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Global Thermal Management Materials for EV Batteries Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/G175619D26D2EN.html
Date: February 2026
Pages: 164
Price: US$ 2,980.00 (Single User License)
ID: G175619D26D2EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Thermal Management Materials for EV Batteries competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.Thermal Management Materials for EV (Electric Vehicle) batteries are specialized substances and composites designed to regulate the temperature of battery systems, ensuring optimal performance, safety, and longevity. These materials facilitate heat dissipation, prevent overheating, and maintain uniform temperature distribution across battery cells. Key types include thermal interface materials (TIMs), phase change materials (PCMs), thermal insulation, heat spreaders, and liquid cooling aids. By enhancing thermal conductivity or insulation as needed, these materials help mitigate thermal runaway, improve charge/discharge efficiency, and extend battery cycle life in electric vehicles.Thermal management materials for EV batteries are engineered with key performance parameters tailored to ensure heat dissipation, safety, and reliability. Thermal interface materials (TIMs), such as gap fillers and pads, typically offer thermal conductivity ranging from 1 to 10 W/m?K, with operating temperature ranges of -40?C to +150?C and electrical insulation properties. Phase change materials (PCMs) are characterized by latent heat capacities of 100?250 kJ/kg and phase transition temperatures between 35?C and 60?C. Heat spreaders, like graphite foils, provide in-plane thermal conductivity up to 1000 W/m?K, while aerogel-based insulators deliver ultra-low thermal conductivity values as low as 0.015 W/m?K. Liquid coolants used in indirect battery cooling systems feature specific heat capacities of 2.0?3.5 J/g?K and dielectric strengths exceeding 20 kV/mm, ensuring effective and safe temperature regulation in electric vehicle battery packs.

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The global Thermal Management Materials for EV Batteries market size was estimated at USD 1759.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Thermal Management Materials for EV Batteries market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Thermal Management Materials for EV Batteries market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Thermal Management Materials for EV Batteries market.

Global Thermal Management Materials for EV Batteries Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

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customer groups.

Key Company

3M Company
Henkel
DuPont
Parker Hannifin
Elkem
Aspen Aerogels
Zircotec
GrafTech
Saint-Gobain
Polymer Science
JBC Technologies
Alpha Engineered Composites
Asahi Kasei
XD Thermal
Hanon Systems
Valeo

Market Segmentation (by Type)

Thermal Interface Materials
Phase Change Materials
Insulating Materials
Fire Retardant Materials

Market Segmentation (by Application)

Lithium-Ion Batteries
Nickel-Metal Hydride Batteries
Lead-Acid Batteries
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

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Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Thermal Management Materials for EV Batteries Market
Overview of the regional outlook of the Thermal Management Materials for EV Batteries Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Thermal Management Materials for EV Batteries Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

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Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Thermal Management Materials for EV Batteries, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

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plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled
Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

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