

Global Third-generation HFCs Refrigerant Market Research Report 2026(Status and Outlook)

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Abstracts

Refrigerant is a medium used in various heat engines to complete energy conversion, mainly consisting of fluorinated refrigerants. It can be divided into various types such as ammonia, nitrogen, fluorine containing, water, and hydrocarbons, among which fluorine refrigerants with excellent thermodynamic performance are the most common. The third generation of Hydrofluorocarbon (HFCs) refrigerants are represented by HFC-32 (R32), HFC-134a (R134A), HFC-125 (R125) and HFC-410a (R410a). Their ODP is zero and does not damage the ozone layer, but their GWP value is high and the greenhouse effect is significant. The third-generation refrigerants are widely used abroad and are currently in the early stages of elimination in some developed countries. Some developing countries, including China, have entered the quota benchmark period (2020-2022), during which the production and sales of third-generation refrigerants will become the main reference index for future production enterprises to obtain quotas. The replacement process of refrigerant is slow. It usually takes 8-10 years from the beginning of using a refrigerant to the end of the refrigeration equipment. The third generation HFCs refrigerant still has a large demand space. It is estimated that due to the growth of applications such as AI servers and the reduction of the second generation refrigerant caused by quota agreements, the CAGR of the third generation HFCs refrigerant is expected to be 43.2% in the next five years (2023-2029), and the market size will be 44348 million dollars in 2029, while the market will face a decline after 2029.

The global Third-generation HFCs Refrigerant market size was estimated at USD 7143.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 43.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Third-generation

HFCs Refrigerant market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Third-generation HFCs Refrigerant market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Third-generation HFCs Refrigerant market.

Global Third-generation HFCs Refrigerant Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Chemours
Arkema

Daikin
Orbia Advance Corporation
Honeywell
Shandong Dongyue Organosilicon Materials Co.,Ltd.
Zhejiang Juhua Co.,Ltd.
Jiangsu Meilan Co.,Ltd.
Zhonghao Chenguang Co.,Ltd.
Zhejiang Sanmei Co.,Ltd.
Zhejiang Yonghe Refrigerant Co.,Ltd.
Luxi Chemical Group Co.,Ltd.

Market Segmentation (by Type)

R125 Refrigerant
R134a Refrigerant
R32 Refrigerant
R410a Refrigerant
Other

Market Segmentation (by Application)

Refrigerator and Freezer
Air Conditioner
Fire-fighting Equipment
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Third-generation HFCs Refrigerant Market
Overview of the regional outlook of the Third-generation HFCs Refrigerant Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Third-generation HFCs Refrigerant Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Third-generation HFCs Refrigerant, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Third-generation HFCs Refrigerant
- 1.2 Key Market Segments
 - 1.2.1 Third-generation HFCs Refrigerant Segment by Type
 - 1.2.2 Third-generation HFCs Refrigerant Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 THIRD-GENERATION HFCS REFRIGERANT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Third-generation HFCs Refrigerant Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Third-generation HFCs Refrigerant Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 THIRD-GENERATION HFCS REFRIGERANT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Third-generation HFCs Refrigerant Product Life Cycle
- 3.3 Global Third-generation HFCs Refrigerant Sales by Manufacturers (2020-2025)
- 3.4 Global Third-generation HFCs Refrigerant Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Third-generation HFCs Refrigerant Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Third-generation HFCs Refrigerant Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Third-generation HFCs Refrigerant Market Competitive Situation and Trends

- 3.8.1 Third-generation HFCs Refrigerant Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Third-generation HFCs Refrigerant Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 THIRD-GENERATION HFCS REFRIGERANT INDUSTRY CHAIN ANALYSIS

- 4.1 Third-generation HFCs Refrigerant Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF THIRD-GENERATION HFCS REFRIGERANT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Third-generation HFCs Refrigerant Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Third-generation HFCs Refrigerant Market
- 5.7 ESG Ratings of Leading Companies

6 THIRD-GENERATION HFCS REFRIGERANT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Third-generation HFCs Refrigerant Sales Market Share by Type (2020-2025)

6.3 Global Third-generation HFCs Refrigerant Market Size by Type (2020-2025)

6.4 Global Third-generation HFCs Refrigerant Price by Type (2020-2025)

7 THIRD-GENERATION HFCS REFRIGERANT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Third-generation HFCs Refrigerant Market Sales by Application (2020-2025)

7.3 Global Third-generation HFCs Refrigerant Market Size (M USD) by Application (2020-2025)

7.4 Global Third-generation HFCs Refrigerant Sales Growth Rate by Application (2020-2025)

8 THIRD-GENERATION HFCS REFRIGERANT MARKET SALES BY REGION

8.1 Global Third-generation HFCs Refrigerant Sales by Region

8.1.1 Global Third-generation HFCs Refrigerant Sales by Region

8.1.2 Global Third-generation HFCs Refrigerant Sales Market Share by Region

8.2 Global Third-generation HFCs Refrigerant Market Size by Region

8.2.1 Global Third-generation HFCs Refrigerant Market Size by Region

8.2.2 Global Third-generation HFCs Refrigerant Market Size by Region

8.3 North America

8.3.1 North America Third-generation HFCs Refrigerant Sales by Country

8.3.2 North America Third-generation HFCs Refrigerant Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Third-generation HFCs Refrigerant Sales by Country

8.4.2 Europe Third-generation HFCs Refrigerant Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Third-generation HFCs Refrigerant Sales by Region

8.5.2 Asia Pacific Third-generation HFCs Refrigerant Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Third-generation HFCs Refrigerant Sales by Country
 - 8.6.2 South America Third-generation HFCs Refrigerant Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Third-generation HFCs Refrigerant Sales by Region
 - 8.7.2 Middle East and Africa Third-generation HFCs Refrigerant Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 THIRD-GENERATION HFCS REFRIGERANT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Third-generation HFCs Refrigerant by Region(2020-2025)
- 9.2 Global Third-generation HFCs Refrigerant Revenue Market Share by Region (2020-2025)
- 9.3 Global Third-generation HFCs Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Third-generation HFCs Refrigerant Production
 - 9.4.1 North America Third-generation HFCs Refrigerant Production Growth Rate (2020-2025)
 - 9.4.2 North America Third-generation HFCs Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Third-generation HFCs Refrigerant Production
 - 9.5.1 Europe Third-generation HFCs Refrigerant Production Growth Rate (2020-2025)
 - 9.5.2 Europe Third-generation HFCs Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Third-generation HFCs Refrigerant Production (2020-2025)
 - 9.6.1 Japan Third-generation HFCs Refrigerant Production Growth Rate (2020-2025)
 - 9.6.2 Japan Third-generation HFCs Refrigerant Production, Revenue, Price and Gross

Margin (2020-2025)

9.7 China Third-generation HFCs Refrigerant Production (2020-2025)

9.7.1 China Third-generation HFCs Refrigerant Production Growth Rate (2020-2025)

9.7.2 China Third-generation HFCs Refrigerant Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Chemours

10.1.1 Chemours Basic Information

10.1.2 Chemours Third-generation HFCs Refrigerant Product Overview

10.1.3 Chemours Third-generation HFCs Refrigerant Product Market Performance

10.1.4 Chemours Business Overview

10.1.5 Chemours SWOT Analysis

10.1.6 Chemours Recent Developments

10.2 Arkema

10.2.1 Arkema Basic Information

10.2.2 Arkema Third-generation HFCs Refrigerant Product Overview

10.2.3 Arkema Third-generation HFCs Refrigerant Product Market Performance

10.2.4 Arkema Business Overview

10.2.5 Arkema SWOT Analysis

10.2.6 Arkema Recent Developments

10.3 Daikin

10.3.1 Daikin Basic Information

10.3.2 Daikin Third-generation HFCs Refrigerant Product Overview

10.3.3 Daikin Third-generation HFCs Refrigerant Product Market Performance

10.3.4 Daikin Business Overview

10.3.5 Daikin SWOT Analysis

10.3.6 Daikin Recent Developments

10.4 Orbia Advance Corporation

10.4.1 Orbia Advance Corporation Basic Information

10.4.2 Orbia Advance Corporation Third-generation HFCs Refrigerant Product Overview

10.4.3 Orbia Advance Corporation Third-generation HFCs Refrigerant Product Market Performance

10.4.4 Orbia Advance Corporation Business Overview

10.4.5 Orbia Advance Corporation Recent Developments

10.5 Honeywell

10.5.1 Honeywell Basic Information

- 10.5.2 Honeywell Third-generation HFCs Refrigerant Product Overview
- 10.5.3 Honeywell Third-generation HFCs Refrigerant Product Market Performance
- 10.5.4 Honeywell Business Overview
- 10.5.5 Honeywell Recent Developments
- 10.6 Shandong Dongyue Organosilicon Materials Co.,Ltd.
 - 10.6.1 Shandong Dongyue Organosilicon Materials Co.,Ltd. Basic Information
 - 10.6.2 Shandong Dongyue Organosilicon Materials Co.,Ltd. Third-generation HFCs Refrigerant Product Overview
 - 10.6.3 Shandong Dongyue Organosilicon Materials Co.,Ltd. Third-generation HFCs Refrigerant Product Market Performance
 - 10.6.4 Shandong Dongyue Organosilicon Materials Co.,Ltd. Business Overview
 - 10.6.5 Shandong Dongyue Organosilicon Materials Co.,Ltd. Recent Developments
- 10.7 Zhejiang Juhua Co.,Ltd.
 - 10.7.1 Zhejiang Juhua Co.,Ltd. Basic Information
 - 10.7.2 Zhejiang Juhua Co.,Ltd. Third-generation HFCs Refrigerant Product Overview
 - 10.7.3 Zhejiang Juhua Co.,Ltd. Third-generation HFCs Refrigerant Product Market Performance
 - 10.7.4 Zhejiang Juhua Co.,Ltd. Business Overview
 - 10.7.5 Zhejiang Juhua Co.,Ltd. Recent Developments
- 10.8 Jiangsu Meilan Co.,Ltd.
 - 10.8.1 Jiangsu Meilan Co.,Ltd. Basic Information
 - 10.8.2 Jiangsu Meilan Co.,Ltd. Third-generation HFCs Refrigerant Product Overview
 - 10.8.3 Jiangsu Meilan Co.,Ltd. Third-generation HFCs Refrigerant Product Market Performance
 - 10.8.4 Jiangsu Meilan Co.,Ltd. Business Overview
 - 10.8.5 Jiangsu Meilan Co.,Ltd. Recent Developments
- 10.9 Zhonghao Chenguang Co.,Ltd.
 - 10.9.1 Zhonghao Chenguang Co.,Ltd. Basic Information
 - 10.9.2 Zhonghao Chenguang Co.,Ltd. Third-generation HFCs Refrigerant Product Overview
 - 10.9.3 Zhonghao Chenguang Co.,Ltd. Third-generation HFCs Refrigerant Product Market Performance
 - 10.9.4 Zhonghao Chenguang Co.,Ltd. Business Overview
 - 10.9.5 Zhonghao Chenguang Co.,Ltd. Recent Developments
- 10.10 Zhejiang Sanmei Co.,Ltd.
 - 10.10.1 Zhejiang Sanmei Co.,Ltd. Basic Information
 - 10.10.2 Zhejiang Sanmei Co.,Ltd. Third-generation HFCs Refrigerant Product Overview
 - 10.10.3 Zhejiang Sanmei Co.,Ltd. Third-generation HFCs Refrigerant Product Market

Performance

10.10.4 Zhejiang Sanmei Co.,Ltd. Business Overview

10.10.5 Zhejiang Sanmei Co.,Ltd. Recent Developments

10.11 Zhejiang Yonghe Refrigerant Co.,Ltd.

10.11.1 Zhejiang Yonghe Refrigerant Co.,Ltd. Basic Information

10.11.2 Zhejiang Yonghe Refrigerant Co.,Ltd. Third-generation HFCs Refrigerant

Product Overview

10.11.3 Zhejiang Yonghe Refrigerant Co.,Ltd. Third-generation HFCs Refrigerant

Product Market Performance

10.11.4 Zhejiang Yonghe Refrigerant Co.,Ltd. Business Overview

10.11.5 Zhejiang Yonghe Refrigerant Co.,Ltd. Recent Developments

10.12 Luxi Chemical Group Co.,Ltd.

10.12.1 Luxi Chemical Group Co.,Ltd. Basic Information

10.12.2 Luxi Chemical Group Co.,Ltd. Third-generation HFCs Refrigerant Product

Overview

10.12.3 Luxi Chemical Group Co.,Ltd. Third-generation HFCs Refrigerant Product

Market Performance

10.12.4 Luxi Chemical Group Co.,Ltd. Business Overview

10.12.5 Luxi Chemical Group Co.,Ltd. Recent Developments

11 THIRD-GENERATION HFCS REFRIGERANT MARKET FORECAST BY REGION

11.1 Global Third-generation HFCs Refrigerant Market Size Forecast

11.2 Global Third-generation HFCs Refrigerant Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Third-generation HFCs Refrigerant Market Size Forecast by Country

11.2.3 Asia Pacific Third-generation HFCs Refrigerant Market Size Forecast by Region

11.2.4 South America Third-generation HFCs Refrigerant Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Third-generation HFCs Refrigerant by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Third-generation HFCs Refrigerant Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Third-generation HFCs Refrigerant by Type (2026-2035)

12.1.2 Global Third-generation HFCs Refrigerant Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Third-generation HFCs Refrigerant by Type
(2026-2035)

12.2 Global Third-generation HFCs Refrigerant Market Forecast by Application
(2026-2035)

12.2.1 Global Third-generation HFCs Refrigerant Sales (K MT) Forecast by Application

12.2.2 Global Third-generation HFCs Refrigerant Market Size (M USD) Forecast by
Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Third-generation HFCs Refrigerant Market Size by Type (M USD)

Table 4. Global Third-generation HFCs Refrigerant Market Size by Application

Table 5. Third-generation HFCs Refrigerant Market Size Comparison by Region (M USD)

Table 6. Global Third-generation HFCs Refrigerant Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Third-generation HFCs Refrigerant Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Third-generation HFCs Refrigerant Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Third-generation HFCs Refrigerant Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Third-generation HFCs Refrigerant as of 2025)

Table 11. Global Market Third-generation HFCs Refrigerant Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Third-generation HFCs Refrigerant Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Third-generation HFCs Refrigerant Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Third-generation HFCs Refrigerant Sales by Type (K MT)

Table 27. Global Third-generation HFCs Refrigerant Market Size by Type (M USD)
Table 28. Global Third-generation HFCs Refrigerant Sales (K MT) by Type (2020-2025)
Table 29. Global Third-generation HFCs Refrigerant Sales Market Share by Type (2020-2025)
Table 30. Global Third-generation HFCs Refrigerant Market Size (M USD) by Type (2020-2025)
Table 31. Global Third-generation HFCs Refrigerant Market Share by Type (2020-2025)
Table 32. Global Third-generation HFCs Refrigerant Price (USD/KG) by Type (2020-2025)
Table 33. Global Third-generation HFCs Refrigerant Sales (K MT) by Application
Table 34. Global Third-generation HFCs Refrigerant Market Size by Application
Table 35. Global Third-generation HFCs Refrigerant Sales by Application (2020-2025) & (K MT)
Table 36. Global Third-generation HFCs Refrigerant Sales Market Share by Application (2020-2025)
Table 37. Global Third-generation HFCs Refrigerant Market Size by Application (2020-2025) & (M USD)
Table 38. Global Third-generation HFCs Refrigerant Market Share by Application (2020-2025)
Table 39. Global Third-generation HFCs Refrigerant Sales Growth Rate by Application (2020-2025)
Table 40. Global Third-generation HFCs Refrigerant Sales by Region (2020-2025) & (K MT)
Table 41. Global Third-generation HFCs Refrigerant Sales Market Share by Region (2020-2025)
Table 42. Global Third-generation HFCs Refrigerant Market Size by Region (2020-2025) & (M USD)
Table 43. Global Third-generation HFCs Refrigerant Market Size by Region (2020-2025)
Table 44. North America Third-generation HFCs Refrigerant Sales by Country (2020-2025) & (K MT)
Table 45. North America Third-generation HFCs Refrigerant Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Third-generation HFCs Refrigerant Sales by Country (2020-2025) & (K MT)
Table 47. Europe Third-generation HFCs Refrigerant Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Third-generation HFCs Refrigerant Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Third-generation HFCs Refrigerant Market Size by Region (2020-2025) & (M USD)

Table 50. South America Third-generation HFCs Refrigerant Sales by Country (2020-2025) & (K MT)

Table 51. South America Third-generation HFCs Refrigerant Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Third-generation HFCs Refrigerant Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Third-generation HFCs Refrigerant Market Size by Region (2020-2025) & (M USD)

Table 54. Global Third-generation HFCs Refrigerant Production (K MT) by Region(2020-2025)

Table 55. Global Third-generation HFCs Refrigerant Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Third-generation HFCs Refrigerant Revenue Market Share by Region (2020-2025)

Table 57. Global Third-generation HFCs Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Third-generation HFCs Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Third-generation HFCs Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Third-generation HFCs Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Third-generation HFCs Refrigerant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Chemours Basic Information

Table 63. Chemours Third-generation HFCs Refrigerant Product Overview

Table 64. Chemours Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Chemours Business Overview

Table 66. Chemours SWOT Analysis

Table 67. Chemours Recent Developments

Table 68. Arkema Basic Information

Table 69. Arkema Third-generation HFCs Refrigerant Product Overview

Table 70. Arkema Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Arkema Business Overview

Table 72. Arkema SWOT Analysis

Table 73. Arkema Recent Developments

Table 74. Daikin Basic Information

Table 75. Daikin Third-generation HFCs Refrigerant Product Overview

Table 76. Daikin Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Daikin Business Overview

Table 78. Daikin SWOT Analysis

Table 79. Daikin Recent Developments

Table 80. Orbia Advance Corporation Basic Information

Table 81. Orbia Advance Corporation Third-generation HFCs Refrigerant Product Overview

Table 82. Orbia Advance Corporation Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Orbia Advance Corporation Business Overview

Table 84. Orbia Advance Corporation Recent Developments

Table 85. Honeywell Basic Information

Table 86. Honeywell Third-generation HFCs Refrigerant Product Overview

Table 87. Honeywell Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Honeywell Business Overview

Table 89. Honeywell Recent Developments

Table 90. Shandong Dongyue Organosilicon Materials Co.,Ltd. Basic Information

Table 91. Shandong Dongyue Organosilicon Materials Co.,Ltd. Third-generation HFCs Refrigerant Product Overview

Table 92. Shandong Dongyue Organosilicon Materials Co.,Ltd. Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Shandong Dongyue Organosilicon Materials Co.,Ltd. Business Overview

Table 94. Shandong Dongyue Organosilicon Materials Co.,Ltd. Recent Developments

Table 95. Zhejiang Juhua Co.,Ltd. Basic Information

Table 96. Zhejiang Juhua Co.,Ltd. Third-generation HFCs Refrigerant Product Overview

Table 97. Zhejiang Juhua Co.,Ltd. Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Zhejiang Juhua Co.,Ltd. Business Overview

Table 99. Zhejiang Juhua Co.,Ltd. Recent Developments

Table 100. Jiangsu Meilan Co.,Ltd. Basic Information

Table 101. Jiangsu Meilan Co.,Ltd. Third-generation HFCs Refrigerant Product Overview

Table 102. Jiangsu Meilan Co.,Ltd. Third-generation HFCs Refrigerant Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Jiangsu Meilan Co.,Ltd. Business Overview

Table 104. Jiangsu Meilan Co.,Ltd. Recent Developments

Table 105. Zhonghao Chenguang Co.,Ltd. Basic Information

Table 106. Zhonghao Chenguang Co.,Ltd. Third-generation HFCs Refrigerant Product Overview

Table 107. Zhonghao Chenguang Co.,Ltd. Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Zhonghao Chenguang Co.,Ltd. Business Overview

Table 109. Zhonghao Chenguang Co.,Ltd. Recent Developments

Table 110. Zhejiang Sanmei Co.,Ltd. Basic Information

Table 111. Zhejiang Sanmei Co.,Ltd. Third-generation HFCs Refrigerant Product Overview

Table 112. Zhejiang Sanmei Co.,Ltd. Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Zhejiang Sanmei Co.,Ltd. Business Overview

Table 114. Zhejiang Sanmei Co.,Ltd. Recent Developments

Table 115. Zhejiang Yonghe Refrigerant Co.,Ltd. Basic Information

Table 116. Zhejiang Yonghe Refrigerant Co.,Ltd. Third-generation HFCs Refrigerant Product Overview

Table 117. Zhejiang Yonghe Refrigerant Co.,Ltd. Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Zhejiang Yonghe Refrigerant Co.,Ltd. Business Overview

Table 119. Zhejiang Yonghe Refrigerant Co.,Ltd. Recent Developments

Table 120. Luxi Chemical Group Co.,Ltd. Basic Information

Table 121. Luxi Chemical Group Co.,Ltd. Third-generation HFCs Refrigerant Product Overview

Table 122. Luxi Chemical Group Co.,Ltd. Third-generation HFCs Refrigerant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Luxi Chemical Group Co.,Ltd. Business Overview

Table 124. Luxi Chemical Group Co.,Ltd. Recent Developments

Table 125. Global Third-generation HFCs Refrigerant Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Third-generation HFCs Refrigerant Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Third-generation HFCs Refrigerant Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Third-generation HFCs Refrigerant Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Third-generation HFCs Refrigerant Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Third-generation HFCs Refrigerant Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Third-generation HFCs Refrigerant Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Third-generation HFCs Refrigerant Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Third-generation HFCs Refrigerant Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Third-generation HFCs Refrigerant Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Third-generation HFCs Refrigerant Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Third-generation HFCs Refrigerant Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Third-generation HFCs Refrigerant Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Third-generation HFCs Refrigerant Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Third-generation HFCs Refrigerant Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Third-generation HFCs Refrigerant Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Third-generation HFCs Refrigerant Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Third-generation HFCs Refrigerant

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Third-generation HFCs Refrigerant Market Size (M USD), 2025-2035

Figure 5. Global Third-generation HFCs Refrigerant Market Size (M USD) (2020-2035)

Figure 6. Global Third-generation HFCs Refrigerant Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Third-generation HFCs Refrigerant Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Third-generation HFCs Refrigerant Product Life Cycle

Figure 13. Third-generation HFCs Refrigerant Sales Share by Manufacturers in 2025

Figure 14. Global Third-generation HFCs Refrigerant Revenue Share by Manufacturers in 2025

Figure 15. Third-generation HFCs Refrigerant Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Third-generation HFCs Refrigerant Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Third-generation HFCs Refrigerant Revenue in 2025

Figure 18. Industry Chain Map of Third-generation HFCs Refrigerant

Figure 19. Global Third-generation HFCs Refrigerant Market PEST Analysis

Figure 20. Global Third-generation HFCs Refrigerant Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Third-generation HFCs Refrigerant Market Share by Type

Figure 27. Sales Market Share of Third-generation HFCs Refrigerant by Type (2020-2025)

Figure 28. Sales Market Share of Third-generation HFCs Refrigerant by Type in 2025

Figure 29. Market Share of Third-generation HFCs Refrigerant by Type (2020-2025)

- Figure 30. Market Share of Third-generation HFCs Refrigerant by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Third-generation HFCs Refrigerant Market Share by Application
- Figure 33. Global Third-generation HFCs Refrigerant Sales Market Share by Application (2020-2025)
- Figure 34. Global Third-generation HFCs Refrigerant Sales Market Share by Application in 2025
- Figure 35. Global Third-generation HFCs Refrigerant Market Share by Application (2020-2025)
- Figure 36. Global Third-generation HFCs Refrigerant Market Share by Application in 2025
- Figure 37. Global Third-generation HFCs Refrigerant Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Third-generation HFCs Refrigerant Sales Market Share by Region (2020-2025)
- Figure 39. Global Third-generation HFCs Refrigerant Market Size by Region (2020-2025)
- Figure 40. North America Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Third-generation HFCs Refrigerant Sales Market Share by Country in 2024
- Figure 43. North America Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Third-generation HFCs Refrigerant Market Size by Country in 2024
- Figure 45. U.S. Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Third-generation HFCs Refrigerant Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Third-generation HFCs Refrigerant Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Third-generation HFCs Refrigerant Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Third-generation HFCs Refrigerant Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Third-generation HFCs Refrigerant Sales Market Share by Country in 2024

Figure 53. Europe Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Third-generation HFCs Refrigerant Market Size by Country in 2024

Figure 55. Germany Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Third-generation HFCs Refrigerant Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Third-generation HFCs Refrigerant Sales Market Share by Region in 2024

Figure 67. Asia Pacific Third-generation HFCs Refrigerant Market Size by Region in 2024

Figure 68. China Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Third-generation HFCs Refrigerant Sales and Growth Rate (K MT)

Figure 79. South America Third-generation HFCs Refrigerant Sales Market Share by Country in 2024

Figure 80. South America Third-generation HFCs Refrigerant Market Size and Growth Rate (M USD)

Figure 81. South America Third-generation HFCs Refrigerant Market Size by Country in 2024

Figure 82. Brazil Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Third-generation HFCs Refrigerant Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Third-generation HFCs Refrigerant Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Third-generation HFCs Refrigerant Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Third-generation HFCs Refrigerant Market Size by Region in 2024

Figure 92. Saudi Arabia Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Third-generation HFCs Refrigerant Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Third-generation HFCs Refrigerant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Third-generation HFCs Refrigerant Production Market Share by Region (2020-2025)

Figure 103. North America Third-generation HFCs Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Third-generation HFCs Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Third-generation HFCs Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 106. China Third-generation HFCs Refrigerant Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Third-generation HFCs Refrigerant Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Third-generation HFCs Refrigerant Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Third-generation HFCs Refrigerant Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Third-generation HFCs Refrigerant Market Share Forecast by Type (2026-2035)

Figure 111. Global Third-generation HFCs Refrigerant Sales Forecast by Application (2026-2035)

Figure 112. Global Third-generation HFCs Refrigerant Market Share Forecast by Application (2026-2035)

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