

Global Thermal Management Materials for EV Batteries Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G175619D26D2EN.html>

Date: February 2026

Pages: 164

Price: US\$ 2,980.00 (Single User License)

ID: G175619D26D2EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Thermal Management Materials for EV Batteries competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Thermal Management Materials for EV (Electric Vehicle) batteries are specialized substances and composites designed to regulate the temperature of battery systems, ensuring optimal performance, safety, and longevity. These materials facilitate heat dissipation, prevent overheating, and maintain uniform temperature distribution across battery cells. Key types include thermal interface materials (TIMs), phase change materials (PCMs), thermal insulation, heat spreaders, and liquid cooling aids. By enhancing thermal conductivity or insulation as needed, these materials help mitigate thermal runaway, improve charge/discharge efficiency, and extend battery cycle life in electric vehicles. Thermal management materials for EV batteries are engineered with key performance parameters tailored to ensure heat dissipation, safety, and reliability. Thermal interface materials (TIMs), such as gap fillers and pads, typically offer thermal conductivity ranging from 1 to 10 W/m²K, with operating temperature ranges of -40°C to +150°C and electrical insulation properties. Phase change materials (PCMs) are characterized by latent heat capacities of 100-250 kJ/kg and phase transition temperatures between 35°C and 60°C. Heat spreaders, like graphite foils, provide in-plane thermal conductivity up to 1000 W/m²K, while aerogel-based insulators deliver ultra-low thermal conductivity values as low as 0.015 W/m²K. Liquid coolants used in indirect battery cooling systems feature specific heat capacities of 2.0-3.5 J/g²K and dielectric strengths exceeding 20 kV/mm, ensuring effective and safe temperature regulation in electric vehicle battery packs.

The global Thermal Management Materials for EV Batteries market size was estimated at USD 1759.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Thermal Management Materials for EV Batteries market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Thermal Management Materials for EV Batteries market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Thermal Management Materials for EV Batteries market.

Global Thermal Management Materials for EV Batteries Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

3M Company
Henkel
DuPont
Parker Hannifin
Elkem
Aspen Aerogels
Zircotec
GrafTech
Saint-Gobain
Polymer Science
JBC Technologies
Alpha Engineered Composites
Asahi Kasei
XD Thermal
Hanon Systems
Valeo

Market Segmentation (by Type)

Thermal Interface Materials
Phase Change Materials
Insulating Materials
Fire Retardant Materials

Market Segmentation (by Application)

Lithium-Ion Batteries
Nickel-Metal Hydride Batteries
Lead-Acid Batteries
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Thermal Management Materials for EV Batteries Market
Overview of the regional outlook of the Thermal Management Materials for EV Batteries Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Thermal Management Materials for EV Batteries Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Thermal Management Materials for EV Batteries, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Thermal Management Materials for EV Batteries

1.2 Key Market Segments

1.2.1 Thermal Management Materials for EV Batteries Segment by Type

1.2.2 Thermal Management Materials for EV Batteries Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Thermal Management Materials for EV Batteries Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Thermal Management Materials for EV Batteries Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Thermal Management Materials for EV Batteries Product Life Cycle

3.3 Global Thermal Management Materials for EV Batteries Sales by Manufacturers (2020-2025)

3.4 Global Thermal Management Materials for EV Batteries Revenue Market Share by Manufacturers (2020-2025)

3.5 Thermal Management Materials for EV Batteries Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Thermal Management Materials for EV Batteries Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Thermal Management Materials for EV Batteries Market Competitive Situation and Trends

3.8.1 Thermal Management Materials for EV Batteries Market Concentration Rate

3.8.2 Global 5 and 10 Largest Thermal Management Materials for EV Batteries

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES INDUSTRY CHAIN ANALYSIS

4.1 Thermal Management Materials for EV Batteries Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Thermal Management Materials for EV Batteries Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Thermal Management Materials for EV Batteries Market

5.7 ESG Ratings of Leading Companies

6 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Thermal Management Materials for EV Batteries Sales Market Share by Type (2020-2025)

6.3 Global Thermal Management Materials for EV Batteries Market Size by Type (2020-2025)

6.4 Global Thermal Management Materials for EV Batteries Price by Type (2020-2025)

7 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Thermal Management Materials for EV Batteries Market Sales by Application (2020-2025)

7.3 Global Thermal Management Materials for EV Batteries Market Size (M USD) by Application (2020-2025)

7.4 Global Thermal Management Materials for EV Batteries Sales Growth Rate by Application (2020-2025)

8 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET SALES BY REGION

8.1 Global Thermal Management Materials for EV Batteries Sales by Region

8.1.1 Global Thermal Management Materials for EV Batteries Sales by Region

8.1.2 Global Thermal Management Materials for EV Batteries Sales Market Share by Region

8.2 Global Thermal Management Materials for EV Batteries Market Size by Region

8.2.1 Global Thermal Management Materials for EV Batteries Market Size by Region

8.2.2 Global Thermal Management Materials for EV Batteries Market Size by Region

8.3 North America

8.3.1 North America Thermal Management Materials for EV Batteries Sales by Country

8.3.2 North America Thermal Management Materials for EV Batteries Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Thermal Management Materials for EV Batteries Sales by Country

8.4.2 Europe Thermal Management Materials for EV Batteries Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Thermal Management Materials for EV Batteries Sales by Region

8.5.2 Asia Pacific Thermal Management Materials for EV Batteries Market Size by

Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Thermal Management Materials for EV Batteries Sales by
Country

8.6.2 South America Thermal Management Materials for EV Batteries Market Size by
Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Thermal Management Materials for EV Batteries Sales by
Region

8.7.2 Middle East and Africa Thermal Management Materials for EV Batteries Market
Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET

PRODUCTION BY REGION

- 9.1 Global Production of Thermal Management Materials for EV Batteries by Region(2020-2025)
- 9.2 Global Thermal Management Materials for EV Batteries Revenue Market Share by Region (2020-2025)
- 9.3 Global Thermal Management Materials for EV Batteries Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Thermal Management Materials for EV Batteries Production
 - 9.4.1 North America Thermal Management Materials for EV Batteries Production Growth Rate (2020-2025)
 - 9.4.2 North America Thermal Management Materials for EV Batteries Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Thermal Management Materials for EV Batteries Production
 - 9.5.1 Europe Thermal Management Materials for EV Batteries Production Growth Rate (2020-2025)
 - 9.5.2 Europe Thermal Management Materials for EV Batteries Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Thermal Management Materials for EV Batteries Production (2020-2025)
 - 9.6.1 Japan Thermal Management Materials for EV Batteries Production Growth Rate (2020-2025)
 - 9.6.2 Japan Thermal Management Materials for EV Batteries Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Thermal Management Materials for EV Batteries Production (2020-2025)
 - 9.7.1 China Thermal Management Materials for EV Batteries Production Growth Rate (2020-2025)
 - 9.7.2 China Thermal Management Materials for EV Batteries Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 3M Company
 - 10.1.1 3M Company Basic Information
 - 10.1.2 3M Company Thermal Management Materials for EV Batteries Product Overview
 - 10.1.3 3M Company Thermal Management Materials for EV Batteries Product Market Performance
 - 10.1.4 3M Company Business Overview
 - 10.1.5 3M Company SWOT Analysis

- 10.1.6 3M Company Recent Developments
- 10.2 Henkel
 - 10.2.1 Henkel Basic Information
 - 10.2.2 Henkel Thermal Management Materials for EV Batteries Product Overview
 - 10.2.3 Henkel Thermal Management Materials for EV Batteries Product Market Performance
 - 10.2.4 Henkel Business Overview
 - 10.2.5 Henkel SWOT Analysis
 - 10.2.6 Henkel Recent Developments
- 10.3 DuPont
 - 10.3.1 DuPont Basic Information
 - 10.3.2 DuPont Thermal Management Materials for EV Batteries Product Overview
 - 10.3.3 DuPont Thermal Management Materials for EV Batteries Product Market Performance
 - 10.3.4 DuPont Business Overview
 - 10.3.5 DuPont SWOT Analysis
 - 10.3.6 DuPont Recent Developments
- 10.4 Parker Hannifin
 - 10.4.1 Parker Hannifin Basic Information
 - 10.4.2 Parker Hannifin Thermal Management Materials for EV Batteries Product Overview
 - 10.4.3 Parker Hannifin Thermal Management Materials for EV Batteries Product Market Performance
 - 10.4.4 Parker Hannifin Business Overview
 - 10.4.5 Parker Hannifin Recent Developments
- 10.5 Elkem
 - 10.5.1 Elkem Basic Information
 - 10.5.2 Elkem Thermal Management Materials for EV Batteries Product Overview
 - 10.5.3 Elkem Thermal Management Materials for EV Batteries Product Market Performance
 - 10.5.4 Elkem Business Overview
 - 10.5.5 Elkem Recent Developments
- 10.6 Aspen Aerogels
 - 10.6.1 Aspen Aerogels Basic Information
 - 10.6.2 Aspen Aerogels Thermal Management Materials for EV Batteries Product Overview
 - 10.6.3 Aspen Aerogels Thermal Management Materials for EV Batteries Product Market Performance
 - 10.6.4 Aspen Aerogels Business Overview

- 10.6.5 Aspen Aerogels Recent Developments
- 10.7 Zircotec
 - 10.7.1 Zircotec Basic Information
 - 10.7.2 Zircotec Thermal Management Materials for EV Batteries Product Overview
 - 10.7.3 Zircotec Thermal Management Materials for EV Batteries Product Market Performance
 - 10.7.4 Zircotec Business Overview
 - 10.7.5 Zircotec Recent Developments
- 10.8 GrafTech
 - 10.8.1 GrafTech Basic Information
 - 10.8.2 GrafTech Thermal Management Materials for EV Batteries Product Overview
 - 10.8.3 GrafTech Thermal Management Materials for EV Batteries Product Market Performance
 - 10.8.4 GrafTech Business Overview
 - 10.8.5 GrafTech Recent Developments
- 10.9 Saint-Gobain
 - 10.9.1 Saint-Gobain Basic Information
 - 10.9.2 Saint-Gobain Thermal Management Materials for EV Batteries Product Overview
 - 10.9.3 Saint-Gobain Thermal Management Materials for EV Batteries Product Market Performance
 - 10.9.4 Saint-Gobain Business Overview
 - 10.9.5 Saint-Gobain Recent Developments
- 10.10 Polymer Science
 - 10.10.1 Polymer Science Basic Information
 - 10.10.2 Polymer Science Thermal Management Materials for EV Batteries Product Overview
 - 10.10.3 Polymer Science Thermal Management Materials for EV Batteries Product Market Performance
 - 10.10.4 Polymer Science Business Overview
 - 10.10.5 Polymer Science Recent Developments
- 10.11 JBC Technologies
 - 10.11.1 JBC Technologies Basic Information
 - 10.11.2 JBC Technologies Thermal Management Materials for EV Batteries Product Overview
 - 10.11.3 JBC Technologies Thermal Management Materials for EV Batteries Product Market Performance
 - 10.11.4 JBC Technologies Business Overview
 - 10.11.5 JBC Technologies Recent Developments

10.12 Alpha Engineered Composites

10.12.1 Alpha Engineered Composites Basic Information

10.12.2 Alpha Engineered Composites Thermal Management Materials for EV Batteries Product Overview

10.12.3 Alpha Engineered Composites Thermal Management Materials for EV Batteries Product Market Performance

10.12.4 Alpha Engineered Composites Business Overview

10.12.5 Alpha Engineered Composites Recent Developments

10.13 Asahi Kasei

10.13.1 Asahi Kasei Basic Information

10.13.2 Asahi Kasei Thermal Management Materials for EV Batteries Product Overview

10.13.3 Asahi Kasei Thermal Management Materials for EV Batteries Product Market Performance

10.13.4 Asahi Kasei Business Overview

10.13.5 Asahi Kasei Recent Developments

10.14 XD Thermal

10.14.1 XD Thermal Basic Information

10.14.2 XD Thermal Thermal Management Materials for EV Batteries Product Overview

10.14.3 XD Thermal Thermal Management Materials for EV Batteries Product Market Performance

10.14.4 XD Thermal Business Overview

10.14.5 XD Thermal Recent Developments

10.15 Hanon Systems

10.15.1 Hanon Systems Basic Information

10.15.2 Hanon Systems Thermal Management Materials for EV Batteries Product Overview

10.15.3 Hanon Systems Thermal Management Materials for EV Batteries Product Market Performance

10.15.4 Hanon Systems Business Overview

10.15.5 Hanon Systems Recent Developments

10.16 Valeo

10.16.1 Valeo Basic Information

10.16.2 Valeo Thermal Management Materials for EV Batteries Product Overview

10.16.3 Valeo Thermal Management Materials for EV Batteries Product Market Performance

10.16.4 Valeo Business Overview

10.16.5 Valeo Recent Developments

11 THERMAL MANAGEMENT MATERIALS FOR EV BATTERIES MARKET FORECAST BY REGION

11.1 Global Thermal Management Materials for EV Batteries Market Size Forecast

11.2 Global Thermal Management Materials for EV Batteries Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Thermal Management Materials for EV Batteries Market Size Forecast by Country

11.2.3 Asia Pacific Thermal Management Materials for EV Batteries Market Size Forecast by Region

11.2.4 South America Thermal Management Materials for EV Batteries Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Thermal Management Materials for EV Batteries by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Thermal Management Materials for EV Batteries Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Thermal Management Materials for EV Batteries by Type (2026-2035)

12.1.2 Global Thermal Management Materials for EV Batteries Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Thermal Management Materials for EV Batteries by Type (2026-2035)

12.2 Global Thermal Management Materials for EV Batteries Market Forecast by Application (2026-2035)

12.2.1 Global Thermal Management Materials for EV Batteries Sales (K MT) Forecast by Application

12.2.2 Global Thermal Management Materials for EV Batteries Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Thermal Management Materials for EV Batteries Market Size by Type (M USD)

Table 4. Global Thermal Management Materials for EV Batteries Market Size by Application

Table 5. Thermal Management Materials for EV Batteries Market Size Comparison by Region (M USD)

Table 6. Global Thermal Management Materials for EV Batteries Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Thermal Management Materials for EV Batteries Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Thermal Management Materials for EV Batteries Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Thermal Management Materials for EV Batteries Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Thermal Management Materials for EV Batteries as of 2025)

Table 11. Global Market Thermal Management Materials for EV Batteries Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Thermal Management Materials for EV Batteries Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Thermal Management Materials for EV Batteries Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Thermal Management Materials for EV Batteries Sales by Type (K MT)

Table 27. Global Thermal Management Materials for EV Batteries Market Size by Type (M USD)

Table 28. Global Thermal Management Materials for EV Batteries Sales (K MT) by Type (2020-2025)

Table 29. Global Thermal Management Materials for EV Batteries Sales Market Share by Type (2020-2025)

Table 30. Global Thermal Management Materials for EV Batteries Market Size (M USD) by Type (2020-2025)

Table 31. Global Thermal Management Materials for EV Batteries Market Share by Type (2020-2025)

Table 32. Global Thermal Management Materials for EV Batteries Price (USD/KG) by Type (2020-2025)

Table 33. Global Thermal Management Materials for EV Batteries Sales (K MT) by Application

Table 34. Global Thermal Management Materials for EV Batteries Market Size by Application

Table 35. Global Thermal Management Materials for EV Batteries Sales by Application (2020-2025) & (K MT)

Table 36. Global Thermal Management Materials for EV Batteries Sales Market Share by Application (2020-2025)

Table 37. Global Thermal Management Materials for EV Batteries Market Size by Application (2020-2025) & (M USD)

Table 38. Global Thermal Management Materials for EV Batteries Market Share by Application (2020-2025)

Table 39. Global Thermal Management Materials for EV Batteries Sales Growth Rate by Application (2020-2025)

Table 40. Global Thermal Management Materials for EV Batteries Sales by Region (2020-2025) & (K MT)

Table 41. Global Thermal Management Materials for EV Batteries Sales Market Share by Region (2020-2025)

Table 42. Global Thermal Management Materials for EV Batteries Market Size by Region (2020-2025) & (M USD)

Table 43. Global Thermal Management Materials for EV Batteries Market Size by Region (2020-2025)

Table 44. North America Thermal Management Materials for EV Batteries Sales by Country (2020-2025) & (K MT)

Table 45. North America Thermal Management Materials for EV Batteries Market Size

by Country (2020-2025) & (M USD)

Table 46. Europe Thermal Management Materials for EV Batteries Sales by Country (2020-2025) & (K MT)

Table 47. Europe Thermal Management Materials for EV Batteries Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Thermal Management Materials for EV Batteries Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Thermal Management Materials for EV Batteries Market Size by Region (2020-2025) & (M USD)

Table 50. South America Thermal Management Materials for EV Batteries Sales by Country (2020-2025) & (K MT)

Table 51. South America Thermal Management Materials for EV Batteries Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Thermal Management Materials for EV Batteries Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Thermal Management Materials for EV Batteries Market Size by Region (2020-2025) & (M USD)

Table 54. Global Thermal Management Materials for EV Batteries Production (K MT) by Region(2020-2025)

Table 55. Global Thermal Management Materials for EV Batteries Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Thermal Management Materials for EV Batteries Revenue Market Share by Region (2020-2025)

Table 57. Global Thermal Management Materials for EV Batteries Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Thermal Management Materials for EV Batteries Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Thermal Management Materials for EV Batteries Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Thermal Management Materials for EV Batteries Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Thermal Management Materials for EV Batteries Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Company Basic Information

Table 63. 3M Company Thermal Management Materials for EV Batteries Product Overview

Table 64. 3M Company Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Company Business Overview

Table 66. 3M Company SWOT Analysis

Table 67. 3M Company Recent Developments

Table 68. Henkel Basic Information

Table 69. Henkel Thermal Management Materials for EV Batteries Product Overview

Table 70. Henkel Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Henkel Business Overview

Table 72. Henkel SWOT Analysis

Table 73. Henkel Recent Developments

Table 74. DuPont Basic Information

Table 75. DuPont Thermal Management Materials for EV Batteries Product Overview

Table 76. DuPont Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. DuPont Business Overview

Table 78. DuPont SWOT Analysis

Table 79. DuPont Recent Developments

Table 80. Parker Hannifin Basic Information

Table 81. Parker Hannifin Thermal Management Materials for EV Batteries Product Overview

Table 82. Parker Hannifin Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Parker Hannifin Business Overview

Table 84. Parker Hannifin Recent Developments

Table 85. Elkem Basic Information

Table 86. Elkem Thermal Management Materials for EV Batteries Product Overview

Table 87. Elkem Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Elkem Business Overview

Table 89. Elkem Recent Developments

Table 90. Aspen Aerogels Basic Information

Table 91. Aspen Aerogels Thermal Management Materials for EV Batteries Product Overview

Table 92. Aspen Aerogels Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Aspen Aerogels Business Overview

Table 94. Aspen Aerogels Recent Developments

Table 95. Zircotec Basic Information

Table 96. Zircotec Thermal Management Materials for EV Batteries Product Overview

Table 97. Zircotec Thermal Management Materials for EV Batteries Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Zircotec Business Overview

Table 99. Zircotec Recent Developments

Table 100. GrafTech Basic Information

Table 101. GrafTech Thermal Management Materials for EV Batteries Product Overview

Table 102. GrafTech Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. GrafTech Business Overview

Table 104. GrafTech Recent Developments

Table 105. Saint-Gobain Basic Information

Table 106. Saint-Gobain Thermal Management Materials for EV Batteries Product Overview

Table 107. Saint-Gobain Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Saint-Gobain Business Overview

Table 109. Saint-Gobain Recent Developments

Table 110. Polymer Science Basic Information

Table 111. Polymer Science Thermal Management Materials for EV Batteries Product Overview

Table 112. Polymer Science Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Polymer Science Business Overview

Table 114. Polymer Science Recent Developments

Table 115. JBC Technologies Basic Information

Table 116. JBC Technologies Thermal Management Materials for EV Batteries Product Overview

Table 117. JBC Technologies Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. JBC Technologies Business Overview

Table 119. JBC Technologies Recent Developments

Table 120. Alpha Engineered Composites Basic Information

Table 121. Alpha Engineered Composites Thermal Management Materials for EV Batteries Product Overview

Table 122. Alpha Engineered Composites Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Alpha Engineered Composites Business Overview

Table 124. Alpha Engineered Composites Recent Developments

Table 125. Asahi Kasei Basic Information

Table 126. Asahi Kasei Thermal Management Materials for EV Batteries Product Overview

Table 127. Asahi Kasei Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Asahi Kasei Business Overview

Table 129. Asahi Kasei Recent Developments

Table 130. XD Thermal Basic Information

Table 131. XD Thermal Thermal Management Materials for EV Batteries Product Overview

Table 132. XD Thermal Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. XD Thermal Business Overview

Table 134. XD Thermal Recent Developments

Table 135. Hanon Systems Basic Information

Table 136. Hanon Systems Thermal Management Materials for EV Batteries Product Overview

Table 137. Hanon Systems Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Hanon Systems Business Overview

Table 139. Hanon Systems Recent Developments

Table 140. Valeo Basic Information

Table 141. Valeo Thermal Management Materials for EV Batteries Product Overview

Table 142. Valeo Thermal Management Materials for EV Batteries Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Valeo Business Overview

Table 144. Valeo Recent Developments

Table 145. Global Thermal Management Materials for EV Batteries Sales Forecast by Region (2026-2035) & (K MT)

Table 146. Global Thermal Management Materials for EV Batteries Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Thermal Management Materials for EV Batteries Sales Forecast by Country (2026-2035) & (K MT)

Table 148. North America Thermal Management Materials for EV Batteries Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Thermal Management Materials for EV Batteries Sales Forecast by Country (2026-2035) & (K MT)

Table 150. Europe Thermal Management Materials for EV Batteries Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Thermal Management Materials for EV Batteries Sales Forecast by Region (2026-2035) & (K MT)

Table 152. Asia Pacific Thermal Management Materials for EV Batteries Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Thermal Management Materials for EV Batteries Sales Forecast by Country (2026-2035) & (K MT)

Table 154. South America Thermal Management Materials for EV Batteries Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Thermal Management Materials for EV Batteries Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Thermal Management Materials for EV Batteries Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Thermal Management Materials for EV Batteries Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Thermal Management Materials for EV Batteries Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Thermal Management Materials for EV Batteries Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Thermal Management Materials for EV Batteries Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Thermal Management Materials for EV Batteries Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Thermal Management Materials for EV Batteries
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Thermal Management Materials for EV Batteries Market Size (M USD), 2025-2035
- Figure 5. Global Thermal Management Materials for EV Batteries Market Size (M USD) (2020-2035)
- Figure 6. Global Thermal Management Materials for EV Batteries Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Thermal Management Materials for EV Batteries Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Thermal Management Materials for EV Batteries Product Life Cycle
- Figure 13. Thermal Management Materials for EV Batteries Sales Share by Manufacturers in 2025
- Figure 14. Global Thermal Management Materials for EV Batteries Revenue Share by Manufacturers in 2025
- Figure 15. Thermal Management Materials for EV Batteries Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Thermal Management Materials for EV Batteries Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Thermal Management Materials for EV Batteries Revenue in 2025
- Figure 18. Industry Chain Map of Thermal Management Materials for EV Batteries
- Figure 19. Global Thermal Management Materials for EV Batteries Market PEST Analysis
- Figure 20. Global Thermal Management Materials for EV Batteries Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Thermal Management Materials for EV Batteries Market Share by Type

Figure 27. Sales Market Share of Thermal Management Materials for EV Batteries by Type (2020-2025)

Figure 28. Sales Market Share of Thermal Management Materials for EV Batteries by Type in 2025

Figure 29. Market Share of Thermal Management Materials for EV Batteries by Type (2020-2025)

Figure 30. Market Share of Thermal Management Materials for EV Batteries by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Thermal Management Materials for EV Batteries Market Share by Application

Figure 33. Global Thermal Management Materials for EV Batteries Sales Market Share by Application (2020-2025)

Figure 34. Global Thermal Management Materials for EV Batteries Sales Market Share by Application in 2025

Figure 35. Global Thermal Management Materials for EV Batteries Market Share by Application (2020-2025)

Figure 36. Global Thermal Management Materials for EV Batteries Market Share by Application in 2025

Figure 37. Global Thermal Management Materials for EV Batteries Sales Growth Rate by Application (2020-2025)

Figure 38. Global Thermal Management Materials for EV Batteries Sales Market Share by Region (2020-2025)

Figure 39. Global Thermal Management Materials for EV Batteries Market Size by Region (2020-2025)

Figure 40. North America Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Thermal Management Materials for EV Batteries Sales Market Share by Country in 2024

Figure 43. North America Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Thermal Management Materials for EV Batteries Market Size by Country in 2024

Figure 45. U.S. Thermal Management Materials for EV Batteries Sales and Growth

Rate (2020-2025) & (K MT)

Figure 46. U.S. Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Thermal Management Materials for EV Batteries Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Thermal Management Materials for EV Batteries Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Thermal Management Materials for EV Batteries Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Thermal Management Materials for EV Batteries Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Thermal Management Materials for EV Batteries Sales Market Share by Country in 2024

Figure 53. Europe Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Thermal Management Materials for EV Batteries Market Size by Country in 2024

Figure 55. Germany Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Thermal Management Materials for EV Batteries Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Thermal Management Materials for EV Batteries Sales Market Share by Region in 2024

Figure 67. Asia Pacific Thermal Management Materials for EV Batteries Market Size by Region in 2024

Figure 68. China Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Thermal Management Materials for EV Batteries Sales and Growth Rate (K MT)

Figure 79. South America Thermal Management Materials for EV Batteries Sales Market Share by Country in 2024

Figure 80. South America Thermal Management Materials for EV Batteries Market Size and Growth Rate (M USD)

Figure 81. South America Thermal Management Materials for EV Batteries Market Size by Country in 2024

Figure 82. Brazil Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Thermal Management Materials for EV Batteries Sales and Growth

Rate (2020-2025) & (K MT)

Figure 85. Argentina Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Thermal Management Materials for EV Batteries Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Thermal Management Materials for EV Batteries Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Thermal Management Materials for EV Batteries Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Thermal Management Materials for EV Batteries Market Size by Region in 2024

Figure 92. Saudi Arabia Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Thermal Management Materials for EV Batteries Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Thermal Management Materials for EV Batteries Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Thermal Management Materials for EV Batteries Production Market Share by Region (2020-2025)

Figure 103. North America Thermal Management Materials for EV Batteries Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Thermal Management Materials for EV Batteries Production (K MT)
Growth Rate (2020-2025)

Figure 105. Japan Thermal Management Materials for EV Batteries Production (K MT)
Growth Rate (2020-2025)

Figure 106. China Thermal Management Materials for EV Batteries Production (K MT)
Growth Rate (2020-2025)

Figure 107. Global Thermal Management Materials for EV Batteries Sales Forecast by
Volume (2020-2035) & (K MT)

Figure 108. Global Thermal Management Materials for EV Batteries Market Size
Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Thermal Management Materials for EV Batteries Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Thermal Management Materials for EV Batteries Market Share
Forecast by Type (2026-2035)

Figure 111. Global Thermal Management Materials for EV Batteries Sales Forecast by
Application (2026-2035)

Figure 112. Global Thermal Management Materials for EV Batteries Market Share
Forecast by Application (2026-2035)

I would like to order

Product name: Global Thermal Management Materials for EV Batteries Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G175619D26D2EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G175619D26D2EN.html>