

# Global Three-phase Unbalance Correction Device (SPC) Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Three-phase Unbalance Correction Device (SPC) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Three-phase Unbalance Correction Device (SPC) is a new type of power electronic device, optimized based on the SVG (Static Var Generator) and specifically designed to improve power quality in substation areas. Based on advanced three-level inverter technology, this device employs intelligent algorithm control to effectively compensate for three-phase imbalance in real time, intelligently adjust bidirectional reactive power, and achieve three-phase output power balance in the transformer, thereby improving the power quality of the substation area. The Three-phase Unbalance Correction Device (SPC) adopts a modular parallel design concept, with a full power range of 30-200 kvar. It is suitable for power quality management in power system substation areas, primarily focusing on three-phase imbalance regulation, while also providing reactive power compensation and harmonic elimination functions. It can solve the problem of three-phase imbalance in distribution networks, significantly reducing low-voltage distribution network line losses; achieving local reactive power balance, increasing the output capacity of the distribution network; improving voltage quality in real time, stabilizing system voltage, improving distribution quality, and improving the power environment; and solving problems such as transformer overload caused by three-phase imbalance, extending transformer life. In 2024, the global production of Three-phase Unbalance Correction Devices (SPCs) reached 7,689 units, with an average selling price of US\$28,500 per unit and a gross profit margin of 28%-34%. Upstream raw materials include IGBTs (imported from Germany), three-level technology, and control chips from TI (Texas Instruments). Downstream major

customers include State Power Investment Corporation (SPIC), China Energy Investment Corporation (CEIC), State Grid Corporation of China (SGCC), China Huadian Corporation (CHIC), China Huaneng Group (COG), China Three Gorges Corporation (CTG), and China General Nuclear Power Corporation (CGN). Application Cases: Anhui Yejiu three-phase unbalanced distribution system improvement project, State Grid Luneng intelligent three-phase unbalanced distribution system project, and State Grid Pinggao intelligent three-phase unbalanced distribution system project. Electricity, as a vital energy source widely used in modern society, suffers from significant power quality issues. These issues range from minor problems like increased transmission losses, affecting electrical instrument measurements, causing malfunctions in automatic protection devices such as relays, and interfering with communication activities, to more serious problems like reduced motor efficiency and lifespan, data loss in computers, and disruptions to motor safety and normal output. Modern precision industries, commercial users, hospitals, and aerospace applications place even higher demands on power quality.

The global Three-phase Unbalance Correction Device (SPC) market size was estimated at USD 219.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Three-phase Unbalance Correction Device (SPC) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Three-phase Unbalance Correction Device (SPC) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Three-phase Unbalance Correction Device (SPC) market.

## **Global Three-phase Unbalance Correction Device (SPC) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Power Electronics New Zealand  
Sineng Electric Co., Ltd.  
Shanghai Nancal Electric Co., Ltd.  
Nancal Technology Co., Ltd.  
Xi'an AGCO Cyber Electric Co., Ltd.  
SHAREHOPE MEDICINE CO., LTD.  
Nanjing Shining Electric Automation Co.,Ltd.  
Zhejiang Yide Technology Co., Ltd.  
Nanyang Electric Group  
Satons (Shanghai) power supply Co., Ltd.  
DFPOWER(Beijing) Science and Technology Ltd.  
Brown Boveri  
Ningbo Gaoyun Electric Co., Ltd.  
Valeray Power

### **Market Segmentation (by Type)**

30kvar  
50kvar

75kvar  
100kvar  
200kvar  
Others

### **Market Segmentation (by Application)**

City Grid  
Rural Power Grid

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Three-phase Unbalance Correction Device (SPC) Market  
Overview of the regional outlook of the Three-phase Unbalance Correction Device (SPC) Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Three-phase Unbalance Correction Device (SPC) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Three-phase Unbalance Correction Device (SPC), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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