two-component

Market Segmentation (by Application)

Automotive
Electronics
Construction
Aerospace
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Tough Epoxy Structural Adhesives Market
Overview of the regional outlook of the Tough Epoxy Structural Adhesives Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Tough Epoxy Structural Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Tough Epoxy Structural Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Tough Epoxy Structural Adhesives
- 1.2 Key Market Segments
 - 1.2.1 Tough Epoxy Structural Adhesives Segment by Type
 - 1.2.2 Tough Epoxy Structural Adhesives Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 TOUGH EPOXY STRUCTURAL ADHESIVES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Tough Epoxy Structural Adhesives Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Tough Epoxy Structural Adhesives Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 TOUGH EPOXY STRUCTURAL ADHESIVES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Tough Epoxy Structural Adhesives Product Life Cycle
- 3.3 Global Tough Epoxy Structural Adhesives Sales by Manufacturers (2020-2025)
- 3.4 Global Tough Epoxy Structural Adhesives Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Tough Epoxy Structural Adhesives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Tough Epoxy Structural Adhesives Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Tough Epoxy Structural Adhesives Market Competitive Situation and Trends

- 3.8.1 Tough Epoxy Structural Adhesives Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Tough Epoxy Structural Adhesives Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 TOUGH EPOXY STRUCTURAL ADHESIVES INDUSTRY CHAIN ANALYSIS

- 4.1 Tough Epoxy Structural Adhesives Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TOUGH EPOXY STRUCTURAL ADHESIVES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Tough Epoxy Structural Adhesives Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Tough Epoxy Structural Adhesives Market
- 5.7 ESG Ratings of Leading Companies

6 TOUGH EPOXY STRUCTURAL ADHESIVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Tough Epoxy Structural Adhesives Sales Market Share by Type (2020-2025)

6.3 Global Tough Epoxy Structural Adhesives Market Size by Type (2020-2025)

6.4 Global Tough Epoxy Structural Adhesives Price by Type (2020-2025)

7 TOUGH EPOXY STRUCTURAL ADHESIVES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Tough Epoxy Structural Adhesives Market Sales by Application (2020-2025)

7.3 Global Tough Epoxy Structural Adhesives Market Size (M USD) by Application (2020-2025)

7.4 Global Tough Epoxy Structural Adhesives Sales Growth Rate by Application (2020-2025)

8 TOUGH EPOXY STRUCTURAL ADHESIVES MARKET SALES BY REGION

8.1 Global Tough Epoxy Structural Adhesives Sales by Region

8.1.1 Global Tough Epoxy Structural Adhesives Sales by Region

8.1.2 Global Tough Epoxy Structural Adhesives Sales Market Share by Region

8.2 Global Tough Epoxy Structural Adhesives Market Size by Region

8.2.1 Global Tough Epoxy Structural Adhesives Market Size by Region

8.2.2 Global Tough Epoxy Structural Adhesives Market Size by Region

8.3 North America

8.3.1 North America Tough Epoxy Structural Adhesives Sales by Country

8.3.2 North America Tough Epoxy Structural Adhesives Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Tough Epoxy Structural Adhesives Sales by Country

8.4.2 Europe Tough Epoxy Structural Adhesives Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Tough Epoxy Structural Adhesives Sales by Region

8.5.2 Asia Pacific Tough Epoxy Structural Adhesives Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Tough Epoxy Structural Adhesives Sales by Country
 - 8.6.2 South America Tough Epoxy Structural Adhesives Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Tough Epoxy Structural Adhesives Sales by Region
 - 8.7.2 Middle East and Africa Tough Epoxy Structural Adhesives Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 TOUGH EPOXY STRUCTURAL ADHESIVES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Tough Epoxy Structural Adhesives by Region(2020-2025)
- 9.2 Global Tough Epoxy Structural Adhesives Revenue Market Share by Region (2020-2025)
- 9.3 Global Tough Epoxy Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Tough Epoxy Structural Adhesives Production
 - 9.4.1 North America Tough Epoxy Structural Adhesives Production Growth Rate (2020-2025)
 - 9.4.2 North America Tough Epoxy Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Tough Epoxy Structural Adhesives Production
 - 9.5.1 Europe Tough Epoxy Structural Adhesives Production Growth Rate (2020-2025)
 - 9.5.2 Europe Tough Epoxy Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Tough Epoxy Structural Adhesives Production (2020-2025)
 - 9.6.1 Japan Tough Epoxy Structural Adhesives Production Growth Rate (2020-2025)
 - 9.6.2 Japan Tough Epoxy Structural Adhesives Production, Revenue, Price and Gross

Margin (2020-2025)

9.7 China Tough Epoxy Structural Adhesives Production (2020-2025)

9.7.1 China Tough Epoxy Structural Adhesives Production Growth Rate (2020-2025)

9.7.2 China Tough Epoxy Structural Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

10.1.1 3M Basic Information

10.1.2 3M Tough Epoxy Structural Adhesives Product Overview

10.1.3 3M Tough Epoxy Structural Adhesives Product Market Performance

10.1.4 3M Business Overview

10.1.5 3M SWOT Analysis

10.1.6 3M Recent Developments

10.2 Henkel

10.2.1 Henkel Basic Information

10.2.2 Henkel Tough Epoxy Structural Adhesives Product Overview

10.2.3 Henkel Tough Epoxy Structural Adhesives Product Market Performance

10.2.4 Henkel Business Overview

10.2.5 Henkel SWOT Analysis

10.2.6 Henkel Recent Developments

10.3 Huntsman International

10.3.1 Huntsman International Basic Information

10.3.2 Huntsman International Tough Epoxy Structural Adhesives Product Overview

10.3.3 Huntsman International Tough Epoxy Structural Adhesives Product Market Performance

10.3.4 Huntsman International Business Overview

10.3.5 Huntsman International SWOT Analysis

10.3.6 Huntsman International Recent Developments

10.4 Master Bond

10.4.1 Master Bond Basic Information

10.4.2 Master Bond Tough Epoxy Structural Adhesives Product Overview

10.4.3 Master Bond Tough Epoxy Structural Adhesives Product Market Performance

10.4.4 Master Bond Business Overview

10.4.5 Master Bond Recent Developments

10.5 NIKKA SEIKO

10.5.1 NIKKA SEIKO Basic Information

10.5.2 NIKKA SEIKO Tough Epoxy Structural Adhesives Product Overview

- 10.5.3 NIKKA SEIKO Tough Epoxy Structural Adhesives Product Market Performance
- 10.5.4 NIKKA SEIKO Business Overview
- 10.5.5 NIKKA SEIKO Recent Developments
- 10.6 Permabond
 - 10.6.1 Permabond Basic Information
 - 10.6.2 Permabond Tough Epoxy Structural Adhesives Product Overview
 - 10.6.3 Permabond Tough Epoxy Structural Adhesives Product Market Performance
 - 10.6.4 Permabond Business Overview
 - 10.6.5 Permabond Recent Developments
- 10.7 ITW Performance Polymers (Devcon)
 - 10.7.1 ITW Performance Polymers (Devcon) Basic Information
 - 10.7.2 ITW Performance Polymers (Devcon) Tough Epoxy Structural Adhesives Product Overview
 - 10.7.3 ITW Performance Polymers (Devcon) Tough Epoxy Structural Adhesives Product Market Performance
 - 10.7.4 ITW Performance Polymers (Devcon) Business Overview
 - 10.7.5 ITW Performance Polymers (Devcon) Recent Developments
- 10.8 Dow Corning
 - 10.8.1 Dow Corning Basic Information
 - 10.8.2 Dow Corning Tough Epoxy Structural Adhesives Product Overview
 - 10.8.3 Dow Corning Tough Epoxy Structural Adhesives Product Market Performance
 - 10.8.4 Dow Corning Business Overview
 - 10.8.5 Dow Corning Recent Developments
- 10.9 Sika Group
 - 10.9.1 Sika Group Basic Information
 - 10.9.2 Sika Group Tough Epoxy Structural Adhesives Product Overview
 - 10.9.3 Sika Group Tough Epoxy Structural Adhesives Product Market Performance
 - 10.9.4 Sika Group Business Overview
 - 10.9.5 Sika Group Recent Developments
- 10.10 H.B. Fuller
 - 10.10.1 H.B. Fuller Basic Information
 - 10.10.2 H.B. Fuller Tough Epoxy Structural Adhesives Product Overview
 - 10.10.3 H.B. Fuller Tough Epoxy Structural Adhesives Product Market Performance
 - 10.10.4 H.B. Fuller Business Overview
 - 10.10.5 H.B. Fuller Recent Developments
- 10.11 Kisling AG
 - 10.11.1 Kisling AG Basic Information
 - 10.11.2 Kisling AG Tough Epoxy Structural Adhesives Product Overview
 - 10.11.3 Kisling AG Tough Epoxy Structural Adhesives Product Market Performance

- 10.11.4 Kisling AG Business Overview
- 10.11.5 Kisling AG Recent Developments
- 10.12 Pelnox
 - 10.12.1 Pelnox Basic Information
 - 10.12.2 Pelnox Tough Epoxy Structural Adhesives Product Overview
 - 10.12.3 Pelnox Tough Epoxy Structural Adhesives Product Market Performance
 - 10.12.4 Pelnox Business Overview
 - 10.12.5 Pelnox Recent Developments
- 10.13 Bostik
 - 10.13.1 Bostik Basic Information
 - 10.13.2 Bostik Tough Epoxy Structural Adhesives Product Overview
 - 10.13.3 Bostik Tough Epoxy Structural Adhesives Product Market Performance
 - 10.13.4 Bostik Business Overview
 - 10.13.5 Bostik Recent Developments
- 10.14 Drei Bond
 - 10.14.1 Drei Bond Basic Information
 - 10.14.2 Drei Bond Tough Epoxy Structural Adhesives Product Overview
 - 10.14.3 Drei Bond Tough Epoxy Structural Adhesives Product Market Performance
 - 10.14.4 Drei Bond Business Overview
 - 10.14.5 Drei Bond Recent Developments
- 10.15 Parker
 - 10.15.1 Parker Basic Information
 - 10.15.2 Parker Tough Epoxy Structural Adhesives Product Overview
 - 10.15.3 Parker Tough Epoxy Structural Adhesives Product Market Performance
 - 10.15.4 Parker Business Overview
 - 10.15.5 Parker Recent Developments
- 10.16 Jowat Adhesives
 - 10.16.1 Jowat Adhesives Basic Information
 - 10.16.2 Jowat Adhesives Tough Epoxy Structural Adhesives Product Overview
 - 10.16.3 Jowat Adhesives Tough Epoxy Structural Adhesives Product Market Performance
 - 10.16.4 Jowat Adhesives Business Overview
 - 10.16.5 Jowat Adhesives Recent Developments
- 10.17 WEICON
 - 10.17.1 WEICON Basic Information
 - 10.17.2 WEICON Tough Epoxy Structural Adhesives Product Overview
 - 10.17.3 WEICON Tough Epoxy Structural Adhesives Product Market Performance
 - 10.17.4 WEICON Business Overview
 - 10.17.5 WEICON Recent Developments

10.18 Shanghai Hansi Industries

10.18.1 Shanghai Hansi Industries Basic Information

10.18.2 Shanghai Hansi Industries Tough Epoxy Structural Adhesives Product Overview

10.18.3 Shanghai Hansi Industries Tough Epoxy Structural Adhesives Product Market Performance

10.18.4 Shanghai Hansi Industries Business Overview

10.18.5 Shanghai Hansi Industries Recent Developments

10.19 Dongguan Jiadi New Materials

10.19.1 Dongguan Jiadi New Materials Basic Information

10.19.2 Dongguan Jiadi New Materials Tough Epoxy Structural Adhesives Product Overview

10.19.3 Dongguan Jiadi New Materials Tough Epoxy Structural Adhesives Product Market Performance

10.19.4 Dongguan Jiadi New Materials Business Overview

10.19.5 Dongguan Jiadi New Materials Recent Developments

10.20 Nanjing Abnen Sealing Technology

10.20.1 Nanjing Abnen Sealing Technology Basic Information

10.20.2 Nanjing Abnen Sealing Technology Tough Epoxy Structural Adhesives Product Overview

10.20.3 Nanjing Abnen Sealing Technology Tough Epoxy Structural Adhesives Product Market Performance

10.20.4 Nanjing Abnen Sealing Technology Business Overview

10.20.5 Nanjing Abnen Sealing Technology Recent Developments

10.21 Jiangxi Hongte Insulation Materials

10.21.1 Jiangxi Hongte Insulation Materials Basic Information

10.21.2 Jiangxi Hongte Insulation Materials Tough Epoxy Structural Adhesives Product Overview

10.21.3 Jiangxi Hongte Insulation Materials Tough Epoxy Structural Adhesives Product Market Performance

10.21.4 Jiangxi Hongte Insulation Materials Business Overview

10.21.5 Jiangxi Hongte Insulation Materials Recent Developments

10.22 Hunan Magpow Adhesive Group

10.22.1 Hunan Magpow Adhesive Group Basic Information

10.22.2 Hunan Magpow Adhesive Group Tough Epoxy Structural Adhesives Product Overview

10.22.3 Hunan Magpow Adhesive Group Tough Epoxy Structural Adhesives Product Market Performance

10.22.4 Hunan Magpow Adhesive Group Business Overview

- 10.22.5 Hunan Magpow Adhesive Group Recent Developments
- 10.23 Shenzhen Jinhua Electronic Material
 - 10.23.1 Shenzhen Jinhua Electronic Material Basic Information
 - 10.23.2 Shenzhen Jinhua Electronic Material Tough Epoxy Structural Adhesives Product Overview
 - 10.23.3 Shenzhen Jinhua Electronic Material Tough Epoxy Structural Adhesives Product Market Performance
 - 10.23.4 Shenzhen Jinhua Electronic Material Business Overview
 - 10.23.5 Shenzhen Jinhua Electronic Material Recent Developments

11 TOUGH EPOXY STRUCTURAL ADHESIVES MARKET FORECAST BY REGION

- 11.1 Global Tough Epoxy Structural Adhesives Market Size Forecast
- 11.2 Global Tough Epoxy Structural Adhesives Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Tough Epoxy Structural Adhesives Market Size Forecast by Country
 - 11.2.3 Asia Pacific Tough Epoxy Structural Adhesives Market Size Forecast by Region
 - 11.2.4 South America Tough Epoxy Structural Adhesives Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Tough Epoxy Structural Adhesives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Tough Epoxy Structural Adhesives Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Tough Epoxy Structural Adhesives by Type (2026-2035)
 - 12.1.2 Global Tough Epoxy Structural Adhesives Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Tough Epoxy Structural Adhesives by Type (2026-2035)
- 12.2 Global Tough Epoxy Structural Adhesives Market Forecast by Application (2026-2035)
 - 12.2.1 Global Tough Epoxy Structural Adhesives Sales (K MT) Forecast by Application
 - 12.2.2 Global Tough Epoxy Structural Adhesives Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Tough Epoxy Structural Adhesives Market Size by Type (M USD)

Table 4. Global Tough Epoxy Structural Adhesives Market Size by Application

Table 5. Tough Epoxy Structural Adhesives Market Size Comparison by Region (M USD)

Table 6. Global Tough Epoxy Structural Adhesives Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Tough Epoxy Structural Adhesives Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Tough Epoxy Structural Adhesives Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Tough Epoxy Structural Adhesives Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Tough Epoxy Structural Adhesives as of 2025)

Table 11. Global Market Tough Epoxy Structural Adhesives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Tough Epoxy Structural Adhesives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Tough Epoxy Structural Adhesives Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Tough Epoxy Structural Adhesives Sales by Type (K MT)

Table 27. Global Tough Epoxy Structural Adhesives Market Size by Type (M USD)

Table 28. Global Tough Epoxy Structural Adhesives Sales (K MT) by Type (2020-2025)

Table 29. Global Tough Epoxy Structural Adhesives Sales Market Share by Type (2020-2025)

Table 30. Global Tough Epoxy Structural Adhesives Market Size (M USD) by Type (2020-2025)

Table 31. Global Tough Epoxy Structural Adhesives Market Share by Type (2020-2025)

Table 32. Global Tough Epoxy Structural Adhesives Price (USD/KG) by Type (2020-2025)

Table 33. Global Tough Epoxy Structural Adhesives Sales (K MT) by Application

Table 34. Global Tough Epoxy Structural Adhesives Market Size by Application

Table 35. Global Tough Epoxy Structural Adhesives Sales by Application (2020-2025) & (K MT)

Table 36. Global Tough Epoxy Structural Adhesives Sales Market Share by Application (2020-2025)

Table 37. Global Tough Epoxy Structural Adhesives Market Size by Application (2020-2025) & (M USD)

Table 38. Global Tough Epoxy Structural Adhesives Market Share by Application (2020-2025)

Table 39. Global Tough Epoxy Structural Adhesives Sales Growth Rate by Application (2020-2025)

Table 40. Global Tough Epoxy Structural Adhesives Sales by Region (2020-2025) & (K MT)

Table 41. Global Tough Epoxy Structural Adhesives Sales Market Share by Region (2020-2025)

Table 42. Global Tough Epoxy Structural Adhesives Market Size by Region (2020-2025) & (M USD)

Table 43. Global Tough Epoxy Structural Adhesives Market Size by Region (2020-2025)

Table 44. North America Tough Epoxy Structural Adhesives Sales by Country (2020-2025) & (K MT)

Table 45. North America Tough Epoxy Structural Adhesives Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Tough Epoxy Structural Adhesives Sales by Country (2020-2025) & (K MT)

Table 47. Europe Tough Epoxy Structural Adhesives Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Tough Epoxy Structural Adhesives Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Tough Epoxy Structural Adhesives Market Size by Region (2020-2025) & (M USD)

Table 50. South America Tough Epoxy Structural Adhesives Sales by Country (2020-2025) & (K MT)

Table 51. South America Tough Epoxy Structural Adhesives Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Tough Epoxy Structural Adhesives Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Tough Epoxy Structural Adhesives Market Size by Region (2020-2025) & (M USD)

Table 54. Global Tough Epoxy Structural Adhesives Production (K MT) by Region(2020-2025)

Table 55. Global Tough Epoxy Structural Adhesives Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Tough Epoxy Structural Adhesives Revenue Market Share by Region (2020-2025)

Table 57. Global Tough Epoxy Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Tough Epoxy Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Tough Epoxy Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Tough Epoxy Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Tough Epoxy Structural Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Tough Epoxy Structural Adhesives Product Overview

Table 64. 3M Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. Henkel Basic Information

Table 69. Henkel Tough Epoxy Structural Adhesives Product Overview

Table 70. Henkel Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Henkel Business Overview

Table 72. Henkel SWOT Analysis

- Table 73. Henkel Recent Developments
- Table 74. Huntsman International Basic Information
- Table 75. Huntsman International Tough Epoxy Structural Adhesives Product Overview
- Table 76. Huntsman International Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Huntsman International Business Overview
- Table 78. Huntsman International SWOT Analysis
- Table 79. Huntsman International Recent Developments
- Table 80. Master Bond Basic Information
- Table 81. Master Bond Tough Epoxy Structural Adhesives Product Overview
- Table 82. Master Bond Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Master Bond Business Overview
- Table 84. Master Bond Recent Developments
- Table 85. NIKKA SEIKO Basic Information
- Table 86. NIKKA SEIKO Tough Epoxy Structural Adhesives Product Overview
- Table 87. NIKKA SEIKO Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. NIKKA SEIKO Business Overview
- Table 89. NIKKA SEIKO Recent Developments
- Table 90. Permabond Basic Information
- Table 91. Permabond Tough Epoxy Structural Adhesives Product Overview
- Table 92. Permabond Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Permabond Business Overview
- Table 94. Permabond Recent Developments
- Table 95. ITW Performance Polymers (Devcon) Basic Information
- Table 96. ITW Performance Polymers (Devcon) Tough Epoxy Structural Adhesives Product Overview
- Table 97. ITW Performance Polymers (Devcon) Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. ITW Performance Polymers (Devcon) Business Overview
- Table 99. ITW Performance Polymers (Devcon) Recent Developments
- Table 100. Dow Corning Basic Information
- Table 101. Dow Corning Tough Epoxy Structural Adhesives Product Overview
- Table 102. Dow Corning Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Dow Corning Business Overview
- Table 104. Dow Corning Recent Developments

- Table 105. Sika Group Basic Information
- Table 106. Sika Group Tough Epoxy Structural Adhesives Product Overview
- Table 107. Sika Group Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Sika Group Business Overview
- Table 109. Sika Group Recent Developments
- Table 110. H.B. Fuller Basic Information
- Table 111. H.B. Fuller Tough Epoxy Structural Adhesives Product Overview
- Table 112. H.B. Fuller Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. H.B. Fuller Business Overview
- Table 114. H.B. Fuller Recent Developments
- Table 115. Kisling AG Basic Information
- Table 116. Kisling AG Tough Epoxy Structural Adhesives Product Overview
- Table 117. Kisling AG Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Kisling AG Business Overview
- Table 119. Kisling AG Recent Developments
- Table 120. Pelnox Basic Information
- Table 121. Pelnox Tough Epoxy Structural Adhesives Product Overview
- Table 122. Pelnox Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Pelnox Business Overview
- Table 124. Pelnox Recent Developments
- Table 125. Bostik Basic Information
- Table 126. Bostik Tough Epoxy Structural Adhesives Product Overview
- Table 127. Bostik Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Bostik Business Overview
- Table 129. Bostik Recent Developments
- Table 130. Drei Bond Basic Information
- Table 131. Drei Bond Tough Epoxy Structural Adhesives Product Overview
- Table 132. Drei Bond Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Drei Bond Business Overview
- Table 134. Drei Bond Recent Developments
- Table 135. Parker Basic Information
- Table 136. Parker Tough Epoxy Structural Adhesives Product Overview
- Table 137. Parker Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Parker Business Overview

Table 139. Parker Recent Developments

Table 140. Jowat Adhesives Basic Information

Table 141. Jowat Adhesives Tough Epoxy Structural Adhesives Product Overview

Table 142. Jowat Adhesives Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Jowat Adhesives Business Overview

Table 144. Jowat Adhesives Recent Developments

Table 145. WEICON Basic Information

Table 146. WEICON Tough Epoxy Structural Adhesives Product Overview

Table 147. WEICON Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. WEICON Business Overview

Table 149. WEICON Recent Developments

Table 150. Shanghai Hansi Industries Basic Information

Table 151. Shanghai Hansi Industries Tough Epoxy Structural Adhesives Product Overview

Table 152. Shanghai Hansi Industries Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Shanghai Hansi Industries Business Overview

Table 154. Shanghai Hansi Industries Recent Developments

Table 155. Dongguan Jiadi New Materials Basic Information

Table 156. Dongguan Jiadi New Materials Tough Epoxy Structural Adhesives Product Overview

Table 157. Dongguan Jiadi New Materials Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Dongguan Jiadi New Materials Business Overview

Table 159. Dongguan Jiadi New Materials Recent Developments

Table 160. Nanjing Abnen Sealing Technology Basic Information

Table 161. Nanjing Abnen Sealing Technology Tough Epoxy Structural Adhesives Product Overview

Table 162. Nanjing Abnen Sealing Technology Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Nanjing Abnen Sealing Technology Business Overview

Table 164. Nanjing Abnen Sealing Technology Recent Developments

Table 165. Jiangxi Hongte Insulation Materials Basic Information

Table 166. Jiangxi Hongte Insulation Materials Tough Epoxy Structural Adhesives Product Overview

Table 167. Jiangxi Hongte Insulation Materials Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. Jiangxi Hongte Insulation Materials Business Overview

Table 169. Jiangxi Hongte Insulation Materials Recent Developments

Table 170. Hunan Magpow Adhesive Group Basic Information

Table 171. Hunan Magpow Adhesive Group Tough Epoxy Structural Adhesives Product Overview

Table 172. Hunan Magpow Adhesive Group Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. Hunan Magpow Adhesive Group Business Overview

Table 174. Hunan Magpow Adhesive Group Recent Developments

Table 175. Shenzhen Jinhua Electronic Material Basic Information

Table 176. Shenzhen Jinhua Electronic Material Tough Epoxy Structural Adhesives Product Overview

Table 177. Shenzhen Jinhua Electronic Material Tough Epoxy Structural Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 178. Shenzhen Jinhua Electronic Material Business Overview

Table 179. Shenzhen Jinhua Electronic Material Recent Developments

Table 180. Global Tough Epoxy Structural Adhesives Sales Forecast by Region (2026-2035) & (K MT)

Table 181. Global Tough Epoxy Structural Adhesives Market Size Forecast by Region (2026-2035) & (M USD)

Table 182. North America Tough Epoxy Structural Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 183. North America Tough Epoxy Structural Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 184. Europe Tough Epoxy Structural Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 185. Europe Tough Epoxy Structural Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 186. Asia Pacific Tough Epoxy Structural Adhesives Sales Forecast by Region (2026-2035) & (K MT)

Table 187. Asia Pacific Tough Epoxy Structural Adhesives Market Size Forecast by Region (2026-2035) & (M USD)

Table 188. South America Tough Epoxy Structural Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 189. South America Tough Epoxy Structural Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 190. Middle East and Africa Tough Epoxy Structural Adhesives Sales Forecast by

Country (2026-2035) & (Units)

Table 191. Middle East and Africa Tough Epoxy Structural Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 192. Global Tough Epoxy Structural Adhesives Sales Forecast by Type (2026-2035) & (K MT)

Table 193. Global Tough Epoxy Structural Adhesives Market Size Forecast by Type (2026-2035) & (M USD)

Table 194. Global Tough Epoxy Structural Adhesives Price Forecast by Type (2026-2035) & (USD/KG)

Table 195. Global Tough Epoxy Structural Adhesives Sales (K MT) Forecast by Application (2026-2035)

Table 196. Global Tough Epoxy Structural Adhesives Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Tough Epoxy Structural Adhesives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Tough Epoxy Structural Adhesives Market Size (M USD), 2025-2035
- Figure 5. Global Tough Epoxy Structural Adhesives Market Size (M USD) (2020-2035)
- Figure 6. Global Tough Epoxy Structural Adhesives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Tough Epoxy Structural Adhesives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Tough Epoxy Structural Adhesives Product Life Cycle
- Figure 13. Tough Epoxy Structural Adhesives Sales Share by Manufacturers in 2025
- Figure 14. Global Tough Epoxy Structural Adhesives Revenue Share by Manufacturers in 2025
- Figure 15. Tough Epoxy Structural Adhesives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Tough Epoxy Structural Adhesives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Tough Epoxy Structural Adhesives Revenue in 2025
- Figure 18. Industry Chain Map of Tough Epoxy Structural Adhesives
- Figure 19. Global Tough Epoxy Structural Adhesives Market PEST Analysis
- Figure 20. Global Tough Epoxy Structural Adhesives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Tough Epoxy Structural Adhesives Market Share by Type
- Figure 27. Sales Market Share of Tough Epoxy Structural Adhesives by Type (2020-2025)
- Figure 28. Sales Market Share of Tough Epoxy Structural Adhesives by Type in 2025
- Figure 29. Market Share of Tough Epoxy Structural Adhesives by Type (2020-2025)

- Figure 30. Market Share of Tough Epoxy Structural Adhesives by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Tough Epoxy Structural Adhesives Market Share by Application
- Figure 33. Global Tough Epoxy Structural Adhesives Sales Market Share by Application (2020-2025)
- Figure 34. Global Tough Epoxy Structural Adhesives Sales Market Share by Application in 2025
- Figure 35. Global Tough Epoxy Structural Adhesives Market Share by Application (2020-2025)
- Figure 36. Global Tough Epoxy Structural Adhesives Market Share by Application in 2025
- Figure 37. Global Tough Epoxy Structural Adhesives Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Tough Epoxy Structural Adhesives Sales Market Share by Region (2020-2025)
- Figure 39. Global Tough Epoxy Structural Adhesives Market Size by Region (2020-2025)
- Figure 40. North America Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Tough Epoxy Structural Adhesives Sales Market Share by Country in 2024
- Figure 43. North America Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Tough Epoxy Structural Adhesives Market Size by Country in 2024
- Figure 45. U.S. Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Tough Epoxy Structural Adhesives Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Tough Epoxy Structural Adhesives Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Tough Epoxy Structural Adhesives Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Tough Epoxy Structural Adhesives Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Tough Epoxy Structural Adhesives Sales Market Share by Country in 2024

Figure 53. Europe Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Tough Epoxy Structural Adhesives Market Size by Country in 2024

Figure 55. Germany Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Tough Epoxy Structural Adhesives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Tough Epoxy Structural Adhesives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Tough Epoxy Structural Adhesives Market Size by Region in 2024

Figure 68. China Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Tough Epoxy Structural Adhesives Sales and Growth Rate (K MT)

Figure 79. South America Tough Epoxy Structural Adhesives Sales Market Share by Country in 2024

Figure 80. South America Tough Epoxy Structural Adhesives Market Size and Growth Rate (M USD)

Figure 81. South America Tough Epoxy Structural Adhesives Market Size by Country in 2024

Figure 82. Brazil Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Tough Epoxy Structural Adhesives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Tough Epoxy Structural Adhesives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Tough Epoxy Structural Adhesives Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Tough Epoxy Structural Adhesives Market Size by Region in 2024

Figure 92. Saudi Arabia Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Tough Epoxy Structural Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Tough Epoxy Structural Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Tough Epoxy Structural Adhesives Production Market Share by Region (2020-2025)

Figure 103. North America Tough Epoxy Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Tough Epoxy Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Tough Epoxy Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Tough Epoxy Structural Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Tough Epoxy Structural Adhesives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Tough Epoxy Structural Adhesives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Tough Epoxy Structural Adhesives Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Tough Epoxy Structural Adhesives Market Share Forecast by Type (2026-2035)

Figure 111. Global Tough Epoxy Structural Adhesives Sales Forecast by Application (2026-2035)

Figure 112. Global Tough Epoxy Structural Adhesives Market Share Forecast by Application (2026-2035)

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