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Global Thermal Bonded Nonwovens Market Research Report 2025(Status and Outlook)

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Abstracts

Thermal bonded nonwovens represent a category of engineered fabrics manufactured by applying heat to thermoplastic fibers, typically polypropylene or polyester, which melt and fuse at fiber crossover points to form a cohesive web structure without the use of chemical binders or mechanical entanglement. This bonding method results in materials characterized by softness, uniformity, and controlled porosity, making them suitable for applications requiring specific tactile properties, absorbency, or barrier performance. The process allows for precise manipulation of fabric density, thickness, and strength, distinguishing thermal bonded variants from other nonwoven types like spunbond or needle-punched materials, and positioning them as versatile solutions across hygiene, medical, filtration, and automotive sectors where tailored performance and cost-efficiency are prioritized.

The global Thermal Bonded Nonwovens market size was estimated at USD 12250.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Thermal Bonded Nonwovens market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

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A significant focus of this report lies in the competitive landscape of the global Thermal Bonded Nonwovens market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Thermal Bonded Nonwovens market.

Global Thermal Bonded Nonwovens Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bondex
Cha Technologies Group
Sheng Hung Industrial
Tipptex
NETEX
Kurashiki Textile

Market Segmentation (by Type)

Polyester
Aramid

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Rayon
Nylon
Other

Market Segmentation (by Application)

Medical & Hygiene Products
Agricultural
Construction
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Thermal Bonded Nonwovens Market
Overview of the regional outlook of the Thermal Bonded Nonwovens Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Thermal Bonded Nonwovens Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Thermal Bonded Nonwovens, their output value, profit level, regional supply, production capacity layout, etc. from the

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supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

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players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Thermal Bonded Nonwovens
1.2 Key Market Segments
  1.2.1 Thermal Bonded Nonwovens Segment by Type
  1.2.2 Thermal Bonded Nonwovens Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 THERMAL BONDED NONWOVENS MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Thermal Bonded Nonwovens Market Size (M USD) Estimates and Forecasts (2020-2033)
  2.1.2 Global Thermal Bonded Nonwovens Sales Estimates and Forecasts (2020-2033)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 THERMAL BONDED NONWOVENS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Thermal Bonded Nonwovens Product Life Cycle
3.3 Global Thermal Bonded Nonwovens Sales by Manufacturers (2020-2025)
3.4 Global Thermal Bonded Nonwovens Revenue Market Share by Manufacturers (2020-2025)
3.5 Thermal Bonded Nonwovens Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Thermal Bonded Nonwovens Average Price by Manufacturers (2020-2025)
3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Thermal Bonded Nonwovens Market Competitive Situation and Trends
  3.8.1 Thermal Bonded Nonwovens Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Thermal Bonded Nonwovens Players Market Share by Revenue

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3.8.3 Mergers & Acquisitions, Expansion

4 THERMAL BONDED NONWOVENS INDUSTRY CHAIN ANALYSIS

4.1 Thermal Bonded Nonwovens Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF THERMAL BONDED NONWOVENS MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Thermal Bonded Nonwovens Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy ? April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Thermal Bonded Nonwovens Market
5.7 ESG Ratings of Leading Companies

6 THERMAL BONDED NONWOVENS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Thermal Bonded Nonwovens Sales Market Share by Type (2020-2025)
6.3 Global Thermal Bonded Nonwovens Market Size Market Share by Type (2020-2025)
6.4 Global Thermal Bonded Nonwovens Price by Type (2020-2025)

+357 96 030922
info@marketpublishers.com

7 THERMAL BONDED NONWOVENS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Thermal Bonded Nonwovens Market Sales by Application (2020-2025)
7.3 Global Thermal Bonded Nonwovens Market Size (M USD) by Application (2020-2025)
7.4 Global Thermal Bonded Nonwovens Sales Growth Rate by Application (2020-2025)

8 THERMAL BONDED NONWOVENS MARKET SALES BY REGION

8.1 Global Thermal Bonded Nonwovens Sales by Region
  8.1.1 Global Thermal Bonded Nonwovens Sales by Region
  8.1.2 Global Thermal Bonded Nonwovens Sales Market Share by Region
8.2 Global Thermal Bonded Nonwovens Market Size by Region
  8.2.1 Global Thermal Bonded Nonwovens Market Size by Region
  8.2.2 Global Thermal Bonded Nonwovens Market Size Market Share by Region
8.3 North America
  8.3.1 North America Thermal Bonded Nonwovens Sales by Country
  8.3.2 North America Thermal Bonded Nonwovens Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Thermal Bonded Nonwovens Sales by Country
  8.4.2 Europe Thermal Bonded Nonwovens Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Thermal Bonded Nonwovens Sales by Region
  8.5.2 Asia Pacific Thermal Bonded Nonwovens Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America

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info@marketpublishers.com

8.6.1 South America Thermal Bonded Nonwovens Sales by Country
8.6.2 South America Thermal Bonded Nonwovens Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Thermal Bonded Nonwovens Sales by Region
8.7.2 Middle East and Africa Thermal Bonded Nonwovens Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 THERMAL BONDED NONWOVENS MARKET PRODUCTION BY REGION

9.1 Global Production of Thermal Bonded Nonwovens by Region(2020-2025)
9.2 Global Thermal Bonded Nonwovens Revenue Market Share by Region (2020-2025)
9.3 Global Thermal Bonded Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Thermal Bonded Nonwovens Production
9.4.1 North America Thermal Bonded Nonwovens Production Growth Rate (2020-2025)
9.4.2 North America Thermal Bonded Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Thermal Bonded Nonwovens Production
9.5.1 Europe Thermal Bonded Nonwovens Production Growth Rate (2020-2025)
9.5.2 Europe Thermal Bonded Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Thermal Bonded Nonwovens Production (2020-2025)
9.6.1 Japan Thermal Bonded Nonwovens Production Growth Rate (2020-2025)
9.6.2 Japan Thermal Bonded Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Thermal Bonded Nonwovens Production (2020-2025)
9.7.1 China Thermal Bonded Nonwovens Production Growth Rate (2020-2025)
9.7.2 China Thermal Bonded Nonwovens Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

+357 96 030922
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10.1 Bondex
10.1.1 Bondex Basic Information
10.1.2 Bondex Thermal Bonded Nonwovens Product Overview
10.1.3 Bondex Thermal Bonded Nonwovens Product Market Performance
10.1.4 Bondex Business Overview
10.1.5 Bondex SWOT Analysis
10.1.6 Bondex Recent Developments
10.2 Cha Technologies Group
10.2.1 Cha Technologies Group Basic Information
10.2.2 Cha Technologies Group Thermal Bonded Nonwovens Product Overview
10.2.3 Cha Technologies Group Thermal Bonded Nonwovens Product Market Performance
10.2.4 Cha Technologies Group Business Overview
10.2.5 Cha Technologies Group SWOT Analysis
10.2.6 Cha Technologies Group Recent Developments
10.3 Sheng Hung Industrial
10.3.1 Sheng Hung Industrial Basic Information
10.3.2 Sheng Hung Industrial Thermal Bonded Nonwovens Product Overview
10.3.3 Sheng Hung Industrial Thermal Bonded Nonwovens Product Market Performance
10.3.4 Sheng Hung Industrial Business Overview
10.3.5 Sheng Hung Industrial SWOT Analysis
10.3.6 Sheng Hung Industrial Recent Developments
10.4 Tipptex
10.4.1 Tipptex Basic Information
10.4.2 Tipptex Thermal Bonded Nonwovens Product Overview
10.4.3 Tipptex Thermal Bonded Nonwovens Product Market Performance
10.4.4 Tipptex Business Overview
10.4.5 Tipptex Recent Developments
10.5 NETEX
10.5.1 NETEX Basic Information
10.5.2 NETEX Thermal Bonded Nonwovens Product Overview
10.5.3 NETEX Thermal Bonded Nonwovens Product Market Performance
10.5.4 NETEX Business Overview
10.5.5 NETEX Recent Developments
10.6 Kurashiki Textile
10.6.1 Kurashiki Textile Basic Information
10.6.2 Kurashiki Textile Thermal Bonded Nonwovens Product Overview

+357 96 030922
info@marketpublishers.com

10.6.3 Kurashiki Textile Thermal Bonded Nonwovens Product Market Performance
10.6.4 Kurashiki Textile Business Overview
10.6.5 Kurashiki Textile Recent Developments

11 THERMAL BONDED NONWOVENS MARKET FORECAST BY REGION

11.1 Global Thermal Bonded Nonwovens Market Size Forecast
11.2 Global Thermal Bonded Nonwovens Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Thermal Bonded Nonwovens Market Size Forecast by Country
11.2.3 Asia Pacific Thermal Bonded Nonwovens Market Size Forecast by Region
11.2.4 South America Thermal Bonded Nonwovens Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Thermal Bonded Nonwovens by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Thermal Bonded Nonwovens Market Forecast by Type (2026-2033)
12.1.1 Global Forecasted Sales of Thermal Bonded Nonwovens by Type (2026-2033)
12.1.2 Global Thermal Bonded Nonwovens Market Size Forecast by Type (2026-2033)
12.1.3 Global Forecasted Price of Thermal Bonded Nonwovens by Type (2026-2033)
12.2 Global Thermal Bonded Nonwovens Market Forecast by Application (2026-2033)
12.2.1 Global Thermal Bonded Nonwovens Sales (K MT) Forecast by Application
12.2.2 Global Thermal Bonded Nonwovens Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Thermal Bonded Nonwovens Market Size Comparison by Region (M USD)
Table 5. Global Thermal Bonded Nonwovens Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Thermal Bonded Nonwovens Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Thermal Bonded Nonwovens Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Thermal Bonded Nonwovens Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Thermal Bonded Nonwovens as of 2024)
Table 10. Global Market Thermal Bonded Nonwovens Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Thermal Bonded Nonwovens Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Thermal Bonded Nonwovens Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Thermal Bonded Nonwovens Sales by Type (K MT)
Table 26. Global Thermal Bonded Nonwovens Market Size by Type (M USD)
Table 27. Global Thermal Bonded Nonwovens Sales (K MT) by Type (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 28. Global Thermal Bonded Nonwovens Sales Market Share by Type (2020-2025)
Table 29. Global Thermal Bonded Nonwovens Market Size (M USD) by Type (2020-2025)
Table 30. Global Thermal Bonded Nonwovens Market Size Share by Type (2020-2025)
Table 31. Global Thermal Bonded Nonwovens Price (USD/KG) by Type (2020-2025)
Table 32. Global Thermal Bonded Nonwovens Sales (K MT) by Application
Table 33. Global Thermal Bonded Nonwovens Market Size by Application
Table 34. Global Thermal Bonded Nonwovens Sales by Application (2020-2025) & (K MT)
Table 35. Global Thermal Bonded Nonwovens Sales Market Share by Application (2020-2025)
Table 36. Global Thermal Bonded Nonwovens Market Size by Application (2020-2025) & (M USD)
Table 37. Global Thermal Bonded Nonwovens Market Share by Application (2020-2025)
Table 38. Global Thermal Bonded Nonwovens Sales Growth Rate by Application (2020-2025)
Table 39. Global Thermal Bonded Nonwovens Sales by Region (2020-2025) & (K MT)
Table 40. Global Thermal Bonded Nonwovens Sales Market Share by Region (2020-2025)
Table 41. Global Thermal Bonded Nonwovens Market Size by Region (2020-2025) & (M USD)
Table 42. Global Thermal Bonded Nonwovens Market Size Market Share by Region (2020-2025)
Table 43. North America Thermal Bonded Nonwovens Sales by Country (2020-2025) & (K MT)
Table 44. North America Thermal Bonded Nonwovens Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Thermal Bonded Nonwovens Sales by Country (2020-2025) & (K MT)
Table 46. Europe Thermal Bonded Nonwovens Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Thermal Bonded Nonwovens Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Thermal Bonded Nonwovens Market Size by Region (2020-2025) & (M USD)
Table 49. South America Thermal Bonded Nonwovens Sales by Country (2020-2025) & (K MT)
Table 50. South America Thermal Bonded Nonwovens Market Size by Country

+357 96 030922
info@marketpublishers.com

(2020-2025) & (M USD)
Table 51. Middle East and Africa Thermal Bonded Nonwovens Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Thermal Bonded Nonwovens Market Size by Region (2020-2025) & (M USD)
Table 53. Global Thermal Bonded Nonwovens Production (K MT) by Region(2020-2025)
Table 54. Global Thermal Bonded Nonwovens Revenue (US$ Million) by Region (2020-2025)
Table 55. Global Thermal Bonded Nonwovens Revenue Market Share by Region (2020-2025)
Table 56. Global Thermal Bonded Nonwovens Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America Thermal Bonded Nonwovens Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. Europe Thermal Bonded Nonwovens Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Japan Thermal Bonded Nonwovens Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. China Thermal Bonded Nonwovens Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. Bondex Basic Information
Table 62. Bondex Thermal Bonded Nonwovens Product Overview
Table 63. Bondex Thermal Bonded Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 64. Bondex Business Overview
Table 65. Bondex SWOT Analysis
Table 66. Bondex Recent Developments
Table 67. Cha Technologies Group Basic Information
Table 68. Cha Technologies Group Thermal Bonded Nonwovens Product Overview
Table 69. Cha Technologies Group Thermal Bonded Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 70. Cha Technologies Group Business Overview
Table 71. Cha Technologies Group SWOT Analysis
Table 72. Cha Technologies Group Recent Developments
Table 73. Sheng Hung Industrial Basic Information
Table 74. Sheng Hung Industrial Thermal Bonded Nonwovens Product Overview
Table 75. Sheng Hung Industrial Thermal Bonded Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 76. Sheng Hung Industrial Business Overview
Table 77. Sheng Hung Industrial SWOT Analysis
Table 78. Sheng Hung Industrial Recent Developments
Table 79. Tipptex Basic Information
Table 80. Tipptex Thermal Bonded Nonwovens Product Overview
Table 81. Tipptex Thermal Bonded Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Tipptex Business Overview
Table 83. Tipptex Recent Developments
Table 84. NETEX Basic Information
Table 85. NETEX Thermal Bonded Nonwovens Product Overview
Table 86. NETEX Thermal Bonded Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. NETEX Business Overview
Table 88. NETEX Recent Developments
Table 89. Kurashiki Textile Basic Information
Table 90. Kurashiki Textile Thermal Bonded Nonwovens Product Overview
Table 91. Kurashiki Textile Thermal Bonded Nonwovens Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Kurashiki Textile Business Overview
Table 93. Kurashiki Textile Recent Developments
Table 94. Global Thermal Bonded Nonwovens Sales Forecast by Region (2026-2033) & (K MT)
Table 95. Global Thermal Bonded Nonwovens Market Size Forecast by Region (2026-2033) & (M USD)
Table 96. North America Thermal Bonded Nonwovens Sales Forecast by Country (2026-2033) & (K MT)
Table 97. North America Thermal Bonded Nonwovens Market Size Forecast by Country (2026-2033) & (M USD)
Table 98. Europe Thermal Bonded Nonwovens Sales Forecast by Country (2026-2033) & (K MT)
Table 99. Europe Thermal Bonded Nonwovens Market Size Forecast by Country (2026-2033) & (M USD)
Table 100. Asia Pacific Thermal Bonded Nonwovens Sales Forecast by Region (2026-2033) & (K MT)
Table 101. Asia Pacific Thermal Bonded Nonwovens Market Size Forecast by Region (2026-2033) & (M USD)
Table 102. South America Thermal Bonded Nonwovens Sales Forecast by Country (2026-2033) & (K MT)

+357 96 030922
info@marketpublishers.com

Table 103. South America Thermal Bonded Nonwovens Market Size Forecast by Country (2026-2033) & (M USD)
Table 104. Middle East and Africa Thermal Bonded Nonwovens Sales Forecast by Country (2026-2033) & (Units)
Table 105. Middle East and Africa Thermal Bonded Nonwovens Market Size Forecast by Country (2026-2033) & (M USD)
Table 106. Global Thermal Bonded Nonwovens Sales Forecast by Type (2026-2033) & (K MT)
Table 107. Global Thermal Bonded Nonwovens Market Size Forecast by Type (2026-2033) & (M USD)
Table 108. Global Thermal Bonded Nonwovens Price Forecast by Type (2026-2033) & (USD/KG)
Table 109. Global Thermal Bonded Nonwovens Sales (K MT) Forecast by Application (2026-2033)
Table 110. Global Thermal Bonded Nonwovens Market Size Forecast by Application (2026-2033) & (M USD)

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Thermal Bonded Nonwovens
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Thermal Bonded Nonwovens Market Size (M USD), 2024-2033
Figure 5. Global Thermal Bonded Nonwovens Market Size (M USD) (2020-2033)
Figure 6. Global Thermal Bonded Nonwovens Sales (K MT) & (2020-2033)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Thermal Bonded Nonwovens Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Thermal Bonded Nonwovens Product Life Cycle
Figure 13. Thermal Bonded Nonwovens Sales Share by Manufacturers in 2024
Figure 14. Global Thermal Bonded Nonwovens Revenue Share by Manufacturers in 2024
Figure 15. Thermal Bonded Nonwovens Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
Figure 16. Global Market Thermal Bonded Nonwovens Average Price (USD/KG) of Key Manufacturers in 2024
Figure 17. The Global 5 and 10 Largest Players: Market Share by Thermal Bonded Nonwovens Revenue in 2024
Figure 18. Industry Chain Map of Thermal Bonded Nonwovens
Figure 19. Global Thermal Bonded Nonwovens Market PEST Analysis
Figure 20. Global Thermal Bonded Nonwovens Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Thermal Bonded Nonwovens Market Share by Type
Figure 27. Sales Market Share of Thermal Bonded Nonwovens by Type (2020-2025)
Figure 28. Sales Market Share of Thermal Bonded Nonwovens by Type in 2024
Figure 29. Market Size Share of Thermal Bonded Nonwovens by Type (2020-2025)
Figure 30. Market Size Share of Thermal Bonded Nonwovens by Type in 2024
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

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Figure 32. Global Thermal Bonded Nonwovens Market Share by Application
Figure 33. Global Thermal Bonded Nonwovens Sales Market Share by Application (2020-2025)
Figure 34. Global Thermal Bonded Nonwovens Sales Market Share by Application in 2024
Figure 35. Global Thermal Bonded Nonwovens Market Share by Application (2020-2025)
Figure 36. Global Thermal Bonded Nonwovens Market Share by Application in 2024
Figure 37. Global Thermal Bonded Nonwovens Sales Growth Rate by Application (2020-2025)
Figure 38. Global Thermal Bonded Nonwovens Sales Market Share by Region (2020-2025)
Figure 39. Global Thermal Bonded Nonwovens Market Size Market Share by Region (2020-2025)
Figure 40. North America Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 41. North America Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 42. North America Thermal Bonded Nonwovens Sales Market Share by Country in 2024
Figure 43. North America Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Thermal Bonded Nonwovens Market Size Market Share by Country in 2024
Figure 45. U.S. Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 46. U.S. Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Thermal Bonded Nonwovens Sales (K MT) and Growth Rate (2020-2025)
Figure 48. Canada Thermal Bonded Nonwovens Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Thermal Bonded Nonwovens Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Thermal Bonded Nonwovens Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 52. Europe Thermal Bonded Nonwovens Sales Market Share by Country in 2024

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Figure 53. Europe Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Thermal Bonded Nonwovens Market Size Market Share by Country in 2024
Figure 55. Germany Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 56. Germany Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 58. France Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 60. U.K. Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 62. Italy Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 64. Spain Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Thermal Bonded Nonwovens Sales and Growth Rate (K MT)
Figure 66. Asia Pacific Thermal Bonded Nonwovens Sales Market Share by Region in 2024
Figure 67. Asia Pacific Thermal Bonded Nonwovens Market Size Market Share by Region in 2024
Figure 68. China Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 69. China Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 71. Japan Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

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Figure 73. South Korea Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 75. India Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 77. Southeast Asia Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Thermal Bonded Nonwovens Sales and Growth Rate (K MT)
Figure 79. South America Thermal Bonded Nonwovens Sales Market Share by Country in 2024
Figure 80. South America Thermal Bonded Nonwovens Market Size and Growth Rate (M USD)
Figure 81. South America Thermal Bonded Nonwovens Market Size Market Share by Country in 2024
Figure 82. Brazil Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 83. Brazil Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 85. Argentina Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 87. Columbia Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Thermal Bonded Nonwovens Sales and Growth Rate (K MT)
Figure 89. Middle East and Africa Thermal Bonded Nonwovens Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Thermal Bonded Nonwovens Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Thermal Bonded Nonwovens Market Size Market Share by Region in 2024
Figure 92. Saudi Arabia Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)

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Figure 93. Saudi Arabia Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 95. UAE Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 97. Egypt Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 99. Nigeria Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Thermal Bonded Nonwovens Sales and Growth Rate (2020-2025) & (K MT)
Figure 101. South Africa Thermal Bonded Nonwovens Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Thermal Bonded Nonwovens Production Market Share by Region (2020-2025)
Figure 103. North America Thermal Bonded Nonwovens Production (K MT) Growth Rate (2020-2025)
Figure 104. Europe Thermal Bonded Nonwovens Production (K MT) Growth Rate (2020-2025)
Figure 105. Japan Thermal Bonded Nonwovens Production (K MT) Growth Rate (2020-2025)
Figure 106. China Thermal Bonded Nonwovens Production (K MT) Growth Rate (2020-2025)
Figure 107. Global Thermal Bonded Nonwovens Sales Forecast by Volume (2020-2033) & (K MT)
Figure 108. Global Thermal Bonded Nonwovens Market Size Forecast by Value (2020-2033) & (M USD)
Figure 109. Global Thermal Bonded Nonwovens Sales Market Share Forecast by Type (2026-2033)
Figure 110. Global Thermal Bonded Nonwovens Market Share Forecast by Type (2026-2033)
Figure 111. Global Thermal Bonded Nonwovens Sales Forecast by Application (2026-2033)
Figure 112. Global Thermal Bonded Nonwovens Market Share Forecast by Application

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