

Global Textile Waterproofing Agents Market Research Report 2026(Status and Outlook)

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Abstracts

Textile waterproofing agents are chemicals or coatings applied to textiles to make them resistant to water. These agents can be used on various fabrics to enhance their durability, making them suitable for outdoor clothing, tents, awnings, and other applications where water resistance is essential. With the rapid development of science and technology and the improvement of living standards, people's functional requirements for textiles are also constantly increasing. Some specially finished functional textiles have attracted much attention because they can provide people with various excellent wearing properties. Textile products with waterproof and oil-proof effects are one of them. Fabrics that have been waterproof and oil-proof are favored by consumers because they can resist rain and oil stains without affecting the original comfort and dryness of the fabric. Textile waterproofing agents are usually used in umbrellas, tents, outdoor sportswear, printing and dyeing to prevent color penetration, etc. As far as the current market for waterproof and oil-proof finishing agents is concerned, fluorine-containing waterproofing agents are more widely used. Fluorine-containing waterproofing agents have the most obvious effect after application on textiles and have good washability, but the cost is high, and most textile fluorine-containing waterproofing agent products contain perfluorooctane sulfonyl compounds (PFOS) and perfluorooctanoic acid (PFOA). Perfluorooctane sulfonyl compounds PFOS and perfluorooctanoic acid PFOA are very stable in nature, difficult to degrade, highly bioaccumulative, have certain bioaccumulative properties, and have serious ecological problems. With the further improvement of environmental protection and chemical safety requirements in developed countries, as well as the continuous improvement of market consumption standards, more and more fabrics are given multifunctionality. Waterproofing, oil repellency and easy decontamination are very important research areas. In order to meet people's increasing demand for functionality and comfort of textiles, more and more textile products are given corresponding functions, and

waterproof performance is an important functional indicator. Protective equipment, tents, sleeping bags, mountaineering clothes, ski clothes, shoes and hats, luggage, shower curtains, medical supplies, labor protection clothing and other products in daily life need to have good waterproof and oil-proof effects. At present, fluorocarbon-containing waterproof agents are still the only ones that can meet these characteristics. Due to the PFOS and APEO bans, more and more research focuses on the development of new fluorine-free waterproof finishing agents, and fluorine-free waterproofing will also become the mainstream of future development [4, 13]. In the future, new technologies such as dendritic polymers, nanotechnology, microcapsule technology, plasma, etc. will gradually be used in fluorine-free fabric waterproofing agents. Many fluorocarbon waterproof finishing agents on the market will gradually be eliminated, and low-cost, environmentally friendly, high-performance fluorine-free waterproofing agents will become more and more popular. Improving the washing resistance of fluorine-free waterproofing agents and combining oil and stain resistance will be the development trend of fluorine-free waterproofing agents in the future.

The global Textile Waterproofing Agents market size was estimated at USD 1342.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Textile Waterproofing Agents market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Textile Waterproofing Agents market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Textile Waterproofing Agents market.

Global Textile Waterproofing Agents Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Archroma
NICCA
Huntsman
Chermous
Zhejiang Transfar Chemicals
DAIKIN
Guangzhou Dymatic
Rudolf GmbH
DyStar
Zschimmer & Schwarz
HeiQ Materials AG
Evonik Industries
Tanatex Chemicals
Fibrochem Advanced Materials (Shanghai) Co
Sarex Chemical
Go Yen Chemical
Pulcra Chemicals
Zhejiang Kefeng
Zhuhai Huada WholeWin Chemical
HI-CHEM Co., Ltd.
ORCO

Zhejiang Wellwin
LeMan Polymer

Market Segmentation (by Type)

Hydrocarbon-based
Silicone-based
Others

Market Segmentation (by Application)

Sportswear and Outdoor Gears
Casual Apparel
Home Furnishing
Technical Textiles
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Textile Waterproofing Agents Market
Overview of the regional outlook of the Textile Waterproofing Agents Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Textile Waterproofing Agents Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Textile Waterproofing Agents, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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