

# Global Tigecycline Hydrate Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Tigecycline Hydrate competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of tigecycline hydrate reached 37 tons, with an average selling price of US\$16,853 per kilogram. Tigecycline hydrate is a crystalline hydrate form of tigecycline, a broad-spectrum, intravenous glycolcyclic peptide antibiotic belonging to the third-generation tetracycline class. Tigecycline hydrate offers improved storage stability and can be used to prepare drugs for the treatment or prevention of various Gram-positive or Gram-negative bacterial infections, such as those of the respiratory system, hepatobiliary system, bone and joint, skin and soft tissue, as well as sepsis and meningitis. Tigecycline hydrate (hydrochloride monohydrate) is currently the only marketed powder for injection. Tigecycline hydrate is primarily produced through semi-synthetic fermentation and chemical coupling (minocycline is first fermented, followed by 3-4 steps to synthesize tigecycline). Leading companies have achieved GMP-grade, large-scale production with >99% purity and

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