

Global Tire Extruder Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Tire Extruder competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Tire Extruder is a core industrial equipment in the tire manufacturing process, specifically designed to continuously process rubber compounds (including raw rubber, reinforcing fillers, vulcanizing agents, and other additives) through mechanical shearing, heating, and plasticizing via a screw mechanism, then extruding the homogeneous rubber material into tire semi-finished products of fixed cross-sectional shapes and precise dimensions through specialized dies. It is primarily used to produce key tire components such as treads, sidewalls, inner liners, belt layer gums, and bead fillers, with core functions of ensuring uniform rubber mixing, stable dimensional accuracy, and consistent physical properties (e.g., elasticity, wear resistance, airtightness) of the extruded products, directly affecting the safety, durability, and performance of the final tire. The equipment typically integrates feeding, extrusion, shaping, cooling, and cutting modules, and can be customized into cold-feed, hot-feed, or twin-screw configurations based on production requirements, serving as a critical link connecting rubber mixing and tire building in the tire production chain. In 2024, global Tire Extruder production reached approximately 11,429 units, with an average global market price of around K US\$ 21 per unit. The single-line production capacity of Tire Extruder is 660-680 units per year, the average gross profit margin was 26-30%. The tire extruder supply chain features distinct upstream and downstream relationships. Upstream, tire extruder manufacturers rely on specialized steel and alloy suppliers for structural components (30-40% of materials), precision bearings and gears from industrial suppliers, servo motors and PLC control systems (often imported from Siemens, ABB), and specialized rubber compounds for seals and components. The supply chain faces challenges with

high-end components like precision sensors and controllers still 40-50% imported, creating dependency on European and Japanese suppliers. Downstream, tire extruders serve tire manufacturers who require these machines for producing tire treads, sidewalls, and inner liners. The cost structure of tire extruders consists primarily of raw materials (50-60%), manufacturing labor (15-20%), and overhead (20-30%). Materials dominate costs, with specialized steel alloys (30-40% of total cost) being most significant, followed by precision components (15-20%) including imported servo systems and industrial controls. Manufacturing costs include labor for precision assembly (10-15%), machining (5-8%), and quality control (3-5%). Research and development accounts for 5-8% of total costs, particularly for advanced automation features. Notably, energy costs (3-5%) are rising due to "dual carbon" policies, and transportation expenses (4-7%) vary by region.

The global Tire Extruder market size was estimated at USD 240.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Tire Extruder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Tire Extruder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Tire Extruder market.

Global Tire Extruder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Troester
Mesnac
VMI Group
MITSUBA MFG. CO., LTD.
Nakata Engineering Co., Ltd.
Yiyang Rubber & Plastics Machinery
Guilin Rubber Machinery
Dalian Second Rubber Plastic Machinery
Wuxi Double Elephant
Shaoxing Jingcheng R & P Machinery
Guilin Nanxiang Equipment
Kobelco

Market Segmentation (by Type)

Hot Feed Extruder
Cold Feed Extruder

Market Segmentation (by Application)

Bias Tire
Radial Tire

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Tire Extruder Market

Overview of the regional outlook of the Tire Extruder Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Tire Extruder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Tire Extruder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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