

# Global Thermal Carbon Black Market Research Report 2026(Status and Outlook)

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## Abstracts

Thermal carbon black is a type of carbon black produced by the controlled thermal decomposition of hydrocarbons. It is used as a reinforcement filler in rubber and plastic compounds, as well as in inks and coatings.

The global Thermal Carbon Black market size was estimated at USD 223.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Thermal Carbon Black market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Thermal Carbon Black market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Thermal Carbon Black market.

## **Global Thermal Carbon Black Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Aditya Birla  
Cabot Corporation  
Orion Engineered Carbonss  
Black Cat Carbon Black  
China Synthetic Rubber Corporation(CSRC)  
Tokai Carbon Co., Ltd.  
Omsk  
Phillips Carbon Black Limited  
Sid Richardson  
Longxing Chemical  
HUADONG RUBBER MATERIAL  
BAOHUA  
JINNENG  
DAGUANGMING GROUP

### **Market Segmentation (by Type)**

Standard Grade Thermal Carbon Black  
Specialty Grade Thermal Carbon Black

## **Market Segmentation (by Application)**

Tire Industry  
Rubber Goods Industry  
Plastics Industry  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Thermal Carbon Black Market  
Overview of the regional outlook of the Thermal Carbon Black Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Thermal Carbon Black Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Thermal Carbon Black, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Thermal Carbon Black
- 1.2 Key Market Segments
  - 1.2.1 Thermal Carbon Black Segment by Type
  - 1.2.2 Thermal Carbon Black Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 THERMAL CARBON BLACK MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Thermal Carbon Black Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Thermal Carbon Black Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 THERMAL CARBON BLACK MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Thermal Carbon Black Product Life Cycle
- 3.3 Global Thermal Carbon Black Sales by Manufacturers (2020-2025)
- 3.4 Global Thermal Carbon Black Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Thermal Carbon Black Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Thermal Carbon Black Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Thermal Carbon Black Market Competitive Situation and Trends
  - 3.8.1 Thermal Carbon Black Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Thermal Carbon Black Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 THERMAL CARBON BLACK INDUSTRY CHAIN ANALYSIS**

- 4.1 Thermal Carbon Black Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF THERMAL CARBON BLACK MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Thermal Carbon Black Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Thermal Carbon Black Market
- 5.7 ESG Ratings of Leading Companies

## **6 THERMAL CARBON BLACK MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Thermal Carbon Black Sales Market Share by Type (2020-2025)
- 6.3 Global Thermal Carbon Black Market Size by Type (2020-2025)
- 6.4 Global Thermal Carbon Black Price by Type (2020-2025)

## **7 THERMAL CARBON BLACK MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Thermal Carbon Black Market Sales by Application (2020-2025)
- 7.3 Global Thermal Carbon Black Market Size (M USD) by Application (2020-2025)
- 7.4 Global Thermal Carbon Black Sales Growth Rate by Application (2020-2025)

## **8 THERMAL CARBON BLACK MARKET SALES BY REGION**

- 8.1 Global Thermal Carbon Black Sales by Region
  - 8.1.1 Global Thermal Carbon Black Sales by Region
  - 8.1.2 Global Thermal Carbon Black Sales Market Share by Region
- 8.2 Global Thermal Carbon Black Market Size by Region
  - 8.2.1 Global Thermal Carbon Black Market Size by Region
  - 8.2.2 Global Thermal Carbon Black Market Size by Region
- 8.3 North America
  - 8.3.1 North America Thermal Carbon Black Sales by Country
  - 8.3.2 North America Thermal Carbon Black Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Thermal Carbon Black Sales by Country
  - 8.4.2 Europe Thermal Carbon Black Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Thermal Carbon Black Sales by Region
  - 8.5.2 Asia Pacific Thermal Carbon Black Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Thermal Carbon Black Sales by Country
  - 8.6.2 South America Thermal Carbon Black Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Thermal Carbon Black Sales by Region

8.7.2 Middle East and Africa Thermal Carbon Black Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 THERMAL CARBON BLACK MARKET PRODUCTION BY REGION**

9.1 Global Production of Thermal Carbon Black by Region(2020-2025)

9.2 Global Thermal Carbon Black Revenue Market Share by Region (2020-2025)

9.3 Global Thermal Carbon Black Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Thermal Carbon Black Production

9.4.1 North America Thermal Carbon Black Production Growth Rate (2020-2025)

9.4.2 North America Thermal Carbon Black Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Thermal Carbon Black Production

9.5.1 Europe Thermal Carbon Black Production Growth Rate (2020-2025)

9.5.2 Europe Thermal Carbon Black Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Thermal Carbon Black Production (2020-2025)

9.6.1 Japan Thermal Carbon Black Production Growth Rate (2020-2025)

9.6.2 Japan Thermal Carbon Black Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Thermal Carbon Black Production (2020-2025)

9.7.1 China Thermal Carbon Black Production Growth Rate (2020-2025)

9.7.2 China Thermal Carbon Black Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Aditya Birla

10.1.1 Aditya Birla Basic Information

10.1.2 Aditya Birla Thermal Carbon Black Product Overview

10.1.3 Aditya Birla Thermal Carbon Black Product Market Performance

- 10.1.4 Aditya Birla Business Overview
- 10.1.5 Aditya Birla SWOT Analysis
- 10.1.6 Aditya Birla Recent Developments
- 10.2 Cabot Corporation
  - 10.2.1 Cabot Corporation Basic Information
  - 10.2.2 Cabot Corporation Thermal Carbon Black Product Overview
  - 10.2.3 Cabot Corporation Thermal Carbon Black Product Market Performance
  - 10.2.4 Cabot Corporation Business Overview
  - 10.2.5 Cabot Corporation SWOT Analysis
  - 10.2.6 Cabot Corporation Recent Developments
- 10.3 Orion Engineered Carbonss
  - 10.3.1 Orion Engineered Carbonss Basic Information
  - 10.3.2 Orion Engineered Carbonss Thermal Carbon Black Product Overview
  - 10.3.3 Orion Engineered Carbonss Thermal Carbon Black Product Market Performance
  - 10.3.4 Orion Engineered Carbonss Business Overview
  - 10.3.5 Orion Engineered Carbonss SWOT Analysis
  - 10.3.6 Orion Engineered Carbonss Recent Developments
- 10.4 Black Cat Carbon Black
  - 10.4.1 Black Cat Carbon Black Basic Information
  - 10.4.2 Black Cat Carbon Black Thermal Carbon Black Product Overview
  - 10.4.3 Black Cat Carbon Black Thermal Carbon Black Product Market Performance
  - 10.4.4 Black Cat Carbon Black Business Overview
  - 10.4.5 Black Cat Carbon Black Recent Developments
- 10.5 China Synthetic Rubber Corporation(CSRC)
  - 10.5.1 China Synthetic Rubber Corporation(CSRC) Basic Information
  - 10.5.2 China Synthetic Rubber Corporation(CSRC) Thermal Carbon Black Product Overview
  - 10.5.3 China Synthetic Rubber Corporation(CSRC) Thermal Carbon Black Product Market Performance
  - 10.5.4 China Synthetic Rubber Corporation(CSRC) Business Overview
  - 10.5.5 China Synthetic Rubber Corporation(CSRC) Recent Developments
- 10.6 Tokai Carbon Co., Ltd.
  - 10.6.1 Tokai Carbon Co., Ltd. Basic Information
  - 10.6.2 Tokai Carbon Co., Ltd. Thermal Carbon Black Product Overview
  - 10.6.3 Tokai Carbon Co., Ltd. Thermal Carbon Black Product Market Performance
  - 10.6.4 Tokai Carbon Co., Ltd. Business Overview
  - 10.6.5 Tokai Carbon Co., Ltd. Recent Developments
- 10.7 Omsk

- 10.7.1 Omsk Basic Information
- 10.7.2 Omsk Thermal Carbon Black Product Overview
- 10.7.3 Omsk Thermal Carbon Black Product Market Performance
- 10.7.4 Omsk Business Overview
- 10.7.5 Omsk Recent Developments
- 10.8 Phillips Carbon Black Limited
  - 10.8.1 Phillips Carbon Black Limited Basic Information
  - 10.8.2 Phillips Carbon Black Limited Thermal Carbon Black Product Overview
  - 10.8.3 Phillips Carbon Black Limited Thermal Carbon Black Product Market Performance
  - 10.8.4 Phillips Carbon Black Limited Business Overview
  - 10.8.5 Phillips Carbon Black Limited Recent Developments
- 10.9 Sid Richardson
  - 10.9.1 Sid Richardson Basic Information
  - 10.9.2 Sid Richardson Thermal Carbon Black Product Overview
  - 10.9.3 Sid Richardson Thermal Carbon Black Product Market Performance
  - 10.9.4 Sid Richardson Business Overview
  - 10.9.5 Sid Richardson Recent Developments
- 10.10 Longxing Chemical
  - 10.10.1 Longxing Chemical Basic Information
  - 10.10.2 Longxing Chemical Thermal Carbon Black Product Overview
  - 10.10.3 Longxing Chemical Thermal Carbon Black Product Market Performance
  - 10.10.4 Longxing Chemical Business Overview
  - 10.10.5 Longxing Chemical Recent Developments
- 10.11 HUADONG RUBBER MATERIAL
  - 10.11.1 HUADONG RUBBER MATERIAL Basic Information
  - 10.11.2 HUADONG RUBBER MATERIAL Thermal Carbon Black Product Overview
  - 10.11.3 HUADONG RUBBER MATERIAL Thermal Carbon Black Product Market Performance
  - 10.11.4 HUADONG RUBBER MATERIAL Business Overview
  - 10.11.5 HUADONG RUBBER MATERIAL Recent Developments
- 10.12 BAOHUA
  - 10.12.1 BAOHUA Basic Information
  - 10.12.2 BAOHUA Thermal Carbon Black Product Overview
  - 10.12.3 BAOHUA Thermal Carbon Black Product Market Performance
  - 10.12.4 BAOHUA Business Overview
  - 10.12.5 BAOHUA Recent Developments
- 10.13 JINNENG
  - 10.13.1 JINNENG Basic Information

- 10.13.2 JINNENG Thermal Carbon Black Product Overview
- 10.13.3 JINNENG Thermal Carbon Black Product Market Performance
- 10.13.4 JINNENG Business Overview
- 10.13.5 JINNENG Recent Developments
- 10.14 DAGUANGMING GROUP
  - 10.14.1 DAGUANGMING GROUP Basic Information
  - 10.14.2 DAGUANGMING GROUP Thermal Carbon Black Product Overview
  - 10.14.3 DAGUANGMING GROUP Thermal Carbon Black Product Market Performance
  - 10.14.4 DAGUANGMING GROUP Business Overview
  - 10.14.5 DAGUANGMING GROUP Recent Developments

## **11 THERMAL CARBON BLACK MARKET FORECAST BY REGION**

- 11.1 Global Thermal Carbon Black Market Size Forecast
- 11.2 Global Thermal Carbon Black Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Thermal Carbon Black Market Size Forecast by Country
  - 11.2.3 Asia Pacific Thermal Carbon Black Market Size Forecast by Region
  - 11.2.4 South America Thermal Carbon Black Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Thermal Carbon Black by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Thermal Carbon Black Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Thermal Carbon Black by Type (2026-2035)
  - 12.1.2 Global Thermal Carbon Black Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Thermal Carbon Black by Type (2026-2035)
- 12.2 Global Thermal Carbon Black Market Forecast by Application (2026-2035)
  - 12.2.1 Global Thermal Carbon Black Sales (K MT) Forecast by Application
  - 12.2.2 Global Thermal Carbon Black Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Thermal Carbon Black Market Size by Type (M USD)
- Table 4. Global Thermal Carbon Black Market Size by Application
- Table 5. Thermal Carbon Black Market Size Comparison by Region (M USD)
- Table 6. Global Thermal Carbon Black Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Thermal Carbon Black Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Thermal Carbon Black Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Thermal Carbon Black Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Thermal Carbon Black as of 2025)
- Table 11. Global Market Thermal Carbon Black Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Thermal Carbon Black Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Thermal Carbon Black Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Thermal Carbon Black Sales by Type (K MT)
- Table 27. Global Thermal Carbon Black Market Size by Type (M USD)
- Table 28. Global Thermal Carbon Black Sales (K MT) by Type (2020-2025)
- Table 29. Global Thermal Carbon Black Sales Market Share by Type (2020-2025)

- Table 30. Global Thermal Carbon Black Market Size (M USD) by Type (2020-2025)
- Table 31. Global Thermal Carbon Black Market Share by Type (2020-2025)
- Table 32. Global Thermal Carbon Black Price (USD/KG) by Type (2020-2025)
- Table 33. Global Thermal Carbon Black Sales (K MT) by Application
- Table 34. Global Thermal Carbon Black Market Size by Application
- Table 35. Global Thermal Carbon Black Sales by Application (2020-2025) & (K MT)
- Table 36. Global Thermal Carbon Black Sales Market Share by Application (2020-2025)
- Table 37. Global Thermal Carbon Black Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Thermal Carbon Black Market Share by Application (2020-2025)
- Table 39. Global Thermal Carbon Black Sales Growth Rate by Application (2020-2025)
- Table 40. Global Thermal Carbon Black Sales by Region (2020-2025) & (K MT)
- Table 41. Global Thermal Carbon Black Sales Market Share by Region (2020-2025)
- Table 42. Global Thermal Carbon Black Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Thermal Carbon Black Market Size by Region (2020-2025)
- Table 44. North America Thermal Carbon Black Sales by Country (2020-2025) & (K MT)
- Table 45. North America Thermal Carbon Black Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Thermal Carbon Black Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Thermal Carbon Black Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Thermal Carbon Black Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Thermal Carbon Black Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Thermal Carbon Black Sales by Country (2020-2025) & (K MT)
- Table 51. South America Thermal Carbon Black Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Thermal Carbon Black Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Thermal Carbon Black Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Thermal Carbon Black Production (K MT) by Region(2020-2025)
- Table 55. Global Thermal Carbon Black Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Thermal Carbon Black Revenue Market Share by Region (2020-2025)
- Table 57. Global Thermal Carbon Black Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Thermal Carbon Black Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Thermal Carbon Black Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Thermal Carbon Black Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Thermal Carbon Black Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Aditya Birla Basic Information

Table 63. Aditya Birla Thermal Carbon Black Product Overview

Table 64. Aditya Birla Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Aditya Birla Business Overview

Table 66. Aditya Birla SWOT Analysis

Table 67. Aditya Birla Recent Developments

Table 68. Cabot Corporation Basic Information

Table 69. Cabot Corporation Thermal Carbon Black Product Overview

Table 70. Cabot Corporation Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Cabot Corporation Business Overview

Table 72. Cabot Corporation SWOT Analysis

Table 73. Cabot Corporation Recent Developments

Table 74. Orion Engineered Carbonss Basic Information

Table 75. Orion Engineered Carbonss Thermal Carbon Black Product Overview

Table 76. Orion Engineered Carbonss Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Orion Engineered Carbonss Business Overview

Table 78. Orion Engineered Carbonss SWOT Analysis

Table 79. Orion Engineered Carbonss Recent Developments

Table 80. Black Cat Carbon Black Basic Information

Table 81. Black Cat Carbon Black Thermal Carbon Black Product Overview

Table 82. Black Cat Carbon Black Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Black Cat Carbon Black Business Overview

Table 84. Black Cat Carbon Black Recent Developments

Table 85. China Synthetic Rubber Corporation(CSRC) Basic Information

Table 86. China Synthetic Rubber Corporation(CSRC) Thermal Carbon Black Product Overview

Table 87. China Synthetic Rubber Corporation(CSRC) Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. China Synthetic Rubber Corporation(CSRC) Business Overview

- Table 89. China Synthetic Rubber Corporation(CSRC) Recent Developments
- Table 90. Tokai Carbon Co., Ltd. Basic Information
- Table 91. Tokai Carbon Co., Ltd. Thermal Carbon Black Product Overview
- Table 92. Tokai Carbon Co., Ltd. Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Tokai Carbon Co., Ltd. Business Overview
- Table 94. Tokai Carbon Co., Ltd. Recent Developments
- Table 95. Omsk Basic Information
- Table 96. Omsk Thermal Carbon Black Product Overview
- Table 97. Omsk Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Omsk Business Overview
- Table 99. Omsk Recent Developments
- Table 100. Phillips Carbon Black Limited Basic Information
- Table 101. Phillips Carbon Black Limited Thermal Carbon Black Product Overview
- Table 102. Phillips Carbon Black Limited Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Phillips Carbon Black Limited Business Overview
- Table 104. Phillips Carbon Black Limited Recent Developments
- Table 105. Sid Richardson Basic Information
- Table 106. Sid Richardson Thermal Carbon Black Product Overview
- Table 107. Sid Richardson Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Sid Richardson Business Overview
- Table 109. Sid Richardson Recent Developments
- Table 110. Longxing Chemical Basic Information
- Table 111. Longxing Chemical Thermal Carbon Black Product Overview
- Table 112. Longxing Chemical Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Longxing Chemical Business Overview
- Table 114. Longxing Chemical Recent Developments
- Table 115. HUADONG RUBBER MATERIAL Basic Information
- Table 116. HUADONG RUBBER MATERIAL Thermal Carbon Black Product Overview
- Table 117. HUADONG RUBBER MATERIAL Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. HUADONG RUBBER MATERIAL Business Overview
- Table 119. HUADONG RUBBER MATERIAL Recent Developments
- Table 120. BAOHUA Basic Information
- Table 121. BAOHUA Thermal Carbon Black Product Overview

- Table 122. BAOHUA Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. BAOHUA Business Overview
- Table 124. BAOHUA Recent Developments
- Table 125. JINNENG Basic Information
- Table 126. JINNENG Thermal Carbon Black Product Overview
- Table 127. JINNENG Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. JINNENG Business Overview
- Table 129. JINNENG Recent Developments
- Table 130. DAGUANGMING GROUP Basic Information
- Table 131. DAGUANGMING GROUP Thermal Carbon Black Product Overview
- Table 132. DAGUANGMING GROUP Thermal Carbon Black Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. DAGUANGMING GROUP Business Overview
- Table 134. DAGUANGMING GROUP Recent Developments
- Table 135. Global Thermal Carbon Black Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Thermal Carbon Black Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Thermal Carbon Black Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Thermal Carbon Black Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Thermal Carbon Black Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Thermal Carbon Black Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Thermal Carbon Black Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Thermal Carbon Black Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Thermal Carbon Black Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Thermal Carbon Black Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Thermal Carbon Black Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Thermal Carbon Black Market Size Forecast by

Country (2026-2035) & (M USD)

Table 147. Global Thermal Carbon Black Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Thermal Carbon Black Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Thermal Carbon Black Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Thermal Carbon Black Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Thermal Carbon Black Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Thermal Carbon Black
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Thermal Carbon Black Market Size (M USD), 2025-2035
- Figure 5. Global Thermal Carbon Black Market Size (M USD) (2020-2035)
- Figure 6. Global Thermal Carbon Black Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Thermal Carbon Black Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Thermal Carbon Black Product Life Cycle
- Figure 13. Thermal Carbon Black Sales Share by Manufacturers in 2025
- Figure 14. Global Thermal Carbon Black Revenue Share by Manufacturers in 2025
- Figure 15. Thermal Carbon Black Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Thermal Carbon Black Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Thermal Carbon Black Revenue in 2025
- Figure 18. Industry Chain Map of Thermal Carbon Black
- Figure 19. Global Thermal Carbon Black Market PEST Analysis
- Figure 20. Global Thermal Carbon Black Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Thermal Carbon Black Market Share by Type
- Figure 27. Sales Market Share of Thermal Carbon Black by Type (2020-2025)
- Figure 28. Sales Market Share of Thermal Carbon Black by Type in 2025
- Figure 29. Market Share of Thermal Carbon Black by Type (2020-2025)
- Figure 30. Market Share of Thermal Carbon Black by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Thermal Carbon Black Market Share by Application

Figure 33. Global Thermal Carbon Black Sales Market Share by Application (2020-2025)

Figure 34. Global Thermal Carbon Black Sales Market Share by Application in 2025

Figure 35. Global Thermal Carbon Black Market Share by Application (2020-2025)

Figure 36. Global Thermal Carbon Black Market Share by Application in 2025

Figure 37. Global Thermal Carbon Black Sales Growth Rate by Application (2020-2025)

Figure 38. Global Thermal Carbon Black Sales Market Share by Region (2020-2025)

Figure 39. Global Thermal Carbon Black Market Size by Region (2020-2025)

Figure 40. North America Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Thermal Carbon Black Sales Market Share by Country in 2024

Figure 43. North America Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Thermal Carbon Black Market Size by Country in 2024

Figure 45. U.S. Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Thermal Carbon Black Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Thermal Carbon Black Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Thermal Carbon Black Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Thermal Carbon Black Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Thermal Carbon Black Sales Market Share by Country in 2024

Figure 53. Europe Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Thermal Carbon Black Market Size by Country in 2024

Figure 55. Germany Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Thermal Carbon Black Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Thermal Carbon Black Sales Market Share by Region in 2024

Figure 67. Asia Pacific Thermal Carbon Black Market Size by Region in 2024

Figure 68. China Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Thermal Carbon Black Sales and Growth Rate (K MT)

Figure 79. South America Thermal Carbon Black Sales Market Share by Country in 2024

Figure 80. South America Thermal Carbon Black Market Size and Growth Rate (M USD)

Figure 81. South America Thermal Carbon Black Market Size by Country in 2024

Figure 82. Brazil Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)

- Figure 85. Argentina Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Thermal Carbon Black Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Thermal Carbon Black Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Thermal Carbon Black Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Thermal Carbon Black Market Size by Region in 2024
- Figure 92. Saudi Arabia Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Thermal Carbon Black Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Thermal Carbon Black Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Thermal Carbon Black Production Market Share by Region (2020-2025)
- Figure 103. North America Thermal Carbon Black Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Thermal Carbon Black Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Thermal Carbon Black Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Thermal Carbon Black Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Thermal Carbon Black Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Thermal Carbon Black Market Size Forecast by Value (2020-2035)

& (M USD)

Figure 109. Global Thermal Carbon Black Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Thermal Carbon Black Market Share Forecast by Type (2026-2035)

Figure 111. Global Thermal Carbon Black Sales Forecast by Application (2026-2035)

Figure 112. Global Thermal Carbon Black Market Share Forecast by Application (2026-2035)

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