

Global Third-Party Logistics Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G226F30662E3EN.html>

Date: January 2025

Pages: 146

Price: US\$ 2,800.00 (Single User License)

ID: G226F30662E3EN

Abstracts

Report Overview

Third-party logistics (3PL) refers to the outsourcing of logistics and supply chain management functions to a third-party provider. These services can include transportation, warehousing, distribution, and fulfillment. 3PL providers offer expertise and resources to help businesses streamline their operations, reduce costs, and improve efficiency. By leveraging the capabilities of 3PL providers, companies can focus on their core competencies while leaving the logistics tasks to specialists in the field.

The market for third-party logistics is experiencing significant growth and evolution due to several key trends and market drivers. One major trend is the increasing globalization of supply chains, which has led to a greater need for efficient and cost-effective logistics solutions. Additionally, advancements in technology, such as the Internet of Things (IoT) and artificial intelligence, are transforming the way logistics operations are managed, leading to increased automation and optimization. Furthermore, the rise of e-commerce has created a surge in demand for 3PL services to handle the complex logistics requirements of online retail.

Market drivers for the 3PL industry include the growing complexity of supply chains, the need for scalability and flexibility in logistics operations, and the focus on sustainability and environmental responsibility. As companies seek to expand their reach and improve their customer service levels, they are turning to 3PL providers to help them navigate the challenges of a rapidly changing business landscape. In addition, the rise of omnichannel retailing and the increasing emphasis on same-day and next-day delivery are driving the need for agile and responsive logistics solutions, further fueling the

growth of the 3PL market.

The global Third-Party Logistics market size was estimated at USD 940357.80 million in 2024 and is projected to reach USD 1498787.47 million by 2033, exhibiting a CAGR of 6.00% during the forecast period.

This report provides a deep insight into the global Third-Party Logistics market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, PEST analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Third-Party Logistics Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Third-Party Logistics market in any manner.

Global Third-Party Logistics Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

CEVA Logistics

DB Schenker

UPS Supply Chain Solutions

Deutsche Post DHL

Kuehne + Nagel

Nippon Express

C.H. Robinson

CJ Korea Express

Dachser

Damco International

DSV

Expeditors

GEFCO

Hellmann Worldwide Logistics

J.B. Hunt Transport

XPO Logistics

Yusen Logistics

Ryder System

SNCF Logistics

Toll Holdings

Agility Logistics

Bollore Logistics

Market Segmentation (by Type)

B2B

B2C

C2C

Market Segmentation (by Application)

Manufacturing

Consumer Goods

Retail

Automotive

Food and Beverage

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

- Industry drivers, restraints, and opportunities covered in the study
- Neutral perspective on the market performance
- Recent industry trends and developments
- Competitive landscape & strategies of key players
- Potential & niche segments and regions exhibiting promising growth covered
- Historical, current, and projected market size, in terms of value
- In-depth analysis of the Third-Party Logistics Market
- Overview of the regional outlook of the Third-Party Logistics Market:

Key Reasons to Buy this Report:

- Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
- This enables you to anticipate market changes to remain ahead of your competitors
- You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
- The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
- Provision of market value data for each segment and sub-segment
- Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Third-Party Logistics Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Third-Party Logistics, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

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